

CITI Analysis of India's Exports and Imports of T&A for September 2019

A. Exports

India's Exports of Textiles & Apparel (US\$ Mn)

Commodity	Sep. 2018	Sep. 2019	% Change	Apr.-Sep. 2019	Apr.-Sep. 2019	% Change
Fibre	120.75	82.34	-32%	1,397.65	665.94	-52%
Filament	106.69	96.16	-10%	686.38	586.65	-15%
Yarn	395.46	255.83	-35%	2,538.83	1,647.73	-35%
Fabric	403.88	424.65	5%	2,328.87	2,442.10	5%
Apparel	1,104.65	1,080.20	-2%	7,723.47	7,880.28	2%
Home Textiles	475.91	438.76	-8%	2,731.99	2,708.99	-1%
Other	175.64	151.42	-14%	1,017.53	922.44	-9%
Total	2,783.00	2,529.40	-9%	18,424.70	16,854.10	-9%

Source: DGCIS

India's Month Wise Exports of Textile & Apparel (US\$ Mn)

Year	April	May	June	July	Aug.	Sep.	Apr-Sep
2018	3,170	3,144	3,174	2,997	3,156	2,783	18,424
2019	2,940	3,124	2,638	2,867	2,753	2,529	16,851
% Change	-0.70%	-0.10%	-0.17%	-0.40%	-0.13%	-0.90%	-0.90%

Source: DGCIS

Bifurcation of Exports of Textile & Apparel for September (US\$ Mn)

Commodity	MMF			Cotton			Others		
	Sep. 2018	Sep. 2019	% Change	Sep. 2018	Sep. 2019	% Change	Sep. 2018	Sep. 2019	% Change
Fibre	45.10	32.10	-29%	42.90	25.80	-40%	32.72	24.46	-25%
Filament	106.70	96.20	-10%	-	-				
Yarn	58.60	48.00	-18%	324.50	196.40	-39%	12.44	11.44	-8%
Fabric	181.50	185.80	2%	172.80	184.10	7%	49.55	54.70	10%
Apparel	282.10	248.70	-12%	572.10	590.90	3%	250.41	240.54	-4%
Home Textiles	41.50	38.40	-7%	276.10	257.50	-7%	158.29	142.84	-10%
Other	115.80	100.00	-14%	23.80	22.70	-5%	36.04	28.75	-20%
Total	831.40	749.30	-10%	1,412.20	1,277.40	-10%	539.45	502.75	-7%

Source: DGCIS

Bifurcation of Exports of Textile & Apparel for April - September (US\$ Mn)

Commodity	MMF			Cotton			Others		
	April - Sep. 2018	April - Sep. 2019	% Change	April - Sep. 2018	April - Sep. 2019	% Change	April - Sep. 2018	April - Sep. 2019	% Change
Fibre	300.50	271.90	-10%	929.60	226.60	-76%	167.60	167.40	0%
Filament	686.40	586.70	-15%	-	-				
Yarn	375.80	294.50	-22%	2,093.60	1,283.00	-39%	69.50	70.30	1%
Fabric	995.20	1,057.40	6%	1,052.80	1,087.30	3%	280.90	297.40	6%
apparel	2,060.90	2,001.80	-3%	3,915.90	4,185.40	7%	1,746.70	1,693.10	-3%
Home Textiles	263.60	266.20	5%	1,580.10	1,583.60	0%	898.30	859.20	-4%
Other	673.20	621.10	-8%	147.40	139.30	-6%	196.90	162.00	-18%
Total	5,345.60	5,099.60	-5%	9,719.40	8,505.10	-12%	3,359.70	3,249.40	-3%

Source: DGCIS

India's Month Wise Exports of Cotton Yarn (US\$ Mn)

Year	April	May	June	July	Aug.	Sep.	Apr-Sep
2018	338	350	379	334	369	325	2,094
2019	267	242	189	186	202	196	1,283
% Change	-21%	-31%	-50%	-44%	-45%	-39%	-39%

Source: DGCIS

B. Imports

India's Imports of Textiles & Apparel (US\$ Mn)

Commodity	Sep. 2018	Sep. 2019	% Change	Apr.-Sep. 2019	Apr.-Sep. 2019	% Change
Fibre	144.7	257.1	78%	969.70	1,562.60	61%
Filament	58.9	66.6	13%	348.80	411.20	18%
Yarn	37.8	43.5	15%	217.10	255.90	18%
Fabric	198.8	193.6	-3%	1,276.40	1,231.40	-4%
Apparel	113.50	117.40	3%	541.30	585.30	8%
Home Textiles	32.7	32.8	0%	147.90	156.10	5%
Other	58.5	70.4	20%	342.50	399.40	17%
Total	644.90	781.40	21%	3,843.70	4,601.80	20%

Source: DGCIS

India's Month Wise Imports of Textile & Apparel (US\$ Mn)

Imports	April	May	June	July	Aug.	Sep.	Apr-Sep
2018	520	703	648	642	685	645	3,843.40
2019	587	695	703	870	965	781	4,601.20
% Change	13%	-1%	8%	35%	41%	21%	20%

Source: DGCIS

Bifurcation of Imports of Textile & Apparel for September (US\$ Mn)

Commodity	MMF			Cotton			Others		
	Sep. 2018	Sep. 2019	% Change	Sep. 2018	Sep. 2019	% Change	Sep. 2018	Sep. 2019	% Change
Fibre	47.10	39.10	-17%	54.30	172.10	217%	43.40	45.90	6%
Filament	56.10	62.80	12%	-	-				
Yarn	21.80	29.40	35%	2.30	1.70	-28%	13.70	12.40	-9%
Fabric	134.70	122.40	-9%	19.10	17.60	-8%	45.00	53.60	19%
apparel	46.30	53.20	15%	40.00	37.10	-7%	27.20	27.00	-1%
Home Textiles	19.60	18.40	-6%	3.00	2.60	-15%	10.10	11.90	18%
Other	33.90	36.20	7%	3.50	9.70	178%	21.00	24.40	16%
Total	359.50	361.60	1%	122.20	240.80	97%	163.20	179.10	10%

Source: DGCIS

Bifurcation of Imports of Textile & Apparel for April - September (US\$ Mn)

Commodity	MMF			Cotton			Others		
	April - Sep. 2018	April - Sep. 2019	% Change	April - Sep. 2018	April - Sep. 2019	% Change	April - Sep. 2018	April - Sep. 2019	% Change
Fibre	216.00	248.40	15%	420.30	990.60	136%	333.30	323.70	-3%
Filament	329.70	396.50	20%	-	-				
Yarn	125.20	179.90	44%	11.60	9.80	-15%	80.30	66.20	-18%
Fabric	869.40	784.90	-10%	122.30	128.80	5%	284.80	317.70	12%
apparel	173.60	198.80	15%	234.00	239.30	2%	133.80	147.20	10%
Home Textiles	87.20	96.40	11%	12.10	12.10	0%	48.70	47.60	-2%
Other	205.60	217.90	6%	18.20	41.40	128%	118.70	140.10	18%
Total	2,006.60	2,122.80	6%	818.40	1,422.00	74%	1,018.70	1,057.00	4%

Source: DGCIS