NITMA

ANNUAL REPORT
2013-14

NORTHERN INDIA TEXTILE MILLS'ASSOCIATION
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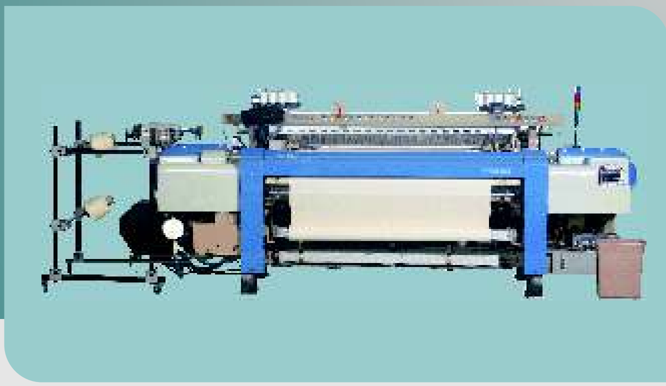

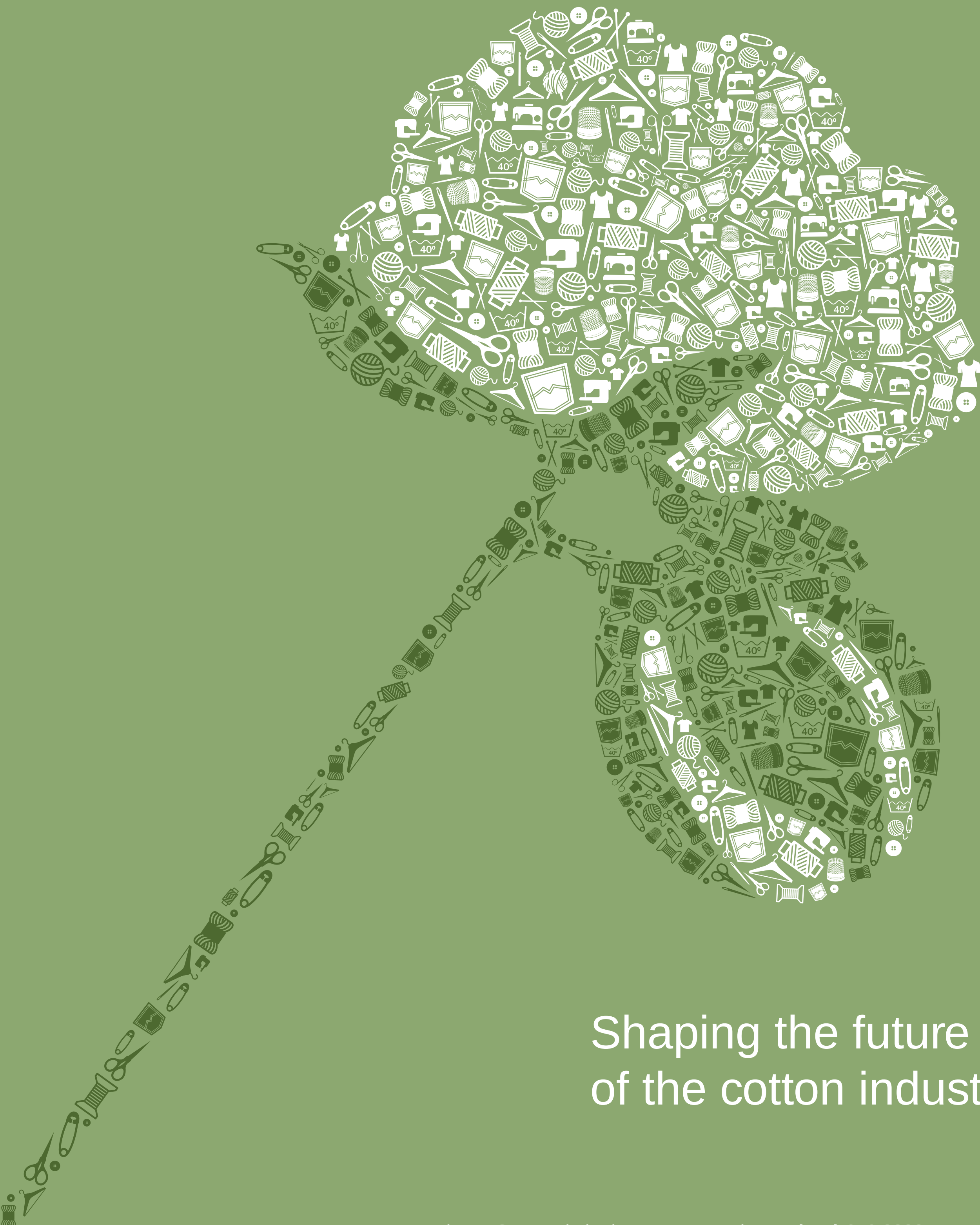

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Farid K S : Cell: +91 9869185102, Email: farid@textileexcellence.com
Shuchi Kulshrestha : Cell: +91 7840060123, shuchi@textileexcellence.com

Principal Supporting State Govt.: सत्यमेव जयते Government of Gujarat

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PREFACE

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

Northern India Textile Mills' Association (NITMA) is an association of Textile Mills located in Northern India and was established in the year 1958. It is registered under Societies Act XX1 of 1860 and is a non-profit body solely engaged in helping promote the interests of Indian Textile Industry not only in the northern part as the name suggests but also in central and western states of the country.

NITMA is a 57 years old Organization, with the objective to promote and protect the economic interest in relation to production, sales, trade and commerce of textile and textile manufacturers. NITMA has been taking up the issues and concerns of its constituent member units effectively with all the wings of the Government both at the Central and State levels.

During the current year, we have seen significant changes in the political and economic situation of our country. We have new government at the centre with majority. The global economy is reviving and gaining momentum. The future looks promising and the vision of “Make in India” can be realised very quickly in the Textile Industry, as India is becoming a very competitive country for manufacture of textiles.

Sustained supply of raw material is key to provide competitive edge to Indian textile industry. Country has achieved a record high cotton production of 390 lakh bales during cotton season 2013-14 and expected to surpass China in the coming year to become the largest cotton producing country in the world. Our efforts for use of latest technology in seed development is very encouraging and is in the interest of agriculture and textile industry. The policy of free trade for cotton is also a step in the right direction. The MSP mechanism is adequate to safeguard the interests of farmers.

TUFS was launched by Government of India in year 1999 is perhaps the best example of policy initiative to improve the competitiveness of the industry.

However, some of the investments made under TUFS are yet to receive the desired benefits. Concerted efforts are being made by NITMA along with CITI, so that the TUFS benefits which are due to the industry are cleared expeditiously.

Sharad Jaipuria
President

NITMA Annual Report 2013-14

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Trade Events News / Views Analysis,
Spotting Trends
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Competitiveness studies
International flows of Textile Machinery:
Investment flows across the Globe
International Net working

The Northern India Textile Mills Association (NITMA), a non-profit registered society, was established in 1956 specially to service the promotional needs of textile and textiles machinery manufacturers. All new membership should come from NITMA's assigned territory viz J&K, Punjab, Himachal Pradesh, Haryana, or from companies whose registered or corporate offices are in the Northern Region irrespective of the location of their plant. Uttrakhand, Chattisgarh, UP, Gujarat, Maharashtra etc. which are not included so far in NITMA assigned territory shall stand included in NITMA's assigned territory henceforth.

Recognizing the quality and effective coverage of its wide range of services, there was a demand that it should enlarge the scope of its membership to include Associate members without voting rights and enrolled them irrespective of their location from area like : cotton merchants, ginners, machinery suppliers / manufacturers, dyes and chemicals suppliers, consultants and Readymade Garments & made up units. NITMA being the service organization is engaged in promoting and protect the interest of its members in its interface with Government and its agencies at various levels and takes up issues which need to be addressed through Government intervention, as follows:

- Projecting in target markets the performance and potential of its member units through various media.
- To organize Seminars, Workshops, Conferences and meetings with various State and Central Government authorities.
- Sponsoring outgoing textile and other related interest of members in trade, economic and commercial relations with other countries.
- Convening meetings on policy level issues related to central and state levels, to provide an opportunity to its constituent members to review, discuss and wherever necessary, to formulate recommendations to the Government and other authorities.
- Executing projects and responsibilities entrusted to it from time to time, by various agencies like CITI-CDRA, NITRA etc. and servicing as a forum for two way transmission of views and information between Government Departments both at the Central and State levels.
- Organizing Training and Orientation Programmes for its Constituents members on Foreign Trade policy and Procedures, and Rules and Procedures of Customs and Excise and other subjects related to exports.
- Conducting special Studies on subject like target markets, products, quality and issue based topics.
- Attending on a day to day basis, queries and operational level problems of individual units and referring such issues and concerns to the concerned departments and officials with sustained follow ups.

LIST OF NITMA'S PAST PRESIDENTS

1	Dr. Bharat Ram	:	1958-1963
2	Shri M. M. Thapar	:	1963-1967
3	Shri M. K. Mohta	:	1967-1969
4	Dr. Vinay Bharat Ram	:	1969-1971
5	Shri S. P. Virmani	:	1971-1974
6	Shri M. D. Dalmia	:	1974-1976
7	Shri K. N. Modi	:	1976-1978
8	Shri M. M. Tayal	:	1978-1980
9	Shri M. M. Thapar	:	1980-1981
10	Shri S.K. Modi	:	1981-1983
11	Shri G. N. Parliwal	:	1983-1985
12	Shri Jaswant Rai	:	1985-1987
13	Shri A .K. Swarup	:	1987-1989
14	Shri R. V. Kanoria	:	1989-1991
15	Shri Ajay S. Shriram	:	1991-1993
16	Shri S. P. Oswal	:	1993-1995
17	Shri Shekhar Agarwal	:	1995-1997
18	Shri Alok B Shriram	:	1997-1998
19	Shri H. B. Chaturvedi	:	1998-2000
20	Shri Shishir Jaipuria	:	2000-2003
21	Shri Sachit Jain	:	2003-2004
22	Dr. H. B. Chaturvedi	:	2004
23	Shri Shishir Jaipuria	:	2004 -2006
24	Shri Sunil Kumar Jain	:	2006-2008
25	Shri Ashish Bagrodia	:	2008-2010
26	Shri Mukund Choudhary	:	2010-2011
27	Shri K.K Aggarwal	:	2011-2014
28	Shri Sharad Jaipuria	:	President

EXECUTIVE COMMITTEE – 2014-15

1	Shri Sharad Jaipuria	:	President (Ginni International Ltd.)
2	Shri H. S. Cheema	:	Sr. Vice President (Cheema Spintex Ltd.)
3	Shri Sanjay K. Jain	:	Vice President (T.T Ltd.)
4	Shri K.K. Agarwal	:	Immediate Past President (Alps Industries Limited)
5	Shri Rajeev Mittal	:	Aarti International Ltd.
6	Shri Aabhas Dalmia	:	Aabhas Spinners Pvt. Ltd.
7	Shri Manish Kapoor	:	Aesa Air Engg
8	Shri Subhash Agrawal	:	Agarwal Indotex Limited
9	Shri G.V.Aras	:	ATE Enterprises Pvt. Ltd.
10	Shri Prem S. Bajpai	:	Avadh Texwood & Systems
11	Shri Ramesh Kumar	:	Avani Textile Ltd.
12	Shri Mukesh Kumar Tyagi	:	B.S.T. Textile Mills Pvt. Ltd.
13	Shri R.L. Toshnival	:	Banswara Spintex Ltd.
14	Shri R. Subramanian	:	Grasim Bhiwani Textiles Limited
15	Shri O. P. Jain	:	Birla Cotsyn (India) Limited
16	Shri D.L Birla	:	Birla Textile Mills
17	Shri S. K. Khandelia	:	Chenab Textile Mills
18	Shri Rakesh Goel	:	DCM Textiles (Hissar)
19	Shri Mahesh Sharda	:	Din Dayal Purushottam Lal
20	Shri Rajiv Patodia	:	Eurotex Industries and Exports Limited
21	Shri Sanjay Singhal	:	Fertichem Cotspin Ltd.
22	Shri Rajiv Garg	:	Garg Acrylics Ltd.
23	Shri Anurag Dalmia	:	GHCL Limited
24	Shri Mohit D-Shah	:	Gill & Co. Pvt. Ltd.
25	Shri Rajesh Sehgal	:	Gillanders Arbuthnot & Co Limited
26	Shri Shishir Jaipuria	:	Ginni Filaments Ltd.
27	Shri L. K. Singh	:	GPI Textiles Ltd.
28	Shri Brajesh Goyal	:	G R Fabrics (P) Ltd.
29	Shri Navneet Grover	:	Grospinz Fabz Limited
30	Shri Gopal Krishan Gupta	:	Hisar Spinning Mills Ltd.
31	Shri Kailash Agarwal	:	HP Cotton Textile Mills Ltd.
32	Shri Ranvir K.Vij	:	Indo Rama Synthetics
33	Shri Mohit Jain	:	Indo-Count Industries Ltd.
34	Shri Rakesh Bajaj	:	Innovative Textiles Ltd.
35	Shri Updeep Singh	:	Itema Weving (I) Pvt. Ltd.
36	Shri Rohit Seru	:	J C T Limited
37	Shri Yogesh Kumar Jindal	:	Kashi Visahwanath Textile Mill Ltd.
38	Shri Vinay Kotak	:	Kotak Ginning and Pressing Inds Ltd.
39	Shri Sanjay Garg	:	Longowalia Yarns Ltd.
40	Shri R.Manikanda Murthy	:	Mag Solvics Pvt. Ltd.

EXECUTIVE COMMITTEE – 2014-15

41	Shri Rishi Oswal	:	Malwa Cotton & Spg. Mills Ltd.
42	Shri N.M. Shukla	:	Moenus Textile P Ltd.
43	Shri Sunil Patwari	:	Nagreeka Exports Ltd.
44	Shri Ashok Kapoor	:	Nahar Spinning Mills Ltd.
45	Shri R.L. Nolakha	:	Nitin Spinners Ltd.
46	Shri Anupam Kaushik	:	Olam Exports India Limited
47	Shri Vinit S. Sethi	:	Orient Texfabs Pvt. Ltd.
48	Shri Ashok Oswal	:	Oswal Spg. & Wvg Mills Ltd.
49	Shri Ramesh Kumar Jain	:	Pasupati Spg.& Wvg Mills Ltd.
50	Shri P.Kashi Vishvnathan	:	Picanol India
51	Shri V.K .Jain	:	Pratibha Syntex Ltd.
52	Shri Sudhir Jain	:	Pundrik Textile Mills
53	Shri Nikhil R Parikh	:	R.B. Electorinics & Engg.
54	Shri Rajesh Goyal	:	Radiant Textile Limited
55	Shri Haresh D Ramsinghani	:	Rainbow Denim Ltd.
56	Shri Shekhar Agarwal	:	Rajasthan Spinning & Wvg Ltd. (LNJ Group)
57	Shri M.S. Pooni	:	Rana Polycot Ltd.
58	Shri P.K. Deka	:	Rieter India Pvt. Ltd.
59	Shri Amit Gupta	:	S.T. Cottex Exports (P) Ltd.
60	Shri Anil Setia	:	Satia Synthetics Ltd.
61	Shri Neeraj Saluja	:	SEL Manufacturing Co Ltd.
62	Shri Ashu Jain	:	Sharmanji Yarns Pvt. Ltd.
63	Shri Sandeep Gupta	:	Shyam Indospin Ltd.
64	Shri Amjad Ali	:	Sohrab Spinning Mills Ltd.
65	Shri Mukund Choudhary	:	Spentex Industries Ltd.
66	Shri Munish Avasthi	:	Sportking India Limited
67	Shri Vivek Verma	:	Square Corporation
68	Shri Dhruv Satia	:	T.C. Spinners Pvt. Ltd.
69	Shri Rajinder Gupta	:	Trident Limited
70	Shri Ashish Sharma	:	Truetzschler India
71	Shri Anurag Gupta	:	Usha Yarns Ltd.
72	Shri R. Ratnam	:	Uster Technologies
73	Shri Vishal Bhalla	:	Vaibhav Yarn Mills (P) Ltd.
74	Shri Vikram Jain	:	Vallabh Textile Co Ltd.
75	Shri Ashok Oswal	:	Vardhman Polytex Ltd.
76	Shri S. P. Oswal	:	Vardhman Spg. & Gen Mills Ltd.
77	Shri Pradip Roy	:	Voltas Limited
78	Shri Vinod Ahuja	:	VRA Cotton Mills Pvt. Ltd.
79	Shri Rajesh R Mandawewala	:	Welspun India Limited
80	Shri Ashish Bagrodia	:	Winsome Textile Industries Ltd.
81	Shri Manish Bagrodia	:	Winsome Yarns Ltd.

REPRESENTATIVES OF NITMA ON DIFFERENT GOVERNMENTAL COMMITTEES, AND INDEPENDENT AUTONOMOUS BODIES 2014 -15

	Main Member	Alternate Member
CITI Committee	Shri K K Agarwal Shri Sharad Jaipuria Shri Sandeep Gupta Shri Ashish Bagrodia Shri Anurag Dalmia Shri Sanjay Kumar Jain Shri Manish Bagrodia Shri Mukesh Tyagi	Shri P.K. Rajput Shri Shreevats Jaipuria Shri Sanjay Singhal Shri Anil Sharma Shri Neelabh Dalmia Shri Rikhab Chand Jain Shri Hardyal S Cheema Ms. Nikita Tyagi
Consultative Committee of Cotton Advisory Board	Shri Sharad Jaipuria, President, NITMA	
Cotton Yarn Advisory Board	Shri Sharad Jaipuria, President, NITMA Shri Sanjay Jain, Vice President, NITMA	
Textile Workers Rehabilitation Fund Scheme Committee	Shri Sharad Jaipuria, President, NITMA Shri Hardyal S Cheema, Sr. Vice President, NITMA	
Textile Committee of Ministry of Textiles	Shri S. P Oswal, Chairman and Past President, NITMA	
Council of Administration, NITRA	Shri Ashok Goyal, Shri Arun Vashney, Shri G. Balasubramanian	
NITMA Press Committee	Shri Sharad Jaipuria, President, NITMA	
NITMA Punjab Committee	Shri Munish Avasthi, Chairman ; Shri Amit Gupta ,Co-Chairman	
NITMA Market Analysis Committee	Shri Manish Bagrodia, Chairman	
Textile Sector Skill Council	Shri Sharad Jaipuria , Director	
Textile Sector Skill Council-Committee for Quality Assurance(CQA)	Shri G.Balasubramanian ,Member	

EVENTS ORGANISED DURING- FEBRUARY 2014 TO OCTOBER 2014

EXECUTIVE COMMITTEE, MARKET ANALYSIS COMMITTEE

- Executive Committee Meetings held during the Year
- Meeting held on 13 Feburay, 2014 at New Delhi
- Meeting held on 31 May, 2014 at Ludhiana
- Meeting held on 30 August, 2014 at Ludhiana

- Market Analysis Committee / Tele Conference Meeting
- Teleconference on 21th March, 2014
- Teleconference on 11th August, 2014
- Teleconference on 1st September 2014
- Teleconference on 6th October 2014

Meetings Attended:

1	05.03.2014	President attended meeting with Textile Minister along with Shri Mukund Choudhary, Deputy Chairman. CITI, Shri Shekhar Agarwal, Past Chairman, CITI, Shri S.V Arumugam, Past Chairman, CITI, Shri Sanjeev Sood, Vardman textiles Ltd, Shri D.K Nair, Secretary General, to discuss the release to TUFs Assistance for quarter ending September 2013. The TUF assistance for the quarter September 2013 has been disbursed by the O/o the Textile Commissioner, Mumbai
2	30.04.2014	Shri Mukesh Tyagi attended the CITI Executive Committee Meeting at Mumbai
3	10.07.2014	General Budget meeting in PHD house, attended by Mr.G.Balasubramanian, Secretary General of NITMA
4	18.07.2014	CITI Executive Committee Meeting at Mumbai on attended by Mr.Sanjay Kumar Jain, Vice President NITMA &Mr.G.Balasubramanian, Secretary General of NITMA. Minutes of the CITI committee meeting is bei ng circulated to the members.
5	21.07.2014	119TH Meeting of NITRA Council of Administration attended by Mr. G. Balasubramanian, Secretary General of NITMA.
6	11.08.2014	Teleconference of NITMA members (19 members participated).
7	14.08.2014	Meeting with Textile Secretary Dr. Sanjay Kumar Panda, IAS and Joint Secretary Mr. Sujit Gulati attended by Shri Prem Malik Chairman, CITI, Shri V.K Ladia Past Chairman ,CITI, Mr. D.L Sharma, Vardhman Textiles and Mr. G. Balasubramanian, Secretary General of NITMA.
8	14.08.2014	Meeting attended by Mr.G.Balasubramanian, Secretary General of NITMA with CITI to discuss and review the draft of Vision, Strategy and action plan for Indian Textile and Apparel sector submitted by the expert committee to Ministry of Textiles.
9	20.08.2014	Joint meeting of BEE (Bereau of Energy Efficiency) & PEDA (Punjab Energy Development Agency) in Chandigarh.
10	29.08.2014	Meeting attended by Mr.G.Balasubramanian, Secretary General of NITMA on Industry Consultation on Regional Comprehensive Economic Partnership (RCEP), organised by FEDERATION OF INDIAN EXPORT ORGANISATIONS (Organised by Ministry of Commerce, Govt.of India)
11	18.09.2014	CEO Conference & AGM of SIMA in Coimbatore, attended by SG ,NITMA.
12	22.09.2014	08th Asian Textile Conference & AGM of CITI in Mumbai, attended by SG ,NITMA.
13	07.10.2014	Inaguration of testing Laboratory at NICAL Office in Bhatinda, attended by Mr. Munish Avasthi , Chairman Punjab Committee , Mr. Ashish Bagrodia , EC member NITMA and SG,NITMA.

14	13.10.2014	First Meeting of the Cousultative Committee of CAB in T extile Commissioner Office in Mumbai attended by SG, NITMA
15	15.10.2014	CII Conference Texcon 2014 in New Delhi, attended by SG ,NITMA.
16	31.10.2014	1st Meeting of the committee for Quality Assurance of TSC , attended by SG,NITMA.

NITMA'S MEMBERSHIP ON OTHER INDUSTRY FORUMS

- CONFEDERATION OF INDIAN TEXTILE INDUSTRY (CITI)
  6th Floor, Narain Manzil
  23, Barakhamba
  New Delhi - 110 001

- PHD CHAMBER OF COMMERCE & INDUSTRY (PHDCCI)
  PHD House,
  4/2, Siri Institutional Area,
  August Kranti Marg, New Delhi - 110016

- THE ASSOCIATED CHAMBERS OF COMMERCE AND INDUSTRY OF INDIA (ASSOCHAM)
  ASSOCHAM Corporate Office
  1, Community Centre,
  Zamrudpur, Kailash Colony,
  New Delhi - 110 048

CIRCULARS SENT BY NITMA DURING FEBRUARY 2014 TO OCTOBER 2014

SR. NO.	SUBJECT	SENT ON
1	Highlights of the Interim Union Budget 2014-15.	17.02.2014
2	Circular for information of members regarding new office bearers of NITMA.	19.02.2014
3	Letters/mails were sent to media/EPCs/Government departments regarding new office bearers of NITMA.	19.02.2014
4	Presentations, Video interactions and photographs for the Textile Investment Conclave 2014.	20.02.2014
5	Power Tariff and Minimum wages.	21.02.2014
6	Minutes of the Meeting on AEPC's Proposal for Duty Credit Scrip.	21.02.2014
7	Press note on Duty Free Access for Indian Textile Exporters to EU and shortage of cotton in the country.	21.02.2014
8	CITI Textile Directory 2015.	21.02.2014
9	Submission of UID applications under RR-TUFS for cases where term loan has been sanctioned during financial year 2012-13.	24.02.2014
10	Additional three years' time relief for fulfillment of export obligation under EPCG for authorization holders under CDR – Amendment in Chapter 5 of FTP 2009-14.	24.02.2014
11	Amendments in Chapter 3 of FTP 2009-2014 – Market Linked Focus Products Scheme - additional 2%.	28.02.2014
12	Proceedings of the First Meeting of the Executive Committee of NITMA.	03.03.2014
13	CITI Textile Directory 2015.	03.03.2014
14	Supreme Court of India's Judgment – Not to absorb/ regularize casual worker without following the procedure.	05.03.2014
15	Release of TUF Assistance (Quarter ending September 2013).	05.03.2014
16	Appeal for Registration and Furnishing of Monthly Returns by Cotton Ginning Units, etc. to the Jurisdictional Regional Offices of the Textile Commissioner.	10.03.2014
17	The Central Board of Excise & Customs directed refund of Cenvat Credit subject to following certain procedures, safeguards; conditions and limitations vide Notification No.12/2014-Central Excise (N.T.) dated 3rd March, 2014.	10.03.2014
18	Representation submitted by CITI to the Hon'ble Union Textile Minister on TUFS issues.	11.03.2014
19	Submission of subsidy claims under R-TUFS upto quarter ended December 2013 by lending agencies.	12.03.2014
20	Minutes of the 2nd Meeting of the Reconstituted IMSC under RR-TUFS.	14.03.2014
21	Introduction of Online Export Obligation Discharge Certificate (EODC) /Redemption for Advance Authorization (AA) and Duty Free Import Authorization (DFIA).	18.03.2014
22	Teleconference of NITMA on 21st March, 2014.	19.03.2014
23	Two OM regarding revised committed liability for left out cases and online submission of left out cases.	21.03.2014
24	Names, address and e mails of Marketing Head/Executives.	25.03.2014
25	ITMF Survey on production cost comparison for 2014.	26.03.2014
26	Minutes of the 2nd Meeting of TAMC of RR-TUFS.	27.03.2014
27	RBI eases forex hedging rules.	28.03.2014
28	Data on revised committed liabilities under List II.	31.03.2014
29	Bank wise release of TUF subsidy for the quarter ending Sep. 2013.	31.03.2014
30	Cotton yarn Prices in China.	04.04.2014
31	Import duty reduced when imported from Japan.	07.04.2014
32	Submission of subsidy claims under R-TUFS & RR-TUFS up to quarter ended March 2014 by lending agencies.	14.04.2014

33	Formation of Mini-Clusters under Lean Manufacturing Competitiveness Scheme of MSME.	15.04.2014
34	ICA holds Dubai 2014 along with two popular training courses.	17.04.2014
35	Introduction of GST and its implications for Indian Textile Industry.	17.04.2014
36	Outlook for Exports of Cotton Textiles in 2014 15.	23.04.2014
37	FICCI's Meeting on GST for Textiles.	28.04.2014
38	"New Amnesty Scheme, 2014" for withdrawal of criminal cases both in respect of insured persons and employers under various sections of the ESI Act,1948 issued by ESIC, New Delhi.	29.04.2014
39	Notice for the Executive Committee Meeting of NITMA.	05.05.2014
40	Revision of the existing Committed Liabilities for List II cases under M-TUFS.	12.05.2014
41	Draft FICCI Paper on GST for Textiles Industry.	12.05.2014
42	Reminder for Membership Subscription.	12.05.2014
43	Proposal of Labour and Employment for developing of single unified web portal for online registration of employers, inspections, submission of annual returns and redressal of grievances.	12.05.2014
44	Letter to MCX regarding presentation by them.	14.05.2014
45	Membership letter along with enclosures to Banswara Syntex Ltd. and Mayur Uniquoters Ltd.	15.05.2014
46	Circular for information regarding shifting of new office from New Delhi to Chandigarh and New Secretary General.	30.06.2014
47	Circular for Cotton Balance Sheet for the year 2012-13 & 2013-14.	03.07.2014
48	Circular for Export &Import of cotton from India from 1st Oct., 2013 to 20th June,2014.	03.07.2014
49	Circular for CITI-Birla Award for Innovations by Textile Mills during 2013-14.	03.07.2014
50	Circular for 8th Asian Textile Conference (ATEXCON) in Mumbai, India - Request for Participation.	08.07.2014
51	Circular for Minutes of the Second meeting of Consultative Committee of CAB held on 02.07.2014.	08.07.2014
52	Circular for Minutes of the 3rd Meeting of the TAMC on RR-TUFS.	09.07.2014
53	Highlights of Union Budget 2014-15 - Impact on Textile Industry.	11.07.2014
54	Circular for Interactive Session with Shri S.C.Choudhary, IAS, Chief Secretary(Haryana Members).	11.07.2014
55	Request through mails sent to existing members for payment of pending Annual Membership Subscription for 2014 -15.	Ongoing
56	Circular sent to prospective spinning units, leading machinery manufacturers & textile journals/publications for New membership of NITMA.	Ongoing
57	Circular for Submission of subsidy claims under R-TUFS & RR-TUFS up to quarter ended June 2014 by Lending Agencies.	15.07.2014
58	Circular for Extension of deadline for new Textile Parks under SITP scheme.	15.07.2014
59	Circular for Minutes of Meeting held in Ludhiana on 31-5-2014.	16.07.2014
60	Circular for Cotton Yarn Market Update.	21.07.2014
61	Invitations for ICC 2014 sent to prospective spinning units, CITI, Educational and research Institutions, leading machinery manufacturers, other textile associations, International textile associations & textile journals/publications.	Ongoing
62	Circular for Revision of the existing Committed Liabilities for List-Ii cases under Modified Technology Up gradation fund scheme.	23.07.2014
63	Representation by NITMA to Textile Commissioner to add some specific machines in the list of eligible machines under the RRTUFS dated 04-10-2013.	24.07.2014
64	Information sent to IDBI bank regarding shifting of new office from New Delhi to Chandigarh and change in authorized signatory.	30.07.2014
65	Circular for Minimum Support Price for the Cotton Season 2014-15.	30.07.2014

66	Circular for press release on Draft National Textiles Policy.	31.07.2014
67	Circular for Vision, Strategy and Action Plan for Indian Textile and Apparel Sector	05.08.2014
68	Circular for Industry Consultation on Regional Comprehensive Economic Partnership (RCEP) at Ludhiana on 29th Aug 2014.	07.08.2014
69	Notice for the Executive Committee Meeting of NITMA.	09.08.2014
70	Teleconference on First Monday of every month at 4.00 PM.	Ongoing
71	Updation of NITMA webpage.	Ongoing
72	Representation sent to Minister of Textiles on abnormal increase in the prices of Dyes & Chemicals used in Textile Industry on 22-8-2014.	22.08.2014
73	New Service tax code applied for Chandigarh and Service tax code for New Delhi surrendered after filling return.	25.08.2014
74	Circular for Advance level Training on "WTP/WWTP/ETP/STP Design, Operation`& Maintenance" &'Water Reuse-Recycling, Zero Liquid Discharge.	26.08.2014
75	Circular for information related to Power Tariff status in Punjab. (PSPCL Calculation, Impact PSPCL, Stay order).	30.08.2014
76	Circular for Allocation of Seats on CITI Committee for 2014-15.	06.09.2014
77	Representations on the TUFS issues & removal of Quantitative Limit of Imported Fabrics under 5% Duty Free Credit Scrip.	08.09.2014
78	Circular on CITI's comments on the Report of the Expert Committee.	12.09.2014
79	Minutes of NITMA Executive Committee Meeting held on 30th Aug 2014.	17.09.2014
80	Circular for Examination of List-I cases under modified TUFS (MTUFS) whose liability were not reported for 12th Plan period - Submission of documents/clarifications etc.-in Mumbai.	18.09.2014
81	Circular on Market Report on Cotton by NICAL Advisor.	20.09.2014
82	Circular to members on Minutes of the 4th the Inter-Ministerial Steering Committee IMSC held on 4thsep, 2014 in New Delhi.	20.09.2014
83	Reminder to members on Indian Cotton Conference 2014 (ICC2014) held on 15-11 2014 in The Leela Ambience, Gurgaon (NCR).	22.09.2014
84	Circular to members -Shri Prem Malik, Chairman, CITI has issued a press release on Cotton Yarn on the threshold of the growth on 19.09.2014 in New Delhi.	22.09.2014
85	Circular to members on the inauguration of HVI Cotton Testing Lab (Premier HFT) at The Northern India Cotton Association Limited (NICAL'S) office at Bathinda.	22.09.2014
86	Circular on Launching of Textile Sector Skill Council (TSC) on 22.09.2014 in Mumbai.	26.09.2014
87	Circular for Re-examination of the pending TUF Scheme under Revised Restructured Technology Upgradation Fund.	26.09.2014
88	Circular to members - Office Memorandum No.050 (4)/RR-TUFS/left-out cases/2014-MS dated 29th Sept 2014, received from the Office of the Textile Commissioner, Mumbai.	30.09.2014
89	Circular to members on Government of India's Consultations on RCEP (Regional Comprehensive Economic Partnership).	30.09.2014
90	Circular to members on Safe guard investigation on imports of bare elastomeric yarn terminate.	04.10.2014
91	Circular to members- Notice for 57'th AGM 2014 of NITMA in New Delhi on 14.11.2014 at 3.00 PM.	07.10.2014
92	Circular to members- SPECIAL INVITATION: CII Texcon 2014: 15-16 October Hotel The Lalit, New Delhi.	08.10.2014
93	Circular to members- Workshop on "Value Engineering- Maximizing Value Creation & Enhancing Net Profits" on Wednesday, 29 October 2014 at PHD House, Chandigarh.	10.10.2014

94	Circular to members- Pre-Budget Memorandum 2015-16.	13.10.2014
95	Circular to members- Cotton yarn market update.	13.10.2014
96	Circular to members regarding news on textiles.	Daily
97	Circular to members- Textile Commissioner's letter dt.22.10.14 regarding revised committed liability of list-II (M-TUFS) cases .	27.10.2014
98	Circular to members- Ordinance from President relating to NTC.	27.10.2014
99	Circular to members- Proceedings of the 44th Annual General Meeting of ICMF CottonDevelopment and Research Association (now known as CITI Cotton Development and Research Association)	27.10.2014
100	Circular to members- Minutes of the Meeting on Technology Mission on Cotton.	28.10.2014

REPRESENTATION SENT TO THE DIFFERENT GOVERNMENT OFFICIALS FOR NITMA MEMBERS COMPANIES

1	20.02.2014	A representation was sent to DGFT, New Delhi regarding 2% Duty Credit Scrip under Incremental Exports Incentivisation Scheme on Incremental Export growth. Similar letter sent to Mr. Hardeep Singh, Joint DGFT Udyog Bhawan New Delhi and Mr. Abhishek Sharma Dy. DGFT (CLA) New Delhi.
2	20.02.2014	A reminder of representation sent on 20th February 2014 was sent to DGFT, New Delhi regarding 2% Duty Credit Scrip under IEIS growth on 03 April 2014. Another letter sent to Mr. Hardeep Singh, Joint DGFT Udyog Bhawan New Delhi and Mr. Abhishek Sharma Dy. DGFT (CLA) New Delhi
3	24.03.2014	A representation was sent to Customs regarding Settlement of pending Drawback Claims against Physical Exports amounting to Rs. 3.52 Crores
4	24.07.2014	Representation by NITMA to Textile Commissioner to add some specific machines in the list of eligible machines under the RRTUFS. Dated 4-10-2013.
5	14.08.2014	Representation on TUFS handed over to the Textile Secretary during the visit and meeting on 14-8-2014.(Document available on our website under the head TUFS.)
6	22.08.2014	Representation sent to Minister of Textiles on abnormal increase in the prices of Dyes & Chemicals used in Textile Industry on 22.8.2014.
7.	10.10.2014	Representation to Government of Madhya Pradesh on 40% hike in minimum wages payable to semi - skilled and skilled workmen.

New Members from 01.04.2014 onwards

In order to increase membership and to encourage close cooperation between mills and various stakeholders connected, NITMA Secretariat corresponded with leading Machinery Manufacturers, Textile units across Northern India. Consequently, following organizations have joined hands with NITMA, as its Members:

1. Mr. Nikhil R. Parikh (Director)
   R. B. Electronic and Engineering Private Ltd, Mumbai

2. Mr. R. Manikanda Murthy (M.D)
   Mag Solvics Private Limited, Coimbatore

3. Mr. Kasi Vishwanathan (Director)
   Picanol India Private Limited, New Delhi

4. Mr. Manish Kapoor (Vice President)
   AESA Air Engineering, New Delhi

5. Mr. Rathnam V Rama (Director)
   Uster Technologies (P) Limited, Bangalore

6. Mr. Ashish Sharma (Vice President)
   Truetzschler India, Ahmadabad

7. Mr. Pradip Roy (GM)
   Voltas Limited. , Coimbatore

8. Mr.Prem Bajpai (CEO)
   Avadh Texwood & Systems [P] Limited, Lucknow

9. Mr. Updeep Singh (M.D)
   Itema Weaving India Pvt. Ltd, Mumbai

10. Mr. Vivek Verma (M.D)
    Square Corporation, Ludhiana

11. Mr. Ramesh Kumar Jain (Chairman & MD)
    Pasupati Spinning & Weaving Mills Ltd., New Delhi

12. Mr. Sudhir Jain (MD)
    Pundrik Textiles, Ludhiana

13. Mr. Ranvir K Vij (Advisor)
    Indo Rama Synthetics (Texturising Unit), New Delhi

Vision Strategy and Action Plan for Indian Textile & Apparel Sector

The draft Report of the Expert Committee headed by Shri Ajay Shankar, Member Secretary, The National Manufacturing Competitiveness Council (NMCC) has been circulated by NITMA. It is also available on the website of NMCC (www.nmcc.nic.in) and our website and link attached: http://www.nitma.org/policies_pdf.php

It was discussed and deliberated in CITI office in New Delhi on 14-08-2014. Subsequently, CITI prepared a 5 page note and arranged a teleconference on 25th Aug 2014 for further inputs. Mr. Ajay Shankar invited all In Mumbai on 27th Aug 2014 for the feedback.

SG was present on behalf of NITMA and communicated its views along with CITI and SIMA. On export target of USD 300 billion by 2024-25, it was conveyed that it is very unrealistic & unachievable; however Mr. Ajay Shankar said that these are estimated figures and are achievable.

Similarly, on the issue of hank yarn obligation, Mr. Ajay Shankar invited the association to meet him in Delhi.

Rest of the issues were communicated and CITI has submitted its comments to Dr. S.K. Panda, Secretary (Textiles), Ministry of Textiles and Shri Ajay Shankar, Chairman, Expert Committee and Member Secretary, NMCC. The suggestions and comments are given below.

Comments of CITI on Expert Committee Report

CITI is happy to welcome the Draft Report of the Expert Committee on Textile Policy headed by Shri Ajay Shankar, Member Secretary (NMCC). There are several recommendations in the draft report that are positive. However, there are certain points on which further improvement is possible. Our suggestions in this regard are given below:

Handloom Sector

The recommendations for the handloom sector have not been made and will be made separately, according to the draft report. These recommendations have to be an integral part of the Report of the Expert Committee and abolition of Hajkpnk Yarn Obligation and repealing of Handloom Reservation Act need to be included in the recommendations for handloom sector.

Hank Yarn Obligation (HYO)

HYO operating under the Essential Commodities Act stipulates that spinners must pack a specified percentage of their yarn on hanks, in order to ensure sufficient yarn availability for the handloom sector. It was introduced in 1974 at 50% of production and reduced to 40% in 2003. The Sathyam Committee (1999) appointed by government found the Hank Yarn Obligation to be an avoidable burden on the spinning industry and suggested some viable and more effective alternatives to ensure sufficient yarn supply to the handloom sector. A survey conducted by the Textile Commissioner a few years back found that nearly 40% of the hank yarn produced in the country is used by the power loom sector and not the hand loom sector for which it is meant.

Government data shows that production of hank yarn more than doubled between 1987 and 2010 while the number of handlooms in operation declined by more than 40% during this period. Calculations would show that less than 15% Hank Yarn Obligation was sufficient in 2010 for maintaining the availability of yarn for handlooms at the level that prevailed in 1987. With further increase in domestic delivery of cotton yarn during the last three years, the requirement will be even lower now.

Spinners will pack cotton yarn on hanks to the extent of demand available for hank yarn in the market, for commercial reasons; and forcing them to produce more than the genuine demand available does not help anybody. Thus there is a strong case for abolishing the Hank Yarn Obligation.

Handloom Reservation Act

There are 11 products reserved for production exclusively in the handloom sector. If an Indian power loom or mill produces any of them, the owner will be prosecuted. But a power loom or mill in any other country can produce them and export to India -in many cases with zero duty or concessional duty facility. This is obviously irrational. If these products can competitively be produced on handlooms, the reservation is not necessary; if they cannot be, the reservation only induces inefficiency in production.
There should be a conscious effort to identify products that can be produced competitively on handlooms and the sector should be encouraged to produce those items. Many of the items currently reserved for the handloom sector have scope for growth both in the domestic and global markets and the reservation is hindering conversion of this potential into performance. The Handloom Reservation Act needs to be repealed in order to ensure unhindered growth of the fabrics industry.

Size of the Industry

The report envisages that the total size of the textile industry would reach US$ 650 billion by 2024-25, covering US$ 300 billion worth of exports and US$ 350 billion worth of domestic consumption. Domestic sales by 2024-25 may reach only around US$ 275 billion. The level of US$300 billion envisaged for exports also appears to be too ambitious. In our estimate, exports may reach only US$ 150 billion.

Investments

For an industry size of US$650 in 2024-25, value of production should reach around US$ 300 billion. This means production quantity needs to be trebled. This humongous increase in textiles production across value chain would require additional investments of around US$ 160 in terms of machinery, excluding land, factory constructions costs etc Thus, investments envisaged at US$ 120 billion in the draft report would be an extreme underestimate. In Textiles Industry 1:1.5 is the approximate ratio between investments and output (production value).

Manmade Fibres

An important factor in our strategy for increasing exports has to be to tap the vast potential that exists in MMF based products. We have to retain the strength we have in the cotton textile market and substantially increase our share in man-made fiber-based products which constitute around 65% of world trade where our presence is negligible at present.

A market size of US$ 650 bn would mean around US$ 300 billion in terms of production value. The fibre requirement for reaching this level would be over 20 million tonnes (mainly cotton and man-made fibres since other fibres have very small share). Currently, our cotton production is at just over 6 mn tonnes and man-made fiber production is at around 2.5 mn tonnes making a total of 8.5 mn tonnes. Area under cotton presently is around 11.5 mn hectares and this is likely to stagnate at 12 mn hectares because of the pressure from competing crops, including food grains. Our cotton productivity at present is around 550 kilos per hectare as against the world average of 780 kilos. There is some scope for increasing cotton productivity but in the next ten years productivity cannot possibly increase beyond 1000 kilos per hectare. This would mean that cotton production can reach a maximum of 12 mn tonnes by 2024-25. Thus, availability of man-made fibres will have to increase from the current level of 2.5 mn tonnes to at least 8 mn tonnes.

A substantial increase in availability of man-made fibres both from the domestic production and imports would be possible only if a very effective road map is provided right from now onwards. GST will only address the excise issue. For improving availability of man-made fibres at competitive prices it is also necessary to remove customs duties and anti-dumping duties on all man-made fibres. This would provide a window to the textile industry to source man-made fibres from abroad and will encourage higher domestic supplies at competitive prices.
Many specialty fibers and filaments are used in production of textiles and are not being produced in the country. Allowing duty-free import of such fibres will help in tapping new product segments without any adverse impact on any segments of the domestic industry.

Mega Clusters/Parks

New mega parks for apparel should also come in areas in underdeveloped regions of eastern and north east regions of India, creating employment opportunities for poor and women. Investment in such areas would be more feasible because of availability of workers at competitive cost.
Knitting needs to be encouraged at par with weaving. India's share in knitted products is very low at present, especially in exports. New knitting parks need to be developed to increase share of knitted finished products in exports as well as for the burgeoning domestic demand.

The focus on clusters and mega clusters has not produced desired results so far and therefore the proposal for a hire purchase scheme for Upgradation of power loom and knitting sectors through SPVs in clusters may not be very effective. What is required is to scale up the fabric sector by replacing shuttle looms and low end knitting machines with shuttleless looms and high end knitting machines. At least 0.5 million additional looms will have to be installed and this will be more feasible in the organised sector. TUFS can be used effectively for this objective.

We need at least 200 processing units with a capacity of not less than 1,00,000 meters a day each. Environmental issues are a major impediment to investments in the sector. The pollution control standards stipulated by the courts in India are more stringent than enforced anywhere else in the world, including the developed countries. A viable alternative to zero discharge within the ambit of the law is necessary. Establishment of processing parks in coastal areas where marine discharge is possible may be one option.

Participation of State Governments in textile growth as recommended would be a very welcome step. However, the experience in the past does not inspire much confidence that this would happen.

Machinery

The suggestion that TUFS benefits may be restricted to indigenous machinery after a period of 3 years (Para 3.2.7.1) needs to be withdrawn. Currently 70% of textile machinery and 100% of garment machinery are imported by the industry. It is extremely unreasonable to assume that the wide gap between demand and supply would be bridged by the domestic machinery industry in the near future, let alone within 3 years.

Considering the financial position of units in the power loom sector and the urgent need for modernizing the sector, discontinuing TUFS for used shuttleless looms (3.2.7.2) may not be advisable. The present provision already has a stipulation of not more than10 years' vintage and not less than 10 years residual life, which is sufficient safeguard.

While duty concession for specified machines (3.2.7.3) is welcome, penal duty (15%) after a period of 3 years is unnecessary. Investments are a continuous process and new investors who come after 3 years would suffer from this provision.

Currently, TUFS provides 2% interest reimbursement for stand-alone spinning and 5% for spinning with matching value addition. For achieving the large incremental yarn production envisaged in the vision, it is necessary to further modernise the spinning sector. Therefore modernisation of spinning units by replacement or installation of fresh spindles needs to be encouraged with 5% interest reimbursement.
Keeping customs duty on complete machinery 5% above that on components (3.2.7.4) may not be feasible. But, in order to correct the inverted duty structure, the duty on complete machines and components may be kept at the same level.

Labour reforms are important. The recommended labour reforms are sufficient to start the process, considering the sensitivity of these reforms. Further reforms can be considered later. However, night shift for women workers and housing facility for workers should be allowed in the entire textiles sector, not only in garments.

R&D

TRAs need focused attention and should be encouraged and strengthened. They need to be provided sufficient resources and specific timelines should be stipulated for them to come out with new commercial applications and textiles products. The TRAs in textile sector were established at least 50 years back. They will need Upgradation to take care of the current needs of the industry and will need funding for this.

Minimum Support Prices

Though Agriculture Ministry announces MSP only for two varieties of cotton (3.8.5.1), Textile Commissioner has been applying these rates and announcing MSPs for the other varieties. This does not appear to need any change.

Cotton

Restoration of CAB to its original form is recommended in 3.8.12, but this could be more explicit. Revamping of CCI (3.8.13) by including industry representatives would make it more effective and help it to undertake price stabilisation operations in addition to MSP operations.
In addition to increasing the working capital for cotton to cover 9 months' requirement (3.8.15.1), interest rate has to be reduced to 7% and margin money has to be reduced from the current 20-25% to 10% in order to help the industry to procure high quality cotton at the peak season.

A reasonable stock to use ratio needs to be maintained for cotton in order to avoid the adverse impact of international price volatility in cotton for Indian cotton textiles value chain. At least three months' cotton requirements for domestic consumption need to be ensured in the country throughout the year.

Cotton continues to suffer from contamination and quality problems. Also, there is acute shortage of Extra Long Staple Cotton in the country. Short staple cotton is also witnessing shortage now since Bt technology has not reached these two segments of the cotton sector sufficiently. Technology mission on Cotton needs to be revived to address these issues. There is also a need to improve grading and packing of cotton.

Exports

The growth rate in export of textile products during the last 10 years has been around 10.5% (CAGR). In fact, during the last 6 years, the CAGR was only 8.5%. Taking exports from the level of around US$ 37billion in 2013-14 to US$ 300 billion by 2024-25 would need a CAGR of over 22%. Though there is scope for significant increase in our exports in the coming years, mainly because of long term problems expected in China, it may not be possible to increase our share in world trade from the current level of less than 5% to over 20% during the next 10 years. A more logical projection would be around US$ 150 billion which would mean a CAGR of over 13% and we will have a share of 10% in the world trade

Diversifying markets and products need to be part of the strategy as envisaged in the report. However, the primacy of North America and West Europe cannot be ignored, since a large chunk of global textiles consumption takes place in these regions.
Diversification of textiles exports into new countries and markets would require country specific exports incentives. New countries or markets need higher incentives to match or compete with geographical proximity or other advantages of existing textiles players there.

Tax holiday (3.5.2) on condition of 25% increase in the exports of the company will be misused by shifting performance among group companies. It may be appropriate to identify products and give this benefit without the stipulation of 25% increase. Also, ample export opportunities are available for yarns and fabrics since our production is far in excess of domestic demand. Therefore these segments should also be eligible for this benefit.

Export Incentives

As per the provisions of WTO's Agreement on Subsidies and Countervailing Measures, our entire textiles and clothing sector may become ineligible for any export related incentives or subsidies from 2018 onwards. Focus Schemes, EPCG facility, interest subvention for export credit and any other facilities available on exports or on condition of future exports would be attracted by these provisions. The report needs to deal with this and suggest alternatives to keep our exports competitive.

Data Collection

One of the serious infirmities that we have in the textile space is lack of data. Production data is captured by the government only for fibres and yarns Production data for fabrics is derived from the yarn production data on the basis of some conversion factors which are substantially out-dated. In the case of garments and made-ups there is no official data on production. Even data on exports and imports is also available from DGCI&S at disaggregated levels with considerable time lag. In order to device informed strategy and policy decisions for production and exports, it is necessary to establish an organisation for compiling production and trade data for all textiles products. The organisation (could be called Directorate of Textile Intelligence) should have its presence in all the textiles production centers for regular compilation of data transmitting it electronically to the Textile Commissioner for compilation and dissemination.

Textile Sector Skill Council (TSC)

First Meeting of the Board of Directors of Textile Sector Skill Council (TSC)

1. Shri Prem Malik has taken charge as Chairman of TSC.

2. The Board unanimously elected Shri Mukund Choudhary as Vice Chairman of the TSC.

3. The Chairman placed before the Board Certificate of Incorporation of the Council dated 22nd August 2014 bearing CIN - U74140DL2014NPL270744and License under section 8 (1) of the Companies Act, 2013 [Pursuant to rule 20 of the Companies (Incorporation) Rules, 2014]- Licence Number: 104317 dated 5th August 2014,issued by the Registrar of the Companies, Delhi and Haryana, New Delhi.

4. The Chairman placed before the meeting the names of First Directors of the Council as per the provisions of the its Articles."

   Confederation of Indian Textile Industry
   I. Shri Prem Sardari lal Malik
   II. Shri Mukund Choudhary

   The Southern India Mills' Association
   III. Shri Marappa Gounder SenthilKumar

   Northern India Textile Mills' Association
   IV. Shri Sharad Jaipuria

   The Millowners' Association, Mumbai
   V. Shri Rajendra Kumar Dalmia

   Ahmedabad Textile Mills' Association
   VI. Shri Chintan Navnit lal Parikh

   The Rajasthan Textile Mills Association
   VII. Shri Ratan Lal Nolkha

   The Madhya Pradesh Textile Mills Association
   VII. Shri Manish Kumar

   Indian Spinners' Association
   IX. Shri Suresh Kumar Khandelia

   The Synthetic & Rayon Textiles Export Promotion Council
   X. Shri Rakesh Mehra

5. The Chairman informed that both CITI and TSC stand for providing services to textile industry. CITI has substantial space at its premises at 6th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi- 110001 and agreed to provide on lease 1240 sq. ft of its premises to TSC at prevailing market rate.

6. The Board decided to appoint to Dr.J.Venkata Rao as Chief Executive Officer of the Council.

7. The application/proposal submitted to National Skill Development Corporation for setting up TEXTILE SECTOR SKILL COUNCIL and for financial assistance of Rs 5,00,00,000/-(Rupees Five crores) as grant is approved.

8. TSC is officially launched on 22nd September 2014 during 8th Asian Textile Conference.

Technology Upgradation Fund Scheme (TUFS) : Benefit Chart [RR-TUFS]

2% IR	2% IR (or) 8% MMS	5% IR (or 15% MMS	5 % IR + 10 % CS (or) 15% MMS	6% IR + 15% CS (or) 30% MMS	5 % IR (or) 30% CS.
Standalone Spinning	Weaving - Second hand imported shuttle-less loom	Spinning with matching capacity	Processing of fibres, yarn fabrics, garments & made ups	Weaving - Brand new shuttle-less loom	Handloom Silk sectors
		Processing of fibres, yarn, fabrics, garmenting and made ups	Garmenting		
		Garmenting	Technical Textiles Non-woven & converters of non-woven		
		Technical Textiles & Non - woven & converted of non-woven			
		Cotton Ginning & Pressing Wool sector Synthetic Filament Yarn Texturising / crimping / twisting Manufacturing Viscose filament yarn/viscose staple yarn Independent weaving preparatory Knitting Embroidery on stand-alone basis, Made up manufacturing Jute Sectors Carpet manufacturing CAD, CAM & design studio			

At the 4th Meeting of the Inter-Ministerial Steering Committee (IMSC) under the Revised Restructured Technology Upgradation Fund Scheme (RR-TUFS)held on 4th September 2014 the Government has decided to re-examine all the pending TUFS cases since 2007 to consider subsidy claims or left out cases and black out cases, etc.

In case of any uncovered cases under the blackout period or left out period, the Nodal Agency as well as the Office of the Textile Commissioner can be approached with details of pending claims under intimation to NITMA

Subsidy Cap Availability under RR-TUFS for 12th Five Year Plan period (2012-13 to 2016-17)
(as on 31.05.2014)

Category	Type of unit	Numbers of UIDs issued	Project Cost	Term Loan Sanctioned	Term Loan Eligible under TUFS	Subsidy Cap Limit Earmarked *	Subsidy Utilised in 12th plan (for UIDs approved)	Available Subsidy Cap
Standalone Spinning	MSME	29.00	88.08	52.62	51.26	47.48	2.81	44.67
	Non-MSME	139.00	2583.91	1962.31	1810.3	427.32	109.02	318.3
	Total	168.00	2671.99	2014.93	1861.56	474.80	111.83	362.97
Others	MSME	1105.00	2446.68	1021.40	944.40	188.77	221.02	-32.24
	Non-MSME	273.00	3827.72	2965.62	2709.68	1698.97	598.04	1100.93
	Total	1378.00	6274.4	3987.02	3654.08	1887.74	819.06	1068.68
Overall	MSME	1134.00	2534.77	1074.02	995.66	236.25	223.83	12.42
	Non-MSME	412.00	6411.63	4927.93	4519.98	2126.29	707.06	1419.23
	Grand Total	1546.00	8946.40	6001.95	5515.64	2362.54	930.89	1431.65

* A minimum of 10% of the outlay for new sanctions is earmarked for MSME sector. In addition surplus subsidy cap available under Non-MSME can be utilized as and when earmarked subsidy cap for MSME sector is exhausted.

I) Spinning Segment : The subsidy amount available for new sanctions for standalone spinning segment is Rs.474.80 cr. A minimum of 10% of the outlay for new sanctions is earmarked for MSME cases and a maximum of 90% available for other than MSME cases.

ii) Other Segment : Amount available for new sanctions under RR-TUFS is Rs.2362.54 cr. After accounting for standalone spinning sector, the balance available for "other sectors" (i.e., other than standalone spinning segment) is Rs.1887.74 cr. Here also a minimum of 10% of the outlay is earmarked for MSME cases and a maximum of 90% will be available for sanctions for other than MSME cases.

Iii) New Pilot Scheme (Hire Purchase Scheme) : An amount of Rs.300 Cr. Is also earmarked for disbursal under Hire Purchase Scheme.

iv) The fund earmarked for MSME includes fund for MMS cases also.

Progress of TUFS

Restructured TUFS :- Under the scheme, there is an overall subsidy cap of Rs. 1972 crores from the date of the Resolution, i.e., 28.04.2011 to 31.03.2012, which is expected to leverage an investment of Rs.46900 crores, with sectoral investment shares of 26% for spinning, 13% for weaving, 21% for processing, 8% for garmenting and 32% for others. Category wise subsidy approved under the scheme is given below:-

Category wise Subsidy Approved (R TUFS)
(As on 05-03-2014)

(amount in Rs. Crores)

Category	No of Application	Project Cost	Sanctioned Loan Amount	Loan under TUFS	CAP for Project Cost	Subsidy for ALL	CAP for Subsidy Amount	Subsidy Claimed	
								No of Applications	Amount
Spinning	282	9643	5965	5415	12194	1093	210	268	213
Weaving	946	3572	2657	2528	6097	712	225	830	187
Processing	507	4841	2367	2240	9849	663	424	462	168
Garmenting	585	1096	698	643	3752	175	200	543	76
Others	1644	18460	10267	9400	15008	2504	799	1572	687
Total	3964	37612	21954	20225	46900	5147	1858	3675	1331

Revised Restructured TUFS (RR-TUFS) :

Ministry of Textiles vide its resolution dated. 4th Oct.2013 introduced RR-TUFS revising the RTUFS. Term loan sanctioned on or after dated 01-04-2012 will be eligible for benefits under RR-TUFS. Category wise subsidy approved under the scheme is given below:-

Progress of Restructured Revised TUFS (RR-TUFS) as on 28.08.2014

(Rs. in Crores)

Category	No. of UIDs issued	Project Cost	Term Loan Sanctioned	Term Loan Eligible under TUFS	Subsidy Cap Limit Earmarked	Subsidy Utilised in 12th plan (for UIDs approved)	Available Subsidy Cap
Standalone Spinning	229	3607.11	2514.68	2348.28	474.8	136.81	337.99
Others	2332	11077.6	7414.89	6821.34	1887.74	1439.41	448.33
Total	2561	14684.7	9929.58	9169.61	2362.54	1576.22	786.32

Progress in release of subsidy under TUFS:

During the year 2013-14 an amount of Rs. 1656.82 crores has been released for claims under TUFS. During the current year 466.95 crore has been sanctioned for release.

Progress of Erstwhile –TUFS (5% IR, 10% CLCS AND 15% CLCS/MMS) AND SUBSIDY RELEASED

(Rs. Crores)

Period	Applications received		Applications sanctioned			Applications disbursed		Subsidy released *
	No.	Total cost of project	No.	Project Cost	Amount	No.	Amount	
1999-2000	407	5771	309	5074	2421	179	746	1.00
2000-2001	719	6296	616	4380	2090	494	1863	70.00
2001-2002	472	1900	444	1320	630	401	804	198.89
2002-2003	494	1835	456	1438	839	411	931	202.59
2003-2004	867	3356	884	3289	1341	814	856	249.06
2004-2005	986	7941	986	7349	2990	801	1757	283.60
2005 2006	1086	16194	1078	15032	6776	993	3962	485.00
2006-2007	12336	61063	12589	66233	29073	13168	26605	823.92
2007-2008	2408	21254	2260	19917	8058	2207	6854	1143.37
2008-2009	6113	56542	6072	55707	24007	6111	21826	2632.00
2009-2010	2384	28005	2352	27611	6612	2361	8140	2886.03
2010-11 (Upto June, 2010)	256	397	256	397	254	240	282	2759.00**
2011-12	-				-	-		2934.55
2012-13	-		-		-	-		1516.04
2013-14	-		-		-	-		911.70
2014-15(upto 31 7 2014)								526.95
Total as on 1.08.2014	28528	210554	28302	207747	85091	28180	74627	17623.70

* As per records of MOT and latest information may be available with MOT.
** Pertains to 2010-11

Progress of 15% Credit Linked Capital Subsidy / Margin Money Subsidy (CLCS@ 15%-TUFS/MMS@ 15% -TUFS)

(Amount in Rs.Crores)

	Application Received		Sanctioned		Disbursed	
	No.	Amount (Cost of Machinery)	No.	subsidy amount	No.	subsidy Amount
2008-09	695	137.24	416	10.07	307	7.52
2009-10	946	210.28	610	15.46	608	15.43
2010-11	921	178.54	512	12.03	472	11.05
2011-12	164	35.92	399	10.87	397	10.68
2012-13	1	0.75	21	0.75	21	0.75
2013-14	0	0	45	1.58	24	0.68
2014-15(As on 31.08.2014)	0	0	22	0.86	19	0.79
Restructured TUFS						
2011-12	314	90.83	204	6.47	176	5.83
2012-13	697	250.96	582	23.32	563	20.90
2013-14	444	254.01	652	34.21	484	24.80
2014-15(As on 31.08.2014)	375	162.51	305	16.01	275	14.33
Total	4557	1321.04	3768	131.63	3317	112.29

Progress of 20% Credit Linked Capital Subsidy / Margin Money Subsidy (CLCS@ 20%-TUFS/MMS@ 20%-TUFS)

(Amount in Rs. Crores)

	Application Received		Sanctioned		Disbursed	
	No.	Amount (cost of Machinery	No.	Amount (subsidy amount)	No.	Amount (subsidy Amount)
2003 -04	4	0.48	4	0.1	4	0.10
2004 -05	323	83.86	150	6	150	6.00
2005 -06	564	201.03	368	23	368	23.00
2006 -07	863	353.23	953	68.9	827	59.86
Against backlog of 2006 -07	0	0	0	0	131	9.03
2007 -08	470	184.09	436	35.92	436	35.92
2008 -09	470	233.73	455	37.95	404	32.48
2009 -10	301	133.53	364	30.59	363	30.57
2010 -11	361	182.2	243	18.73	233	17.72
2011 -12	128	53.48	177	11.45	176	11.38
2012 -13	3	4.93	7	0.38	7	0.38
2013 -14	0	0	11	0.85	5	0.36
2014 -15(As on 31.08.2014)	0	0	6	0.49	6	0.49
Restructured TU FS						
2011 -12	338	207.9	133	14.66	120	12.94
2012 -13	504	439.81	544	66.13	526	63.25
2013 -14	329	286.26	399	58.6	328	47.39
2014 -15(As on 31.08.2014)	45	39.79	94	14.32	92	13.68
Total	4703	2404.32	4344	388.07	4165	364.34

10% Capital Subsidy to Technical Textile Industry under TUFS:

During the month of August 2014,six technical textile units have been registered with this office for availing 10% Capital Subsidy under TUFS for Technical Textiles with a proposed investment in machineries to the tune of Rs.9.04 Crores (approx).

So far, 850 units have been registered with this office as technical textile manufacturing units for availing 10% Capital subsidy with a total investment in proposed machineries to the tune of Rs. 4638.36 Crores(approx).

COTTON

COTTON SEASON 2013 -14

The cotton year 2013-14 commenced with a opening stock of 35 lakh bales. The sowing for the cotton season 2013-14 started in the month of April/May, 2013. Due to timely onset of monsoon, the rains were reported good everywhere and agro-climatic conditions were favourable for cotton sowing.

2. The first meeting of the Cotton Advisory Board (CAB) for the cotton season 2013-14, was held on 1.11.2013.The Cotton Balance Sheet for 2013-14 shows estimated crop size of 375 lac bales, consumption of 297 lakhs bales, exports of 90 lakhs bales and a closing stock of 40 lakhs bales. India placed cotton exports on Open General Licensing category on October 1, 2012 and the policy continues. Director General of Foreign Trade continues to register the export contracts.

Data Source: Cotton Section Data Uploaded on 05/02/2014

Recommendation for Estimation of State-Wise Area Under Cotton Cultivation for the Current Cotton Season 2012-13 to CAB.

The Director, Directorate of Cotton Development (DOCD) informed that the Directorate of Economics and Statistics, DAC, Ministry of Agriculture, New Delhi estimated final area under Cotton at 119.78 lakh hectares for the Cotton season 2012-13. The state-wise break up of final area is as detailed below:-

Sl. No.	Name of the State	Area estimated by CAB as on 01.11.2013	Area recommended to CAB as on 02.07.2014
1	Punjab	4.80	4.80
2	Haryana	6.14	6.14
3	Rajasthan	4.50	4.50
	NORTHERN REGION	15.44	15.44
4	Gujarat	24.97	24.97
5	Maharashtra	41.46	41.46
6	Madhya Pradesh	6.08	6.08
	CENTRAL REGION	72.51	72.51
7	Andhra Pradesh*	24.00	24.00
8	Karnataka	4.85	4.85
9	Tamil Nadu	1.28	1.28
	SOUTHERN REGION	30.13	30.13
10	Odisha	1.19	1.19
11	Others	0.51	0.51
	TOTAL	119.78	119.78

* The Consultative Committee of CAB recommended to maintain independent data of both Andhra Pradesh and Telangana states from next Cotton season onwards (i.e2014-15).

The consultative committee recommended to retain the production of 365 lakh bales pending receipt of the pressed bale data from CAI. The state-wise break up of production is detailed below:

(In lakh bales of 170 kg each)

S.No	State	CAB estimates as on 01.11.13			Recommended Production to CAB as on 02.07.14		
		Pressed Bales	Loose Cotton	Total	Pressed Bales	Loose Cotton	Total
1	Punjab	18.50	2.50	21.00	18.50	2.50	21.00
2	Haryana	22.00	3.00	25.00	22.00	3.00	25.00
3	Rajasthan	15.90	1.10	17.00	15.90	1.10	17.00
	NORTHERN REGION	56.40	6.60	63.00	56.40	6.60	63.00
4	Gujarat	89.80	3.20	93.00	89.80	3.20	93.00
5	Maharashtra	73.25	5.75	79.00	73.25	5.75	79.00
6	Madhya Pradesh	18.30	0.70	19.00	18.30	0.70	19.00
	CENTRAL REGION	181.35	9.65	191.00	181.35	9.65	191.00
7	Andhra Pradesh	77.50	6.50	84.00	77.50	6.50	84.00
8	Karnataka	13.90	1.10	15.00	13.90	1.10	15.00
9	Tamil Nadu	3.80	2.20	6.00	3.80	2.20	6.00
	SOUTHERN REGION	95.20	9.80	105.00	95.20	9.80	105.00
10	Odisha	3.95	0.05	4.00	3.95	0.05	4.00
11	Others	2.00	----	2.00	2.00	----	2.00
	TOTAL	338.90	26.10	365.00	338.90	26.10	365.00

Recommendation for Estimation of State -Wise Area Under Cotton Cultivation For Cotton Season 2013-14 to CAB.

The Director, DOCD informed that as per the 4th advance estimate, the area under Cotton cultivation for the Cotton season 2013-14 has been revised to 117.27 lakh hectares. The state-wise break up of area is as detailed below:-

(Area in lakh hectares)

Sl. No.	Name of the State	Area estimated by CAB as on 01.11.2013	Area recommended to CAB as on 02.07.2014
1	Punjab	5.05	5.05
2	Haryana	5.57	5.66
3	Rajasthan	3.03	3.03
	NORTHERN REGION	13.65	13.74
4	Gujarat	26.91	26.91
5	Maharashtra	38.72	38.72
6	Madhya Pradesh	6.21	6.21
	CENTRAL REGION	71.84	71.84
7	Andhra Pradesh	21.42	22.69
8	Karnataka	5.78	5.94
9	Tamil Nadu	1.17	1.39
	SOUTHERN REGION	28.37	30.02
10	Odisha	1.34	1.34
11	Others	0.33	0.33
	TOTAL	115.53	117.27

Agency -w ise input on estimation of State - wise cotton for the Current Cotton Season 2013-14 for CAB

(In lakh bales of 170 kg each)

Sr. No	State	CAB estimates as on 01.11.13			Agency-wise input on estimation of production for CAB as on 02.07.2014					
		Pressed Bales	Loose Cotton	Total	DOCD	CAI	CITI	CCI	ICF	NICA
1	Punjab	18.5	2.5	21.0	22.5	15.0	13.0	14.0	13.0	14.0
2	Haryana	20.0	3.0	23.0	25.5	23.5	22.0	23.0	21.5	24.0
3	Rajasthan	12.9	1.1	14.0	10.0	13.8	14.0	14.0	13.5	14.0
	NORTHERN REGION	51.4	6.6	58.0	58.5	52.3	49.0	51.0	48.0	52.0
4	Gujarat	112.8	3.2	116.0	109.5	125.0	125.0	123.0	115.0	123.0
5	Maharashtra	75.3	5.8	81.0	85.2	85.0	85.0	86.0	80.0	85.0
6	Madhya Pradesh	18.3	0.7	19.0	19.0	19.0	22.0	20.5	20.0	20.0
	CENTRAL REGION	206.4	9.7	216.0	213.7	229.0	232.0	229.5	215.0	228.0
7	Andhra Pradesh	65.5	6.5	72.0	71.4	73.5	73.0	76.0	80.0	74.0
8	Karnataka	16.9	1.1	18.0	14.0	28.0	24.0	22.0	30.0	24.0
9	Tamil Nadu	2.8	2.2	5.0	5.0	7.2	5.0	5.0	5.0	5.0
	SOUTHERN REGION	85.2	9.8	95.0	90.4	108.7	102.0	103.0	115.0	103.0
10	Odisha	4.0	0.1	4.0	3.8	3.1	5.0	3.5	3.0	3.0
11	Others	2.0	---	2.0	0.8	2.0	2.0	2.0		
	TOTAL	348.9	26.1	375.0	367.2	395*	388*	389*	381*	388*

* The state wise production estimate of CAI, CITI, CCI, ICF and NICA are inclusive of loose Cotton.

All-India Area, Production & Yield of Cotton

(In lakh bales of 170 kg each)

Year	Area (Lakh hectares)	Production (Lakh Bales of 170 Kgs. Each)	Yield (Kgs/Hect)
1950-51	58.82	34.3	99
1960-61	76.1	60.12	134
1970-71	76.05	56.64	127
1980-81	78.23	78	169
1990 91	74.39	117	267
2000-01	85.76	140	278
2001-02	87.3	158	308
2002-03	76.67	136	302
2003-04	76.3	179	399
2004-05	87.86	243	470
2005-06	86.77	241	472
2006 07	91.44	280	521
2007-08	94.14	307	554
2008-09	94.06	290	524
2009-10	103.1	305	503
2010-11	111.42	339.1	517
2011-12	121.78	353	493

Source:cotcorp.gov.in & estimate by CAB as on 23.08.12

ALL INDIA STATEWISE AREA, PRODUCTION & YIELD OF COTTON

	2009-10			2010-11			2011-12			2012-13			2013-14			2014-15*		
STATES	AREA	PROD.	YIELD	AREA	PROD.	YIELD	AREA	PROD.	YIELD	AREA	PROD.	YIELD	AREA	PROD.	YIELD	AREA	PROD.	YIELD
PUNJAB	511.0	13.0	432.5	530.0	18.5	593.4	560.0	20.0	607.1	480.0	21.0	743.8	505.0	21.0	706.9	450.0	14.0	528.9
HARYANA	507.0	15.3	511.3	492.0	17.0	587.4	641.0	26.0	689.5	614.0	26.0	719.9	566.0	24.0	720.8	639.0	25.0	665.1
RAJASTHAN	444.0	12.0	459.5	335.0	10.1	512.5	470.0	18.0	651.1	450.0	17.0	642.2	303.0	14.0	785.5	416.0	17.0	694.7
LOWER RAJASTHAN																		
PUNJAB CIRCLE	1462.0	40.3	468.0	1357.0	45.6	571.3	1671.0	64.0	651.1	1544.0	64.0	704.7	1374.0	59.0	730.0	1505.0	56.0	632.6
GUJARAT	2625.0	98.0	634.7	2633.0	106.2	685.7	2962.0	122.0	700.2	2497.0	93.0	633.2	2691.0	124.0	783.4	3006.0	125.0	706.9
MAHARASHTRA	3503.0	65.8	319.1	3932.0	87.8	379.4	4125.0	76.0	313.2	4146.0	81.0	332.1	3872.0	84.0	368.8	4192.0	85.0	344.7
MADHYA PRADESH	611.0	15.3	424.3	650.0	17.7	462.9	706.0	18.0	433.4	608.0	19.0	531.3	621.0	19.0	520.1	579.0	18.0	528.5
CENTRAL ZONE	6739.0	179.0	451.6	7215.0	211.7	498.7	7793.0	216.0	471.2	7251.0	193.0	452.5	7184.0	227.0	537.2	7777.0	228.0	498.4
ANDHRA PRADESH	1475.0	54.5	628.1	1784.0	59.5	567.0	1879.0	60.0	542.8	2400.0	84.0	595.0	2269.0	78.0	584.4	2387.0	77.0	548.4
KARNATKA	455.0	12.3	457.7	545.0	11.1	346.2	554.0	15.0	460.3	485.0	17.0	595.9	594.0	23.0	658.2	760.0	28.0	626.3
TAMIL NADU	104.0	5.0	817.3	122.0	7.2	1003.3	133.0	6.5	830.8	128.0	6.0	796.9	139.0	5.0	611.5	70.0	5.0	1214.3
SOUTHERN ZONE	2034.0	71.8	599.7	2451.0	77.8	539.6	2566.0	81.5	539.9	3013.0	107.0	603.7	3002.0	106.0	600.3	3217.0	110.0	581.3
OTHERS+ ORISSA	75.0	2.0	453.3	122.0	4.1	564.3	148.0	5.5	631.8	170.0	6.0	600.0	167.0	6.0	610.8	156.0	6.0	653.8
ALL INDIA	10310.0	305	502.9	11145.0	339	517.2	12178.0	367	512.3	11978.0	370	525.1	11727.0	398	577.0	12655.0	400	537.3
LOOSE INCLUDED		12.0																

Area in Lakh hectares
Production in lakh bales of 170 kgs each
Yield in Kilogram / Hectare

Source: CAB

COTTON SEASON (OCT-SEPT) 2010-11 and 2011-12

Area in Lakh hectares
Production in lakh bales of 170 kgs each
Yield in Kilogram / Hectare

Name of the state	2010-11					2011-12				
		Production					Production			
	Area	Pressed bales	Loose Cotton	Total	Yield	Area	Pressed bales	Loose Cotton	Total	Yield
Punjab	5.30	16.00	2.50	18.50	593.40	5.60	17.50	2.50	20.00	607.14
Haryana	4.92	14.00	3.00	17.00	587.40	6.41	23.00	3.00	26.00	689.55
Rajasthan	3.35	9.00	1.10	10.10	512.54	4.70	16.90	1.10	18.00	651.06
NORTHERN ZONE	13.57	39.00	6.60	45.60	571.26	16.71	57.40	6.60	64.00	651.11
Gujarat	26.33	103.00	3.20	106.20	685.68	29.62	118.80	3.20	122.00	700.20
Maharshtra	39.42	82.00	5.75	87.75	378.42	41.25	70.25	5.75	76.00	313.21
Madhya Pradesh	6.50	17.00	0.70	17.70	462.92	7.06	17.30	0.70	18.00	433.43
CENTRAL ZONE	72.25	202.00	9.65	211.65	498.00	77.93	206.35	9.65	216.00	471.19
Andhra Pradesh	18.79	53.00	6.50	59.50	538.32	18.79	53.50	6.50	60.00	542.84
Karnataka	5.45	10.00	1.10	11.10	346.24	5.54	13.90	1.10	15.00	460.29
Tamilnadu	1.22	5.00	2.20	7.20	1003.28	1.33	4.30	2.20	6.50	830.83
SOUTHERN ZONE	25.46	68.00	9.80	77.80	519.48	25.66	71.70	9.80	81.50	539.95
Orissa	0.74	2.00	0.05	2.05	470.95	1.02	3.45	0.05	3.50	583.33
Others	0.33	2.00	0.00	2.00	1030.30	0.46	2.00	0.00	2.00	739.13
TOTAL	112.35	*313.00*	*26.10*	339.10	513.10	121.78	*340.90*	*26.10*	367.00	512.32

Loose Cotton delivery is based on the survey of "loose cotton delivery and consumption in India" undertaken by ATIRA
2010-11 production is rounded off to 339.00 lakh bales

COTTON SEASON (OCT -SEPT) 2012 -13 and 2013 -14

(Area in Lakh Hectare, Production in lakh Bales of 170 kgs each & Yield in Kg/Hectare)

	2012-13 *					2013-14 (Provisional) *				
		Production (Provisional)					Production			
Name of the state	Area (Final)	Pressed bales	Loose Cotton	Total	Yield	Area	Pressed bales	Loose Cotton	Total	Yield
Punjab	4.8	18.5	2.5	21	744	5.05	18.5	2.5	21	706.93
Haryana	6.14	22	3	25	692	5.66	20	3	23	690.81
Rajasthan	4.5	15.9	1.1	17	642	3.03	12.9	1.1	14	785.48
NORTHERN ZONE	15.44	56.4	6.6	63	694	13.74	51.4	6.6	58	717.61
Gujarat	24.97	89.8	3.2	93	633	26.91	116.8	3.2	120	758.08
Maharshtra	41.46	73.25	5.75	79	324	38.72	78.25	5.75	84	368.8
Madhya Pradesh	6.08	18.3	0.7	19	531	6.21	18.3	0.7	19	520.13
CENTRAL ZONE	72.51	181.35	9.65	191	448	71.84	213.35	9.65	223	527.70
Andhra Pradesh	24	77.5	6.5	84	595	22.69	69.5	6.5	76	569.41
Karnataka	4.85	13.9	1.1	15	526	5.94	20.9	1.1	22	629.63
Tamilnadu	1.28	3.8	2.2	6	797	1.39	2.8	2.2	5	611.51
SOUTHERN ZONE	30.13	95.2	9.8	105	592	30.02	93.2	9.8	103	583.28
Orissa	1.19	3.95	0.05	4	571	1.34	3.95	0.05	4	507.46
Others	0.51	2	0	2	667	0.33	2	0	2	1030.3
TOTAL	119.78	338.9	26.1	365	518	117.27	363.9	26.1	390	565.36

Loose Cotton delivery is based on the survey of "loose cotton delivery and consumption in India" undertaken by ATIRA

*As estimated by CAB in its meeting held on 02.07.2014

State wise cotton Area (lakh ha) from 2004-05 to 2011-12

State	04-05	05-06	06-07	07-08	08-09	09-10	10-11	11-12	12-13	13-14(P)
Punjab	5.09	5.57	6.07	6.04	5.27	5.11	5.3	5.6	4.8	5.05
Haryana	6.21	5.83	5.3	4.83	4.56	5.07	4.92	6.41	6.14	5.66
Rajasthan	4.38	4.54	3.5	3.69	3.02	4.44	3.35	4.7	4.5	3.03
Gujarat	19.06	20.77	23.9	24.22	23.54	26.25	26.33	29.62	24.97	26.91
Maharashtra	28.4	28.89	30.7	31.95	31.42	35.03	39.42	41.25	41.46	38.72
Madhya Pradesh	5.76	6.35	6.39	6.3	6.25	6.11	6.5	7.06	6.08	6.21
Andhra Pradesh	11.78	9.72	9.72	11.33	13.99	14.75	18.79	18.79	24	22.69
Karnataka	5.21	3.81	3.75	4.03	4.08	4.55	5.45	5.54	4.85	5.94
Tamil Nadu	1.29	1.52	1.22	0.99	1.09	1.04	1.22	1.33	1.28	1.39
Orissa					0.58	0.54	0.74	1.02	1.19	1.34
Others	0.68	0.8	0.87	0.76	0.26	0.21	0.33	0.46	0.51	0.33
Total	87.9	88.2	91.4	94.14	94.06	103.1	112.35	121.78	119.78	117.27

(P)= Provisional

State wise cotton Production (lakh bales) from 2004-05 to 2011-12

State	04-05	05-06	06-07	07-08	08-09	09-10	10-11	11-12	12-13	13-14(P)
Punjab	16.5	21	26	20	17.5	13	16	17.5	18.5	18.5
Haryana	15.5	14	16	15	14	15.25	14	23	22	20
Rajasthan	11	11	8	9	7.5	12	9	16.9	15.9	12.9
Gujarat	73	89	101	110	90	98	103	118.8	89.8	116.8
Maharashtra	52	36	52	62	62	65.75	82	70.25	73.25	78.25
Madhya Pradesh	16	18	18	20	18	15.25	17	17.3	18.3	18.3
Andhra Pradesh	32.5	30	35	46	53	54.5	53	53.5	77.5	69.5
Karnataka	8	6.5	6	8	9	12.25	10	13.9	13.9	20.9
Tamil Nadu	5.5	5.5	5	4	5	5	5	4.3	3.8	2.8
Orissa						1	2	3.45	3.95	3.95
Others	1	1	1	1	2.00&	1	2	2	2	2
Loose Supply	12	12	12	12	12	12	26.1	26.1	26.1	26.1
Total	243	244	280	307	290	305	339.1	367	365	390

&= Including orissa ; (P)= Provisional

State wise cotton Productivity (kg/ha) from 2004-05 to 2013-14

State	04-05	05-06	06-07	07-08	08-09	09-10	10-11	11-12	12-13	13-14(P)
Punjab	551	610	728	563	565	432	593	562	743.8	706.93
Haryana	424	373	513	528	522	511	587	663	629.2	690.81
Rajasthan	427	397	389	415	422	459	512	614	642.2	785.48
Gujarat	651	794	718	772	650	634	685	689	633.2	758.08
Maharashtra	311	213	288	330	335	319	379	305	323.9	368.80
Madhya Pradesh	472	494	479	540	490	424	462	433	531.3	520.13
Andhra Pradesh	469	527	612	690	644	628	566	507	595	569.41
Karnataka	261	268	272	337	375	457	346	430	525.8	629.63
Tamil Nadu	725	668	697	678	780	817	1003	831	796.9	611.51
Orissa						314	470	333	571.4	507.46
All India	470	478	521	554	524	502	517	493	518	565.36

* Yield data include loose cotton ; (P)= Provisional
Source: Cotton Advisory Board (CAB) various estimates as on 02:07:2014

Demand and Supply of Indian Cotton (In Lakh bales of 170 kgs)

Year	2010-11	2011-12	2012-13	2013-14	2014-15*
Opening Stock (as on 1st Aug)	40.50	45.77	40.00	40.00	32.00
Production	339.00	367.00	370.00	398.00	400.00
Imports	5.00	7.51	14.59	10.80	7.00
Total Supply	384.50	420.28	424.59	448.80	439.00
Consumption by Mills	221.77	223.59	251.74	266.00	275.00
Consumption by Small Units	24.46	22.12	23.59	24.88	26.00
Consumption by Non Mills	16.00	5.00	7.83	8.00	10.00
Exports	76.50	129.57	101.43	117.92	90.00
Total off-take	338.73	380.28	384.59	416.80	401.00
Closing Balance	45.77	40.00	40.00	32.00	38.00

Source:CAB

Cotton Export and Import in India

Quantity in lakh bales of 170 kgs

Year	Export	Import
1999-00	0.65	22.01
2000-01	0.60	22.13
2001-02	0.50	25.56
2002-03	0.84	17.67
2003-04	12.11	7.21
2004-05	9.14	12.17
2005-06	47.00	5.00
2006-07	58.00	5.53
2007-08	88.50	6.38
2008-09	35.00	10.00
2009-10	83.00	6.00
2010-11	76.50	2.38
2011-12	129.57	7.51
2012-13 (P)	101.43	14.59
2013-14(P)	90.00	17.00

Note: Value figures are estimated
Source:CAB
for Quantity figures NA: Not applicable(A): Anticipated

Cotton Balance Sheet (As drawn by the Cotton Advisory Board)

Item	01-02	02-03	03-04	04-05	05-06	06-07	07-08	08-09	09-10	10-11	11-12	12-13*	13-14**
Supply													
Opening stock	29	40	24	21	72	52	47.5	35.5	71.5	40.5	45.77	40	35
Crop size	158	136	179	243	241	280	307	290	305	339	367	365	375
Imports	25.26	17.67	7.21	12.17	5	5.53	6.38	10	6	2.38	7.51	14.59	17
Availability	212.26	193.67	210.21	276.17	318	337.53	360.88	335.5	382.5	381.88	420.28	419.59	427
Demand													
Mill consumption	147	142.42	150.39	163.98	180	194.89	195.67	190	219	221.77	223.59	250.14	258
Small Mill consumption	11.7	11.63	13	16.57	19	21.26	22.08	20	23	24.46	22.12	23.02	24
Non-Mill consumption	13.06	14.78	13.71	14.48	20	15.88	19.13	19	17	13.38	5	10	15
Total consumption	171.76	168.83	177.1	195.03	219	232.03	236.88	229	259	259.61	250.71	283.16	297
Export	0.5	0.84	12.11	9.14	47	58	88.5	35	83	76.5	129.57	101.43	90
Total disappearance	172.26	169.67	189.21	204.17	266	290.03	325.38	264	342	336.11	380.28	384.59	387
Carry forward	40	24	21	72	52	47.5	35.5	71.5	40.5	45.77	40	35	40

*As estimated by CAB in it's last meeting held on 1-11-2013

**-Provisional

Source: Cotton Advisory Board.

Staple-wise production of cotton

<table>
<tr><td colspan="13" align="right">Quantity in lakh bales of 170 kgs</td></tr>
<tr><th>Staple Group</th><th>2002-03</th><th>2003-04</th><th>2004-05</th><th>2005-06</th><th>2006-07</th><th>2007-08</th><th>2008-09</th><th>2009-10</th><th>2010-11</th><th>2011-12</th><th>2012-13</th><th>2013-14</th></tr>
<tr><td>Short (below 20mm)</td><td>9</td><td>7.6</td><td>7.11</td><td>6.8</td><td rowspan="2">60</td><td>4</td><td>3.5</td><td>4</td><td>4</td><td>6</td><td>5</td><td>5</td></tr>
<tr><td>Medium(20.5 to 25.5 mm)</td><td>72</td><td>75.9</td><td>136.8</td><td>64</td><td rowspan="2">61</td><td rowspan="2">60</td><td rowspan="2">58</td><td rowspan="2">71</td><td rowspan="2">75</td><td rowspan="2">75</td><td rowspan="2">75</td></tr>
<tr><td>Medium long(25.0 to 27.0)</td><td rowspan="2">51</td><td rowspan="2">89.95</td><td rowspan="2">94.07</td><td rowspan="2">165.4</td><td rowspan="2">216.15</td></tr>
<tr><td>Long (27.5 to 32.0 mm)</td><td>237</td><td>222</td><td>238</td><td>259</td><td>280</td><td>280</td><td>290</td></tr>
<tr><td>Extra Long staple (32.5 mm & above)</td><td>4</td><td>5.55</td><td>5.02</td><td>4.8</td><td>3.85</td><td>5</td><td>4.5</td><td>4.5</td><td>5</td><td>6</td><td>5</td><td>5</td></tr>
<tr><td>Total</td><td>136</td><td>179</td><td>243</td><td>241</td><td>280</td><td>307</td><td>290</td><td>305</td><td>339</td><td>367</td><td>365</td><td>375</td></tr>
</table>

Note: Staple-group-wise production figures are estimated.

State wise Cotton consumption by the Textile Mills

(in '000 kgs)

States/Union Territories	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13
Andhra Pradesh	124155	132035	143196	160189	167613	174245	193155	271034	329367	383248
Assam	116	97	104	86	14	-	-	-	-	-
Bihar	-	-	-	-	-	-	-	-	-	-
Delhi	-	-	-	-	-	-	-	-	-	-
Gujarat	198638	236196	244931	256017	204494	180483	196627	223820	214568	251390
Haryana	93727	95289	137386	116909	125704	112916	96329	129643	161765	170652
H.P.	69322	72730	84880	117146	131532	129457	130998	129291	91428	111004
J & K	23	2108	7763	7968	7794	11401	16314	14325	13410	13886
Jharkhand	1250	1404	1650	1674	1683	1378	1253	1078	888	846
Karnataka	70318	82498	86579	87273	85918	67473	67229	50598	38999	40940
Kerala	30621	32882	37783	38306	34137	28873	31857	33385	63608	32312
M.P.	145819	148296	158809	176171	182813	202771	250491	278457	309956	348424
Maharashtra	271506	321338	303287	330967	338220	303179	312585	350798	370169	397042
Manipur	-	-	-	-	-	-	-	-	-	-
Orissa	5525	2445	4709	3509	3486	2047	1952	2612	2708	3060
Punjab	265171	293549	350948	417345	468881	520173	559582	627548	590851	707330
Rajasthan	94694	96929	125517	134469	144008	139264	130589	150627	130123	162131
Tamil Nadu	1160891	1245826	1406506	1580694	1658525	1536573	1617522	1896204	1459144	1638295
Uttaranchal	27	-	3227	19349	27318	38300	39495	50996	46145	51772
Uttar Pradesh	51782	54330	59782	58157	51654	42376	45378	45787	41978	45699
West Bengal	14966	16295	17641	19059	17644	14865	15029	15624	11200	10022
Union Territories										
Dadra Nagar Haveli	36268	33332	30961	40790	43619	67759	80246	93931	89050	97117
Daman & Diu	104	75	62	150	223	136	247	382	376	585
Pondicherry	17081	17989	16215	13821	11912	9593	8787	7599	5981	7613
Total	2652004	2885643	3221936	3580049	3707192	3583262	3795665	4373739	3971714	4473368

Source: Office of the Textile Commissioner, Mumbai

Cotton Consumption : Cotton year - wise

(In Mn. Kg)

Month	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14 (P)
Oct.	294.67	311.51	281.11	308.15	375.53	302.01	371.35	408.49
Nov.	302.72	288.02	287.94	314.04	358.60	311.78	358.54	390.25
Dec.	314.33	320.57	305.72	331.33	383.65	342.24	384.75	427.72
Jan.	309.79	315.11	287.85	332.14	375.66	345.55	396.02	428.16
Feb.	290.87	308.39	275.99	319.84	343.85	345.19	378.10	394.80
March	312.59	313.61	297.74	340.14	370.08	346.46	401.38	426.15
April	306.96	305.66	290.99	348.94	342.85	345.19	394.75	412.40
May	304.08	322.11	303.15	355.80	316.86	361.65	388.47	413.92
June	303.40	315.37	306.12	352.10	309.95	359.92	382.64	407.26
July	313.19	314.55	322.67	375.94	323.03	376.30	409.90	408.93
Aug.	315.81	299.50	316.11	369.37	316.82	375.31	411.96	
Sept.	306.53	287.34	310.99	364.21	368.99	364.86	402.88	
Total	3674.95	3701.74	3586.38	4112.01	4185.87	4176.45	4680.74	4118.10

Cotton Consumption: Cotton year – wise

(In Lakh bales)

Month	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14(P)
Oct.	17.33	18.32	16.54	18.13	22.09	17.77	21.84	24.03
Nov.	17.81	16.94	16.94	18.47	21.09	18.34	21.09	22.96
Dec.	18.49	18.86	17.98	19.49	22.57	20.13	22.63	25.16
Jan.	18.22	18.54	16.93	19.54	22.10	20.33	23.30	25.19
Feb.	17.11	18.14	16.23	18.81	20.23	20.31	22.24	23.22
March	18.39	18.45	17.51	20.01	21.77	20.38	23.61	25.07
April	18.06	17.98	17.12	20.53	20.17	20.31	23.22	24.26
May	17.89	18.95	17.83	20.93	18.64	21.27	22.85	24.35
June	17.85	18.55	18.01	20.71	18.23	21.17	22.51	23.96
July	18.42	18.50	18.98	22.11	19.00	22.14	24.11	24.05
Aug.	18.58	17.62	18.59	21.73	18.64	22.08	24.23	
Sept.	18.03	16.90	18.29	21.42	21.71	21.46	23.70	
Total	216.18	217.75	210.96	241.88	246.23	245.47	275.34	242.24

Cotton Stock : Cotton year wise

(In Mn. Kg)

Month	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14 (P)
Oct.	547.97	409	414.27	527.91	447.99	355.41	445.28	425.55
Nov.	617.22	440.87	409.39	599.57	466.32	323.26	506.75	439
Dec.	797.09	643.38	469.86	779.59	599.56	410.22	643.2	586.17
Jan.	956.58	812.92	521.6	1036.11	884.4	527.18	801.69	741.04
Feb.	1075.02	925.48	575.5	1022.45	999.3	651.41	899.86	822.59
March	1006.32	913.76	612.36	1111.11	1048.06	714.72	956.91	917.58
April	993.28	914.15	630.99	1142.03	984.48	800.18	982	939.74
May	874.94	881.24	651.73	1077.57	889.09	812.71	852.22	923.29
June	783.38	799.39	672.6	1062.1	755.99	765.34	761.81	843.91
July	679.16	701.28	656.2	873.67	644.6	687.53	714.6	759.86
Aug.	572.11	575.23	612.59	728.36	505.34	588.77	614.23	
Sept.	458.59	431.9	552.16	557.84	405.93	502.73	494.57	

Cotton Stock : Cotton year wise

in (Lakh Bales)

Month	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14 (P)
Oct.	32.23	24.06	24.37	31.05	26.35	20.91	26.19	25.03
Nov.	36.31	25.93	24.08	35.27	27.43	19.02	29.81	25.82
Dec.	46.89	37.85	27.64	45.86	35.27	24.13	37.84	34.48
Jan.	56.27	47.82	30.68	60.95	52.02	31.01	47.16	43.59
Feb.	63.24	54.44	33.85	60.14	58.78	38.32	52.93	48.39
March	59.2	53.75	36.02	65.36	61.65	42.04	56.29	53.98
April	58.43	53.77	37.12	67.18	57.91	47.07	57.76	55.28
May	51.47	51.84	38.34	63.39	52.30	47.81	50.13	54.31
June	46.08	47.02	39.56	62.48	44.47	45.02	44.81	49.64
July	39.95	41.25	38.6	51.39	37.92	40.44	42.04	44.70
Aug.	33.65	33.84	36.03	42.84	29.73	34.63	36.13	
Sept.	26.98	25.41	32.48	32.81	23.88	29.57	29.09	

Month End Price Report on Raw Cotton : Season Wise

Item	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
Raw Cotton		Wt.Avg.										
2014-2015	101.22											
PV(M)	-6.00											
PV(Y)	-14.00											
2013-2014	118.30	113.82	108.66	109.79	116.03	115.99	111.79	111.29	111.23	113.44	110.77	107.13
PV(M)	-3.00	-4.00	-5.00	1.00	6.00	Nil	-4.00	Nil	Nil	2.00	-2.00	-3.00
PV(Y)	23.00	38.00	19.00	18.00	25.00	20.00	8.00	12.00	11.00	6.00	Nil	-13.00
2012-2013	96.35	82.27	90.96	93.11	92.75	96.27	103.42	99.45	99.84	106.64	110.49	122.49
PV(M)	Nil	-15.00	11.00	2.00	Nil	4.00	7.00	-4.00	Nil	7.00	4.00	11.00
PV(Y)	-9.00	-15.00	-4.00	5.00	-5.00	-1.00	12.00	8.00	4.00	11.00	15.00	27.00
2011-2012	106.00	96.84	94.30	88.84	97.81	97.53	92.54	91.70	96.25	96.25	96.25	96.25

PV(M) : % Variation w.r.t. previous month.
PV(Y) : % Variation w.r.t. same month of the previous year.
N.A : Not Available

Annual average prices of kapas for important varieties

Prices in Rs per quintal

Year	Bengal Desi	J-34	LRA	H-4	S-6	BB	DCH-32
1996-97	1168	1770	1786	1905	2010	-	2316
1997-98	1765	2103	2110	2186	2278	-	2991
1998-99	1816	2072	1998	2081	2141	-	2513
1999-00	1443	1836	1835	1909	2067	-	2732
2000-01	1439	2063	2095	2149	2313	-	3341
2001-02	1833	1828	1750	1891	1895	-	-
2002-03	1875	2218	2110	2215	2294	-	-
2003-04	1962	2591	2470	2533	2632	2433	3152
2004-05	1670	1843	1835	1997	2034	2029	2876
2005-06	1738	1999	-	2002	2058	-	4111
2006-07	1868	2129	-	2155	2264	-	3031
2007-08	2351	2523	-	2483	2613	-	2827
2008-09	3051	2800	-	2850	2850	3000	-
2009-10	3063	3115	-	3116	3226	3081	3738
2010-11	4428	5571	-	-	5271	4721	4676
2011-12	4572	4255	-	3871	4309	3826	4613
2012-13	4538	4451	-	4321	4642	3900	4780

Demand and Supply of Cotton - World (In Million Tons)

Year	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15*
	ICAC	ICAC	ICAC	ICAC	ICAC	ICAC
OPENING STOCK	11.756	8.567	9.478	14.390	17.175	19.845
(AS ON 1ST AUG)						
PRODUCTION	22.334	25.408	27.725	26.590	26.118	26.110
IMPORTS	7.928	7.756	9.752	9.848	8.801	7.860
TOTAL SUPPLY	42.018	41.731	46.955	50.825	52.094	53.815
CONSUMPTION	25.529	24.478	22.730	23.589	23.461	24.380
EXPORTS	7.799	7.725	9.847	10.062	8.794	7.860
TOTAL OFF TAKE	33.328	32.203	32.577	33.651	32.255	32.240
LOSS	0.123	0.050	-0.012	-0.001	-0.006	-0.015
ENDING STOCK	8.567	9.478	14.390	17.175	19.845	21.590

as on 31st July

Country wise Cotton Production (In Million Tons)

Sr. No.	Country	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15*
I	China	6.925	6.400	7.400	7.300	6.929	6.440
II	India	5.185	5.865	6.239	6.205	6.766	6.800
III	USA	2.654	3.942	3.391	3.770	2.811	3.540
IV	Pakistan	2.158	1.948	2.311	2.002	2.076	2.100
V	Brazil	1.194	1.960	1.877	1.310	1.705	1.510
VI	Uzbekistan	0.850	0.910	0.880	1.000	0.940	0.940
	Others	3.368	4.383	5.627	5.000	4.891	4.780
	World Total	22.334	25.408	27.725	26.587	26.118	26.110

Country wise Cotton Consumption (In Million tons)

Sr. No.	Country	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15*
I	China	10.192	9.580	8.635	8.290	7.531	7.930
II	India	4.300	4.470	4.231	4.817	5.042	5.270
III	Pakistan	2.402	2.100	2.217	2.416	2.271	2.310
IV	East Asia & Australia	1.892	1.801	1.685	1.981	2.243	2.330
V	Europe & Turkey	1.600	1.549	1.495	1.558	1.595	1.630
VI	Brazil	1.024	0.958	0.897	0.890	0.889	0.890
VII	USA	0.773	0.849	0.718	0.751	0.803	0.830
VIII	CIS	0.604	0.577	0.550	0.561	0.586	0.600
	Others	2.742	2.594	2.302	2.325	2.501	2.590
	World Total	25.529	24.478	22.730	23.589	23.461	24.380

Source : ICAC

BCI : Better Cotton Initiative

The Better Cotton Initiative (BCI) promotes a comprehensive set of production principles and criteria for growing cotton in a more sustainable manner: socially, environmentally and economically. A member-based organisation made up of players from the entire cotton supply chain, BCI had its first harvest of "Better Cotton" in 2010. BCI currently has a system in place to trace Better Cotton from the farm to the gin. The organization's goal is to catalyze the mass market production of cotton produced more sustainably, by creating demand on a global scale for a new mainstream commodity, Better Cotton. BCI is complementary to other initiatives like Certified Organic, Fair trade cotton and Cotton made in Africa (CmiA).

World BCI scenario

Year	2010-11	2011-12	2012-13	2013-14	2014-15*
Area (In Ha)	93,430	2,50,000	6,83,000	13,00,000	20,00,000
Farmers	28,740	90,000	1,64,000	6,90,000	10,00,000
Production(In MT)	77,185	2,00,000	6,23,000	10,00,000	26,00,000

Country wise Production (In MT)

Year	2010-11	2011-12	2012-13	2013-14	2014-15*
India	10,265	31,500	93,000	1,79,374	
Pakistan	21,005	1,15,000	1,85,000	1,72,072	
Brazil	42,535	40,220	2,95,000	3,61,111	
China			26,000	52,944	
Turkey				15,940	
Mali	3,380	12,500	24,000	34,795	
Mozambique				1,298	
Tajikistan				10,163	
Total	77,185	1,99,220	6,23,000	8,27,697	
CMIA as BCI				1,72,303	
	77,185	1,99,220	6,23,000	10,00,000	15,00,000

Organic Production of Cotton (In 000 tons)

Year	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12
Countries								
Brazil		17	20	82	61	5	91	38
Benin	67	67	207	223	144	150	229	328
Faso Burkina	45	200	143	436	904	298	252	370
China	1870	2532	4079	7354	3849	4300	12385	8105
Egypt	240	240	250	761	936	666	907	420
India	6320	12483	18790	73702	107510	195412	102452	103003
Israel	436	600	370	313	125	150	130	70
Kyrgyzstan	65	60	150	194	428	83	836	156
Mali	296	153	258	335	532	541	846	860
Pakistan	600	1000	271	206	290	345	438	
Peru	813	1603	2017	1339	1376	831	618	478
Senegal	27	33	32	75	33	27	14	17
Syria			2500	28000	22000	20000	16000	
Tanzania	1213	649	1662	2852	4181	2635	2723	6890
Turkey	10460	14360	23152	24440	27324	11599	9613	15802
Uganda	900	1000	1798	2545	2415	1550	336	455
USA	1968	2512	1918	2716	2729	2808	2893	1580
Argentina					48			
	25320	37509	57617	145573	174885	241400	150763	138572
Others	74	290	114	292	228	228	316	241
Total(in tons)	25394	37799	57731	145865	175113	241697	151079	138813

Cotton yarn Production

(In Mn. Kg)

Month	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14(P)	2014-15(P)
April	238.93	242.26	244.5	273.77	268.06	268.20	316.61	328.74
May	246.71	257.51	247.76	283.69	255.56	286.19	314.97	332.92
June	242.32	253.65	248.76	284.79	248.29	288.40	317.69	329.74
July	250.36	250.28	257.65	302.16	256.73	301.34	332.12	334.59
Aug.	249.81	242.32	256.19	300.34	262.74	302.85	336.30	
Sept.	248.19	233.56	252.78	297.68	258.97	296.74	326.09	
Oct.	247.18	225.51	250.82	301.55	241.83	302.65	328.79	
Nov.	230.24	235.07	257.44	283.52	243.85	282.88	312.13	
Dec.	252.97	251.88	267.44	308.78	269.82	314.21	341.67	
Jan.	251.1	236.70	266.69	296.87	279.19	315.07	340.38	
Feb.	243.41	224.98	256.58	272.99	269.01	302.59	321.31	
March	247.13	242.44	272.37	283.63	272.29	321.57	340.20	
TOTAL	2948.36	2896.16	3078.98	3489.78	3126.34	3582.68	3928.27	1325.99

Stock of Cotton Yarn

(In Mn Kg)

Month	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14(P)	2014-15 (P)
April	92.47	95.43	80.62	92.01	207.81	108.37	121.99	143.02
May	100.03	99.11	80.26	96.27	231.98	113.31	123.79	139.05
June	107.96	105.33	81.00	102.66	232.99	105.42	117.62	149.63
July	111.50	108.5	80.23	112.19	221.59	95.25	116.52	155.70
Aug.	110.32	119.8	82.90	106.77	187.92	103.26	120.07	
Sept.	112.78	114.1	85.55	107.56	131.92	121.86	132.87	
Oct.	112.59	124.72	80.57	105.59	146.50	122.84	132.74	
Nov.	113.08	126.35	88.51	110.18	128.73	126.13	136.34	
Dec.	113.97	123.04	92.26	117.10	114.50	116.75	132.43	
Jan.	116.38	120.96	104.16	145.18	106.50	118.54	117.38	
Feb.	114.64	112.72	102.53	181.53	112.79	108.55	128.59	
March	104.81	89.04	85.56	186.43	110.87	107.92	133.80	

Month End Price Report on Cotton Yarn(Cones) : Financial Year-wise

Values are in per Kg.

As on :27/09/2014

Item	Apr Wt.Avg.	May	June	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar
2014 - 2015	207.3	210.2	209.1	206.7	200.7	192.4						
PV(M)	-1.0	1.0	-1.0	-1.0	-3.0	-4.0						
PV(Y)	-3.0	-2.0	-3.0	-5.0	-7.0	-9.0						
2013-2014	214.2	214.2	216.2	216.7	215.3	210.8	207.5	203.4	203.6	211.5	214.1	208.5
PV(M)	2.0	Nil	1.0	Nil	-1.0	-2.0	-2.0	-2.0	Nil	4.0	1.0	-3.0
PV(Y)	7.0	6.0	6.0	Nil	5.0	5.0	7.0	5.0	2.0	5.0	5.0	-1.0
2012-2013	200.7	202.1	203.3	216.3	206.0	200.7	193.7	194.4	199.1	201.7	203.3	210.3
PV(M)	5.0	1.0	1.0	6.0	-5.0	-3.0	-4.0	Nil	2.0	1.0	1.0	3.0
PV(Y)	-4.0	11.0	22.0	38.0	40.0	32.0	31.0	25.0	23.0	22.0	15.0	10.0
2011-2012	208.3	181.7	166.3	157.2	147.7	152.3	148.4	155.9	161.5	165.9	176.2	191.2

PV(M) :% Variation w.r.t. previous month.
PV(Y) : % Variation w.r.t. same month of the previous year.
N.A : Not Available

Month End Price Report on Cotton Yarn(Hosiery) : Financial Year -wise

Values are in per Kg.

As on :27/09/2014

Item	Apr Avg.	May	June	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar
2014-2015	231.5	231.5	231.5	231.5	221.5	214.5						
PV(M)	Nil	Nil	Nil	Nil	-4.0	-3.0						
PV(Y)	8.0	5.0	8.0	3.0	-5.0	-11.0						
2013-2014	213.8	221.3	214.8	225.8	232.8	242.0	236.7	226.5	216.3	221.5	231.3	231.3
PV(M)	4.0	4.0	-3.0	5.0	3.0	4.0	-2.0	-4.0	-5.0	2.0	4.0	Nil
PV(Y)	6.0	9.0	8.0	11.0	11.0	16.0	13.0	13.0	8.0	11.0	16.0	13.0
2012-2013	202.5	202.5	199.5	202.5	208.8	208.8	208.8	199.8	199.8	199.8	199.8	204.8
PV(M)	2.0	Nil	-1.0	2.0	3.0	Nil	Nil	-4.0	Nil	Nil	Nil	3.0
PV(Y)	-18.0	-8.0	12.0	20.0	24.0	10.0	5.0	Nil	1.0	Nil	Nil	3.0
2011-2012	245.8	219.8	178.3	168.3	168.0	190.2	199.0	199.0	197.0	199.0	199.0	199.0

PV(M) : % Variation w.r.t. previous month.
PV(Y) : % Variation w.r.t. same month of the previous year.
N.A : Not Available

Export of Cotton Yarn from India

		Million USD			% Share			% Change
Rank	Partner Country	2011-12	2012-13	2013-14	2011-12	2012-13	2013-14	2013-14/ 2012-13
1	China	561.15	1156.24	1908.07	18.77%	32.70%	42.37%	65.02%
2	Bangladesh	529.79	545.30	533.37	17.72%	15.42%	11.84%	-2.19%
3	Egypt	221.05	125.26	177.12	7.39%	3.54%	3.93%	41.40%
4	Korea South	208.75	201.44	176.58	6.98%	5.70%	3.92%	-12.34%
5	Hong Kong	74.51	137.23	139.24	2.49%	3.88%	3.09%	1.46%
6	Portugal	100.25	118.89	137.2	3.35%	3.36%	3.05%	15.40%
7	Pakistan	17.51	74.34	118.75	0.59%	2.10%	2.64%	59.74%
8	Peru	97.33	100.91	110.83	3.25%	2.85%	2.46%	9.83%
9	Colombia	99.86	93.24	91.48	3.34%	2.64%	2.03%	-1.89%
10	Vietnam	35.33	47.67	87.89	1.18%	1.35%	1.95%	84.37%
	Others	2990.31	3535.47	4503.34	100.00%	100.00%	100.00%	27.38%
	Total	2990.31	3535.47	4503.34	100.00%	100.00%	100.00%	27.38%

Source: GTIS(Government Trade Information Services)/MOC

Registration of Contract for Export of Cotton Yarn

Month	Quantity in Million Kgs
March 2012 (Provisional)	64.227
April 2012(Provisional)	62.811
May 2012(Provisional)	74.455
June 2012 (Provisional)	82.419
July 2012 (Provisional)	94.507
August 2012 (Provisional)	83.055
September 2012(Provisional)	64.269
October 2012 (Provisional)	94.462
November 2012 (Provisional)	100.769
December 2012 (Provisional)	100.778
January 2013 (Provisional)	117.143
February 2013 (Provisional)	103.955
March 2013 (Provisional)	88.685
April 2013 (Provisional)	115.96
May 2013(Provisional)	90.152
June 2013 (Provisional)	142.297
July 2013 (Provisional)	139.745
August 2013(Provisional)	104.913
September 2013(Provisional)	109.64
October 2013(Provisional)	125.885
November 2013 (Provisional)	108.52
December 2013 (Provisional)	118.736
January 2014 (Provisional)	143.813
February 2014 (Provisional)	103.124
March 2014 (Provisional)	111.738
April 2014(Provisional)	99.926
May 2014 (Provisional	88.442
June 2014 (Provisional)	84.949
July 2014 (Provisional)	98.808
August 2014 (Provisional)	96.535

Financial Year-wise, Variety-wise Production of Yarn

(Qty. in Million Kgs.)

Financial Year	Cotton Yarn			Blended Yarn			100% Non Cotton Yarn			Total Qty.	Growth rate
	Qty.	Growth rate	% Share	Qty.	Growth rate	% Share	Qty.	Growth rate	% Share		
1995-96	1788	13%	75%	395	14%	17%	195	23%	8%	2378	14%
1996-97	2148	20%	77%	484	22%	17%	162	-17%	6%	2794	17%
1997-98	2213	3%	74%	583	20%	20%	178	10%	6%	2973	6%
1998-99	2022	-9%	72%	595	2%	21%	191	7%	7%	2808	-6%
1999-00	2204	9%	72%	621	4%	20%	221	16%	7%	3046	8%
2000-01	2268	3%	72%	644	4%	20%	246	11%	8%	3158	4%
2001-02	2212	-2%	71%	609	-5%	20%	280	14%	9%	3101	-2%
2002-03	2177	-2%	71%	584	-4%	19%	319	14%	10%	3080	-1%
2003-04	2121	-3%	69%	589	1%	19%	342	7%	11%	3052	-1%
2004-05	2272	7%	70%	585	-1%	18%	366	7%	11%	3223	6%
2005-06	2521	11%	73%	588	1%	17%	349	-5%	10%	3458	7%
2006-07	2824	12%	74%	635	8%	17%	355	2%	9%	3813	10%
2007-08	2948	4%	74%	677	7%	17%	378	6%	9%	4003	5%
2008-09	2899	-2%	74%	655	-3%	17%	361	-5%	9%	3914	-2%
2009-10	3079	6%	73%	707	8%	17%	407	13%	10%	4193	7%
2010-11	3491	13%	74%	796	13%	17%	427	5%	9%	4713	12%
2011-12	3127	-10%	72%	789	-1%	18%	457	7%	10%	4373	-7%
2012-13	3583	15%	74%	828	5%	17%	457	0%	9%	4868	11%
2013-14	3935	10%	74%	898	8%	17%	484	6%	9%	5316	9%
2013-14 (Apr-July)	1281	12%	74%	283	9%	16%	159	10%	9%	1724	11%
2014-15 (Apr-Juy)	1326	3%	74%	296	5%	17%	169	7%	9%	1792	4%

Financial Year - wise, Variety - wise Production of Cloth

(Qty in Million Sq. Meters.)

Financial Year	Cotton Cloth			Blended Cloth			100% Non Cotton Cloth			Total Qty.	Growth rate
	Qty.	Growth rate	% Share	Qty.	Growth rate	% Share	Qty.	Growth rate	% Share		
1995-1996	18900	12%	60%	4024	13%	13%	8536	14%	27%	31460	12%
1996-1997	19841	5%	58%	4888	21%	14%	9569	12%	28%	34298	9%
1997-1998	19992	1%	54%	5751	18%	16%	11153	17%	30%	36896	8%
1998-1999	17949	-10%	50%	5699	-1%	16%	11896	7%	33%	35543	-4%
1999-2000	18989	6%	49%	5913	4%	15%	13724	15%	36%	38626	9%
2000-2001	19627	3%	49%	6348	7%	16%	14358	5%	36%	40333	4%
2001-2002	19769	1%	48%	6288	-1%	15%	15334	7%	37%	41390	3%
2002-2003	19296	-2%	47%	5877	-7%	14%	16289	6%	39%	41462	0%
2003-2004	18849	-2%	44%	6078	3%	14%	18007	11%	42%	42933	4%
2004-2005	20578	9%	46%	6025	-1%	13%	18388	2%	41%	44991	5%
2005-2006	23873	16%	49%	6299	5%	13%	18655	1%	38%	48826	9%
2006-2007	26225	10%	50%	6882	9%	13%	19582	5%	37%	52689	8%
2007-2008	27205	4%	49%	6888	0%	12%	21183	8%	38%	55276	5%
2008-2009	26898	-1%	50%	6766	-2%	12%	20534	-3%	38%	54198	-2%
2009-2010	28790	7%	49%	7769	15%	13%	22438	9%	38%	58996	9%
2010-2011	31201	8%	51%	8135	5%	13%	21663	-3%	36%	60999	3%
2011-2012	30570	-2%	51%	8468	4%	14%	20567	-5%	35%	59605	-2%
2012-2013	33871	11%	55%	9283	10%	15%	18812	-9%	30%	61966	4%
2013-2014	35439	5%	56%	10006	8%	16%	17874	-5%	28%	63319	2%
2013-2014 (Apr-July)	11734	3%	56%	3315	11%	16%	6088	-5%	29%	21136	2%
2014-2015 (Apr-July)	12237	4%	57%	3456	4%	16%	5914	-3%	27%	21607	2%

Financial Year -wise, Sector - wise Production of Cloth

(Qty. in Million Sq. Meters.)

Financial Year	Mill Sector			Hand-loom Sector			Power-loom Sector			Hosiery Sector			Total Qty.	Growth rate
	Qty.	Growth rate	% Share	Qty.	Growth rate	% Share	Qty.	Growth rate	% Share	Qty.	Growth rate	% Share		
1995-1996	2019	13%	6%	7202	17%	23%	17201	6%	55%	5038	34%	16%	31460	12%
1996-1997	1957	-3%	6%	7457	4%	22%	19351	12%	56%	5533	10%	16%	34298	9%
1997-1998	1948	0%	5%	7604	2%	21%	20951	8%	57%	6393	16%	17%	36896	8%
1998-1999	1785	-8%	5%	6792	-11%	19%	20689	-1%	58%	6276	-2%	18%	35543	-4%
1999-2000	1714	-4%	4%	7353	8%	19%	23187	12%	60%	6373	2%	17%	38626	9%
2000-2001	1670	-3%	4%	7472	2%	19%	24503	6%	61%	6688	5%	17%	40333	4%
2001-2002	1546	-7%	4%	7585	2%	18%	25192	3%	61%	7068	6%	17%	41390	3%
2002-2003	1496	-3%	4%	5989	-21%	14%	26109	4%	63%	7868	11%	19%	41462	0%
2003-2004	1433	-4%	3%	5581	-7%	13%	28045	7%	65%	7874	0%	18%	42933	4%
2004-2005	1493	4%	3%	5705	2%	13%	28704	2%	64%	9089	15%	20%	44991	5%
2005-2006	1673	12%	3%	6108	7%	13%	30627	7%	63%	10418	15%	21%	48826	9%
2006-2007	1746	4%	3%	6535	7%	12%	32904	7%	62%	11504	10%	22%	52689	8%
2007-2008	1781	2%	3%	6947	6%	13%	34744	6%	63%	11804	3%	21%	55276	5%
2008-2009	1796	1%	3%	6677	-4%	12%	33648	-3%	62%	12077	2%	22%	54198	-2%
2009-2010	1961	9%	3%	6769	1%	11%	36643	9%	62%	13623	13%	23%	58996	9%
2010-2011	2208	13%	4%	6903	2%	11%	37517	2%	62%	14372	5%	24%	60999	3%
2011-2012	2313	5%	4%	6901	0%	12%	37445	0%	63%	12946	-10%	22%	59605	-2%
2012-2013	2418	5%	4%	6953	1%	11%	38054	2%	61%	14541	12%	23%	61966	4%
2013-2014	2560	6%	4%	7116	2%	11%	37712	-1%	60%	15931	10%	25%	63319	2%
2013-2014 (Apr-July)	821	2%	4%	2388	2%	11%	12626	-2%	60%	5302	13%	25%	21136	2%
2014-2015 (Apr-July)	872	6%	4%	2302	-4%	11%	12706	1%	59%	5727	8%	27%	21607	2%

Note : Growth Rate is calculated w.r.t. same period last year.
Data Source : O/o Textile Commissioner, Mumbai.
Data Compilation : NIC-Textiles.

Exports of Cotton Fabrics from India

		Million US$			% Share			% Change
Rank	Partner Country	2011-12	2012-13	2013-14	2011-12	2012-13	2013-14	2013-14/ 2012-13
1	Bangladesh	164.77	395.77	394.03	8.44%	19.41%	18.48%	-0.44%
2	Sri Lanka	249.34	233.46	245.48	12.77%	11.45%	11.51%	5.15%
3	UAE	111.89	117.67	138.86	5.73%	5.77%	6.51%	18.01%
4	Togo	88.31	75.03	110.95	4.52%	3.68%	5.20%	47.87%
5	USA	135.27	110.4	110.83	6.93%	5.42%	5.20%	0.39%
6	Senegal	54.44	66.81	63.16	2.79%	3.28%	2.96%	-5.46%
7	Italy	71.39	51.65	56.81	3.66%	2.53%	2.66%	9.99%
8	Benin	37.18	29.97	44.82	1.90%	1.47%	2.10%	49.55%
9	Saudi Arabia	55.73	57.84	40.86	2.85%	2.84%	1.92%	-29.36%
10	Sudan	30.59	36.93	40.6	1.57%	1.81%	1.90%	9.94%
	Others	953.23	863.01	885.64	48.83%	42.33%	41.54%	2.62%
	TOTAL	1952.14	2038.54	2132.04	100.00%	100.00%	100.00%	4.59%

Exports of Cotton Made-ups from India

		Million US$			% Share			% Change
Rank	Partner Country	2011-12	2012-13	2013-14	2011-12	2012-13	2013-14	2013-14/ 2012-13
1	United States	1749.79	2033.38	2139.37	42.92%	46.25%	44.58%	5.21%
2	Germany	316.4	263.37	302.71	7.76%	5.99%	6.31%	14.94%
3	UK	271.77	326.4	302.25	6.67%	7.42%	6.30%	-7.40%
4	UAE	190.92	222.63	278.9	4.68%	5.06%	5.81%	25.28%
5	France	115.59	112.58	119.68	2.84%	2.56%	2.49%	6.31%
6	Australia	106.08	121.1	111.99	2.60%	2.75%	2.33%	-7.52%
7	Canada	82.75	89.77	109.9	2.03%	2.04%	2.29%	22.42%
8	Italy	105.51	86.58	103.05	2.59%	1.97%	2.15%	19.02%
9	Netherlands	84.22	77.34	93.77	2.07%	1.76%	1.95%	21.24%
10	Japan	80.81	87.85	90.74	1.98%	2.00%	1.89%	3.29%
	Others	972.97	975.79	1146.67	23.87%	22.19%	23.89%	17.51%
	TOTAL	4076.81	4396.79	4799.03	100.00%	100.00%	100.00%	9.15%

Production of Man -Made Fibre, Filament Yarn, Spun Yarn and Cloth

Figures in million

Period	Man-made fibre	Man-made filament yarn	Cotton yarn	Blended & 100% Non-cotton yarn	Total Spun Yarn	Cloth					Grand Total (incl. mill sector) (Exc. Khadi, Wool & Silk)
							Decentralized sector				
						Mill sector	Hand loom	Power loom	Hosiery	Total	
	Kg	Kg	Kg	Kg	Kg	Sq. mtr	Sq. mtr	Sq. mtr	Sq. mtr	Sq. mtr	Sq. mtr
2010-11	1285	1550	3490	1223	4713	2205	6907	38015	14634	59556	61761
2011-12	1234	1463	3126	1246	4372	2313	6901	37445	12946	57292	59605
2012-13	1263	1371	3583	1285	4868	2418	6952	38038	14541	59531	61949
2013-14 (P)	1307	1294	3928	1381	5309	2531	7104	36790	16199	60093	62624
Apr–July14 (P)	446	434	1326	466	1792	872	2303	12706	5727	20736	21608
Apr–July13 (P)	433	443	1281	443	1724	821	2388	12682	5302	20372	21193
% Variation Apr-July 14 over Apr-July 13	3	-2	3.5	5.2	3.9	6.2	-3.6	0.2	8	1.8	2

Statement on Availability of Man Made Fibres

(In Mn.Kg.)

Item Name	Parameters	2009-10	2010-11	2011-12	2012-13	2013-14	2013-2014 (Apr-Aug)	2014-2015 (Apr-Aug)	%Var.
Viscose Staple Fibre	Installed Capacity	418.68	418.68	418.68	418.68	418.68	418.68	418.68	Nil
	Opening Stock	7.93	1.59	1.53	21.28	17.18	17.18	11.21	-0.35
	Production	302.09	305.09	322.63	337.49	361.01	150.11	151.22	0.01
	Import	18.71	14.07	21.41	15.36	18.38	7.47	11.87	0.59
	Export	59.44	56.24	78.58	99.53	107.15	39.92	40.56	0.02
	Availability	269.29	264.51	266.99	274.60	289.42	134.84	133.74	-0.01
Polyester Staple Fibre	Installed Capacity	1,182.73	1,182.73	1,182.73	1,182.73	1,182.73	1,182.72	1,182.73	Nil
	Opening Stock	9.29	8.59	17.87	12.22	22.23	22.23	14.60	-0.34
	Production	872.13	896.33	829.74	848.05	845.94	354.82	367.84	0.04
	Import	14.42	31.55	44.68	29.67	42.64	16.23	16.76	0.03
	Export	160.83	162.38	176.00	170.32	205.34	77.77	80.45	0.03
	Availability	735.01	774.09	716.29	719.62	705.47	315.51	318.75	0.01
Acrylic Staple Fibre	Installed Capacity	153.00	155.00	155.00	167.00	167.00	167.00	167.00	Nil
	Opening Stock	2.53	1.87	8.07	4.29	4.29	3.78	2.26	-0.40
	Production	90.45	79.47	77.70	73.60	73.60	40.92	39.25	-0.04
	Import	10.75	21.43	19.58	26.13	28.78	16.27	15.42	-0.05
	Export	5.78	25.23	15.12	6.43	6.75	5.80	7.43	0.28
	Availability	97.95	77.54	90.23	97.59	99.92	55.17	49.50	-0.10

Availability = Opening Stock + Production + Import – Export

Note:Values of Installed Capacity and Opening Stock are taken as a Year Ending Month.

Source : O/o Textile Commissioner, Mumbai

No. of Cotton / Man-Made Fibre Mills and Closure Position (Non –SSI)

As on	No. of Mills			No. of Mills closed		
	Spinning	Composite	Total	Spinning	Composite	Total
31.03.2002	1579	281	1860	295	126	421
31.03.2003	1599	276	1875	350	134	484
31.03.2004	1564	223	1787	374	94	468
31.03.2005	1566	223	1789	379	99	478
31.03.2006	1570	210	1780	387	96	483
31.03.2007	1608	200	1808	381	87	468
31.03.2008	1597	176	1773	318	63	381
31.03.2009	1653	177	1830	340	65	405
31.03.2010	1673	180	1853	365	68	433
31.03.2011	1757	183	1940	471	81	552
31.03.2012	1761	196	1957	475	84	559
31.03.2013	1771	198	1969	487	84	571
31.03.2014	1757	197	1954	457	81	538
31.05.2014	1757	197	1954	460	81	541
30.06.2014	1757	197	1954	462	81	543
31.07.2014	1761	198	1959	463	81	544

During July 2014, one spinning mill was closed and no composite mill was closed, no spinning mill or no composite mill was reopened, keeping the total closed mill to 544. The 544 closed textile mills had an installed capacity of 9.86 million spindles, 1.25 lakh rotors, 0.36 lakh looms and 2.82 lakh workers on roll as on 31.07.2014.

Out of 544 closed mills, 39 mills are under Official Liquidator.

Global Trade in Textiles & Clothing

In US$ billion

Year	Textiles	Clothing	Total
2005	205	278	483
2006	220	310	530
2007	240	346	586
2008	250	362	612
2009	211	316	527
2010	234	368	602
2011	337	392	729
2012	323	388	711
2013	338	421	759

* Source: 2009/10 WTO and 2011 onwards GTIS (Government Trade Information Services)

Major suppliers of Textile and Clothing

Value in US$ billion

Country	2011	2012	2013	% change (2013/2012)
China	240.61	246.13	274.06	11.35%
EU (28)	130.95	113.9	119.98	5.34%
India	32.64	32.89	36.59	11.25%
Italy	36.67	33.96	35.61	4.86%
Germany	36.67	32.46	33.62	3.57%
Hongkong	34.57	31.95	31.61	-1.06%
Turkey	24.97	25.51	27.76	8.82%
Bangladesh	22.73	23.41	27.63	18.03%
United states	28.71	26.57	26.77	0.75%
Vietnam	17.24	18.79	22.29	18.63%
France	16.59	15.09	15.88	5.24%
Others	107.37	109.98	106.97	-2.74%
World	729.72	710.64	758.77	6.77%

* Source: GTIS (Government Trade Information Services)

Price Movement of Major Textile Items During August 2014

(Rs./Kg.)

Period	Cotton Yarn			PSF	PFY (126D)	Tex. Yarn	Raw Wool (Imp. Merino Wool)
	Hank	Cone	Hosiery				
	Wtd Avg	Wtd. Avg	Wtd. Avg	(Avg.)	(Avg.)	(Avg.)	(Avg.)
2009 -2010	118.35	131.99	151.88	69.00	79.66	93.23	342.31
2010 -2011	180.30	163.60	256.25	87.26	96.67	102.94	437.06
2011 -2012	205.08	167.83	199.00	103.31	112.36	112.97	682.04
2012 -2013	221.23	202.50	202.83	104.33	119.40	118.15	744.76
2013 -2014	236.51	211.86	225.10	111.55	128.13	115.64	727.15
% Variation 2013-14 /2012-13	6.90	4.60	11.00	6.90	7.30	-2.10	-2.40
Apr.14	249.41	207.46	231.50	107.26	123.09	125.80	733.19
Apr.13	-227.76	-214.19	-207.94	-102.73	-118.64	-115.64	-727.67
May.14	251.03	212.40	231.50	108.25	124.23	125.80	681.99
May.13	-227.76	-214.99	-221.25	-105.53	-122.43	-115.64	-663.95
Jun.14	250.43	209.34	231.50	106.71	120.52	125.80	683.95
Jun.13	-227.76	-215.09	-221.25	-108.91	-128.43	-121.33	-619.48
Jul.14	250.43	207.88	231.50	113.30	126.38	132.60	686.18
Jul.13	-229.76	-216.90	-223.00	-112.00	-131.58	-127.50	-620.95
Aug.14	250.43	202.92	224.00	115.50	127.50	132.40	698.71
Aug.13	-230.66	-214.41	-228.55	-118.46	-144.21	-130.75	-596.13
% Variation Aug14./Jul.14	0.00	-2.40	-3.20	1.90	0.90	-0.20	1.80
Apr.14-Aug.14	250.35	208.00	230.00	110.20	124.34	128.48	696.80
Apr.13-Aug.13	228.74	215.12	220.40	109.53	129.06	122.17	645.64
% Variation	9.40	-3.30	4.40	0.60	-3.70	5.20	7.90

Note : -Data in brackets indicate price for the same months of last year.

Import of Textile Items

COMMODITIES	UNIT	QUANTITY (in tons)		(VALUE IN Rs. Mn.)			(VALUE IN Mn US$)		
		2013-14	2014-15	2013-14	2014-15	% Variation	2013-14	2014-15	% Variation
		APRIL							
I FIBRE									
Cotton Raw Incl. Waste		N.A.	N.A.	1655.35	1811.20	9.41	30.44	30.01	-1.43
Manmade Staple Fibre		N.A.	N.A.	1515.49	1772.00	16.93	27.87	29.36	5.34
Silk Raw	TON	252.00	262.00	654.14	737.77	12.78	12.03	12.22	1.61
Wool Raw	TON	7706.00	7993.00	1660.15	2126.67	28.10	30.53	35.23	15.41
Silk Waste	TON	9	10	14.48	22.86	57.87	0.27	0.38	42.23
SUB-TOTAL		N.A.	N.A.	5499.61	6470.50	17.65	101.13	107.20	6.00
II YARN / FABRICS / MADEUPS									
Cotton Yarn	TON	425.00	450.00	105.35	181.45	72.24	1.94	3.01	55.17
Cotton Fabrics, Madeups Etc.		N.A.	N.A.	2125.25	2148.01	1.07	39.08	35.59	-8.94
Natural Silk Yarn, Fabrics, Madeup		N.A.	N.A.	293.99	379.26	29.00	5.41	6.28	16.22
Manmade Yarn, Fabrics, Madeups		N.A.	N.A.	7147.37	8221.75	15.03	131.43	136.21	3.64
Wollen Yarn, Fabrics, Madeups Etc.		N.A.	N.A.	206.01	367.67	78.47	3.79	6.09	60.79
SUB-TOTAL		N.A.	N.A.	9877.97	11298.14	14.38	181.65	187.18	3.05
III RMG									
Rmg Cotton Including Accessories		N.A.	N.A.	810.03	788.71	45816.78	14.90	13.07	-12.28
Rmg Silk		N.A.	N.A.	12.59	28.55	126.77	0.23	0.47	104.30
Rmg Manmade Fibres		N.A.	N.A.	265.31	396.21	49.34	4.88	6.56	34.54
Rmg Wool		N.A.	N.A.	52.08	33.79	-35.12	0.96	0.56	-41.55
Rmg Of Other Textile Material		N.A.	N.A.	263.46	346.08	31.36	4.84	5.73	18.35
SUB-TOTAL		N.A.	N.A.	1403.47	1593.34	13.53	25.81	26.40	2.28
IV CARPET									
Carpet (Excl. Silk) Handmade		N.A.	N.A.	203.42	286.94	41.06	3.74	4.75	27.08
Carpet (Excl. Silk) Millmade		N.A.	N.A.	0.00	0.00	0.00	0.00	0.00	0.00
Silk Carpet		N.A.	N.A.	1.08	0.01	-99.07	0.02	0.00	-99.17
SUB-TOTAL		N.A.	N.A.	204.50	286.95	40.32	3.76	4.75	26.42
V JUTE									
Jute Yarn	TON	6655.00	6203.00	287.13	252.87	-11.93	5.28	4.19	-20.66
Jute Hessian		N.A.	N.A.	131.41	150.82	14.77	2.42	2.50	3.40
Floor Covering Of Jute		N.A.	N.A.	3.37	2.73	-18.99	0.06	0.05	-27.02
Other Jute Manufactures		N.A.	N.A.	431.05	467.46	8.45	7.93	7.74	-2.30
SUB-TOTAL		N.A.	N.A.	852.96	873.88	2.45	15.69	14.48	-7.70
Coir & Coir Manufacturers		N.A.	N.A.	44.41	24.86	-44.02	0.82	0.41	-49.57
Handicrafts (Excl. Handmade Crfts)		N.A.	N.A.	1777.17	1998.35	12.45	32.68	33.11	1.31
Handloom Products		N.A.	N.A.	72.98	9.82	-86.54	1.34	0.16	-87.88
SUB-TOTAL		N.A.	N.A.	1894.56	2033.03	7.31	34.84	33.68	-3.32
GRAND TOTAL		N.A.	N.A.	19733.07	22555.84	14.30	362.87	373.69	2.98

Source :Foreign Trade Statistics of India (Principal Commodities & Countries), DGCIS, Kolkata
The Import of textile items in US$ increased by 3% during April -2014

Export of Major Textile Items

COMMODITIES	UNIT	QUANTITY (in tons)		(VALUE IN RS. Mn.)			(VALUE IN Mn US$)		
		2013-14	2014-15	2013-14	2014-15	% Variation	2013-14	2014-15	% Variation
		APRIL							
I FIBRE									
Cotton Raw Incl. Waste		N.A.	N.A.	6,790.52	18,510.55	172.59	124.87	306.67	145.59
Manmade Staple Fibre		N.A.	N.A.	2,398.41	2,392.23	-0.26	44.10	39.63	-10.14
Silk Raw	TON	0.51	-	0.96	-	-100.00	0.02	-	-100.00
Wool Raw	TON	2.32	-	0.46	-	-100.00	0.01	-	-100.00
Silk Waste	TON	67.00	120.00	35.53	72.67	104.53	0.65	1.20	84.27
SUB-TOTAL		N.A.	N.A.	9,225.88	20,975.45	127.35	169.66	347.51	104.83
II YARN / FABRICS / MADEUPS									
Cotton Yarn	TON	80,336.00	93,865.00	16,474.38	19,289.56	17.09	302.95	319.58	5.49
Cotton Fabrics, Madeups Etc.		N.A.	N.A.	21,110.80	25,539.03	20.98	388.21	423.11	8.99
Natural Silk Yarn, Fabrics, Madeup		N.A.	N.A.	580.54	561.88	-3.21	10.68	9.31	-12.80
Manmade Yarn, Fabrics, Madeups		N.A.	N.A.	23,025.32	26,069.26	13.22	423.42	431.90	2.00
Wollen Yarn, Fabrics, Madeups Etc.		N.A.	N.A.	537.41	802.03	49.24	9.88	13.29	34.45
SUB-TOTAL		N.A.	N.A.	61,728.45	72,261.76	17.06	1,135.13	1,197.18	5.47
III RMG									
Rmg Cotton Including Accessories		N.A.	N.A.	39,355.27	45,816.78	45,816.78	723.71	759.06	4.88
Rmg Silk		N.A.	N.A.	944.23	1,483.88	57.15	17.36	24.58	41.58
Rmg Manmade Fibres		N.A.	N.A.	13,755.87	18,464.63	34.23	252.96	305.91	20.93
Rmg Wool		N.A.	N.A.	825.70	1,253.20	51.77	15.18	20.76	36.74
Rmg Of Other Textile Material		N.A.	N.A.	8,367.70	12,702.59	51.81	153.87	210.45	36.77
SUB-TOTAL		N.A.	N.A.	63,248.77	79,721.08	26.04	1,163.09	1,320.76	13.56
IV CARPET									
Carpet (Excl. Silk) Handmade		N.A.	N.A.	5,147.33	6,122.62	18.95	94.65	101.44	7.16
Carpet (Excl. Silk) Millmade		N.A.	N.A.	-	-	-	-	-	-
Silk Carpet		N.A.	N.A.	5.97	13.70	129.48	0.11	0.23	106.75
SUB-TOTAL		N.A.	N.A.	5,153.30	6,136.32	19.08	94.76	101.66	7.28
V JUTE									
Jute Yarn	TON	474.00	2,596.00	30.47	142.08	366.29	0.56	2.35	320.10
Jute Hessian		N.A.	N.A.	534.67	476.37	-10.90	9.83	7.89	-19.73
Floor Covering Of Jute		N.A.	N.A.	255.50	447.37	75.10	4.70	7.41	57.75
Other Jute Manufactures		N.A.	N.A.	662.19	812.37	22.68	12.18	13.46	10.53
SUB-TOTAL		N.A.	N.A.	1,482.83	1,878.19	26.66	27.27	31.12	14.11
Coir & Coir Manufacturers		N.A.	N.A.	799.60	1,149.53	43.76	14.70	19.04	29.52
Handicrafts (Excl. Handmade Crfts)		N.A.	N.A.	5,414.68	6,027.82	11.32	99.57	99.86	0.29
Handloom Products		N.A.	N.A.	1,490.10	1,537.72	3.20	27.40	25.48	-7.03
SUB-TOTAL		N.A.	N.A.	7,704.38	8,715.07	13.12	141.68	144.38	1.91
GRAND TOTAL		N.A.	N.A.	1,48,543.61	1,89,687.87	27.70	2,731.59	3,142.61	15.05

Source :Foreign Trade Statistics of India (Principal Commodities & Countries), DGCIS, Kolkata.
The Export of textile items in US$ increased by 15% during April-2014.

Month End Prices of Textile Items during the year 2014

S.No.	Item	Unit	Avg	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sep
1	Raw Cotton	Rs./Kg.	Avg	116.03	115.99	111.79	111.29	111.23	113.44	110.77	107.13	101.22
2	Medium(20.5-24.5)	Rs./Kg.	Avg	101.79	102.54	96.11	94.74	95.30	97.25	95.83	91.92	88.61
3	Long(27.5 to 32mm)	Rs./Kg.	Avg	119.38	118.82	117.98	118.26	117.14	120.93	116.72	113.20	105.06
4	Extra Long(32.5 & Above	Rs./Kg.	Avg	154.92	153.65	147.47	147.76	148.60	147.19	144.66	141.57	133.15
5	Yarn(Hanks)*	Rs./Kg.	Wt. Avg	249.41	249.59	249.41	249.41	250.43	250.43	250.43	250.43	248.43
6	Yarn(Cones)*	Rs./Kg.	Wt. Avg	211.54	214.08	208.48	207.27	210.16	209.07	206.67	200.67	192.43
7	Yarn(Hosiery Cones)*	Rs./Kg.	Avg	221.50	231.25	231.25	231.50	231.50	231.50	231.50	221.50	214.50
8	Poly. Vis. Blended Yarn**	Rs./Kg.	Avg	194.81	192.75	192.75	192.75	192.75	192.75	192.75	192.75	181.00
9	Poly. Cott. Blended Yarn**	Rs./Kg.	Avg	220.00	210.00	210.00	210.00	210.00	210.00	210.00	210.00	214.00
10	Viscose staple fibre***	Rs./Kg.	Avg	NA	NA	NA	NA	NA	NA	156.01	156.19	156.19
11	Polyster staple fibre***	Rs./Kg.	Avg	112.21	112.21	108.36	107.26	108.91	106.71	115.50	115.50	115.50
12	Viscose Filament Yarn**	Rs./Kg.	Wt. Avg	389.37	386.70	386.70	386.70	386.70	386.70	382.69	385.68	385.68
13	Nylon Filament Yarn**	Rs./Kg.	Wt. Avg	NA	NA	NA	NA	NA	NA	331.78	326.23	326.58
14	Texturised Yarn**	Rs./Kg.	Avg	119.50	122.50	125.80	125.80	125.80	125.80	132.60	132.40	132.40
15	Raw Jute (TD-5 Ex W.B.)	Rs./Qtl	Avg	2,880.78	2,819.78	2,816.40	2,964.54	3,139.58	3,035.00	284.57	NA	NA
16	Raw Jute (W5 Ex. W.B.)	Rs./Qtl	Avg	2,850.60	2,789.78	2,786.40	2,934.54	3,109.58	3,005.58	2,810.57	NA	NA

Source : Ministry of Textiles

Note: * The prices are inclusive of all duties/taxes. (i.e. inclusive of 4% VAT for Cone yarn, no VAT for hank yarn as applicable in Tamilnadu.)

** Market Price inclusive of Excise duty and Sales Tax.

*** The prices are inclusive of excise duty.

India's Textiles Exports at a glance (Principal Commodities)

as on 02.05.2013

Item	2009-10		2010-11		2011-12(P)		Variation		2012-13(P)		Variation	
	Crore	US$ Mn	Crore	US$ Mn	Crore	US$ Mn	`	US$	Crore	US$ Mn	`	US$
Readymade Garment	47608.39	10064.73	50180.69	11026.29	62625.15	13072.95	24.80%	18.56%	67412.82	12390.87	7.64%	-5.22%
RMG of cotton incl. accessories	38070.33	8048.32	39032.14	8576.6	46117.11	9626.91	18.15%	12.25%	45822.24	8422.39	-0.64%	-12.51%
RMG of Man-made fibre	5745.29	1214.59	6729.19	1478.62	10429.49	2177.15	54.99%	47.24%	13638.95	2506.92	30.77%	15.15%
RMG of other textile material	3792.77	801.82	4419.36	971.07	6078.55	1268.89	37.54%	30.67%	7951.63	1461.56	30.81%	15.18%
Cotton Textiles	27016.21	5711.41	39521.31	8684.09	54234.89	11321.49	37.23%	30.37%	60710.8	11159	11.94%	-1.44%
Cotton raw including waste	9537.08	2016.2	13160.47	2891.77	21623.06	4513.79	64.30%	56.09%	19812.85	3641.72	-8.37%	-19.32%
Cotton yarn, fabrics & madeups	17479.13	3695.2	26360.84	5792.31	32611.83	6807.69	23.71%	17.53%	40897.95	7517.28	25.41%	10.42%
Man-made textiles	18783.13	3970.88	21410.56	4704.58	26974.14	5630.83	25.99%	19.69%	27435.43	5042.79	1.71%	-10.44%
Manmade staple fibres	1690.68	357.42	1920.18	421.92	2711.31	565.98	41.20%	34.14%	2759.5	507.21	1.78%	-10.38%
Manmade yarn, fab. & madeups	17092.45	3613.46	19490.38	4282.65	24262.83	5064.84	24.49%	18.26%	24675.93	4535.58	1.70%	-10.45%
Wool & Woolen textiles	2224.14	470.2	2012.13	442.13	2434.16	508.13	20.97%	14.93%	2276.46	418.43	-6.48%	-17.65%
RMG of Wool	1799.2	380.36	1510.93	332	1707.92	356.53	13.04%	7.39%	1617.43	297.29	-5.30%	-16.61%
Woollen yarn, fabrics &madeups	424.94	89.84	501.2	110.13	726.24	151.6	44.90%	37.66%	659.03	121.13	-9.25%	-20.10%
Silk	2819.46	596.05	2874.13	631.54	2265.87	473	-21.16%	-25.10%	2210.18	406.24	-2.46%	-14.11%
RMG of Silk	1383.42	292.46	1169.26	256.92	1267.08	264.5	8.37%	2.95%	1297.91	238.56	2.43%	-9.81%
Natural silk yarn, fab. & madeups	1411.12	298.32	1660.8	364.93	949.02	198.11	-42.86%	-45.71%	849.36	156.12	-10.50%	-21.20%
Silk waste	24.92	5.27	44.07	9.68	49.77	10.39	12.93%	7.29%	62.91	11.56	26.40%	11.30%
Handloom Products*	1252.81	264.85	1574.95	346.07	2653.95	554.01	68.51%	60.09%	2819.91	518.32	6.25%	-6.44%
Textiles (excl HC, jute & coir)	99704.14	21078.12	117573.77	25834.69	151188.16	31560.4	28.59%	22.16%	162865.6	29935.64	7.72%	-5.15%
Handicrafts	4548.91	961.67	5888.85	1293.97	5170.98	1079.44	-12.19%	-16.58%	6450.77	1185.69	24.75%	9.84%
Handicrafts (excl.handmade carpets)	1066.58	225.48	1170.51	257.2	1118.94	233.58	-4.41%	-9.18%	1089.1	200.18	-2.67%	-14.30%
Carpets (excluding silk) handmade	3441.74	727.61	4706.65	1034.2	4032.83	841.85	-14.32%	-18.60%	5340.77	981.66	32.43%	16.61%
Silk carpets	40.59	8.58	11.69	2.57	19.21	4.01	64.33%	56.12%	20.9	3.84	8.80%	-4.20%
Coir & Coir Manufacturers	759.66	160.6	726.49	159.63	1020.62	213.05	40.49%	33.46%	1071.74	196.99	5.01%	-7.54%
Coir & Coir Manufacturers	759.66	160.6	726.49	159.63	1020.62	213.05	40.49%	33.46%	1071.74	196.99	5.01%	-7.54%
Jute	1033.09	218.4	2092.07	459.69	2190.79	457.33	4.72%	-0.52%	2106.6	387.21	-3.84%	-15.33%
Floor covering of jute	281.07	59.42	337.83	74.23	251.8	52.56	-25.47%	-29.19%	284.26	52.25	12.89%	-0.60%
Other jute manufactures	300.19	63.46	499.56	109.77	736.46	153.74	47.42%	40.05%	732.72	134.68	-0.51%	-12.40%
Jute yarn	144.2	30.48	531.81	116.86	282.01	58.87	-46.97%	-49.62%	221.16	40.65	-21.58%	-30.95%
Jute hessian	307.63	65.04	722.87	158.84	920.52	192.16	27.34%	20.98%	868.46	159.63	-5.66%	-16.93%
Textiles (incl. HC, coir & jute)	106045.8	22418.79	126281.18	27747.98	159570.55	33310.21	26.36%	20.05%	172494.71	31705.53	8.10%	-4.82%
% Textile Exports	12.54%	12.54%	11.05%	11.05%	10.93%	10.93%			10.55%	10.55%		
India's overall exports	845533.64	178751.43	1142921.92	251136.19	1459280.51	304623.53	27.68%	21.30%	1634672.95	300462.38	12.02%	-1.37%

Global Trade in Cotton Textiles

	2011		2012		2013		% growth in 2012		% growth in 2013	
Category	Total	Cotton	Total	Cotton	Total	Cotton	Total	Cotton	Total	Cotton
	Value in US$ Billion									
Yarn	43.73	12.08	40.53	11.33	42.59	13.15	-7.32%	-6.21%	5.08%	16.06%
Fabrics	148.44	61.91	140.1	56.86	142.34	59.81	-5.63%	-8.16%	1.61%	5.19%
Madeups	82.66	38.96	82.64	38.94	88.38	41.56	-0.02%	-0.05%	6.95%	6.73%
Total	274.83	112.95	263.3	107.13	273.31	114.52	-4.21%	-5.15%	3.82%	6.90%
	of which India's Exports									
Yarn	4.94	2.7	5.25	3.19	6.44	4.42	6.28%	18.15%	22.67%	38.56%
Fabrics	5.34	1.87	4.9	2.02	5.01	2.12	-8.24%	8.02%	2.24%	4.95%
Madeups	6.21	3.92	6.53	4.3	7.33	4.75	5.15%	9.69%	12.25%	10.47%
Total	16.49	8.49	16.68	9.51	18.78	11.29	1.15%	12.01%	12.59%	18.72%

* Source: GTIS(Government Trade Information Services)

Leading Exporter of Textiles

Value in US$ billion

Country	2011	2012	2013	% change (2013/2012)
China	97.35	97.83	109	11.39%
EU (28)	35.6	30.26	31.87	5.32%
India	19.18	19.94	22.14	11.03%
United States	24.25	21.77	21.78	0.05%
Germany	17.55	15.44	15.97	3.43%
Italy	15.28	13.65	13.97	2.34%
South Korea	14.08	13.66	13.81	1.10%
Turkey	11.45	11.65	12.77	9.61%
Taiwan	11.88	11.05	10.93	-1.09%
Hongkong	11.4	10.66	10.87	1.97%
Pakistan	8.79	8.19	8.24	0.61%
Others	70.35	69.24	66.41	-4.09%
World	337.16	323.34	337.7	4.45%

* Source: GTIS(Government Trade Information Services)

Region wise Trade of Cotton Textiles

Region	2013-14		2012 13		2011-12	
	MN USD	% Share	MN USD	% Share	MN USD	% Share
North America (USA/ Canada)	2397.88	20.97%	2267.11	22.74%	2010.39	22.29%
EU28	1906.89	16.68%	1780.6	17.86%	1952.63	21.65%
African Zone	1135.07	9.93%	921.45	9.24%	1059.02	11.74%
SAARC	1443.23	12.62%	1383.85	13.88%	1090.11	12.09%
Middle East	766.61	6.70%	578.2	5.80%	541.87	6.01%
South America/ Mexico	447.25	3.91%	457.49	4.59%	492.99	5.47%
Hong Kong/ China	2110.26	18.46%	1356.89	13.61%	702.12	7.78%
ASEAN	409.15	3.58%	328.07	3.29%	288.47	3.20%
CIS	59.45	0.52%	52.62	0.53%	35.33	0.39%
Others	758.62	6.63%	844.52	8.47%	846.33	9.38%
World	11434.41	100.00%	9970.8	100.00%	9019.26	100.00%

* Source: GTIS(Government Trade Information Services)

Exports of Cotton Textiles from India

	Yarn			Fabrics			Madeups			Total		
Year	Million		Share	Million		Share	Million		Share	Million		Share
	Rs	US$	%	Rs	US$	%	Rs	US$	%	Rs	US$	%
2013-14	276133	4503	39%	133050	2132	19%	290570	4799	42%	699753	11434	100%
2012-13	192228	3535	36%	110799	2039	20%	239077	4397	44%	542104	9971	100%
2011-12	142612	2990	33%	93389	1952	22%	195152	4077	45%	431153	9019	100%

* Source: GTIS(Government Trade Information Services) /MOC

Exports of Cotton Textiles in India w & w/o. cotton fibers

Year	Cotton Fibre		Total Cotton Textiles		Growth	Total Cotton Textiles (Incl. Raw Cotton)		Growth
	Million		Million			Million		
	Rs	US$	Rs	US$	%	Rs	US$	%
2013-14	223413	3292	699753	11434	14.67	923166	14726	7.32
2012-13	202765	3751	542104	9971	10.55	744869	13721	2.25
2011-12	216242	4340	431153	9019	-	647395	13419	-

* Source: GTIS(Government Trade Information Services) /MOC

Major Regional Flows In Global Textiles Trade

(Value In Billion US$)

Region	2011	2012	2013*
Intra EU (28)	66	59	62
Intra Asia	77	78	82
Asia to Western europe	29	26	27
Asia to North America	23	24	25
North America to LAC	4	4	5
Source : WTO			2013* Estimates

Major Export Destination for cotton Textiles from India

Partner Country	Million USD			% Share			% Change
	2011-12	2012-13	2013-14	2011-12	2012-13	2013-14	2013-14/2012-13
United States	1913.11	2166.72	2277.88	21.21%	21.73%	19.92%	5.13%
China	600.97	1191.09	1945.52	6.66%	11.95%	17.01%	63.34%
Bangladesh	701.47	948.18	935.02	7.78%	9.51%	8.18%	-1.39%
UAE	323.52	359.58	431.86	3.59%	3.61%	3.78%	20.10%
Germany	429.44	359.57	394.64	4.76%	3.61%	3.45%	9.75%
United Kingdom	319.1	367.24	345.95	3.54%	3.68%	3.03%	-5.80%
Sri Lanka	323.43	307.26	337.95	3.59%	3.08%	2.96%	9.99%
Italy	260.51	195.33	224.36	2.89%	1.96%	1.96%	14.86%
Korea South	233	224.42	216.25	2.58%	2.25%	1.89%	-3.64%
Egypt	268.9	173.04	215.15	2.98%	1.74%	1.88%	24.34%
Hong Kong	101.15	165.8	164.74	1.12%	1.66%	1.44%	-0.64%
Portugal	130.96	142.38	162.42	1.45%	1.43%	1.42%	14.08%
Japan	156.09	139.52	156.26	1.73%	1.40%	1.37%	12.00%
France	131.44	124.72	132.98	1.46%	1.25%	1.16%	6.62%
Pakistan	23.78	83.64	126.81	0.26%	0.84%	1.11%	51.61%
Others	3102.39	3022.31	3366.62	34.40%	30.31%	29.44%	11.39%
Total	9019.26	9970.8	11434.41	100.00%	100.00%	100.00%	14.68%

AUDITOR'S REPORT
&
BALANCE SHEET

THAKUR, VAIDYANATH AIYAR & CO
Chartered Accountants
New Delhi, Mumbai, Chennai,
Patna and Chandigarh

221-223, Deen Dyal Marg, New Delhi
Phones : 91-11-23236958-60,23237772
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Independent Auditor's Report

To

The Members
Northern India Textiles Mills' Associations

We have audited the accompanying financial statements of Northern India Textiles Mills' Association, which comprise the Balance Sheet as at the March 31, 2014, the Statement of Income and Expenditure of significant accounting policies and other explanatory information.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation of these statements that give a true and fair of the financial position and financial performance of the Association in accordance with the Accounting standards, to the extent applicable, issued by the Institute of Chartered Accountants of India. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentations of the financial statements that gives a true and fair view and are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion these financial statements based on our audit. We conducted our audit in accordance with the standards on auditing issued by the Institute of Chartered Accounts of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain. Reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtained audit evidence about the amount and disclosures in the financial statement. The procedures selected depend on the auditor' judgment , including the assessment of the risks of material misstatement of the financial statement, whether due to fraud or error. In making those risks assessment, the auditor considers internal control relevant to the association in preparation and fair presentation of the financial statements. In order to design audit procedures that we appropriate in the circumstances. An audit also includes evaluating the appropriateness of accounting policies use and the reasonableness of the accounting estimates made by management, as well as evaluating the over all presentation of the financial statement. We believe that the audit evidence we have obtained in sufficient and appropriate to provide a basis for our audit opinion.

Basis for qualified Opinion

Refer note no. 5 of the significant accounting policy and notes to the accounts for non recognition of expenditure by Rs. 1,87,080/- against undisputed liability / claim. As a result of which income is over stated and liability is understated.

Opinion

In our opinion and to the best of our information and according to the explanation given to us, the financial statements, subject to the matter described in the basis of qualified opinion paragraph above, the information required by the act in the manner so required and given to and fair view in conformity with the accounting principles generally accepted in India:-

a) In the case of the balance sheet, of the state of affairs of the association as at March 31, 2014 and

b) In the case of the statement of Income and expenditure, of the surplus for the year ended on that date.

Report on other legal and regulatory requirements

a) We have obtained all the information and explanations which to the best of our knowledge and behalf where necessary for the purpose of our audit ;

b) In our opinion proper books of accounts as required by law have been kept by the association so far as appears from our examination of hoses books ;

c) The balance sheet, statement of income and expenditure and receipts and payments accounts dealt with this report are n agreement with the books of accounts ;

d) Except for the effects of the matter described in the basis of qualified opinion paragraph, in our opinion the balance sheet, statement of income and expenditure comply with the accounting standards, to the extend applicable ,issued by the Institute of the Chartered Accountants of India.

For Thakur, Vaidyanath Aiyar & Co.
Chartered Accounts
FRN 000038N

Sd/-
(Anil K. Thakur)
Partner
M No. 088722

Place : New Delhi
Date : 30th June 2014

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

Balance sheet as at 31st March 2014

	Schedule	As at 31.3.2014 Rs.	As at 31.3.2013 Rs.
SOURCES OF FUNDS			
Corpus	1	6,09,193	6,05,693
Balance as per Income & Expenditure A/c		54,36,782	51,10,375
Accumulated Fund		20,00,000	20,00,000
Current Liabilities	2	7,75,104	7,58,534
Total		88,21,079	84,74,602
APPLICATION OF FUNDS			
Fixed Assets	3		
Gross Block		9,20,939	9,09,789
Less : Depreciation		6,01,807	5,20,203
Net Block Asset		3,19,132	3,89,586
Investments	4	71,00,000	67,00,000
Current Assets Loans & Advances			
Cash & Bank Balances	5	2,92,309	3,77,590
Loans & Advances	6	3,23,047	2,84,872
Interest Accrued on Investments		7,86,591	7,22,554
Total		88,21,079	84,74,602
Accounting Policies and Notes to the Accounts Schedules 1to 10 form an integral part of the Accounts	10		

As per our report of even date attached
For Thakur Vaidyanath Aiyar & Co.
Chartered Accountants
FRN: 000038N

Sd/-	Sd/-	Sd/-
Anil K Thakur	Rajiv Sharma	Sharad Jaipuria
Partner (M.No.088722)	Secretary General	President

Place : New Delhi
Date: 30th June 2014

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION
Income and Expenditure for the year ended at 31st March 2014

Income	Schedule	For the year 2013-14 Rs.	For the year 2012-13 Rs.
Membership Subscription		24,50,000	24,32,470
Fee From Participants (Market Analysis Committee)		1,36,403	76,000
Interest		7,69,637	11,46,840
Prior Period Income		-	56,335
Profit on sale of Asset		1,600	7,789
Misc. Income	7	4,200	3,200
Total (A)		33,61,840	37,22,634
EXPENDITURE			
Staff Costs	8	21,08,775	19,86,907
Rent and facility		2,28,000	1,95,000
Electricity Charges		41,184	35,771
Communication expenses		65,119	63,814
Printing & Stationery		33,175	29,562
Traveling & conveyance		21,429	13,530
Meeting & Public Relation Expenses		1,18,264	2,08,283
Auditors Honorarium		14,045	14,045
Vehicle Maintenance		47,730	56,125
Misc. Expenses	9	1,15,608	1,04,116
Deprecation for the year		81,604	57,564
Contribution to National Textile Conclave		1,50,000	
Prior Period expense		10,500	
Total (B)		30,35,433	27,64,717

Surplus for the year (A-B)		3,26,407		9,57,917
Less: Accumulation u/s 11(2) of Income Tax Act 1961				2,00,000
Surplus/(Deficit) for the year		3,26,407		7,57,917
Accumulated surplus brought forward		51,10,375		43,52,458
Balance carried to the Balance Sheet		54,36,782		51,10,375

Accounting Policies and notes to the Accounts	10
Schedu les 1to 10 form an integral part of the Accounts.	
As per our report of even date attached	

For Thakur Vaidyanath Aiyar & Co.
Chartered Accountants

Sd/-	Sd/-	Sd/-
Anil K Thakur	Rajiv Sharma	Sharad Jaipuria
Partner (M.No.088722)	Secretary General	President

Place : New Delhi
Date: 30th June 2014

.

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

FIXED ASSETS SCHEDULE-3 (As on 31.03.2014)

S.No.	PARTICULARS		GROSS BLOCK			DEPRECIATION			NET BLOCK	
		Rate Of Dep	As on 31.3.2013	Addition during the year	As on 31.3.2014	As on 31.3.2013	For the year	As on 31.3.2014	As on 31.3.2014	As on 31.3.2013
		%	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)		(Rs.)
(A)	OFFICE EQUIPMENT	25								
	Fax Machine		20,000		20,000	19,812	47	19,859	141	188
	Telephone		650		650	631		636	14	19
	Camera		6,750		6,750	6,590	40	6,630	120	160
	Mobile Phone		9,250		9,250	8,016	309	8,325	925	1,234
	Tape		1,750		1,750	1,477	68	1,545	205	273
	New Mobile Phone		10,000		10,000	3,438	1,641	5,079	4,921	6,562
	Total(a)		48,400		48,400	39,964	2,110	42,074	6,326	8,436
(B)	COMPUTER	25								
	Computer		2,47,909		2,47,909	2,43,032	1,219	2,44,251	3,658	4,877
	Scanner		6,700		6,700	5,727	243	5,970	730	973
	Modem		2,500		2,500	2,313	47	2,360	140	187
	CD writer		2,850		2,850	2,636	54	2,690	160	214
	Printer		12,500		12,500	10,461	510	10,971	1,529	2,039
	Upgradation of Computers		56,055		56,055	46,629	2,357	48,986	7,069	9,426
	Monitor		9,700		9,700	4,926	1,194	6,120	3,580	4,774
	Monitor		3,950		3,950	988	741	1,729	2,221	2,962
	Total (b)		3,42,164		3,42,164	3,16,712	6,365	3,23,077	19,087	25,452
(C)	VEHICLES	20								
	Santro Car		3,82,000		3,82,000	38,200	68,760	1,06,960	2,75,040	3,43,800
	Total (c)		3,82,000		3,82,000	38,200	68,760	1,06,960	2,75,040	3,43,800

S.No.	PARTICULARS		GROSS BLOCK			DEPRECIATION			NET BLOCK	
		Rate Of Dep	As on 31.3.2013	Addition during the year	As on 31.3.2014	As on 31.3.2013	For the year	As on 31.3.2014	As on 31.3.2014	As on 31.3.2013
		%								
(D)	FURNITURE & FIXTURES	25								
	FURNITURE & FIXTURES		44,401		44,401	43,534	217	43,751	650	867
	Almirah & Rack		14,000		14,000	12,949	263	13,212	788	1,051
	Television		4,850	-	4,850	3,700	288	3,988	862	1,150
	Table		1,000	-	1,000	763	59	822	178	237
	New Furniture		30,986	-	30,986	29,241	436	29,677	1,309	1,745
	Inverter		12,500	-	12,500	10,832	417	11,249	1,251	1,668
	New Wall Fans			3,050	3,050	-	381	381	2,669	-
	Water Dispenser (Atlantis)			8,100	8,100	-	1,013	1,013	7,087	-
	Fan		1,500	-	1,500	1,299	50	1,349	150	200
	AC with Stablizer		27,988		27,988	23,007	1,245	24,252	3,735	4,980
	Total (d)		1,37,225	11,150	1,48,375	1,25,325	4,369	1,29,696	18,679	11,898
	TOTAL (a+ b+ c + d)		9,09,789	11,150	9,20,939	5,20,201	81,604	6,01,807	3,19,132	3,89,586

For Thakur Vaidyanath Aiyar & Co.
Chartered Accountants

Sd/-
Anil KThakur
Partner
(M.No.088722)

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

		Balance as at 31.3.2014		Balance as at 31.3.2013
Schedule -1 CORPUS				
Balance as per last Accounts		6,05,693		5,98,693
Add:Addmission from New Members		3,500		7,000
Total		6,09,193		6,05,693
Schedule – 2 CURRENT LIABILITIES				
Telephone Expenses payable		3,115		2,858
Audit fee payable		14,045		14,045
Electricity Charges payable		2,039		2,465
Legal & Professional Payable		8,118		5,618
Provisions :				
Balance Brought Forward		7,33,548		5,85,366
Gratuity for the year		71,341		65,228
Leave Encashment for the year		86,405		82,954
Leave Encashment availed		(1,43,507)		
Total (A+B)		7,75,104		7,58,534

For Thakur Vaidyanath Aiyar & Co.
Chartered Accountants

Sd/-
Anil KThakur
Partner
(M.No.088722)

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION
SCHEDULE OF INVESTMENTS (Principal Movement)
Schedule 4

S.No	Name of the Bank	FDR NO.	Date of Investment	Date of Maturity	Rate of Interest	FDRs as on 31.3.2013	Fresh	Encashed	Investment as on 31.3.2014
1	IDBI	272339	11.10.12	12.10.13	9.25%	4,00,000		4,00,000	
2	IDBI	272346	11.10.12	12.10.13	9.25%	4,00,000		4,00,000	
3	IDBI	272322	11.10.12	12.10.13	9.25%	4,00,000		4,00,000	
4	IDBI	272469	15.10.12	16.10.13	9.25%	15,00,000		15,00,000	
5	IDBI	272452	15.10.12	16.10.13	9.25%	20,00,000		20,00,000	
6	IDBI	272445	15.10.12	16.10.13	9.25%	20,00,000		20,00,000	
1	IDBI	272339	12.10.13	13.10.14	9		4,00,000		4,00,000
2	IDBI	272346	12.10.13	13.10.14	9		4,00,000		4,00,000
3	IDBI	272322	12.10.13	13.10.14	9		4,00,000		4,00,000
4	IDBI	272469	16.10.13	17.10.14	9		15,00,000		15,00,000
5	IDBI	272452	16.10.13	17.10.14	9		20,00,000		20,00,000
6	IDBI	272445	16.10.13	17.10.14	9		20,00,000		20,00,000
7	IDBI	301695	04.02.14	05.02.15	9.1		4,00,000		4,00,000
					Total	67,00,000	71,00,000	67,00,000	71,00,000

For Thakur Vaidyanath Aiyar & Co.
Chartered Accountants

Sd/-
Anil K Thakur
Partner
(M.No.088722)

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

		Balance as at 31.3.2014		Balance as at 31.3.2013
Schedule – 5 CASH & BANKS BALANCES		Rs.		Rs.
With HDFC (SB A/c)		-		70,529
With IDBI Bank (SB A/c)		2,87,710		3,04,587
Petty Cash		4,599		2,474
Total		2,92,309		3,77,590
Schedule – 6 LOANS & ADVANCES				
Prepaid Insurance		4,040		-
Prepaid Expenses		9,081		7,997
Security Deposit		37,500		37,500
TDS Recoverable		2,72,426		2,39,375
Total		3,23,047		2,84,872

For Thakur Vaidyanath Aiyar & Co.
Chartered Accountants

Sd/-
Anil KThakur
Partner
(M.No.088722)

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

		Balance as at 31.3.2014		Balance as at 31.3.2013
Schedule – 7 MISC. INCOME		Rs.		Rs.
Sale of Publication		3,600		3,200
Misc Receipt		600		
Total		4,200		3,200
Schedule – 8 STAFF COST				
Salary		17,14,722		16,17,159
Contribution to Provident Fund		1,29,867		1,19,901
Provision for Leave Encashment		86,405		82,954
Provisionfor Gratuity		71,341		65,228
Ex gratia		52,510		50,140
Medical		53,930		51,525
Total		21,08,775		19,86907
Schedule– 9 MISCELLANEOUS EXPENSES				
Bank Charges		360		400
Insurance		3,084		1,882
Subscription to other organisation		16,854		16,854
Books & Periodicals		7,983		7,366
Repairs & Maintenance Expenses		26,787		25,920
Legal & Professional Charges		21,242		17,118
Misc Expense		39,298		34,576
Total		1,15,608		1,04,116

For Thakur Vaidyanath Aiyar & Co.
Chartered Accountants

Sd/-
Anil KThakur
Partner
(M.No.088722)

Schedule - 10

Significant Accounting Policies & Notes to the Accounts

1) The accounts of the association are mentioned on accrual basis except membership subscription which is accounted for the receipt basis.

2) Fixed assets are stated as historical cost less Accumulated depreciation. Depreciation is being charged on written down value method @20% on vehicles and @ 25% on other assets. When assets are acquired in the second half of the year, they are depreciated at half rate.

3) The admission fee received from the new members is credited to "Corpus".

4) Investments are stated at costs.

5) Confederation of Indian textile industry as raised a bill (bearing serial no. NTC/1-33/13-14 dated 21.01.2014) for amounting to Rs. 3,37,080/- towards contribution for advertising charges of: National Textile Conclave" that had been telecasted over CNBC TV 18. NITMA has paid during the year Rs.1,50,000/-. Only and same has been shown as expenses against total bill of Rs. 3,37,080/-. No provision the balance amount of Rs.1,87,082/- has been made.

6) Provision of gratuity has been made as per the provisions of the Gratuity Act 1972.

7) No earn marked investment has been made against Gratuity Fund.

8) Provision for leave encashment has been made as per associations' rules.

9) Previous year figure have been regrouped / rearrange wherever considered necessary.

Sd/-	Sd/-	Sd/-
Anil K Thakur	Rajiv Sharma	Sharad Jaipuria
Partner (M.No.088722)	Secretary General	President

Place : New Delhi
Date: 30th June,2014

spinnOva™

Individual spindle · Rov-stop · Performance · Power

Online monitoring system

Saves 75% walking time of the operator – additional sides with lesser work load possible.

Improved productivity by > 5%

Minimise input cost – Man power , Power , Pneumofil waste

Pays back in less than 2 years

	Spindle wise [a] data & LED	Rov-Stop [o]	Production [b]	Power [c]
Ring frame	✓	✓	✓	✓
Preparatory			✓	✓
Utilities [c]				✓

Spindle LED

- Stopped-End break
- Idle Spindle
- Slip Spindle
- Flash - Stopped - Rogue

INDO TEXNOLOGY PRIVATE LIMITED, COIMBATORE.
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