



ANNUAL REPORT 2014-15



101
Members

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION
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SQUARE CORPORATION

Your Professional Yarn Sourcing Partner

53 Spinning Mills in portfolio

Square Corporation, India

We Square Corporation is purely a YARN SOURCING & service company working with almost 53 Indian Spinners and selling yarn in 20 countries for last 25 years, offering competitive sourcing, quality assurance, compliance and providing a complete solution for supply chain management in Textile industry.

We have our own office and permanent establishment in Dhaka and our local representative cater to the immediate needs of all over customers in Bangladesh.

Our In house quality assurance department inspects 100% cargo and makes sure quality as per expected level. Also our efficient Logistics departments ensure timely dispatches and shipment either through Land Border or by sea.



6 Global Marketing offices
4 QC Offices in India



40 Employees
6 Nationalities

CONVENTIONAL YARNS

- » Grey Cotton Yarn
- » Organic Yarn
- » Linen Yarn and Linen Blends Yarn
- » Comber Noil
- » PC Yarns
- » Cotton Open End Yarn
- » Core Spun Yarn
- » Grey Acrylic Yarn
- » BCI Cotton Yarn
- » Elite Compact Yarn (Eli Twist Yarn)
- » Slub Yarns
- » Gassed Mercerised Cotton Yarn
- » Bamboo Yarn and Bamboo Blends Yarn
- » Recycled Yarn
- » Contamination Free Yarn

MELANGES AND VALUE ADDED YARNS

- » Cotton Melange Yarn
- » Cotton / Polyester Melange Yarn
- » Fake Linen (Linen Look Melange Yarn)
- » Wool Touch Melange (Without Acrylic)
- » Modal and Blends
- » Shiny Polyester Melange
- » Jaspe with Slub, Neps, Snow
- » Lurex Look sparkling Polyester Melange
- » Wool Blend Melange Yarn
- » Bamboo Blends Melange Yarn
- » Linen Blends Melange Yarns

FUNCTIONAL YARNS

- » Natural Strech (Without Lycra)
- » Coolmax
- » Thermolite
- » All season Yarn
- » Seacell Yarns
- » Soya protein Yarn
- » Miyabi Fibre Yarns

Registered Office Address:

Vivek Verma

326 C, BRS Nagar, Ludhiana (Punjab)-141004 INDIA

☎ : +91-161-4040000 (30 Lines) ✉ : mktg@square-corp.com, vivek@square-corp.com



CHEEMA SPINTEX LIMITED

THE PLATFORM OF EXCELLENCE

Cheema Spintex Ltd., a highly dynamic organisation, is located in Punjab, a geographical locale in Northern India

Currently with 30240 spindles, CSL is working for its expansion to 50,000 spindles.

HALLMARKS OF CHEEMA SPINTEX COTTON YARN

- * Made from 100% rich cotton.
- * 100% combed & carded cotton yarn from Ne10s to Ne40s.
- * State-of-the-art machinery from the best manufacturers of the world.
- * Spliced, Knotless and Autoconed.
- * Strong micro dust removal system.
- * Automatically controlled humidification & centralised waste collection system.
- * Conditioned by vacuuming & steaming at desired temperatures.
- * Testing of fibre & yarn by world's best Uster Equipments. UT5 to be added soon.
- * Consistency & excellence in quality by maintaining process control parameters.



PRODUCT RANGE

YARNS	KNITTED FABRIC
Composition : 100% Cotton combed & Carded * Count Range Single Yarn : NE 10/1 to NE 40/1 * Applications: Knitting/Hosiery & Weaving * Production capacity per month : Approx. 550 tons * Value Added Product : Fancy/Slub Yarn by Amsler attachments Amsler E-Profi software allows to create wide range of effect yarn & design is 100% reproducible	All Kind of knitted fabric as per the details given below: Single Jersey Grey Knitted Fabrics 30,32,34 inch dia & 20gg, 24gg, 28gg Double Jersey Grey Knitted Fabric/Interlock 30, 32, 3 inch dia & 16gg, 18gg, 20gg Autostriper, Mini Jacquards, Two / Three thread Fleece, French Terry



OUR MARKET PRESENCE



SCO 64-65, SECTOR 17-A,
 CHANDIGARH - 160017
 Phone : +91 - 172 - 2543173
 Fax : +91 - 172 - 2543175
 Email : sales@cheemagroup.com



www.cheemagroup.com

Works : Lalru, Distt. Mohali
 Punjab, India
 Phone : +91 - 1762 - 275265
 Fax : +91 - 172 - 275182

AUTHENTIC



CHAMBRAY



Classic chambray is 100% cotton and as timelessly unique.

Sheet Sets • Fashion Bedding • Utility Bedding • Institutional Bedding



color sense®



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US OFFICE: Suite # 1019, 295 Fifth Avenue, New York, NY 10016, USA

UK OFFICE: Ground Floor of Unit 2 "The Stables", Wilmslow Road, Didsbury, Manchester M20 5PG, UK

AUSTRALIA OFFICE: 45, Holloway Drive, Bayswater, Melbourne- VIC3135, Australia

ht@indocount.com | www.indocount.com



BST Textile Mills Pvt. Ltd.

(A 100 % Cotton spinning unit)

Spinning

Quality

Yarns

High quality 100% Cotton Yarns Carded & Combed for Apparel Wear, Terry Towel, Denims, Home Furnishings. Produced with World Class Technology from Rieter, Zinser, Schlafhorst, Truetzschler & LMW.

100% Cotton Ring Spun Raw white yarns Carded & Combed for knitting & weaving. TFO double & Multifold Yarns, Open-End Yarns produced on Schlafhorst Autocoro 8 SE 20 Rotors.

Design-Global Apparel Medias- www.appareintextile.com

RING SPUN:

- Slub Yarns :Ne 5's - Ne 20's
- Slub Core Spun Lycra:Ne 8's-Ne20's
- Core Spun Lycra Yarns:Ne 8's - Ne 20's
- 2-Ply & Multifold Yarns:Ne 6's -Ne 24's
- Elite Compact With Elitwist Yarns
- Multicount & Multitwist Yarns:
- Ne 6's - Ne 20's

OPEN END YARNS:

- Ne 5's - Ne14's for Weaving
- 2ply & Multifold Ne 4's- Ne12's



Office : # 309, Woodrow Building, Veera Desai Road, Andheri (W) Mumbai - 400053.

Tel: +91 - 22-42063999 Fax: +91 - 22-42063902

Email: girish.d@bsttextile.com, bstyarn@yahoo.com, Web:www.bstgroup.in

Factory : Plot No.9, Sector no.9, IIE SIDCUL, Pantnagar, Rudrapur-263153, Uttarakhand (INDIA)

Tele Fax : +91 - 5944 - 250209

PREFACE



NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

Northern India Textile Mills' Association (NITMA) is an association of Textile Mills located in Northern India and was established in the year 23rd May 1958. It is registered under Societies Act XX1 of 1860 and is a non-profit body solely engaged in helping promote the interest of India's Textile Industry not only in the northern part as the name suggests but also having members from various States like Gujarat, Maharashtra, J&K, Punjab, Haryana, Rajasthan, Himachal Pradesh, Delhi, U.P., Madhya Pradesh, Uttrakhand and Chhattisgarh.

The NITMA is a 58 years old organization, with the objective to promote and protect the economic interest in relation to production, sales, trade and commerce of textile and textile manufacturers. NITMA has been taking up the issues and concerns of its constituent member units effectively with all the wings of the Government both at the Central and State levels.

During the current year, the new government at the centre has completed one year of governance. The global economy has become very volatile with devaluation of Chinese currency and currently there is a very bad situation in India, particularly for the yarns & fabric. The future looks promising and the vision of "Make in India" can be realised very quickly in the Textile Industry, as India has become the most competitive country in the manufacture of cotton textiles.

Sustained supply of raw material is key to provide competitive edge to Indian textile industry.

The total cotton arrivals for the season 2014-15 as on 08.09.2015 is 360 lakh bales and country is expecting a bumper cotton production of 400 lakh bales for the season 2015-16 with nearly 120 lakh hectares coming under cotton cultivation.

TUFS launched by government in 1999 is perhaps the best example of policy measures to improve the competitiveness of the industry. Ofcourse there has been inordinate delay in settling various pending claims. Ministry of Textiles has requested for necessary funds and clear all the pending cases with effect from 1.4.2007. But it has to be approved by the cabinet and Finance Ministry.

Sharad Jaipuria
President

NITMA Annual Report 2014-15

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PARTICULARS

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NITMA

ABOUT NITMA

Advocacy, Consulting, Market Research,
Trade Events News / Views Analysis,
Spotting Trends
Policy Analysis:
Textile Policy of India,
Policy Analysis: Textile Competing Countries
Competitiveness studies
International flows of Textile Machinery:
Investment flows across the Globe
International Net working

The Northern India Textile Mills Association (NITMA), a non-profit registered society, was established in 1956 specially to service the promotional needs of textile and textiles machinery manufacturers. All new membership should come from NITMA's assigned territory viz J&K, Punjab, Himachal Pradesh, Haryana, or from companies whose registered or corporate offices are in the Northern Region irrespective of the location of their plant. Uttrakhand, Chattisgarh, UP, Gujarat, Maharashtra etc. which are not included so far in NITMA assigned territory shall stand included in NITMA's assigned territory henceforth. Recognizing the quality and effective coverage of its wide range of services, there was a demand that it should enlarge the scope of its membership to include Associate members without voting rights and enrolled them irrespective of their location from area like : cotton merchants, ginner, machinery suppliers / manufacturers, dyes and chemicals suppliers, consultants and Readymade Garments & made up units. NITMA being the service organization is engaged in promoting and protect the interest of its members in its interface with Government and its agencies at various levels and takes up issues which need to be addressed through Government intervention, as follows:

- Projecting in target markets the performance and potential of its member units through various media.
- To organize Seminars, Workshops, Conferences and meetings with various State and Central Government authorities.
- Sponsoring outgoing textile and other related interest of members in trade, economic and commercial relations with other countries.
- Convening meetings on policy level issues related to central and state levels, to provide an opportunity to its constituent members to review, discuss and wherever necessary, to formulate recommendations to the Government and other authorities.
- Executing projects and responsibilities entrusted to it from time to time, by various agencies like CITI-CDRA, NITRA etc. and servicing as a forum for two way transmission of views and information between Government Departments both at the Central and State levels.
- Organizing Training and Orientation Programmes for its Constituents members on Foreign Trade policy and Procedures, and Rules and Procedures of Customs and Excise and other subjects related to exports.
- Conducting special Studies on subject like target markets, products, quality and issue based topics.
- Attending on a day to day basis, queries and operational level problems of individual units and referring such issues and concerns to the concerned departments and officials with sustained follow ups.

NITMA

LIST OF NITMA PAST PRESIDENT

1.	Dr. Bharat Ram	:	1958-1963
2.	Shri M.M Thapar	:	1963-1967
3.	Shri M.K. Mohta	:	1967-1969
4.	Dr. Vinay Bharat Ram	:	1969-1971
5.	Shri S.P Virmani	:	1971-1974
6.	Shri M.D Dalmia	:	1974-1976
7.	Shri K.N Modi	:	1976-1978
8.	Shri M.M Tayal	:	1978-1980
9.	Shri M.M Thapar	:	1980-1981
10.	Shri S.K Modi	:	1981-1983
11.	Shri G.N Parliwal	:	1983-1985
12.	Shri Jaswant Rai	:	1985-1987
13.	Shri A.K Swarup	:	1987-1989
14.	Shri V.N Kanoria	:	1989-1991
15.	Shri Ajay S. Shriram	:	1991-1993
16.	Shri S.P Oswal	:	1993-1995
17.	Shri Shekhar Agarwal	:	1995-1997
18.	Shri Alok B. Shriram	:	1997-1998
19.	Shri H.B Chaturvedi	:	1998-2000
20.	Shri Shishir Jaipuria	:	2000-2003
21.	Shri Sachit Jain	:	2003-2004
22.	Dr. H.B Chaturvedi	:	2004
23.	Shri Shishir Jaipuria	:	2004-2006
24.	Shri Sunil Kumar Jain	:	2006-2008
25.	Shri Ashish Bagrodia	:	2008-2010
26.	Shri Mukund Choudhary	:	2010-2011
27.	Shri K.K Aggarwal	:	2011-2013
28.	Shri Sharad Jaipuria	:	2013-2015
29.	Shri H.S Cheema	:	President

EXECUTIVE COMMITTEE MEMBERS

1.	Shri Sharad Jaipuria	:	President (Ginni International Ltd.)
2.	Shri H. S Cheema	:	Sr. Vice President (Cheema Spintex Ltd.)
3.	Shri Sanjay K. Jain	:	Vice President (T.T Ltd.)
4.	Shri K. K Agarwal	:	Immediate Past President (Alps Industries Ltd.)
5.	Shri Rajeev Mittal	:	Aarti International Ltd.
6.	Shri Deepak Garg	:	A B Cotspin India Ltd.
7.	Shri Anil Jain	:	AVI ANSH Textile Pvt. Ltd.
8.	Shri Abhishek Ahuja	:	Ahuja Cotspin Pvt. Ltd.
9.	Shri Sidharth Khanna	:	Arisudana Industries Ltd.
10.	Shri Amit Goel	:	Asia Spintex Ltd.
11.	Shri Aabhas Dalmia	:	Aabhas Spinners Pvt. Ltd.
12.	Shri Manish Kapoor	:	Aesa Air Engg.
13.	Shri Subhash Agrawal	:	Agarwal Indotex Ltd.
14.	Shri Ashu Goyal	:	Aggarsain Fibres Ltd.
15.	Shri G.V Aras	:	ATE Enterprises Pvt. Ltd.
16.	Shri Prem S. Bajpai	:	Avadh Texwood & Systems
17.	Shri Ramesh Kumar	:	Avani Textile Ltd.
18.	Shri Mukesh Kumar Tyagi	:	B.S.T. Textile Mills Pvt. Ltd.
19.	Shri R.L Toshniwal	:	Banswara Syntex Ltd.
20.	Shri Mani Kant	:	Bishnu Texport Pvt. Ltd.
21.	Shri Rajinder Garg	:	Bhiwani Textile Mills (Grasim Bhiwani Textiles Ltd.)
22.	Shri O. P Jain	:	Birla Cotsyn (India) Ltd.
23.	Shri D.L Birla	:	Birla Textile Mills
24.	Shri S. K Khandelia	:	Chenab Textile Mills
25.	Shri Shantanu Daga	:	Deepak Spinners Ltd.
26.	Shri Rakesh Goel	:	DCM Textiles
27.	Shri Amit Chaturvedi	:	Dwarikadhish Spinners Ltd.
28.	Shri Mahesh Sharda	:	Din Dayal Purushottam Lal
29.	Shri Rajiv Patodia	:	EuroTex Industries and Exports Ltd.
30.	Shri Sanjay Singhal	:	Fertichem Cotspin Ltd.
31.	Shri Rajiv Garg	:	Garg Acrylics Ltd.
32.	Shri Anurag Dalmia	:	GHCL Ltd.
33.	Shri Mohit D Shah	:	Gill & Co. Pvt. Ltd.
34.	Shri Sanjib Raha	:	Gillanders Arbuthnot & Co. Ltd.
35.	Shri Shishir Jaipuria	:	Ginni Filaments Ltd.
36.	Shri L. K Singh	:	GPI Textiles Ltd.
37.	Shri Brajesh Goyal	:	G R Fabrics (P) Ltd.
38.	Shri Navneet Grover	:	Grospinz Fabz Ltd.
39.	Shri Gopal Krishan Gupta	:	Hisar Spinning Mills Ltd.
40.	Shri Pritam Singh	:	Home Textiles India Ltd.

EXECUTIVE COMMITTEE MEMBERS

41.	Shri Kailash Agarwal	:	HP Cotton Textile Mills Ltd.
42.	Shri Ranvir K. Vij	:	Indo Rama Synthetics
43.	Shri Y C Gupta	:	Indorama Industries Ltd.
44.	Shri Mohit Jain	:	Indo Count Industries Ltd.
45.	Shri Rakesh Bajaj	:	Innovative Textiles Ltd.
46.	Shri Updeep Singh	:	Itama Weaving (I) Pvt. Ltd.
47.	Shri Anil Kumar Jain	:	Jain Textile Industries
48.	Shri Rohit Seru	:	J C T Ltd.
49.	Shri Manish Singla	:	Jyoti Threads (India) Ltd.
50.	Shri Yogesh Kumar Jindal	:	Kashi Vishwanath Textile Mill Ltd.
51.	Shri Gagan Kansal	:	Kay Gee Spinners Pvt. Ltd.
52.	Shri Vinay Kotak	:	Ginning & Pressing Inds Ltd.
53.	Shri Sanjay Garg	:	Longowalia Yarns Ltd.
54.	Shri R. Manikanda Murthy	:	Mag. Solvics Pvt. Ltd.
55.	Shri Rishi Oswal	:	Malwa Cotton & Spg. Mills Ltd.
56.	Shri N.M Shukla	:	Moenus Textile (P) Ltd.
57.	Shri Sunil Patwari	:	Nagreeka Exports Ltd.
58.	Shri Kamal Oswal	:	Nahar Group of Companies
59.	Shri R.L. Nolkha	:	Nitin Spinners Ltd.
60.	Shri K S Ram Ratnam	:	Olam Agro India Ltd.
61.	Shri Vinit S. Sethi	:	Orient Textfabs Pvt. Ltd.
62.	Shri Ashok Oswal	:	Oswal Spg. & Wvg Mills Ltd.
63.	Shri Suresh Gupta	:	Punjab Spintex Ltd.
64.	Shri Ramesh Kumar Jain	:	Pasupati Spg.& Wvg Mills Ltd.
65.	Shri Ramesh Kumar Goyal	:	Partap Fabrics Pvt. Ltd.
66.	Shri P. Kashi Vishvnathan	:	Picanol India
67.	Shri Tek Chand Goyal	:	Pooja Cotspin Ltd.
68.	Shri Shreyaskar Choudhary	:	Pratibha Syntex Ltd.
69.	Shri Sudhir Jain	:	Pundrik Textile Mills
70.	Shri Nikhil R Parikh	:	R.B. Electronics & Engg.
71.	Shri Rajesh Goyal	:	Radiant Textile Ltd.
72.	Shri Haresh D Ramsinghani	:	Rainbow Denim Ltd.
73.	Shri Shekhar Agarwal	:	Rajasthan Spinning & Wvg Ltd. (LNJ Group)
74.	Shri M.S. Pooni	:	Rana Polycot Ltd.
75.	Shri P.K Deka	:	Rieter India Pvt. Ltd.
76.	Shri Amit Gupta	:	S.T. Cottex Exports (P) Ltd.
77.	Shri Anil Setia	:	Satia Synthetics Ltd.
78.	Shri Neeraj Saluja / V K Goyal	:	SEL Manufacturing Co. Ltd.
79.	Shri Ashu Jain	:	Sharmanji Yarns Pvt. Ltd.
80.	Shri Sham Lal Goyal	:	Satluj Spintex Ltd.

EXECUTIVE COMMITTEE MEMBERS

81.	Shri Ashok Juneja	:	Saurer Textile Solutions Pvt. Ltd.
82.	Shri Sandeep Gupta	:	Shyam Indofab Ltd.
83.	Shri Amjad Ali	:	Sohrab Spinning Mills Ltd.
84.	Shri Mukund Choudhary	:	Spentex Industries Ltd.
85.	Shri Munish Avasthi	:	Sportking India Ltd.
86.	Shri Dwarka Dass Goyal	:	Shree Ganesh Threads Ltd.
87.	Shri Vivek Verma	:	Square Corporation
88.	Shri Dhruv Satia	:	T.C. Spinners Pvt. Ltd.
89.	Shri Rajinder Gupta/Abhishek Gupta	:	Trident Ltd.
90.	Shri Ashish Sharma	:	Truetzschler India
91.	Shri Anurag Gupta	:	Usha Yarns Ltd.
92.	Shri R. Ratnam	:	Uster Technologies
93.	Shri Vishal Bhalla	:	Vaibhav Yarn Mills (P) Ltd.
94.	Shri Vikram Jain	:	Vallabh Textile Co Ltd.
95.	Shri Ashok Oswal / Adish Oswal	:	Vardhman Polytex Ltd.
96.	Shri S P Oswal	:	Vardhman Textiles Ltd.
97.	Shri Pradip Roy	:	Voltas Ltd.
98.	Shri Vinod Ahuja	:	VRA Cotton Mills Pvt. Ltd.
99.	Shri Rajesh R Mandawewala	:	Welspun India Ltd.
100.	Shri Ashish Bagrodia	:	Winsome Textile Industries Ltd.
101.	Shri Manish Bagrodia	:	Winsome Yarns Ltd.

NITMA

REPRESENTATIVES OF NITMA ON DIFFERENT GOVERNMENTAL COMMITTEES, AND
INDEPENDENT AUTONOMOUS BODIES 2014 -15

	Main Member	Alternate Member
CITI Committee	Shri K K Agarwal Shri Sharad Jaipuria Shri Sandeep Gupta Shri Ashish Bagrodia Shri Anurag Dalmia Shri Sanjay Kumar Jain Shri Manish Bagrodia Shri Mukesh Tyagi	Shri P.K. Rajput Shri Shreevats Jaipuria Shri Sanjay Singhal Shri Anil Sharma Shri Neelabh Dalmia Shri Rikhab Chand Jain Shri Hardyal S Cheema Ms. Nikita Tyagi
Consultative Committee of Cotton Advisory Board	Shri Sharad Jaipuria, President, NITMA	
Cotton Yarn Advisory Board	Shri Sharad Jaipuria, President, NITMA Shri Sanjay Jain, Vice President, NITMA	
Textile Workers Rehabilitation Fund Scheme Committee	Shri Sharad Jaipuria, President, NITMA Shri Hardyal S Cheema, Sr. Vice President, NITMA	
Textile Committee of Ministry of Textiles	Shri S.P Oswal, Chairman and Past President, NITMA	
Council of Administration, NITRA	Shri Ashok Goyal, Shri Arun Vashney, Shri G. Balasubramanian	
NITMA Press Committee	Shri Sharad Jaipuria, President, NITMA	
NITMA Punjab Committee	Shri Munish Avasthi, Chairman ; Shri Amit Gupta ,Co-Chairman	
NITMA Market Analysis Committee	Shri Manish Bagrodia, Chairman	
Textile Sector Skill Council	Shri Sharad Jaipuria, Director	
Textile Sector Skill Council-Committee for Quality Assurance(CQA)	Shri G.Balasubramanian, Member	

NITMA

NITMA'S MEMBERSHIP ON OTHER INDUSTRY FORUMS

CONFEDERATION OF INDIAN TEXTILE INDUSTRY (CITI)
6th Floor, Narain Manzil
23, Barakhamba
New Delhi - 110 001

PHD CHAMBER OF COMMERCE & INDUSTRY (PHDCCI)
PHD House,
4/2, Siri Institutional Area,
August Kranti Marg, New Delhi - 110016

EVENTS ORGANISED DURING- NOVEMBER 2014 TO SEPTEMBER 2015

EXECUTIVE COMMITTEE, MARKET ANALYSIS COMMITTEE

Executive Committee Meetings held during the Year
Meeting held on 13th June, 2015 at Ludhiana
Meeting held on 20th February, 2015 at Ludhiana
Meeting held on 14th November, 2014 at New Delhi

Market Analysis Committee / Tele Conference Meeting
Teleconference on 7th September, 2015
Teleconference on 3th August, 2015
Teleconference on 24th July, 2015
Teleconference on 6th July, 2015
Teleconference on 1st June, 2015
Teleconference on 4th May, 2015
Teleconference on 6th April, 2015
Teleconference on 2nd March, 2015
Teleconference on 2nd February, 2015
Teleconference on 5th January, 2015
Teleconference on 1st December, 2014

NITMA

Meetings Attended

01	CITI meeting in New Delhi.	17.08.2015
02	CITI meeting & Natural Fibre Conclave in Coimbatore.	21.07.2015
03	CII meeting in Gurgaon for Texcon 2015 - Collaboration.	01.06.2015
04	Visit to Vietnam with NITMA delegation.	13.05.2015
05	Joint meeting of CITI and Texprocil at New Delhi.	13.03.2015
06	CITI meeting at New Delhi.	03.03.2015
07	TSC meeting at Ludhiana.	25.02.2015
08	TSC meeting at Chandigarh.	24.02.2015
09	Visit to Ludhiana.	21.02.2015
10	Textile Sector Skill Council meeting in Delhi.	13.02.2015
11	PHD Annual meeting in Delhi.	20.12.2014
12	Meeting with Chairman regarding Punjab Chapter.	18.12.2014
13	Textile Sector Skill Council meeting in Delhi.	15.12.2014
14	Indian Cotton Conference - 2014 at Leela Ambience, Gurgaon.	15.11.2014

NITMA

Circulars sent by NITMA during November 2014 to September 2015

01	Invitations for 57th AGM of NITMA & ICC 2014.	04.11.2014
02	Payment of pending Annual membership subscription for 2014-2015.	On going
03	Teleconference on first Monday of every month 4.00 p.m.	On going
04	Minutes of the meeting of Sub-Committee to review the status on promotion of colored cotton held on 01.10.2014.	07.11.2014
05	2nd meeting of the committee of CITI held on 10.11.2014.	08.11.2014
06	Minutes of the meeting to finalize guidelines on Technology Up gradation Fund Scheme (TUFS), held under the Chairmanship of Secretary (Textiles).	10.11.2014
07	Programme & agenda for AGM & 1st EC Meeting on 14.11.2014.	13.11.2014
08	International Conference on "India-Opportunities for Global Investment in Textiles", December 10.12.2014 at Gandhinagar.	19.11.2014
09	All Industry Rates of duty Drawback for 2014-15.	19.11.2014
10	News on Textiles.	Daily
11	Textile Sector Skill council.	20.11.2014
12	Office inauguration + Teleconference + Meeting on 01.12.2014.	21.11.2014
13	Issuance of new Duty Drawback rates by Ministry of finance, effective from 22 November 2014.	21.11.2014
14	Workshop on "Lean Manufacturing Competitiveness for Industry", on Friday 12.12.2014 at PHD House Chandigarh.	21.11.2014
15	Appointment of IL&FS to prepare National Occupational Standards for the textile industry if India.	25.11.2014
16	NITMA Office inauguration at Chandigarh & Teleconference on 01.12.2014.	02.12.2014
17	Pre-Budget Memorandum 2015-16.	04.12.2014
18	Deferment of Public Notice No. 73(RE-2013)/2009-2014 in respect of Export of Organic Textile Products.	19.12.2014
19	New Mega Textile Park Policy 2014.	19.12.2014
20	Customs duty (Import Duty) Rates reduced with regard to Preferential Trade Agreement between India and Korea, Japan, Malaysia & ASEAN.	30.12.2014
21	New Dynamic Website of NITMA is LIVE from 01.01.2015.	01.01.2015
22	Export - 1. 24x7 Customs clearance Facility & 2. Online application for IEC compulsory.	05.01.2015
23	Textile Export Subsidy Under WTO Scanner.	05.01.2015
24	Minutes of the first meeting of consultative Committee of Cotton Advisory Board held on 13.10.2013 for the Cotton season 2014-2015.	05.01.2015
25	ISOT meeting with organic textile stakeholders at APEDA.	09.01.2015

NITMA

26	Sales of FP Cotton Bales through E-auction process.	13.01.2015
27	Invitation from DIC, Ludhiana.	13.01.2015
28	T & C industry in IIP data (The Quick Estimates of Index of Industrial Production (IIP) for the month of November 2014.	15.01.2015
29	Nonwoven symposium - 2015 (recived from Indian Technical Textile Association (ITTA).	15.01.2015
30	DGCI & S Latest Trade Data (Textile sector Specific) Analysis.	16.01.2015
31	Mechanized cotton farming boosts crop productivity, farmers' income (news clipping appeared in HT on 10.01.2015).	13.01.2015
32	EC Meeting of NITMA on 20.02.2015 at Hotel Park Plaza, Ludhiana.	15.01.2015
33	Conference on "Financing India's global trade" on 03.02.2015 at PHD House, Chandigarh.	22.01.2015
34	Workshop on Industrial Safety, Risk Assessment & OHSAS - 18001 at PHD House, Chandigarh.	23.01.2015
35	National Productivity & Innovation Award (2013-14).	23.01.2015
36	Egyptian authority confirming non extension of safeguard measures on cotton yarn.	23.01.2015
37	Invitation of proposals for setting up of Integrated Textiles park (ITPS) under SITP (XIIth Five Year Plan).	23.01.2015
38	Machinery manufactures regarding Associate Member of NITMA.	23.01.2015
39	Workshop on "Lean Manufacturing Competitiveness for Industry" 10.12.2015 at Hotel Regency, Ludhiana.	28.01.2015
40	Application for Duty Credit Scrips in terms of DGFT PN No. 53 dt. 27.02.2014.	28.01.2015
41	Conference on Financing India's Global Trade" at PHD House, Chandigarh dt. 03.02.2015.	30.01.2015
42	"National Productivity & Innovation Award. (2013-2014)."	31.01.2015
43	"Textile Sector skill Council" Awareness workshop dt. 24.02.2015 at Chandigarh & dt. 25.02.2015 at Ludhiana.	03.02.2015
44	RBI kept the policy repo rate unchanged at 7.75% - sixth Bi-monthly Monetary Policy statement for 2014-15.	03.02.2015
45	Proposal Empanelment of agencies to Award Training Projects under Component II of ISDS.	05.02.2015
46	NITMA delegation to Vietnam.	05.02.2015
47	Allocation of additional funds for TUFs.	11.02.2015
48	Defence - ITTA Joint Exhibition cum Seminar.	11.02.2015
49	Agenda for 4th Executive Committee meeting for F.Y. 2014-2015.	11.02.2015

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50	TUFS- Highlights of the interaction meeting with Textile Commissioner held on 9.2.2015.	12.02.2015
51	T&C Industry in IIP Data.	16.02.2015
52	Cotton Yarn Market Update.	21.02.2015
53	Cotton consumption may surpass production in 2015-16: ICAC.	26.02.2015
54	Combined participation of Indian companies in Vietnam Saigon Fabric & Garment Industry Expo (SAIGON TEX) in Ho Chi Minh City, Vietnam.	26.02.2015
55	Speech and Highlights - Rail Budget 2015-2016.	27.02.2015
56	Union Budget 2015-16.	28.02.2015
57	Central Budget Ignores Textile Industry: CITI.	02.03.2015
58	Union Budget for the year 2015-16 - Highlights.	02.03.2015
59	Highlights of the Economic Survey 2014-15.	02.03.2015
60	Workshop for Validation of Training Standards in Textile Industry.	03.03.2015
61	Minutes of the 69th meeting of Hank Yarn Price Monitoring Committee held on 13.02.2015.	04.03.2015
62	Minutes of the Core Committees held in respect of ICAC 74th Plenary Meeting in India in 2015.	05.03.2015
63	Procedure for grant of Letter of Factory Stuffing Permission (LoFSP) to the exporters.	05.03.2015
64	Visit of China Delegation.	05.03.2015
65	Rs.10,000/- reimbursement of training cost by Ministry of Skill Development & Entrepreneurship, Govt. of India.	10.03.2015
66	Minutes of EC meeting held on 20.2.2015.	11.03.2015
67	Request for facilitating NITRA students of 3'rd Year B.Tech (Textile Technology) for Summer Internship & Placement.	13.03.2015
68	Meeting on "Exports to South Korea" - March 23.03.2015 at 3.00 p.m.	19.03.2015
69	Seminar on IPR Awareness Programme - Expanding IP Regime at Chandigarh.	20.03.2015
70	"4th FICCI Quality Systems Excellence Awards for Manufacturing -2015".	20.03.2015
71	Status of RR-TUF Scheme.	27.03.2015
72	Conference on "Strategy for Making India a Global Leader in Textiles and Apparels".	31.03.2015
73	Hon'ble Minister of State for Textiles (Independent Charge) to Inaugurate FICCI Conference.	02.04.2015
74	Outcome of the Consultative Committee of Cotton Advisory Board meeting.	02.04.2015
75	Speech, Highlights and Statement of the Foreign Trade Policy 2015-2020.	02.04.2015

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76	Minutes of the 1st meeting of Consultative Committee of Cotton Advisory Board (2014-15) held on 13.10.2014.	02.04.2015
77	Highlights of the Foreign Trade Policy for 2015-2020.	02.04.2015
78	Foreign Trade Policy (2015-2020) Disappointing for Textiles Industry.	02.04.2015
79	Foreign Trade Policy (2015-2020).	03.04.2015
80	Request for participation in 19th Taipei Innovative Textile Application Show (TITAS Fair) Taiwan - 19th to 21st October.	07.04.2015
81	"4th FICCI Quality Systems Excellence Awards for Manufacturing -2015".	07.04.2015
82	Funds sanctioned by Ministry of Textiles under R-TUFS & M-TUFS.	09.04.2015
83	Issues Concerning Textile Industry of India.	09.04.2015
84	Need for immediate disposal of cotton procured by CCI.	10.04.2015
85	Minutes of the Second Meeting of Consultative Committee of CAB for the Cotton Season 2014-15 held on 31.03.2015.	13.04.2015
86	Workshop on "Business Communication Skills"- 29th April 2015 at PHD House, Chandigarh.	16.04.2015
87	Cotton Policy in China.	20.04.2015
88	New Dynamic Website.	22.04.2015
89	Proceedings of the 3rd meeting of the Committee of CITI.	22.04.2015
90	Explanation of salient changes with regard to certain schemes under Foreign Trade Policy 2015.	22.04.2015
91	Proceedings of the 4th Meeting of the Board of Directors of TSC.	23.04.2015
92	CITI's participation in 19th Taipei Innovative Textile Applications Show (TITAS Fair) Taiwan - 19th to 21st October 2015 (Monday - Wednesday).	23.04.2015
93	Ministry of Textiles appoints M/s Wazir Advisors Pvt. Ltd. for undertaking the work of evaluation of RTUFS & RRTUFS.	24.04.2015
94	Seminar on "Obligations of Employers Under Various Labour Laws".	27.04.2015
95	Cotton Scenario.	29.04.2015
96	Centre raises MSP of cotton by Rs. 50 per quintal.	30.04.2015
97	Request to provide branch data for respective UIDs under R-TUFS & RR-TUFS (in the prescribed format)-i-TUFS application.	05.05.2015
98	New Delhi says it has time till 2018 to remove incentives.	05.05.2015
99	Installed spindles 50 M- additions.	05.05.2015
100	An Introduction to Vietnam's Import and Export Industries.	06.05.2015
101	Exemption to textiles from implementation of the procedure for export certified organic products notified vide Public Notice No. 73(RE-2013).	07.05.2015

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102	India will miss overall textile and garment exports for yet another fiscal year 2015-16.	11.05.2015
103	Sales of procured cotton by CCI.	15.05.2015
104	Minutes of the Sub-committee meeting on colour-cotton held on 07.05.2015 at 04.30 PM in Dharwad.	18.05.2015
105	Highlights of Goods and Services Tax (GST) Bill passed by Lok Sabha.	20.05.2015
106	CITI-Birla Award for Cost Reduction by Textile Mills in 2014-15.	20.05.2015
107	Joint business delegation to Vietnam - A report.	21.05.2015
108	Service Tax rate at 14% w.e.f 01.06.2015.	21.05.2015
109	ITMA Exhibition in Milan from 12.11.2015 to 19.11.2015.	21.05.2015
110	Pradhan Mantri Kaushal VikasYojna (PMKVY) for the Textile Sector.	26.05.2015
111	Inviting interest for exploring investment opportunities in Vietnam in Spinning/Weaving projects.	26.05.2015
112	4th FICCI Quality Systems Excellence Awards for Manufacturing - 2015.	28.05.2015
113	Minutes of Core Committee Meetings- ICAC's 74th Plenary Meeting.	29.05.2015
114	CITI-Birla Award for Cost Reduction by Textile Mills for the year 2014-15.	29.05.2015
115	Interactive Session with Ms. Mani Anand Executive Director, Railway Board (New Delhi) at PHD House, Chandigarh.	03.06.2015
116	ITMA 2015 - Business delegation from NITMA.	03.06.2015
117	Highlights of the 70th Hank Yarn price Monitoring Committee Meeting held on 03.06.2015 at Mumbai	06.06.2015
118	Minutes of Core Committee Meeting- ICAC's 74th Plenary Meeting.	06.06.2015
119	Workshop on Time and Stress Management - 25 June 2015 at PHD House, Chandigarh.	09.06.2015
120	Business Networking & Exhibition Opportunities at Natural Fibre Conclave on 22.07.2015 in Coimbatore, Tamil Nadu.	09.06.2015
121	Agenda for EC meeting on 13.06.2015 (Saturday) at Hotel Park Plaza, Ludhiana.	09.06.2015
122	"Cotton Yarn Market Survey".	12.06.2015
123	ITMA 2015- Business delegation from NITMA.	18.06.2015
124	MSP for Cotton or 2015-16 seasons.	19.06.2015
125	Wazir Advisors-TUFS Evaluation Study.	19.06.2015
126	Annual Report 2014 -15: Release of an Advertisement.	23.06.2015
127	3-day Workshop on Totality of Project Management from 25-27 June, 15 at New Delhi organized jointly by i2P2M & Petrotech.	24.06.2015
128	Meetings with Union Ministers.	26.06.2015

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129	Minutes of EC meeting dt. 13.06.2015.	26.06.2015
130	NITMA AGM on 25.09.2015 - For Sponsors.	26.06.2015
131	Incremental Exports Incentivisation Scheme (IEIS).	26.06.2015
132	Application for Status holders.	26.06.2015
133	Proceedings of the 4th COA Meeting held on 6th June 2015 in New Delhi.	26.06.2015
134	Fulfillment of Export Obligation under the EPCG Scheme.	26.06.2015
135	TEXCON 2015: 15-16 October 2015: Hotel The Lalit, New Delhi.	26.06.2015
136	Meeting with Shri Arvind Panagariya, Vice Chairman, Niti Aayog, Govt. of India.	02.07.2015
137	Notice & Programme for AGM to be held on 25.09.2015.	03.07.2015
138	CITI's Representation to Hon'ble Prime Minister of India on TUFS Issues.	10.07.2015
139	Anti-Dumping Duty on Viscose Staple Fibre - reg.	11.07.2015
140	Feedback on Tariffs and NTMs on India's Exports to RCEP Countries.	13.07.2015
141	Financial Support Scheme by NBCFDC for training backward class youth in Textile related skills: Monetary reward for trainee.	13.07.2015
142	Operationalisation of online payments through debit / credit cards.	13.07.2015
143	Minutes of the meeting of the Core Committee - 74th Plenary Meeting of ICAC in India.	14.07.2015
144	CITI-Birla Award for Cost Reduction by Textile Mills in 2014-15.	16.07.2015
145	Workshop on "Innovation, Creativity & Team Building" - 7 August 2015 at Chandigarh.	16.07.2015
146	Condition for availment of optional exemption route for textiles under Central Excise Act.	20.07.2015
147	Central Excise - Optional exemption route (0%) restored for textile products.	22.07.2015
148	Reminder for Monetary Reward under NBCFDC Scheme.	27.07.2015
149	Minutes of the Meeting of the Core Committee - 74th Plenary Meeting of ICAC.	27.07.2015
150	Initiation of Sunset Review of Anti Dumping Duty imposed on imports of Viscose Staple Fibre.	27.07.2015
151	Indian Cotton Conference - ICC 2015.	28.07.2015
152	"Seminar on Labour Laws" - 31-07-2015 Hotel Friends Regency at Ludhiana.	29.07.2015
153	India Cotton Conference 2015 Scheduled on 07.11.2015 in Gurgaon - (Press Release).	29.07.2015
154	Kharif Crop Sowing Crosses 764 Lakh Hectare so far.	03.08.2015
155	Workshop on "Innovation, Creativity & Team Building" - 7 August 2015 at Chandigarh - Gentle Reminder.	03.08.2015

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156	Commencement of next phase of Pradhan Mantri Kaushal Vikas Yojana (PMKVY).	04.08.2015
157	Anti-dumping duty on Viscose Staple Fibre.	10.08.2015
158	Comprehensive Integrated Software Development (iTUFS) for TUFs.	10.08.2015
159	Indian Cotton Conference - ICC-2015. (Bangladesh)	10.08.2015
160	Excess capacity prompts Northern Indian spinning mills to shut down once a week.	11.08.2015
161	Minutes of the Review Meeting - 74th Plenary Meeting of ICAC.	12.08.2015
162	NITMA Membership crosses 101 and counting.	19.08.2015
163	Highlights of CITI Strategy Core Committee Meeting held on 17-08.2015 at New Delhi to combat the current crisis in the textile industry.	20.08.2015
164	Indian Cotton Conference 2015. (TMMA, Advertisers, Denim Association, M/C Suppliers)	20.08.2015
165	Survey by CIRCOT on contamination status of Indian cotton.	20.08.2015
166	MSP Order 2015-16.	25.08.2015
167	Need for an alternative to MSP operations.	25.08.2015
168	OM regarding Comprehensive Integrated Software Development (i-TUFS) for Technology Upgradation Fund Scheme.	26.08.2015
169	Comprehensive Integrated Software Development (i-TUFS) for Technology Upgradation Fund Scheme.	28.08.2015
170	Demise of Shri. J.N. Vohra- Ex.Punjab Committee Co-ordinator of NITMA.	28.08.2015
171	Delegation from Long An Province, Vietnam.	01.09.2015
172	Amendments in Public Notices No.30/2015-20 & 31/2015-20 dt. 26-08-2015.	01.09.2015
173	GST Conclave- 06-09-2015 at Hotel Mount View, Chandigarh.	02.09.2015
174	Proceedings of the 5th Meeting of the Committee of CITI.	04.09.2015
175	Minutes of the Meeting of the Organizing Committee to host 74th Plenary Meeting of ICAC in India.	04.09.2015
176	Applicability of Para 5.10(d) of Handbook of Procedure, 2015-20 relating to 3rd party exports under EPCG Scheme.	07.09.2015
177	Public Notice No. 32/2015-2020 & 33/2015-2020 issued by DGFT.	07.09.2015
178	TEXCON 2015: 15-16 October 2015: Hotel The Lalit, New Delhi.	08.09.2015
179	Article on Current status of Textile Industry.	08.09.2015
180	Allocation of Seats on CITI Committee for 2015-16.	09.09.2015
181	Liquidation of pending DBK claims during annual clearance drive 2015.	11.09.2015
182	Pre-budget Memorandum 2016-17.	11.09.2015

NITMA

Training programmes / Workshops organized by NITMA

01	Workshop on "Innovation, Creativity & Team Building" at PHD House Chandigarh.	10.09.2015
02	"Seminar on Labour Laws" - Hotel Friends Regency at Ludhiana.	29.07.2015
03	Workshop on Time and Stress Management - 25 June 2015 at PHD House, Chandigarh.	09.06.2015
04	Interactive Session with Ms. Mani Anand Executive Director, Railway Board (New Delhi) at PHD House, Chandigarh.	03.06.2015
05	Seminar on "Obligations of Employers Under Various Labour Laws", at PHD House, Chandigarh.	07.05.2015
06	Workshop on "Business Communication Skills"- at PHD House, Chandigarh	29.04.2015
07	Workshop for "Validation of Training Standards in Textile Industry", at Ludhiana.	10.03.2015
08	"Textile Sector skill Council" Awareness workshop dt. 24.02.2015 at PHD House Chandigarh.	24.02.2015
09	"Textile Sector skill Council" Awareness workshop at Ludhiana.	25.02.2015
10	Workshop on "Industrial Safety" at PHD House, Chandigarh	23.01.2015
11	Workshop on Lean "Manufacturing Competitiveness for Industry" at PHD House, Chandigarh	12.12.2014

NITMA

Representation sent to the different government officials

01	Joint representation through CITI to Hon'ble Prime Minister of India Shri Narendra Modi, on the issues relating to TUFS.	10.07.2015
02	Joint representation through CITI met Shri Arvind Panagariya, Vice Chairman, Niti Aayog, Govt. of India. (NITMA President Mr. Sharad Jaipuria was present).	02.07.2015
03	Joint representation through CITI met Shri Jayant Sinha, Hon'ble Minister of State for Finance, Funding the growth of Textiles Industry. (NITMA President Mr. Sharad Jaipuria was present)	26.06.2015
04	India will miss overall Textile & Garment exports for yet another fiscal year 2015-2016, a press release.	11.05.2015
05	Various concerns represented during the Joint Meeting of CITI & Texprocil.	13.03.2015
06	Department of Commerce DGFT on Incremental exports Scrip (IEIS)	09.03.2015
07	Representation to Department of Heavy Industry for membership in Development council for Textile machinery.	03.02.2015
08	To Department of Commerce DGFC on Incremental Export Incentives Scrip (IEIS)	14.01.2015
09	To Honorable Minister of textile regarding procurement of cotton at MSP and e-auction.	19.11.2014
10	To Sub-Divisional Magistrate SDM House Samana regarding - Fire Risk in Textile plant.	20.11.2014

Replies received on the representations

01	Reply recived from Punjab Pollution Control Board, Patiala (Copy encl.)	07.01.2015
02	From Office of Textile Commissioner Office for adding some specific machines (Copy encl.)	01.12.2014

GOVERNMENT OF INDIA
MINISTRY OF TEXTILES
OFFICE OF THE TEXTILE COMMISSIONER
NISHTHA BHAVAN ,NEW MARINE LINES, MUMBAI - 400 020.
Email – tufstxc@gmail.com : FAX: 022-2200 4693
Website - www.txcindia.gov.in

No.50(20)2014/Mach Clarfn/MS

Dated : 09/12/2014

To,
Shri G. Balasubramanian
Secretary General
Northern India Textile Mills' Association
PHD House, Sector 31-A,
Chandigarh 160 031.

Sub: Representation for adding some specific machines under RRTUFS.

Sir,

Please refer to your letter dated 24.7.2014 requesting for adding some specific machines under RRTUFS. In this connection, I am directed to convey the comments of this office as given below:

- 1. Caustic Recovery Unit:** Caustic Recovery Unit is covered with Fully Automatic Yarn/Fabric Mercerizing machine in Annex-MC 12 (List of Processing Machinery eligible under TUF Scheme For 10% Capital Subsidy and 5% Interest Reimbursement) of RR-TUFS at Sr. No.8. Hence, Independent Caustic Recovery Unit cannot be considered as it is an accessory only.
- 2. Agro based Boiler:** 'PLC based oil / gas fired boiler (Steam /Thermic fluid) with automatic control on combustion efficiency' is covered in Annex-MC12 of RR-TUFS at Sr. No.53. Agro based Boiler does not appear to have advanced technology in absence of any advanced features. Hence, it cannot be considered for inclusion in RR-TUFS.
- 3. Sludge Paddle:** Sludge Paddle is used in waste water treatment process as a part of ETP machineries and no machineries of ETP are covered in RR-TUFS except 'online monitoring system for treated liquid effluent quality and quantity' at sr. no. 61 of Annex – MC 12. Therefore, request for inclusion of said machine cannot be considered.
- 4. Course Count Ring Spinning Machines equipped with Auto Dofer stub & lycra attachment**
: Under guidelines of RR-TUFS, the Government has reduced the subsidy benefit to the spinning segment from 4% Interest Reimbursement (IR) to 2% IR based on the decision taken by the CCEA and subsidy cap is also brought in respect of stand alone spinning segment to ensure that outflow of subsidy to the stand alone spinning segment is limited to the subsidy cap specified i.e. 26% of the total plan outlay including the past liability.

PTO

Course count spun yarns manufacturing units having spinning, yarn dyeing, weaving and processing capacity for manufacturing finished fabric having the Composite Mill nature activity are eligible for general benefit of 5% IR (for all) / 6% IR (Wvg. Only) on the investment made under TUFs eligible machinery. Moreover, weaving (looms) and processing machine are also be eligible for capital subsidy 10% (Processing machines) and 15% CS (Wvg. Machines), if unit installs machinery of suitable bench marked technology decided for this purpose under RR-TUFs. The stand alone spinning segment has not been provided any capital subsidy since inception of the Scheme in the year 1999. As per the data on countwise production there is no shortfall in production of coarse count yarns and the same is on increase. Technologically also ring spinning machine are the same for producing different range of count of yarn. In view of the reasons as stated above except for standalone spinning units it would be feasible to a course count spun yarn manufacturer to avail all the prevailing benefit under TUFs even now. Therefore, it appears that the interest of course count spun yarn manufacturer are duly taken care of within the policy prescription of RR-TUFs

This is for your information.

Yours faithfully

(S.K. Singh)
Deputy Director



No. ~~6563~~ 82

Regd.

Dated... 7. 1. 2015

To

M/s Northern India Textile Mills Association,
PHD House, Sector 31 A,
Chandigarh-160031.

Sub: Fire risk in the plant particularly Raw-Material Godowns and spolling of process material due to black smoke from burnt hust at Harvesting of wheat/rice in fields adjoining nearby factories.

Ref: Your letter dated 20.11.2014

In this regard, it is intimated that the Board is already in the process of organizing workshops and conference at the state level and the national level to find a long term and most economical solution to this issue. Also, the District Administration is taking necessary actions on this matter.

The issue of stubble burning and the pollution caused by it is a concern which is being seriously viewed by the Board and action in the matter will be taken accordingly.

Environmental Engineer

Dated

Endst. no.....

A copy of the above is forwarded to the Senior Environmental Engineer, Punjab Pollution Control Board, Zonal Office-I, Patiala w.r.t letter no. 6563 dated 11.12.2014 and letter no. 6270-A dated 21.11.2014 for information please and further necessary action please.

Environmental Engineer

Dated

Endst. no.....

A copy of the above is forwarded to the M/s Radiant Textiles Limited, Vill. Chounth, Patiala Road, Teh. Samana, Distt. Patiala w.r.t its letter dated 27.10.2014 for information please.

NITMA

New members enrolled after last AGM held on 14th November, 2014

In order to increase membership and to encourage close cooperation between mills and various Stakeholders connected, NITMA Secretariat corresponded with leading Machinery Manufacturers, Textile units across Northern India. Consequently, following organizations have joined hands with NITMA, as its Members:

1. Mr. Ashok Juneja (Head of Sales & Service)
Saurer textile Solutions Pvt. Ltd.
2. Mr. Tek Chand Goyal (M.D)
Pooja Cotspin Ltd.
3. Mr. Sham Lal Goyal (Director)
Satluj Spintex, Mansa
4. Mr. D.K Singla (Director)
Asia Spintex, Lalru
5. Mr. Manish Singla (Director)
Jyoti Threads (India) Ltd., Samana
6. Mr. Ashu Goyal (E.D)
Aggarsain Fibres Ltd., Samana
7. Mr. Mani Kant (Director)
Bishnu Texport Pvt. Ltd., New Delhi
8. Mr. Deepak Garg (M.D)
AB Cotspin India Ltd., Bathinda
9. Mr. Sidharth Khanna (M.D)
Arisudana Industries Ltd., Ludhiana
10. Mr. Y.C Gupta (Business Head)
Indo Rama Industries Ltd., Solan
11. Mr. Shantanu Daga (CMD)
Deepak Spinners Ltd., Solan
12. Mr. Abhishek Ahuja (Director)
Ahuja Cotspin Pvt. Ltd., Ludhiana
13. Mr. Pritam Singh (M.D)
Home Textile India Ltd., Panipat
14. Mr. Gagan Kansal (M.D)
Kay Gee Spinners Pvt. Ltd., Panipat
15. Mr. Dwarka Dass (M.D)
Shree Ganesh Threads Ltd., Patran
16. Mr. Amit Chaturvedi (M.D)
Dwarikadhish Spinners Ltd., Lalru
17. Mr. Ramesh Kumar Goyal (Director)
Partap Fabrics Pvt. Ltd., Ambala
18. Mr. Anil Jain (M.D)
Jain Textile Industries, Gurgaon
19. Mr. Suresh Kumar Gupta (M.D)
Punjab Spintex Ltd., Bathinda
20. Mr. Anil Jain (M.D)
AVI ANSH Textile Pvt. Ltd., New Delhi

NITMA

NITMA's New Dynamic Website

Our new dynamic website, www.nitma.org , went live from 01st January 2015.

This new website is primarily based on CMS (Content Management System) which enables visitors to access multiple information by single click.

Important features worth noticing are:

- Member companies' logos
- Announcements wizard
- Breaking News wizard
- Upcoming Events wizard
- Advertisement space (specifications are available on Website)

Regular uploads are being done on the webpage to keep it updated and user friendly.

We request you kindly visit our website and provide your valuable inputs for its further enrichment.

Indian Cotton Conference 2015 - ICC 2015

Northern India Textile Mills Association (NITMA) will be co hosting the Indian Cotton Conference 2015 (ICC 2015) along with The Indian Cotton Association Limited (ICAL) to be held on 07-11-2015 at The Leela Ambience, Gurgaon.

TexCon - 2015

Confederation on Indian Industry (CII) in association with NITMA will be organizing International conference and exhibition on Textile and Apparel from 15.10.2015 to 16.10.2015 at Hotel The Lalit, New Delhi.

ITMA - 2015

The much awaited " International Textile Machinery Exhibition" being held once in 4 years, is scheduled to be held in Milan , Italy , from 1²- 19ⁿ November' 2015.

Members have requested to form a business delegation from NITMA and take prior appointments to visit various key manufacturers for better attention and effective presentation of their new innovations and products.

All the arrangements will be made well in advance for a group which will be also cost effective.

NITMA

NITMA Brochure

We have introduced a printed NITMA brochure which contains core information and domain of NITMA with the list of its esteemed members. We shall be distributing the brochure to prospective members as an introductory document. The same is being updated regularly. Members can order for printed brochures.

NITMA group in WhatsApp

NITMA has made a WhatsApp group of members under the head NITMA.

As on date, there are 98 contacts of our members in the group. The remaining members are requested to join the group. We have also created group NITMA 1 to accommodate important people of the member companies.

Only Important information specific to textile industry and other relevant information are shared on real time basis. We request you to make the best use of it.

Textile Sector Skill Council (TSC)

We are hopeful that some of our members got benefited in the pilot phase of the Pradhan Mantri Kaushal Vikas Yojana (PMKVY), the enrolment for which ended on 15-07-2015. Training is now being imparted to 8,735 fresh trainees for three job roles, out of the total 56 job roles, developed by Textile Sector Skill Council (TSC).

We are glad to inform you the commencement of next phase (regular phase) of the PMKVY in mid-August 2015.

Members are requested to affiliate with TSC as Training Partners (TPs). The protocol-cum-application form for affiliation as TP can be downloaded from their website. Contrary to the pilot phase, the next phase (regular phase) will be covering all the 56 job roles and the Qualification Packs (QPs) for these can be accessed from website.

Very shortly TSC will be coming up with an invitation for putting forth the training demand, for all the 56 job roles, to all the TP affiliated and those intent to affiliate with TSC.

We aspire to see more members in the next phase of PMKVY starting very soon.

Data & Statistics

Technology Upgradation Fund Scheme (TUFS) Benefit Chart [RR-TUFS]

2% IR	2% IR (or) 8% MMS	5% IR (or) 15% MMS	5 % IR + 10 % CS (or) 15% MMS	6% IR + 15% CS (or) 30% MMS	5 % IR (or) 30% CS.
Standalone Spinning	Weaving - Second hand imported shuttle-less loom	Spinning with matching capacity	Processing of fibres, yarn fabrics, garments & made ups	Weaving - Brand new shuttle-less loom	Handloom Silk sectors
		Processing of fibres, yarn, fabrics, garmenting and made ups	Garmenting		
		Garmenting	Technical Textiles Non-woven & converters of non-woven		
		Technical Textiles & Non - woven & converted of non - woven			
		Cotton Ginning & Pressing Wool sector Synthetic Filament Yarn Texturising / crimping / twisting Manufacturing Viscose filament yarn/viscose staple yarn Independent weaving preparatory Knitting Embroidery on stand-alone basis, Made up manufacturing Jute Sectors Carpet manufacturing CAD, CAM & design studio			

**PROGRESS OF TUFs
RESTRUCTURED TUFs**

Restructured TUFs :- Under the scheme, there is an overall subsidy cap of Rs. 1972 crores from the date of the Resolution, i.e., 28.04.2011 to 31.03.2012, which is expected to leverage an investment of Rs.46900 crore, with sectoral investment shares of 26% for spinning, 13% for weaving, 21% for processing, 8% for garmenting and 32% for others. Category wise subsidy approved under the scheme is given below:-

Category wise Subsidy Approved under (R-TUFs)

As on 03.09.2015

Category	No of Application	Project Cost	Sanctioned Loan Amount	Loan under TUFs	CAP for Project Cost	Subsidy for ALL	CAP for Subsidy Amount	Subsidy Claimed	
								No of Applications	Amount
Spinning	282	9,642.78	5,965.09	5,414.83	12,194.00	1,089.73	210	272	446.14
Weaving	943	3,552.56	2,640.08	2,511.12	6,097.00	707.53	225	845	305.45
Processing	506	4,790.56	2,333.57	2,206.31	9,849.00	646.07	424	474	308.96
Garmenting	583	1,085.54	692.1	636.56	3,752.00	173.62	200	557	101.55
Others	1641	18,441.88	10,256.19	9,390.28	15,008.00	2,490.89	799	1572	1159.97
Total	3955	37,513.31	21,887.03	20,159.10	46,900.00	5,107.84	1,858.00	3720	2322.07

(Rs. In Crores)

Source : O/o Textile Commissioner(TxC)

Restructured Revised TUFs (RR-TUFs)
As on 03.09.2015

Category	Type of unit	Numbers of UIDs Issued	Project Cost	Term Loan Sanctioned	Term Loan Eligible under TUFs	Subsidy Cap Limit * Earmarked	Subsidy Utilised in 12th plan (for UIDs approved)	Available Subsidy Cap
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9) = (7)-(8)
Standalone Spinning	MSME	74	256.87	168.21	161.93	47.48	8.2	
	Non-MSME	303	6275	4112.87	3726.94	427.32	204.96	39.28
Others	Total	377	6531.86	4281.08	3888.87	474.8	213.16	
	MSME	3705	5876.62	3158.48	2968.89	218.77	708.58	
Overall	Non-MSME	500	11306.43	7709.72	7141.6	1968.97	1477.05	2.1
	Total	4205	17183.04	10868.19	10110.5	2187.74	2185.63	
Overall	MSME	3779	6133.48	3326.69	3130.83	266.25	716.78	
	Non-MSME	803	17581.43	11822.59	10868.54	2396.29	1682.01	263.75
	Grand Total	4582	23714.91	15149.27	13999.37	2662.54	2398.79	

- * A minimum of 10% of the outlay for new sanctions is earmarked for MSME sector. In addition surplus subsidy cap available under Non-MSME can be utilized as and when earmarked subsidy cap for MSME sector is exhausted.
- i) Spinning Segment : The subsidy amount available for new sanctions for standalone spinning segment is Rs.474.80 cr. A minimum of 10% of the outlay for new sanctions is earmarked for MSME cases and a maximum of 90% available for other than MSME cases.
- ii) Other Segment : Amount available for new sanctions under RR-TUFs is Rs.2187.74 cr. After accounting for standalone spinning sector, the balance available for "other sectors" (i.e., other than standalone spinning segment) is Rs.2662.54 cr. Here also a minimum of 10% of the outlay is earmarked for MSME cases and a maximum of 90% will be available for sanctions for other than MSME cases.
- iii) New Pilot Scheme (Hire Purchase Scheme) : An amount of Rs.300 Cr. Is also earmarked for disbursement under Hire Purchase Scheme.
- iv) The fund earmarked for MSME includes fund for MMS cases also.

Source : O/o Textile Commissioner(TxC)
Source :txcindia.gov.in

PROGRESS OF ERSTWHILE –TUIFS (5% IR, 10% CLCS AND 15% CLCS/MIMS)
AND SUBSIDY RELEASED (01.04.1999 to 28.06.2010)

(Rs. In Crores)

Period	Applications received		Applications sanctioned			Applications disbursed		Subsidy released *
	No.	Total cost of project	No.	Project Cost	Amount	No.	Amount	
1999-2000	407	5771	309	5074	2421	179	746	1
2000-2001	719	6296	616	4380	2090	494	1863	70
2001-2002	472	1900	444	1320	630	401	804	198.89
2002-2003	494	1835	456	1438	839	411	931	202.59
2003-2004	867	3356	884	3289	1341	814	856	249.06
2004-2005	986	7941	986	7349	2990	801	1757	283.6
2005-2006	1086	16194	1078	15032	6776	993	3962	485
2006-2007	12336	61063	12589	66233	29073	13168	26605	823.92
2007-2008	2408	21254	2260	19917	8058	2207	6854	1143.37
2008-2009	6113	56542	6072	55707	24007	6111	21826	2632
2009-2010	2384	28005	2352	27611	6612	2361	8140	2886.03
2010-11 (Upto June, 2010)	256	397	256	397	254	240	282	2759.00**
2011-12	-	-	-	-	-	-	-	2934.55
2012-13	-	-	-	-	-	-	-	1516.04
2013-14	-	-	-	-	-	-	-	911.7
2014-15 (upto 31-3-2015)	-	-	-	-	-	-	-	807.64
Total upto 31-03-15	28,528	2,10,554	28,302	2,07,747	85,091	28,180	74,626	15,145

* - As per records of MOT and latest information may be available with MOT.

** :- Pertains to 2010-11

Source : O/o Textile Commissioner(TxC)

NITMA

PROGRESS OF 15% Credit Linked Capital Subsidy / Margin Money Subsidy
(CLCS@ 15%-TUFS/MMS@ 15%-TUFS)

(Rs. In Crores)

	Application Received		Sanctioned		Disbursed	
	No.	Amount (cost of Machinery)	No.	Amount (subsidy Amount)	No.	Amount (subsidy Amount)
2008-09	695	137.24	416	10.07	307	7.52
2009-10	946	210.28	610	15.46	608	15.43
2010-11	921	178.54	512	12.03	472	11.05
2011-12	164	35.92	399	10.87	397	10.68
2012-13	1	0.75	21	0.75	21	0.75
2013-14	0	0	45	1.58	24	0.68
2014-15	0	0	22	0.86	22	0.86
Restructured TUFS						
2011-12	314	90.83	204	6.47	176	5.83
2012-13	697	250.96	582	23.32	534	20.43
2013-14	444	254.01	652	34.21	484	24.8
2014-15	583	287.02	656	38.95	656	38.95
2015-16 (As on 31.07.2015)	3	1.84	30	3.13	28	3.09
Total	4768	1447.39	4149	157.7	3729	140.07

Source : O/o Textile Commissioner(TxC)

NITMA

PROGRESS OF 20% Credit Linked Capital Subsidy / Margin Money Subsidy
(CLCS@ 20%-TUFS/MMS@ 20%-TUFS)

(Rs. In Crores)

	Application Received		Sanctioned		Disbursed	
	No.	Amount (cost of Machinery)	No.	Amount (subsidy Amount)	No.	Amount (subsidy Amount)
2003-04	4	0.48	4	0.1	4	0.1
2004-05	323	83.86	150	6	150	6
2005-06	564	201.03	368	23	368	23
2006-07	863	353.23	953	68.9	827	59.86
Against backlog of 2006-07	0	0	0	0	131	9.03
2007-08	470	184.09	436	35.92	436	35.92
2008-09	470	233.73	455	37.95	404	32.48
2009-10	301	133.53	364	30.59	363	30.57
2010-11	361	182.2	243	18.73	233	17.72
2011-12	128	53.48	177	11.45	176	11.38
2012-13	3	4.93	7	0.38	7	0.38
2013-14	0	0	11	0.85	5	0.36
2014-15	0	0	6	0.49	6	0.49
Restructured TUFS						
2011-12	338	207.9	133	14.66	117	12.94
2012-13	504	439.81	544	66.13	518	63.04
2013-14	329	286.26	399	58.6	328	47.39
2014-15	95	101.5	154	24.82	154	24.82
2015-16 (As on 31.07.2015)	4	3.68	21	4.24	20	4.02
Total	4757	2469.71	4425	402.81	4247	379.5

Source : O/o Textile Commissioner(TxC)

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PROGRESS OF 15% Margin Money Subsidy under RRTUFS

(Rs. In Crores)

	Sanctioned		Disbursed	
	No.	Amount (subsidy Amount)	No.	Amount (subsidy Amount)
2014-15	424	19.29	424	19.29
2015-16	576	37.68	358	21.71
As on (31.8.15)				

PROGRESS OF 30% Margin Money Subsidy under RRTUFS

(Rs. In Crores)

	Sanctioned		Disbursed	
	No.	Amount (subsidy Amount)	No.	Amount (subsidy Amount)
2014-15	87	27.39	87	27.39
2015-16	123	50.44	72	29.22
As on (31.8.15)				

PROGRESS OF 15% & 30% Margin Money Subsidy under RRTUFS

(Rs. In Crores)

	Sanctioned		Disbursed	
	No.	Amount (subsidy Amount)	No.	Amount (subsidy Amount)
2014-15	43	18.2	43	18.2
2015-16	36	15.19	31	15.25
As on (31.8.15)				

Source : O/o Textile Commissioner(TxC)

Cotton

Sustained supply of raw material is key to provide competitive edge to Indian textile industry.

Country has achieved a record high cotton production of 390 lakh bales during 2013-14 cotton season and expected to surpass China this year to become the largest cotton producing country in the world. Our efforts for use of latest technology in seed development is very encouraging and is in the interest of agriculture and textile sectors. The policy of free trade for cotton is also helping us. The direct subsidy mechanism will be appropriate to safeguard the interests of farmers and users.

The cotton arrivals as on 08-09-2015 for the season 2014-15 is approx 360 lac bales compare to 406.74 lacs for the previous year 2013-14.

Sowing by end of this month is likely to touch 119-120 lac hectares as against 122.49 lac hectares for the year 2014-15.

The cotton production for the season 2015-16 is heading for a bumper crop of 400 lac bales.

Recommendation for Estimation of State - Wise Area under Cotton Cultivation For Cotton Season 2013-14 TO CAB.

As per the information made available by Director, Directorate of Cotton Development (DOCD), Ministry of Agriculture, Government of India, the Area under Cotton Cultivation has been finalized to 119.60 lakh hectares for the Cotton season 2013-14. The state-wise break up of final area is as detailed below:

(Area in lakh hectares)

Sr. No.	Name of the State	Area estimated by CAB on 13.10.2014	Area recommended to CAB on 31.03.2015
1	Punjab	5.05	4.46
2	Haryana	5.66	5.36
3	Rajasthan	3.03	3.93
	NORTHERN REGION	13.74	13.75
4	Gujarat	26.91	25.19
5	Maharashtra	38.72	41.92
6	Madhya Pradesh	6.21	5.14
	CENTRAL REGION	71.84	72.25
7	Andhra Pradesh*	22.69	23.89
8	Karnataka	5.94	6.62
9	Tamil Nadu	1.39	1.52
	SOUTHERN REGION	30.02	32.03
10	Odisha	1.34	1.24
11	Others	0.33	0.33
	TOTAL	117.27	119.6

*The Consulative Committee of CAB recommended to maintain independent data of both Andhra Pradesh and Telangana states from next Cotton season onwards (i.e 2014-15).

Input on Estimation of State - Wise Cotton Production for Cotton Season 2013-14 for CAB

The Member Secretary requested CMD-CCI Ltd. and President, CAI to furnish state-wise pressed bale figures for the Cotton season 2013-14. The CMD, CCI Ltd. informed that as per the data collected from their branch offices, the CCI has arrived at a total pressed bale figure of 371.90 lakh bales (excluding loose lint). He further informed that taking into account loose cotton delivery of 26.10 lakh bales, CCI has arrived at a total production of Cotton at 398.00 lakh bales for the Cotton season 2013-14. The President, CAI informed that the pressed bale data from its all up-country associations is yet to be received and is being compiled. After detailed deliberations, the Consultative Committee recommended to retain the production of 398 lakh bales pending receipt of the pressed bale data from CAI for the Cotton season 2013-14. The state-wise break up of production is detailed below:

(In lakh bales of 170 kg each)

Sr. No	Name of the State	Estimated by CAB on 13.10.2014			Recommended production to CAB on 31.03.2015		
		Pressed Bales	Loose Cotton	Total	Pressed Bales	Loose Cotton	Total
1	Punjab	18.5	2.5	21	18.5	2.5	21
2	Haryana	21	3	24	21	3	24
3	Rajasthan	12.9	1.1	14	12.9	1.1	14
	NORTHERN REGION	52.4	6.6	59	52.4	6.6	59
4	Gujarat	120.8	3.2	124	120.8	3.2	124
5	Maharashtra	78.25	5.75	84	78.25	5.75	84
6	Madhya Pradesh	18.3	0.7	19	18.3	0.7	19
	CENTRAL REGION	217.35	9.65	227	217.35	9.65	227
7	Andhra Pradesh	71.5	6.5	78	71.5	6.5	78
8	Karnataka	21.9	1.1	23	21.9	1.1	23
9	Tamil Nadu	2.8	2.2	5	2.8	2.2	5
	SOUTHERN REGION	96.2	9.8	106	96.2	9.8	106
10	Odisha	3.95	0.05	4	3.95	0.05	4
11	Others	2	---	2	2	---	2
	TOTAL	371.9	26.1	398	371.9	26.1	398

NITMA

Recommendation for Estimation of State - Wise Area Under Cotton Cultivation to CAB

As per the information on 2nd advance estimate made available by Director, DOCD, Ministry of Agriculture, Government of India, the Area under Cotton Cultivation has been revised to 129.71 lakh hectares for the Cotton season 2014-15. The state-wise break up of area is as detailed below:

(Area in lakh hectares)

Sr. No.	Name of the State	Area estimated by CAB on 13.10.2014	Area recommended to CAB on 31.03.2015
1	Punjab	4.5	4.5
2	Haryana	6.39	6.39
3	Rajasthan	4.16	4.54
	NORTHERN REGION	15.05	15.43
4	Gujarat	30.06	30.08
5	Maharashtra	41.92	41.92
6	Madhya Pradesh	5.79	5.78
	CENTRAL REGION	77.77	77.78
7	Telangana	16.51	16.92
8	Andhra Pradesh	7.36	7.74
9	Karnataka	7.6	8.55
	Tamil Nadu	0.7	1.73
10	SOUTHERN REGION	32.17	34.94
11	Odisha	1.25	1.25
12	Others	0.31	0.31
	TOTAL	126.55	129.71

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Agency -Wise Input on Estimation of State - Wise Cotton Production
For Current Cotton Season 2014-15 for CAB

The Member-Secretary requested agencies to place their production estimate before the committee. Accordingly, the inputs on estimation of State-wise Cotton production for the Cotton Season 2014-15 furnished by various agencies viz. Directorate of Cotton Development (DOCD), Cotton Association of India (CAI), Confederation of Indian Textile Industry (CITI), Cotton Corporation of India (CCI) Ltd and Indian Cotton Federation (ICF) are as under:-

(In lakh bales of 170 kg each)

Sr. No	Name of the State	CAB estimated as on 13.10.2014			Agency-wise input on estimation of production to CAB on 31.03.2015				
		Pressed Bales	Loose Cotton	Total	DOCD	CAI	CITI	CCI	ICF
1	Punjab	11.5	2.5	14	18.52	13	13	14.5	12
2	Haryana	22	3	25	23	23.5	25	24	23
3	Rajasthan	15.9	1.1	17	15	17	18	17.5	17
	NORTHERN REGION	49.4	6.6	56	56.52	53.5	56	56	52
4	Gujarat	121.8	3.2	125	110.89	119	112	104	116
5	Maharashtra	79.25	5.75	85	75	82.25	82	84.5	88
6	Madhya Pradesh	17.3	0.7	18	17.5	18	18	17.5	18
	CENTRAL REGION	218.35	9.65	228	203.39	219.25	212	206	222
7	Telangana	49.4	0.6	50	40	54	50	58.5	50
8	Andhra Pradesh	21.1	5.9	27	21.05	24	27	27	27
9	Karnataka	26.9	1.1	28	22.05	32	32	30	23
	Tamil Nadu	2.8	2.2	5	3.71	7.25	5	5	7
10	SOUTHERN REGION	100.2	9.8	110	86.81	117.25	114	120.5	107
11	Odisha	3.95	0.05	4	4	4	4	3.5	4
12	Others	2	--	2	0.8	2	4	2	4
	TOTAL	373.9	26.1	400	351.52	396	386	388	389

The state wise production estimates are inclusive of loose Cotton.

NITMA

Area, Production and Productivity of Cotton in India from 1950-51 onwards

Year	Area (Lakh hectares)	Production (Lakh Bales of 170 Kgs. Each)	Yield (Kgs/Hect)
1950-51	58.82	34.3	99
1960-61	76.1	60.12	134
1970-71	76.05	56.64	127
1980-81	78.23	78	169
1990-91	74.39	117	267
2000-01	85.76	140	278
2001-02	87.3	158	308
2002-03	76.67	136	302
2003-04	76.3	179	399
2004-05	87.86	243	470
2005-06	86.77	241	472
2006-07	91.44	280	521
2007-08	94.14	307	554
2008-09	94.06	290	524
2009-10	103.1	305	503
2010-11	111.42	339.1	517
2011-12	121.78	353	493
2012-13	119.78	365	518
2013-14	115.53	375	552

Source:Cotton Advisory Board

ALL INDIA STATEWISE AREA, PRODUCTION & YIELD OF COTTON

STATES	2009-10			2010-11			2011-12			2012-13			2013-14			2014-15*		
	AREA	PROD.	YIELD	AREA	PROD.	YIELD	AREA	PROD.	YIELD	AREA	PROD.	YIELD	AREA	PROD.	YIELD	AREA	PROD.	YIELD
PUNJAB	511.0	13.0	432.5	530.0	18.5	593.4	560.0	20.0	607.1	480.0	21.0	743.8	505.0	21.0	706.9	450.0	12.0	453.3
HARYANA	507.0	15.3	511.3	492.0	17.0	587.4	641.0	26.0	689.5	614.0	26.0	719.9	566.0	24.0	720.8	639.0	23.0	611.9
RAJASTHAN	444.0	12.0	459.5	335.0	10.1	512.5	470.0	18.0	651.1	450.0	17.0	642.2	303.0	14.0	785.5	454.0	17.0	636.6
PUNJAB CIRCLE	1,462.0	40.3	468.0	1,357.0	45.6	571.3	1,671.0	64.0	651.1	1,544.0	64.0	704.7	1,374.0	59.0	730.0	1,543.0	52.0	572.9
GUJARAT	2,625.0	98.0	634.7	2,633.0	106.2	685.7	2,962.0	122.0	700.2	2,497.0	93.0	633.2	2,691.0	124.0	783.4	3,008.0	110.0	621.7
MAHARASHTRA	3,503.0	65.8	319.1	3,932.0	87.8	379.4	4,125.0	76.0	313.2	4,146.0	81.0	332.1	3,872.0	84.0	368.8	4,192.0	76.0	308.2
MADHYA PRADESH	611.0	15.3	424.3	650.0	17.7	462.9	706.0	18.0	433.4	608.0	19.0	531.3	621.0	19.0	520.1	578.0	19.0	558.8
CENTRAL ZONE	6,739.0	179.0	451.6	7,215.0	211.7	498.7	7,793.0	216.0	471.2	7,251.0	193.0	452.5	7,184.0	227.0	537.2	7,778.0	205.0	448.1
ANDHRA PRADESH	1,475.0	54.5	628.1	1,784.0	59.5	567.0	1,879.0	60.0	542.8	2,400.0	84.0	595.0	2,269.0	78.0	584.4	2,466.0	75.0	517.0
KARNATKA	455.0	12.3	457.7	545.0	11.1	346.2	554.0	15.0	460.3	485.0	17.0	595.9	594.0	23.0	658.2	855.0	30.0	596.5
TAMIL NADU	104.0	5.0	817.3	122.0	7.2	1003.3	133.0	6.5	830.8	128.0	6.0	796.9	139.0	5.0	611.5	173.0	5.0	491.3
SOUTHERN ZONE	2,034.0	71.8	599.7	2,451.0	77.8	539.6	2,566.0	81.5	539.9	3,013.0	107.0	603.7	3,002.0	106.0	600.3	3,494.0	110.0	535.2
OTHERS+ ORISSA	75.0	2.0	453.3	122.0	4.1	564.3	148.0	5.5	631.8	170.0	6.0	600.0	167.0	6.0	610.8	156.0	2.7	294.2
ALL INDIA	10,310.0	305	502.9	11,145.0	339	517.2	12,178.0	367	512.3	11,978.0	370	525.1	11,727.0	398	577.0	12,971.0	370	484.5
LOOSE INCLUDED			12.0															

(AREA = Thousand ha, PRODUCTION = LAKH B/S 170 KG & YIELD = Kg LINT/ha)

Source: Cab, *2014-15 production numbers are our estimates

NITMA

Cotton Balance Sheet for the year 2011-12 to 2014-15
Cotton Year: October to September

(In lakh bales of 170 kg. each)

Particulars	2012-13	2013-14	2014-15 (P) *
SUPPLY			
Opening Stock	40	35	32
Crop	365	390	400
Import	15	8	7
TOTAL SUPPLY	420	433	439
DEMAND			
Mill Consumption	250	252	275
S.S.I Consumption	23	25	26
Non Textile Consumption	10	10	10
Export	101	114	90
TOTAL DEMAND	384	401	401
Closing Stock.	35	32	38

P - Provisional

Source : * - As estimated by CAB in its last meeting held on 14.07.2015

Note: From the Cotton Year 2011-12, the "Non - mill consumption" has been referred as "Non Textile Consumption".

COTTON SEASON (OCT-SEPT) 2014-15

Name of the state	Area	2014-15 (Provisional)*			
		Production			Yield
		Pressed bales	Loose Cotton	Total	
Punjab	4.50	11.50	2.50	14.00	528.89
Haryana	6.39	22.00	3.00	25.00	665.10
Rajasthan	4.54	15.90	1.10	17.00	636.56
NORTHERN ZONE	15.43	49.40	6.60	56.00	616.98
Gujarat	30.08	104.80	3.20	108.00	610.37
Maharashtra	41.92	77.25	5.75	83.00	336.59
Madhya Pradesh	5.78	17.30	0.70	18.00	529.41
CENTRAL ZONE	77.78	199.35	9.65	209.00	456.80
Telangana	16.92	56.40	0.60	57.00	572.70
Andhra Pradesh	7.74	21.10	5.90	27.00	593.02
Karnataka	8.55	28.90	1.10	30.00	596.49
Tamilnadu	1.73	2.80	2.20	5.00	491.33
SOUTHERN ZONE	34.94	109.20	9.80	119.00	578.99
Orissa	1.25	3.95	0.05	4.00	544.00
Others	0.31	2.00	0.00	2.00	1096.77
TOTAL	129.71	363.90	26.10	390.00	511.14

Area in Lakh hectares/Production in lakh bales of 170 kgs each/Yield in Kilogram / Hectare

Loose Cotton delivery is based on the survey of "loose cotton delivery and consumption in India" undertaken by ATIRA

* - As estimated by CAB in its meeting held on 31.03.2015

Month End Price Report on Raw Cotton (Season Wise)

Values are in Rs./Kg.

Item	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
Raw Cotton		Wt.Avg.										
2014-2015	97.55	89.92	89.09	91.29	84.66	83.56	87.13	91.85	93.68	91.42	90.89	
PV(M)	-9	-8	-1	2	-7	-1	4	5	2	-2	-1	
PV(Y)	-18	-21	-18	-17	-27	-28	-22	-17	-16	-19	-18	
2013-2014	118.30	113.82	108.66	109.79	116.03	115.99	111.79	111.29	111.23	113.44	110.77	107.13
PV(M)	-3	-4	-5	1	6	Nil	-4	Nil	Nil	2	-2	-3
PV(Y)	23	38	19	18	25	20	8	12	11	6	Nil	-13
2012-2013	96.35	82.27	90.96	93.11	92.75	96.27	103.42	99.45	99.84	106.64	110.49	122.49
PV(M)	Nil	-15	11	2	Nil	4	7	-4	Nil	7	4	11
PV(Y)	-9	-15	-4	5	-5	-1	12	8	4	11	15	27
2011-2012	106.00	96.84	94.30	88.84	97.81	97.53	92.54	91.70	96.25	96.25	96.25	96.25

Data Source: O/o Textile Commissioner
 Data Compiled By: NIC-Textiles
 As on 25.07.2015

Cotton Production

The Cotton Advisory Board, in its meeting held on 13th October 2014 has projected cotton production during 2014-15 cotton season at 400 lakh bales of 170 kgs each, as per State-wise details given below:

Area in lakh hectare/Production in lakh bales/Yield kgs per hectare

State	2014-15*			2013-14		
	Area	Production	Yield	Area	Production	Yield
Punjab	4.5	14	529	5.05	21	707
Haryana	6.39	25	665	5.66	24	721
Rajasthan	4.16	17	695	3.03	14	785
North Total	15.05	56	633	13.74	59	730
Gujarat	30.06	125	707	26.91	124	783
Maharashtra	41.92	85	345	38.72	84	369
Madhya Pradesh	5.79	18	528	6.21	19	520
Central Total	77.77	228	498	71.84	227	537
Telangana	16.51	50	515	--	--	--
Andhra Pradesh	7.36	27	624	22.69	78	584
Karnataka	7.6	28	626	5.94	23	658
Tamil Nadu	0.7	5	1214	1.39	5	612
South Total	32.17	110	581	30.02	106	600
Orissa	1.25	4	544	1.34	4	507
Others	0.31	2	1097	0.33	2	1030
Grand Total	126.55	400	537	117.27	398	577

Source : cotcorp.gov.in

* As per CAB dated 13th October 2014 *Projected

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Cotton Consumption - Cotton Year-wise (Upto July 2015)

(In Lakh bales)

Month	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15 (P)
Oct.	17.33	18.32	16.54	18.13	22.09	17.77	21.84	24.03	24.17
Nov.	17.81	16.94	16.94	18.47	21.09	18.34	21.09	22.96	25.05
Dec.	18.49	18.86	17.98	19.49	22.57	20.13	22.63	25.16	25.89
Jan.	18.22	18.54	16.93	19.54	22.1	20.33	23.3	25.19	25.77
Feb.	17.11	18.14	16.23	18.81	20.23	20.31	22.24	23.22	24.59
March	18.39	18.45	17.51	20.01	21.77	20.38	23.61	25.07	26.19
April	18.06	17.98	17.12	20.53	20.17	20.31	23.22	24.32	25.57
May	17.89	18.95	17.83	20.93	18.64	21.27	22.85	24.38	25.65
June	17.85	18.55	18.01	20.71	18.23	21.17	22.51	24.11	25.55
July	18.42	18.5	18.98	22.11	19	22.14	24.11	24.54	25.85
Aug.	18.58	17.62	18.59	21.73	18.64	22.08	24.23	24.46	
Sept.	18.03	16.9	18.29	21.42	21.71	21.46	23.7	25.81	
Total	216.18	217.75	210.96	241.88	246.23	245.47	275.34	293.24	254.28

Cotton Consumption - Cotton Year-wise (Upto July 2015)

(In Mn. Kg)

Month	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15 (P)
Oct.	294.67	311.51	281.11	308.15	375.53	302.01	371.35	408.49	410.85
Nov.	302.72	288.02	287.94	314.04	358.6	311.78	358.54	390.25	425.77
Dec.	314.33	320.57	305.72	331.33	383.65	342.24	384.75	427.72	440.2
Jan.	309.79	315.11	287.85	332.14	375.66	345.55	396.02	428.16	438.12
Feb.	290.87	308.39	275.99	319.84	343.85	345.19	378.1	394.8	418.07
March	312.59	313.61	297.74	340.14	370.08	346.46	401.38	426.15	445.18
April	306.96	305.66	290.99	348.94	342.85	345.19	394.75	413.36	434.7
May	304.08	322.11	303.15	355.8	316.86	361.65	388.47	414.51	436.05
June	303.4	315.37	306.12	352.1	309.95	359.92	382.64	409.82	434.29
July	313.19	314.55	322.67	375.94	323.03	376.3	409.9	417.22	439.41
Aug.	315.81	299.5	316.11	369.37	316.82	375.31	411.96	415.86	
Sept.	306.53	287.34	310.99	364.21	368.99	364.86	402.88	438.7	
Total	3,674.95	3,701.74	3,586.38	4,112.01	4,185.87	4,176.45	4,680.74	4,985.05	4,324.01

Source : O/o Textile commissioner , Mumbai (www.txcindia.gov.in)

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Cotton Consumption by Non - SSI Mills

(Million Kgs)

Financial Year(Apr- Mar)		Cotton Year(Oct - Sep)	
Year	Consumption	Year	Consumption
2004-05	2,637.57(155.14)	2004-05	2,787.98(163.98)
2005-06	2,914.99(171.46)	2005-06	3,061.60(180.10)
2006-07	3,243.01(190.77)	2006-07	3,313.61(194.91)
2007-08	3,330.79(195.91)	2007-08	3,326.50(195.67)
2008-09	3,224.23(189.66)	2008-09	3,242.60(190.87)
2009-10	3,437.13(202.18)	2009-10	3,725.72(219.16)
2010-11	3,953.05(232.53)	2010-11	3,770.02(221.77)
2011-12	3,590.36(211.20)	2011-12	3,800.83(223.58)
2012-13	4,091.56(240.68)	2012-13	4,279.42(251.73)
2013-14	4,442.51(261.32)	2013-14(P)	4,556.77(268.05)
2014-15(P)	4,661.05(274.18)	2014-15(oct-jun)(P)	3,550.14(208.83)
2015-16(Apr-Jun) (P)	1,193.42 (70.20)		

(P) - Provisional

Note : Figures in brackets indicate quantity in terms of lakh bales each of 170 kgs

Source : O/o Textile Commissioner(TxC)

The cotton consumption by SSI mills also had increased from 423.69 million kgs during the year 2013-14, to 436.27 million in 2014-15 indicating marginal increase in consumption from previous year.

Cotton Consumption by SSI Mills

(Million Kgs)

Financial Year(Apr- Mar)		Cotton Year(Oct - Sep)	
Year	Consumption	Year	Consumption
2004-05	248.07(14.59)	2004-05	281.84(16.57)
2005-06	306.93(18.03)	2005-06	320.91(18.85)
2006-07	337.03(19.82)	2006-07	361.33(21.27)
2007-08	376.39(22.17)	2007-08	375.23(22.08)
2008-09	356.65(20.97)	2008-09	343.68(20.22)
2009-10	358.53(21.09)	2009-10	386.30(22.72)
2010-11	420.70(24.75)	2010-11	415.85(24.46)
2011-12	381.34(22.43)	2011-12	375.58(22.09)
2012-13	381.79(22.46)	2012-13(P)	401.31(23.61)
2013-14	423.69(24.92)	2013-14(P)	428.31(25.19)
2014-15(P)	436.27(25.64)	2014-15(oct-jun)(P)	333.10 (19.59)
2015-16 (Apr-Jun)(P)			

(P) - Provisional

Note : Figures in brackets indicate quantity in terms of lakh bales each of 170 kgs

Source : O/o Textile Commissioner(TxC)

NITMA

Latest Raw Cotton Arrivals

The per day arrivals are reported around 30,000-35,000 bales
(Position as on 18th May 2015)

Statement showing cotton production and estimated arrivals during
2014-15 season vis-a-vis cotton season 2013-14

(Quantity in lakh bales of 170 kgs)

State	2014-15*	2013-14		Arrivals As on 5/18/2014
	Production as per CAB 3/31/2015	Arrivals As on 5/18/2015	Production as per CAB 10/13/2014	
1. Punjab	14	11.67	21	22.2
2. Haryana	25	19.86	24	23.37
3. Rajasthan	17	15.99	14	13.93
A. North Total (1+2+3)	56	47.52	59	59.5
4. Gujarat	108	93.96	124	105.65
5. Maharashtra	83	70.21	84	74.09
6. Madhya Pradesh	18	17.01	19	18.58
B. Central Total (4+5+6)	228	181.18	227	198.32
7. Andhra Pradesh	27	25.71	78	74.88
8. Telangana	57	55.23	--	--
9. Karnataka	30	29.62	23	23.16
10. Tamil Nadu	5	3.66	5	2.72
C. South Total (7+8+9)	119	114.23	106	100.77
11. Orissa	4	3.45	4	4.05
12. Others	2	2	2	1.85
D. Total (11+12)	6	5.45	6	5.9
Grand Total (A+B+C+D)	390	348.37	398	364.48

Source : cotcorp.gov.in

*Inclusive of new crop arrivals in September 2014

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Kapas Prices

The Fortnightly average kapas prices along with percentage over Support prices for main varieties grown in the country during 2014-15 vis-à-vis 2013-14 cotton season :

Month	J-34	%tage	H-4	%tage	S-6	%tage	BB	%tage	DCH-32	%tage
MSP 14-15	3,950		3,950		4,000		4,050		4,450	
MSP 13-14	3,900		3,900		3,950		4,000		4,400	
01/10/2014	4,250	7.59	--	--	4,300	7.5	4,125	1.85	--	--
01/10/2013	5,340	36.92	--	--	5,750	45.57	5,100	27.5	--	--
15/10/2014	4,340	9.87	4,150	5.06	4,225	5.63	4,110	1.48	4,548	2.2
15/10/2013	5,200	33.33	4,700	20.51	5,800	46.84	4,325	8.13	5,575	26.7
31/10/2014	4,050	2.53	4,150	5.06	4,135	3.38	4,085	0.86	4,680	5.17
31/10/2013	5,300	35.9	4,700	20.51	5,100	29.11	4,300	7.5	5,600	27.27
15/11/2014	4,100	3.8	4,070	3.04	4,110	2.75	4,120	1.73	4,560	2.47
15/11/2013	5,250	34.62	4,585	17.56	4,900	24.05	4,350	8.75	5,900	34.09

Lint Prices

Fortnightly lint prices, announced by the Cotton Association of India, Mumbai for main varieties during 2014-15 vis-à-vis 2013-14 corresponding period last year.

Date	J-34		H-4		S-6		BB		DCH-32	
	14-15	13-14	14-15	13-14	14-15	13-14	14-15	13-14	14-15	13-14
04/10/2014	32,800	43,400	33,600	44,900	33,800	48,200	36,000	48,600	45,200	57,500
15/10/2014	33,300	42,800	33,900	43,800	33,700	44,900	35,700	46,000	44,500	56,500
31/10/2014	31,800	42,000	32,200	42,700	33,000	41,000	34,100	41,900	43,900	53,000
15/11/2014	31,400	40,000	32,100	40,800	32,500	40,200	33,500	40,600	43,000	54,000

Source : cotcorp.gov.in

World Cotton Supply And Distribution

	2013-14	2014-15	2015-16	2013-14	2014-15	2015-16
				Changes from previous month		
	Million Tons			Million Tons		
Production	26.28	26.20	23.83	0.00	-0.01	-0.10
Consumption	23.72	24.35	24.90	-0.02	-0.01	-0.01
Imports	8.65	7.67	7.71	0.00	0.03	-0.03
Exports	8.80	7.67	7.71	-0.07	0.03	-0.03
Ending Stocks	20.18	22.03	20.95	0.14	0.14	0.05
Cotlook A Index (Cents / lb)	91	71	72			

DEMAND AND SUPPLY OF COTTON - World

(In Million Tons)

Year	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15*
	ICAC	ICAC	ICAC	ICAC	ICAC	ICAC
OPENING STOCK (AS ON 1ST AUG)	11.756	8.567	9.478	14.39	17.175	19.845
PRODUCTION	22.334	25.408	27.725	26.587	26.118	26.11
IMPORTS	7.928	7.756	9.752	9.848	8.801	7.86
TOTAL SUPPLY	42.018	41.731	46.955	50.825	52.094	53.815
CONSUMPTION	25.529	24.478	22.73	23.589	23.461	24.38
EXPORTS	7.799	7.725	9.847	10.062	8.794	7.86
TOTAL OFF TAKE	33.328	32.203	32.577	33.651	32.255	32.24
LOSS	0.123	0.05	-0.012	-0.001	-0.006	-0.015
ENDING STOCK (AS ON 31 ST JULY)	8.567	9.478	14.39	17.175	19.845	21.59

Countrywise Cotton Production

(In Million Tons)

Sr. No.		2009-10	2010-11	2011-12	2012-13	2013-14	2014-15*
I	China	6.925	6.400	7.400	7.300	6.929	6.440
II	India	5.185	5.865	6.239	6.205	6.766	6.800
III	USA	2.654	3.942	3.391	3.770	2.811	3.540
IV	Pakistan	2.158	1.948	2.311	2.002	2.076	2.100
V	Brazil	1.194	1.960	1.877	1.310	1.705	1.510
VI	Uzbekistan	0.850	0.910	0.880	1.000	0.940	0.940
	Others	3.368	4.383	5.627	5.000	4.891	4.780
	World Total	22.334	25.408	27.725	26.587	26.118	26.110

Countrywise Cotton Consumption

(In Million Tons)

Sr. No.		2009-10	2010-11	2011-12	2012-13	2013-14	2014-15*
I	China	10.192	9.580	8.635	8.290	7.531	7.930
II	India	4.300	4.470	4.231	4.817	5.042	5.270
III	Pakistan	2.402	2.100	2.217	2.416	2.271	2.310
IV	East Asia & Australia	1.892	1.801	1.685	1.981	2.243	2.330
V	Europe & Turkey	1.600	1.549	1.495	1.558	1.595	1.630
VI	Brazil	1.024	0.958	0.897	0.890	0.889	0.890
VII	USA	0.773	0.849	0.718	0.751	0.803	0.830
VIII	CIS	0.604	0.577	0.550	0.561	0.586	0.600
	Others	2.742	2.594	2.302	2.325	2.501	2.59
	World Total	25.529	24.478	22.730	23.589	23.461	24.380

Source: ICAC

Organic production of Cotton

(In '000 tons)

Year	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13
Countries									
Brazil		17	20	82	61	5	91	38	10
Benin	67	67	207	223	144	150	229	328	228
Burkina Faso	45	200	143	436	904	298	252	370	565
China	1,870	2,532	4,079	7,354	3,849	4,300	12,385	8,105	10,269
Egypt	240	240	250	761	936	666	907	420	563
India	6,320	12,483	18,790	73,702	107,510	195,412	102,452	103,003	80,794
Israel	436	600	370	313	125	150	130	70	30
Kyrgyzstan	65	60	150	194	428	83	836	156	260
Mali	296	153	258	335	532	541	846	860	531
Pakistan	600	1,000	271	206	290	345	438		
Peru	813	1,603	2,017	1,339	1,376	831	618	478	368
Senegal	27	33	32	75	33	27	14	17	21
Syria			2,500	28,000	22,000	20,000	16,000		
Tanzania	1,213	649	1,662	2,852	4,181	2,635	2,723	6,890	6,504
Turkey	10,460	14,360	23,152	24,440	27,324	11,599	9,613	15,802	7,105
Uganda	900	1,000	1,798	2,545	2,415	1,550	336	455	456
USA	1,968	2,512	1,918	2,716	2,729	2,808	2,893	1,580	1,930
Argentina					48				
Total	25,320	37,509	57,617	145,573	174,885	241,400	150,763	138,572	109,634
Others	74	290	114	292	228	228	316	241	193
Total	25,394	37,799	57,731	145,865	175,113	241,697	151,079	138,813	109,827

World BCI Scenario

The Better Cotton Initiative (BCI) promotes a comprehensive set of production principles and criteria for growing cotton in a more sustainable manner: socially, environmentally and economically. A member-based organisation made up of players from the entire cotton supply chain, BCI had its first harvest of "Better Cotton" in 2010. BCI currently has a system in place to trace Better Cotton from the farm to the gin. The organization's goal is to catalyze the mass market production of cotton produced more sustainably, by creating demand on a global scale for a new mainstream commodity, Better Cotton. BCI is complementary to other initiatives like Certified Organic, Fair trade cotton and Cotton made in Africa (CmiA).

	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16*
Area (In Ha)	93,430	250,000	683,000	1,350,000	2,714,000	
Farmers	28,740	90,000	164,000	680,000	1,220,000	
Production(In MT)	77,185	200,000	623,000	905,000	2,303,000	2,700,000

Country wise Production

(In MT)

	2010-11	2011-12	2012-13	2013-14	2014-15*
India	10,265	31,500	93,000	179,374	
Pakistan	21,005	115,000	185,000	172,072	
Brazil	42,535	40,220	295,000	361,111	
China			26,000	52,944	
Turkey				15,940	
Mali	3,380	12,500	24,000	34,795	
Mozambique				1,298	
Tajikistan				10,163	
Total	77,185	199,220	623,000	827,697	
CMIA as BCI				77,303	
	77,185	199,220	623,000	905,000	2,303,000

ELS Producing countries

Country	2015*	2014*	2013	2012	2011	2010
CHINA	160	55	38	60	130	125
USA	98	123	138	170	185	110
INDIA	82	88	76	70	70	63
EGYPT	81	113	100	108	180	132
TURKMENISTAN	19	20	17	18	18	20
Total	460	425	400	466	635	485

(*Chinese production numbers are as per our and trade estimates)

ELS Consuming countries

Country	2015*	2014*	2013	2012	2011	2010
CHINA	150	125	155	150	140	180
INDIA	137	145	145	155	154	150
EGYPT	53	56	59	87	81	34
PERU	10	13	13	14	14	14
USA	5	5	5	5	5	6
Total	365	355	387	423	406	396

NITMA

Cotton yarn Production (upto July 2015)

(In Mn. Kg)

Month	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16(P)
April	238.93	242.26	244.50	273.77	268.06	268.20	316.61	328.68	351.30
May	246.71	257.51	247.76	283.69	255.56	286.19	314.97	332.92	349.67
June	242.32	253.65	248.76	284.79	248.29	288.40	317.69	330.69	345.11
July	250.36	250.28	257.65	302.16	256.73	301.34	332.12	340.00	351.95
Aug.	249.81	242.32	256.19	300.34	262.74	302.85	336.30	338.09	
Sept.	248.19	233.56	252.78	297.68	258.97	296.74	326.09	334.03	
Oct.	247.18	225.51	250.82	301.55	241.83	302.65	328.79	323.53	
Nov.	230.24	235.07	257.44	283.52	243.85	282.88	312.13	335.66	
Dec.	252.97	251.88	267.44	308.78	269.82	314.21	341.67	353.96	
Jan.	251.10	236.70	266.69	296.87	279.19	315.07	340.38	349.82	
Feb.	243.41	224.98	256.58	272.99	269.01	302.59	321.31	330.57	
March	247.13	242.44	272.37	283.63	272.29	321.57	340.20	356.64	
TOTAL	2,948.36	2,896.1	3,078.98	3,489.78	3,126.34	3,582.68	3,928.27	4,054.5	1,398.28

Stock of cotton yarn (upto July 2015)

(In Mn. Kg)

Month	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16(P)
April	92.47	95.43	80.62	92.01	207.81	108.37	121.99	142.80	140.79
May	100.03	99.11	80.26	96.27	231.98	113.31	123.79	139.60	152.41
June	107.96	105.33	81.00	102.66	232.99	105.42	117.62	151.05	158.15
July	111.50	108.50	80.23	112.19	221.59	95.25	116.52	160.20	160.22
Aug.	110.32	119.80	82.90	106.77	187.92	103.26	120.07	166.64	
Sept.	112.78	114.10	85.55	107.56	131.92	121.86	132.87	167.53	
Oct.	112.59	124.72	80.57	105.59	146.50	122.84	132.74	178.62	
Nov.	113.08	126.35	88.51	110.18	128.73	126.13	136.34	171.13	
Dec.	113.97	123.04	92.26	117.10	114.50	116.75	132.43	160.57	
Jan.	116.38	120.96	104.16	145.18	106.50	118.54	117.38	161.60	
Feb.	114.64	112.72	102.53	181.53	112.79	108.55	128.59	149.95	
March	104.81	89.04	85.56	186.43	110.87	107.92	133.80	140.63	

Source : O/o Textile commissioner , Mumbai (www.txcindia.gov.in)

Month End Price Report on Cotton Yarn (Cones)

Financial Year-wise

Values are in /Kg.

Item	Apr	May	June	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	March
2015-2016	188.61	188.55	186.55	185.55								
PV(M)	1	Nil	-1	-1								
PV(Y)	-9	-10	-11	-10								
2014-2015	207.27	210.16	209.07	206.67	200.67	192.43	189.43	188.43	188.43	184.84	184.84	186.61
PV(M)	-1	1	-1	-1	-3	-4	-2	-1	Nil	-2	Nil	1
PV(Y)	-3	-2	-3	-5	-7	-9	-9	-7	-7	-13	-14	-10
2013-2014	214.19	214.19	216.15	216.65	215.27	210.82	207.47	203.35	203.61	211.54	214.08	208.48
PV(M)	2	Nil	1	Nil	-1	-2	-2	-2	Nil	4	1	-3
PV(Y)	7	6	6	Nil	5	5	7	5	2	5	5	-1
2012-2013	200.69	202.08	203.25	216.33	206	200.68	193.65	194.42	199.13	201.66	203.27	210.34

PV(M) : % Variation w.r.t. previous month. PV(Y) : % Variation w.r.t. same month of the previous year.

N.A : Not Available

Data Source: O/o Textile Commissioner

Data Compiled By: NIC-Textiles

As on :25/07/2015

Month End Price Report on Cotton Yarn (Hosiery)

Financial Year-wise

Values are in/Kg.

Item	Apr	May	June	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	March
	Avg.											
2015-2016	204.5	207.5	207	207								
PV(M)	Nil	1	Nil	Nil								
PV(Y)	-12	-10	-11	-11								
2014-2015	231.5	231.5	231.5	231.5	221.5	214.5	214.5	204.5	204.5	204.5	204.5	204.5
PV(M)	Nil	Nil	Nil	Nil	-4	-3	Nil	-5	Nil	Nil	Nil	Nil
PV(Y)	8	5	8	3	-5	-11	-9	-10	-5	-8	-12	-12
2013-2014	213.75	221.25	214.75	225.75	232.75	242	236.7	226.5	216.25	221.5	231.25	231.25
PV(M)	4	4	-3	5	3	4	-2	-4	-5	2	4	Nil
PV(Y)	6	9	8	11	11	16	13	13	8	11	16	13
2012-2013	202.5	202.5	199.5	202.5	208.75	208.75	208.75	199.75	199.75	199.75	199.75	204.75

PV(M) : % Variation w.r.t. previous month. PV(Y) : % Variation w.r.t. same month of the previous year.

N.A : Not Available

Data Source: O/o Textile Commissioner

Data Compiled By: NIC-Textiles

As on :25/07/2015

Month End Price Report on Cotton Yarn (Hank)

Financial Year-wise

Values are in/Kg.

Item	Apr	May	June	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	March
2015-2016	222.61	222.45	225.75	225.75								
PV(M)	Nil	Nil	1	Nil								
PV(Y)	-11	-11	-10	-10								
2014-2015	249.41	250.43	250.43	250.43	250.43	248.43	241.24	237.24	229.24	225.38	222.61	222.61
PV(M)	Nil	Nil	Nil	Nil	Nil	-1	-3	-2	-3	-2	-1	Nil
PV(Y)	10	10	10	9	9	7	1	-1	-4	-10	-11	-11
2013-2014	227.76	227.76	227.76	230.66	230.66	232.1	237.81	239.17	239.17	249.41	249.59	249.41
PV(M)	Nil	Nil	Nil	1	Nil	1	2	1	Nil	4	Nil	Nil
PV(Y)	8	6	6	-1	5	4	9	10	8	10	10	10
2012-2013	211.14	214.67	214.67	233.78	220.23	222.25	217.6	217.6	221.9	226.27	226.76	227.76

PV(M) : % Variation w.r.t. previous month. PV(Y) : % Variation w.r.t. same month of the previous year.

N.A : Not Available

Data Source: O/o Textile Commissioner

Data Compiled By: NIC-Textiles

As on :25/07/2015

Global Trade in Cotton Textiles

Category	2012		2013		2014		% growth in 2012		% growth in 2013		% growth in 2014	
	Total	Cotton Value in US\$ Billion	Total	Cotton	Total	Cotton	Total	Cotton	Total	Cotton	Total	Cotton
	Yarn	40.53	11.33	42.59	13.15	46.92	15.62	-7.32%	-6.21%	5.08%	16.06%	10.17%
Fabrics	140.08	56.86	142.34	59.81	149.91	61.68	-5.63%	-8.16%	1.61%	5.19%	5.32%	3.13%
Madeups	82.64	38.94	88.38	41.56	100.24	48.26	-0.02%	-0.05%	6.95%	6.73%	13.42%	16.12%
Total	263.25	107.13	273.31	114.52	297.07	125.56	-4.21%	-5.15%	3.82%	6.90%	8.69%	9.64%
							of which India's Exports					
Yarn	5.25	3.19	6.44	4.42	6.23	4.13	6.28%	18.15%	22.67%	38.56%	-3.26%	-6.56%
Fabrics	4.9	2.02	5.01	2.12	5.55	2.47	-8.24%	8.02%	2.24%	4.95%	10.78%	16.51%
Madeups	6.53	4.3	7.33	4.75	7.95	5.01	5.15%	9.69%	12.25%	10.47%	8.46%	5.47%
Total	16.68	9.51	18.78	11.29	19.73	11.61	1.15%	12.01%	12.59%	18.72%	5.06%	2.83%

* Source: GTIS (Government Trade Information Services)

Region wise Trade of Cotton Textiles

Region	2014-15			2013-14			2012-13			2011-12		
	MN USD	% Share	%Growth	MN USD	% Share	%Growth	MN USD	% Share	%Growth	MN USD	% Share	%Growth
North America (USA/ Canada)	2,500	22%	4.26%	2,397.88	21%	6%	2,267.11	23%	13%	2,010.39	22%	22%
EU28	1,830	16%	-4.03%	1,906.89	17%	7%	1,780.60	18%	-9%	1,952.63	22%	22%
African Zone	1,150	10%	1.32%	1,135.07	10%	23%	921.45	9%	-13%	1,059.02	12%	12%
SAARC	1,480	13%	2.55%	1,443.23	13%	4%	1,383.85	14%	27%	1,090.11	12%	12%
Middle East	870	8%	13.49%	766.61	7%	33%	578.20	6%	7%	541.87	6%	6%
South America/ Mexico	450	4%	0.61%	447.25	4%	-2%	457.49	5%	-7%	492.99	5%	5%
Hong Kong/ China	1,660	15%	-21.34%	2,110.26	18%	56%	1,356.89	14%	93%	702.12	8%	8%
ASEAN	550	5%	34.43%	409.15	4%	25%	328.07	3%	14%	288.47	3%	3%
CIS	50	0%	-15.90%	59.45	1%	13%	52.62	1%	49%	35.33	0%	0%
Others	890	8%	17.32%	758.62	7%	-10%	844.52	8%	0%	846.33	9%	9%
World	11,430	100%	-0.04%	11,434.41	100%	15%	9,970.80	100%	11%	9,019.26	100%	100%

Source: GTIS(Government Trade Information Services)/MOC

Consumption & Imports of Foreign Cotton (including SSI)
Cotton Year wise

(Lakh bales)

Year	Consumption	Imports
2004-05	10.22	12.18
2005-06	4.98	5.01
2006-07	5.25	5.54
2007-08	5.46	6.38
2008-09	8.95	8.91
2009-10	6.34	5.37
2010-11	3.66	2.45
2011-12	3.98	4.54
2012-13	9.62	9.78
2013-14(P)	7.64	8.21
2014-15(oct-jun)(P)	6.70	6.40

Source: Foreign Trade Statistics of India, DGCIS , Kolkata

Source : CCI

1 bale = 170 kgs

Statement on Availability of Man Made Fibres

(In Mn.Kg.)

Item Name	Parameters	2009-2010	2010-2011	2011-2012	2012-2013	2013-2014	2014-2015	%Var.
Viscose	Installed Capacity	418.68	418.68	418.68	418.68	418.68	418.68	Nil
Staple	Opening Stock	7.93	1.59	1.53	21.28	17.18	11.21	-35%
Fibre	Production	302.09	305.09	322.63	337.49	361.01	365.15	1%
	Import	18.71	14.07	21.41	15.36	18.38	28.06	53%
	Export	59.44	56.24	78.58	99.53	107.15	121.77	14%
	Availability	269.29	264.51	266.99	274.6	289.42	282.65	-2%
Polyester	Installed Capacity	1,182.73	1,182.73	1,182.73	1,182.73	1,182.72	1,182.73	Nil
Staple	Opening Stock	9.29	8.59	17.87	12.22	22.23	14.6	-34%
Fibre	Production	872.13	896.33	829.74	848.05	845.95	881.56	4%
	Import	14.42	31.55	44.68	29.67	42.64	82.98	95%
	Export	160.83	162.38	176	170.32	205.34	186.68	-9%
	Availability	735.01	774.09	716.29	719.62	705.48	792.46	12%
Acrylic	Installed Capacity	153.00	155.00	155.00	167.00	167.00	167.00	Nil
Staple	Opening Stock	2.53	1.87	8.07	4.29	3.78	2.26	-40%
Fibre	Production	90.45	79.47	77.7	73.6	96.11	92.54	-4%
	Import	10.75	21.43	19.58	26.13	32.16	32.55	1%
	Export	5.78	25.23	15.12	6.43	16.32	23.77	46%
	Availability	97.95	77.54	90.23	97.59	115.73	103.58	-10%

Availability = Opening Stock + Production + Import - Export

Note : Values of Installed Capacity and Opening Stock are taken as a Year Ending Month.

Source : O/o Textile Commissioner, Mumbai

Data Compilation : NIC-Textiles

Updated on : 27/05/2015

NITMA

Financial Year-wise, Variety-wise Production of Yarn

(Qty. in Million Kgs.)

Financial Year	Cotton Yarn			Blended Yarn			100% Non Cotton Yarn			Total Qty.	Growth rate
	Qty.	Growth rate	% Share	Qty.	Growth rate	% Share	Qty.	Growth rate	% Share		
1995-1996	1,788	13%	75%	395	14%	17%	195	23%	8%	2,378	14%
1996-1997	2,148	20%	77%	484	22%	17%	162	-17%	6%	2,794	17%
1997-1998	2,213	3%	74%	583	20%	20%	178	10%	6%	2,973	6%
1998-1999	2,022	-9%	72%	595	2%	21%	191	7%	7%	2,808	-6%
1999-2000	2,204	9%	72%	621	4%	20%	221	16%	7%	3,046	8%
2000-2001	2,268	3%	72%	644	4%	20%	246	11%	8%	3,158	4%
2001-2002	2,212	-2%	71%	609	-5%	20%	280	14%	9%	3,101	-2%
2002-2003	2,177	-2%	71%	584	-4%	19%	319	14%	10%	3,080	-1%
2003-2004	2,121	-3%	69%	589	1%	19%	342	7%	11%	3,052	-1%
2004-2005	2,272	7%	70%	585	-1%	18%	366	7%	11%	3,223	6%
2005-2006	2,521	11%	73%	588	1%	17%	349	-5%	10%	3,458	7%
2006-2007	2,824	12%	74%	635	8%	17%	355	2%	9%	3,813	10%
2007-2008	2,948	4%	74%	677	7%	17%	378	6%	9%	4,003	5%
2008-2009	2,899	-2%	74%	655	-3%	17%	361	-5%	9%	3,914	-2%
2009-2010	3,079	6%	73%	707	8%	17%	407	13%	10%	4,193	7%
2010-2011	3,491	13%	74%	796	13%	17%	427	5%	9%	4,713	12%
2011-2012	3,127	-10%	72%	789	-1%	18%	457	7%	10%	4,373	-7%
2012-2013	3,583	15%	74%	828	5%	17%	457	0%	9%	4,868	11%
2013-2014	3,932	10%	74%	897	8%	17%	484	6%	9%	5,313	9%
2013-2014 (Apr-Mar)	3,932	10%	74%	897	8%	16%	484	6%	9%	5,313	9%
2014-2015 (Apr-Mar)	4,057	3%	74%	915	2%	17%	513	7%	9%	5,485	3%

Note : Growth Rate is calculated w.r.t. same period last year

Data Source : O/o Textile Commissioner, Mumbai

Data Compilation : NIC-Textiles

Export of Cotton Yarn from India

Rank	Partner Country	Million USD					% Share				% Change	
		2011-12	2012-13	2013-14	2014-15	2011-12	2012-13	2013-14	2014-15	2014-15/ 2013-14	2014-15/ 2013-14	
1	China	561.15	1,156.24	1,908.07	1,517.06	19%	33%	42%	39%	-20%	-20%	
2	Bangladesh	529.79	545.30	533.37	554.43	18%	15%	12%	14%	4%	4%	
3	Egypt	221.05	125.26	177.12	186.68	7%	4%	4%	5%	5%	5%	
4	Korea South	208.75	201.44	176.58	142.03	7%	6%	4%	4%	-20%	-20%	
5	Hong Kong	74.51	137.23	139.24	75.78	2%	4%	3%	2%	-46%	-46%	
6	Portugal	100.25	118.89	137.20	112.53	3%	3%	3%	3%	-18%	-18%	
7	Pakistan	17.51	74.34	118.75	90.37	1%	2%	3%	2%	-24%	-24%	
8	Peru	97.33	100.91	110.83	119.77	3%	3%	2%	3%	8%	8%	
9	Colombia	99.86	93.24	91.48	81.38	3%	3%	2%	2%	-11%	-11%	
10	Vietnam	35.33	47.67	87.89	177.37	1%	1%	2%	5%	102%	102%	
	Others	1,044.78	934.95	1,022.81	880.94	35%	26%	23%	22%	-14%	-14%	
	Total	2,990.31	3,535.47	4,503.34	3,938.34	100%	100%	100%	100%	-13%	-13%	

Source: GTIS(Government Trade Information Services)/MOC

Statement on Availability of Man Made Filament Yarns

(In Mn.Kg.)

Item Name	Parameters	2009-2010	2010-2011	2011-2012	2012-2013	2013-2014	2014-2015	%Var.
Viscose	Installed Capacity	80.1	73.7	76.22	76.22	79.52	79.52	Nil
Staple	Opening Stock	1.72	1.94	1.49	3.43	1.9	3.53	86%
Fibre	Production	42.7	40.92	42.35	42.63	43.99	43.93	Nil
	Import	11.7	13.17	11.16	8.74	16.8	16.44	-2%
	Export	5.17	5.45	6.37	6.49	5.96	6.03	1%
	Availability	50.95	50.58	48.63	48.31	56.73	57.87	2%
Polyester	Installed Capacity	32	32	32	32	32	32	Nil
Staple	Opening Stock	1.71	3.1	6.4	2.2	1.75	2.06	18%
Fibre	Production	30.35	33.46	27.95	22.91	24.09	32.45	35%
	Import	1.69	2.14	1.29	1.49	1.76	2.58	47%
	Export	1.75	1.97	1.88	1.79	1.99	1.86	-7%
	Availability	32	36.73	33.76	24.81	25.61	35.23	38%
Acrylic	Installed Capacity	2,058.49	2,069.42	2,143.7	2,134.14	2,118.88	2,103.23	-1%
Staple	Opening Stock	23.16	28.09	42.67	43.73	34.88	29.72	-15%
Fibre	Production	1,434.88	1,462.28	1,379.52	1,288.14	1,212.43	1,157.41	-5%
	Import	28.61	19.22	24.36	30.34	22.71	19.17	-16%
	Export	132.06	245.61	296.88	393.5	467.18	462.81	-1%
	Availability	1,354.59	1,263.98	1,149.67	968.71	802.84	743.49	-7%

Availability = Opening Stock + Production + Import - Export

Note : Values of Installed Capacity and Opening Stock are taken as a Year Ending Month.

Source : O/o Textile Commissioner, Mumbai

Data Compilation : NIC-Textiles

Updated on : 27/05/2015

Financial Year-wise, Sector-wise Production of Cloth

(Qty. in Million Sq. Mtrs.)

Financial Year	Mill Sector			Hand-loom Sector			Power-loom Sector			Hosiery Sector			Total Qty.	Growth rate
	Qty.	Growth rate	% Share	Qty.	Growth rate	% Share	Qty.	Growth rate	% Share	Qty.	Growth rate	% Share		
1995-1996	2,019	13%	6%	7,202	17%	23%	17,201	6%	55%	5,038	34%	16%	31,460	12%
1996-1997	1,957	-3%	6%	7,457	4%	22%	19,351	12%	56%	5,533	10%	16%	34,298	9%
1997-1998	1,948	0%	5%	7,604	2%	21%	20,951	8%	57%	6,393	16%	17%	36,896	8%
1998-1999	1,785	-8%	5%	6,792	-11%	19%	20,689	-1%	58%	6,276	-2%	18%	35,543	-4%
1999-2000	1,714	-4%	4%	7,353	8%	19%	23,187	12%	60%	6,373	2%	17%	38,626	9%
2000-2001	1,670	-3%	4%	7,472	2%	19%	24,503	6%	61%	6,688	5%	17%	40,333	4%
2001-2002	1,546	-7%	4%	7,585	2%	18%	25,192	3%	61%	7,068	6%	17%	41,390	3%
2002-2003	1,496	-3%	4%	5,989	-21%	14%	26,109	4%	63%	7,868	11%	19%	41,462	0%
2003-2004	1,433	-4%	3%	5,581	-7%	13%	28,045	7%	65%	7,874	0%	18%	42,933	4%
2004-2005	1,493	4%	3%	5,705	2%	13%	28,704	2%	64%	9,089	15%	20%	44,991	5%
2005-2006	1,673	12%	3%	6,108	7%	13%	30,627	7%	63%	10,418	15%	21%	48,826	9%
2006-2007	1,746	4%	3%	6,535	7%	12%	32,904	7%	62%	11,504	10%	22%	52,689	8%
2007-2008	1,781	2%	3%	6,947	6%	13%	34,744	6%	63%	11,804	3%	21%	55,276	5%
2008-2009	1,796	1%	3%	6,677	-4%	12%	33,648	-3%	62%	12,077	2%	22%	54,198	-2%
2009-2010	1,961	9%	3%	6,769	1%	11%	36,643	9%	62%	13,623	13%	23%	58,996	9%
2010-2011	2,208	13%	4%	6,903	2%	11%	37,517	2%	62%	14,372	5%	24%	60,999	3%
2011-2012	2,313	5%	4%	6,901	0%	12%	37,445	0%	63%	12,946	-10%	22%	59,605	-2%
2012-2013	2,418	5%	4%	6,953	1%	11%	38,054	2%	61%	14,541	12%	23%	61,966	4%
2013-2014	2,531	5%	4%	7,104	2%	12%	35,693	-6%	58%	16,199	11%	26%	61,526	-1%
2013-2014 (Apr-Mar)	2,531	5%	4%	7,104	2%	12%	35,693	-6%	58%	16,199	11%	26%	61,526	-1%
2014-2015 (Apr-Mar)	2,491	-2%	4%	7,202	1%	11%	37,566	5%	58%	16,960	5%	26%	64,220	4%

Note : Growth Rate is calculated w.r.t. same period last year

Data Source : O/o Textile Commissioner, Mumbai

Data Compilation : NIC-Textiles

NITMA

Financial Year-wise, Variety-wise Production of Cloth

(Qty. in Million Sq. Mtrs.)

Financial Year	Cotton Cloth			Blended Cloth			100% Non Cotton Cloth			Total Qty.	Growth rate
	Qty.	Growth rate	% Share	Qty.	Growth rate	% Share	Qty.	Growth rate	% Share		
1995-1996	18,900	12%	60%	4,024	13%	13%	8,536	14%	27%	31,460	12%
1996-1997	19,841	5%	58%	4,888	21%	14%	9,569	12%	28%	34,298	9%
1997-1998	19,992	1%	54%	5,751	18%	16%	11,153	17%	30%	36,896	8%
1998-1999	17,949	-10%	50%	5,699	-1%	16%	11,896	7%	33%	35,543	-4%
1999-2000	18,989	6%	49%	5,913	4%	15%	13,724	15%	36%	38,626	9%
2000-2001	19,627	3%	49%	6,348	7%	16%	14,358	5%	36%	40,333	4%
2001-2002	19,769	1%	48%	6,288	-1%	15%	15,334	7%	37%	41,390	3%
2002-2003	19,296	-2%	47%	5,877	-7%	14%	16,289	6%	39%	41,462	0%
2003-2004	18,849	-2%	44%	6,078	3%	14%	18,007	11%	42%	42,933	4%
2004-2005	20,578	9%	46%	6,025	-1%	13%	18,388	2%	41%	44,991	5%
2005-2006	23,873	16%	49%	6,299	5%	13%	18,655	1%	38%	48,826	9%
2006-2007	26,225	10%	50%	6,882	9%	13%	19,582	5%	37%	52,689	8%
2007-2008	27,205	4%	49%	6,888	0%	12%	21,183	8%	38%	55,276	5%
2008-2009	26,898	-1%	50%	6,766	-2%	12%	20,534	-3%	38%	54,198	-2%
2009-2010	28,790	7%	49%	7,769	15%	13%	22,438	9%	38%	58,996	9%
2010-2011	31,201	8%	51%	8,135	5%	13%	21,663	-3%	36%	60,999	3%
2011-2012	30,570	-2%	51%	8,468	4%	14%	20,567	-5%	35%	59,605	-2%
2012-2013	33,871	11%	55%	9,283	10%	15%	18,812	-9%	30%	61,966	4%
2013-2014	34,415	2%	56%	10,063	8%	16%	17,049	-9%	28%	61,526	2%
2013-2014 (Apr-Mar)	34,415	2%	56%	10,063	8%	16%	17,049	-9%	28%	61,526	2%
2014-2015 (Apr-Mar)	36,956	7%	58%	10,385	3%	16%	16,879	-1%	26%	64,220	2%

Note : Growth Rate is calculated w.r.t. same period last year

Data Source : O/o Textile Commissioner, Mumbai

Data Compilation : NIC-Textiles

Production Of Man-made Fibre, Filament Yarn, Spun Yarn and Cloth

Figures in million

Period	Man-made fibre	Man-made filament yarn	Cotton yarn	Blended & 100% Non-cotton yarn	Total Spun Yarn	Cloth							Grand Total (incl. mill sector)(Exc. Khadi, Wool & Silk)
						Mill sector	Hand loom	Power loom	Decentralized sector		Total		
									Sq. mtr	Sq. mtr		Sq. mtr	
2010-11	Kg 1285	Kg 1550	Kg 3126	Kg 1246	Kg 4372	Sq. mtr 2313	Sq. mtr 6901	Sq. mtr 37445	Sq. mtr 12946	Sq. mtr 57292	Sq. mtr 59605		
2011-12	1234	1463	3583	1285	4868	2418	6952	38038	14541	59531	61949		
2012-13	1263	1371	3928	1381	5309	2531	7104	36790	16199	60093	62624		
2013-14	1307	1294	4057	1428	5485	2492	7203	37566	16960	61729	64221		
2014-15(P)	1344	1247	1398	497	1895	786	2478	12348	5710	20536	21322		
Apr-July15 Current(P)	421	389	1332	473	1805	855	2316	13006	5700	21022	21877		
Apr-July14 Previous(P)	446	434	1332	473	1805	855	2316	13006	5700	21022	21877		
% Variation Apr-July 15 over Apr-July 14	-5.6	-10.4	5	5	5	-8.1	7	-5.1	0.2	-2.3	-2.5		

Source : O/o Textile Commissioner(TxC)

(P) – Provisional

Man-made fibre production decreased by 6% and filament yarn production decreased by about 10% during April-July 2015-16.

Cotton yarn production increased by 5% during April-July 2015-16. Blended and 100% non cotton yarn production increased by 5% during the year April-July 2015-16.

Cloth production by mill sector decreased by 8% during April-July 2015-16. Cloth production by handloom, increased by 7% while the hosiery production remained same during April-July 2015-16.

Powerloom sector production decreased by 5% during April-July 2015-16. The total cloth production during April-July 2015-16 decreased by 3% as compared to the same period in the previous year

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No. of Cotton / Man-made Fibre Mills and Closure Position (Non –SSI)

As on	No. of Mills			No. of Mills closed		
	Spinning	Composite	Total	Spinning	Composite	Total
31.03.2002	1579	281	1860	295	126	421
31-03-2003	1599	276	1875	350	134	484
31-03-2004	1564	223	1787	374	94	468
31-03-2005	1566	223	1789	379	99	478
31-03-2006	1570	210	1780	387	96	483
31-03-2007	1608	200	1808	381	87	468
31-03-2008	1597	176	1773	318	63	381
31-03-2009	1653	177	1830	340	65	405
31.03.2010	1673	180	1853	365	68	433
31.03.2011	1757	183	1940	471	81	552
31.03.2012	1761	196	1957	475	84	559
31.03.2013	1771	198	1969	487	84	571
31.03.2014	1757	197	1954	457	81	538
31.03.2015	1776	200	1976	478	81	559
31.05.2015	1776	200	1976	481	81	562
30.06.2015	1776	200	1976	485	81	566
31.07.2015	1776	200	1976	491	81	572

Source : O/o Textile Commissioner(TxC)

During July, 2015, six spinning mills were closed ,no composite mill was closed and no spinning mill and no composite mill was reopened, keeping the total closed mill to 572. The 572 closed textile mills had an installed capacity of 10.55 million spindles, 1.30 lakh rotors, 0.36 lakh looms and 2.92 lakh workers on roll as on 31.07.2015.

Out of 572 closed mills, 39 mills are under Official Liquidator.

Exports of Cotton Fabrics from India

Rank	Partner Country	Million USD					% Share				% Change
		2011-12	2012-13	2013-14	2014-15	2011-12	2012-13	2013-14	2014-15		
1	Bangladesh	164.77	395.77	394.03	445.05	8%	19%	18%	18%	13%	
2	Sri Lanka	249.34	233.46	245.48	242.06	13%	11%	12%	10%	-1%	
3	UAE	111.89	117.67	138.86	172.21	6%	6%	7%	7%	24%	
4	Togo	88.31	75.03	110.95	108.44	5%	4%	5%	4%	-2%	
5	USA	135.27	110.40	110.83	119.16	7%	5%	5%	5%	8%	
6	Senegal	54.44	66.81	63.16	65.53	3%	3%	3%	3%	4%	
7	Italy	71.39	51.65	56.81	52.08	4%	3%	3%	2%	-8%	
8	Benin	37.18	29.97	44.82	-	2%	1%	2%	0%	-	
9	Saudi Arabia	55.73	57.84	40.86	-	3%	3%	2%	0%	-	
9	S. Korea	-	-	-	70.46	-	-	-	3%	-	
10	Sudan	30.59	36.93	40.60	51.85	2%	2%	2%	2%	28%	
11	Mozambique	-	29.04	33.03	45.22	0%	1%	2%	2%	37%	
	Others	953.23	863.01	885.64	1,071.15	49%	42%	42%	44%	21%	
	TOTAL	1,952.14	2,038.54	2,132.04	2,443.21	100%	100%	100%	100%	15%	

Exports of Cotton Made-ups from India

Rank	Partner Country	Million USD					% Share				% Change	
		2011-12	2012-13	2013-14	2014-15	2011-12	2012-13	2013-14	2014-15	2013-14/ 2012-13	2014-15/ 2013-14	
1	United States	1,749.79	2,033.38	2,139.37	2,245.83	43%	46%	45%	44%	5%	5%	
2	Germany	316.40	263.37	302.71	285.32	8%	6%	6%	6%	15%	-6%	
3	UK	271.77	326.40	302.25	301.83	7%	7%	6%	6%	-7%	0%	
4	UAE	190.92	222.63	278.90	442.85	5%	5%	6%	9%	25%	59%	
5	France	115.59	112.58	119.68	117.14	3%	3%	2%	2%	6%	-2%	
6	Australia	106.08	121.10	111.99	119.71	3%	3%	2%	2%	-8%	7%	
7	Canada	82.75	89.77	109.90	107.18	2%	2%	2%	2%	22%	-2%	
8	Italy	105.51	86.58	103.05	108.80	3%	2%	2%	2%	19%	6%	
9	Netherlands	84.22	77.34	93.77	83.71	2%	2%	2%	2%	21%	-11%	
10	Japan	80.81	87.85	90.74	84.34	2%	2%	2%	2%	3%	-7%	
	Others	972.97	975.79	1,146.67	1,154.58	24%	22%	24%	23%	18%	1%	
	TOTAL	4,076.81	4,396.79	4,799.03	5,051.29	100%	100%	100%	100%	9%	5%	

NITMA

Import of Major Textile Items
(Chapter Heading 50 To 63)

(Value in MN US\$)

ITEMS	April-May			
	2014-2015		2015-2016	
FIBRE (Tons)	Qty	Value	Qty	Value
Wool / Fine / coarse animal hair	16,350.24	70.16	15,097.25	52.98
Wool Tops	16.67	0.5	116.05	1.24
Raw Cotton	21,271.93	55.24	30,669.71	53.41
MMF	22,587.46	62.25	38,135.29	69.61
Flax & Jute	17,872.65	14.83	2,420.64	4.58
Raw silk	593.02	27.45	557.6	24.36
Sub Total	78,691.97	230.43	86,996.54	206.19
FIBRE WASTE (Tons)				
Wool waste	385.65	0.36	150.98	0.14
Cotton waste	603.76	0.22	2,845.75	0.68
Waste of man-made fibre	3822.41	3.34	4,422.5	4.51
Silk waste	15.15	0.58	2.72	0.1
Sub Total	4,826.97	4.49	7,421.95	5.42
YARN (Tons)				
Silk yarn	100.43	3.38	60.43	2.18
Woollen yarn including yarn of animal hair.	55.9	1.31	54.81	1.25
Cotton Yarn (including sewing thread)	1,021.06	7.51	1,025.45	8.08
Flax & Jute	15,648.07	30.44	12,518.02	32.64
Man-made filament yarn	2,2903.7	96.44	27,627.23	99.43
100% non-cotton yarn (including sewing thread)	17,719.23	42.07	23,761.88	49.22
Sub Total	57,448.39	181.15	65,047.82	192.8
FABRICS (Thousand Sqm)				
Silk fabrics	2,198.64	8.19	1,119.41	5.41
Woollen fabrics	1,330.05	7.8	1,447.45	8.94
Woven fabrics of cotton	19,766.05	36.66	15,129.22	29.05
Man-made woven fabrics.	61,235.96	50.25	83,765.64	43.23
Flax & Jute	20,301.25	8.3	17,081.12	6.76
Piles & Knitted	21,239.59	75.02	18,790.75	66.06
Special woven fabrics	3,735.92	29.21	4,475.63	31.52
Sub Total	129,807.46	215.43	141,809.22	190.97

NITMA

Import of Major Textile Items
(Chapter Heading 50 To 63)

(Value in MN US\$)

ITEMS	April-May			
	2014-2015		2015-2016	
RMG (Qty in MN No)	Qty	Value	Qty	Value
COTTON	6.75	22.86	12.83	27.88
MAN-MADE	5.10	13.74	4.34	18.75
SILK	0.27	0.80	0.05	0.55
WOOL	0.04	1.19	0.04	1.05
OTHERS	10.45	16.85	13.35	16.55
Sub Total	22.61	55.44	30.61	64.78
MADE-UPS (Tons)				
COTTON	8,728.08	3.65	10,736.71	4.24
MAN-MADE	936.97	4.63	1,277.83	6.07
SILK	0.26	0	44.57	0.22
WOOL	6,568.12	2.40	1,814.85	0.66
OTHERS	91,688.03	53.88	92,890.73	59.96
Sub Total	1,07,921.40	64.55	1,06,764.69	71.15
OTHER TEXTILE	6.00			
Carpets and other textile floor coverings. (Th. Sqm)	1,505.56	11.98	1,791.15	13.52
Wadding, felt and nonwovens & Other textile items		172.40		155.49
Sub Total		184.38		169.01
Grand Total		935.88		900.33

The import of textile items in US\$ decreased by 4% during April-May 2015-16 compared to corresponding period in the previous year .

Source : Monthly Statistics of the Foreign Trade of India, DGCIS, Kolkata.

NITMA

Export of Major Textile Items
(Chapter Heading 50 To 63)

(Value in MN US\$)

ITEMS	April			
	2014-2015		2015-2016	
FIBRE (Tons)	Qty	Value	Qty	Value
Wool / Fine / coarse animal hair	23.07	0.13	36.29	0.13
Wool Tops	770.62	8.66	784.45	7.26
Raw Cotton	2,67,248.56	515.98	1,05,182.63	158.62
MMF	51,446.63	83.44	54,808.76	77.79
Flax & Jute	1,05,441.97	30	99,390.93	26.06
Raw silk	1.41	0.01	23.61	0.22
Sub Total	4,24,932.26	638.21	2,60,226.67	270.07
FIBRE WASTE (Tons)				
Wool waste	439.84	1.51	448.71	1.66
Cotton waste	6,910.79	8.19	6,175.45	6.32
Waste of man-made fibre	1,638.82	1.23	836.3	0.6
Silk waste	218.5	2.27	298.76	3.09
Sub Total	9,207.95	13.21	7,759.22	11.67
YARN (Tons)				
Silk yarn	11.83	0.3	8.07	0.35
Woollen yarn including yarn of animal hair.	1,168.92	13.68	1,160.06	13.73
Cotton Yarn (including sewing thread)	1,87,652.23	645.82	2,04,774.33	594.54
Flax & Jute	5,749.89	5.83	6,925.33	7.36
Man-made filament yarn	1,27,815.49	201.03	1,17,117.61	186.35
100% non-cotton yarn (including sewing thread)	37,509.24	113.56	32,786.5	90.77
Sub Total	3,59,907.6	980.23	3,62,771.9	893.1
FABRICS (Thousand Sqm)				
Silk fabrics	1,367.42	18.91	1,083.69	15.41
Woollen fabrics	1,175.31	8.13	1,414.45	9.62
Wooven fabrics of cotton	2,07,952.16	307.59	2,25,981.55	297.87
Man-made woven fabrics.	2,91,362.29	352.71	2,85,948.36	355.41
Flax & Jute	31,746.95	20.83	24,721.95	21.87
Piles & Knitted	11,021.92	42.63	10,091.81	40.01
Special woven fabrics	8,321.94	64.36	5,850.97	60.86
Sub Total	5,52,947.99	815.16	5,55,092.78	801.05
RMG (Qty in MN No)				
COTTON	387.44	1,509.15	392.46	1,451.43
MAN-MADE	135.37	685.32	151.74	849.19
SILK	4.3	29.48	6.27	26.9
WOOL	9.66	53.91	8.48	60.01
OTHERS	145.25	539.83	152.01	628.58
Sub Total	682.02	2,817.69	710.96	3,016.11

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Export of Major Textile Items
(Chapter Heading 50 To 63)

(Value in MN US\$)

ITEMS	April			
	2014-2015		2015-2016	
MADE-UPS (Tons)	Qty	Value	Qty	Value
COTTON	64,044.56	480.16	70,467.31	496.87
MAN-MADE	30,673.85	109.63	40,248.08	114.02
SILK	46.43	1.13	103.27	1.22
WOOL	1,620.14	4.78	895.46	2.76
OTHERS	37,551.61	138.45	33,729.32	137.12
Sub Total	1,33,936.59	734.13	1,45,443.44	751.98
OTHER TEXTILE				
Carpets and other textile floor coverings. (Th. Sqm)	32,534.65	297.27	27,927.53	297.34
Wadding, felt and non wovens & Other textile items		130.63		83.32
Sub Total		427.9		380.66
Grand Total		6,426.53		6,124.65

The export of textile items in US\$ decreased by 4% during April 2015-16.
Source : Monthly Statistics of the Foreign Trade of India. DGCIS, Kolkata.

Leading Exporter of Textiles

Value in US\$ billion

Country	2011	2012	2013	2014	% change (2013/2012)	% change (2014/2013)
China	97.35	97.83	108.97	114.21	11.39%	4.81%
EU (28)	35.60	30.26	31.87	35.07	5.32%	10.04%
India	19.18	19.94	22.14	22.11	11.03%	-0.14%
United States	24.25	21.77	21.78	20.87	0.05%	-4.18%
Germany	17.55	15.44	15.97	16.37	3.43%	2.50%
Italy	15.28	13.65	13.97	14.45	2.34%	3.44%
South Korea	14.08	13.66	13.81	13.63	1.10%	-1.30%
Turkey	11.45	11.65	12.77	13.11	9.61%	2.66%
Taiwan	11.88	11.05	10.93	10.83	-1.09%	-0.91%
Hongkong	11.40	10.66	10.87	9.82	1.97%	-9.66%
Pakistan	8.79	8.19	8.24	8.25	0.61%	0.12%
Others	70.35	69.24	66.41	67.80	-4.09%	2.09%
World	337.16	323.34	337.73	346.52	4.45%	2.60%

* Source: GTIS(Government Trade Information Services)

Major Export Destination for Cotton Textiles from India

Partner Country	Million USD						% Share				% Change	
	2011-12	2012-13	2013-14	2014-15	2011-12	2012-13	2013-14	2014-15	2013-14/2012-13	2014-15/2013-14		
United States	1,913.11	2,166.72	2,277.88	2,388.99	21%	22%	20%	21%	5%	5%		
China	600.97	1,191.09	1,945.52	1,568.42	7%	12%	17%	14%	63%	-19%		
Bangladesh	701.47	948.18	935.02	1,008.45	8%	10%	8%	9%	-1%	8%		
UAE	323.52	359.58	431.86	627.66	4%	4%	4%	5%	20%	45%		
Germany	429.44	359.57	394.64	371.39	5%	4%	3%	3%	10%	-6%		
United Kingdom	319.10	367.24	345.95	339.50	4%	4%	3%	3%	-6%	-2%		
Sri Lanka	323.43	307.26	337.95	334.67	4%	3%	3%	3%	10%	-1%		
Italy	260.51	195.33	224.36	217.08	3%	2%	2%	2%	15%	-3%		
Korea South	233.00	224.42	216.25	225.27	3%	2%	2%	2%	-4%	4%		
Vietnam	-	-	-	212.59	-	-	-	2%	-	-		
Egypt	268.90	173.04	215.15	227.90	3%	2%	2%	2%	24%	6%		
Hong Kong	101.15	165.80	164.74	-	1%	2%	1%	0%	-1%	-100%		
Portugal	130.96	142.38	162.42	137.71	1%	1%	1%	1%	14%	-15%		
Japan	156.09	139.52	156.26	144.71	2%	1%	1%	1%	12%	-7%		
France	131.44	124.72	132.98	131.40	1%	1%	1%	1%	7%	-1%		
Peru	-	-	-	133.91	-	-	-	1%	-	-		
EU(28)	-	-	-	1,836.41	-	-	-	16%	-	-		
Pakistan	23.78	83.64	126.81	-	0%	1%	1%	0%	52%	-		
Others	3,102.39	3,022.31	3,366.62	1,526.78	34%	30%	29%	13%	11%	-55%		
Total	9,019.26	9,970.80	11,434.41	11,432.84	100%	100%	100%	100%	15%	0%		

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Exports of Cotton Textiles from India w & w/o. cotton fibers

Year	Cotton Fibre			Total Cotton Textiles			Total Cotton Textiles (Incl. Raw Cotton)		
	Million		Growth	Million		Growth	Million		
	Rs	US\$	%	Rs	US\$	%	Rs	US\$	%
2014-15	116,430	1,900	-42%	699,150	11,433	0%	815,580	13,340	-9%
2013-14	223,413	3,292	-12%	699,753	11,434	15%	923,166	14,726	7%
2012-13	202,765	3,751	-14%	542,104	9,971	11%	744,869	13,721	2%
2011-12	216,242	4,340	-	431,153	9,019	-	647,395	13,419	-

Source : GTIS(Government Trade Information Services)/MOC

Major Regional Flows In Global Textiles Trade

(Value in Billion US\$)

Region	2011		2012		2013*		2014*		%Growth (Y-O-Y)
	Million	Share %	Million	Share %	Million	Share %	Million	Share %	
Intra EU (28)	66	34%	59	27%	62	28%	63	28%	1.61%
Intra Asia	77	39%	78	36%	82	37%	89	40%	8.54%
Asia to Western europe	29	15%	26	12%	27	12%	28	13%	3.70%
Asia to North America	23	12%	24	11%	25	11%	26	12%	4.00%
North America to LAC	4	2%	4	2%	5	2%	4	2%	-20.00%

2014* Estimates

Source : WTO

Exports of Cotton Textiles from India

Year	Yarn		Fabrics		Madeups		Total		
	Share %		Share %		Share %		Share %		
	Rs	US\$	Rs	US\$	Rs	US\$	Rs	US\$	
2014-15	241,337	3,938	149,409	2,443	390,746	5,051	781,493	11,433	100%
2013-14	276,133	4,503	133,050	2,132	290,570	4,799	699,753	11,434	100%
2012-13	192,228	3,535	110,799	2,039	239,077	4,397	542,104	9,971	100%
2011-12	142,612	2,990	93,389	1,952	195,152	4,077	431,153	9,019	100%

Source : GTIS(Government Trade Information Services)/MOC

World Merchandise Trade in Textiles & Clothing Exports

(Value in US\$ billion)

Category	2009	2010	2011	2012	2013	2014
Total Merchandise Trade	12147	15238	18288	18344	18784	19310
Textiles & Clothing*	527	602	729	711	759	797
% share in Merchandise trade	4.34%	3.95%	3.99%	3.88%	4.04%	4.13%
% Growth of Merchandise trade		25.45%	20.02%	0.31%	2.40%	2.80%
% Growth of Textiles & Clothing		14.23%	21.10%	-2.47%	6.75%	5.01%

Global Trade in Textiles & Clothing

(Value in US\$ billion)

Year	Textiles	Clothing	Total
2005	205	278	483
2006	220	310	530
2007	240	346	586
2008	250	362	612
2009	211	316	527
2010	234	368	602
2011	337	392	729
2012	323	388	711
2013	340	425	765
2014	346	451	797

Major Exporters of Textile and Clothing

(Value in US\$ billion)

Country	2011	2012	2013	2014	% change (2014/2013)
China	240.61	246.13	274.06	287.67	4.97%
EU (28)	130.95	113.9	119.98	132.10	10.10%
India	32.64	32.89	36.59	38.66	5.66%
Italy	36.67	33.96	35.61	36.98	3.85%
Germany	36.67	32.46	33.62	35.27	4.91%
Hongkong	34.57	31.95	31.61	29.21	-7.59%
Turkey	24.97	25.51	27.76	29.37	5.80%
Bangladesh	22.73	23.41	27.63	30.00	8.58%
United states	28.71	26.57	26.77	26.13	-2.39%
Vietnam	17.24	18.79	22.29	25.84	15.93%
Netherlands	0	13.80	15.10	16.67	10.40%
France	16.59	15.09	15.88	0	-
Others	107.37	96.18	91.87	0	-
World	729.72	710.64	758.77	687.90	-9.34%

* Source: WTO and GTIS(Government Trade Information Services)

NITMA

Price Movement of Major Textile Items during August 2015

(Rs./Kg.)

Period	Cotton Yarn				PSF	PFY (126 D)	Tex. Yarn	Raw Wool (Imp. Merino Wool)
	Hank	Cone	Hosiery					
Wtd Avg	Wtd. Avg	Wtd. Avg	(Avg.)	(Avg.)	(Avg.)	(Avg.)	(Avg.)	
2014 -2015	240.85	197.32	217.4	104.4	116.21	121.85	640.87	
2013 -2014	236.51	211.86	225.1	111.55	128.13	115.64	727.15	
2012 -2013	221.23	202.5	202.83	104.33	119.4	118.15	744.76	
2011 -2012	205.08	167.83	199	103.31	112.36	112.97	682.04	
2010 -2011	180.3	163.6	256.25	87.26	96.67	102.94	437.06	
2009 -2010	118.35	131.99	151.88	69	79.66	93.23	342.31	
% Variation								
2014-15 /2013-14	1.8	-6.9	-3.4	-6.4	-9.3	5.4	-11.9	
Aug.15	224.95	184.75	207	99.28	106.06	107.6	686.12	
Aug.14	-250.43	-202.92	-224	-115.5	-127.5	-132.4	-698.71	
Jul.15	224.93	186.8	207	99.7	106.06	107.6	682.75	
Jul.14	-250.43	-207.88	-231.5	-113.3	-126.38	-132.6	-686.18	
Jun.15	224.1	187.55	207	100.68	107.24	107.6	658.51	
Jun.14	-250.43	-209.34	-231.5	-106.71	-120.52	-125.8	-683.95	
May.15	222.58	190.55	205	98.58	104.57	107.92	601.06	
May.14	-251.03	-212.4	-231.5	-108.25	-124.23	-125.8	-681.99	
Apr.15	221.61	188.11	204.5	96.14	100.06	104.9	590.39	
Apr.14	-249.41	-207.46	-231.5	-107.26	-123.09	-125.8	-733.19	
% Variation								
Aug.15/Jul.15	0.0	-1.1	0	-0.4	0	0	0.5	
Apr.15-Aug.15	223.31	187.55	206.1	98.96	104.8	107.12	643.77	
Apr.14-Aug.14	250.33	208	230	110.2	124.34	128.48	696.8	
% Variation	-10.7	-9.8	-10.4	-9.3	-15.7	-16.6	-7.6	

Note : -Data in brackets indicate price for the same months of last year.

Source : O/o Textile Commissioner(TxC)

India's Export of Principal Commodities

(provisional Figures : Value In Rs. Lakhs)

Commodities	UNIT	MAR-2014		APR-2013-MAR-2014		MAR-2015		APR-2014-MAR-2015	
		QTY	VALUE	QTY	VALUE	QTY	VALUE	QTY	VALUE
MANMADE STAPLE FIBRE			33,449			29,121			337,477
COTTON YARN	TON	117,878	251,934	1,310,852	2,761,748	122,556	219,911	1,253,382	2,410,413
COTTON FABRICS, MADEUPS ETC.			283,255			289,037			3,372,262
OTH TXTL YRN, FBRC MDUP ARTCL			20,881		228,369		19,515		244,316
SILK,RAW	KGS			2,551		1,000	12	5,989	69
NATRL SILK YARN,FABRICS,MADEUP			8,267		86,553		6,196		76,324
MANMADE YARN,FABRICS,MADEUPS			301,388			259,640			3,225,309
WOOL, RAW	KGS	760	0	54,990	119	8,172	14	19,682	24
WOLLEN YARN,FABRICS,MADEUPSETC			14,043			11,628			123,461
RMG COTTON INCL ACCESSORIES			560,771		5,509,294		520,948		5,675,338
RMG SILK			16,697			18,425			186,236
RMG MANMADE FIBRES			204,080		1,904,591		253,935		2,443,149
RMG WOOL			13,963			12,948			190,176
RMG OF OTHR TEXTLE MATRL			136,159		1,327,349		173,943		1,798,895
COIR AND COIR MANUFACTURES			14,465			15,281			174,235
HANDLOOM PRODUCTS			16,162		225,022		16,846		226,385
SILK WASTE	KGS	64,006	417	1,620,001		88,772	610	1,629,356	10,912
JUTE, RAW	TON	2,853	858	44,018	11,335	2,520	851	37,371	11,920
JUTE YARN	TON	3,977	2,311	24,959		2,875	1,780	23,623	13,912
JUTE HESSIAN			6,760		85,959		6,027		76,188
FLOOR CVRNG OF JUTE			3,900			4,103			52,263
OTHER JUTE MANUFACTURES			7,276		92,717		3,531		68,593
HANDCRFS(EXCL.HANDMADE CRPTS)			110,841			70,336			841,435
CARPET(EXCL. SILK) HANDMADE SILK CARPET									
CARPET(EXCL. SILK) HANDMADE SILK CARPET			61,492		711,170		71,013		830,153
COTTON RAW INCLD. WASTE	TON	226,540	150	1,947,677	2,233,784	132,530	120,256	1,142,526	1,164,265

Source: DGCIS, Kolkata

Month end prices of Textiles Items during the year 2015

	Items	Unit	Avg.	Jan	Feb	Mar	Apr	May	Jun	Jul
1	Raw Cotton	Rs./Kg.	Wt. Avg.	84.66	83.56	87.13	91.85	93.68	91.42	90.89
2	Medium(20.0-24.0mm)	Rs./Kg.	Avg.	76.61	73.6	76.68	79.57	82.51	80.55	81.18
3	Long(26.0 – 30.0mm)	Rs./Kg.	Avg.	86.31	88.06	92.14	97.69	99.37	97.19	95.3
4	Extra Long(32.0 mm& Above)	Rs./Kg.	Avg.	107.3	104.64	108.43	117	115.45	111.94	111.38
5	Cotton Yarn(Hanks)*	Rs./Kg.	Wt. Avg.	225.38	222.61	222.61	222.61	222.45	225.75	225.75
6	Cotton Yarn(Cones)*	Rs./Kg.	Wt. Avg.	184.84	184.84	186.61	188.61	188.55	186.55	185.55
7	Cotton Yarn(Hosiery Cones)*	Rs./Kg.	Avg.	204.5	204.5	204.5	204.5	207	207	207
8	Poly. Vis. Blended Yarn**	Rs./Kg.	Avg.	191.83	193.33	193.33	193.33	192.67	189.83	188.17
9	Poly. Cott. Blended Yarn**	Rs./Kg.	Avg.	190	190	190	190	192.5	182.5	180
10	Viscose staple fibre***	Rs./Kg.	Avg.	156.19	156.19	156.19	156.38	156.38	160.32	160.32
11	Polyster staple fibre***	Rs./Kg.	Avg.	89.88	86.57	96.41	95.86	100.39	100.97	99.28
12	Viscose Filament Yarn**	Rs./Kg.	Wt. Avg.	385.68	385.68	385.68	385.68	385.78	385.78	385.78
13	Nylon Filament Yarn**	Rs./Kg.	Wt. Avg.	320.27	313.03	310.49	311.7	316.02	318.61	315.54
14	Polyster Filament Yarn**	Rs./Kg.	Avg.	99.61	95.19	101.32	98.8	108.41	106.06	106.06
15	Texturised Yarn**	Rs./Kg.	Avg.	105.2	103.4	103.4	105.4	109.6	107.6	107.6
16	Raw Jute (TD-5 Ex W.B.)	Rs./Qtl.	Avg.	3158.54	3247.71	3252.8	NA	NA	NA	NA
17	Raw Jute (TD-5 Ex W.B.)	Rs./Qtl.	Avg.	3128.54	3217.71	3222.5	NA	NA	NA	NA
18	Indian Raw Wool	Rs./Kg.	Avg.	175	175	175	175	195.75	195.25	195.25
19	Merino Wool (Imported)	Rs./Kg.	Avg.	600.65	612.13	602.43	599.64	581.99	654.19	674.1
20	Woolen Yarn	Rs./Kg.	Avg.	483.33	483.33	483.33	483.33	518.33	519.33	519.67
21	Weaving 2/48	Rs./Kg.	Avg.	715	715	715	715	753	756	756
22	Shoddy Yarn (Fine)	Rs./Kg.	Avg.	185	185	185	185	208	209	208
23	Shoddy Yarn (Medium)	Rs./Kg.	Avg.	160	160	160	160	175	175	175
24	Shoddy Yarn (Coarse)	Rs./Kg.	Avg.	115	115	115	115	125	124	126
25	Charaka	Rs./Kg.	Wt. Avg.	2221	2086	2233	2182	1890	1662	1536
26	Dupion	Rs./Kg.	Wt. Avg.	NA	1227	1000	1000	1395	1115	1201
27	Cottage Basin	Rs./Kg.	Wt. Avg.	2799	2646	2714	2698	2322	2498	2142
28	Ramanagram(CSR BIV)	Rs./Kg.	Wt. Avg.	342	298	295	288	266	271	194
29	Ramnagaram(Imp Cross Breed)	Rs./Kg.	Avg.	302	272	285	261	218	218	164

Note: *- The prices are inclusive of all duties/taxes. (i.e. inclusive of 4% VAT for Cone yarn, no VAT for hank yarn as applicable in Tamilnadu.)

** - Market Price inclusive of Excise duty and Sales Tax.

*** - The prices are inclusive of excise duty.

Data Source : O/o Textile Commissioner Mumbai, O/o Jute Commissioner, Kolkata, Central silk Board Bangalore

Data Compilation: NIC-Textiles , Updated on:10.08.2015

AUDITOR'S REPORT
&
BALANCE SHEET

THAKUR,VAIDYANATH AIYAR & CO.
Chartered Accountants
New Delhi,Mumbai,Kolkata,Chennai,
Patna and Chandigarh

221-223, Deen Dayal Marg , New Delhi
Phones : 91-1123236958-60,23237772
E-mail : tvande@rediffmail.com
: tvandeca@gmail.com

Independent Auditor's Report

To the Members of
Northern India Textile Mills' Association

We have audited the accompanying financial statements of Northern India Textile Mills' Association, which comprise the Balance Sheet as at March 31, 2015, the Statement of Income and Expenditure and the Receipts & Payments Account for the year then ended, and a summary of significant accounting policies and other explanatory information.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation of these financial statements that give a true and fair view of the financial position and financial performance of the Association in accordance with the Accounting Standards, to the extent applicable, issued by the Institute of Chartered Accountants of India. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentations of the financial statements that gives a true and fair view and are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We have conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Association in preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion and to the best of our information and according to the explanations given to us, the financial statements, read together with accounting policies and Notes given in Schedule 11 give the information required by the act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India:

- a) in the case of the Balance Sheet, of the state of affairs of the Association as at March 31, 2015 and
- b) in the case of the Statement of Income and Expenditure, of the Surplus for the year ended on that date;

Report on Other Legal and Regulatory Requirements

- a) We have obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purpose of our audit;
- b) In our opinion, proper books of account as required by law have been kept by the Association so far as appears from our examination of those books;
- c) The Balance Sheet , Statement of Income and Expenditure and Receipts & Payments Accounts dealt with by this Report are in agreement with the books of account;
- d) In our opinion , the Balance Sheet and Statement of Income and Expenditure comply with the Accounting Standards , to the extant applicable, issued by the Institute of Chartered Accountants of India.

For Thakur, Vaidyanath Aiyar & Co.
Chartered Accountants
FRN: 000038N

--sd/--
(Anil K. Thakur)
Partner
M. No. : 088722

Place: New Delhi
Date : 11.08.2015

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION
Balance sheet as at 31st March 2015

SOURCES OF FUNDS	Schedule	As at 31.3.2015 Rs.	As at 31.3.2014 Rs.
Corpus	1	675,693	609,193
Balance as per Income & Expenditure A/c	2	5,966,990	5,436,782
Accumulated Fund		2,000,000	2,000,000
Current Liabilities	3	19,131	775,104
Total		8,661,814	8,821,079
APPLICATION OF FUNDS			
<u>Fixed Assets</u>	4		
Gross Block		316,951	920,939
Less : Depreciation		82,643	601,807
Net Block Asset		234,308	319,132
Investments	5	6,700,000	7,100,000
Current Assets Loans & Advances			
Cash & Bank Balances	6	956,574	292,309
Loans & Advances	7	498,697	323,047
Interest Accrued		272,235	786,591
Total		8,661,814	8,821,079
Accounting Policies and Notes to the Accounts Schedules 1 to 11 form an integral part of the Accounts	11		

As per our report of even date attached
For Thakur Vaidyanath Aiyar & Co.
Chartered Accountants

--sd/--
Anil K Thakur
(Partner)

--sd/--
G.Balasubramanian
Secretary General

--sd/--
Sharad Jaipuria
President

Place : New Delhi
Date:11.08.2015

NITMA

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION
Income and Expenditure for the year ended at 31st March 2015

INCOME	Schedule	For the year 2014-15 Rs.	For the year 2013-14 Rs.
Membership Subscription		3,362,500	2,450,000
Fee From Participants		150,000	136,403
Sponsorship Fee		450,000	-
Interest		710,842	769,637
Sale of Assets		250,601	1,600
Misc. Income	8	34,737	4,200
Total (A)		4,958,680	3,361,840
EXPENDITURE			
Staff Costs	9	2,228,633	2,108,775
Office Rent and Facilities		231,010	228,000
Electricity Charges		26,000	41,184
Communication expenses		123,814	65,119
Printing & Stationery		26,868	33,175
Traveling & conveyance		373,110	21,429
Meeting & Public Relation Expenses		98,987	118,264
Auditors Honorarium		14,045	14,045
Vehicle Maintenance		10,710	47,730
Website Expenses		34,495	-
Misc. Expenses	10	137,511	126,108
Deprecation / Disposal of Assets		401,776	81,604
Contribution to National Textile Conclave		187,080	150,000
Total (B)		3,894,039	3,035,433
Excess of Income over Expenditure	2	1,064,641	326,407
Accounting Policies and notes to the Accounts Schedules 1 to 11 form an integral part of the Accounts.	11		

As per our report of even date attached
For Thakur Vaidyanath Aiyar & Co.
Chartered Accountants

--sd/--
Anil K Thakur
Partner

--sd/--
G.Balasubramanian
Secretary General

--sd/--
Sharad Jaipuria
President

Place : New Delhi
Date:11.08.2015

NITMA

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

	Balance as at 31.3.2015	Balance as at 31.3.2014
Schedule -1 CORPUS		
Balance as per last Accounts	609,193	605,693
Add: Admission from New Members	66,500	3,500
Total	675,693	609,193
Schedule 2 ACCUMULATED SURPLUS		
Balance as per last Accounts	5,436,782	5,110,375
Add : As per Income & Expenditure	1,064,641	326,407
Less: Adjustment of Prior Periods	534,433	-
Total	5,966,990	5,436,782
Schedule 3 CURRENT LIABILITIES		
Telephone Expenses payable	2,772	3,115
Audit fee payable	14,045	14,045
Electricity Charges payable	-	2,039
Legal & Professional Payable	257	8,118
Meeting & Public Relation Expenses	2,057	-
Sub total	19,131	27,317
Provisions :		
Balance Brought Forward	747,787	733,548
Gratuity & Leave Entitlement for the year	-	157,746
Leave Encashment for the year	-	-
Leave and Gratuity Encashment availed	(747,787)	(143,507)
Sub total	-	747,787
Total	19,131	775,104

For Thakur Vaidyanath Aiyar & Co.
Chartered Accountants

--sd/--
Anil K Thakur
(Partner)

--sd/--
G. Balasubramanian
Secretary General

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION
SCHEDULE - 4

FIXED ASSETS As on 31.3.2015

PARTICULARS	GROSS BLOCK					DEPRECIATION				NET BLOCK	
	Rate Of Dep	As on 01.04.2014	Addition during the year	Disposed during the year	As on 31.3.2015	As on 01.04.2014	Transferred on disposed assets	For the year	As on 31.3.2015	As on 31.3.2015	As on 31.3.2015
	%	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)
OFFICE EQUIPMENT	15										
Total(a)		48,400	27,799	48,400	27,799	42,074	(42,074)	4,170	4,170	23,629	6,326
COMPUTER	60										
Total (b)		342,164	111,986	342,164	111,986	323,077	(323,077)	67,192	67,192	44,794	19,087
VEHICLES	15										
Total (c)		382,000	-	382,000	-	106,960	(106,960)	-	-	-	275,040
FURNITURE & FIXTURES	10										
Total (d)		148,375	177,166	148,375	177,166	129,695	(129,695)	11,281	11,281	165,885	18,680
TOTAL (a+ b+ c + d)		920,939	316,951	920,939	316,951	601,806	(601,806)	82,643	82,643	234,308	319,133

For Thakur Vaidyanath Aiyar & Co.
Chartered Accountants

--sd/--

Anil K Thakur
(Partner)

--sd/--

G. Balasubramanian
Secretary General

NITMA

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

Schedule - 5

SCHEDULE OF INVESTMENTS (Principal Movement)

Name of the Bank	FDRs NO.	Date of Investment	Date of Maturity	Rate of Interest	FDRs as on 31.3.2014	Renewed	Investment as on 31.3.2015
IDBI	272339	12.10.13	13.10.14	9	400,000		
IDBI	272346	12.10.13	13.10.14	9	400,000		
IDBI	272322	12.10.13	13.10.14	9	400,000		
IDBI	272469	16.10.13	17.10.14	9	1,500,000		
IDBI	272452	16.10.13	17.10.14	9	2,000,000		
IDBI	272445	16.10.13	17.10.14	9	2,000,000		
IDBI	301695	04.02.14	05.02.15	9.1	400,000		
IDBI	272339	13.10.14	14.10.15	9.00%		400,000	400,000
IDBI	272346	13.10.14	14.10.15	9.00%		400,000	400,000
IDBI	272322	13.10.14	14.10.15	9.00%		400,000	400,000
IDBI	272469	17.10.14	18.10.15	9.00%		1,500,000	1,500,000
IDBI	272452	17.10.14	18.10.15	9.00%		2,000,000	2,000,000
IDBI	272445	17.10.14	18.10.15	9.00%		2,000,000	2,000,000
TOTAL					7,100,000	6,700,000	6,700,000

For Thakur Vaidyanath Aiyar & Co.
Chartered Accountants

--sd/--
Anil K Thakur
(Partner)

--sd/--
G. Balasubramanian
Secretary General

PS: As on date, we have FDRs amounting to Rs.77 Lakhs.

NITMA

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

	Balance as at 31.3.2015	Balance as at 31.3.2014
	Rs.	Rs.
Schedule - 6		
CASH & BANKS BALANCES		
With IDBI Bank (SB A/c)	956,492	287,710
Petty Cash	82	4,599
Total	956,574	292,309
Schedule - 7		
LOANS & ADVANCES		
Prepaid Insurance	-	4,040
Prepaid Expenses	6,184	9,081
Security Deposit	95,340	37,500
TDS Recoverable	394,672	272,426
Input Tax Credit	2,501	-
Total	498,697	323,047

For Thakur Vaidyanath Aiyar & Co.
Chartered Accountants

--sd/--
Anil K Thakur
(Partner)

--sd/--
G. Balasubramanian
Secretary General

NITMA

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

	Balance as at 31.3.2015	Balance as at 31.3.2014
	Rs.	Rs.
Schedule - 8		
MISC. INCOME		
Advertisement Charges	30,000	-
Sale of Publication	4,400	3,600
Misc Receipt	337	600
Total	34,737	4,200
Schedule - 9		
STAFF COST		
Salary	1,940,327	1,714,722
Contribution to Provident Fund	34,359	129,867
Provision for Leave Encashment	-	86,405
Provision for Gratuity	-	71,341
Exgratia	-	52,510
Medical	13,952	53,930
Gratuity Paid	239,995	-
Total	2,228,633	2,108,775
Schedule - 10		
MISCELLANEOUS EXPENSES		
Bank Charges	778	360
Insurance	4,040	3,084
Subscription to other organisation	12,427	16,854
Books & Periodicals	7,035	7,983
Repairs & Maintenance Expenses	11,718	26,787
Legal & Professional Charges	52,228	21,242
Other Expense	49,285	39,298
Prior Period Expenses		10,500
Total	137,511	126,108

For Thakur Vaidyanath Aiyar & Co.
Chartered Accountants

--sd/--
Anil K Thakur
(Partner)

--sd/--
G. Balasubramanian
Secretary General

NITMA

Schedule -11

Significant Accounting Policies and Notes to the Accounts

Significant Accounting Policies

- 1) The Accounts of the Association are maintained on accrual basis except membership subscription which is accounted for on receipt basis.
- 2) Fixed Assets are stated at historical cost less Accumulated depreciation.
- 3) Policy of charging depreciation has been changed during the year from the rates as decided by the management to the rates as prescribed under Income Tax Act, 1961.
- 4) The admission fee received from the newmembers is credited to "Corpus"
- 5) All Investments are in Fixed Deposits and are stated at cost.

Notes to Accounts

- 1) Office of the NITMA has been shifted to Chandigarh from New Delhi during the year and all assets lying at Delhi office (having book value of Rs. 3,19,132/-) were sold for amounting to Rs. 2,50,601/- at the time of shifting of office from Delhi to Chandigarh.
- 2) Due to change in Accounting Policy of Depreciation, Expenditure relating to Depreciation during the year has increased by Rs. 19,493/- during the year as compared to Depreciation of previous year.
- 3) Due to change in office address from New Delhi to Chandigarh, NITMA has taken new Service Tax Registration Number at Chandigarh and Registration Number of Delhi has been surrendered. Intimation for change of address to Banks & Income Tax Department has also been communicated.
- 4) Gratuity Fund balance has been utilized fully at the time of settlement of staff of Delhi office and no provision for Gratuity and Leave entitlement has been made during the year.
- 5) Previous year figure have been regrouped / rearranged wherever considered necessary.

--sd/--

Anil K Thakur
Partner

--sd/--

G. Balasubramanian
Secretary General

--sd/--

Sharad Jaipuria
President

Place: New Delhi

Date: 11.08.2015



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