

# ANNUAL REPORT 2017-18



**61<sup>st</sup>  
AGM**



NORTHERN INDIA TEXTILE MILLS' ASSOCIATION  
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Website : [www.nitma.org](http://www.nitma.org)





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PRODUCTS

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# sustainability

Our Approach....

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				Neppy
				Recycled Polyester

Head Office:  
SCO 191-192, Sector 34-A, Chandigarh 160022 India, Tel:- +91-172-4612000, 5012186, 2603966, 4646757, Fax:0172-4614000,  
Email: [exports@winsomegroup.com](mailto:exports@winsomegroup.com), Website: [www.winsomegroup.com](http://www.winsomegroup.com)

Works:  
Yarn Unit: Village Kurawala, Barwala Road, Derabassi-140507, Distt. Mohali Punjab, India, Tel:- +91-01762-280236  
Knitwear Unit: B-58, Phase-VII, Industrial Area-160058, Distt. Mohali Punjab, India, Tel.: +91-0172-5095870





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## OUR BRANDS

Swadesh

LOTUS



## PRODUCT RANGE

- 100% Cotton Single & Double Yarn (Raw White & Dyed)
- 100% Cotton Mellange Yarn
- Blended Yarn (All Fibers)
- Fancy Yarn (Injection Slub, Neppy Yarn, Grindle, Siro-Jespe)
- 100% Acrylic Yarn Dyed
- Slub Yarn
- 100% Spun Polyester (Raw White & Dyed)
- Vortex Yarn

COUNT RANGE NE 16 TO 50

## VISION

To expand our product range and forward integration in processed fabrics and garments.

## Contact Us :

- Kanganwal Road, V.P.O. Jugiana, G.T Road, Ludhiana 141120. Punjab (INDIA)
- +91-0161-4692500 (30 Lines)
- [marketing@gargltd.com](mailto:marketing@gargltd.com), [info@gargltd.com](mailto:info@gargltd.com)
- [www.gargltd.com](http://www.gargltd.com)
- [www.facebook.com/GargAcrylicsLtd](https://www.facebook.com/GargAcrylicsLtd)

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11/6B, SHANTI CHAMBERS,  
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PUSA ROAD,  
NEW DELHI - 110005.  
E: fabricmktg@ginniint.com

#### MUMBAI

OFFICE NO 35, SAMHITA COMPLEX  
BUILDING NUMBER 8, NEXT TO CRESCENT  
BUSINESS PARK, SAKINAKA,  
ANDHERI (E), MUMBAI - 400073  
M: +91 99207 10094  
E: jp.choudhary@ginniint.com

#### BENGALURU

NANDA RESIDENCY, #57, 3<sup>RD</sup> CROSS,  
UNIT NO B2, GROUND FLOOR,  
LAKSHMANA LAYOUT BANASWADI,  
BANGALORE - 560043.  
M: +91 81050 51122  
E: vijaykumar@ginniint.com

#### AHMEDABAD

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(SAFAL 3), OPP. NEW CLOTH  
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## PREFACE



### NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

Northern India Textile Mills' Association (NITMA) is an association of Textile Mills located in Northern India and was established in the year 23<sup>rd</sup> May 1958. It is registered under Societies Act XX1 of 1860 and is a non-profit body solely engaged in helping promote the interest of India's Textile Industry not only in the northern part as the name suggests but also having members from various States like Gujarat, Maharashtra, J&K, Punjab, Haryana, Rajasthan, Himachal Pradesh, Delhi, U.P., Madhya Pradesh, Uttarakhand and Chhattisgarh. NITMA is a 61 years young Organization, with the objective to promote and protect the economic interest in relation to production, sales, trade and commerce of textile and textile manufacturers. NITMA has been taking up the issues and concerns of its constituent member units effectively with all the wings of the Government both at the Central and State levels.

The current situation in India is very demanding, particularly for the Textile industry and in particular for man-made fibre users with the introduction of GST. The future looks promising and the vision of "Make in India", "Digital India", "PMKVY" can be realized quickly in the Textile Industry.

Until the roll-out of the goods and services tax (GST), the cotton value chain was completely free of indirect taxation. Whereas the man-made fibre suffered a dead-weight tax of 12% excise, which resulted in unutilized VAT (valued-added tax) credit in the chain. That anomaly was supposed to be removed by uniform GST treatment for the textile sector. Instead of a fibre-neutral policy, we have a dual GST structure, with 18% GST on upstream, and 5% on all downstream, leaving an inverted duty structure. In addition, the offsetting credits cannot be used to get a refund by downstream entities.

Sustained supply of raw material is key to provide competitive edge to Indian textile industry. In the 2017-18 season, the arrivals as on 20.06.18 is 370 lakh bales as compared to 324 lakh bales in the previous season. Our efforts for use of latest technology in seed development & new practices is very encouraging and is in the interest of agriculture and textile sectors.

TUFS launched by government in 1999 is perhaps the best example of policy measures. There has been inordinate delay in settling various pending claims. Ministry of Textiles is making concerted efforts for necessary funds and have appointed NABCON to submit their report to clear the pending cases.

**Rajiv Garg**  
**President**



# NITMA Annual Report 2017-18

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## NITMA

### ABOUT NITMA

**Advocacy, Consulting, Market Research,  
Trade Events News / Views Analysis,  
Spotting Trends  
Policy Analysis:  
Textile Policy of India,  
Policy Analysis: Textile Competing Countries  
Competitiveness studies  
International flows of Textile Machinery:  
Investment flows across the Globe  
International Net working**

The Northern India Textile Mills Association (NITMA), a non-profit registered society, was established in 1956 specially to service the promotional needs of textile & textiles machinery manufacturers. All new membership should come from NITMA's assigned territory viz J&K, Punjab, Himachal Pradesh, Haryana, or from companies whose registered or corporate offices are in the Northern Region irrespective of the location of their plant. Uttrakhand, Chattisgarh, UP, Gujarat, Maharashtra etc. which are not included so far in NITMA assigned territory shall stand included in NITMA's assigned territory henceforth.

Recognizing the quality and effective coverage of its wide range of services, there was a demand that it should enlarge the scope of its membership to include Associate members without voting rights and enrolled them irrespective of their location from area like : cotton merchants, ginners, machinery suppliers / manufacturers, dyes and chemicals suppliers, consultants & Readymade Garments & made up units. NITMA being the service organization is engaged in promoting and protect the interest of its members in its interface with Government and its agencies at various levels and takes up issues which need to be addressed through Government intervention, as follows:

- ❖ Projecting in target markets the performance and potential of its member units through various media.
- ❖ To organize Seminars, Workshops, Conferences and meetings with various State and Central Government authorities.
- ❖ Sponsoring outgoing textile and other related interest of members in trade, economic and commercial relations with other countries.
- ❖ Convening meetings on policy level issues related to central and state levels, to provide an opportunity to its constituent members to review, discuss and wherever necessary, to formulate recommendations to the Government and other authorities.
- ❖ Executing projects and responsibilities entrusted to it from time to time, by various agencies like CITI-CDRA, NITRA etc. and servicing as a forum for two way transmission of views and information between Government Departments both at the Central and State levels.
- ❖ Organizing Training and Orientation Programmes for its Constituents members on Foreign Trade policy and Procedures, and Rules and Procedures of Customs and Excise and other subjects related to exports.
- ❖ Conducting special Studies on subject like target markets, products, quality and issue based topics.
- ❖ Attending on a day to day basis, queries and operational level problems of individual units and referring such issues and concerns to the concerned departments and officials with sustained follow ups.



## NITMA

### List of NITMA Past President

1	Dr. Bharat Ram	1958-1963
2	Shri M M Thapar	1963-1967
3	Shri M K Mohta	1967-1969
4	Dr. Vinay Bharat Ram	1969-1971
5	Shri S P Virmani	1971-1974
6	Shri M D Dalmia	1974-1976
7	Shri K N Modi	1976-1978
8	Shri M M Tayal	1978-1980
9	Shri M M Thapar	1980-1981
10	Shri S K Modi	1981-1983
11	Shri G N Parliwal	1983-1985
12	Shri Jaswant Rai	1985-1987
13	Shri A K Swarup	1987-1989
14	Shri V N Kanoria	1989-1991
15	Shri Ajay S Shriram	1991-1993
16	Shri S P Oswal	1993-1995
17	Shri Shekhar Agarwal	1995-1997
18	Shri Alok B Shriram	1997-1998
19	Shri H B Chaturvedi	1998-2000
20	Shri Shishir Jaipuria	2000-2003
21	Shri Sanchit Jain	2003-2004
22	Dr. H B Chaturvedi	2004
23	Shri Shishir Jaipuria	2004-2006
24	Shri Sunil Kumar Jain	2006-2008
25	Shri Ashish Bagrodia	2008-2010
26	Shri Mukund Choudhary	2010-2011
27	Shri K K Aggarwal	2011-2013
28	Shri Sharad Jaipuria	2013-2015
29	Shri Hardyal S Cheema	2015-2016
30	Shri Sanjay K Jain	2016-2017
31	Shri Rajiv Garg	President



**Executive Committee Members**

1	Shri Rajiv Garg	President (Garg Acrylics Ltd.)
2	Shri Manish Bagrodia	Sr. Vice President (Winsome Yarns Ltd.)
3	Shri Mukesh Kumar Tyagi	Vice President (B S T Textile Mills Pvt. Ltd.)
4	Shri Sanjay K Jain	Immediate Past President (T T Ltd.)
5	Shri K K Agarwal	Alps Industries Ltd.
6	Shri Rajeev Mittal	Aarti International Ltd.
7	Shri Anil Jain	AVI ANSH Textile Pvt. Ltd.
8	Shri Abhishek Ahuja	Ahuja Cotspin Pvt. Ltd.
9	Shri Sidharth Khanna	Arisudana Industries Ltd.
10	Shri Aabhas Dalmia	Aabhas Spinners Pvt. Ltd.
11	Shri Ashu Goyal	Aggarsain Fibres Ltd.
12	Shri Ramesh Kumar	Avani Textile Ltd.
13	Shri R L Toshniwal	Banswara Syntex Ltd.
14	Shri Ramesh Aggarwal	Bhiwani Textile Mills (Grasim Bhiwani Textiles Ltd.)
15	Shri O P Jain	Birla Cotsyn (India) Ltd.
16	Shri D L Birla	Birla Textile Mills
17	Shri H S Cheema	Cheema Spintex Ltd.
18	Shri S K Khandelia	Chenab Textile Mills
19	Shri Shantanu Daga	Deepak Spinners Ltd.
20	Shri Rakesh Goel	DCM Textiles
21	Shri Amit Chaturvedi	Dwarikadhish Spinners Ltd.
22	Shri Sanjay Singhal	Fertichem Cotspin Ltd.
23	Shri Ravinder Verma	Ganga Acro Wools Ltd.
24	Shri Sharad Jaipuria	Ginni International Ltd.
25	Shri Sanjib Raha	Gillanders Arbuthnot & Co. Ltd.
26	Shri Shishir Jaipuria	Ginni Filaments Ltd.
27	Shri L K Singh	GPI Textiles Ltd.
28	Shri Brajesh Goyal	G R Fabrics (P) Ltd.
29	Shri Navneet Grover	Grospinz Fabz Ltd.
30	Shri Gopal Krishan Gupta	Hisar Spinning Mills' Ltd.
31	Shri Pritam Singh	Home Textiles India Ltd.
32	Shri Kailash Agarwal	HP Cotton Textile Mills Ltd.
33	Shri Mohit Jain	Indo Count Industries Ltd.
34	Shri Rakesh Bajaj	Innovative Textiles Ltd.
35	Shri Anil Kumar Jain	Jain Textile Industries
36	Shri Sushil Jindal	Jindal Handtex Pvt. Ltd.
37	Shri Kamal Bhasin	JCT Ltd.
38	Shri Sushil Mittal	Kaur Sain Spinners Ltd.
39	Shri Yogesh Kumar Jindal	Kashi Vishwanath Textile Mills Ltd.
40	Shri Gaurav Mittal	Kudu Industries Ltd.



**Executive Committee Members**

41	Shri Gagan Kansal	Kay Gee Spinners Pvt. Ltd.
42	Shri Sanjay Garg	Longowalia Yarns Ltd.
43	Shri Sanjeev Makkar	Maharaja Cotspin Ltd.
44	Shri N M Shukla	Moenus Textile (P) Ltd.
45	Shri Sunil Patwari	Nagreeka Exports Ltd.
46	Shri Kamal Oswal	Nahar Group of Companies
47	Shri R L Nolkha	Nitin Spinners Ltd.
48	Shri Kushal Malhotra	Oswal Dyeing & Finishing Mills' Pvt. Ltd.
49	Shri Sanjay Aggarwal	Paliwal Fibres Pvt. Ltd.
50	Shri Atul Mittal	P.P International
51	Shri Suresh Gupta	Punjab Spintex Ltd.
52	Shri Ramesh Kumar Goyal	Partap Fabrics Ltd.
53	Shri Tek Chand Goyal	Pooja Cotspin Ltd.
54	Shri Shreyaskar Choudhary	Pratibha Syntex Ltd.
55	Shri Sudhir Jain	Pundrik Textile Mills
56	Shri Pardeep Kumar Garg	Roshan Cotspin Ltd.
57	Shri Rajesh Goyal	Radiant Textile Ltd.
58	Shri Shekhar Agarwal	Rajasthan Spinning & Wvg Ltd. (LNJ Group)
59	Shri Sandeep Gupta	Shreenath Syncot (India) Pvt. Ltd.
60	Shri Summit Gupta	Shivalik Cotsyn Pvt. Ltd.
61	Shri Jagmohan Sachdeva	Shiva Fibres Pvt. Ltd.
62	Shri Amit Gupta	S T Cottex Exports (P) Ltd.
63	Shri Anil Setia	Satia Synthetics Ltd.
64	Shri Neeraj Saluja / V K Goyal	SEL Manufacturing Co. Ltd.
65	Shri Ashu Jain	Sharmanji Yarns Pvt. Ltd.
66	Shri Sham Lal Goyal	Satluj Spintex Ltd.
67	Shri Sandeep Gupta	Shyam Indofab Pvt. Ltd.
68	Shri Amjad Ali	Sohrab Spinning Mills Ltd.
69	Shri Munish Avasthi	Sportking India Ltd.
70	Shri Dhruv Satia	T C Spinners Pvt. Ltd.
71	Shri Rajinder Gupta/Abhishek Gupta	Trident Ltd.
72	Shri Anurag Gupta	Usha Yarns Ltd.
73	Shri Vikram Jain	Vallabh Textile Co. Ltd.
74	Shri Ashok Oswal/Adish Oswal	Vardhman Polytex Ltd.
75	Shri S P Oswal	Vardhman Textiles Ltd.
76	Shri Vinod Ahuja	VRA Cotton Mills Pvt. Ltd.
77	Shri Rajesh R Mandawewala	Welspun India Ltd.
78	Shri Ashish Bagrodia	Winsome Textile Industries Ltd.



## NITMA

### Associate Members

79	Shri Manish Kapoor	Aesa Air Engg.
80	Shri G V Aras	ATE Enterprises Pvt. Ltd.
81	Shri Mani Kant	Bishnu Texport Pvt. Ltd.
82	Shri Mahesh Sharda	Din Dayal Purushottam Lal
83	Shri Jitin Sethi	Envision Exports Pvt. Ltd.
84	Shri Mohit D Shah	Gill & Co. Pvt. Ltd.
85	Shri Rohit Kaushal	Hyosung Corporation India Pvt. Ltd.
86	Shri Kamal Goel	ISC TEX-TECH Pvt. Ltd.
87	Shri Ranvir K Vij	Indo Rama Synthetics
88	Shri Y C Gupta	Indorama Industries Ltd.
89	Shri Sameer Kulkarni	Itama Weaving (I) Pvt. Ltd.
90	Shri Rajesh Bansal	Media Impex Pvt. Ltd.
91	Shri David Faini	Marzoli Machines Textile SRL
92	Shri R Manikanda Murthy	Mag. Solvics Pvt. Ltd.
93	Shri P Kashi Viswanathan	Picanol India
94	Shri Nikhil R Parikh	R B Electronics & Engg.
95	Shri P K Deka	Rieter India Pvt. Ltd.
96	Shri Jasjot Singh	Superlative Overseas
97	Shri Gaurav Tayal	Sat Sahib Trading Co.
98	Shri Ashok Juneja	Saurer Textile Solutions Pvt. Ltd.
99	Shri Vivek Verma	Square Corporation
100	Shri Rakesh Sharma	Techno Yarns Pvt. Ltd.
101	Shri Ashish Sharma	Truetzschler India
102	Shri R Ratnam	Uster Technologies
103	Shri Pradip Roy	Voltas Ltd.



**NITMA**

**Representatives of NITMA on various Governmental Committees and Independent Autonomous Bodies 2017-18**

	Main Member	Alternate Member
CITI Committee	Shri Rajiv Garg Shri Manish Bagrodia Shri Mukesh Tyagi Shri Sharad Jaipuria Shri Sanjay Kumar Jain Shri Ashish Bagrodia Shri Sandeep Gupta Shri Hemant Bharat Ram	Shri Sanjeev Garg Shri Ajay Tayal Shri Nikil Tyagi Shri Shreevats Jaipuria Shri Rikhab Chand Jain Shri Anil Sharma Shri Shivek Gupta Shri Rakesh Goel
Consultative Committee of Cotton Advisory Board	Shri Rajiv Garg, President, NITMA	
Cotton Yarn Advisory Board	Shri Rajiv Garg, President, NITMA Shri Manish Bagrodia, Sr. Vice President, NITMA	
Textile Workers Rehabilitation Fund Scheme Committee	Shri Rajiv Garg, President, NITMA Shri Manish Bagrodia, Sr. Vice President, NITMA	
Textile Committee of Ministry of Textiles	Shri S P Oswal, Chairman and Past President, NITMA	
Council of Administration, NITRA	Shri Sanjay Batra, Shri AKVK Pandey, Shri G.Balasubramanian	
NITMA Press Committee	Shri Rajiv Garg, President, NITMA	
NITMA Market Analysis Committee	Shri Manish Bagrodia, Chairman	
Textile Sector Skill Council	Shri Rajiv Garg, President NITMA	
Textile Sector Skill Council-Committee for Quality Assurance( CQA)	Shri G.Balasubramanian, Member	



**NITMA'S Membership in other Industry Forums**

**CONFEDERATION OF INDIAN TEXTILE INDUSTRY (CITI)**

6th Floor, Narain Manzil  
23, Barakhamba  
New Delhi – 110 001

**PHD Chamber of Commerce & Industry (PHDCCI)**

PHD House,  
4/2, Siri Institutional Area,  
August Kranti Marg, New Delhi – 110016

**Events Organised During – July 2017 to July 2018**

**Executive Committee, Market Analysis Committee**

Executive Committee Meetings held during the Year  
60th AGM & 1st EC meeting held on 20th July, 2017 at New Delhi  
2nd EC meeting held on 11th October, 2017 at Ludhiana

**Market Analysis Committee / Tele Conference Meeting**

Teleconference on 31st July, 2017  
Teleconference on 07th August, 2017  
Teleconference on 04th September, 2017  
Teleconference on 03rd October, 2017  
Teleconference on 24th October, 2017  
Teleconference on 06th November, 2017  
Teleconference on 04th December, 2017  
Teleconference on 01st January, 2018  
Teleconference on 05th February, 2018  
Teleconference on 05th March, 2018  
Teleconference on 02nd April, 2018  
Teleconference on 07th May, 2018  
Teleconference on 04th June, 2018  
Teleconference on 02nd July, 2018



## NITMA

### Meetings Attended

1	PMKVY workshop at Hotel A, Ludhiana, attended by SG.	09.08.2017
2	NITRA AGM & meeting of council of administration attended by SG.	18.09.2017
3	CITI meeting at Mumbai attended by SG.	20.09.2017
4	NITMA 2nd EC meeting attended by SG at Hotel Park Plaza, Ludhiana.	11.10.2017
5	TSC meeting at Delhi attended by SG.	01.12.2017
6	CITI meeting at Mumbai attended by SG.	14.12.2017
7	Punjab Skill Development Mission (PSDM) meeting at Chandigarh attended by SG.	21.02.2018
8	NITMA & MCX Cotton Awareness Programme attended by SG, The Hyatt Regency, Ludhiana.	18.04.2018



**NITMA**

**Circulars sent by NITMA During - July 2017 to June 2018**

1	News on Textiles	Daily
2	Track Indian cotton prices vis-a-vis international prices.	Weekly
3	Teleconference on 1st Monday of every month @ 4.00 p.m.	Monthly
4	Notification No.64/2017-Customs dated 05-07-2017, issued by the Department of Revenue, Ministry of Finance.	07.07.2017
5	FAQ's on Composition Levy under GST and Tweet-FAQs.	07.07.2017
6	Rate of GST on Goods - issued by the Ministry of Finance, Government of India.	07.07.2017
7	GST - Frequently asked questions (FAQ's) for Traders on GST.	08.07.2017
8	Regarding Integrated tax on units in Special Economic Zone.	08.07.2017
9	CITI's Birla Award for Energy Conservation in Textile Mills for the year 2016-17.	08.07.2017
10	Training Programme on Goods & Services Tax (GST) Final Law & Rules (Friday & Saturday) at PHD House, Sec. 31 A, Chandigarh.	08.07.2017
11	GST Registration details: NITMA.	08.07.2017
12	FAQs on Jobwork.	12.07.2017
13	FAQs on Export and FTP related issues of GST.	12.07.2017
14	Comprehensive Textile Labelling Regulation.	15.07.2017
15	Programme for AGM of NITMA to be held on 20.07.2017, (Thursday) at Hotel Jaypee Siddharth, New Delhi - Gentle Reminder.	18.07.2017
16	Circular No. 5 & 6 (2017-18 series dated 14.07.2017 under ATUFS issued by the Textile Commissioner.	18.07.2017
17	Master Classes Videos on GST.	18.07.2017
18	Feedback from EPCs and Associations about GST registration/migration by their members, exporters, traders.	18.07.2017
19	6th MOM of the Project Appraisal & Monitoring Committee (PAMC) of R & D Scheme for the period 2014-15 to 2018-19 held on 21-06-2017.	18.07.2017
20	GST Sectoral Series on Textiles and Guidance Note on Textiles relating to GST.	21.07.2017
21	Feedback on GST.	21.07.2017
22	Guidance Note on GST relating to Textile Sector.	21.07.2017
23	Workshop on PMKVY scheme in Ludhiana on 08-08-2017 (Tuesday).	22.07.2017
24	CITI's Representation on Foreign Trade Policy 2015-2020 to the Hon'ble Minister of Textiles.	26.07.2017



**NITMA**

**Circulars sent by NITMA During - July 2017 to June 2018**

25	Annual Update of Export Import Data (Country-wise) of Top 25 Global Markets of Raw Cotton, Cotton Yarn and Cotton Fabrics.	28.07.2017
26	Allocation of Seats on the Committee of CITI for the year 2017-18.	28.07.2017
27	Update on programme for ITMF Annual Conference 2017 in Bali/Indonesia (Sept 14-16).	28.07.2017
28	GST on MMF yarns & Fabrics anomalies.	29.07.2017
29	Annual Update of EXIM Data of Top 25 Global Markets of Staple Fibre, MMF Yarn, MMF Fabrics and Filament Exports.	01.08.2017
30	GST Cell in the Ministry of Textiles.	02.08.2017
31	Seeking inputs with reference to Mid-Term Review of the Foreign Trade Policy 2015-20.	03.08.2017
32	Sale of Spinning Machinery.	04.08.2017
33	CITI's Half-day Think-Tank Session on Textiles Future coinciding with 59th AGM of CITI in Mumbai.	04.08.2017
34	Minutes of the stakeholders' consultation on mid-term review of Foreign Trade Policy held under the Chairpersonship of Hon'ble MOT on 24 July17.	04.08.2017
35	List of Machinery for sale (Cheema Spintex).	09.08.2017
36	MOM 60th AGM held on 20-07-2017 (Thursday) at Hotel Jaypee Siddharth, New Delhi.	11.08.2017
37	GST pending pleas of textile industry.	11.08.2017
38	"GST CLINIC": Tuesday, 29th Aug 2017, PHD Chamber of Commerce and Industry, Chandigarh.	11.08.2017
39	Conference on Propelling MSME Growth: Ways & Means 25 August, 2017 at Chandigarh.	17.08.2017
40	Workshop on "Creating an Ecosystem for Innovation and Technology Devlp. in Textile Industry" & B2B Catalogue Display Show in Ldh. on 12-09-2017.	01.09.2017
41	Inputs: for the Pre-Budget Memorandum 2018-19.	01.09.2017
42	Firmer RMB drives up forward cotton yarn transaction and profit.	14.09.2017
43	Establishment of Contact@DGFT Service as single point contact for all Foreign Trade related issues.	14.09.2017
44	Invitation: Conference on Propelling MSME Growth: Ways & Means - 20th September, 2017 at Chandigarh.	19.09.2017
45	Conference on Achieving Sustainable Growth in Textile & Apparel Ind. thru Mfgng Excellence – 06-10-2017 at The Taj Palace Hotel, Mumbai.	20.09.2017
46	Customs – Processing of IGST Export Refunds effective from 01-10-2017.	27.09.2017
47	Comprehensive Textile Labelling Regulation – Reminder.	28.09.2017
48	3rd National Conclave on Standards for Technical Textiles.	28.09.2017



**NITMA**

**Circulars sent by NITMA During - July 2017 to June 2018**

49	Rozgar Mela at Hamirpur - 4th October, 2017 (Himachal Pradesh).	28.09.2017
50	CITI's Representation on Steep Reduction in Duty Drawback Rates for the Textile Sector.	30.09.2017
51	Invitation to Attend Interactive Session on Innovation & Competitiveness in Textiles & Clothing Industry on 9th October, 2017.	03.10.2017
52	Rebate of State Levies on Export of Garments & Made ups.	03.10.2017
53	Sad demise of Shri Manikam Ramaswami, CMD, Loyal Textile Mills Ltd.	03.10.2017
54	DO letter regarding Web Based System for online submission of statistical returns under Collection of Statistics Act.	05.10.2017
55	Monthly Teleconference on Market analysis.	06.10.2017
56	The Central Board of Excise & Customs, Department of Revenue, Ministry of Finance Notification No.37/2017 – Central Tax.	06.10.2017
57	"COTTONGURUTM "Fortnightly newsletter.	06.10.2017
58	Workshop on Time & Lifestyle Management on 24th October 2017, at PHD House, Sec. 31-A, Chandigarh.	06.10.2017
59	Cotton Yarn Data Apr 2017 till date.	06.10.2017
60	Agenda for NITMA EC meeting on 11-10-2017 (Wednesday) at Park Plaza, Ludhiana.	11.10.2017
61	Interactive Session with the Commerce & Industry Minister on Issues pertaining to textile exports.	11.10.2017
62	CITI's Representation on Inclusion of Export of Cotton Yarn under MEIS/ IES.	12.10.2017
63	Proceedings 14th TSC Board meeting approved by Mr. T. Rajkumar.	12.10.2017
64	Contribution to CITI-CDRA Corpus Fund.	12.10.2017
65	CITI's Representation to Commerce & Industry Minister on Policy Support for Major Issues and Concerns of the Textiles and Clothing Sector of India.	14.10.2017
66	Proceedings of the 1st Meeting of the Newly Constituted Committee of CITI for the year 2017-18.	14.10.2017
67	Message from Office-Bearers – Formation of Committees on Various Issues.	14.10.2017
68	Notification No.34/2017- Central Tax (Rate) dated October 13, 2017 (GST Rates on MMF products come down from 18% to 12%).	14.10.2017
69	ITMF - State of Trade Report 2017/Q2.	16.10.2017
70	Diwali Greetings from NITMA.	18.10.2017
71	Proposed CII Textile/Garmenting Cluster in Punjab in association with NITMA.	18.10.2017
72	Restore level playing field for Spun Yarn made from manmade fibre by reducing GST rate on manmade fibre from 18% to 12%.	25.10.2017



**NITMA**

**Circulars sent by NITMA During - July 2017 to June 2018**

73	Discontinuation of entry slips (Behti) imposed by the state governments for export consignments.	25.10.2017
74	Session on Medical Textiles - 2nd – 3rd November, 2017 at FICCI, Federation House, New Delhi.	30.10.2017
75	Import Duty on Textile Items.	30.10.2017
76	Proceedings of the Fifty-Ninth Annual General Meeting of CITI.	01.11.2017
77	DGFT communication on Phyto-Sanitary provisions & Onetime settlement with regard to EPCG and Advance License.	01.11.2017
78	Proceedings of 3rd AGM of TSC held on 23rd September, 2017 at New Delhi.	01.11.2017
79	ICAC – Cotton this month – November 2017 and ICAC – Final Statements of the 76th Plenary Meeting.	02.11.2017
80	CITI Welcomes revision of Import Duty on MMF Fabric from 10% to 20%.	02.11.2017
81	Proceedings of 47th AGM of CITI-Cotton Development and Research Association held on Wednesday, 20th September 2017 in Mumbai.	03.11.2017
82	ICAC - Cotton this Month - Revised version, November 2017.	03.11.2017
83	CITI's Representation for Policy Support for extending RoSL benefit for Fabric Exports.	06.11.2017
84	Spinning mill items for sale – T T Ltd., New Delhi.	06.11.2017
85	CITI's representation on urgent need for reduction of hank yarn obligation from 40% to 10%.	08.11.2017
86	CITI's representation on refund of accumulated ITC on processed fabrics.	10.11.2017
87	Amendment in Notification No.4/2017-Central Tax (Rate) dt. 28-06-2017.	16.11.2017
88	Representation on unresolved issues of the textile industry post GST regime.	20.11.2017
89	Pre-Budget 2018-19 Proposals regarding changes in Direct and Indirect Taxes.	20.11.2017
90	A note from Dr. Panda, IAS, Secretary, Ministry of Textiles on PMKVY Special Projects.	25.11.2017
91	Release of subsidy under M-TUFS (List I Case).	29.11.2017
92	CITI's representation on unresolved issues of the textile industry post GST regime.	01.12.2017
93	CITI Welcomes Enhancement of Export Incentives for Garment & Made ups Sector.	02.12.2017
94	9th Asian Textile Conference (ATEXCON) on 14th March 2018 in Mumbai.	02.12.2017
95	Notice – 2nd Meeting of the Committee of CITI. (NITMA - CITI members only).	02.12.2017
96	Proceedings of 2nd EC Meeting of NITMA held on 11-10-2017 at Hotel Park Plaza, Ludhiana.	05.12.2017



## NITMA

### Circulars sent by NITMA During - July 2017 to June 2018

97	Highlights of the Mid-Term Review of FTP 2015-2020.	08.12.2017
98	Agenda for the 2nd Meeting of the Committee of CITI.	13.12.2017
99	Post GST Import of Garments from Bangladesh jump by 56%: CITI.	14.12.2017
100	Press Release: Imports of Textiles Rise Post GST.	14.12.2017
101	Pre-Budget Memorandum for the year 2018-19.	14.12.2017
102	Cotton Advisory Board meeting for the Cotton Season 2017-18.	14.12.2017
103	Workshop on Income Tax Update: Legal and Practical Aspects on 20th December 2017, Chandigarh.	15.12.2017
104	Quick Estimates of Index of Industrial Production and Use-based Index for the month of October 2017.	18.12.2017
105	Big Jump in Import of Textiles & Clothing post GST.	26.12.2017
106	Cabinet Committee of Economic Affairs approves "Scheme for Capacity Building in Textiles Sector (SCBTS)" for the period from 2017-18 - 2019-20.	26.12.2017
107	Report of Department Related Parliamentary Standing Committee on Commerce on "Impact of Goods & Service Tax on Exports".	26.12.2017
108	Highlights of the 9th TAMC meeting of TUFS held on 20-12-2017 at the Office of the Textile Commissioner, Mumbai.	26.12.2017
109	Release of Committed Liabilities under M-TUFS & R-TUFS.	26.12.2017
110	Minutes of the 1st Meeting of the Consultative Committee of CAB for the Cotton Season 2017-18.	28.12.2017
111	72nd Meeting of Hank Yarn Price Monitoring Committee Meeting to be held on 06.01.2018 (Saturday) at Mumbai.	28.12.2017
112	Proceedings of the 2nd Meeting of the Committee of CITI.	02.01.2018
113	Minutes of 9th TAMC meeting held on 20-12-2017.	04.01.2018
114	Seminar on "India - ASEAN Weaving Textile Relations" on January 23, 2018 at The Lalit Hotel, New Delhi.	05.01.2018
115	Biography package of Mr. Kasthuri Sreenivasan, Founder Director, SITRA.	05.01.2018
116	Circular No. 7 & 8 (2017-18 series) dated 05-01-2018 under ATUFS.	08.01.2018
117	FICCI Quarterly Survey of Indian Manufacturing Sector (Q-3 - 2017-18).	08.01.2018
118	Treasury Elite (TE) – February 23, 2018 (Mumbai).	09.01.2018
119	Request for company names, job profile and expected CTC.	10.01.2018
120	Business Delegation to East Africa to Explore Investment Opportunities - February 16 - 25, 2018.	11.01.2018



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**Circulars sent by NITMA During - July 2017 to June 2018**

121	Arrears for Revised Power Tariff - Press release.	11.01.2018
122	Delegation to East Africa - February 16 - 25, 2018.	17.01.2018
123	Proposed Anti Dumping Duty on Import of Polyester Staple Fibre.	17.01.2018
124	Office Memorandum regarding not lodging subsidy claims by lending agencies.	19.01.2018
125	Delegation to East Africa - February 16 - 25, 2018 - Gentle Reminder.	19.01.2018
126	Recommendations of GST Council made during its 25th Meeting on 18.01.2018.	22.01.2018
127	Press release: Steady Rise in Textiles Imports - a concern for the domestic industry: CITI.	23.01.2018
128	Representation on extension of ROSL benefits for cotton yarn exports.	24.01.2018
129	Report on Implications of GST for the Indian Textile Sector: MOT.	30.01.2018
130	Minutes of the Meeting on Comprehensive Textile Labelling Regulation held on 06.01.2018.	02.02.2018
131	Notification No.2/2018 – Central Tax & Union Territory (Rate).	02.02.2018
132	Notice for 3rd Meeting of the Committee of CITI and booking of Hotel Rooms for the 9th Asian Textile Conference – March 14, 2018.	04.02.2018
133	Speech & Highlights of Union Budget 2018-19.	04.02.2018
134	Economic Survey 2017-18 pragmatic and forward looking.	04.02.2018
135	CITI's Press Release on Union Budget 2018-19.	04.02.2018
136	Interactive Meeting with Shri Mukul Singhal, IAS, Additional Chief Secretary, Uttar Pradesh.	07.02.2018
137	Invite - CII Conference on Building World Class Fashion Brands - 15 February 2018, CII - NR Headquarters, Chandigarh.	07.02.2018
138	Invitation to Participate in the 9th Asian Textile Conference (ATEXCON) – Hotel, ITC Maratha, Mumbai, India/14th March 2018.	07.02.2018
139	Minutes of Fifth Working Group Meeting to Formulate Standards/Technical Regulations on Four Identified Textile Products.	08.02.2018
140	New Textile Policy (2018-2023) of Maharashtra State.	09.02.2018
141	Revocation of Anti-Dumping Investigation on Imports of Polyester Staple Fibre from China PR, Indonesia, Malaysia and Thailand.	14.02.2018
142	Quick Estimate of Index of Industrial Production and Use-Based Index for the month of December 2017 (base 2011-12=100).	15.02.2018
143	Awareness Session on Solar Energy: Wednesday, 21 February 2018, PHD House Chandigarh.	19.02.2018
144	"Job Mela" - Punjab 20th February to 08 March 2018.	19.02.2018



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**Circulars sent by NITMA During - July 2017 to June 2018**

145	Booking of Hotel Rooms – 9th (ATEXCON) – March 14th, 2018.	19.02.2018
146	Conference on Textile 4.0 - Global and Indian Perspective, March 22-23, 2018, Hotel Lalit, Mumbai.	22.02.2018
147	Request for policy intervention to boost Indian Textile Industry.	22.02.2018
148	Press release on Continuous declining trends of textile exports.	22.02.2018
149	Invitation: 2nd India Korea Business Summit – 27th February 2018, Taj Palace Hotel, New Delhi.	22.02.2018
150	Regarding Job Fair on 8-10 March, 2018 in Lucknow.	22.02.2018
151	DGFT Trade Notice No.24/2018 dated 21.02.2018 reg. informing on details of Shipping Bills.	22.02.2018
152	Comprehensive and Progressive Agreement for Trans-Pacific Partnership (CPTPP).	23.02.2018
153	Draft representation addressed to GST Council on “Unresolved issues of the textile and clothing industry post GST”.	01.03.2018
154	Booking of Hotel Rooms: 9th Asian Textile Conference.	01.03.2018
155	Invitation to Participate in the 9th Asian Textile Conference (ATEXCON) – Wednesday, 14th March 2018, Hotel ITC Maratha, Mumbai, India.	06.03.2018
156	Opportunity to provide employee with Co-branded Certificate and Monetary Reward under RPL Project Type 4.	07.03.2018
157	Agenda for the 3rd Meeting of the Committee of CITI.	12.03.2018
158	Important!!! Training Partner/PIA/SPIA to Ensure Registration of Trainer Profile in Takshashila Portal.	13.03.2018
159	Representation on Unresolved Issues of Textile & Clothing Industry, post GST.	13.03.2018
160	Organizing sector specific confluence for job opportunities.	13.03.2018
161	Spinning Mill Spares for Sale – T T Limited, India.	14.03.2018
162	International Textile Conference on Textile 4.0 Global & Indian Perspective.	14.03.2018
163	Seminar on Anti-Dumping Laws and Practices dated 17.03.2018 at New Delhi.	14.03.2018
164	Roundtable on Innovative financing mechanisms to implement Energy Efficiency in MSMEs - 21 Mar 2018.	14.03.2018
165	Export-Import Data for 2017-18 (Up to Dec 2017).	19.03.2018
166	Survey on Impact of Chinese Imports on Indian Industry.	19.03.2018
167	Five-days Executive Development Program for Non-Textile Executives.	19.03.2018
168	All India Cotton Conference, Mumbai – 9th April 2018.	20.03.2013



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**Circulars sent by NITMA During - July 2017 to June 2018**

169	Machines for Disposal - Alps Industries Ltd. Ghaziabad.	21.03.2018
170	Teleconference on 22nd March 2018 @ 3 pm: Meeting to discuss Alternate Export Promotion Schemes.	22.03.2018
171	Stakeholders' consultations for upcoming round of India-Peru FTA negotiations.	22.03.2018
172	Release of subsidy under R-TUFS and RR-TUFS.	22.03.2018
173	Textiles Committee Market / Country Report for Japan Market (April - December, 2017).	22.03.2018
174	Business Delegation to USA - Avail early bird registration discount till 31st March.	22.03.2018
175	Inputs for Pre-Monetary Policy Meeting on March 27, 2018 at Mumbai.	22.03.2018
176	Secretary Textiles Meeting - 21st March, 2018.	26.03.2018
177	Cotton Awareness Conference to be held on 18-04-2018 at The Hyatt Regency, Ludhiana.	28.03.2018
178	Awareness and Participation in the National Apprenticeship Promotion Scheme (NAPS).	31.03.2018
179	Update on Amended Technology Upgradation Fund Scheme (ATUFS).	03.04.2018
180	Representation on Reduction of Hank Yarn Obligation.	03.04.2018
181	Five-days Executive Development Program for Non-Textile Executives.	03.04.2018
182	Highlights of the 2nd meeting of the Inter-Ministerial Steering Committee on Amended Technology Upgradation Fund Scheme (A-TUFS) 23-03-18, Delhi.	05.04.2018
183	Complaint of Mixing in Cotton lots - M/S. Garg Acrylics, Ludhiana.	05.04.2018
184	Cotton Yarn Exports can reduce India's trade deficit with China if given a level playing field.	05.04.2018
185	Conference on "Doing Business with ASEAN" - 11th April 2018, New Delhi.	07.04.2018
186	Updates on Amended Technology Upgradation Fund Scheme (A-TUFS).	07.04.2018
187	Minutes of 2nd meeting of IMSC under A-TUFS.	07.04.2018
188	Proceedings of the 3rd Meeting of the Committee of CITI held on 13th March 2018 in Mumbai.	09.04.2018
189	Continuation of the Scheme for Integrated Textiles Parks (SITP).	09.04.2018
190	Spinning Mill Spare for Sale - Alps Industries Ltd.	09.04.2018
191	NITMA & MCX Cotton Awareness Programme - Invitation.	09.04.2018
192	Skill Development in Textile Sector in Haryana.	11.04.2018



**NITMA**

**Circulars sent by NITMA During - July 2017 to June 2018**

193	Enlistment of Machinery Manufacturer under ATUFS.	11.04.2018
194	Important: NAPS portal is live at <a href="http://www.napsnsdcindia.org">www.napsnsdcindia.org</a> .	12.04.2018
195	E-edition of the Textile Times Magazine – March 2018.	14.04.2018
196	Minutes of the Meeting on Simplification of Procedures under A-TUFS.	16.04.2018
197	Hon'ble Commerce & Industry Minister, Shri Suresh Prabhu will inaugurate the conference & present the awards (24-04-2018) New Delhi.	17.04.2018
198	Central Goods and Services Tax (Fourth Amendment) Rules 2018.	20.04.2018
199	Request for views/suggestions and data for review of All Industry Rates (AIR) of Duty Drawback for the year 2018.	20.04.2018
200	Highlights of the Committee meeting to look into the issues relating to finalize the 3rd party report by NABCONS under TUFS held on 19.04.2018.	20.04.2018
201	Important: NAPS portal is live at <a href="http://www.napsnsdcindia.org">www.napsnsdcindia.org</a> .	25.04.2018
202	B2B Forum & Conference - "The German Technology meets Indian Textiles and Nonwovens" on May 15-16, 2018 in Mumbai.	26.04.2018
203	Urgent! NAPS    State Minister's Conference - Agenda & Launch of Apprenticeship Portal.	26.04.2018
204	Highlights of the i-TUFS Task Force meeting held on 25th April 2018 at Mumbai.	29.04.2018
205	Circular No. 2 (2018-19 series) under A-TUFS dated 26-04-2018.	29.04.2018
206	Meditex 2018 - Exhibition cum Conference on medical textile products & technologies / 6, 7, 8 June 2018, Bombay Exhibition Centre, Mumbai.	03.05.2018
207	FICCI Survey on Inverted Duty Structure in Indian Manufacturing Sector.	07.05.2018
208	Amendments in Table 2 of Appendix 3B of FTP 2015-20.	07.05.2018
209	Minutes of the Meeting with Advisor (Industry) NITI Aayog.	07.05.2018
210	Highlights of 10th TAMC meeting held on 4th May 2018.	11.05.2018
211	Minutes of the meeting of Task Force constituted to recommend improvements in process and software under ATUFS.	11.05.2018
212	FICCI Business Delegation to Italy - June 04 - 08, 2018.	14.05.2018
213	Request to Participate in Preview in Seoul 2018 (Seoul International Textile Fair) Korea – 5th to 7th September, 2018.	14.05.2018
214	Ease of Doing Business Issues.	14.05.2018
215	Stakeholder Consultation for "Samarth" - Scheme for Capacity Building in Textiles Sector (SCBTS).	14.05.2018
216	Schedule of Kaushal Evam Rozgar Panchayat 2018 to be held in M.P.	15.05.2018

**NITMA**

**Circulars sent by NITMA During - July 2017 to June 2018**

217	Extension of MEIS Benefits beyond 30.06.2018 – Amendments in Appendix 3B of the Foreign Trade Policy 2015-2020.	17.05.2018
218	Consideration of pending RR-TUFS under A-TUFS.	17.05.2018
219	A Gentle Reminder - Request for views/suggestions and data for review of All Industry Rates (AIR) of Duty Drawback for the year 2018.	17.05.2018
220	Rozgar Mela Motihari - 24th & 25th May 2018.	18.05.2018
221	Index of Industrial Production (IIP) data March 2018.	18.05.2018
222	E-edition of Textile Times (CITI) – April 2018.	18.05.2018
223	FICCI Conference on 'Effective Resolution of Stressed Assets' on Fri, May 25, 2018 at Vivanta by Taj President, Mumbai.	18.05.2018
224	Minutes of Sixth Working Group Meeting to Formulate Standards/Technical Regulations on Four Identified Textile Products.	18.05.2017
225	Public Procurement (Preference to Make in India) to provide for Purchase Preference (linked with local content) in respect of Textile Sector.	22.05.2018
226	Complaint of Poor quality in Cotton lots Indent no -1718101190, 92, 2500 Bales @ 41900 dated 04-05-2018 - Grievance.	23.05.2018
227	Minimum Support Prices (MSP) for the Cotton Crop for 2018-19.	24.05.2018
228	Business Delegation to Canada & USA, 24th July 2018 to 30th July 2018.	24.05.2018
229	Unresolved GST Issues of the Textile and Clothing Sector (Post GST).	24.05.2018
230	Proceedings of the 1st Meeting of the Steering Committee for Organizing the Diamond Jubilee Celebrations, Mega Event held on 22-05-2018.	25.05.2018
231	Representation on Request for policy support to enhance competitiveness of the textile & clothing sector.	28.05.2018
232	Minutes of 10th & 11th Meeting of the TAMC under A-TUFS.	29.05.2018
233	TECHNOTEX 2018 - Conference on Technical Textiles.	29.05.2018
234	Govt. of India, Ministry of Textiles - Hank Yarn Packing Notification (Amendment).	01.06.2018
235	Maintenance of Annual Average Export Obligation.	01.06.2018
236	Invitation to participation at "7th Imported Yarn Forum" to be held at Hangzhou China on 21-22 June 2018.	02.06.2018
237	Sanction of pending IGST refund claims where the records have not been transmitted from the GSTN to DG Systems.	05.06.2018
238	Job Fair at Gorakhpur on 9th June, 2018 for Textile trades & non-technical trades.	05.06.2018
239	GST Special Refund Fortnight from 31.05.2018 to 14.06.2018.	05.06.2018
240	New Initiatives by MP Govt. - Workers Mobilisation (Job Mela).	05.06.2018



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### Circulars sent by NITMA During - July 2017 to June 2018

241	Public Procurement Order (PPO) to encourage Make in India.	07.06.2018
242	Defence Forces to address in TECHNOTEX 2018.	09.06.2018
243	TEXPROCIL - E- Newsletter Vol.3 Issue No.37 - 7-06-2018.	09.06.2018
244	Rule 96(10) of CGST Rules Needs Review.	19.06.2018
245	Business Delegation to CANADA & USA, 24th July 2018 to 30th July 2018.	19.06.2018
246	Notice & Programme for 61st AGM of NITMA to be held on 19th July, 2018 (Thursday) at Hotel The Lalit, New Delhi.	19.06.2018
247	Steps to Claim Pending TUF Subsidy.	22.06.2018
248	Textile Industry. Participation at ASD Market Week, Las Vegas, USA July 29 - Aug 01, 2018.	28.06.2018
249	Sad Demise of Shri C V Radhakrishnan, Ex-Secretary General of ICMF (now CITI).	30.06.2018
250	GST Day Celebration on 1st July 2018 in New Delhi.	30.06.2018
251	Inviting participation in Trade Delegation to China from 22nd to 28th August, 2018.	01.07.2018
252	Interactive Session with Dr. Bibek Debroy, Chairman, Economic Advisory Council to the Prime Minister and Member, NITI Aayog, Govt.of India.	01.07.2018
253	Workshop on Enhancing Sales through Digital Marketing Tools and Techniques - 7th July 2018.	01.07.2018
254	India Pavilion at Intertextile Shangai Exhibition from 27th - 29th September 2018.	01.07.2018

### Training Programmes / Workshops Supported by NITMA

1	Workshop on PMKVY scheme at Hotel A, Ludhiana.	08.08.2017
2	Workshop on "GST CLINIC"- at PHD Chamber of Commerce and Industry, Chandigarh.	29.08.2017
3	Workshop on "Creating an Ecosystem for Innovation & Technology Development in Textile Industry" & B2B Catalogue Display Show at Hotel Park Plaza, Ludhiana.	12.09.2017
4	Conference on Propelling MSME Growth: Ways & Means – at PHD House, Chandigarh.	20.09.2017
5	Interactive Session on Innovation & Competitiveness in Textiles & Clothing Industry at Hotel Park Plaza, Ludhiana.	09.10.2017

**NITMA**

**Representation Sent to the different Government officials**

1	Representation sent to The Hon'ble Minister for Finance, Punjab Shri Manpreet Singh Badal & all other concerned Govt. official regarding Power at Rs. 5/- per unit in Punjab – Action awaited.	02.09.2017
2	Representation sent to the Hon'ble Minister for Irrigation & Power, Punjab Shri Rana Gurjit Singh & all other concerned Govt. official regarding Power at Rs. 5/- per unit in Punjab – Action awaited.	02.09.2017
3	Representation sent to The Hon'ble CM Punjab Capt. Amarinder Singh regarding Textile Industry in Punjab – Concerns.	06.09.2017
4	Representation sent to The Hon'ble Minister of Finance Shri Arun Jaitley regarding Input Tax Credit for stocks for textile manufacture.	30.09.2017
5	Representation sent to The Hon'ble Minister of Finance Shri Arun Jaitley with copy to Shri Shiv Partap Shukla, The Hon'ble Minister of State for Finance, Shri Hasmukh Adhia, IAS, Secy, Dep. of Revenue, Minister of Finance, Shri Yogendra Garg, Commissioner, CBEC, Working Group – Textile GST Council regarding GST rates for Imported fabric and garments.	30.09.2017
6	Representation sent to Shri Manpreet Singh Badal, The Hon'ble Minister for Finance, Punjab & all other State Finance Minister of HR, HP, UP, UK, Rajasthan, MP, J&K, Gujarat & Maharashtra regarding GST rates for Imported fabric and garments.	30.09.2017
7	Thank You – letter sent to The Hon'ble CM Punjab Capt. Amarinder Singh & all other minister regarding Industrial Power tariff at Rs. 5/- per unit in Punjab w.e.f 01.11.2017.	17.10.2017
8	Representation sent to Shri Venu Prasad, CMD PSPCL, Patiala regarding Industrial Power tariff at Rs. 5/- per unit in Punjab w.e.f 01.11.2017 – per unit calculation of tariff.	03.11.2017
9	Representation sent to The Hon'ble Minister for Irrigation & Power, Punjab Shri Rana Gurjit Singh & Shri A Venu Prasad, CMD, PSPCL, Patiala & Shri Satish Chandra. Addl. Chief Secretary, Govt. of Punjab, Power Deptt. regarding Arrears for Revised Tariff for Financial Year 2017-18.	10.01.2018
10	Representation sent to the Ministry of Commerce, Ministry of Finance, Ministry of Textiles, Office of T&C, DGFT, NITI AAYOG, & GST Council regarding Proposed Anti Dumping Duty on Import of Polyester Staple Fibre.	17.01.2018



## NITMA

### Representation Sent to the different Government officials

11	Thank You – Letter sent to Shri Suresh Prabhu Hon’ble Minister of Commerce & Industry & all other concerned Govt. official regarding Revocation of Anti-Dumping Investigation on Imports of Polyester Staple Fibre from China PR, Indonesia, Malaysia and Thailand.	13.02.2018
12	Representation sent to The Secretary (Power), Govt. of Punjab, Chandigarh regarding Implementation of “Industrial and Business Development Policy, 2017” for Industries of Punjab – Levy of variable tariff of Rs. 5/- per unit for industries.	08.06.2018
13	Representation sent to Shri Rajnish Kumar, Chairman, SBI, Mumbai regarding Change in Computation Method of Drawing Power.	14.06.2018
14	Representation sent to FICCI, CITI & TEXPROCIL regarding Duty free import of Garments from countries under SAFTA agreement.	14.06.2018
15	Representation sent to Ms. Vanaja N Sarna, IRS, Ministry of Finance, Department of Revenue, Centre Board of Indirect Taxes & Customs, New Delhi regarding Rule 96 (10) of CGST rules needs review.	19.06.2018

NITMA has been working very closely with CITI, SIMA, TEXPROCIL, FICCI, DMA, TSC, NITRA, SRTEPC, PSDM, ICAL, CII, PHD and other associations to represent matters / issues relating to cotton, yarn and entire textile value chain.

### Replies received on the Representations

1	Reply received from PSPCL Patiala regarding Backdoor increase in power tariff vide PSERC petition No. 90 dt. 25.05.2016.	09.08.2017
2	Reply received from CM Punjab office No. CMP-17/CM01/FUS/1088466 dated October 23, 2017 regarding Industrial Power tariff at Rs. 5/- per unit in Punjab w.e.f 01.11.2017 - Thank You.	25.10.2017

### New Membership from July 2017 onwards

In order to increase membership and encourage close co-operation between members and various stakeholders connected, NITMA Secretariat visited and corresponded with various organisations connected with textile industry across Northern India. Consequently, following organisations joined hands with NITMA, as its members.

- 1. Mr. Sanjeev Makkar (MD)**  
Maharaja Cotspin Ltd., Ludhiana  
Mill Member  
Turnover – INR 90 Crores  
(Synthetic Yarn, Blended Yarn & Fabric)
- 2. Mr. Pardeep Kumar Garg (Director)**  
Roshan Cotspin Ltd., Mandi Killianwali Distt. Muktsar  
Mill Member  
Turnover – INR 15 Crores  
(Melange Yarns, Industrial Yarns, Multi Ply Yarns)
- 3. Mr. Jasjot Singh (MD)**  
Superlative Overseas, Ludhiana  
Associate Member  
Turnover – INR 20 Crores  
(Yarn & Fabric Trader)
- 4. Mr. Sandeep Gupta (Director)**  
Shreenath Syncot (India) Pvt. Ltd., Ludhiana  
Mill Member  
Turnover - INR 24 Crores  
(Worsted Yarns & Fancy Yarns)
- 5. Mr. Sanjay Aggarwal (Director)**  
Paliwal Fibres Pvt. Ltd., Panipat  
Mill Member  
Turnover – INR 25 Crores  
(Mfg. Cotton Yarn)
- 6. Mr. Rakesh Sharma (MD)**  
Techno Yarns Pvt. Ltd., New Delhi  
Associate Member  
Turnover – INR 30 Crores  
(Open End Yarn, Cotton Yarn, PC Yarn & Synthetic Yarn)



### **NITMA's Dynamic Website**

NITMA's website is primarily based on CMS (Content Management System) which enables visitors to access multiple information by single click.

Important features worth noticing are:

- Member Companies' logos
- Announcements wizard
- Breaking News wizard
- Upcoming Events wizard
- Advertisement space (specifications are available on Website)

Regular uploads are being done on the webpage to keep it updated and user friendly.

We request you kindly visit our website and provide your valuable inputs for its further enrichment.

### **The 9th Asian Textile Conference (ATEXCON)**

The 9th Asian Textile Conference (ATEXCON) was organized by Confederation of Indian Textile Industry (CITI) on Wednesday 14th, March 2018 at Mumbai. The flagship annual conference of CITI was attended by more than 350 delegates from India, Switzerland, Indonesia, Bangladesh, Sri Lanka, the Netherlands, etc. The attendees represented the entire breadth of textile manufacturing value chain, ancillaries as well as the services segment. The conference was graced by the presence of Dr. Kavita Gupta IAS, Textile Commissioner, Government of India as the Chief Guest. The theme of the conference was "Textile Industry: Moving Beyond the Conventional Paradigms".

### **Skill Development : Punjab Skill Development Mission**

NITMA has got empanelled as Training Partner under PMKVY state component (Punjab) thru' recommendation of Punjab Skill Development Mission (PSDM). NITMA has also been registered successfully on NSDC portal as training partner. NITMA is also in process of starting skill development projects in Haryana & Himachal Pradesh.

### **ITAMMA (Indian Textile Accessories & Machinery Manufacturers Association)**

NITMA in association with ITAMMA co-partnered in workshop on "Creating an Ecosystem for Innovation & Technology Development in Textile Industry" & B2B Catalogue Display show held on 12.09.2017 at Hotel Park Plaza, Ludhiana. Shri Hardyal Singh Cheema (MD, Cheema Spintex & Past President of NITMA) was Chief Guest at this event.

**Confederation of Indian Textile Industry (CITI)** organized an Interactive Session on Innovation & Competitiveness in Textiles & Clothing Industry on 09th October 2017 at "Darbar III Hall, Park Plaza Hotel", Ferozepur Road, Ludhiana, Punjab from 11.30 hrs to 14.00 hrs. NITMA is supporting the interactive session. With increase in manufacturing costs globally, businesses are focusing more on enhancing productivity to improve the bottom line and new technology is playing key role in achieving it. As a country, India is not less innovative in nature, but it needs to leverage further. Technology is for survival, so companies should use the latest and innovative technology to be competitive in the market.

## NITMA

### **Proposed CII Textile / Garmenting Cluster in Punjab in association with NITMA**

CII made 15-20 mins presentation on the proposed cluster along with the methodology / benefits that would accrue to the cluster companies. Initially 25-30 progressive units will be identified to join the Cluster.

### **MCX signs MoU with NITMA for educating its members – The Regency Hyatt, Ludhiana dated 18.04.2018 (Wednesday).**

NITMA & MCX organized awareness programme on “Cotton Price Risk Management” held on 18th April, 2018 (Wednesday) at Ludhiana. Multi Commodity Exchange of India Ltd (MCX) has entered into an MoU with the Northern India Textiles Mills’ Association (NITMA) for educating NITMA’s members and other relevant stakeholders on the use and benefits of cotton derivatives.

### **NITMA Brochure**

NITMA brochure introduced in June 2015 contains core information and domain of NITMA with the list of its esteemed members.

We shall be distributing the brochure to prospective members as an introductory document.

The same is being updated regularly.

Members can order for printed brochures.

### **NITMA group in WhatsApp – Update**

NITMA introduced WhatsApp group of members in November 2014 which is being used very actively. As on date, there are 127+57 contacts of our members in the group.

The remaining members are requested to join the group.

Only Important information specific to textile industry and other relevant information are shared on real time basis.

We request you to make the best use of it.



## NITMA

### Resignation of members from NITMA membership

Following members are unwilling to continue and pay NITMA membership fees . In spite of our followup and personal visit for the last two years .

1. **A B Cotspin India Ltd.**, Bathinda Road, Jaitu- Pb.
2. **Asia Spintex Ltd.**, Vill. Samalheri, Lalru, Distt. Mohali - Pb.
3. **Agrawal Indotex Ltd.** , 401- B Raj Residency Gujar Lane, Mumbai-Mah.
4. **Bliss Impex** , Behrampur Road, Khandsa, Gurgaon-Hry.
5. **Eurotex Industries & Exports Ltd.**, 213, Nariman Point, Mumbai-Mah.
6. **Fibre2Fashion** , B-3, Abhishree Corporate Park, Iskon ambli Road, Bhopal, Ahmedabad
7. **GHCL Ltd.** , B – 38 Institutional Area Sector – 1, Noida-U.P.
8. **Jyoti Threads (India) Ltd.**, Bhawanigarh Road, Samana, Pb.
9. **Kotak Ginning & Pressing Industries**, Dr. Annie Besant Road, Mumbai-Mah.
10. **Olam Agro India Ltd.**, DLF Building No.-8 Tower - A, GF, PH-II, Gurgaon-Hry.
11. **Orient Textfabs Pvt. Ltd.**, 489, Udyog Vihar, Phase-III, Gurgaon -Hry.
12. **Pasupati Spg & Wvg Mills Ltd.**, Mathura Road, New Delhi
13. **Rainbow Denim Ltd.**, Nariman point, Mumbai-Mah.
14. **Rana Polycot Ltd.**, Ambala Chandigarh Road, Lalru, Distt. Mohali-Pb.
15. **Spentex Industries Ltd.**, Okhla Industrial Area, Ph – II, New Delhi
6. **Shree Ganesh Threads Ltd.** , Patiala Road, Patran – Pb.
17. **Vaibhav Yarn Mills (P) Ltd. (Closed)**, Ludhiana -Pb.
18. **V AND S International Pvt. Ltd.**, Behrampur Road, Gurgaon -Hry.

## Textile Sector Skill Council (TSC)

Since 2015, TSC have been actively interacting with the textile mills in developing the skilling ecosystem and arranging the job mela. The present paper assimilates the past inputs and provides some useful tips for employers to make the job mela a successful venture.

Proper training is the first and most crucial ingredient of the Manpower Resource for any industry. It is by virtue of this that the industry can set high standards of their produce and create a synergy between the production and quality. Through the governments initiative of having National Skill Qualification Framework (NSQF) along with the quality assurance mechanisms, Textile Sector Skill Council (TSC) was mandated to prepare the National Operational Standards (NOS) and Qualification Packs (QPs) for the Textile Sector, broadly covering the sub-sectors of Spinning, Weaving, Knitting, Processing and Handloom & Powerloom.

For helping TSC in developing these standards under NSQF, experts from more than 180 textile industries have been providing the guidance and their relentless services through the respective Technical Committees. To spearhead and address the immediate need of the textile industry, successful efforts were made in developing 68 QPs, out of which 67 have been cleared by National Skill Qualification Committee (NSQC). They are ready to be considered under any Govt Sponsored skilling programs. These 67 QPs constitutes the requirements of about 80% of the workforce engaged in Textile Industries, majorly the Textile Mill sector. TSC is now developing the standards for other less populated workforce but critical segment such as Wool, Silk, Jute, Technical Textiles and Quality Control.

While the training is important from production and quality point of view, real challenge is to get a right candidate for imparting training and thus contribute to the growth of textile industry, which employs over 35 million people and expected to move up to 61.6 million by 2022 for Textile and clothing sector (excluding ginning and cotton farming), as per the National Skill Development Corporation report. Out of this, in the cotton spinning to garmenting alone the projected requirement would be 29.9 million. Additionally, Textile Industry faces a unique problem of higher attrition rate due to multiple factors such as continuous technology Upgradation, geographical factors etc. Hence, textile industry is always faced with a highly skewed ratio of Demand and Supply of Manpower resource. As per the industry estimate, the average stay of migrant worker is between 8-10 months.

To address this issue, TSC, through the support of Ministry of Skill Development and Entrepreneurship (MoSDE) has been trying to bridge the gap by organising the Rozgar Mela (Job Mela).

Job mela plays an important role in connecting the skills to actual users of that skill. For the textile workforce, these job melas are industry-specific ones. At the same time it presents before the Textile Mill a chance to meet and screen a large volume of potential job candidates, including those minimally skilled. Textile mill gets benefitted by participating in the Rozgar Mela:

1. Employer have access to a large number of candidates under one roof. He gets an opportunity to have an one-to-one interaction with candidates interested to work with them
2. Employer gets an occasion to build “branding”, hence motivates the job seekers to join the company.

Additionally, companies also develop strong brand awareness among other employers. Hence, a Rozgar mela serves as a public relations avenue for a company. Prominent visual displays helps in attracting more people and it has been stated by many that building a brand awareness is key factor for participating in job mela.



NITMA

TSC status Report for the FY: 2018-19  
(As on 30th June 2018)

PART – A (Summary)

Summary for FY 2018-19					
Particulars	Qtr - 1	Qtr - 2	Qtr - 3	Qtr - 4	Total
<b>No. of Persons Certified</b>	<b>5,503</b>	-	-	-	<b>5,503</b>
<b>Mill Sector:</b>	<b>1,701</b>	-	-	-	<b>1,701</b>
Fresh:	1,512	-	-	-	1,512
RPL:	189	-	-	-	189
<b>Handloom Sector:</b>	<b>3,802</b>	-	-	-	<b>3,802</b>
Fresh:	616	-	-	-	616
RPL:	3,186	-	-	-	3,186
<b>No. of Trainers Certified</b>	<b>120</b>	-	-	-	<b>120</b>
<b>No. of Training Partners Affiliated</b>	<b>1</b>	-	-	-	<b>1</b>
<b>No. of Assessors Certified</b>	<b>117</b>	-	-	-	<b>117</b>

Qtr 1 Summary 2018-2019

Particulars	April	May	June	Total
<b>No. of Persons Certified</b>	1,929	1,851	1,723	<b>5,503</b>
<b>Mill Sector:</b>	1,016	479	206	<b>1,701</b>
Fresh:	986	320	206	<b>1,512</b>
RPL:	30	159	-	<b>189</b>
<b>Handloom Sector:</b>	913	1,372	1,517	<b>3,802</b>
Fresh:	58	235	323	<b>616</b>
RPL:	855	1,137	1,194	<b>3,186</b>
<b>No. of Trainers Certified</b>	10	50	60	<b>120</b>
<b>No. of Training Partners Affiliated</b>	-	1	-	<b>1</b>
<b>No. of Assessors Certified</b>	100	17	-	<b>117</b>

# Data & Statistics



## COTTON

The First meeting of Consultative Committee of Cotton Advisory Board (CAB) for the Cotton Season 2017-18 was held under the Chairpersonship of Dr. Kavita Gupta, Textile Commissioner on 12.12.2017 (Tuesday) at 11.00 AM in the Conference Hall of Office of the Textile Commissioner, Mumbai-20.

### **Kapas price:**

The CMD, Cotton Corporation of India Ltd. (CCI) gave a brief review on the kapas prices and informed that average opening kapas prices for cotton season 2017-18 were lower by 6% to 12% as compared to average opening kapas prices of previous year. She added that since beginning of cotton season, average kapas prices of FAQ grade are ruling above MSP in all the cotton growing states except Southern States and remote centers in Central States where kapas prices are ruling near to MSP. Besides this, Government of Gujarat has declared a bonus of Rs. 500/- per quintal of kapas over and above the MSP fixed by the Government of India. CCI started procurement under MSP Operation w.e.f. 23.10.2017 and as on 07.12.2017, CCI has procured around 3.50 lakh bales under MSP operation. She further informed that as on 07.12.2017, progressive kapas arrivals for 2017-18 are reported at 74.23 lakh bales, which are around 34% more than the arrivals (i.e. 55.20 lakh bales) during the same period last year.

### **Cotton Lint Price:**

The President, CAI informed that the cotton lint prices during the first two months of cotton season 2017-18 were lower than those of the cotton season 2016-17. He added that the monthly average prices during the period from 01.10.2017 to 30.11.2017 in case of Punjab, Haryana and Rajasthan growths (26 mm length, 3.5 - 4.9 micronaire) were lower by 5.42%, Maharashtra, Madhya Pradesh and Andhra Pradesh growths (28 mm length, 3.5 - 4.9 micronaire) were lower by 5.53 %, Gujarat growths (29 mm length, 3.5 - 4.9 micronaire) were lower by 5.31%, long staple growth (31mm length, 3.5 - 4.9 micronaire) were lower by 3.60% and DCH-32 growths (34 mm length, 3.0 - 3.8 micronaire) were lower by 6.37% respectively vis-a-vis those prevailing during the same period last year.

He further informed that the decrease in two months average cotton prices for the months of October, 2017 to November, 2017 compared to the corresponding average prices for the said months during 2016-17 cotton season was within the range of 3.60% to 6.37%.

**NITMA**

**Recommendation for Estimation of State-Wise Area under Cotton Cultivation for Cotton Season 2016-17 to CAB.**

The Joint Director, Directorate of Cotton Development (DCD), Ministry of Agriculture, Government of India, informed that there is no change in the state-wise area under Cotton cultivation for the Cotton season 2016-17. The state-wise break up of area is as detailed below:

(Area In lakh hectares)

Sr. No.	Name of the State	Area estimated by CAB on 18.08.2017	Area recommended to CAB on 12.12.2017
1.	Punjab	2.85	2.85
2.	Haryana	5.70	5.70
3.	Rajasthan	4.71	4.71
	<b>NORTHERN REGION</b>	<b>13.26</b>	<b>13.26</b>
4.	Gujarat	24.05	24.05
5.	Maharashtra	38.00	38.00
6.	Madhya Pradesh	5.99	5.99
	<b>CENTRAL REGION</b>	<b>68.04</b>	<b>68.04</b>
7.	Telangana	14.09	14.09
8.	Andhra Pradesh	4.71	4.71
9.	Karnataka	5.07	5.07
10.	Tamil Nadu	1.42	1.42
	<b>SOUTHERN REGION</b>	<b>25.29</b>	<b>25.29</b>
11.	Odisha	1.36	1.36
12.	Others	0.50	0.50
	<b>TOTAL</b>	<b>108.45</b>	<b>108.45</b>



**NITMA**

**Agency-Wise Input on Estimation of State-Wise Cotton Production for the Cotton Season 2016-17 for CAB**

The inputs on estimation of State-wise Cotton production for the Cotton Season 2016-17 furnished by various agencies viz. Directorate of Cotton Development (DOCD), Cotton Association of India (CAI), Confederation of Indian Textile Industry (CITI) and Cotton Corporation of India Ltd. (CCI) are as under:

(In lakh bales of 170 kg each)

Sr. No.	Name of the State	CAB estimates on 18.08.2017			Agency-wise input on estimation of production for CAB on 12.12.2017			
		Pressed Bales	Loose Cotton	Total	DOCD	CAI	CITI	CCI
1.	Punjab	6.50	2.50	9.00	12.67	8.75	9.00	9.00
2.	Haryana	17.50	3.00	20.50	20.41	20.50	20.50	20.50
3.	Rajasthan	15.40	1.10	16.50	16.10	16.50	16.50	16.50
<b>NORTHERN REGION</b>		<b>39.40</b>	<b>6.60</b>	<b>46.00</b>	<b>49.18</b>	<b>45.75</b>	<b>46.00</b>	<b>46.00</b>
4.	Gujarat	91.80	3.20	95.00	82.20	89.00	95.00	95.00
5.	Maharashtra	82.75	5.75	88.50	106.15	88.00	88.50	88.50
6.	Madhya Pradesh	19.80	0.70	20.50	25.20	20.50	20.50	20.50
<b>CENTRAL REGION</b>		<b>194.35</b>	<b>9.65</b>	<b>204.00</b>	<b>213.55</b>	<b>197.50</b>	<b>204.00</b>	<b>204.00</b>
7.	Telangana	47.40	0.60	48.00	29.34	48.00	48.00	48.00
8.	Andhra Pradesh	13.10	5.90	19.00	16.18	18.50	19.00	19.00
9.	Karnataka	16.90	1.10	18.00	14.35	17.00	18.00	18.00
10.	Tamil Nadu	2.80	2.20	5.00	3.50	5.50	5.00	5.00
<b>SOUTHERN REGION</b>		<b>80.20</b>	<b>9.80</b>	<b>90.00</b>	<b>63.37</b>	<b>89.00</b>	<b>90.00</b>	<b>90.00</b>
11.	Odisha	2.95	0.05	3.00	3.82	3.00	3.00	3.00
12.	Others	2.00	-	2.00	1.00	2.00	2.00	2.00
<b>TOTAL</b>		<b>318.90</b>	<b>26.10</b>	<b>345.00</b>	<b>330.92</b>	<b>337.25</b>	<b>345.00</b>	<b>345.00</b>

The state wise production estimates are inclusive of loose Cotton.



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**—  
It traded in cotton!**

**Need to protect against volatile cotton prices**

In the 1860s, with the outbreak of the American Civil War, US cotton supplies to Britain's textile industry were replaced by cotton supplies from India, largely through the Mumbai port (formerly Bombay). With brisk cotton business and rising trade, the Bombay Cotton Association Ltd. was set up in 1875 to manage cotton price risks. Significantly, this took place barely a decade after the world's first modern futures trading platform was established at the Chicago Board of Trade.

Amidst an inherent volatility in cotton prices and robust domestic and export demand, MCX provides a cotton futures trading platform for stakeholders to manage their price risks. MCX cotton contract specification is well-tuned to the physical market best practices in terms of staple length, micronaire, tensile strength, etc. Given the highly volatile cotton prices, it is imperative for stakeholders to hedge price risks using exchange-traded futures contracts.

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NITMA

**Cotton Season 2017-18**

**Inputs on Estimation of State-Wise Area under Cotton and Cotton Production for Current Cotton Season 2017-18 for CAB**

**Recommendation for Estimation of State-Wise Area Under Cotton Cultivation to CAB.**

As per the information made available by the Joint Director, DOCD, area under cotton has been estimated at 122.35 lakh hectares. The state-wise break up of area is as detailed below:

(Area In lakh hectares)

Sr. No.	Name of the State	Area furnished by DOCD on 12.12.2017	Area recommended to CAB on 12.12.2017
1.	Punjab	3.85	3.85
2.	Haryana	6.56	6.56
3.	Rajasthan	5.03	5.03
<b>NORTHERN REGION</b>		<b>15.44</b>	<b>15.44</b>
4.	Gujarat	26.18	26.18
5.	Maharashtra	41.98	41.98
6.	Madhya Pradesh	5.99	5.99
<b>CENTRAL REGION</b>		<b>74.15</b>	<b>74.15</b>
7.	Telangana	18.24	18.24
8.	Andhra Pradesh	5.44	5.44
9.	Karnataka	5.65	5.65
10.	Tamil Nadu	1.48	1.48
<b>SOUTHERN REGION</b>		<b>30.81</b>	<b>30.81</b>
11.	Odisha	1.45	1.45
12.	Others	0.50	0.50
<b>TOTAL</b>		<b>122.35</b>	<b>122.35</b>



**NITMA**

**Agency-Wise Input on Estimation of State-Wise Cotton Production for the Current Cotton Season 2017-18 for Cab**

The Chairperson requested agencies to place their production estimate before the Committee. Accordingly, the inputs on estimation of State-wise Cotton production for the Cotton Season 2017-18 furnished by various agencies viz. Directorate of Cotton Development (DOCD), Cotton Association of India (CAI), Confederation of Indian Textile Industry (CITI), Cotton Corporation of India Ltd (CCI) and Indian Cotton Federation (ICF) are as under:-

(In lakh bales of 170 kg each)

Sr. No.	Name of the State	Agency-Wise Input on Estimation of Production to CAB on 12.12.2017				
		DOCD	CAI	CITI	CCI	ICF
1.	Punjab	15.83	11.50	12.00	12.00	12.00
2.	Haryana	19.10	24.00	24.00	25.00	23.00
3.	Rajasthan	14.79	19.50	19.00	22.00	21.00
<b>NORTHERN REGION</b>		<b>49.72</b>	<b>55.00</b>	<b>55.00</b>	<b>59.00</b>	<b>56.00</b>
4.	Gujarat	73.60	100.00	105.00	102.00	109.00
5.	Maharashtra	95.20	91.00	90.00	85.00	90.00
6.	Madhya Pradesh	21.28	21.00	20.00	22.00	21.00
<b>CENTRAL REGION</b>		<b>190.08</b>	<b>212.00</b>	<b>215.00</b>	<b>209.00</b>	<b>220.00</b>
7.	Telangana	38.73	56.00	55.00	57.00	55.00
8.	Andhra Pradesh	18.48	22.00	22.00	22.00	23.00
9.	Karnataka	16.05	20.00	20.00	18.00	22.00
10.	Tamil Nadu	4.41	5.00	5.00	6.00	6.00
<b>SOUTHERN REGION</b>		<b>77.67</b>	<b>103.00</b>	<b>102.00</b>	<b>103.00</b>	<b>106.00</b>
11.	Odisha	4.04	3.00	3.00	3.00	3.00
12.	Others	1.22	2.00	2.00	2.00	2.00
<b>TOTAL</b>		<b>322.73</b>	<b>375.00</b>	<b>377.00</b>	<b>376.00</b>	<b>387.00</b>

The state-wise production estimates are inclusive of loose Cotton.

## **Inputs on Import, Export and Consumption of Cotton for Cotton Season 2016-17 for CAB**

### **(a) Input on estimation of Import and Export of cotton**

The Directorate General of Commercial Intelligence and Statistics (DGCI & S), Kolkata has furnished the provisional data on Import and Export of Cotton from October, 2016 to September, 2017 as 30.94 lakh bales and 58.21 lakh bales respectively.

### **(b) Agency-wise input on estimation of Cotton Consumption**

The Economics & Statistics Branch of Office of the Textile Commissioner has furnished the provisional consumption data for Non-SSI units and SSI units as 262.66 lakh bales and 26.20 lakh bales respectively for the cotton season 2016-17.

## **Inputs on Import, Export and Consumption of Cotton for Current Cotton Season 2017-18 for CAB**

### **(a) Agency-wise input on estimation of Import and Export of cotton**

The President, CAI opined that the export of cotton for the cotton season 2017-18 would be around 63 lakh bales and Import of cotton would be around 17 lakh bales respectively.

The Past Chairman CITI opined that the export of cotton for the cotton season 2017-18 would be around 60 lakh bales and Import of cotton would be around 15 lakh bales respectively.

### **(b) Agency-wise input on estimation of Cotton Consumption**

The Economics & Statistics Branch of Office of the Textile Commissioner has furnished the provisional consumption data for the month of October, 2017 for Non-SSI units and SSI units as 20.31 lakh bales and 2.11 lakh bales respectively.

The Past Chairman CITI opined that the cotton consumption for 2017-18 would be around 315 lakh bales by the mill sector.

The Chairperson requested the Associations to impress upon their members for mandatory filing of statistical returns in compliance with the Notification No. S.O. 1529(E)/1/CSR/SO.3534(E) dated 26.04.2017 issued by the Textile Commissioner and also to provide the list of members and their e-mails to the Economics & Statistics Branch of Office of the Textile Commissioner for appropriately taking up the matter. She also informed that it would be in the interest of industry to ensure that all the returns are correctly filed since the purpose of the same is to collect statistics of the entire textile industry so that correct policy interventions could be arrived at by the Ministry of Textiles. She added that the purpose of the said exercise is not regulatory in nature and therefore, the units should not hesitate in filing the returns. She further informed that for SSI units, the returns have been adequately simplified so that they are not unduly burdened. The Chairperson also stated that the Act also has penal provisions for the units who default in filing returns. The Chairperson urged all the Associations to make all out efforts and use all the possible resources in improving the reporting of the data by the units and thereby reduce share of estimated value.



**India Cotton Crop Estimate for the Season 2016-17 and 2017-18  
(Arrivals as on 30th April 2018)**

State	2017-18				2016-17				2017-18	
	Pressed (in Lakh b/s of 170 kg each)	Loose (in Lakh b/s of 170 kg each)	Total		Pressed (in Lakh b/s of 170 kg each)	Loose (in Lakh b/s of 170 kg each)	Total		(In lakh b/s of 170kg each)	(in '000 Tons)
			(In lakh b/s of 170kg each)	(in '000 Tons)			(In lakh b/s of 170kg each)	(in '000 Tons)		
Punjab	8.50	2.50	11.00	187.00	6.25	2.50	8.75	148.75	8.85	150.45
Haryana	21.00	3.00	24.00	408.00	17.50	3.00	20.50	348.50	21.20	360.40
Upper Rajasthan	9.45	0.55	10.00	170.00	6.70	0.55	7.25	123.25	9.40	159.80
Lower Rajasthan	10.45	0.55	11.00	187.00	8.70	0.55	9.25	157.25	10.80	183.60
<b>Total North Zone</b>	<b>49.40</b>	<b>6.60</b>	<b>56.00</b>	<b>952.00</b>	<b>39.15</b>	<b>6.60</b>	<b>45.75</b>	<b>777.75</b>	<b>50.25</b>	<b>854.25</b>
Gujarat	101.80	3.20	105.00	1,785.00	85.80	3.20	89.00	1,513.00	83.10	1,412.70
Maharashtra	76.25	5.75	82.00	1,394.00	82.25	5.75	88.00	1,496.00	73.25	1,245.25
Madhya Pradesh	20.30	0.70	21.00	357.00	19.80	0.70	20.50	348.50	19.50	331.50
<b>Total Central Zone</b>	<b>198.35</b>	<b>9.65</b>	<b>208.00</b>	<b>3,536.00</b>	<b>187.85</b>	<b>9.65</b>	<b>197.50</b>	<b>3,357.50</b>	<b>175.85</b>	<b>2,989.45</b>
Telangana	50.90	0.60	51.50	875.50	47.40	0.60	48.00	816.00	48.10	817.70
Andhra Pradesh	12.10	5.90	18.00	306.00	12.60	5.90	18.50	314.50	15.10	256.70
Karnataka	16.40	1.10	17.50	297.50	15.90	1.10	17.00	289.00	15.60	265.20
Tamil Nadu	2.80	2.20	5.00	85.00	3.30	2.20	5.50	93.50	2.50	42.50
<b>Total South Zone</b>	<b>82.20</b>	<b>9.80</b>	<b>92.00</b>	<b>1,564.00</b>	<b>79.20</b>	<b>9.80</b>	<b>89.00</b>	<b>1,513.00</b>	<b>81.30</b>	<b>1,382.10</b>
Orissa	2.95	0.05	3.00	51.00	2.95	0.05	3.00	51.00	3.00	51.00
Other	1.00		1.00	17.00	2.00		2.00	34.00	0.60	10.20
<b>Grand Total</b>	<b>333.90</b>	<b>26.10</b>	<b>360.00</b>	<b>6,120.00</b>	<b>311.15</b>	<b>26.10</b>	<b>337.25</b>	<b>5,733.25</b>	<b>311.00</b>	<b>5,287.00</b>

Source: Cotton Association of India

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**The State wise Provisional Details About Area, Cotton Production & Yield for 2016-17 and 2017-18 Cotton Season are given below:**

Area: in Lakh Hectares  
Production: in Lakh bales of 170 kg.  
Yield: Kg per hectare

State	Area		Production*		Yield	
	2016-17 (P)	2017-18 (P)	2016-17 (P)	2017-18 (P)	2016-17 (P)	2017-18 (P)
Punjab	2.85	3.85	9.00	12.00	536.84	529.87
Haryana	5.70	6.56	20.50	25.00	611.40	647.87
Rajasthan	4.71	5.03	16.50	22.00	595.54	743.54
<b>Total North Zone</b>	<b>13.26</b>	<b>15.44</b>	<b>46.00</b>	<b>59.00</b>	<b>589.74</b>	<b>649.61</b>
Gujarat	24.05	26.18	95.00	104.00	671.52	675.32
Maharashtra	38.00	41.98	88.50	85.00	395.92	344.21
Madhya Pradesh	5.99	5.99	20.50	20.00	581.80	567.61
<b>Total Central Zone</b>	<b>68.04</b>	<b>74.15</b>	<b>204.00</b>	<b>209.00</b>	<b>509.70</b>	<b>479.16</b>
Telangana	14.09	18.24	48.00	57.00	579.13	531.25
Andhra Pradesh	4.71	5.44	19.00	22.00	685.77	687.50
Karnataka	5.07	5.65	18.00	19.00	603.55	571.68
Tamil Nadu	1.42	1.48	5.00	6.00	598.59	689.19
<b>Total South Zone</b>	<b>25.29</b>	<b>30.81</b>	<b>90.00</b>	<b>104.00</b>	<b>604.98</b>	<b>573.84</b>
Odisha	1.36	1.45	3.00	3.00	375.00	351.72
Others	0.50	0.50	2.00	2.00	680.00	680.00
<b>All-India</b>	<b>108.45</b>	<b>122.35</b>	<b>345.00</b>	<b>377.00</b>	<b>540.80</b>	<b>523.83</b>

P= Provisional

\* - Including state-wise loose cotton production



## Cotton Balance Sheet for the cotton season 2016-17 and 2017-18 as drawn by CAB as on 12/12/2017

Particulas	2016-17 (P) *		2017-18 (P) *	
	(In lakh bales of 170 kg. Each)	(in Thousand Tons)	(In lakh bales of 170 kg. Each)	(in Thousand Tons)
<b>SUPPLY</b>				
Opening Stock	36.44	619.48	47.81	812.77
Crop	345.00	5,865.00	377.00	6,409.00
Import	30.94	525.98	17.00	289.00
<b>TOTAL SUPPLY</b>	<b>412.38</b>	<b>7,010.46</b>	<b>441.81</b>	<b>7,510.77</b>
<b>DEMAND</b>				
Mill Consumption	262.66	4,465.22	288.00	4,896.00
S.S.I Consumption	26.20	445.40	27.00	459.00
Non Textile Consumption	17.50	297.50	19.00	323.00
Export	58.21	989.57	67.00	1,139.00
<b>TOTAL DEMAND</b>	<b>364.57</b>	<b>6,197.69</b>	<b>401.00</b>	<b>6,817.00</b>
Closing Stock.	<b>47.81</b>	<b>812.77</b>	<b>40.81</b>	<b>693.77</b>

P- Provisional

\* - As estimated by CAB in its meeeting held on 12.12.2017

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**Demand and Supply of Indian Cotton**

(In Lakh bales of 170 kgs)

Year	2013-14	2014-15	2015-16	2016-17	2017-18 (P)
<b>OPENING STOCK</b>	40.00	33.00	66.00	36.44	43.76
(AS ON 1st AUG)					
PRODUCTION	398.00	386.00	332.00	345.00	370.00
IMPORTS	11.51	14.39	22.79	30.94	15.00
<b>TOTAL SUPPLY</b>	<b>449.51</b>	<b>433.39</b>	<b>420.79</b>	<b>412.38</b>	<b>428.76</b>
C/PTION BY MILLS	268.03	278.06	270.20	262.70	268.00
CONSUMPTION BY SMALL UNITS	25.20	26.38	27.08	26.21	27.00
CONSUMPTION BY NON-MILLS	6.32	5.00	18.00	21.50	20.50
EXPORTS	116.96	57.72	69.07	58.21	70.00
<b>TOTAL OFF-TAKE</b>	<b>416.51</b>	<b>367.16</b>	<b>384.35</b>	<b>368.62</b>	<b>385.50</b>
<b>CLOSING BALANCE</b>	<b>33.00</b>	<b>66.23</b>	<b>36.44</b>	<b>43.76</b>	<b>43.26</b>

(P) Provisional, \* - As estimated by CAB in its last meeting held on 16.06.2018, Source: CAB

**Demand and Supply of Cotton - World**

(In Million Tons)

Year	2013-14	2014-15*	2015-16*	2016-17*	2017-18*	2018-19*
	ICAC	ICAC	ICAC	ICAC	ICAC	ICAC
OPENING STOCK	19.43	21.33	22.97	20.31	18.80	19.28
( AS ON 1ST AUG)						
PRODUCTION	26.33	26.24	21.476	23.08	26.63	25.94
IMPORTS	8.86	7.80	7.575	8.13	8.99	9.32
<b>TOTAL SUPPLY</b>	<b>54.51</b>	<b>55.37</b>	<b>52.02</b>	<b>51.51</b>	<b>54.42</b>	<b>54.54</b>
CONSUMPTION	24.10	24.59	24.14	24.52	26.15	27.42
EXPORTS	9.02	7.76	7.53	8.19	8.99	9.32
<b>TOTAL OFF TAKE</b>	<b>33.12</b>	<b>32.35</b>	<b>31.67</b>	<b>32.70</b>	<b>35.14</b>	<b>36.74</b>
LOSS	0.07	0.05	0.04	0.01		
<b>ENDING STOCK</b>	<b>21.33</b>	<b>22.97</b>	<b>20.31</b>	<b>18.80</b>	<b>19.28</b>	<b>17.80</b>

(As on 2nd July 2018), Source ICAC



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Cotton Season-Wise Monthly Average Prices of Selected Varieties of Lint Cotton

Rs./Qntl

Month	J 34			H 4				
	2015-16	2016-17	2017-18	2013-14	2014-15	2015-16	2016-17	2017-18
October	9,092	10,698	10,050	12,531	9,111	8,820	11,451	10,693
November	8,868	10,555	10,112	11,036	9,014	8,838	10,755	10,348
December	9,071	10,783	10,782	10,780	9,170	9,096	10,768	10,623
January	9,277	11,584	11,274	11,533	8,642	9,268	11,436	11,138
February	9,105	12,071		11,704	8,426	9,126	11,753	
March	8,972	12,528		11,435	8,569	8,862	11,818	
April	9,353	12,354		11,382	9,214	9,243	11,651	
May	9,819	12,240		11,319	9,617	9,766	11,436	
June	10,891	12,120		11,338	9,418	10,981	11,490	
July	12,498	11,963		11,269	9,181	12,749	11,571	
August	12,724	11,814		10,901	8,982	12,802	11,546	
September	11,867	10,933		10,465	9,148	12,507	11,186	
<b>Average of the season</b>	<b>10,128</b>	<b>11,637</b>		<b>11,308</b>	<b>9,041</b>	<b>10,172</b>	<b>11,405</b>	
Month	S 6			Bunny Brahma				
	2015-16	2016-17	2017-18	2013-14	2014-15	2015-16	2016-17	2017-18
October	9,129	11,595	10,817	12,870	9,937	9,182	11,953	11,378
November	9,057	10,890	10,534	11,370	9,523	9,129	11,135	10,908
December	9,342	10,969	11,050	11,179	9,620	9,343	11,137	11,407
January	9,469	11,601	11,561	11,951	9,256	9,670	11,818	11,931
February	9,407	11,946		12,129	9,348	9,735	12,245	
March	9,188	12,121		11,858	9,447	9,626	12,587	
April	9,554	12,077		12,019	10,041	10,074	12,556	
May	9,931	11,928		12,280	10,310	10,538	12,393	
June	11,068	11,991		12,265	10,020	11,690	12,454	
July	12,906	11,912		12,115	9,799	13,512	12,446	
August	13,011	11,901		11,863	9,609	13,593	12,385	
September	12,689	11,481		11,434	9,501	13,373	12,104	
<b>Average of the season</b>	<b>10,396</b>	<b>11,701</b>		<b>11,944</b>	<b>9,701</b>	<b>10,789</b>	<b>12,101</b>	

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**Cotton Season-Wise Monthly Average Prices of Selected Varieties of Lint Cotton**

Rs./Qntl

Month	DCH 32		
	2015-16	2016-17	2017-18
October	12,609	15,197	14,175
November	12,642	14,922	14,137
December	12,782	15,247	15,260
January	13,799	15,477	15,840
February	13,850	15,668	
March	13,608	16,170	
April	13,876	16,252	
May	14,106	15,844	
June	14,946	15,655	
July	15,786	15,571	
August	16,003	14,994	
September	15,485	14,947	
<b>Average of the season</b>	<b>14,124</b>	<b>15,495</b>	

(Source: Cotton Association of India)



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**Cotton Consumption by Mills (SSI)**

(In Mn. Kg)

FINANCIAL YEAR (Apr. – Mar.)			COTTON YEAR (Oct. – Sept.)		
YEAR	CONSUMPTION		YEAR	CONSUMPTION	
	Mn. KG	Lakh bales		Mn. KG	Lakh bales
2000-2001	163.49	9.62	2000-2001	186.43	10.97
2005-2006	306.93	18.03	2005-06	320.91	18.85
2006-2007	337.03	19.82	2006-07	361.33	21.27
2007-2008	376.39	22.17	2007-08	375.23	22.08
2008-2009	356.65	20.97	2008-09	343.68	20.22
2009-2010	358.53	21.09	2009-10	386.30	22.72
2010-2011	420.70	24.75	2010-11	415.85	24.46
2011-2012	381.34	22.43	2011-12	375.59	22.09
2012-2013	381.79	22.46	2012-13	401.31	23.61
2013-2014	423.69	24.92	2013-14	428.31	25.19
2014-15	436.12	25.65	2014-15	448.01	26.35
2015-16	460.18	27.07	2015-16	459.91	27.08
2016-17 (P)	448.73	26.40	2016-17 (P)	445.72	26.22
2017-18 (P)	451.70	26.57	2017-18 (P) (Oct.-Apr.)	267.16	15.72
2018-19 (P) (Apr)	38.90	2.29	--	--	--

Source: www.txcindia.gov.in

NITMA

**Cotton Consumption by Mills (NON-SSI)**

(In Mn. Kg)

FINANCIAL YEAR (Apr. – Mar.)			COTTON YEAR (Oct. – Sept.)		
YEAR	CONSUMPTION		YEAR	CONSUMPTION	
	Mn. KG	Lakh bales		Mn. KG	Lakh bales
2000-2001	2,557.48	150.45	2000-2001	2,538.83	149.36
2005-2006	2,914.99	171.46	2005-2006	3,061.60	180.10
2006-2007	3,243.01	190.77	2006-2007	3,313.61	194.91
2007-2008	3,330.79	195.91	2007-2008	3,326.50	195.67
2008-2009	3,224.23	189.66	2008-2009	3,242.60	190.87
2009-2010	3,437.13	202.18	2009-2010	3,725.72	219.16
2010-2011	3,953.05	232.53	2010-2011	3,770.02	221.77
2011-2012	3,590.36	211.20	2011-2012	3,800.83	223.58
2012-2013	4,091.56	240.68	2012-2013	4,279.42	251.73
2013-14	4,442.51	261.32	2013-2014	4,556.77	268.05
2014-15	4,651.12	273.60	2014-2015	4,727.23	278.07
2015-16	4,670.50	274.74	2015-2016	4,593.73	270.20
2016-17 (P)	4,525.59	266.21	2016-2017 (P)	4,465.71	262.69
2017-18 (P)	4,465.17	262.66	2017-18 (Oct-Apr.) (P)	2,607.15	153.36
2018-19 (P) (Apr)	373.10	21.95			

Source: www.txcindia.gov.in



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Cotton Stock by Non-SSI Mills

(Mn. Kg)

FINANCIAL YEAR (Apr-Mar.)		COTTON YEAR (Oct.-Sept.)	
Year / Month	Stock	Year / Month	Stock
2015-16	962.30	2015-2016	440.64
2016-17	824.26	2016-2017	519.81
2017-18 (P)	955.76	2017-18 (P) (Apr)	962.61
2018-19 (P) (Apr)	962.61		
<b>2016-17</b>		<b>2015-16</b>	
Apr	912.73	October	437.05
May	823.31	November	577.59
June	752.49	December	707.52
July	643.84	January	804.91
August	535.82	February	921.37
September	440.64	March	962.30
October	422.57	Apr	912.73
November	416.73	May	823.31
December	534.05	June	752.49
January	627.06	July	643.84
February	738.15	August	535.82
March	824.26	September	440.64
<b>2017-18 (P)</b>		<b>2016-17</b>	
Apr	847.58	October	422.57
May	804.44	November	416.73
June	762.04	December	534.05
July	714.65	January	627.06
August	496.89	February	738.15
September	519.81	March	824.26
October	402.68	Apr	847.58
November	535.26	May	804.44
December	750.88	June	762.04
January	929.27	July	714.65
February	893.54	August	496.89
March	955.76	September	519.81
<b>2018-19 (P) (Apr)</b>		<b>2017-18 (P)</b>	
Apr.	962.61	October	402.68
--	--	November	535.26
--	--	December	750.88
--	--	January	929.27
--	--	February	893.54
--	--	March	955.76
--	--	April	962.61

(P) - Provisional

Source: www.txcindia.gov.in

## NITMA

### Cotton Stock by SSI Mills

(Mn. Kg)

FINANCIAL YEAR (Apr-Mar.)		COTTON YEAR (Oct.-Sept.)	
Year / Month	Stock	Year / Month	Stock
2015-2016	54.40	2015-2016	46.70
2016-2017	64.02	2016-2017	49.11
2017-18 (P)	62.39	2017-18 (P) (Apr)	62.89
2018-19 (P) (Apr)	62.89		
<b>2017-18 (P)</b>		<b>2016-17</b>	-
Apr	57.70	October	48.33
May	55.47	November	48.00
June	52.24	December	50.00
July	51.64	January	55.06
August	46.73	February	63.48
September	49.11	March	64.02
October	47.51	Apr	57.70
November	54.55	May	55.47
December	62.95	June	52.24
January	65.82	July	51.64
February	66.00	August	46.73
March	62.39	September	49.11
<b>2018-19 (P)</b>	--	<b>2017-18(P)</b>	
Apr	62.89	October	47.51
--	--	November	54.55
--	--	December	62.95
--	--	January	65.82
--	--	February	66.00
		March	62.39
		April	62.89

(P) - Provisional

Source: [www.txcindia.gov.in](http://www.txcindia.gov.in)



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**Cotton Consumption – Cotton Year - Wise**

(In Mn. Kg)

Month	2013-14	2014-15	2015-16	2016-17 (P)	2017-18 (Oct.-Apr.) (P)
Oct.	408.49	411.02	419.96	365.77	376.18
Nov.	390.25	425.94	396.88	392.00	394.29
Dec.	427.72	440.30	433.30	418.03	427.38
Jan.	428.16	438.24	429.39	425.36	427.02
Feb.	394.80	418.00	418.81	415.40	413.22
March	426.15	445.20	435.37	440.30	424.22
April	413.36	434.80	424.18	421.97	412.00
May	414.51	435.79	431.47	422.68	
June	409.82	435.50	431.46	417.70	
July	417.22	434.64	425.17	419.63	
Aug.	415.86	439.73	414.30	393.82	
Sept.	438.70	417.96	393.33	378.75	
<b>Total</b>	<b>4,985.05</b>	<b>5,177.12</b>	<b>5,053.62</b>	<b>4,911.41</b>	<b>2,874.31</b>

(In Lakh bales)

Month	2013-14	2014-15	2015-16	2016-17 (P)	2017-18 (Oct.-Apr.) (P)
Oct.	24.03	24.17	24.70	21.52	22.13
Nov.	22.96	25.05	23.35	23.06	23.19
Dec.	25.16	25.89	25.49	24.59	25.14
Jan.	25.19	25.77	25.26	25.02	25.12
Feb.	23.22	24.58	24.64	24.44	24.31
March	25.07	26.18	25.61	25.90	24.95
April	24.32	25.57	24.95	24.82	24.24
May	24.38	25.62	25.38	24.86	
June	24.11	25.61	25.38	24.57	
July	24.54	25.56	25.01	24.68	
Aug.	24.46	25.86	24.37	23.17	
Sept.	25.81	24.58	23.14	22.28	
<b>Total</b>	<b>293.24</b>	<b>304.43</b>	<b>297.28</b>	<b>288.91</b>	<b>169.08</b>

(P) - Provisional

Source: www.txcindia.gov.in

NITMA

Cotton Stock – Cotton Year - Wise

(In Mn. Kg)

Month	2013-14	2014-15	2015-16	2016-17 (P)	2017-18 (Oct.-Apr.) (P)
Oct.	425.55	467.46	483.19	470.90	450.19
Nov.	439.00	657.10	625.19	464.74	589.81
Dec.	586.17	688.61	761.18	584.04	813.83
Jan.	741.04	782.24	859.93	682.12	995.09
Feb.	822.59	883.51	977.45	801.62	959.54
March	917.58	907.06	1,016.70	888.28	1,018.16
April	940.31	905.19	963.42	905.28	1,025.50
May	923.02	847.63	873.97	859.92	
June	829.58	794.57	802.02	814.28	
July	714.96	673.31	692.76	766.30	
Aug.	595.00	601.18	582.63	543.62	
Sept.	518.42	503.09	487.34	568.92	

(In Lakh bales)

Month	2013-14	2014-15	2015-16	2016-17 (P)	2017-18 (Oct.-Apr.) (P)
Oct.	25.03	27.50	28.42	27.70	26.48
Nov.	25.82	38.65	36.78	27.34	34.69
Dec.	34.48	40.51	44.78	34.36	47.87
Jan.	43.59	46.01	50.58	40.12	58.53
Feb.	48.39	51.97	57.50	47.15	56.44
March	53.98	53.36	59.81	52.25	59.89
April	55.31	53.25	56.67	53.25	60.32
May	54.30	49.86	51.41	50.58	
June	48.80	46.74	47.18	47.90	
July	42.06	39.61	40.75	45.08	
Aug.	35.00	35.36	34.27	31.98	
Sept.	30.24	29.61	28.67	33.47	



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**Countrywise Cotton Production (In Million Tons)**

Sr. No.	Country	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19*
I	India	6.77	6.56	5.75	5.87	6.15	5.94
II	China	7.00	6.60	5.20	4.90	5.89	5.55
III	USA	2.81	3.55	2.81	3.74	4.55	4.24
IV	Pakistan	2.08	2.31	1.54	1.66	1.80	2.00
V	Brazil	1.73	1.56	1.29	1.53	1.96	1.98
VI	Uzbekistan	0.91	0.89	0.83	0.79	0.80	0.80
	Others	4.93	4.77	4.07	4.59	5.48	5.42
	<b>World Total</b>	<b>26.23</b>	<b>26.24</b>	<b>21.48</b>	<b>23.08</b>	<b>26.63</b>	<b>25.94</b>

**Countrywise Cotton Consumption (In Million tons)**

Sr. No.	Country	2013-14	2014-15	2015-16	2016-17	2017-18*	2017-18*
I	China	7.60	7.55	7.60	8.00	8.65	9.04
II	India	5.09	5.38	5.30	5.15	5.31	5.36
III	Pakistan	2.47	2.47	2.15	2.15	2.35	2.46
V	Europe & Turkey	1.61	1.69	1.69	1.61	1.63	1.85
VI	Brazil	0.86	0.80	0.66	0.69	0.72	0.73
VII	USA	0.77	0.78	0.75	0.71	0.73	0.74
	Others	5.70	5.93	6.00	6.21	6.76	7.24
	<b>World Total</b>	<b>24.10</b>	<b>24.59</b>	<b>24.14</b>	<b>24.52</b>	<b>26.15</b>	<b>27.42</b>

Source: ICAC

(\*) Projected

## NITMA

### BCI

#### World Bci scenario

	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17
Area ( In Ha)	4,34,500	6,99,566	20,27,830	33,36,000	34,91,263	33,09,000
Farmers	89,607	1,93,656	9,97,848	14,82,033	15,28,537	12,99,243
Production( In MT)	4,54,500	6,65,789	15,29,266	26,30,000	25,04,613	32,62,000

#### Country wise Production (In MT)

Country	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17
India	31,500	93,000	1,79,374	3,69,000	3,73,000	3,25,000
Pakistan	1,15,000	1,85,000	1,72,072	3,82,000	3,52,000	3,16,000
Brazil	40,220	2,95,000	3,61,111	8,60,000	8,32,000	10,50,000
China		26,000	52,944	4,15,000	4,15,000	9,32,000
Turkey			15,940	23,000	23,000	30,000
Mali	12,500	24,000	34,795	71,000	56,000	
Israel				19,000	19,000	14,000
Senegal				3,000	1,000	
Mozambique			1,298	8,000	16,000	9,000
Tajikistan			10,163	11,000	11,000	13,000
Kazakistan						1,000
Madagascar					1,000	1,000
South Africa					1,000	4,000
USA				38,000	34,000	1,09,000
Australlia				32,000	52,000	1,38,000
<b>TOTAL</b>	<b>1,99,220</b>	<b>6,23,000</b>	<b>8,27,697</b>	<b>22,31,000</b>	<b>21,86,000</b>	<b>29,42,000</b>
CMIA as BCI			7,01,569	3,99,000	3,18,613	3,20,000
<b>G.TOTAL</b>	<b>1,99,220</b>	<b>6,23,000</b>	<b>15,29,266</b>	<b>26,30,000</b>	<b>25,04,613</b>	<b>32,62,000</b>

Note: From 2014-15 onwards, Zambia, Zimbabwe, Tanzania, Mozambique, Malawi, Ghana, Ethiopia, Côte d'Ivoire, Cameroon and Burkina Faso countries are part of CMIA



NITMA

Production of man-made fibre, filament yarn, spun yarn and cloth

(Figures in million)

Period	Man made fibre	Man - made filament yarn	Cotton yarn	Blended & 100% Non Cotton yarn	Total Spun Yarn	Cloth		
						Mill sector	De-centralized sector	Grand Total (Exc. Khadi, Wool & Silk)
	Kg	Kg	Kg	Kg	Kg	Sq. mtr	Sq. mtr	Sq. mtr
2015-16	1,347	1,164	4,138	1,527	5,665	2,315	62,269	64,584
2016-17	1,364	1,159	4,055	1,604	5,659	2,264	61,216	63,480
2017-18 (P)	1,319	1,187	4,060	1,616	5,676	2,148	64,366	66,514
2018-19 (P) (Apr.)	104	99	336	130	466	173	5,347	5,520
2017-18 (P) (Apr.)	111	97	339	133	472	181	5,260	5,441
"% Variation 2018-19 over 2017-18"	-6.30	2.10	-0.90	-2.30	-1.30	-4.40	1.70	1.50

P- Provisional

Source: www.txcindia.gov.in

- Man-made fibre production decreased by 6% and filament yarn production increased by 2% during April, 2018-19 as compared to same period of the previous year.
- Cotton yarn production decreased by 1% during April, 2018-19. Blended and 100% non-cotton yarn production decreased by 2% during the year 2018-19.
- Cloth production by mill sector decreased by about 4% during April, 2018-19. The cloth production by decentralized sector increased by 2% during April, 2018-19 as compared to same period of the previous year. The total cloth production during April, 2018-19 has also increased marginally by 2% compared to same period of the previous year. To promote and encourage the technical textile industry are appended below:-

## NITMA

### Technical Textiles

The brief write up of activities performed by this office in the month of May 2018 to promote and encourage the technical textile industry are appended below:-

#### 1. Revenue Generation of Centers of Excellence (CoEs):

The revenue generated by the COEs through various activities like testing, consultancy, etc. is given below:

(in Rs.)

Name of COE	January 2018	February 2018	March 2018	April 2018	Cumulative for the year 2018 - 19
BTRA : Geotech	1,538,021	1,209,300	1,657,735	1,40,845	1,480,845
SITRA : Meditech	715,088	1,032,724	1,754,485	767,340	767,340
SASMIRA : Agrotech	876,300	1,570,475	2,550,200	2,136,525	2,136,525
NITRA : Protech	1,241,556	795,984	1,413,852	674,788	674,788
DKTE : Nonwoven	647,000	1,137,000	847,000	8,90,000*	890,000
PSG College : Indutech	693,694	972,222	1,199,965	722,627	722,627
ATIRA : Composites	6,279,000	1,247,000	3,959,000	2,747,000	2,747,000
WRA : Sportech	1,246,000	1,282,000	1,224,000	1,306,000	1,306,000

\* includes revenue earned of Rs. 2.70 lakhs through FIC.



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**2. Scheme for promoting Usage of Geotechnical textiles in NER:**

Fund released in the Financial Year (2017-18):

( Rs. In Lakhs)

S. No.	Name of the Project	Fund released/ Expenditure	Authorization provided to TxC	% Expenditure w.r.t. Authorization
i.	Water reservoir at Bhagatsingh hostel in Agartala, Tripura	13.73	1917.679	100%
ii.	Water reservoir at Women College in Arartala, Tripura	18.34		
iii.	Improvement & Upgradation of Champhai – Zokhawthar Road, PWD, Mizoram.	621.37		
iv.	Improvement & Upgradation of Chhumkhum to Chawnagte (KM 0+000 to KM 41+530) Road under PWD, Mizoram (41.0 km)	168.98		
v.	Improvement & Upgradation of Serchip to Sialsuk (KM 0+000 to KM 15+000) & Serchip to Buarpuri (KM 0+000 to KM 40+000) Road under PWD, Mizoram.	632.82		
vi.	Improvement, Mettalling & Black Topping of Balat-Bagli Road leading towards the proposed Border Haat, Mawsynram Division Meghalaya (3.682Km),	89.47		
vii.	Development of Tourist Circuit in Manipur – Imphal – Moirang-Khongjam – Moreh,	72.96		
viii.	Ahmedabad Textile Industry's Research Association (ATIRA) as Second installment for carrying out activities under the soft intervention	300		
	<b>Total</b>	<b>1917.679</b>		

**3. Scheme for promoting Usage of Agrotextiles in NER:**

Fund released in the Financial Year (2017-18):

S. No.	Name of the Project	Fund released/ Expenditure	Authorization provided to TxC	% Expenditure w.r.t. Authorization
i.	Synthetic & Art Silk Mills' Research Association (SASMIRA) under Grants for creation of Capital Assets for establishment of Demo centre & distribution of agro textile kit	815.00*	815.00* (Actual: 770.41281)	100%
	<b>Total</b>	<b>815.00*</b>		

\* includes interest amount earned by SASMIRA during the FY 2016-17 which were adjusted as Grant

**4. 10% Capital Subsidy to Technical Textile Industry under TUFs:**

So far, 958 units have been registered with this office as technical textile manufacturing units for availing 10% Capital subsidy under TUFs with a total investment in proposed machineries to the tune of Rs. 5063.79 Crore (approx).

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**No. of Cotton / Man-Made Fibre Mills and closure position (NON –SSI)**

As on	No. of Mills			No. of Mills closed		
	Spinning	Composite	Total	Spinning	Composite	Total
31.03.2005	1,566	223	1,789	379	99	478
31.03.2010	1,673	180	1,853	365	68	433
31.03.2011	1,757	183	1,940	471	81	552
31.03.2012	1,761	196	1,957	475	84	559
31.03.2013	1,771	198	1,969	487	84	571
31.03.2014	1,757	197	1,954	457	81	538
31.03.2015	1,776	200	1,976	478	81	559
31.03.2016	1,779	201	1,980	503	83	586
31.03.2017	1,803	205	2,008	521	84	605
31.03.2018	1,804	205	2,009	528	84	612
30.04.2018	1,804	205	2,009	528	84	612

Source : [www.txcindia.gov.in](http://www.txcindia.gov.in)

During Apr.2018, no spinning mills and composite mills are closed, no spinning mill was reopened and no composite mill was reopened. As a result of this, the total closed mills as on 30.04.2018 are 612. These 612 closed textile mills had an installed capacity of 11.19 million spindles, 1.35 lakh rotors, 0.36 lakh looms and 3.01 lakh workers on roll as on 30.04.2018.

Out of 612 closed mills, 39 mills are under Official Liquidator.



NITMA

Price report for the week ending 09/06/2018

Price (Rs. Per Kg.) during

Items	Wt. Avg / Avg.	Current	Last	Last	Last
		Week	Week	Month	Year
		09-06-2018	02-06-2018	26-05-2018	24-06-2017
RAW COTTON	Wt. Avg	119.37	116.05	113.14	111.63
MEDIUM (20.0 TO 24.0 mm)	Average	102.50	99.55	97.37	94.98
LONG (26.0 TO 30.0 mm)	Average	128.86	125.13	121.27	120.71
EXTRA LONG (32.0 mm and above)	Average	149.74	146.37	143.70	142.43
COTTON YARN (HANKS)	Wt. Avg	269.65	265.07	265.07	247.97
COTTON YARN (CONES)	Wt. Avg	221.75	221.75	213.75	202.03
COTTON YARN (HOSIERY)	Average	231.50	231.50	217.75	225.75
POLY/VISC. BLENDED YARN	Average	216.00	216.00	216.00	201.50
POLY/COTTON BLENDED YARN	Average	169.00	169.00	169.00	158.00
<b>FIBRE &amp; FILAMENTS</b>					
VISCOSE STAPLE FIBRE (Std.)	Average	195.35	195.35	192.99	180.57
POLYESTER STAPLE FIBRE	Average	119.04	113.73	113.73	90.83
VISCOSE FILAMENT YARN	Wt. Avg	369.70	369.70	369.70	400.54
NYLON FILAMENT YARN	Wt. Avg	268.07	268.07	268.07	267.65
POLYESTER FILAMENT YARN	Average	116.41	110.04	110.04	105.68
TEXTURISED YARN	Average	117.50	117.50	117.50	108.60

Sources :

Cotton Association of India for Raw Cotton & Tecoya Trend for Texturised Yarn.

R.O.Coimbatore for Cotton Yarn.

Grasim Industry for Viscose StapleFibre Yarn.

Reliance Industry for Polyester StapleFibre & Polyester Filament Yarn.

Raymond Industry for Imported Marino Wool.

Powerloom Service Centre Surat for Nylon Filament Yarn.

R.O.Amritsar for Indian Raw Wool, Wool Tops & Woollen Yarn.

R.O.Mumbai & Bangalore for Blended Yarn.

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Prices of Raw Cotton for the week ending 09/06/2018

Price (Rs. Per Kg.) during

Variety	Current	Last	Last	Last
	Week	Week	Month	Year
	09-06-2018	02-06-2018	26-05-2018	24-06-2017
<b><u>MEDIUM (20.0 - 24.0mm)</u></b>				
Bengal Deshi(RG) P/H/R ICS-101 Below 22mm	121.48	121.48	119.23	100.11
V-797 (Gujarat ICS-102) 22mm	83.23	78.74	75.92	80.99
JAYADHAR (KAR ICS-103) 23mm	98.42	94.76	92.80	93.92
Y-1 (M/M ICS-104) 24mm	106.86	103.20	101.51	104.89
<b>Average</b>	<b>102.50</b>	<b>99.55</b>	<b>97.37</b>	<b>94.98</b>
<b><u>LONG (26.0 TO 30.0 mm)</u></b>				
J-34 SG (P/H/R ICS-202) 26mm	127.66	124.29	119.79	119.79
H-4/MECH-1 (P/H/R ICS-105) 28mm	129.35	125.98	121.76	122.04
Shankar-6/shankar-4 (Guj.ICS-105) 29mm	129.07	125.13	120.92	119.51
Bunny/Brahma (M/M/A/K ICS-105)30mm	129.35	125.13	122.60	121.48
<b>Average</b>	<b>128.86</b>	<b>125.13</b>	<b>121.27</b>	<b>120.71</b>
<b><u>EXTRA LONG (32 &amp; ABOVE)</u></b>				
MCU-5 (A/K/T/O ICS-106) 32mm	133.85	130.20	128.51	128.79
DCH - 32 M(P)/K/T ICS-107 34mm	165.63	162.53	158.88	156.07
<b>Average</b>	<b>149.74</b>	<b>146.37</b>	<b>143.70</b>	<b>142.43</b>
<b>Wt. Avg Price of Raw Cotton</b>	<b>119.37</b>	<b>116.05</b>	<b>113.14</b>	<b>111.63</b>

Source :Cotton Association of India.



NITMA

Prices of manmade fibres for the week ending 09/06/2018

Price (Rs. Per Kg.) during

Variety	Current	Last	Last	Last
	Week	Week	Month	Year
	09-06-2018	02-06-2018	26-05-2018	24-06-2017
<b>A : VISCOSE STAPLE FIBRE</b>				
Nagda / Harihar / Vilayat (Std.)	195.35	195.35	192.99	178.88
Kharach (Std.)	195.35	195.35	192.99	182.25
Average	195.35	195.35	192.99	180.57
<b>B : POLYESTER STAPLE FIBRE</b>				
1.2 D	119.48	114.17	114.17	91.65
Other Denier	118.59	113.28	113.28	90.00
<b>Average</b>	<b>119.04</b>	<b>113.73</b>	<b>113.73</b>	<b>90.83</b>

Source : A :Grasim Industry Ltd. &

B: Reliance Industry's latest price reports available as on date.

NITMA

Closure of Cotton / Man Made Fibre Textile Mills

YEAR / MONTH END	NO. OF MILLS.			INSTALLED CAPACITY			WORKERS AFFECTED (000's)
	SPINNING	COMPOSITE	TOTAL	SPINDLES (000)	ROTORS (No.)	LOOMS (00)	
2012-13	487	84	571	10,213	1,35,464	363	298
2013-14	457	81	538	9,766	1,24,568	359	281
2014-15	478	81	559	10,211	1,28,904	359	286
2015-16	503	83	586	10,680	1,31,808	359	294
2016-17	521	84	605	11,031	1,33,868	360	298
2017-18	528	84	612	11,186	1,35,316	360	301
<b>2016-17</b>							
April	509	83	592	10,798	1,32,000	359	295
May	510	83	593	10,798	1,32,568	359	295
June	511	83	594	10,809	1,32,568	359	295
July	512	83	595	10,837	1,32,968	359	296
August	512	83	595	10,837	1,32,968	359	296
Sept.	516	83	599	10,954	1,33,868	359	297
Oct.	517	83	600	10,964	1,33,868	359	297
Nov.	517	84	601	10,989	1,33,868	360	298
Dec.	519	84	603	11,040	1,33,868	360	298
Jan.	519	84	603	11,040	1,33,868	360	298
Feb.	518	84	602	10,993	1,33,868	360	298
Mar.	521	84	605	11,031	1,33,868	360	298
<b>2017-18</b>							
April	521	84	605	11,031	1,33,868	360	298
May	524	84	608	11,096	1,33,868	360	299
June	526	84	610	11,175	1,33,868	360	301
July	529	84	613	11,191	1,35,316	360	301
August	528	84	612	11,186	1,35,316	360	301
September	528	84	612	11,186	1,35,316	360	301
October	528	84	612	11,186	1,35,316	360	301
November	528	84	612	11,186	1,35,316	360	301
December	528	84	612	11,186	1,35,316	360	301
January	528	84	612	11,186	1,35,316	360	301
February	528	84	612	11,186	1,35,316	360	301
March	528	84	612	11,186	1,35,316	360	301
<b>2018-19 (P)</b>							
April	528	84	612	11,186	1,35,316	360	301

Source: www.txcindia.gov.in



## NITMA

### Domestic Deliveries of Hank Yarn

(In Mn. Kg)

Year	Delivery of hank yarn
2005-06	471
2006-07	504
2007-08	535
2008-09	520
2009-10	523
2010-11	536
2011-12	534
2012-13	542
2013-14	557
2014-15	566
2015-16	603
2016-17	635
2017-18 (P)	633
2018-19 (P) (Apr)	62

(P) - Provisional

Source: [www.txcindia.gov.in](http://www.txcindia.gov.in)

NITMA

Prices of Blended Yarn for the week ending 09/06/2018

Price (Rs. per kg.) during

Fibre/Blend	Counts	Current	Last	Last	Last
	Week	Week	Week	Month	Year
		09-06-2018	02-06-2018	26-05-2018	24-06-2017
<b>A : POLYESTER/VISCOSE</b>					
65/35	20s	N.A.	N.A.	N.A.	N.A.
	30s	164.00	164.00	164.00	163.00
	40s	180.00	180.00	180.00	177.00
<b>Average</b>		<b>172.00</b>	<b>172.00</b>	<b>172.00</b>	<b>170.00</b>
<b>B : POLYESTER/VISCOSE</b>					
65/35	2/20s	NA.	NA.	NA.	NA.
	2/40s	231.00	231.00	231.00	201.00
	2/60 s	289.00	289.00	289.00	265.00
<b>Average</b>		<b>260.00</b>	<b>260.00</b>	<b>260.00</b>	<b>233.00</b>
<b>OVER ALL AVG. FOR POLY/VISC. BLENDED YARN</b>					
<b>Average</b>		<b>216.00</b>	<b>216.00</b>	<b>216.00</b>	<b>201.50</b>
<b>C : POLYESTER/COTTON</b>					
65 x 35	30s	169.00	169.00	169.00	158.00
	40s	N.A.	N.A.	N.A.	N.A.
<b>Average</b>		<b>169.00</b>	<b>169.00</b>	<b>169.00</b>	<b>158.00</b>
<b>OVER ALL AVG. FOR POLY/. COTTON YARN</b>					
		<b>169.00</b>	<b>169.00</b>	<b>169.00</b>	<b>158.00</b>

Source : A & C Bombay market price, R.O.Mumbai & R.O. Bangalore.for B



NITMA

Prices of Cotton Yarn for the week ending 09/06/2018

Price (Rs. Per Kg.) during

Variety	Current	Last	Last	Last
	Week	Week	Month	Year
<b>A: COTTON HANK</b>	<b>09-06-2018</b>	<b>02-06-2018</b>	<b>26-05-2018</b>	<b>24-06-2017</b>
20s	225.00	221.00	221.00	208.00
30s	256.00	251.00	251.00	235.00
40s	274.00	269.00	269.00	251.00
60s Card	326.00	321.00	321.00	300.00
60s comb	361.00	356.00	356.00	330.00
80s comb	472.00	468.00	468.00	435.00
100s comb	522.00	517.00	517.00	480.00
<b>Wt. Avrg</b>	<b>269.65</b>	<b>265.07</b>	<b>265.07</b>	<b>247.97</b>
<b>B: COTTON CONE YARN :</b>				
20s	203.50	203.50	195.50	159.50
30s	198.00	198.00	190.00	180.00
40s /42s	213.00	213.00	205.00	208.00
60s Card	267.50	267.50	259.50	256.50
60s / 62s comb	287.00	287.00	279.00	283.00
<b>Wt. Avrg</b>	<b>221.75</b>	<b>221.75</b>	<b>213.75</b>	<b>202.03</b>
<b>C: COTTON HOSIERY YARN :</b>				
20s (K)	202.00	202.00	189.00	197.00
30s (K)	223.00	223.00	210.00	215.00
40s (K)	245.00	245.00	231.00	240.00
40s (C)	256.00	256.00	241.00	251.00
<b>Average</b>	<b>231.50</b>	<b>231.50</b>	<b>217.75</b>	<b>225.75</b>

Source :RO Coimbatore

The prices mentioned above are as per latest price reports available

NITMA

**Cotton yarn Production**

(In Mn. Kg)

Month	2013-14	2014-15	2015-16	2016-17	2017-18 (P)	2018-19 (P) (May)
April	316.61	328.68	349.38	333.84	339.75	338.06
May	314.97	332.92	348.14	360.30	344.97	340.10
June	317.69	330.69	346.72	351.53	337.96	
July	332.12	340.00	356.36	342.87	341.83	
Aug.	336.30	338.09	354.67	333.93	330.68	
Sept.	326.09	334.03	338.53	326.09	326.03	
Oct.	328.79	323.53	342.12	310.24	326.78	
Nov.	312.13	335.66	320.06	326.15	351.79	
Dec.	341.67	353.96	353.31	341.86	356.79	
Jan.	340.38	349.82	343.98	345.24	345.63	
Feb.	321.31	330.35	336.55	330.01	323.85	
March	340.20	356.78	347.84	352.79	333.36	
<b>Total</b>	<b>3,928.27</b>	<b>4,054.51</b>	<b>4,137.64</b>	<b>4,054.85</b>	<b>4,059.42</b>	<b>678.16</b>

(P) - Provisional

Source: [www.txcindia.gov.in](http://www.txcindia.gov.in)



## NITMA

### Stock of Cotton Yarn

(In Mn. Kg)

Month	2013-14	2014-15	2015-16	2016-17	2017-18 (P)	2018-19 (P) (May)
April	121.99	142.80	141.32	127.63	136.53	126.88
May	123.79	139.60	153.26	132.43	146.95	126.37
June	117.62	151.05	158.74	130.99	155.54	
July	116.52	160.20	160.50	135.93	181.75	
Aug.	120.07	166.64	166.45	155.65	191.44	
Sept.	132.87	167.53	166.08	153.30	185.84	
Oct.	132.74	178.62	170.24	167.46	166.77	
Nov.	136.34	171.13	174.09	166.74	144.31	
Dec.	132.43	160.57	158.82	165.82	133.75	
Jan.	117.38	161.60	158.68	147.20	134.05	
Feb.	128.59	149.92	155.54	154.11	134.81	
March	133.80	140.60	140.78	147.20	136.46	

(P) - Provisional

Source: [www.txcindia.gov.in](http://www.txcindia.gov.in)

NITMA

Prices of Man-made Filament Yarns for the week ending 09/06/2018

Price (Rs. per kg.) during

Item	Current	Last	Last	Last
	Week	Week	Month	Year
	09-06-2018	02-06-2018	26-05-2018	24-06-2017
<b>A : VISCOSE FILAMENT YARN</b>				
(1ST QUALITY)				
75 D Bt. Century Rayon	479.00	479.00	479.00	520.50
100 D Bt. Indian Rayon.	388.00	388.00	388.00	422.00
120 D Bt. Indian Rayon	364.00	364.00	364.00	394.00
150 D Bt. Indian Rayon	341.00	341.00	341.00	369.00
<b>Wt. Average</b>	<b>369.70</b>	<b>369.70</b>	<b>369.70</b>	<b>400.54</b>
<b>B : NYLON FILAMENT YARN</b>				
20/1 SD	270.00	270.00	270.00	265.00
20/1 Bright Flat	292.00	292.00	292.00	300.00
44 SD Crimp	258.00	258.00	258.00	258.00
<b>Wt. Average</b>	<b>268.07</b>	<b>268.07</b>	<b>268.07</b>	<b>267.65</b>
<b>C : POLYESTER FILAMENT YARN</b>				
126 D	119.77	114.17	114.17	108.33
235 D	113.04	105.91	105.91	103.03
<b>Average</b>	<b>116.41</b>	<b>110.04</b>	<b>110.04</b>	<b>105.68</b>
<b>D : TEXTURISED YARN</b>				
80/84 D	117.50	117.50	117.50	108.60
<b>Average</b>	<b>117.50</b>	<b>117.50</b>	<b>117.50</b>	<b>108.60</b>

Sources :

A & D : Tecoya Trend, Bombay Market.

(Market Price inclusive of excise duty and Sales Tax)

B: SASCMA Bulletin & PSC Centre Surat for Nylon Filament Yarn

C : Based on the Reliance Industries latest report available as on date.



NITMA

Price Movement of Major Textile items during May 2018

(Rs./ Kg)

Period	Cotton Yarn			PSF	PFY (126 D)	Tex. Yarn	Raw Wool (Imp. Merino Wool)
	Hank	Cone	Hosiery				
	Wtd Avg	Wtd. Avg	Wtd. Avg	(Avg.)	(Avg.)	(Avg.)	(Avg.)
2017-2018	259.97	194.22	216.31	101.65	101.09	103.66	807.72
2016-2017	240.90	190.18	209.96	91.37	93.28	98.40	750.40
2015 -2016	224.32	184.17	202.90	93.49	96.13	100.20	667.45
<b>2017-18/2016-17</b>	<b>7.90</b>	<b>2.10</b>	<b>3.00</b>	<b>11.30</b>	<b>8.40</b>	<b>5.30</b>	<b>7.60</b>
<b>% Variation</b>							
May.18	264.57	212.02	217.75	114.91	108.89	117.50	1,084.45
May.17	-247.97	-202.03	-225.75	-91.93	-105.68	-108.60	-695.10
Apr.18	264.14	199.26	217.75	116.09	107.73	106.00	1,032.65
Apr.17	-250.63	-205.95	-225.75	-96.07	-104.84	-108.60	-756.95
<b>% Variation</b>	<b>1.10</b>	<b>1.90</b>	<b>-</b>	<b>4.50</b>	<b>-0.80</b>	<b>-</b>	<b>8.90</b>
<b>May.18/Apr.18</b>							
Apr.18-May.18	264.36	205.64	217.75	115.50	108.31	111.75	1,058.55
Apr.17-May.17	249.30	203.99	225.75	94.00	105.26	108.60	726.03
<b>% Variation</b>	<b>6.00</b>	<b>0.80</b>	<b>-3.50</b>	<b>22.90</b>	<b>2.90</b>	<b>2.90</b>	<b>45.80</b>

Source:www.txcindia.gov.in

## Capacity, Production Consumption etc. of Man Made Fibre / Filament Yarn

(In Mn.Kg.)

FIBRES / FILAMENTS	YEAR	INSTALLED CAPACITY	OPENING STOCK	PRODUCTION	IMPORT	EXPORT	AVAILABILITY	CLOSING STOCK	CONSUMPTION
Viscose Staple Fibre	2013-2014	418.68	17.18	361.01	18.38	107.15	289.42	11.21	278.21
	2014-2015	418.68	11.21	365.15	27.33	129.77	273.92	16.35	257.57
	2015-2016	418.68	16.35	341.90	34.01	154.00	238.26	14.74	223.52
	2016-2017	418.68	14.74	364.99	33.91	158.19	255.45	11.29	244.16
	2017-2018 (P)	418.68	11.29	369.82	27.23	123.68	284.66	6.48	278.18
	<b>2018-2019 (P) (April)</b>	<b>418.68</b>	<b>6.48</b>	<b>31.04</b>	<b>2.11</b>	<b>6.84</b>	<b>32.79</b>	<b>8.61</b>	<b>24.18</b>
Polyester Staple Fibre			<b>-11.29</b>	<b>-30.51</b>	<b>-2.55</b>	<b>-10.83</b>	<b>-33.52</b>	<b>-12.77</b>	<b>-20.75</b>
	2013-2014	1,182.72	22.23	845.95	42.64	205.34	705.48	14.60	690.88
	2014-2015	1,182.72	14.60	881.56	81.86	183.58	794.44	12.77	781.67
	2015-2016	1,182.72	12.77	893.95	99.72	181.81	824.63	18.57	806.06
	2016-2017	1,182.72	18.57	898.98	99.81	213.90	803.46	22.98	780.48
	2017-2018 (P)	1,182.72	22.98	852.28	90.67	221.17	744.76	24.16	720.60
	<b>2018-2019 (P) (April)</b>	<b>1,182.72</b>	<b>24.16</b>	<b>64.90</b>	<b>7.27</b>	<b>19.13</b>	<b>77.20</b>	<b>15.47</b>	<b>61.73</b>
Acrylic Staple Fibre			<b>-22.98</b>	<b>-72.23</b>	<b>-7.58</b>	<b>-21.21</b>	<b>-81.58</b>	<b>-22.85</b>	<b>-58.73</b>
	2013-2014	167.00	3.78	96.11	32.16	16.32	115.73	2.26	113.47
	2014-2015	167.00	2.26	92.54	31.84	20.79	105.85	4.99	100.86
	2015-2016	167.00	4.99	106.79	35.01	31.04	115.75	3.25	112.50
	2016-2017	167.00	3.25	96.36	32.35	27.19	104.77	6.30	98.47
	2017-2018 (P)	167.00	6.30	93.22	27.05	17.59	108.98	4.93	104.05
	<b>2018-2019 (P) (April)</b>	<b>167.00</b>	<b>4.93</b>	<b>7.37</b>	<b>2.23</b>	<b>0.22</b>	<b>14.31</b>	<b>5.30</b>	<b>9.01</b>
			<b>-6.30</b>	<b>-7.63</b>	<b>-2.95</b>	<b>-0.67</b>	<b>-16.21</b>	<b>-6.29</b>	<b>-9.92</b>



## Capacity, Production Consumption etc. of Man Made Fibre / Filament Yarn

(In Mn.Kg.)

FIBRES / FILAMENTS	YEAR	INSTALLED CAPACITY	OPENING STOCK	PRODUCTION	IMPORT	EXPORT	AVAILABILITY	CLOSING STOCK	CONSUMPTION
Polypropylene Staple Fibre	2013-2014	13.20	0.09	3.71	0.40	14.89	-10.69	0.07	-10.76
	2014-2015	13.20	0.07	4.62	0.33	10.61	-5.59	0.09	-5.68
	2015-2016	13.20	0.09	4.71	1.89	7.53	-0.84	0.13	-0.97
	2016-2017	13.20	0.13	3.65	2.02	9.76	-3.96	0.09	-4.05
	2017-2018 (P)	13.20	0.09	3.48	3.21	8.90	-2.12	0.11	-2.23
	<b>2018-2019 (P) (April)</b>	<b>13.20</b>	<b>0.11</b>	<b>0.32</b>	<b>0.30</b>	<b>0.55</b>	<b>0.18</b>	<b>0.11</b>	<b>0.07</b>
			<b>-0.09</b>	<b>-0.27</b>	<b>-0.50</b>	<b>-0.79</b>	<b>-0.07</b>	<b>-0.12</b>	<b>0.05</b>
Total Staple Fibre	2013-2014	1,781.60	43.28	1,306.78	93.58	343.70	1,099.94	28.14	1,071.80
	2014-2015	1,781.60	28.14	1,343.87	141.36	344.75	1,168.62	34.20	1,134.42
	2015-2016	1,781.60	34.20	1,347.35	170.63	374.38	1,177.80	36.69	1,141.11
	2016-2017	1,781.60	36.69	1,363.98	168.09	409.04	1,159.72	40.66	1,119.06
	2017-2018 (P)	1,781.60	40.66	1,318.80	148.16	371.34	1,136.28	35.68	1,100.60
	<b>2018-2019 (P) (April)</b>	<b>1,781.60</b>	<b>35.68</b>	<b>103.63</b>	<b>11.91</b>	<b>26.74</b>	<b>124.48</b>	<b>29.49</b>	<b>94.99</b>
			<b>-40.66</b>	<b>-110.64</b>	<b>-13.58</b>	<b>-33.50</b>	<b>-131.38</b>	<b>-42.03</b>	<b>-89.35</b>
Viscose Filament Yarn	2013-2014	79.52	1.90	43.99	16.80	5.96	56.73	3.53	53.20
	2014-2015	79.52	3.53	44.24	15.75	6.01	57.51	4.36	53.15
	2015-2016	79.52	4.36	45.41	9.51	5.84	53.44	2.33	51.11
	2016-2017	81.27	2.33	46.09	6.82	5.48	49.76	2.75	47.01
	2017-2018 (P)	81.27	2.75	47.02	11.83	6.19	55.41	3.64	51.77
	<b>2018-2019 (P) (April)</b>	<b>81.27</b>	<b>3.64</b>	<b>3.88</b>	<b>1.11</b>	<b>0.50</b>	<b>8.13</b>	<b>3.64</b>	<b>4.49</b>
			<b>-2.75</b>	<b>-3.81</b>	<b>-0.63</b>	<b>-0.49</b>	<b>-6.70</b>	<b>-2.77</b>	<b>-3.93</b>

## Capacity, Production Consumption etc. of Man Made Fibre / Filament Yarn

(In Mn.Kg.)

FIBRES / FILAMENTS	YEAR	INSTALLED CAPACITY	OPENING STOCK	PRODUCTION	IMPORT	EXPORT	AVAILABILITY	CLOSING STOCK	CONSUMPTION
* Nylon Filament Yarn	2013-2014	32.00	1.75	24.09	1.76	1.99	25.61	2.06	23.55
	2014-2015	32.00	2.06	32.55	2.66	1.75	35.52	2.04	33.48
	2015-2016	32.00	2.04	37.26	3.01	1.52	40.79	3.06	37.73
	2016-2017	36.62	3.06	41.00	3.44	1.73	45.77	2.67	43.10
	2017-2018 (P)	36.62	2.67	39.37	3.01	3.68	41.37	2.81	38.56
	<b>2018-2019 (P) (April)</b>	<b>36.62</b>	<b>2.81</b>	<b>3.95</b>	<b>0.25</b>	<b>0.39</b>	<b>6.62</b>	<b>2.81</b>	<b>3.81</b>
** Polyester Filament Yarn	2013-2014	2,118.88	34.88	1,212.43	22.71	467.18	802.84	29.72	773.12
	2014-2015	2,103.23	29.72	1,158.20	20.65	459.61	748.96	33.54	715.42
	2015-2016	2,103.23	33.54	1,068.80	17.30	515.69	603.95	28.75	575.20
	2016-2017	2,103.23	28.75	1,060.42	15.94	616.08	489.03	29.28	459.75
	2017-2018 (P)	2,103.23	29.28	1,090.12	12.94	555.38	576.96	26.88	550.08
	<b>2018-2019 (P) (April)</b>	<b>2,103.23</b>	<b>26.88</b>	<b>89.97</b>	<b>0.93</b>	<b>48.66</b>	<b>69.12</b>	<b>25.58</b>	<b>43.54</b>
* Polypropylene Filament Yarn	2013-2014	17.63	0.23	12.91	0.79	1.86	12.07	0.56	11.51
	2014-2015	17.63	0.56	12.77	0.72	2.23	11.82	0.62	11.20
	2015-2016	17.63	0.62	12.66	0.70	2.84	11.14	0.61	10.53
	2016-2017	17.63	0.61	11.44	0.70	2.08	10.67	0.75	9.92
	2017-2018 (P)	17.63	0.75	10.89	1.32	0.88	12.08	0.53	11.55
	<b>2018-2019 (P) (April)</b>	<b>17.63</b>	<b>0.53</b>	<b>0.92</b>	<b>0.10</b>	<b>0.04</b>	<b>1.51</b>	<b>0.50</b>	<b>1.01</b>
			<b>-0.75</b>	<b>-0.85</b>	<b>-0.09</b>	<b>-0.26</b>	<b>-1.43</b>	<b>-0.74</b>	<b>-0.69</b>



### Capacity, Production Consumption etc. of Man Made Fibre / Filament Yarn

(In Mn.Kg.)

FIBRES / FILAMENTS	YEAR	INSTALLED CAPACITY	OPENING STOCK	PRODUCTION	IMPORT	EXPORT	AVAILABILITY	CLOSING STOCK	CONSUMPTION
Total Filament Yarn	2013-2014	2,248.03	38.76	1,293.42	42.06	476.99	897.25	35.87	861.38
	2014-2015	2,232.38	35.87	1,247.76	39.78	469.60	853.81	40.56	813.25
	2015-2016	2,232.38	40.56	1,164.13	30.52	525.89	709.32	34.75	674.57
	2016-2017	2,238.75	34.75	1,158.95	26.90	625.37	595.23	35.45	559.78
	2017-2018 (P)	2,238.75	35.45	1,187.40	29.10	566.13	685.82	33.86	651.96
	<b>2018-2019 (P) (April)</b>	<b>2,238.75</b>	<b>33.86</b>	<b>98.72</b>	<b>2.39</b>	<b>49.59</b>	<b>85.38</b>	<b>32.53</b>	<b>52.85</b>
				<b>-35.45</b>	<b>-97.31</b>	<b>-1.99</b>	<b>-86.20</b>	<b>-32.62</b>	<b>-53.58</b>

(1) P: Provisional,

(2) (\*): The exclusive capacity of nfy & ppfy (\*\*): the capacity under board banding scheme has been indicated against pfy.

(3) Source : Dgcis kolkata, import/export are estimated on the basis of recent available data

(4) Availability = Opening stock + production + import (-) , export,

(5) Consumption =aAvailability (-) cl\_stock

(6) Figures for the corresponding period of the previous year are indicated in brackets.

**State wise Installed Capacity and Workers of Cotton Man-Made Fibre Textile Mills  
( ALL , EOU & Non EOU units ) as on 31.05.2018**

S No.	State	No of Mills			Total	Installed Capacity				Workers
		Spinning	Composite	Total		Spindles	Rotors	Looms	Knitting Machines	
1	Andhra Pradesh	128	4	132	3,515,316	35,784	1,081	-	41,727	
2	Assam	5	2	7	128,464	-	240	-	3,864	
3	Bihar	3	1	4	80,468	-	60	-	1,206	
4	Chhattisgarh	1	-	1	25,024	-	-	-	1,225	
5	Dadra Nagar Haveli	9	2	11	633,172	19,418	1,076	150	4,826	
6	Daman & Diu	1	-	1	7,328	-	-	-	180	
7	Delhi	-	-	-	-	-	-	-	-	
8	Goa	1	-	1	14,616	-	-	-	72	
9	Gujarat	50	47	97	2,873,765	40,433	17,341	67	106,575	
10	Haryana	70	2	72	419,970	81,212	144	3	12,181	
11	Himachal Pradesh	17	-	17	723,636	10,384	-	-	12,824	
12	Jammu & Kashmir	2	-	2	210,984	-	-	-	6,956	
13	Jharkhand	1	-	1	30,744	-	-	-	707	
14	Karnataka	37	4	41	846,807	6,792	528	-	14,669	
15	Kerala	31	3	34	856,248	1,732	728	-	12,629	
16	Madhya Pradesh	44	16	60	2,467,112	32,352	4,203	159	67,321	
17	Maharashtra	162	36	198	4,735,848	34,632	8,966	56	99,184	
18	Manipur	1	-	1	16,416	-	-	-	350	
19	Orissa	15	1	16	324,248	3,904	1,048	-	13,767	
20	Pondicherry	9	1	10	195,756	1,784	1,050	-	5,005	
21	Punjab	106	9	115	3,575,974	91,160	1,122	179	69,117	
22	Rajasthan	52	12	64	2,130,178	37,026	1,601	99	79,411	
23	Tamil Nadu	931	48	979	19,408,274	172,496	4,756	712	237,452	
24	Telangana	38	-	38	1,003,768	1,800	-	-	14,556	
25	Uttar Pradesh	58	9	67	1,691,823	10,528	5,292	-	51,835	
26	Uttaranchal	9	1	10	302,552	3,632	-	27	4,663	
27	West Bengal	23	7	30	918,068	2,292	4,107	-	32,127	
	<b>Total</b>	<b>1,804</b>	<b>205</b>	<b>2,009</b>	<b>47,136,559</b>	<b>587,361</b>	<b>53,343</b>	<b>1,452</b>	<b>894,429</b>	

Source: www.txcindia.gov.in



NITMA

**State Wise Installed Capacity and Workers of Cotton Man-Made Fibre Textile Mills**

(All Weaving(Composite + Exclusive weaving) (Non-SSI), ) as on 30.06.2018

Sr. No.	State	No of Mills	Installed Capacity				Workers
			Spindles	Rotors	Looms	Knitting Machines	
1	Andhra Pradesh	6	1,66,528	-	1,129	-	3,292
2	Assam	4	39,352	-	566	-	1,685
3	Bihar	1	5,200	-	60	-	286
4	Dadra Nagar Haveli	4	3,12,288	6,234	1,276	273	3,671
5	Daman & Diu	1	-	-	31	-	53
6	Delhi	1	-	-	80	-	2,014
7	Gujarat	71	17,32,443	22,545	20,407	71	97,316
8	Haryana	8	51,776	168	227	3	2,339
9	Himachal Pradesh	2	-	-	968	-	1,145
10	Karnataka	7	1,75,392	3,024	609	-	5,363
11	Kerala	4	70,052	-	762	-	1,643
12	Madhya Pradesh	21	6,76,334	12,800	4,469	159	35,140
13	Maharashtra	97	12,04,118	11,088	13,971	140	47,828
14	Orissa	5	58,528	-	1,500	-	3,240
15	Pondicherry	1	27,568	-	1,050	-	1,932
16	Punjab	16	2,93,740	13,232	1,545	241	15,572
17	Rajasthan	27	9,15,508	13,046	3,272	99	41,950
18	Tamil Nadu	67	15,46,748	23,936	5,836	769	31,070
19	Telangana	4	-	-	129	8	195
20	Uttar Pradesh	18	3,56,264	432	5,921	3	15,928
21	Uttaranchal	1	43,440	432	-	27	591
22	West Bengal	14	3,05,852	-	4,634	-	20,299
	<b>Total</b>	<b>380</b>	<b>79,81,131</b>	<b>1,06,937</b>	<b>68,442</b>	<b>1,793</b>	<b>3,32,552</b>
	Ahmedabad	37	9,91,831	15,585	12,686	49	58,673
	Mumbai	46	3,90,704	1,944	7,449	84	17,312
	Coimbatore	25	4,87,240	14,740	2,381	324	10,173
	Kanpur	10	2,03,988	-	4,331	-	8,224

Source: www.txcindia.gov.in

NITMA

**State Wise Installed Capacity and Workers of Cotton Man-Made Fibre Textile Mills**

(All Weaving(Composite + Exclusive weaving) (SSI), ) as on 30.06.2018

Sr. No.	State	No of Mills	Installed Capacity				Workers
			Spindles	Rotors	Looms	Knitting Machines	
1	Andhra Pradesh	6	1,66,528	-	1,129	-	3,292
2	Assam	4	39,352	-	566	-	1,685
3	Bihar	1	5,200	-	60	-	286
4	Dadra Nagar Haveli	4	3,12,288	6,234	1,276	273	3,671
5	Daman & Diu	1	-	-	31	-	53
6	Delhi	1	-	-	80	-	2,014
7	Gujarat	71	17,32,443	22,545	20,407	71	97,316
8	Haryana	9	51,776	672	227	9	2,410
9	Himachal Pradesh	2	-	-	968	-	1,145
10	Karnataka	7	1,75,392	3,024	609	-	5,363
11	Kerala	4	70,052	-	762	-	1,643
12	Madhya Pradesh	21	6,76,334	12,800	4,469	159	35,140
13	Maharashtra	97	12,04,118	11,088	13,971	140	47,828
14	Orissa	5	58,528	-	1,500	-	3,240
15	Pondicherry	1	27,568	-	1,050	-	1,932
16	Punjab	16	2,93,740	13,232	1,545	241	15,572
17	Rajasthan	27	9,15,508	13,046	3,272	99	41,950
18	Tamil Nadu	72	15,69,404	25,408	6,084	769	31,434
19	Telangana	4	-	-	129	8	195
20	Uttar Pradesh	19	3,58,904	432	5,971	3	15,954
21	Uttaranchal	1	43,440	432	-	27	591
22	West Bengal	14	3,05,852	-	4,634	-	20,299
	<b>Total</b>	<b>387</b>	<b>80,06,427</b>	<b>1,08,913</b>	<b>68,740</b>	<b>1,799</b>	<b>3,33,013</b>
	Ahmedabad	37	9,91,831	15,585	12,686	49	58,673
	Mumbai	46	3,90,704	1,944	7,449	84	17,312
	Coimbatore	28	5,03,656	16,212	2,509	324	10,480
	Kanpur	10	2,03,988	-	4,331	-	8,224



**State wise capacity of Weaving mills - Non SSI**  
**State wise No. of Units, Installed Capacity and Workers of Exclusive Weaving (Non-SSI) Mills as on 31.05.2018**

Sr no	State	No of Mills	Installed Capacity										Workers
			Spindles	Rotors	Looms					Total	Knitting Machines		
					Non Auto	Auto	Shuttle Less	Semi Auto	Tape				
1	Andhra Pradesh	2	-	-	36	12	-	-	-	48	-	86	
2	Assam	2	-	-	84	242	-	-	-	326	-	67	
3	Bihar	0	-	-	-	-	-	-	-	-	-	-	
4	Chhattisgarh	0	-	-	-	-	-	-	-	-	-	-	
5	Dadra Nagar Haveli	2	-	-	-	200	-	-	-	200	123	1,349	
6	Daman & Diu	1	-	-	-	31	-	-	-	31	-	53	
7	Delhi	1	-	-	80	-	-	-	-	80	-	2,014	
8	Goa	0	-	-	-	-	-	-	-	-	-	-	
9	Gujarat	24	-	-	1,260	130	1,676	-	-	3,066	4	9,022	
10	Haryana	6	-	-	-	-	76	-	7	83	-	408	
11	Himachal Pradesh	2	-	-	-	-	968	-	-	968	-	1,145	
12	Jammu & Kashmir	0	-	-	-	-	-	-	-	-	-	-	
13	Jharkhand	0	-	-	-	-	-	-	-	-	-	-	
14	Karnataka	3	-	-	81	-	-	-	-	81	-	45	
15	Kerala	1	-	-	34	-	-	-	-	34	-	15	
16	Madhya Pradesh	5	-	-	62	16	188	-	-	266	-	463	
17	Maharashtra	61	-	-	3,286	295	1,424	-	-	5,005	84	15,421	
18	Manipur	0	-	-	-	-	-	-	-	-	-	-	
19	Orissa	4	-	-	452	-	-	-	-	452	-	54	
20	Pondicherry	0	-	-	-	-	-	-	-	-	-	-	
21	Punjab	7	-	-	104	-	319	-	-	423	63	4,064	
22	Rajasthan	15	-	-	48	306	1,165	-	152	1,671	-	4,074	
23	Tamil Nadu	19	-	-	116	344	620	-	-	1,080	60	2,971	
24	Telangana	4	-	-	-	-	129	-	-	129	8	195	
25	Uttar Pradesh	9	-	-	329	32	267	-	1	629	3	1,752	
26	Uttaranchal	0	-	-	-	-	-	-	-	-	-	-	
27	West Bengal	7	-	-	527	-	-	-	-	527	-	619	
	<b>Total</b>	<b>175</b>	-	-	<b>6,383</b>	<b>1,481</b>	<b>7,075</b>	-	<b>160</b>	<b>15,099</b>	<b>345</b>	<b>43,817</b>	

Source: www.txindia.gov.in

NITMA

**State Wise Installed Capacity and Workers of Cotton Man-Made Fibre Textile Mills**

(Exclusive Weaving (Non-SSI), ) as on 30.06.2018

Sr. No.	State	No of Mills	Installed Capacity				Workers
			Spindles	Rotors	Looms	Knitting Machines	
1	Andhra Pradesh	2	-	-	48	-	86
2	Assam	2	-	-	326	-	67
3	Dadra Nagar Haveli	2	-	-	200	123	1,349
4	Daman & Diu	1	-	-	31	-	53
5	Delhi	1	-	-	80	-	2,014
6	Gujarat	24	-	-	3,066	4	9,022
7	Haryana	6	-	-	83	-	408
8	Himachal Pradesh	2	-	-	968	-	1,145
9	Karnataka	3	-	-	81	-	45
10	Kerala	1	-	-	34	-	15
11	Madhya Pradesh	5	-	-	266	-	463
12	Maharashtra	61	-	-	5,005	84	15,421
13	Orissa	4	-	-	452	-	54
14	Punjab	7	-	-	423	63	4,064
15	Rajasthan	15	-	-	1,671	-	4,074
16	Tamil Nadu	19	-	-	1,080	60	2,971
17	Telangana	4	-	-	129	8	195
18	Uttar Pradesh	9	-	-	629	3	1,752
19	West Bengal	7	-	-	527	-	619
	<b>Total</b>	<b>175</b>	<b>-</b>	<b>-</b>	<b>15,099</b>	<b>345</b>	<b>43,817</b>
	Ahmedabad	6	-	-	346	4	980
	Mumbai	34	-	-	3,280	84	3,970
	Coimbatore	4	-	-	284	-	1,159
	Kanpur	6	-	-	383	-	476

Source: www.txcindia.gov.in



NITMA

**State Wise Installed Capacity and Workers of Cotton Man-Made Fibre Textile Mills**

(All Spinning (Non-SSI + SSI), ) as on 30.06.2018

Sr. No.	State	No of Mills	Installed Capacity				Workers
			Spindles	Rotors	Looms	Knitting Machines	
1	Andhra Pradesh	148	34,79,908	36,200	-	-	39,747
2	Assam	5	89,112	-	-	-	2,246
3	Bihar	3	75,268	-	-	-	920
4	Chhattisgarh	1	25,024	-	-	-	1,225
5	Dadra Nagar Haveli	10	3,24,064	13,184	-	-	2,597
6	Daman & Diu	2	7,874	-	-	-	218
7	Delhi	2	2,000	-	-	-	62
8	Goa	1	14,616	-	-	-	72
9	Gujarat	79	12,33,618	20,652	-	-	19,063
10	Haryana	185	3,98,611	1,67,956	-	-	13,739
11	Himachal Pradesh	19	7,23,636	14,408	-	-	12,896
12	Jammu & Kashmir	2	2,10,984	-	-	-	6,956
13	Jharkhand	1	30,744	-	-	-	707
14	Karnataka	44	6,84,304	7,064	-	-	9,601
15	Kerala	36	8,06,156	2,392	-	-	11,384
16	Madhya Pradesh	50	18,15,066	21,088	-	-	32,984
17	Maharashtra	188	36,34,806	32,775	-	-	68,479
18	Manipur	1	16,416	-	-	-	350
19	Orissa	18	2,97,949	4,824	-	-	11,009
20	Pondicherry	14	1,78,980	1,784	-	-	3,226
21	Punjab	142	34,26,648	90,408	-	1	60,038
22	Rajasthan	69	12,39,173	34,516	-	-	42,301
23	Tamil Nadu	1,960	2,24,65,448	2,92,184	-	3	2,51,173
24	Telangana	40	10,03,768	8,310	-	-	14,692
25	Uttar Pradesh	101	14,27,289	15,704	-	-	38,818
26	Uttaranchal	13	2,60,472	4,000	-	-	4,160
27	West Bengal	23	6,12,216	2,292	-	-	12,447
	<b>Total</b>	<b>3,157</b>	<b>4,44,84,150</b>	<b>7,69,741</b>	<b>-</b>	<b>4</b>	<b>6,61,110</b>
	Ahmedabad	35	3,02,838	4,137	-	-	4,507
	Mumbai	5	1,53,300	-	-	-	3,098
	Coimbatore	865	73,64,004	1,07,090	-	-	73,611
	Kanpur	5	1,312	1,928	-	-	127

Source: www.txcindia.gov.in

NITMA

**State Wise Installed Capacity and Workers of Cotton Man-Made Fibre Textile Mills**

(Composite (Non-SSI),) as on 30.06.2018

Sr. No.	State	No of Mills	Installed Capacity				Workers
			Spindles	Rotors	Looms	Knitting Machines	
1	Andhra Pradesh	4	1,66,528	-	1,081	-	3,206
2	Assam	2	39,352	-	240	-	1,618
3	Bihar	1	5,200	-	60	-	286
4	Dadra Nagar Haveli	2	3,12,288	6,234	1,076	150	2,322
5	Gujarat	47	17,32,443	22,545	17,341	67	88,294
6	Haryana	2	51,776	168	144	3	1,931
7	Karnataka	4	1,75,392	3,024	528	-	5,318
8	Kerala	3	70,052	-	728	-	1,628
9	Madhya Pradesh	16	6,76,334	12,800	4,203	159	34,677
10	Maharashtra	36	12,04,118	11,088	8,966	56	32,407
11	Orissa	1	58,528	-	1,048	-	3,186
12	Pondicherry	1	27,568	-	1,050	-	1,932
13	Punjab	9	2,93,740	13,232	1,122	178	11,508
14	Rajasthan	12	9,15,508	13,046	1,601	99	37,876
15	Tamil Nadu	48	15,46,748	23,936	4,756	709	28,099
16	Uttar Pradesh	9	3,56,264	432	5,292	-	14,176
17	Uttaranchal	1	43,440	432	-	27	591
18	West Bengal	7	3,05,852	-	4,107	-	19,680
	<b>Total</b>	<b>205</b>	<b>79,81,131</b>	<b>1,06,937</b>	<b>53,343</b>	<b>1,448</b>	<b>2,88,735</b>
	Ahmedabad	31	9,91,831	15,585	12,340	45	57,693
	Mumbai	12	3,90,704	1,944	4,169	-	13,342
	Coimbatore	21	4,87,240	14,740	2,097	324	9,014
	Kanpur	4	2,03,988	-	3,948	-	7,748

**State Wise Installed Capacity and Workers of Cotton Man-Made Fibre Textile Mills**

(Composite (SSI),) as on 30.06.2018

Sr. No.	State	No of Mills	Installed Capacity				Workers
			Spindles	Rotors	Looms	Knitting Machines	
1	Haryana	1	-	504	-	6	71
2	Tamil Nadu	5	22,656	1,472	248	-	364
3	Uttar Pradesh	1	2,640	-	50	-	26
	<b>Total</b>	<b>7</b>	<b>25,296</b>	<b>1,976</b>	<b>298</b>	<b>6</b>	<b>461</b>
	Coimbatore	3	16,416	1,472	128	-	307

Source: www.txcindia.gov.in



NITMA

**State Wise Installed Capacity and Workers of Cotton Man-Made Fibre Textile Mills**

(All Spinning + Composite(Non-SSI+SSI), ) as on 30.06.2018

Sr. No.	State	No of Mills	Installed Capacity				Workers
			Spindles	Rotors	Looms	Knitting Machines	
1	Andhra Pradesh	152	36,46,436	36,200	1,081	-	42,953
2	Assam	7	1,28,464	-	240	-	3,864
3	Bihar	4	80,468	-	60	-	1,206
4	Chhattisgarh	1	25,024	-	-	-	1,225
5	Dadra Nagar Haveli	12	6,36,352	19,418	1,076	150	4,919
6	Daman & Diu	2	7,874	-	-	-	218
7	Delhi	2	2,000	-	-	-	62
8	Goa	1	14,616	-	-	-	72
9	Gujarat	126	29,66,061	43,197	17,341	67	1,07,357
10	Haryana	188	4,50,387	1,68,628	144	9	15,741
11	Himachal Pradesh	19	7,23,636	14,408	-	-	12,896
12	Jammu & Kashmir	2	2,10,984	-	-	-	6,956
13	Jharkhand	1	30,744	-	-	-	707
14	Karnataka	48	8,59,696	10,088	528	-	14,919
15	Kerala	39	8,76,208	2,392	728	-	13,012
16	Madhya Pradesh	66	24,91,400	33,888	4,203	159	67,661
17	Maharashtra	224	48,38,924	43,863	8,966	56	1,00,886
18	Manipur	1	16,416	-	-	-	350
19	Orissa	19	3,56,477	4,824	1,048	-	14,195
20	Pondicherry	15	2,06,548	1,784	1,050	-	5,158
21	Punjab	151	37,20,388	1,03,640	1,122	179	71,546
22	Rajasthan	81	21,54,681	47,562	1,601	99	80,177
23	Tamil Nadu	2,013	2,40,34,852	3,17,592	5,004	712	2,79,636
24	Telangana	40	10,03,768	8,310	-	-	14,692
25	Uttar Pradesh	111	17,86,193	16,136	5,342	-	53,020
26	Uttaranchal	14	3,03,912	4,432	-	27	4,751
27	West Bengal	30	9,18,068	2,292	4,107	-	32,127
	<b>Total</b>	<b>3,369</b>	<b>5,24,90,577</b>	<b>8,78,654</b>	<b>53,641</b>	<b>1,458</b>	<b>9,50,306</b>
	Ahmedabad	66	12,94,669	19,722	12,340	45	62,200
	Mumbai	17	5,44,004	1,944	4,169	-	16,440
	Coimbatore	889	78,67,660	1,23,302	2,225	324	82,932
	Kanpur	9	2,05,300	1,928	3,948	-	7,875

Source: www.txcindia.gov.in

NITMA

**State Wise Installed Capacity and Workers of Cotton Man-Made Fibre Textile Mills**

(All Composite (Non-SSI + SSI), ) as on 30.06.2018

Sr. No.	State	No of Mills	Installed Capacity				Workers
			Spindles	Rotors	Looms	Knitting Machines	
1	Andhra Pradesh	4	1,66,528	-	1,081	-	3,206
2	Assam	2	39,352	-	240	-	1,618
3	Bihar	1	5,200	-	60	-	286
4	Dadra Nagar Haveli	2	3,12,288	6,234	1,076	150	2,322
5	Gujarat	47	17,32,443	22,545	17,341	67	88,294
6	Haryana	3	51,776	672	144	9	2,002
7	Karnataka	4	1,75,392	3,024	528	-	5,318
8	Kerala	3	70,052	-	728	-	1,628
9	Madhya Pradesh	16	6,76,334	12,800	4,203	159	34,677
10	Maharashtra	36	12,04,118	11,088	8,966	56	32,407
11	Orissa	1	58,528	-	1,048	-	3,186
12	Pondicherry	1	27,568	-	1,050	-	1,932
13	Punjab	9	2,93,740	13,232	1,122	178	11,508
14	Rajasthan	12	9,15,508	13,046	1,601	99	37,876
15	Tamil Nadu	53	15,69,404	25,408	5,004	709	28,463
16	Uttar Pradesh	10	3,58,904	432	5,342	-	14,202
17	Uttaranchal	1	43,440	432	-	27	591
18	West Bengal	7	3,05,852	-	4,107	-	19,680
	<b>Total</b>	<b>212</b>	<b>80,06,427</b>	<b>1,08,913</b>	<b>53,641</b>	<b>1,454</b>	<b>2,89,196</b>
	Ahmedabad	31	9,91,831	15,585	12,340	45	57,693
	Mumbai	12	3,90,704	1,944	4,169	-	13,342
	Coimbatore	24	5,03,656	16,212	2,225	324	9,321
	Kanpur	4	2,03,988	-	3,948	-	7,748

Source: www.txcindia.gov.in



NITMA

**State Wise Installed Capacity and Workers of Cotton Man-Made Fibre Textile Mills**

(Spinning (SSI),) as on 30.06.2018

Sr. No.	State	No of Mills	Installed Capacity				Workers
			Spindles	Rotors	Looms	Knitting Machines	
1	Andhra Pradesh	20	1,31,120	416	-	-	1,226
2	Dadra Nagar Haveli	1	3,180	-	-	-	93
3	Daman & Diu	1	546	-	-	-	38
4	Delhi	2	2,000	-	-	-	62
5	Gujarat	29	92,296	2,764	-	-	782
6	Haryana	115	30,417	86,912	-	-	3,489
7	Himachal Pradesh	2	-	4,024	-	-	72
8	Karnataka	7	12,889	3,296	-	-	250
9	Kerala	5	19,960	660	-	-	383
10	Madhya Pradesh	6	24,288	1,536	-	-	340
11	Maharashtra	26	1,03,076	9,231	-	-	1,702
12	Orissa	3	32,229	920	-	-	428
13	Pondicherry	5	10,792	-	-	-	153
14	Punjab	36	1,44,414	12,480	-	-	2,429
15	Rajasthan	17	24,503	10,536	-	-	766
16	Tamil Nadu	1,029	46,03,922	1,43,624	-	-	41,820
17	Telangana	2	-	6,510	-	-	136
18	Uttar Pradesh	43	91,730	5,608	-	-	1,159
19	Uttaranchal	4	1,360	800	-	-	88
	<b>Total</b>	<b>1,353</b>	<b>53,28,722</b>	<b>2,89,317</b>	-	-	<b>55,416</b>
	Ahmedabad	18	56,048	1,049	-	-	365
	Coimbatore	559	23,53,567	53,120	-	-	19,207
	Kanpur	5	1,312	1,928	-	-	127

Source: www.txcindia.gov.in

NITMA

**State Wise Installed Capacity and Workers of Cotton Man-Made Fibre Textile Mills**

(Spinning (Non-SSI),) as on 30.06.2018

Sr No	State	No of Mills	Installed Capacity				Workers
			Spindles	Rotors	Looms	Knitting Machines	
1	Andhra Pradesh	128	33,48,788	35,784	-	-	38,521
2	Assam	5	89,112	-	-	-	2,246
3	Bihar	3	75,268	-	-	-	920
4	Chhattisgarh	1	25,024	-	-	-	1,225
5	Dadra Nagar Haveli	9	3,20,884	13,184	-	-	2,504
6	Daman & Diu	1	7,328	-	-	-	180
7	Goa	1	14,616	-	-	-	72
8	Gujarat	50	11,41,322	17,888	-	-	18,281
9	Haryana	70	3,68,194	81,044	-	-	10,250
10	Himachal Pradesh	17	7,23,636	10,384	-	-	12,824
11	Jammu & Kashmir	2	2,10,984	-	-	-	6,956
12	Jharkhand	1	30,744	-	-	-	707
13	Karnataka	37	6,71,415	3,768	-	-	9,351
14	Kerala	31	7,86,196	1,732	-	-	11,001
15	Madhya Pradesh	44	17,90,778	19,552	-	-	32,644
16	Maharashtra	162	35,31,730	23,544	-	-	66,777
17	Manipur	1	16,416	-	-	-	350
18	Orissa	15	2,65,720	3,904	-	-	10,581
19	Pondicherry	9	1,68,188	1,784	-	-	3,073
20	Punjab	106	32,82,234	77,928	-	1	57,609
21	Rajasthan	52	12,14,670	23,980	-	-	41,535
22	Tamil Nadu	931	1,78,61,526	1,48,560	-	3	2,09,353
23	Telangana	38	10,03,768	1,800	-	-	14,556
24	Uttar Pradesh	58	13,35,559	10,096	-	-	37,659
25	Uttaranchal	9	2,59,112	3,200	-	-	4,072
26	West Bengal	23	6,12,216	2,292	-	-	12,447
	<b>Total</b>	<b>1,804</b>	<b>3,91,55,428</b>	<b>4,80,424</b>	-	<b>4</b>	<b>6,05,694</b>
	Ahmedabad	17	2,46,790	3,088	-	-	4,142
	Mumbai	5	1,53,300	-	-	-	3,098
	Coimbatore	306	50,10,437	53,970	-	-	54,404



NITMA

**State Wise Installed Capacity and Workers of Cotton Man-Made Fibre Textile Mills**

(Spinning + Composite(Non-SSI), ) as on 30.06.2018

Sr. No.	State	No of Mills	Installed Capacity				Workers
			Spindles	Rotors	Looms	Knitting Machines	
1	Andhra Pradesh	132	35,15,316	35,784	1,081	-	41,727
2	Assam	7	1,28,464	-	240	-	3,864
3	Bihar	4	80,468	-	60	-	1,206
4	Chhattisgarh	1	25,024	-	-	-	1,225
5	Dadra Nagar Haveli	11	6,33,172	19,418	1,076	150	4,826
6	Daman & Diu	1	7,328	-	-	-	180
7	Goa	1	14,616	-	-	-	72
8	Gujarat	97	28,73,765	40,433	17,341	67	1,06,575
9	Haryana	72	4,19,970	81,212	144	3	12,181
10	Himachal Pradesh	17	7,23,636	10,384	-	-	12,824
11	Jammu & Kashmir	2	2,10,984	-	-	-	6,956
12	Jharkhand	1	30,744	-	-	-	707
13	Karnataka	41	8,46,807	6,792	528	-	14,669
14	Kerala	34	8,56,248	1,732	728	-	12,629
15	Madhya Pradesh	60	24,67,112	32,352	4,203	159	67,321
16	Maharashtra	198	47,35,848	34,632	8,966	56	99,184
17	Manipur	1	16,416	-	-	-	350
18	Orissa	16	3,24,248	3,904	1,048	-	13,767
19	Pondicherry	10	1,95,756	1,784	1,050	-	5,005
20	Punjab	115	35,75,974	91,160	1,122	179	69,117
21	Rajasthan	64	21,30,178	37,026	1,601	99	79,411
22	Tamil Nadu	979	1,94,08,274	1,72,496	4,756	712	2,37,452
23	Telangana	38	10,03,768	1,800	-	-	14,556
24	Uttar Pradesh	67	16,91,823	10,528	5,292	-	51,835
25	Uttaranchal	10	3,02,552	3,632	-	27	4,663
26	West Bengal	30	9,18,068	2,292	4,107	-	32,127
	<b>Total</b>	<b>2,009</b>	<b>4,71,36,559</b>	<b>5,87,361</b>	<b>53,343</b>	<b>1,452</b>	<b>8,94,429</b>
	Ahmedabad	48	12,38,621	18,673	12,340	45	61,835
	Mumbai	17	5,44,004	1,944	4,169	-	16,440
	Coimbatore	327	54,97,677	68,710	2,097	324	63,418
	Kanpur	4	2,03,988	-	3,948	-	7,748

Source: www.txcindia.gov.in

NITMA

**State Wise Installed Capacity and Workers of Cotton Man-Made Fibre Textile Mills**

(Spinning + Composite (SSI), ) as on 30.06.2018

Sr. No.	State	No of Mills	Installed Capacity				Workers
			Spindles	Rotors	Looms	Knitting Machines	
1	Andhra Pradesh	20	1,31,120	416	-	-	1,226
2	Dadra Nagar Haveli	1	3,180	-	-	-	93
3	Daman & Diu	1	546	-	-	-	38
4	Delhi	2	2,000	-	-	-	62
5	Gujarat	29	92,296	2,764	-	-	782
6	Haryana	116	30,417	87,416	-	6	3,560
7	Himachal Pradesh	2	-	4,024	-	-	72
8	Karnataka	7	12,889	3,296	-	-	250
9	Kerala	5	19,960	660	-	-	383
10	Madhya Pradesh	6	24,288	1,536	-	-	340
11	Maharashtra	26	1,03,076	9,231	-	-	1,702
12	Orissa	3	32,229	920	-	-	428
13	Pondicherry	5	10,792	-	-	-	153
14	Punjab	36	1,44,414	12,480	-	-	2,429
15	Rajasthan	17	24,503	10,536	-	-	766
16	Tamil Nadu	1,034	46,26,578	1,45,096	248	-	42,184
17	Telangana	2	-	6,510	-	-	136
18	Uttar Pradesh	44	94,370	5,608	50	-	1,185
19	Uttaranchal	4	1,360	800	-	-	88
	<b>Total</b>	<b>1,360</b>	<b>53,54,018</b>	<b>2,91,293</b>	<b>298</b>	<b>6</b>	<b>55,877</b>
	Ahmedabad	18	56,048	1,049	-	-	365
	Coimbatore	562	23,69,983	54,592	128	-	19,514
	Kanpur	5	1,312	1,928	-	-	127

Source: www.txcindia.gov.in



NITMA

**State wise no of Textile mills closed and affected installed capacity & workers for Non SSI Units as on April 2018**

S No.	State	No. of Mills	Installed Capacity				Workers
			Spindles	Rotors	Looms	Knitting Machines	
1	Andhra Pradesh	19	364,546	896	520	-	6,017
2	Assam	7	128,464	-	240	-	3,864
3	Bihar	4	80,468	-	60	-	1,206
4	Chhattisgarh	1	25,024	-	-	-	1,225
5	Daman & Diu	1	7,328	-	-	-	180
6	Gujarat	42	1,270,188	7,021	11,930	-	42,711
7	Haryana	42	118,756	47,244	8	3	4,298
8	Himachal Pradesh	2	71,124	-	-	-	2,044
9	Jammu & Kashmir	1	7,680	-	-	-	206
10	Karnataka	23	375,480	3,048	208	-	5,274
11	Kerala	17	352,892	772	728	-	6,488
12	Madhya Pradesh	20	508,968	6,360	3,035	-	27,696
13	Maharashtra	64	1,220,534	11,008	6,363	-	35,800
14	Manipur	1	16,416	-	-	-	350
15	Orissa	13	250,768	3,904	1,048	-	11,970
16	Pondicherry	2	35,160	776	-	-	815
17	Punjab	19	201,248	9,008	-	-	6,540
18	Rajasthan	24	379,294	10,960	40	32	15,150
19	Tamil Nadu	229	3,531,448	26,271	2,585	29	54,507
20	Telangana	8	209,600	360	-	-	2,314
21	Uttar Pradesh	53	1,353,087	6,864	5,292	-	48,438
22	Uttaranchal	4	109,256	-	-	-	1,349
23	West Bengal	16	568,604	824	3,953	-	22,679
	<b>Total</b>	<b>612</b>	<b>11,186,333</b>	<b>135,316</b>	<b>36,010</b>	<b>64</b>	<b>301,121</b>

Source: www.txcindia.gov.in

NITMA

**Man Made Fibre & Yarn Price in India (Rs. Per Kg.) - Price Trend (Domestic)**

Month/Year	Poly/Visc	Poly/Cott	VSF	PSF	VFY	NFY	PFY	Texturized Yarn
Jan-17	201.00	161.00	174.90	95.90	400.50	273.90	94.20	100.20
Feb-17	213.00	164.00	174.90	100.80	400.50	280.90	106.20	108.60
Mar-17	208.30	163.00	180.60	101.90	400.50	282.60	107.40	108.60
Apr-17	203.80	159.00	180.60	94.10	400.50	277.30	104.00	108.60
May-17	203.80	158.00	180.60	91.90	400.50	267.70	105.70	108.60
Jun-17	201.50	158.00	180.60	90.80	400.50	267.70	105.70	108.60
Jul-17	203.80	152.00	189.40	92.50	369.70	266.50	90.30	108.60
Aug-17	204.50	153.00	189.40	95.30	369.70	269.70	93.30	106.20
Sep-17	205.00	159.00	189.70	100.20	369.70	269.70	96.50	99.80
Oct-17	202.00	159.00	189.70	106.10	369.70	283.10	94.80	99.80
Nov-17	203.80	161.00	189.70	106.10	369.70	283.10	94.80	100.80
Dec-17	204.50	161.00	189.70	110.80	369.70	263.80	98.20	100.80
Jan-18	207.80	162.00	189.00	110.80	369.70	263.80	100.70	100.80
Feb-18	211.30	164.00	193.00	110.80	369.70	257.50	100.70	100.80
Mar-18	212.50	165.00	193.00	112.60	369.70	257.50	106.60	100.80
Apr-18	212.80	165.00	193.00	116.10	369.70	268.10	107.70	107.80
May-18	216.00	169.00	193.00	113.70	369.70	268.10	110.00	117.50

**Change Over Previous Year**

Month/Year	Poly/Visc	Poly/Cott	VSF	PSF	VFY	NFY	PFY	Texturized Yarn
Jan-17	22.70	-13.00	14.62	7.13	14.80	-19.40	7.00	7.37
Feb-17	34.00	-10.00	14.62	13.64	14.80	-2.45	19.10	15.80
Ma-17	27.60	-11.00	20.25	13.09	14.80	-0.74	19.10	12.43
Apr-17	21.40	-15.00	16.88	3.17	14.80	-8.39	12.30	12.43
May-17	21.10	-16.00	16.88	2.36	-	-11.70	15.20	12.43
Jun-17	18.00	-16.00	16.88	2.20	-	-6.37	15.80	12.43
Jul-17	18.40	-22.00	25.70	3.61	-30.80	-10.10	-0.10	12.43
Aug-17	17.20	-21.00	25.70	6.51	-30.80	1.99	2.80	10.03
Sep-17	3.00	-2.00	14.76	10.98	-30.80	1.99	6.00	3.58
Oct-17	2.00	-1.00	14.76	17.99	-30.80	11.08	4.30	3.58
Nov-17	4.30	1.00	14.76	17.99	-30.80	20.62	4.30	4.58
Dec-17	5.70	1.00	14.80	22.70	-30.80	-1.30	7.70	4.60
Jan-18	6.80	1.00	14.00	14.90	-30.80	-10.10	6.50	0.60
Feb-18	-1.80	-	18.10	10.00	-30.80	-23.40	-5.60	-7.80
Mar-18	4.30	2.00	12.40	10.70	-30.80	-25.10	-0.80	-7.80
Apr-18	9.00	6.00	12.40	22.00	-30.80	-9.30	3.70	-0.80
May-18	12.30	11.00	12.40	21.80	-30.80	0.40	4.40	8.90

Source: Ministry of Textiles



**NITMA**

**Cotton Fibre & Yarn Price in India (Rs. Per Kg) - Price Trends (Domestic)**

Month/Year	Raw Cotton	Medium Staple	Long Staple	Extra Long Staple	Hank Yarn	Cone Yarn	Hosiery Yarn
Jan-17	111.60	97.20	119.20	139.10	243.70	193.10	205.80
Feb-17	113.20	96.30	123.20	141.90	248.60	196.10	215.00
Mar-17	114.10	96.30	124.20	146.10	252.60	206.00	225.80
Apr-17	111.80	93.60	120.10	145.50	250.00	204.00	225.80
May-17	112.60	95.30	122.70	142.70	250.00	202.00	225.80
Jun-17	111.60	95.00	120.70	142.40	250.00	202.00	225.80
Jul-17	111.10	94.80	119.90	141.00	257.70	197.00	225.80
Aug-17	110.10	93.20	119.90	139.60	264.20	185.80	216.50
Sepr-17	103.10	90.90	107.40	132.70	261.60	182.60	204.50
Oct-17	103.00	94.00	104.80	128.40	261.60	185.60	204.50
Nov-17	103.70	95.70	104.40	128.70	261.60	187.60	204.50
Dec-17	112.40	101.60	114.90	141.60	261.60	195.40	204.50
Jan-18	111.52	99.47	115.65	140.74	267.36	193.37	217.75
Feb-18	109.63	99.26	112.27	137.37	267.36	191.37	217.75
Mar-18	108.20	95.68	113.40	135.96	267.36	192.37	217.75
Apr-18	106.70	95.05	116.35	118.89	263.07	201.14	217.75
May-18	113.14	97.37	121.27	143.70	265.07	213.75	217.75

**Change Over Previous Year**

Month/Year	Raw Cotton	Medium Staple	Long Staple	Extra Long Staple	Hank Yarn	Cone Yarn	Hosiery Yarn
Jan-17	21.70	19.85	24.90	19.10	19.00	9.30	8.80
Feb-17	24.50	21.30	29.50	21.20	23.90	12.30	18.00
Mar-17	28.20	24.46	32.80	28.00	27.20	22.10	28.80
Apr-17	20.70	18.14	21.60	22.60	21.80	17.90	28.80
May-17	16.70	15.33	19.10	14.90	21.80	15.80	28.80
Jun-17	6.20	7.46	5.10	5.20	14.80	15.10	21.50
Jul-17	-5.90	-1.54	-10.10	-8.90	20.10	4.70	4.00
Aug-17	-3.50	0.78	-7.10	-6.20	15.90	-6.60	-8.00
Sepr-17	-9.40	1.48	-19.30	-18.40	16.00	-12.40	-13.00
Oct-17	3.70	9.41	-1.40	-1.50	16.00	-1.40	-4.50
Nov-17	1.80	8.94	-4.40	-4.60	17.70	2.60	3.80
Dec-17	7.20	10.00	3.30	9.40	17.70	10.40	-1.30
Jan-18	-0.10	2.30	-3.50	1.70	23.60	0.30	12.00
Feb-18	-3.50	3.00	-11.00	-4.50	18.80	-4.70	2.80
Mar-18	-5.90	-0.60	-10.80	-10.10	14.80	-13.60	-8.00
Apr-18	-5.10	1.40	-3.70	-26.60	13.10	-2.90	-8.00
May-18	0.60	2.10	-1.40	1.00	15.10	11.70	-8.00

Source: Ministry of Textiles

NITMA

Periodic closure report : Non SSI mills

Sr. No	Duration of closure	No. of Mills	Total no. of affected				
			Spindles	Rotors	Looms	Knitting M/c	Workers
1	Less than one year	5	1,34,016	1,448	-	-	2,516
2	One to two years	23	3,79,736	2,072	120	19	5,034
3	Two to three years	20	3,45,100	3,188	-	-	6,341
4	Three to four years	27	5,41,944	5,424	8	3	6,471
5	Four to Five years	18	2,76,597	744	112	-	3,422
6	Five to ten years	157	25,67,342	44,797	3,553	7	49,531
7	More than ten years	362	69,41,598	77,643	32,217	35	2,27,806
	<b>Total</b>	<b>612</b>	<b>1,11,86,333</b>	<b>1,35,316</b>	<b>36,010</b>	<b>64</b>	<b>3,01,121</b>

Source:www.txcindia.gov.in

Reason Wise Break up of closed Mills as on April 2018: Non- SSI Mills

Sr. No	Reason of Closure	No of Mills	Reason wise % of total
1	Financial difficulties	450	73.53
2	Lock out	14	2.29
3	Other reason	102	16.67
4	Strike/Labour trouble	46	7.52
	<b>Total</b>	<b>612</b>	<b>100.00</b>

Source: www.txcindia.gov.in



## Month Wise Cloth Production 2017-18 (Provisional)

(Min. Sq. Mtrs.)

	April 17	May 17	June 17	July 17	Aug. 17	Sept. 17	Oct. 17	Nov. 17	Dec. 17	Jan. 18	Feb. 18	Mar. 18	Total
<b>MILLS</b>													
COTTON	112.18	124.83	116.37	117.43	108.72	108.02	106.00	102.25	104.10	105.30	104.07	104.49	1,313.76
BLENDED	59.15	62.87	61.20	53.99	65.09	66.86	57.39	59.31	60.06	60.34	59.78	60.06	726.10
Man-Made Fibre Fabrics	9.57	9.57	7.80	8.72	8.39	9.01	9.04	10.20	8.39	9.27	9.29	8.98	108.23
<b>TOTAL</b>	<b>180.90</b>	<b>197.27</b>	<b>185.37</b>	<b>180.14</b>	<b>182.20</b>	<b>183.89</b>	<b>172.43</b>	<b>171.76</b>	<b>172.55</b>	<b>174.91</b>	<b>173.14</b>	<b>173.53</b>	<b>2,148.09</b>
<b>HANDLOOM</b>													
COTTON	611.94	629.05	624.46	465.00	552.05	594.70	570.28	610.58	578.96	596.81	654.47	675.43	7,163.73
BLENDED	9.80	7.61	7.61	25.03	5.93	8.51	10.97	16.90	11.87	12.64	19.48	29.41	165.77
Man-Made Fibre Fabrics	64.92	60.66	60.62	50.79	68.55	51.23	50.60	50.59	48.18	47.06	47.28	59.97	660.45
<b>TOTAL</b>	<b>686.67</b>	<b>697.32</b>	<b>692.69</b>	<b>540.82</b>	<b>626.53</b>	<b>654.45</b>	<b>631.84</b>	<b>678.07</b>	<b>639.00</b>	<b>656.51</b>	<b>721.23</b>	<b>764.81</b>	<b>7,989.94</b>
<b>POWERLOOM</b>													
COTTON	1,319.05	1,383.40	1,326.14	1,299.56	1,380.84	1,411.03	1,344.56	1,429.85	1,419.81	1,323.77	1,134.93	1,215.84	15,988.78
BLENDED	717.03	696.01	722.32	636.28	738.06	748.64	695.75	859.32	862.80	807.33	759.86	782.70	9,026.11
Man-Made Fibre Fabrics	1,085.52	1,257.22	1,213.68	1,151.43	1,144.87	1,200.06	1,090.30	1,092.05	1,083.75	1,207.36	1,061.64	1,103.65	13,691.52
<b>TOTAL</b>	<b>3,121.61</b>	<b>3,336.62</b>	<b>3,262.15</b>	<b>3,087.27</b>	<b>3,263.78</b>	<b>3,359.73</b>	<b>3,130.61</b>	<b>3,381.22</b>	<b>3,366.36</b>	<b>3,338.46</b>	<b>2,956.43</b>	<b>3,102.18</b>	<b>38,706.41</b>
<b>HOSIERY</b>													
COTTON	1,233.06	1,269.76	1,180.73	1,124.80	1,186.80	1,266.54	1,242.98	1,342.92	1,449.06	1,361.77	1,322.09	1,447.08	15,427.58
BLENDED	139.06	179.70	152.74	110.55	135.19	159.19	140.61	93.53	105.14	99.59	68.24	82.56	1,466.09
Man-Made Fibre Fabrics	80.11	74.95	100.75	64.24	58.05	75.72	83.59	53.28	64.37	43.34	34.31	43.47	776.19
<b>TOTAL</b>	<b>1,452.23</b>	<b>1,524.41</b>	<b>1,434.21</b>	<b>1,299.60</b>	<b>1,380.05</b>	<b>1,501.45</b>	<b>1,467.18</b>	<b>1,489.72</b>	<b>1,618.57</b>	<b>1,504.70</b>	<b>1,424.64</b>	<b>1,573.11</b>	<b>17,669.86</b>
<b>ALL SECTORS</b>													
COTTON	3,276.22	3,407.04	3,247.70	3,006.80	3,228.42	3,380.29	3,263.81	3,485.59	3,551.93	3,387.65	3,215.56	3,442.84	39,893.85
BLENDED	925.05	946.19	943.87	825.85	944.28	983.20	904.71	1,029.06	1,039.87	979.90	907.36	954.73	11,384.06
Man-Made Fibre Fabrics	1,240.13	1,402.39	1,382.85	1,275.18	1,279.86	1,336.02	1,233.52	1,206.12	1,204.69	1,307.03	1,152.53	1,216.07	15,236.40
<b>TOTAL</b>	<b>5,441.40</b>	<b>5,755.62</b>	<b>5,574.42</b>	<b>5,107.83</b>	<b>5,452.55</b>	<b>5,699.51</b>	<b>5,402.05</b>	<b>5,720.77</b>	<b>5,796.48</b>	<b>5,674.58</b>	<b>5,275.45</b>	<b>5,613.64</b>	<b>66,514.30</b>
KWS	78.42	78.42	78.42	78.42	78.42	78.42	78.42	78.42	78.42	78.42	78.42	78.42	941.00
<b>Total</b>	<b>5,519.82</b>	<b>5,834.03</b>	<b>5,652.84</b>	<b>5,186.24</b>	<b>5,530.97</b>	<b>5,777.93</b>	<b>5,480.47</b>	<b>5,799.18</b>	<b>5,874.90</b>	<b>5,753.00</b>	<b>5,353.86</b>	<b>5,692.06</b>	<b>67,455.30</b>

Source :www.txcindia.gov.in

NITMA

Production of Fabrics in Different Sectors

(Mn. Sq.Mtrs.)

Items	2013-14	2014-15	2015-16	2016-17	2017-18 (P)	2018-19 (P) (Apr)
<b>Mill</b>						
Cotton	1,622	1,592	1,504	1,500	1,314	105 (112)
Blended	818	808	733	689	726	60 (59)
Man-Made Fibre Fabrics	91	86	78	75	108	9 (10)
<b>Total</b>	<b>2,531</b>	<b>2,486</b>	<b>2,315</b>	<b>2,264</b>	<b>2,148</b>	<b>174 (181)</b>
<b>Handloom</b>						
Cotton	6,315	6,427	6,827	7,117	7,164	642 (612)
Blended	145	88	106	109	166	21 (10)
Man-Made Fibre Fabrics	644	688	705	781	660	51 (65)
<b>Total</b>	<b>7,104</b>	<b>7,203</b>	<b>7,638</b>	<b>8,007</b>	<b>7,990</b>	<b>714 (687)</b>
<b>POWERLOOM</b>						
Cotton	14,320	15,241	15,696	15,730	15,989	1225 (1319)
Blended	7,117	7,511	7,826	8,197	9,026	783 (717)
Man-Made Fibre Fabrics	15,353	14,997	13,462	11,745	13,692	1124 (1086)
<b>Total</b>	<b>36,790</b>	<b>37,749</b>	<b>36,984</b>	<b>35,672</b>	<b>38,706</b>	<b>3132 (3122)</b>
<b>HOSIERY</b>						
Cotton	13,256	13,699	14,413	14,490	15,428	1377 (1233)
Blended	1,982	2,042	2,144	2,085	1,466	83 (139)
Man-Made Fibre Fabrics	961	1,153	1,090	962	776	40 (80)
<b>Total</b>	<b>16,199</b>	<b>16,894</b>	<b>17,647</b>	<b>17,537</b>	<b>17,670</b>	<b>1500 (1452)</b>
<b>ALL SECTORS</b>						
Cotton	35,513	36,959	38,440	38,837	39,894	3349 (3276)
Blended	10,062	10,449	10,809	11,080	11,384	947 (925)
Man-Made Fibre Fabrics	17,049	16,924	15,335	13,563	15,236	1224 (1241)
<b>Total</b>	<b>62,624</b>	<b>64,332</b>	<b>64,584</b>	<b>63,480</b>	<b>66,514</b>	<b>5520 (5442)</b>
Khadi, Wool, Silk.	876	944	921	941	941	78 (78)
<b>Total</b>	<b>63,500</b>	<b>65,276</b>	<b>65,505</b>	<b>64,421</b>	<b>67,455</b>	<b>5598 (5520)</b>

P = Provisional.

Note: Figures in the bracket indicate the corresponding figure of the previous year

Source:www.txcindia.gov.in



NITMA

**Growth in Capacity (NON-SSI)**

Year	No. of Mills			Installed No. of		
	Spinning	Composite	Total	Spindles (Mn.)	Rotors ('000)	Looms ('000)
31-03-2008	1,597	176	1,773	35	461	56
31-03-2009	1,653	177	1,830	37	485	57
31-03-2010	1,673	180	1,853	38	494	57
31.03.2011	1,757	183	1,940	43	518	52
31.03.2012	1,761	196	1,957	43	523	52
31.03.2013	1,771	198	1,969	44	546	52
31.03.2014	1,757	197	1,954	44	553	51
31.03.2015	1,776	200	1,976	45	565	52
31.03.2016	1,779	201	1,980	46	581	53
31.03.2017	1,803	205	2,008	47	587	53
31.03.2018	1,804	205	2,009	47	587	53
30.04.2018	1,804	205	2,009	47	587	53
31.05.2018	1,804	205	2,009	47	587	53

Source: [www.txcindia.gov.in](http://www.txcindia.gov.in)

NITMA

Production of Fibres

(In Mn. Kg)

As on	Raw Cotton (Oct.-Sept.)	Synthetic			Cellulosic	Sub Total
		PSF	ASF	PPSF	VSF	
2016-17 (P)	--	898.97	96.37	3.64	364.99	1,363.97
2017-18 (P)	--	852.31	93.20	3.51	369.82	1,318.84
2018-19 (P) (Apr)	--	64.90	7.36	0.32	31.04	103.62
<b>2016-17</b>						
April	--	73.56	8.86	0.37	30.32	113.11
May	--	77.07	9.39	0.44	31.72	118.62
June	--	77.46	9.28	0.45	21.87	109.06
July	--	79.32	8.07	0.30	30.41	118.10
August	--	79.92	8.20	0.35	31.96	120.43
September	--	76.96	9.02	0.22	31.14	117.34
October	--	79.51	6.75	0.16	32.46	118.88
November	--	71.06	7.10	0.24	31.18	109.58
December	--	71.65	7.28	0.29	32.09	111.31
January	--	72.68	7.78	0.20	32.11	112.77
February	--	63.78	7.42	0.20	28.24	99.64
March	--	76.00	7.22	0.42	31.49	115.13
<b>2017-18 (P)</b>						
April	--	72.23	7.62	0.26	30.51	110.62
May	--	75.90	7.79	0.32	29.59	113.60
June	--	71.90	7.65	0.24	31.55	111.34
July	--	75.73	8.47	0.13	35.52	119.85
August	--	73.58	9.49	0.32	33.14	116.53
September	--	68.92	8.42	0.32	29.35	107.01
October	--	70.40	8.84	0.32	32.86	112.42
November	--	72.26	7.69	0.32	31.30	111.57
December	--	70.10	7.00	0.32	30.84	108.26
January	--	72.36	6.17	0.32	30.89	109.74
February	--	61.04	7.00	0.32	26.06	94.42
March	--	67.89	7.06	0.32	28.21	103.48
<b>2018-19 (P)</b>						
April	--	64.90	7.36	0.32	31.04	103.62



NITMA

Production of Man-Made Filament Yarn

(In Mn. kg.)

Month	Viscose Filament yarn	Polyester Filament yarn	Nylon Filament yarn	Poly propylene	Total
2016-17 (P)	46.07	1,060.41	41.00	11.45	1,158.93
2017-18 (P)	47.02	1,090.12	39.38	10.90	1,187.42
2018-19 (P) (Apr)	3.88	89.97	3.95	0.92	3.88
<b>2016-17</b>					
April	3.78	84.08	3.30	0.96	92.12
May	3.88	85.31	3.38	0.96	93.53
June	3.90	84.93	3.27	0.95	93.05
July	3.98	89.83	3.46	0.99	98.26
August	3.97	90.88	3.38	0.97	99.20
September	3.75	89.11	3.67	0.96	97.49
October	3.89	93.00	3.69	1.05	101.63
November	3.78	86.49	3.06	0.77	94.10
December	3.84	84.59	2.76	0.80	91.99
January	3.87	93.21	3.77	1.10	101.95
February	3.56	85.78	3.49	0.89	93.72
March	3.87	93.20	3.77	1.05	101.89
<b>2017-18 (P)</b>					
April	3.81	89.41	3.24	0.85	97.31
May	3.82	92.68	3.49	0.79	100.78
June	3.69	90.84	3.27	0.90	98.70
July	4.03	96.53	2.96	0.95	104.47
August	3.98	97.09	3.07	0.91	105.05
September	3.90	91.96	3.09	0.92	99.87
October	4.00	88.04	3.30	0.93	96.27
November	4.06	84.34	3.31	0.82	92.53
December	4.46	90.02	3.29	0.87	98.64
January	3.85	94.38	3.45	1.03	102.71
February	3.54	83.63	2.96	1.00	91.13
March	3.88	91.20	3.95	0.93	99.96
<b>2018-19 (P)</b>					
April	3.88	89.97	3.95	0.92	98.72

**NITMA**

**Production and Stock of Yarn (SSI + NON SSI)**

(In Million Kg)

Month	Production of Yarn				Stock Position of Yarn			
Year	Cotton	Blended	Man-Made Fibre	G. Total	Cotton	Blended	Man-Made Fibre	G. Total
2012-13	3,582.68	828.19	456.75	4,867.61	107.92	40.37	21.38	169.67
2013-14	3,928.26	896.19	484.99	5,309.45	133.80	51.33	23.40	208.53
2014-15	4,054.51	920.20	512.92	5,487.64	140.60	48.30	22.48	211.38
2015-16	4,137.83	972.50	554.79	5,664.93	140.68	49.46	22.99	213.13
2016-17	4,060.99	1,033.50	572.02	5,666.51	147.61	57.99	25.47	231.08
<b>2017-18 (P)</b>	<b>4,059.41</b>	<b>1,062.99</b>	<b>553.12</b>	<b>5,675.52</b>	<b>136.46</b>	<b>59.00</b>	<b>24.79</b>	<b>220.25</b>
<b>2018-19 (P) (Apr)</b>	<b>333.66</b>	<b>81.16</b>	<b>45.29</b>	<b>460.11</b>	<b>135.60</b>	<b>58.66</b>	<b>23.23</b>	<b>217.50</b>
<b>2016-17</b>								
Apr-16	334.30	80.55	46.49	461.35	127.63	48.99	24.26	200.88
May-16	360.75	85.95	53.50	500.20	132.43	54.79	26.25	213.47
Jun-16	352.00	89.10	50.87	491.97	130.99	50.84	21.46	203.30
Jul-16	343.34	88.21	48.26	479.81	135.93	56.50	23.91	216.34
Aug-16	334.43	91.29	49.75	475.47	155.65	54.65	22.55	232.85
Sep-16	326.58	88.40	51.75	466.73	153.30	59.84	24.04	237.19
Oct-16	310.67	83.67	49.21	443.55	167.46	63.94	28.84	260.23
Nov-16	326.48	85.28	44.98	456.74	166.74	70.98	32.91	270.63
Dec-16	342.33	84.16	43.75	470.25	165.62	69.09	28.62	263.32
Jan-17	345.69	86.11	44.49	476.29	147.10	61.40	26.95	235.44
Feb-17	330.98	83.40	42.34	456.73	154.12	61.57	26.75	242.44
Mar-17	353.44	87.37	46.61	487.42	147.61	57.99	25.47	231.08
<b>2017-18 (P)</b>								
Apr-17	339.75	86.83	46.12	472.71	136.53	58.50	25.40	220.43
May-17	344.97	85.48	46.24	476.69	146.95	58.55	24.76	230.26
Jun-17	337.96	84.47	48.16	470.59	155.54	50.83	22.25	228.61
Jul-17	341.83	87.85	44.91	474.59	181.75	61.53	26.72	270.00
Aug-17	330.68	97.92	46.80	475.40	191.44	61.60	31.95	284.98
Sep-17	326.03	91.75	47.49	465.27	185.84	66.58	34.46	286.88
Oct-17	326.78	90.34	46.21	463.33	166.77	66.13	30.54	263.44
Nov-17	351.79	90.02	44.30	486.12	144.31	63.56	27.39	235.26
Dec-17	356.79	94.00	47.03	497.82	133.75	65.97	27.83	227.55
Jan-18	345.63	89.25	45.05	479.93	134.05	63.02	26.10	223.18
Feb-18	323.85	80.43	44.71	448.99	134.81	60.27	25.76	220.84
Mar-18	333.36	84.65	46.08	464.09	136.46	59.00	24.79	220.25
<b>2018-19 (P)</b>								
Apr-18	333.66	81.16	45.29	460.11	135.60	58.66	23.23	217.50

P - Provisional



NITMA

Monthly Progress Report on revised GIS for the Powerloom Workers Enrolled during May 2018

Name of RO	18 to 50 years of age enrollment May 2018 [GOI share Rs.162/-]	51 to 59 years of age enrollment May 2018 [GOI share Rs.162/-]	Total Enrollment May 2018	Cumulative Enrollment upto May 18 for the year 2018-19	GOI Share of Premium(Rs)	
					During the Month of May 2018	Cumulative Since 1.4.2018
Ahmedabad	-	-	-	147	-	29,062
Amritsar	764	25	789	789	127,818	131,018
Bangalore	6,279	460	6,739	6,739	1,091,718	1,150,598
Coimbatore	-	-	-	-	-	-
Guntur	1,740	280	2,020	2,020	327,240	363,080
Indore	711	140	851	973	137,862	178,618
Kolkata	-	-	-	-	-	-
Navi Mumbai	2,103	379	2,482	2,645	402,084	477,386
Noida	-	-	-	-	-	-
KSTIDC	5,032	1,022	6,054	6,095	980,748	1,118,206
<b>Grand Total</b>	<b>16,629</b>	<b>2,306</b>	<b>18,935</b>	<b>19,408</b>	<b>30,67,470</b>	<b>34,47,968</b>

Source: www.txcindia.gov.in

### Textile Workers' Rehabilitation Fund Scheme (TWRFS).

Statement showing the fund allocated and disbursement of the relief to the workers of closed NON-SSI private textile mills under TWRFS

Year	A.	B.	C.	D.	E.	F.	G.	H.	I.	J.
	Approved Outlay (Rs in Lakhs)	Amt. Released By MOT (Rs in Lakhs)	Other Administrative Expenses (OAE) (Rs in Lakhs)	Amount Disbursed during year (Rs in Lakhs)	Workers paid during the year (in Nos)	Cumulative Amount disbursed (Rs in Lakhs)	Cumulative workers paid (in Nos)	No. of Mills paid cumulative (in Nos)	Workers on roll cumulative (in Nos)	
Up to 1999-00	26,696.00	12,778.00		12,567.00	59,443.00	12,567.00	59,443.00	38.00	79,381.00	
2000-01	1,800.00	1,800.00		1,800.00	5,742.00	14,367.00	65,185.00	41.00	88,809.00	
2001-02	2,500.00	1,613.00		1,593.00	5,934.00	15,960.00	71,119.00	41.00	88,809.00	
2002-03	431.00	431.00		410.00	980.00	16,370.00	72,099.00	41.00	88,809.00	
2003-04	1,500.00	113.50		111.43	343.00	16,481.43	72,442.00	41.00	88,809.00	
2004-05	1,500.00	800.00		799.86	3,298.00	17,281.29	75,740.00	43.00	95,381.00	
2005-06	1,500.00	800.00		799.97	3,224.00	18,081.26	78,964.00	44.00	97,508.00	
2006-07	1,425.00	1,425.00		1,425.00	3,333.00	19,506.26	82,297.00	49.00	100,356.00	
2007-08	3,984.00	3,984.00		3,984.00	12,002.00	23,490.26	94,299.00	61.00	116,503.00	
2008-09	4,000.00	3,800.00		2,711.00	8,408.00	26,201.26	102,707.00	70.00	132,130.00	
2009-10	4,000.00	2,506.00		2,445.35	6,658.00	28,646.61	109,365.00	78.00	140,834.00	
2010-11	1,228.49	1,228.49		1,228.12	2,854.00	29,874.73	112,219.00	83.00	143,333.00	
2011-12	470.00	470.00		466.20	1,279.00	30,340.93	113,498.00	88.00	144,544.00	
2012-13	800.00	500.00		500.00	1,192.00	30,840.93	114,690.00	91.00	145,655.00	
2013-14	500.00	500.00	0.83	500.82	1,294.00	31,341.75	115,984.00	92.00	147,195.00	
2014-2015	800.00	277.98	-	277.98	974.00	31,619.73	116,958.00	94.00	147,905.00	
2015-2016	300.00	194.75	--	177.94	738.00	31,797.67	117,696.00	95.00	150,563.00	
2016-2017	800.00	800.00	--	800.00	2,103.00	32,597.67	119,799.00	96.00	152,383.00	
2017-18	200.00	141.14	--	107.59	342.00	32,705.26	120,141.00	96.00	152,383.00	
<b>Total</b>	<b>54,434.49</b>	<b>34,162.86</b>	<b>0.83</b>	<b>32,705.26</b>	<b>120,141.00</b>					

Disbursement during the month of May, 2018 -NIL.

Total Disbursement during the year 2017-18 i.e. from 1st April 2017 to 31st March 2018 is Rs.1,07,59,422/-to 342 workers

Source: www.txcindia.gov.in



NITMA

Average prices of Raw Wool/Wool Tops and Woollen yarn for week ending 09/06/2018

Price (Rs. per kg.) during

Item	Current	Last	Last	Last
	Week	Week	Month	Year
	09-06-2018	02-06-2018	26-05-2018	24-06-2017
<b>1. Imported Merino Wool (AUSTRALIA)*</b>				
(i) Merino Wool of MFL 68/70 mm	1,102.31	1,098.01	1,102.52	739.61
(micron 22.0 to 24.5) in Rs.	.	.	.	.
(ii) In Australian Cents (Avg.)	2,150.00	2,150.00	2,150.00	1,512.50
(iii) rate in terms of Rupees	51.27	51.07	51.28	48.90
<b>2. Indian Raw Wool Micron</b>				
(i) Bikaner White 28-32	397.00	396.00	395.00	270.00
(ii) Bikaner White 32-36	330.00	330.00	328.00	246.00
(iii) Bikaner White 36-40Washed	325.00	324.00	323.00	246.00
(iv) Bikaner White 36-40 Greesy	253.00	252.00	252.00	188.00
(v) Kekri 36-40Washed	N.A.	N.A.	N.A.	N.A.
(vi) Kekri 36-40Gresy	N.A.	N.A.	N.A.	N.A.
<b>3. Wool Tops (from imported wool)</b>				
(i) 22.5 Micron	655.00	654.00	652.00	473.00
((ii) 32 Micron	498.00	498.00	496.00	360.00
(iii) 36 Micron	419.00	418.00	416.00	317.00
<b>4. Woollen Yarn</b>				
(i) Weaving 2/56	1,478.00	1,476.00	1,454.00	937.00
(ii) Weaving 2/48	1,272.00	1,270.00	1,252.00	810.00
(iii) Hosiery 2/32	445.00	445.00	444.00	314.00
(iv) Hand Knitted 2/16	N.A.	N.A.	N.A.	N.A.
(v) Carpet Yarn : Fine	N.A.	N.A.	N.A.	N.A.
(vi) Shoddy Yarn : Fine	393.00	392.00	390.00	267.00
	302.00	300.00	298.00	210.00
: Coarse	256.00	256.00	255.00	176.00

Source : Raymond Ltd. For Merino Wool

Central Wool Development Board Jodhapur for Indian Raw Wool & RO Amritsar Report for others.

Note : CIF Mumbai

Based on latest available information

## Import of Major Textile items

Items	Unit	Import										
		QUANTITY		(VALUE IN RS. Mn.)			(VALUE IN Mn US\$)					
		2017-18	2018-19	2017-18	2018-19	% Variation	2017-18	2018-19	% Variation			
		April										
<b>FIBRE</b>												
Cotton Raw Incl. Waste	TON	29,226.00	37,316.00	3,863.33	5,321.67	37.75	59.89	81.07	35.38			
Manmade Staple Fibre	KGS	1,81,43,126.00	1,58,94,325.00	2,019.93	2,193.21	8.58	31.31	33.41	6.71			
Silk Raw	KGS	3,58,017.00	1,54,302.00	1,079.87	596.49	-44.76	16.74	9.09	-45.71			
Wool Raw	KGS	82,19,343.00	1,02,25,805.00	1,970.60	2,084.26	5.77	30.55	31.75	3.95			
Silk Waste	KGS	6,760.00	2,330.00	15.11	6.14	-59.40	0.23	0.09	-60.10			
<b>SUB-TOTAL</b>				<b>8,948.83</b>	<b>10,201.77</b>	<b>14.00</b>	<b>138.72</b>	<b>155.42</b>	<b>12.04</b>			
<b>YARN / FABRICS / MADEUPS</b>												
Cotton Yarn	TON	610.00	585.00	318.93	133.21	-58.23	4.94	2.03	-58.95			
Cotton Fabrics, Madeups Etc.	N.A.	N.A.	N.A.	2,447.31	2,044.57	-16.46	37.94	31.15	-17.89			
Natural Silk Yarn, Fabrics, Madeup	N.A.	N.A.	N.A.	289.18	222.07	-23.21	4.48	3.38	-24.53			
Manmade Yarn, Fabrics, Madeups	N.A.	N.A.	N.A.	9,267.18	9,208.49	-0.63	143.65	140.29	-2.34			
Wollen Yarn, Fabrics, Madeups Etc.	N.A.	N.A.	N.A.	266.56	505.25	89.54	4.13	7.70	86.28			
Other textile yarn, fabrics, madeups etc	N.A.	N.A.	N.A.	5,111.26	3,896.61	-23.76	79.23	59.36	-25.08			
<b>SUB-TOTAL</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>17,700.42</b>	<b>16,010.19</b>	<b>-9.55</b>	<b>274.38</b>	<b>243.91</b>	<b>-11.11</b>			
<b>RMG</b>												
Rmg Cotton Including Accessories	N.A.	N.A.	N.A.	1,408.99	1,944.38	38.00	21.84	29.62	35.62			
Rmg Silk	N.A.	N.A.	N.A.	22.61	29.15	28.95	0.35	0.44	26.73			
Rmg Manmade Fibres	N.A.	N.A.	N.A.	799.38	949.10	18.73	12.39	14.46	16.69			
Rmg Wool	N.A.	N.A.	N.A.	22.65	57.34	153.13	0.35	0.87	148.78			
Rmg Of Other Textile Material	N.A.	N.A.	N.A.	601.97	669.75	11.26	9.33	10.20	9.34			
<b>SUB-TOTAL</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>2,855.61</b>	<b>3,649.72</b>	<b>27.81</b>	<b>44.27</b>	<b>55.60</b>	<b>25.61</b>			





## India's Export of Major Textile Items

Items	Unit	QUANTITY		Export							
		2017-18	2018-19	(VALUE IN Rs. Mn.)		(VALUE IN Mn US\$)					
		2017-18	2018-19	2017-18	2018-19	2017-18	2018-19	% Variation	% Variation		
<b>FIBRE</b>				<b>April</b>							
Cotton Raw Incl. Waste	TON	84,101.00	2,38,145.00	9,666.37	17,321.89	149.84	263.89	79.20	149.84	263.89	76.11
Manmade Staple Fibre	KGS	3,38,50,309.00	2,87,04,550.00	3,171.91	2,726.55	49.17	41.54	-14.04	49.17	41.54	-15.52
Silk Raw	KGS	-	-	-	-	-	-	-	-	-	-
Wool Raw	KGS	9,199.00	45,758.00	2.10	6.45	0.03	0.10	206.89	0.03	0.10	201.61
Silk Waste	KGS	1,33,759.00	1,92,387.00	43.76	112.23	0.68	1.71	156.46	0.68	1.71	152.04
<b>SUB-TOTAL</b>				<b>12,884.14</b>	<b>20,167.12</b>	<b>199.72</b>	<b>307.24</b>	<b>56.53</b>	<b>199.72</b>	<b>307.24</b>	<b>53.83</b>
<b>YARN / FABRICS / MADEUPS</b>											
Cotton Yarn	TON	66,451.00	1,21,836.00	14,165.30	22,092.41	219.58	336.57	55.96	219.58	336.57	53.28
Cotton Fabrics, Madeups Etc.	N.A.	N.A.	N.A.	28,698.31	29,926.82	444.87	455.92	4.28	444.87	455.92	2.49
Natural Silk Yarn, Fabrics, Madeup	N.A.	N.A.	N.A.	287.59	278.00	4.46	4.24	-3.33	4.46	4.24	-5.00
Manmade Yarn, Fabrics, Madeups	N.A.	N.A.	N.A.	26,324.03	27,436.73	408.06	417.99	4.23	408.06	417.99	2.43
Wollen Yarn, Fabrics, Madeups Etc.	N.A.	N.A.	N.A.	1,028.99	1,032.16	15.95	15.72	0.31	15.95	15.72	-1.42
Other textile yarn, fabrics, madeups etc	N.A.	N.A.	N.A.	2,123.21	2,369.98	32.91	36.11	11.62	32.91	36.11	9.70
<b>SUB-TOTAL</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>72,627.43</b>	<b>83,136.10</b>	<b>1,125.83</b>	<b>1,266.55</b>	<b>14.47</b>	<b>1,125.83</b>	<b>1,266.55</b>	<b>12.50</b>
<b>RMG</b>											
Rmg Cotton Including Accessories	N.A.	N.A.	N.A.	48,540.33	45,683.78	752.45	695.97	-5.88	752.45	695.97	-7.51
Rmg Silk	N.A.	N.A.	N.A.	1,364.78	1,560.83	21.16	23.78	14.37	21.16	23.78	12.40
Rmg Manmade Fibres	N.A.	N.A.	N.A.	40,660.83	23,875.31	630.30	363.73	-41.28	630.30	363.73	-42.29
Rmg Wool	N.A.	N.A.	N.A.	842.04	1,299.37	13.05	19.80	54.31	13.05	19.80	51.65
Rmg of Other Textile Material	N.A.	N.A.	N.A.	21,321.09	16,076.91	330.51	244.93	-24.60	330.51	244.93	-25.89
<b>SUB-TOTAL</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>1,12,729.08</b>	<b>88,496.20</b>	<b>1,747.47</b>	<b>1,348.21</b>	<b>-21.50</b>	<b>1,747.47</b>	<b>1,348.21</b>	<b>-22.85</b>



## India's Export of Major Textile Items

Items	Unit	QUANTITY		Export			(VALUE IN Mn US\$)					
		2017-18	2018-19	2017-18	2018-19	% Variation	2017-18	2018-19	% Variation			
		April										
<b>CARPET</b>												
Carpet (Excl. Silk) Handmade	SQM	78,72,531.00	81,63,601.00	7,681.13	7,277.77	-5.25	119.07	110.87	-6.88			
Silk Carpet	SQM	573.00	2,184.00	8.13	9.14	12.44	0.13	0.14	10.50			
<b>SUB-TOTAL</b>		<b>78,73,104.00</b>	<b>81,65,785.00</b>	<b>7,689.26</b>	<b>7,286.91</b>	<b>-5.23</b>	<b>119.19</b>	<b>111.01</b>	<b>-6.86</b>			
<b>JUTE</b>												
Jute Yarn	TON	1,300.00	980.00	100.75	79.02	-21.57	1.56	1.20	-22.92			
Jute Raw	TON	1,696.00	592.00	62.98	19.83	-68.52	0.98	0.30	-69.06			
Jute Hessian	N.A.	N.A.	N.A.	830.55	601.48	-27.58	12.87	9.16	-28.83			
Floor Covering of Jute	SQM	6,83,673.00	4,26,062.00	215.74	242.87	12.57	3.34	3.70	10.64			
Other Jute Manufactures	N.A.	N.A.	N.A.	523.00	538.94	3.05	8.11	8.21	1.27			
<b>SUB-TOTAL</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>1,733.02</b>	<b>1,482.13</b>	<b>-14.48</b>	<b>23.57</b>	<b>25.88</b>	<b>9.81</b>			
<b>OTHER ITEMS</b>												
COIR & COIR MANUFACTURERS	N.A.	N.A.	N.A.	1,719.25	1,854.05	7.84	26.65	28.25	5.98			
HANDICRAFTS (EXCL. HANDMADE CRFTS)	N.A.	N.A.	N.A.	9,513.57	9,091.51	-4.44	147.47	138.51	-6.08			
HANDLOOM PRODUCTS	N.A.	N.A.	N.A.	1,900.82	1,770.02	-6.88	29.47	26.97	-8.48			
<b>SUB-TOTAL</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>13,133.64</b>	<b>12,715.58</b>	<b>-3.18</b>	<b>179.03</b>	<b>197.12</b>	<b>10.10</b>			
<b>GRAND TOTAL</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>2,20,796.58</b>	<b>2,13,284.04</b>	<b>-3.40</b>	<b>3,394.82</b>	<b>3,256.01</b>	<b>-4.09</b>			

The exports of textile items (in US \$ terms) decreased 4% by during April 2018-19 as compared to that in previous year.  
Source :: Foreign Trade Statistics of India (Principal Commodities & Countries), DGCIS, Kolkata

## India's Textile &amp; Apparel Exports (In US Million) - EXPORTS

Description	May-17	May-18	% Change	Apr 17 - May 17	Apr 18 - May 18	% Change	% share of total April-17 May-17	% share of total April-18 May-18
<b>Textiles &amp; Made-ups</b>								
<b>Cotton</b>								
Cotton Raw Includ. Waste	149	188	26%	299	452	51%	4%	7%
Cotton Yarn	217	348	61%	436	685	57%	7%	11%
Cotton Fabrics, Made-ups Etc.	425	471	11%	870	928	7%	13%	14%
	<b>790</b>	<b>1,007</b>	<b>27%</b>	<b>1,605</b>	<b>2,065</b>	<b>29%</b>	<b>24%</b>	<b>32%</b>
<b>Jute</b>								
Jute, Raw	1	0	-93%	2	1	-51%	0%	0%
Jute Yarn	2	1	-45%	3	2	-35%	0%	0%
Jute Hessian	11	9	-16%	23	18	-23%	0%	0%
Other Jute Manufactures	9	13	41%	17	21	22%	0%	0%
Floor Cvrng of Jute	4	4	7%	7	8	8%	0%	0%
	<b>26</b>	<b>27</b>	<b>2%</b>	<b>53</b>	<b>50</b>	<b>-6%</b>	<b>1%</b>	<b>1%</b>
<b>Silk</b>								
Silk, Raw	-	0	0%	-	0		0%	0%
Silk waste	1	2	52%	2	3	90%	0%	0%
Natr'l Silk Yarn, Fabrics, Madeups	5	4	-20%	10	8	-13%	0%	0%
Silk Carpet	0.1	0	241%	0	0	91%	0%	0%
	<b>6</b>	<b>6</b>	<b>-4%</b>	<b>12</b>	<b>12</b>	<b>4%</b>	<b>0%</b>	<b>0%</b>
<b>Wool</b>								
Wool raw	0.01	0.13	2202%	0	0	505%	0%	0%
Woolen Yarn, fabrics, Madeups etc	15	19	25%	31	35	12%	0%	1%
	<b>15</b>	<b>19</b>	<b>26%</b>	<b>31</b>	<b>35</b>	<b>12%</b>	<b>0%</b>	<b>1%</b>



## India's Textile &amp; Apparel Exports (In US Million) - EXPORTS

Description	May-17	May-18	% Change	Apr 17 - May 17	Apr 18 - May 18	% Change	% share of total April-17 May-17	% share of total April-18 May-18
<b>Manmade</b>								
Manmade Staple Fibre	52	52	0%	101	95	-7%	2%	1%
Manmade yarn, fabrics, Madeups	373	419	12%	781	837	7%	12%	13%
	<b>425</b>	<b>471</b>	<b>11%</b>	<b>882</b>	<b>932</b>	<b>6%</b>	<b>13%</b>	<b>14%</b>
<b>Others</b>								
Carpet (excl. Silk) Handmade	122	122	0%	241	233	-3%	4%	4%
Coir & Coir manufacturers	25	25	-2%	52	53	2%	1%	1%
Handcrfs (Excl Handmade Crpts)	149	148	0%	296	286	-3%	4%	4%
Handloom Products	33	32	-5%	63	59	6%	1%	1%
Oth Textl Yrn, Fbric Mdup Artcl	30	38	24%	63	74	17%	1%	1%
	<b>359</b>	<b>364</b>	<b>1%</b>	<b>715</b>	<b>705</b>	<b>-1%</b>	<b>11%</b>	<b>11%</b>
<b>Total Textiles &amp; Madeups</b>	<b>1,622</b>	<b>1,894</b>	<b>17%</b>	<b>3,298</b>	<b>3,799</b>	<b>15%</b>	<b>50%</b>	<b>50%</b>
<b>Apparel</b>								
RMG Cotton incl Accessories	726	719	-1%	1,478	1,416	-4%	22%	2%
RMG Manmade Fibres	528	364	-31%	1,158	702	-39%	17%	11%
RMG of other Textile matrl	331	246	-26%	656	492	-25%	10%	8%
RMG Silk	14	15	8%	35	38	10%	1%	1%
RMG Wool	13	20	60%	26	40	56%	0%	1%
<b>Total Apparel</b>	<b>1,610</b>	<b>1,364</b>	<b>-15%</b>	<b>3,353</b>	<b>2,688</b>	<b>-20%</b>	<b>50%</b>	<b>41%</b>
<b>Grand Total</b>	<b>3,233</b>	<b>3,257</b>	<b>1%</b>	<b>6,651</b>	<b>6,487</b>	<b>-2%</b>	<b>100%</b>	<b>100%</b>

Source: DGCIS, as on 26th June 2018 (analysis by CITI).

## India's Textile &amp; Apparel Imports (In US\$ Million) - IMPORTS

Description	May-17	May-18	% Change	Apr 17 - May 17	Apr 18 - May 18	% Change	% share of total April-17 May-17	% share of total April-18 May-18
<b>Textiles &amp; Made-ups</b>								
<b>Cotton</b>								
Cotton Raw Includ. Waste	115	72	-37%	175	153	-12%	15%	12%
Cotton Yarn	3	2	-36%	8	4	-50%	1%	0%
Cotton Fabrics, Made-ups Etc.	35	41	16%	73	72	-2%	6%	6%
	<b>154</b>	<b>115</b>	<b>-25%</b>	<b>256</b>	<b>230</b>	<b>-10%</b>	<b>22%</b>	<b>18%</b>
<b>Jute</b>								
Jute, Raw	3	5	75%	6	9	50%	1%	1%
Jute Yarn	3	4	20%	7	8	12%	1%	1%
Jute Hessian	0	2	7,160%	1	4	175%	0%	0%
Other Jute Manufactures	3	5	51%	9	12	23%	1%	1%
Floor Cvrng of Jute	0	0	42%	0	0.3	24%	0%	0%
	<b>10</b>	<b>17</b>	<b>68%</b>	<b>24</b>	<b>33</b>	<b>36%</b>	<b>2%</b>	<b>3%</b>
<b>Silk</b>								
Silk, Raw	13	9	-34%	30	18	-40	3%	1%
Silk waste	4	0	-88%	0	1	130%	0%	0%
Natr'l Silk Yarn, Fabrics, Madeups	4	5	13%	8	8	2%	1%	1%
Silk Carpet	-	-	-	-	-	-	0%	0%
	<b>21.6</b>	<b>14.4</b>	<b>-33%</b>	<b>38.5</b>	<b>26.9</b>	<b>-30%</b>	<b>3%</b>	<b>2%</b>
<b>Wool</b>								
Wool Raw	30	30	1%	60	62	2%	5%	5%
Woolen Yarn, fabrics, Madeups etc	4	10	122%	9	18	105%	1%	1%
	<b>34</b>	<b>40</b>	<b>16%</b>	<b>69</b>	<b>79</b>	<b>15%</b>	<b>6%</b>	<b>6%</b>

Source: www.txcindia.gov.in



## India's Textile &amp; Apparel Imports (In US\$ Million) - IMPORTS

Description	May-17	May-18	% Change	Apr 17 - May 17	Apr 18 - May 18	% Change	% share of total April-17 May-17	% share of total April-18 May-18
<b>Manmade</b>								
Manmade Staple Fibre	31	36	18%	62	70	12%	5%	6%
Manmade yarn, fabrics, Madeups	147	256	74%	291	396	36%	25%	32%
	<b>178</b>	<b>292</b>	<b>64%</b>	<b>353</b>	<b>466</b>	<b>32%</b>	<b>31%</b>	<b>37%</b>
<b>Others</b>								
Carpet (excl. Silk) Handmade	9	10	13%	16	17	8%	1%	1%
Coir & Coir manufacturers	1	1	-20%	2	1	-43%	0%	0%
Handcrfs (Excl Handmade Crpts)	60	58	-4%	123	129	5%	11%	10%
Handloom Products	1	2	19%	2	3	36%	0%	0%
Oth Textl Yrn, Fbric Mdup Artcl	90	82	-9%	169	141	-16%	15%	11%
	<b>162</b>	<b>152</b>	<b>-6%</b>	<b>312</b>	<b>291</b>	<b>-7%</b>	<b>27%</b>	<b>23%</b>
<b>Total Tex &amp; Made-UPS</b>	<b>560</b>	<b>631</b>	<b>13%</b>	<b>1,053</b>	<b>1,125</b>	<b>7%</b>	<b>92%</b>	<b>90%</b>
<b>Apparel</b>								
RMG Cotton incl Accessories	23	33	45%	45	63	40%	4%	5%
RMG Manmade Fibres	11	17	52%	24	32	34%	2%	3%
RMG of other Textile matrl	10	16	58%	19	26	34%	2%	2%
RMG Silk	0	1	63%	1	1	44%	0%	0%
RMG Wool	0	1	59%	1	2	99%	0%	0%
<b>Total Apparel</b>	<b>45</b>	<b>67</b>	<b>50%</b>	<b>89</b>	<b>123</b>	<b>38%</b>	<b>8%</b>	<b>10%</b>
<b>Grand Total</b>	<b>605</b>	<b>698</b>	<b>16%</b>	<b>1,142</b>	<b>1,248</b>	<b>9%</b>	<b>100%</b>	<b>100%</b>

Data Source: CITI Analysis based on DGCI&amp;S, As extracted on 26th June 2018.

Source: DGCI&amp;S, as on 26th June 2018 ( analysis by CITI).

## Imports &amp; Exports of T&amp;A for June 2018

## A - Exports

(Values in Rs. Crores)

Particulars	June-17	June-18	% Change	Apr 17 – June 17	Apr 18 - June 18	% Change
Cotton Yarn/Fabs/made-ups, Handloom Products etc.	5,113	6,686	31%	14,973	18,925	26%
Man-made Yarn/Fabs/made-ups etc.	2,397	2,735	14%	7,423	8,307	12%
Jute Mfg. including Floor covering	173	183	6%	502	510	2%
Carpet	738	819	11%	2,298	2,374	3%
Handicrafts excl. handmade carpet	960	1,069	11%	2,895	2,976	3%
<b>Textiles</b>	<b>9,381</b>	<b>11,491</b>	<b>22%</b>	<b>28,091</b>	<b>33,093</b>	<b>18%</b>
<b>Apparel</b>	<b>9,980</b>	<b>9,203</b>	<b>-8%</b>	<b>31,594</b>	<b>27,103</b>	<b>-14%</b>
<b>Textile &amp; Apparel</b>	<b>19,361</b>	<b>20,694</b>	<b>7%</b>	<b>59,686</b>	<b>60,196</b>	<b>1.0%</b>
<b>All Commodity</b>	<b>1,51,845</b>	<b>1,87,800</b>	<b>24%</b>	<b>4,65,472</b>	<b>5,52,782</b>	<b>19%</b>
<b>% of T&amp;C in Total Exports</b>	<b>13%</b>	<b>11%</b>		<b>13%</b>	<b>11%</b>	

(Values in US\$ Million)

Particulars	June-17	June-18	% Change	Apr 17 – June 17	Apr 18 - June 18	% Change
Cotton Yarn/Fabs/made-ups, Handloom Products etc.	793	986	24%	2,323	2,824	22%
Man-made Yarn/Fabs/made-ups etc.	372	403	8%	1,152	1,240	8%
Jute Mfg. including Floor covering	27	27	0%	78	76	-2%
Carpet	115	121	5%	357	354	-1%
Handicrafts excl. handmade carpet	149	158	6%	449	444	-1%
<b>Textiles</b>	<b>1,456</b>	<b>1,695</b>	<b>16%</b>	<b>4,358</b>	<b>4,938</b>	<b>13%</b>
<b>Apparel</b>	<b>1,549</b>	<b>1,357</b>	<b>-12%</b>	<b>4,901</b>	<b>4,046</b>	<b>-17%</b>
<b>Textile &amp; Apparel</b>	<b>3,004</b>	<b>3,052</b>	<b>2%</b>	<b>9,259</b>	<b>8,984</b>	<b>-3.0%</b>
<b>All Commodity</b>	<b>23,563</b>	<b>27,702</b>	<b>18%</b>	<b>72,212</b>	<b>82,472</b>	<b>14%</b>
<b>% of T&amp;C in Total Exports</b>	<b>13%</b>	<b>11%</b>		<b>13%</b>	<b>11%</b>	

## Imports &amp; Exports of T&amp;A for March 2018

## B - Imports

(Values in Rs. Crores)

Category	Jun-17	Jun-18	% Change	Apr 17 – Jun 17	Apr 18 - Jun 18	% Change
Textile yarn/fabric, made-ups	1001	1143	14%	3,004	3,058	2%

(Values in US\$ Million)

Category	Jun-17	Jun-18	% Change	Apr 17 – Jun 17	Apr 18 - Jun 18	% Change
Textile yarn/fabric, made-ups	155	169	9%	466	456	-2%

Source: DGCI&amp;S &amp; Press Information Bureau, Analysis by CITI



## NITMA

### India's Imports of Textile & Apparel

Categories	FY 17	FY 18	% Change
Fibre	1,920	1,950	2%
Filament	553	639	16%
Spun Yarn	332	433	31%
Fabric	1,834	2,336	27%
Apparel	595	773	30%
Home Textiles	260	295	13%
other	551	607	10%
<b>Grand Total</b>	<b>6,045</b>	<b>7,032</b>	<b>16%</b>

Source: DGCI&S, as on 26th June 2018 (analysis by CITI).

NITMA

**Export of Major Textile Items**

(In Million USD)

ITEMS	2012-13	2013-14	2014-15	2015-16	2016-17
Fibre incl. waste	4,355.63	4,521.44	2,711.85	2,768.31	2,520.74
Yarn	5,537.31	6,725.73	5,984.31	5,403.98	5,260.58
Fabrics	4,244.23	4,676.39	4,949.65	4,572.89	4,316.51
RMG	12,949.32	15,003.87	16,847.20	16,984.08	17,469.43
Made Ups	4,035.98	4,469.39	4,645.26	4,584.91	4,720.35
Other textiles	1,926.87	2,174.21	2,521.27	2,434.20	2,342.46
<b>Total</b>	<b>33,049.34</b>	<b>37,571.03</b>	<b>37,659.52</b>	<b>36,748.38</b>	<b>36,630.07</b>
% change over the previous year	--	13.68	0.24	-2.42	-0.32

Source : Monthly Statistics of the Foreign Trade of India. DGCIS, Kolkata.

**Export of textile items (in Million US \$) (Prov)**

ITEMS	2017-18
FIBRE	2,481.90
YARN / FABRICS / MADEUPS	14,333.80
RMG	16,649.39
CARPET	1,425.26
JUTE	347.62
OTHER ITEMS	2,498.21
<b>Total</b>	<b>37,736.19</b>

Source : Foreign Trade Statistics of India (Principal Commodities & Countries), DGCIS, Kolkata.



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**Import of Major Textile Items**

(In Million USD)

ITEMS	2012-13	2013-14	2014-15	2015-16	2016-17
Fibre incl waste	1,399.84	1,264.15	1,498.54	1,362.61	1,917.72
Yarn	1,030.56	1,042.18	1,112.42	992.85	883.76
Fabrics	1,197.35	1,175.47	1,270.24	1,281.25	1,157.43
RMG	327.45	431.00	524.37	581.93	595.47
Made Ups	413.96	375.85	496.36	549.01	430.79
Other textiles	987.13	1,009.17	1,112.88	1,084.49	1,058.20
<b>Total</b>	<b>5,356.28</b>	<b>5,297.83</b>	<b>6,014.80</b>	<b>5,852.14</b>	<b>6,043.39</b>
% change over the previous year	---	-1.09	13.53	-2.70	3.27

Source : Monthly Statistics of the Foreign Trade of India. DGCIS, Kolkata.

**Import of textile items (in Million US \$) (Prov)**

ITEMS	2017-18
FIBRE	1,825.08
YARN / FABRICS / MADEUPS	3,493.06
RMG	770.83
CARPET	93.55
JUTE	180.88
OTHER ITEMS	937.70
<b>Total</b>	<b>7,301.10</b>

Source : Foreign Trade Statistics of India (Principal Commodities & Countries), DGCIS, Kolkata.

### Monthly Export Update on Textile & Clothing: May 2018

(Value in USD Mn.)

Export Category	May-17	May-18	% Change	Cumulative (Apr 17 – May 18)	Cumulative (Apr 18 - May 18)	% Change
Cotton Yarn/Fabs/made-ups, Handloom Products etc.	754	941	25%	1,530	1,837	20%
Man-made Yarn/Fabs/made-ups etc.	372	419	13%	780	837	7%
Jute Mfg. including Floor covering	25	27	6%	51	49	-4%
Carpet	122	122	0%	242	234	-3%
Handicrafts excl. handmade carpet	151	148	-2%	300	286	-5%
<b>Sub-Total Textiles</b>	<b>1,425</b>	<b>1,657</b>	<b>16%</b>	<b>2,902</b>	<b>3,243</b>	<b>12%</b>
<b>Apparel</b>	<b>1,605</b>	<b>1,339</b>	<b>-17%</b>	<b>3,353</b>	<b>2,688</b>	<b>-20%</b>
<b>Textile &amp; Clothing</b>	<b>3,031</b>	<b>2,995</b>	<b>-1%</b>	<b>6,255</b>	<b>5,931</b>	<b>-5%</b>
<b>All Commodity</b>	<b>24,015</b>	<b>28,861</b>	<b>20%</b>	<b>48,650</b>	<b>54,770</b>	<b>13%</b>
<b>% of T&amp;C in Total Exports</b>	<b>13%</b>	<b>10%</b>		<b>13%</b>	<b>11%</b>	

- India's textile and clothing exports declined by 1% from US\$ 3,031 mn. in May 2017 to US\$ 2,995 mn. in May 2018. However, all commodity exports of India were up by 20% in May 2018 over the same month of previous year. Also, the share of textile and clothing in India's total exports has declined from 13% to 10% in the same period.
- Cumulative textile and clothing exports during April'18-May 2018 was to the tune of USD 5,931 mn. as against USD 6,255 mn. in April'17 – May 2017 indicating a decrease of 5%. During the April'18 - May 2018 textile exports were up by 12% while clothing (excluding textiles) declined by 20%.
- During April'18 – May 2018, the exports of Four T&A subsectors have registered negative growth as compared to April'17–May 2017:
  - Carpets by -3%
  - Handicrafts excl. handmade carpet by -5%
  - Apparel by -20%
  - Jute Mfg. including Floor Covering by -4%
  - While export of other subsectors have increased
  - Cotton Yarn/fabric/made-ups, Handloom Products etc by 20%
  - Man-made Yarn/fabric/made-ups etc. by 7%

Source : DGCI & S



**Quick Estimates of IIP for Textile & Clothing Sector (T&C) April 2018**  
**T&C in Index of Industrial Production (IIP):**  
**Growth Rate (% , Y-o-Y)**

Sector	April-17	April-18
Textiles	1.49	-1.55
Wearing Apparel	3.19	-13.44
T&C Sector*	2.45	-8.36

Source: Ministry of Statistics Planning & Implementation

1. The General Index for the month of April 2018 is 4.9% higher as compared to the level in the month of April 2017.
2. Textiles (excluding apparels) was down by -1.55%, Wearing apparel was down by -13.44% & T&C together were also down by -8.36% in April 2018 over the same month of the previous year.

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Production of man-made fibre, filament yarn, spun yarn and cloth

(Figures in million)

Period	Man made fibre	Man - made filament yarn	Cotton yarn	Blended & 100% Non Cotton yarn	Total Spun Yarn	Cloth		
						Mill sector	De-centralized sector	Grand Total (Exc. Khadi, Wool & Silk)
	Kg	Kg	Kg	Kg	Kg	Sq. mtr	Sq. mtr	Sq. mtr
2015-16	1,347	1,164	4,138	1,527	5,665	2,315	62,269	64,584
2016-17	1,364	1,159	4,055	1,604	5,659	2,264	61,216	63,480
2017-18 (P)	1,319	1,187	4,060	1,616	5,676	2,148	64,366	66,514
2018-19 (P) (Apr.)	104	99	336	130	466	173	5,347	5,520
2017-18 (P) (Apr.)	111	97	339	133	472	181	5,260	5,441
"% Variation 2018-19 over 2017-18"	-6.30	2.10	-0.90	-2.30	-1.30	-4.40	1.70	1.50

P- Provisional

Source: www.txcindia.gov.in

- Man-made fibre production decreased by 6% and filament yarn production increased by 2% during April, 2018-19 as compared to same period of the previous year.
- Cotton yarn production decreased by 1% during April, 2018-19. Blended and 100% non-cotton yarn production decreased by 2% during the year 2018-19.
- Cloth production by mill sector decreased by about 4% during April, 2018-19. The cloth production by decentralized sector increased by 2% during April, 2018-19 as compared to same period of the previous year. The total cloth production during April, 2018-19 has also increased marginally by 2% compared to same period of the previous year. To promote and encourage the technical textile industry are appended below:-



## NITMA

### Technical Textiles

The brief write up of activities performed by this office in the month of May 2018 to promote and encourage the technical textile industry are appended below:-

#### 1. Revenue Generation of Centers of Excellence (CoEs):

The revenue generated by the COEs through various activities like testing, consultancy, etc. is given below:

(in Rs.)

Name of COE	January 2018	February 2018	March 2018	April 2018	Cumulative for the year 2018 - 19
BTRA : Geotech	1,538,021	1,209,300	1,657,735	1,40,845	1,480,845
SITRA : Meditech	715,088	1,032,724	1,754,485	767,340	767,340
SASMIRA : Agrotech	876,300	1,570,475	2,550,200	2,136,525	2,136,525
NITRA : Protech	1,241,556	795,984	1,413,852	674,788	674,788
DKTE : Nonwoven	647,000	1,137,000	847,000	8,90,000*	890,000
PSG College : Indutech	693,694	972,222	1,199,965	722,627	722,627
ATIRA : Composites	6,279,000	1,247,000	3,959,000	2,747,000	2,747,000
WRA : Sportech	1,246,000	1,282,000	1,224,000	1,306,000	1,306,000

\* includes revenue earned of Rs. 2.70 lakhs through FIC.

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**2. Scheme for promoting Usage of Geotechnical textiles in NER:**

Fund released in the Financial Year (2017-18):

( Rs. In Lakhs)

S. No.	Name of the Project	Fund released/ Expenditure	Authorization provided to TxC	% Expenditure w.r.t. Authorization
i.	Water reservoir at Bhagatsingh hostel in Agartala, Tripura	13.73	1917.679	100%
ii.	Water reservoir at Women College in Arartala, Tripura	18.34		
iii.	Improvement & Upgradation of Champhai – Zokhawthar Road, PWD, Mizoram.	621.37		
iv.	Improvement & Upgradation of Chhumkhum to Chawnagte (KM 0+000 to KM 41+530) Road under PWD, Mizoram (41.0 km)	168.98		
v.	Improvement & Upgradation of Serchip to Sialsuk (KM 0+000 to KM 15+000) & Serchip to Buarpuri (KM 0+000 to KM 40+000) Road under PWD, Mizoram.	632.82		
vi.	Improvement, Mettalling & Black Topping of Balat-Bagli Road leading towards the proposed Border Haat, Mawsynram Division Meghalaya (3.682Km),	89.47		
vii.	Development of Tourist Circuit in Manipur – Imphal – Moirang-Khongjam – Moreh,	72.96		
viii.	Ahmedabad Textile Industry's Research Association (ATIRA) as Second installment for carrying out activities under the soft intervention	300		
	<b>Total</b>	<b>1917.679</b>		

**3. Scheme for promoting Usage of Agrotextiles in NER:**

Fund released in the Financial Year (2017-18):

S. No.	Name of the Project	Fund released/ Expenditure	Authorization provided to TxC	% Expenditure w.r.t. Authorization
i.	Synthetic & Art Silk Mills' Research Association (SASMIRA) under Grants for creation of Capital Assets for establishment of Demo centre & distribution of agro textile kit	815.00*	815.00* (Actual: 770.41281)	100%
	<b>Total</b>	<b>815.00*</b>		

\* includes interest amount earned by SASMIRA during the FY 2016-17 which were adjusted as Grant

**4. 10% Capital Subsidy to Technical Textile Industry under TUFs:**

So far, 958 units have been registered with this office as technical textile manufacturing units for availing 10% Capital subsidy under TUFs with a total investment in proposed machineries to the tune of Rs. 5063.79 Crore (approx).



**5. Import & Export details of technical textiles :** The import & export details of 247 items finalized as technical textiles by the sub-committee on HSN Codes are given below:

S. No.	Segment	HSN Codes	IMPORT			EXPORT		
			2015-16	2016-17	% Change	2015-16	2016-17	% Change
1.	Agrotech	56075010, 56081110, 56081190	49.33	39.12	-20.7	304.45	329.97	8.38
2.	Clothtech	58071010, 58071020, 58071090, 58079010, 58079090	188.46	144.02	-23.58	56.37	58.82	4.35
3.	Geotech	63051080, 63051090	13.12	15.23	16.08	29.26	23.60	-19.34
4.	Hometech	59011020, 59019010, 59041000, 59049010, 59049090, 59051010, 59051090, 59070011, 59070012, 59070019, 53050010, 53050020, 53050030, 53101011, 53101012, 53101013, 53101014, 58110020, 58110090, 94043010, 94043090	327.06	218.73	-33.12	1,131.31	1,258.14	11.21
5.	Indutech	54021910, 54031010, 54031020, 56021000, 56022100, 56022920, 56029000, 56071010, 56072900, 56074100, 56074900, 56075020, 56075030, 56075040, 56079010, 56079020, 56079090, 56081900, 56089010, 56089020, 56089090, 58063110, 59021010, 59022010, 59029010, 59039010, 59039020, 59069910, 59069920, 59069990, 59090020, 59090090, 59113220, 59113240, 59113250, 59114000, 59019020, 59021090, 59022090, 59029090, 59031010, 59031090, 59032010, 59032090, 59039090, 59069110, 59069190, 59070091, 59070092, 59070093, 59070099, 59080010, 59080020, 59080090, 59090010, 59100010, 59100020, 59100030, 59100040, 59100050, 59100060, 59100090, 59111000, 59112000, 59113110, 59113120, 59113130, 59113140, 59113150, 59113190, 59113210, 59113230, 59113290, 59119010, 59119020, 59119090, 56031100, 56031200, 56031300, 56031400, 56039100, 56039200, 56039300, 56039400, 52112020, 52113120, 54074230, 54074430, 54082215, 54082415, 54083213, 54083415, 55031100, 56022910, 56022990, 56041000, 56049000, 56071090, 56072100, 56073000, 56075090, 58061000, 58062000, 58063120, 58063190, 58063200, 58063910, 58063920, 58063930, 58063990, 58064000, 70191100, 70191200, 70191900, 70193100, 70193200, 70193900, 70194000, 70195100, 70195200, 70195900, 70199010, 70199090, 96121010, 590310, 590699	9,033.18	9,220.81	2.08	5,327.64	4,360.94	-18.14
6.	Meditech	30051010, 30051020, 30059010, 30059030, 30059050, 30059060, 30061010, 30061020, 48184010, 56011000, 56012110, 56012190, 56012200, 56012900, 59061000, 30051090, 30059040.	300.38	367.97	22.5	444.66	521.2	17.21
7.	Packtech	63051010, 63051020, 63051030, 63051040, 63051050, 63051060, 63051070, 63053200, 63053300, 63053900, 63059000, 59011010, 59011090, 59019090, 63052000	519.17	299.73	-42.33	4,068.52	4,265.57	4.84
8.	Protech	62011100, 62011210, 62011310, 62102010, 62102020, 62102030, 62103010, 62104010, 61161000, 62101000, 62102090, 62103020, 62103030, 621040, 62104090, 62105000	19.60	137.14	49.72	152.3	152.9	0.39
9.	Sportech	54071011, 54071012, 54071014, 54071021, 54071022, 63061200, 63062200, 63063000, 63064900, 54071024, 54071031, 54071032, 54071034, 54071041, 54071042, 54071044, 54071091, 54071092, 54071094, 62029110, 62029210, 62029310, 62029911, 63061910, 63061920, 63061930, 63061990, 63062910, 63062990, 63063990, 63064000, 63069100, 63069900, 63072010, 63072090, 95069960, 63069090.	46.92	64.38	37.21	317.39	250.71	-21.01
<b>Total</b>			<b>10,569.75</b>	<b>10,507.13</b>	<b>-0.59</b>	<b>11,831.9</b>	<b>11,221.85</b>	<b>-5.16</b>

(Source: Monthly Statistical of Foreign Trade of India, DGC&S, Kolkata)

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**Year-wise progress of TUFs (as on 31.05.2018)**

Sr. No.	Year	No. of cases	Project cost	Term loan sanctioned	Subsidy Released (by MoD)
1	1999-2000	309.00	5,074.00	2,421.00	1.00
2	2000-2001	616.00	4,380.00	2,090.00	70.00
3	2001-2002	444.00	1,320.00	630.00	200.00
4	2002-2003	456.00	1,438.00	839.00	202.59
5	2003-2004	884.00	3,289.00	1,341.00	249.06
6	2004-2005	986.00	7,349.00	2,990.00	283.61
7	2005-2006	1,078.00	15,032.00	6,776.00	485.00
8	2006-2007	12,589.00	66,233.00	29,073.00	823.92
9	2007-2008	2,260.00	19,917.00	8,058.00	1,143.37
10	2008-2009	6,072.00	55,707.00	24,007.00	2,632.00
11	2009-2010	2,352.00	27,611.00	6,612.00	2,885.98
12	2010-2011 *	256.00	397.00	254.00	2,784.18
13	2011-2012	1,794.00	24,364.00	13,619.00	2,937.82
14	2012-2013	2,163.00	13,154.00	8,276.00	2,151.58
15	2013-2014 **	585.00	6,387.00	4,328.00	1,730.00
16	2014-2015	4,005.00	17,021.00	10,769.00	1,884.31
17	2015-2016	-	-	-	1,393.19
18	2016-2017	8,797.00	37,831.25	22,519.74	2,621.98
19	2017-2018	2,248.00	10,169.03	6,208.71	1,906.10
20	2018-2019	532.00	2,231.13	1,446.44	-
	<b>Total</b>	<b>48,426.00</b>	<b>3,18,904.41</b>	<b>1,52,257.86</b>	<b>26,385.71</b>

\* PDC Section Released Amount not received.

\*The scheme was under suspension from 29.06.2010 to 28.04.2011

\*\*The RRTUFS scheme was started w.e.f. 04.10.2013

Note :

Correctness of the subsidy released may be confirmed by TUFs Cell at

I) MoT

II) Nos of cases sanctioned before 2013-14 through TxC office route are not incorporated in above table.



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**Progress of 8 % Margin Money Subsidy under RR-TUFS**

(Value in Rs. Crore)

	Sanctioned		Disbursed	
	No.	Subsidy Amount	No.	Subsidy Amount
2014-15	-	-	-	-
2015-16	3	0.12	2	0.05
2016-17	0	0	1	0.07
2017-18	0	0	0	0
2018-19 (upto 31.05.2018)	0	0	0	0
<b>Total</b>	<b>3</b>	<b>0.12</b>	<b>3</b>	<b>0.12</b>

Source: www.txcindia.gov.in

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Progress Report for RR-TUFS (As on 01.06.2018)

(Rs. In Crore)

Category	Unit Type	No of Cases	Project Cost	Term Loan Sanctioned	Term Loan Eligible Under Tufs	Subsidy Cap Limit Earmarked *	Subsidy Utilised in 12th plan(for UIDs approved)	Available Subsidy Cap (9=7-8)
Other	NON-MSME	531.00	11,473.45	7,643.51	7,083.29	1,968.97	1,453.95	515.01
Other	MSME	3,598.00	5,620.41	3,001.42	2,829.51	218.77	657.21	-438.43
Standalone Spinning	NON-MSME	311.00	6,327.68	4,154.73	3,768.39	427.32	206.18	221.14
Standalone Spinning	MSME	66.00	204.18	126.35	120.48	47.48	6.13	41.35
	<b>Grand Total</b>	<b>4,506.00</b>	<b>23,625.72</b>	<b>14,926.01</b>	<b>13,801.67</b>	<b>2,662.54</b>	<b>2,323.46</b>	<b>339.08</b>

Progress Report under R-TUFS (As on 01.06.2018)

(Rs. In Crore)

Category	No. of Application	Project Cost	Term Loan Sanctioned	Eligible Under Tufs	No. of Application	Amount of Subsidy Claimed so far
Garmenting	580.00	1,064.03	678.33	627.54	556.00	113.63
Others	1,639.00	18,078.16	10,017.38	9,201.48	1,570.00	1,585.17
Processing	505.00	4,754.13	2,308.57	2,181.31	474.00	398.31
Spinning	282.00	9,642.78	5,965.09	5,414.83	272.00	642.97
Weaving	942.00	3,548.19	2,637.33	2,508.74	845.00	401.13
<b>Grand Total</b>	<b>3,948.00</b>	<b>37,087.29</b>	<b>21,606.70</b>	<b>19,933.90</b>	<b>3,717.00</b>	<b>3,141.20</b>

Source: www.txcindia.gov.in



## NITMA

### UID Generated in 2016

(Rs. In Crore)

Category	No of Cases	Project Cost	Term Loan Sanctioned	Term Loan Eligible Under Tufts	Subsidy Cap Limit Ear-marked *	Subsidy Utilised ( for UIDs approved)	Available Subsidy Cap
Other	6,104.00	24,208.32	14,548.80	12,718.94	3,721.37	3,680.87	40.50
Standalone Spinning	184.00	6,014.54	2,898.18	2,658.28	243.63	223.63	20.00
<b>Grand Total</b>	<b>6,288.00</b>	<b>30,222.85</b>	<b>17,446.98</b>	<b>15,377.22</b>	<b>3,965.00</b>	<b>3,904.50</b>	<b>60.50</b>

#### As on 31.05.2018

#### RR-TUFS (Pending Cases):

A total of **6,288 UIDs** have been issued during the period 1.4.2016 to 30.4.2018 having total project cost of **Rs.30,222.85 Crores** and Subsidy requirement of **Rs. 3,904.50 Crores**

#### A-TUFS

A total of **5,272 UIDs** have been issued during the period 1.4.2016 to 31.5.2018 with a total project cost of **Rs.19,808.01 Crores** and Subsidy requirement of **Rs. 1,463.64 Crores**. During the month of May 2018, 240 Nos UIDs have been issued in with a project cost of **Rs. 1,092.75 Crores** and subsidy requirement of **Rs. 83.73 Crores**

Source: [www.txcindia.gov.in](http://www.txcindia.gov.in)

NITMA

**State wise No. of Units, Installed Capacity and Workers of Cotton Man-Made Fibre Textile Mills (Spinning (SSI) ) as on 31.05.2018**

S No.	State	No. of Mills	Installed Capacity				Workers
			Spindles	Rotors	Looms	Machines Knitting	
1	Andhra Pradesh	20	131,120	416	-	-	1,226
2	Assam	-	-	-	-	-	-
3	Bihar	-	-	-	-	-	-
4	Chhattisgarh	-	-	-	-	-	-
5	Dadra Nagar Haveli	1	3,180	-	-	-	93
6	Daman & Diu	1	546	-	-	-	38
7	Delhi	2	2,000	-	-	-	62
8	Goa	-	-	-	-	-	-
9	Gujarat	29	92,296	2,764	-	-	782
10	Haryana	115	30,417	86,912	-	-	3,489
11	Himachal Pradesh	2	-	4,024	-	-	72
12	Jammu & Kashmir	-	-	-	-	-	-
13	Jharkhand	-	-	-	-	-	-
14	Karnataka	7	12,889	3,296	-	-	250
15	Kerala	5	19,960	660	-	-	383
16	Madhya Pradesh	6	24,288	1,536	-	-	340
17	Maharashtra	26	103,076	9,231	-	-	1,702
18	Manipur	-	-	-	-	-	-
19	Orissa	3	32,229	920	-	-	428
20	Pondicherry	5	10,792	-	-	-	153
21	Punjab	36	144,414	12,480	-	-	2,429
22	Rajasthan	17	24,503	10,536	-	-	766
23	Tamil Nadu	1,029	4,603,922	143,624	-	-	41,820
24	Telangana	2	-	6,510	-	-	136
25	Uttar Pradesh	43	91,730	5,608	-	-	1,159
26	Uttaranchal	4	1,360	800	-	-	88
27	West Bengal	-	-	-	-	-	-
	<b>Total</b>	<b>1,353</b>	<b>5,328,722</b>	<b>289,317</b>	<b>-</b>	<b>-</b>	<b>55,416</b>

Source: www.txcindia.gov.in



# **AUDITOR'S REPORT & BALANCE SHEET**

**THAKUR, VAIDYANATH AIYAR & CO.**  
Chartered Accountants  
New Delhi, Mumbai, Kolkata, Chennai,  
Patna & Chandigarh

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**To the Members of  
Northern India Textile Mills' Association,**

We have audited the accompanying financial statements of **Northern India Textile Mills' Association**, which comprise the Balance Sheet as at March 31, 2018 and the Statement of Income and Expenditure for the year then ended, and a summary of significant accounting policies and other explanatory information.

#### **Management's Responsibility for the Financial Statements**

Management is responsible for the preparation of these financial statements that give a true and fair view of the financial position and financial performance of the Association in accordance with the Accounting Standards, to the extent applicable, issued by the Institute of Chartered Accountants of India. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentations of the financial statements that gives a true and fair view and are free from material misstatement, whether due to fraud or error.

#### **Auditor's Responsibility**

Our responsibility is to express an opinion on these financial statements based on our audit. We have conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Association in preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

#### **Opinion**

In our opinion and to the best of our information and according to the explanations given to us, the financial statements, read together with accounting policies and notes to accounts Schedule-9 give the information required by the Act in the manner so required and gives a true and fair view in conformity with the accounting principles generally accepted in India:

- a) in the case of the Balance Sheet, of the state of affairs of the Association as at March 31, 2018 and
- b) in the case of the Statement of Income and Expenditure, of the Excess of Income over Expenditure for the year ended on that date;



**Report on Other Legal and Regulatory Requirements**

- a) We have obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purpose of our audit;
- b) In our opinion, proper books of account as required by law have been kept by the Association so far as appears from our examination of those books;
- c) The Balance Sheet , Statement of Income and Expenditure dealt with by this Report are in agreement with the books of account;
- d) In our opinion the Balance Sheet, Statement of Income and Expenditure comply with the Accounting Standards, to the extent applicable, issued by the Institute of Chartered Accountants of India.

For Thakur, Vaidyanath Aiyar & Co.  
Chartered Accountants  
FRN: 000038N

--sd/--  
Anil K. Thakur  
(Partner)  
M. No. : 088722

Place: New Delhi  
Date : 10<sup>th</sup> July 2018

**NITMA**

**NORTHERN INDIA TEXTILE MILLS' ASSOCIATION**

**Balance sheet as at 31st March 2018**

	<u>Schedule</u>	<u>Balance as at 31.03.2018</u> Rs.	<u>Balance as at 31.03.2017</u> Rs.
<b>SOURCES OF FUNDS :</b>			
Corpus	<b>1</b>	7,94,693	7,66,693
Accumulated Surplus	<b>2</b>	79,40,705	74,48,951
Accumulation Fund		14,00,000	16,00,000
Current Liabilities	<b>3</b>	1,51,647	1,14,297
<b>Total</b>		<u><u>1,02,87,345</u></u>	<u><u>99,29,941</u></u>
<b>APPLICATION OF FUNDS :</b>			
<b><u>Fixed Assets</u></b>	<b>4</b>		
Gross Block		3,16,951	3,16,951
Less : Depreciation		1,78,644	1,58,346
Net Block Asset		<u>1,38,307</u>	<u>1,58,605</u>
Investments	<b>5</b>	97,81,120	93,25,393
<b>Current Assets Loans &amp; Advances</b>			
Cash & Bank Balances			
IDBI Bank (SB A/c)		(2,45,162)	(2,21,232)
Cash-in-hand		50	1,340
Loans & Advances	<b>6</b>	6,13,030	6,65,835
Interest Accrued			
<b>Total</b>		<u><u>1,02,87,345</u></u>	<u><u>99,29,941</u></u>
Accounting Policies and Notes to the Accounts	<b>9</b>		
Schedules 1 to 9 form an integral part of the Accounts			

As per our report of even date attached

For, Thakur Vaidyanath Aiyar & Co.

Chartered Accountants

FRN No . 000038N

-sd/-

Anil K Thakur  
Partner (M.No.: 088722)

-sd/-

G.Balasubramanian  
(Secretary General)

-sd/-

Rajiv Garg  
(President)

Place: New Delhi

Date : 10.07.2018



NITMA

**NORTHERN INDIA TEXTILE MILLS' ASSOCIATION**

Income and Expenditure for the year ended at 31st March 2018

	<u>Schedule</u>	<u>For the year 2017-18 Rs.</u>	<u>For the year 2016-17 Rs.</u>
<b><u>INCOME</u></b>			
Membership Subscription		32,22,500	30,82,500
<b>Income from Activities/ Events:</b>			
Sponsorship Fee		1,22,373	1,30,000
Participant's Fee		-	17,983
Advertisement Charges		1,16,000	54,000
Interest Income:			
Interest on Investments		6,44,425	7,29,050
Other Interest		46,704	2,880
Accumulation written back		2,00,000	18,00,000
Misc. Income	7	3,000	12,665
<b>Total – A</b>		<b>43,55,002</b>	<b>58,29,078</b>
<b><u>EXPENDITURE</u></b>			
<b>Staff Related Costs :</b>		29,56,752	26,16,919
<b>Expenses against Events/ Activities:</b>			
Meeting & Public Relation Expenses		1,33,359	1,06,970
Contribution for Report-Status of India's Yarn		-	1,87,500
PB Skill Development Programme		35,000	-
Traveling & Conveyance		2,02,473	1,68,327
Office Rent and Facilities		2,26,437	1,90,680
Communication Expenses		1,36,999	1,47,266
Other Administrative Expenses	8	1,51,930	1,34,259
Deprecation / Disposal of Assets	4	20,298	28,693
<b>Total - B</b>		<b>38,63,248</b>	<b>35,80,614</b>
<b>Excess of Income over Expenditure</b>		<b>4,91,754</b>	<b>22,48,464</b>
Less : Accumulation u/s 11(2) of IT Act			14,00,000
Transferred to Balance Sheet	2	4,91,754	8,48,464
Accounting Policies and notes to the Accounts	9		

Schedules 1 to 9 form an integral part of the Accounts

As per our report of even date attached  
For, Thakur Vaidyanath Aiyar & Co.  
Chartered Accountants  
FRN No.000038N

-sd/-  
Anil K Thakur  
Partner (M.No.: 088722)

-sd/-  
G.Balasubramanian  
Secretary General

-sd/-  
Rajiv Garg  
(President)

Place: New Delhi  
Date : 10.07.2018

NITMA

**NORTHERN INDIA TEXTILE MILLS' ASSOCIATION**

	Balance as at 31.3.2018 Rs.	Balance as at 31.3.2017 Rs.
<b>Schedule –1</b>		
<b>CORPUS</b>		
Balance as per last Accounts	7,66,693	7,35,193
Add: Admission from New Members	28,000	31,500
<b>Total</b>	<b>7,94,693</b>	<b>7,66,693</b>
 <b>Schedule 2</b>		
<b>ACCUMULATED SURPLUS</b>		
Balance as per last Accounts	74,48,951	66,00,488
Add : As per Income & Expenditure	4,91,754	8,48,463
<b>Total</b>	<b>79,40,705</b>	<b>74,48,951</b>
 <b>Schedule 3</b>		
<b>CURRENT LIABILITIES</b>		
Telephone Expenses payable	857	8,507
Professional Fee payable	15,300	15,300
Audit Fee Payable	17,700	17,250
Other Expenses payable	16,842	9,000
<b>Sub total</b>	<b>50,699</b>	<b>50,057</b>
 <b>Provisions for Retirement Benefits:</b>		
Gratuity	64,176	30,600
Leave Entitlements	37,072	33,640
<b>Sub total</b>	<b>1,01,248</b>	<b>64,240</b>
 <b>Grand Total</b>	 <b>1,51,947</b>	 <b>1,14,297</b>

For Thakur, Vaidyanath Aiyar & Co.  
Chartered Accountants

-sd/-  
Anil K Thakur  
Partner

-sd/-  
G.Balasubramanian  
Secretary General



NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

SCHEDULE - 4  
FIXED ASSETS

PARTICULARS	GROSS BLOCK		DEPRECIATION			NET BLOCK	
	As on 01.04.2017	As on 31.3.2018	As on 01.04.2017	For the year	As on 31.3.2018	As on 31.3.2017	As on 31.3.2018
	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)
OFFICE EQUIPMENT	27,799	27,799	10,727	2,561	13,288	17,072	14,511
COMPUTER	1,11,986	1,11,986	1,04,819	4,300	1,09,119	7,167	2,867
FURNITURE & FIXTURES	1,77,166	1,77,166	42,800	13,437	56,237	1,34,366	1,20,929
<b>Total</b>	<b>3,16,951</b>	<b>3,16,951</b>	<b>1,58,346</b>	<b>20,298</b>	<b>1,78,644</b>	<b>1,58,605</b>	<b>1,38,307</b>

NITMA

For Thakur, Vaidyanath Aiyar & Co.  
Chartered Accountants

-sd/-  
Anil K Thakur  
Partner

-sd/-  
G. Balasubramanian  
Secretary General

**NORTHERN INDIA TEXTILE MILLS' ASSOCIATION**

**Schedule-5 : INVESTMENTS**

Name of the Bank	FDRs NO.	Date of Investment	Date of Maturity	Interest (%)	Investment as on 31.3.2017	Matured/ Encashed	Renewed/ Fresh		Investment as on 31.3.2018
							Rs	Rs	
IDBI	81565951	15.10.2016	16.10.2017	7.30%	4,00,000	4,00,000	-	-	-
IDBI	81565952	15.10.2016	16.10.2017	7.30%	4,00,000	4,00,000	-	-	-
IDBI	81565953	15.10.2016	16.10.2017	7.30%	4,00,000	4,00,000	-	-	-
IDBI	81565996	19.10.2016	20.10.2017	7.30%	15,00,000	15,00,000	-	-	-
IDBI	81565992	19.10.2016	20.10.2017	7.30%	20,00,000	20,00,000	-	-	-
IDBI	81565995	19.10.2016	20.10.2017	7.30%	20,00,000	20,00,000	-	-	-
IDBI	81422931	13.07.2016	13.08.2017	7.50%	10,82,910	10,82,910	-	-	-
IDBI	81565672	28.09.2016	28.09.2017	7.50%	3,22,190	3,22,190	-	-	-
IDBI	81898615	16.08.2016	16.08.2017	7.50%	9,17,000	9,17,000	-	-	-
IDBI	272322				-	-	4,10,764	4,10,764	4,10,764
IDBI	272339				-	-	4,10,764	4,10,764	4,10,764
IDBI	272346				-	-	4,10,764	4,10,764	4,10,764
IDBI	272445				-	-	15,39,409	15,39,409	15,39,409
IDBI	272452				-	-	20,52,546	20,52,546	20,52,546
IDBI	272469				-	-	20,52,546	20,52,546	20,52,546
IDBI	329439				-	-	12,08,062	12,08,062	12,08,062
IDBI	334693				-	-	3,55,212	3,55,212	3,55,212
IDBI	373029				-	-	10,29,777	10,29,777	10,29,777
IDBI	378154				-	-	3,11,277	3,11,277	3,11,277
		Accrued Interest			3,03,293	3,03,293			
<b>TOTAL</b>					<b>93,25,393</b>	<b>93,25,393</b>	<b>97,81,120</b>	<b>97,81,120</b>	<b>97,81,120</b>

NITMA

For Thakur, Vaidyanath Aiyar & Co.  
Chartered Accountants

-sd/-  
Anil K Thakur  
Partner

-sd/-  
G.Balasubramanian  
Secretary General



NITMA

**NORTHERN INDIA TEXTILE MILLS' ASSOCIATION**

	<b>Balance as at 31.3.2018 <u>Rs.</u></b>	<b>Balance as at 31.3.2017 <u>Rs.</u></b>
<b>Schedule – 6</b>		
<b>LOANS &amp; ADVANCES</b>		
Security Deposit	1,00,340	95,340
Sundry Debtor	-	3,104
TDS Recoverable	5,12,690	4,79,386
Input Tax Credit	-	88,005
<b>Total</b>	<b><u>6,13,030</u></b>	<b><u>6,65,835</u></b>
<b>Schedule - 7</b>		
<b>MISC. INCOME</b>		
Sale of Publication	3,000	7,000
Misc. Receipt	-	5,665
<b>Total</b>	<b><u>3,000</u></b>	<b><u>12,665</u></b>
<b>Schedule - 8</b>		
<b>OTHER ADMINISTRATIVE EXPENSES</b>		
Electricity Charges	16,930	18,770
Website Expenses	9,000	9,000
Legal & Professional Charges	28,700	17,550
Printing and Stationary	44,482	54,351
Auditors Honourarium	15,000	15,000
Bank Charges	1,724	719
Membership Subscription	10,000	7,500
Repairs & Maintenance Expenses	13,803	5,864
Other Expense	12,291	5,505
<b>Total</b>	<b><u>1,51,930</u></b>	<b><u>1,34,259</u></b>

For Thakur, Vaidyanath Aiyar & Co.  
Chartered Accountants

-sd/-  
Anil K Thakur  
Partner

-sd/-  
G.Balasubramanian  
Secretary General

**NORTHERN INDIA TEXTILE MILLS, ASSOCIATION**

**Schedule -9**

**Significant Accounting Policies and Notes to Accounts:**

**A. Significant Accounting Policies :**

1. The Accounts of the Association are maintained on accrual basis except membership subscription which are accounted for on cash basis.
2. Fixed Assets are stated at historical cost less Accumulated depreciation.
3. Depreciation on Fixed Assets is charged as per the rates as prescribed under Income Tax Act, 1961.
4. The Admission Fee received from the new Members is credited to "Corpus"
5. All Investments are in Fixed Deposits with Bank and are stated at cost and inclusive of interest accrued & due.

**B. Notes to Accounts :**

- 1) Retirement Benefits:
  - i) Provision for Gratuity has been made as per the provisions of Payments of Gratuity Act, 1972;
  - ii) Provision of Leave Entitlement has been made on the basis of prorata of unutilization of 10 days entitlement.
- 2) The difference between TDS Recoverable shown in the Balance Sheet and balance appearing under Form No. 26AS (i.e. Tax Credit Statement of Income Tax) is due to TDS/ TDS return not been deposited/ submitted by the vendor.
- 3) Previous year figure have been regrouped / rearranged wherever considered necessary.

-sd/-  
Anil K Thakur  
Partner (M.No.: 088722)

-sd/-  
G.Balasubramanian  
(Secretary General)

-sd/-  
Rajiv Garg  
(President)

Place: New Delhi  
Date : 10.07.2018





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- Elite Compact With Elitwist Yarns
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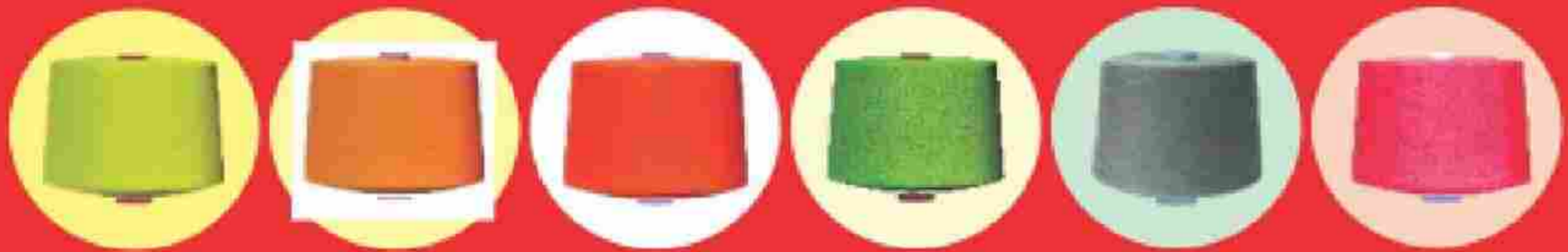




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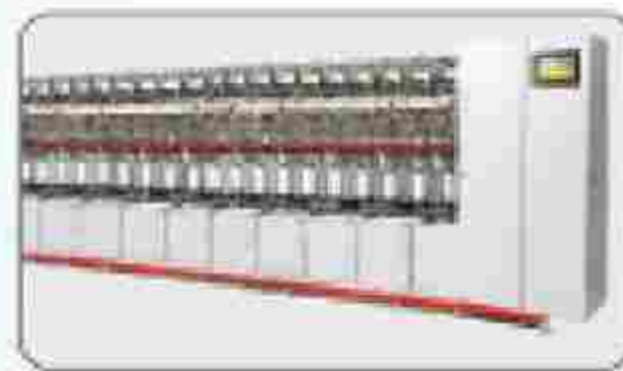
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