

The Quick Estimates of Index of Industrial Production (IIP) for the month of November 2014 have been released by the Central Statistics Office (CSO) of the Ministry of Statistics and Program Implementation (MOSPI) on 12th January 2015.

In terms of industries, sixteen (16) out of the twenty two (22) industry groups (as per 2- digit NIC-2004) in the manufacturing sector have shown negative growth during the month of November 2014 as compared to the corresponding month of last year. **The industry group 'Wearing apparel; dressing and dyeing of fur' has shown the highest positive growth of 19.8%**, followed by 17.5% in 'Motor vehicles, trailers & semi-trailers' and 12.8% in 'Fabricated metal products, except machinery & equipment'.

Out of two industry groups from T&C which are listed in overall IIP data, namely textiles and wearing apparel, both have shown a sharp revival in production growth during November 2014 over same month of last year.

T&C in Index of Industrial Production (IIP) : Growth rates (% , Y-o-Y)						
	Fiscal Year		Apr-Nov (cumulative)		Monthly	
	2012-13	2013-14	FY14	FY15	2013	2014
Textiles	5.9	4.4	3.9	2.5	7.3	5.8
Wearing apparel	10.4	19.6	32.0	-2.5	14.7	19.8
T&C Sector	7.3	9.1	12.0	0.9	9.4	9.9
Source: Estimates from CSO data						

Index of Industrial Production (IIP) : Growth rates (% , Y-o-Y)						
	Fiscal Year		Apr-Nov (cumulative)		Monthly	
	2012-13	2013-14	FY14	FY15	2013	2014
Mining & Quarrying	-2.3	-0.6	-2.0	2.5	1.6	3.4
Manufacturing	1.3	-0.8	-0.4	1.1	-2.6	3.0
Electricity	4.0	6.1	5.4	10.7	6.3	10.0
General Index	1.1	-0.1	0.0	2.2	-1.3	3.8
Source: Estimates from CSO data						

Monthly trend in T&C Production Growth							
	Textiles	Wearing apparel	T&C Sector		Textiles	Wearing apparel	T&C Sector
<i>Apr'2013</i>	5.2	86.8	29.9	<i>Apr'2014</i>	6.0	-22.4	-6.3
<i>May'2013</i>	2.1	16.4	6.4	<i>May'2014</i>	7.2	9.9	8.1
<i>Jun'2013</i>	3.4	33.2	11.6	<i>Jun'2014</i>	2.1	-5.9	-0.6
<i>Jul'2013</i>	1.0	46.6	12.9	<i>Jul'2014</i>	2.9	-7.4	-0.6
<i>Aug'2013</i>	6.3	25.8	11.7	<i>Aug'2014</i>	-1.5	-10.0	-4.2
<i>Sep'2013</i>	2.8	27.7	10.5	<i>Sep'2014</i>	1.8	2.5	2.0
<i>Oct'2013</i>	3.7	4.5	4.0	<i>Oct'2014</i>	-2.6	9.6	0.9
<i>Nov'2013</i>	7.3	14.7	9.4	<i>Nov'2014</i>	5.8	19.8	9.9
<i>Dec'2013</i>	5.1	19.7	9.9	Source: estimates from CSO data			
<i>Jan'2014</i>	6.0	14.2	9.0				
<i>Feb'2014</i>	7.2	-30.7	-7.2				
<i>Mar'2014</i>	2.8	6.4	4.1				