

Quick Estimates of IIP for Textile & Clothing Sector (T&C), November 2018

T&C in Index of Industrial Production (IIP): Growth Rates (% , Y-o-Y)

Sector	November -17	November -18	April-November 2018
Textiles	3.30%	-4.80%	2.50%
Wearing apparel	-7.00%	22.10%	8.40%
T&C Sector*	-2.10%	8.70%	5.60%

Source: Ministry of Statistics Planning & Implementation

- The General Index for the month of November 2018 is **0.5%** higher as compared to the level in the month of November 2017. The cumulative growth for the period April- November 2018 over the corresponding period of the previous year stands at **5.0%**.
- Textiles (excluding apparels) were down by (-) 4.8%, Wearing Apparel was up (+) **22.1%** in November 2018 over the same month previous year.
- Cumulative change for April- November 2018 for textiles was up by (+) **2.5%** and wearing apparel was up by (+) 8.4% over the same period previous year.

Monthly Export Update on Textile & Clothing: (December 2018)

- India's textile and clothing exports were down by from US\$ **3,002** -0.3% mn. in December 2017 to US\$ **2,993** mn. in December 2018. However, all commodity exports of India were up by 10% in December 2018 over the same month of previous year. Also, the share of textile and clothing in India's total exports remained constant at 11% in the same period.
- Cumulative textile and clothing exports during April'18- December 2018 was to the tune of USD **26,174** mn. as against USD **26,142** mn. in April'17 – December 2017 indicating an increase of - 0.1%. During the April'18 - December 2018 textile exports were up by 8% while clothing (excluding textiles) declined by -8%.
- During April'18 – December 2018, the exports of two subsectors have registered negative growth as compared to April 17 – December 2017:
 - Apparel by - 8%

- Jute Mfg. including Floor Covering by - 1%
- While export of other subsectors have increased:
- Cotton Yarn/fabric/made-ups, Handloom Products etc by 11%
- Man-made Yarn/fabric/made-ups etc. by 4%
- Handicrafts excl. handmade carpet by 0.9 %
- Carpets by 4%

Monthly Exports Updates of Textile and Clothing Exports, (Value in USD Mn.)

Export Category	Dec.-17	Dec. - 18	% Change	Cumulative (Apr 17 – Dec.17)	Cumulative (Apr 18 – Dec.18)	% Change
Cotton Yarn/Fabs/made-ups, handloom Products etc.	943	891	-5.5%	7,531	8,394	11%
Man-made Yarn/Fabs/made-ups etc.	418	412	-1%	3,556	3,704	4%
Jute Mfg. including Floor covering	31	31	-2%	256	253	-1%
Carpet	126	133	6%	1079	1119	4%
Handicrafts excl. handmade carpet	147	151	3%	1342	1354	0.9%
Sub-Total Textiles	1,665	1,619	-3%	13,764	14,824	8%
Apparel	1,337	1,374	3%	12,378	11,350	-8%
Textile & Clothing	3,002	2,993	-0.3%	26,142	26,174	0.1%
All Commodity	27,833	27,928	0.3%	2,22,767	2,45,444	10%
% of T&C in Total Exports	11%	11%		12%	11%	

Source: DGCI&S