



62<sup>nd</sup> AGM  
ANNUAL REPORT  
2018-19

**NORTHERN INDIA TEXTILE MILLS' ASSOCIATION**  
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**Website** : www.nitma.org





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Swadesh



## PRODUCT RANGE

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- 100% Cotton Mellange Yarn
- Blended Yarn (All Fibers)
- Fancy Yarn (Injection Slub, Neppy Yarn, Grindle, Siro-Jespe)
- 100% Acrylic Yarn Dyed
- Slub Yarn
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- Vortex Yarn

COUNT RANGE NE 16 TO 50

## VISION

To expand our product range and forward integration in processed fabrics and garments.

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CERTIFICATION AND NOMINATIONS





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# TOWARDS ENVIRONMENT FRIENDLY SPINNING



# sustainability

## Our Approach....

### PRODUCT RANGE

Jaspe Weaving	Modal	Siro Slub	Sustainable	Sparkling
Fairtrade Grindle		Cashmere	Bamboo	Charcoal Snow
Wool	Ready to dye	Melange	Silk	Organic
Triblend	Melange	Compact	Cotton	Blends
Injection	Bamboo	Dyed Linen		Siro
Nylon	Knitting	BCI	Neppy	Soya
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				Socks
				Acrylic
				Slub
				Polstrin
				Polyester

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 SCO 191-192, Sector 34-A, Chandigarh 160022 India, Tel.: +91-172-4612000, 5012186, 2603966, 4646757, Fax:0172-4614000,  
 Email: exports@winsomegroup.com, Website: www.winsomegroup.com

Works:  
 Yarn Unit: Village Kurawala, Barwala Road, Derabassi-140507 . Distt. Mohali Punjab, India. Tel.: +91-01762-280236  
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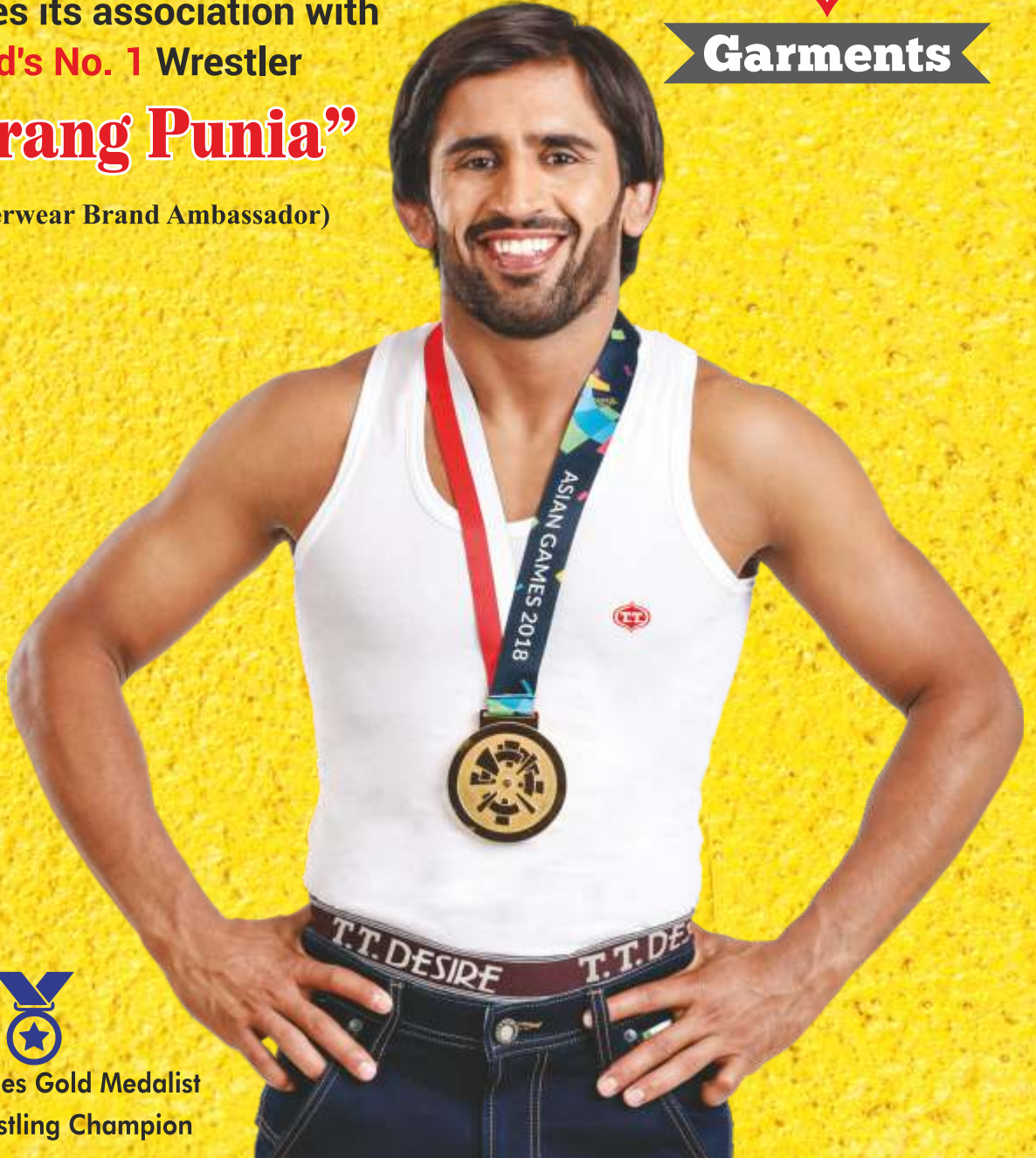
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## PREFACE



### **NORTHERN INDIA TEXTILE MILLS' ASSOCIATION**

Northern India Textile Mills' Association (NITMA) is an association of Textile Mills located in Northern India and was established in the year 23<sup>rd</sup> May 1958. It is registered under Societies Act XX1 of 1860 and is a non-profit body solely engaged in helping promote the interest of India's Textile Industry not only in the northern part as the name suggests but also having members from various States like Gujarat, Maharashtra, J&K, Punjab, Haryana, Rajasthan, Himachal Pradesh, Delhi, U.P., Madhya Pradesh, Uttrakhand and Chhattisgarh. NITMA is a 62 years young Organization, with the objective to promote and protect the economic interest in relation to production, sales, trade and commerce of textile and textile manufacturers. NITMA has been taking up the issues and concerns of its constituent member units effectively with all the wings of the Government both at the Central and State levels.

The current situation in India is very demanding, particularly for the Textile industry and in particular for Cotton and man-made fibre. The future looks promising and the vision of "Digital India", "PMKVY" can be realized quickly in the Textile Industry.

Textile Industry being denied refund of excess ITC due to inverted duty structure of goods & supplies due to preferential adjustment of excess ITC due to inverted duty structure against output liability.

Sustained supply of raw material is key to provide competitive edge to Indian textile industry. In the 2018-19 season, the arrivals as on 17.06.19 is 304.67 lakh bales as compared to 336.85 lakh bales in the previous season. Our efforts for use of latest technology in seed development & new practices is very encouraging and is in the interest of agriculture and textile sectors.

TUFS launched by government in 1999 is perhaps the best example of policy measures. There has been inordinate delay in settling various pending claims. Ministry of Textiles is making concerted efforts to resolve the pending claims.

**Rajiv Garg**  
**President**

# NITMA Annual Report 2018-19

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## NITMA

### ABOUT NITMA

**Advocacy, Consulting, Market Research,  
Trade Events News / Views Analysis,  
Spotting Trends  
Policy Analysis:  
Textile Policy of India,  
Policy Analysis: Textile Competing Countries  
Competitiveness studies  
International flows of Textile Machinery:  
Investment flows across the Globe  
International Net working**

The Northern India Textile Mills Association (NITMA), a non-profit registered society, was established in 1956 specially to service the promotional needs of textile & textiles machinery manufacturers. All new membership should come from NITMA's assigned territory viz J&K, Punjab, Himachal Pradesh, Haryana, or from companies whose registered or corporate offices are in the Northern Region irrespective of the location of their plant. Uttrakhand, Chattisgarh, UP, Gujarat, Maharashtra etc. which are not included so far in NITMA assigned territory shall stand included in NITMA's assigned territory henceforth.

Recognizing the quality and effective coverage of its wide range of services, there was a demand that it should enlarge the scope of its membership to include Associate members without voting rights and enrolled them irrespective of their location from area like : cotton merchants, ginners, machinery suppliers / manufacturers, dyes and chemicals suppliers, consultants & Readymade Garments & made up units. NITMA being the service organization is engaged in promoting and protect the interest of its members in its interface with Government and its agencies at various levels and takes up issues which need to be addressed through Government intervention, as follows:

- ❖ Projecting in target markets the performance and potential of its member units through various media.
- ❖ To organize Seminars, Workshops, Conferences and meetings with various State and Central Government authorities.
- ❖ Sponsoring outgoing textile and other related interest of members in trade, economic and commercial relations with other countries.
- ❖ Convening meetings on policy level issues related to central and state levels, to provide an opportunity to its constituent members to review, discuss and wherever necessary, to formulate recommendations to the Government and other authorities.
- ❖ Executing projects and responsibilities entrusted to it from time to time, by various agencies like CITI-CDRA, NITRA etc. and servicing as a forum for two way transmission of views and information between Government Departments both at the Central and State levels.
- ❖ Organizing Training and Orientation Programmes for its Constituents members on Foreign Trade policy and Procedures, and Rules and Procedures of Customs and Excise and other subjects related to exports.
- ❖ Conducting special Studies on subject like target markets, products, quality and issue based topics.
- ❖ Attending on a day to day basis, queries and operational level problems of individual units and referring such issues and concerns to the concerned departments and officials with sustained follow ups.



**List of NITMA Past President**

1	Dr. Bharat Ram	1958-1963
2	Shri M M Thapar	1963-1967
3	Shri M K Mohta	1967-1969
4	Dr. Vinay Bharat Ram	1969-1971
5	Shri S P Virmani	1971-1974
6	Shri M D Dalmia	1974-1976
7	Shri K N Modi	1976-1978
8	Shri M M Tayal	1978-1980
9	Shri M M Thapar	1980-1981
10	Shri S K Modi	1981-1983
11	Shri G N Parliwal	1983-1985
12	Shri Jaswant Rai	1985-1987
13	Shri A K Swarup	1987-1989
14	Shri V N Kanoria	1989-1991
15	Shri Ajay S Shriram	1991-1993
16	Shri S P Oswal	1993-1995
17	Shri Shekhar Agarwal	1995-1997
18	Shri Alok B Shriram	1997-1998
19	Shri H B Chaturvedi	1998-2000
20	Shri Shishir Jaipuria	2000-2003
21	Shri Sanchit Jain	2003-2004
22	Dr. H B Chaturvedi	2004
23	Shri Shishir Jaipuria	2004-2006
24	Shri Sunil Kumar Jain	2006-2008
25	Shri Ashish Bagrodia	2008-2010
26	Shri Mukund Choudhary	2010-2011
27	Shri K K Aggarwal	2011-2013
28	Shri Sharad Jaipuria	2013-2015
29	Shri Hardyal Singh Cheema	2015-2016
30	Shri Sanjay K Jain	2016-2017
31	Shri Rajiv Garg	President

**Executive Committee Members**

1	Shri Rajiv Garg	President (Garg Acrylics Ltd.)
2	Shri Manish Bagrodia	Sr. Vice President (Winsome Yarns Ltd.)
3	Shri Mukesh Kumar Tyagi	Vice President (B S T Textile Mills Pvt. Ltd.)
4	Shri Sanjay K Jain	Immediate Past President (T T Ltd.)
5	Shri K K Agarwal	Alps Industries Ltd.
6	Shri Rajeev Mittal	Aarti International Ltd.
7	Shri Anil Jain	AVI ANSH Textile Pvt. Ltd.
8	Shri Abhishek Ahuja	Ahuja Cotspin Pvt. Ltd.
9	Shri Sidharth Khanna	Arisudana Industries Ltd.
10	Shri Aabhas Dalmia	Aabhas Spinners Pvt. Ltd.
11	Shri Ashu Goyal	Aggarsain Fibres Ltd.
12	Shri Ramesh Kumar	Avani Textile Ltd.
13	Shri R L Toshniwal	Banswara Syntex Ltd.
14	Shri Mani Kant	Bishnu Texport Pvt. Ltd.
15	Shri Dhruva Chauhan	Bhiwani Textile Mills (Grasim Bhiwani Textiles Ltd.)
16	Shri O P Jain	Birla Cotsyn (India) Ltd.
17	Shri S K Agarwal	Birla Textile Mills
18	Shri H S Cheema	Cheema Spintex Ltd.
19	Shri S K Khandelia	Chenab Textile Mills
20	Shri Shantanu Daga	Deepak Spinners Ltd.
21	Shri Rakesh Goel	DCM Textiles
22	Shri Amit Chaturvedi	Dwarikadhish Spinners Ltd.
23	Shri Sanjay Singhal	Fertichem Cotspin Ltd.
24	Shri Ravinder Verma	Ganga Acro Wools Ltd.
25	Shri Sharad Jaipuria	Ginni International Ltd.
26	Shri Sanjib Raha	Gillanders Arbuthnot & Co. Ltd.
27	Shri Shishir Jaipuria	Ginni Filaments Ltd.
28	Shri L K Singh	GPI Textiles Ltd.
29	Shri Brajesh Goyal	G R Fabrics (P) Ltd.
30	Shri Navneet Grover	Grospinz Fabz Ltd.
31	Shri Gopal Krishan Gupta	Hisar Spinning Mills' Ltd.
32	Shri Pritam Singh	Home Textiles India Ltd.
33	Shri Kailash Agarwal	HP Cotton Textile Mills Ltd.
34	Shri Mohit Jain	Indo Count Industries Ltd.
35	Shri Y C Gupta	Indorama Industries Ltd.
36	Shri Rakesh Bajaj	Innovative Textiles Ltd.
37	Shri Ranvir K Vij	Indorama Synthetics (India) Ltd.
38	Shri Anil Kumar Jain	Jain Textile Industries
39	Shri Kamal Bhasin	JCT Ltd.
40	Shri Sushil Jindal	Jindal Handtex Pvt. Ltd.

**Executive Committee Members**

41	Shri Sushil Mittal	Kaur Sain Spinners Ltd.
42	Shri Yogesh Kumar Jindal	Kashi Vishwanath Textile Mills Ltd.
43	Shri Gaurav Mittal	Kudu Industries Ltd.
44	Shri Sanjay Garg	Longowalia Yarns Ltd.
45	Shri Sanjeev Makkar	Maharaja Cotspin Ltd.
46	Shri N M Shukla	Moenus Textile (P) Ltd.
47	Shri Sunil Patwari	Nagreeka Exports Ltd.
48	Shri Kamal Oswal	Nahar Group of Companies
49	Shri R L Nolkha	Nitin Spinners Ltd.
50	Shri Sanjay Aggarwal	Paliwal Fibres Pvt. Ltd.
51	Shri Atul Mittal	P.P International
52	Shri Suresh Gupta	Punjab Spintex Ltd.
53	Shri Ramesh Kumar Goyal	Partap Fabrics Ltd.
54	Shri Tek Chand Goyal	Pooja Cotspin Ltd.
55	Shri Shreyaskar Choudhary	Pratibha Syntex Ltd.
56	Shri Sudhir Jain	Pundrik Textile Mills
57	Shri Suresh Kumar Gupta	Punjab Spin & Linters
58	Shri Pardeep Kumar Garg	Roshan Cotspin Ltd.
59	Shri Rajesh Goyal	Radiant Textile Ltd.
60	Shri Shekhar Agarwal	Rajasthan Spinning & Wvg Ltd. (LNJ Group)
61	Shri Sandeep Gupta	Shreenath Syncot (India) Pvt. Ltd.
62	Shri Jagmohan Sachdeva	Shiva Fibres Pvt. Ltd.
63	Shri Amit Gupta	S T Cottex Exports (P) Ltd.
64	Shri Anil Setia	Satia Synthetics Ltd.
65	Shri Neeraj Saluja / V K Goyal	SEL Manufacturing Co. Ltd.
66	Shri Ashu Jain	Sharmanji Yarns Pvt. Ltd.
67	Shri Sham Lal Goyal	Satluj Spintex Ltd.
68	Shri Sandeep Gupta	Shyam Indofab Pvt. Ltd.
69	Shri Munish Avasthi	Sportking India Ltd.
70	Shri Ashish Saraf	Technocraft Industries (India) Ltd.
71	Shri Dhruv Satia	T C Spinners Pvt. Ltd.
72	Shri Rajinder Gupta/Abhishek Gupta	Trident Ltd.
73	Shri Anurag Gupta	Usha Yarns Ltd.
74	Shri Vikram Jain	Vallabh Textile Co. Ltd.
75	Shri Ashok Oswal/Adish Oswal	Vardhman Polytex Ltd.
76	Shri S P Oswal	Vardhman Textiles Ltd.
77	Shri Vinod Ahuja	VRA Cotton Mills Pvt. Ltd.
78	Shri Rajesh R Mandawewala	Welspun India Ltd.
79	Shri Ashish Bagrodia	Winsome Textile Industries Ltd.

**Associate Members**

80	Shri Arpit Goyal	Aloke Fibre-Tech Pvt. Ltd.
81	Shri G V Aras	ATE Enterprises Pvt. Ltd.
82	Shri Mahesh Sharda	Din Dayal Purushottam Lal
83	Shri Jitin Sethi	Envision Exports Pvt. Ltd.
84	Shri Mohit D Shah	Gill & Co. Pvt. Ltd.
85	Shri Rohit Kaushal	Hyosung Corporation India Pvt. Ltd.
86	Shri Sameer Kulkarni	Itama Weaving (I) Pvt. Ltd.
87	Shri Rajesh Bansal	Media Impex Pvt. Ltd.
88	Shri Cristian Locatelli	Marzoli Machines Textile SRL
89	Shri R Manikanda Murthy	Mag. Solvics Pvt. Ltd.
90	Shri P Kashi Viswanathan	Picanol India
91	Shri Nikhil R Parikh	R B Electronics & Engg.
92	Shri P K Deka	Rieter India Pvt. Ltd.
93	Shri Jasjot Singh	Superlative Overseas
94	Shri Gaurav Tayal	Sat Sahib Trading Co.
95	Shri Vikas Sharan	Saurer Textile Solutions Pvt. Ltd.
96	Shri Vivek Verma	Square Corporation
97	Shri Rakesh Sharma	Techno Yarns Pvt. Ltd.
98	Shri Ashish Sharma	Truetzschler India
99	Shri R Ratnam	Uster Technologies
100	Shri Pradip Roy	Voltas Ltd.

## NITMA

### Representatives of NITMA on various Governmental Committees and Independent Autonomous Bodies 2018-19

	Main Member	Alternate Member
CITI Committee	Shri Rajiv Garg Shri Manish Bagrodia Shri Mukesh Tyagi Shri Sharad Jaipuria Shri Sanjay Kumar Jain Shri Ashish Bagrodia Shri Sandeep Gupta Shri Hemant Bharat Ram	Shri Sanjeev Garg Shri Ajay Tayal Shri Nikil Tyagi Shri Shreevats Jaipuria Shri Rikhab Chand Jain Shri Anil Sharma Shri Shivek Gupta Shri Rakesh Goel
Consultative Committee of Cotton Advisory Board	Shri Rajiv Garg, President, NITMA	
Cotton Yarn Advisory Board	Shri Rajiv Garg, President, NITMA Shri Manish Bagrodia, Sr. Vice President, NITMA	
Textile Workers Rehabilitation Fund Scheme Committee	Shri Rajiv Garg, President, NITMA Shri Manish Bagrodia, Sr. Vice President, NITMA	
Textile Committee of Ministry of Textiles	Shri S P Oswal, Chairman and Past President, NITMA	
Council of Administration, NITRA	Shri K K Agarwal, Shri Sushil Jindal, Shri G.Balasubramanian	
NITMA Press Committee	Shri Rajiv Garg, President, NITMA	
NITMA Market Analysis Committee	Shri Manish Bagrodia, Chairman	
Textile Sector Skill Council	Shri Rajiv Garg, President NITMA	
Textile Sector Skill Council-Committee for Quality Assurance( CQA)	Shri G.Balasubramanian, Member	

## **NITMA'S Membership in other Industry Forums**

### **CONFEDERATION OF INDIAN TEXTILE INDUSTRY (CITI)**

6<sup>th</sup> Floor, Narain Manzil  
23, Barakhamba  
New Delhi – 110 001

### **PHD Chamber of Commerce & Industry (PHDCCI)**

PHD House,  
4/2, Siri Institutional Area,  
August Kranti Marg, New Delhi – 110016

### **Membership/Invitees**

- Federation of Indian Chamber of Commerce of Industry (FICCI)
- The Southern India Mills' Association (SIMA)
- The Cotton Textiles Export Promotion Council of India (TEXPROCIL)
- Denim Manufacturers Association (DMA)
- Textile Sector Skill Council (TSC)
- Northern India Textile Research Association (NITRA)
- The Synthetic & Rayon Textiles Export Promotion Council (SRTEPC)
- Indian Cotton Association Ltd. (ICAL)
- Textile Machinery Manufacturers Association (TMMA)
- Confederation of Indian Industry (CII)
- Rajasthan Textile Mills Association (RTMA)
- Mill Owner's Association (MOA), Mumbai

## **Events Organised During – July 2018 to July 2019**

### **Executive Committee, Market Analysis Committee**

61<sup>st</sup> AGM & 1<sup>st</sup> EC meeting held on 19<sup>th</sup> July, 2018 at New Delhi

2<sup>nd</sup> EC meeting held on 22<sup>nd</sup> November, 2018 at Ludhiana

3<sup>rd</sup> EC meeting held on 18<sup>th</sup> January, 2019 at Ludhiana

### **Market Analysis Committee / Tele Conference Meeting**

Teleconference on 06<sup>th</sup> August, 2018

Teleconference on 03<sup>rd</sup> September, 2018

Teleconference on 01<sup>st</sup> October, 2018

Teleconference on 22<sup>nd</sup> October, 2018

Teleconference on 05<sup>th</sup> November, 2018

Teleconference on 03<sup>rd</sup> December, 2018

Teleconference on 07<sup>th</sup> January, 2019

Teleconference on 04<sup>th</sup> February, 2019

Teleconference on 04<sup>th</sup> March, 2019

Teleconference on 01<sup>st</sup> April, 2019

Teleconference on 06<sup>th</sup> May, 2019

Teleconference on 03<sup>rd</sup> June, 2019

Teleconference on 01<sup>st</sup> July, 2019

## NITMA

### Meetings Attended

1	61 <sup>st</sup> NITMA AGM & 1 <sup>st</sup> EC meeting attended by SG at Hotel The Lalit, New Delhi.	19.07.2018
2	60 <sup>th</sup> AGM of CITI & CITI-CDRA & 1 <sup>st</sup> Meeting of newly constituted Committee of CITI & CITI- CDRA attended by SG at Mumbai.	27.09.2018
3	2 <sup>nd</sup> NITMA EC meeting attended by SG at Hotel Park Plaza, Ludhiana.	22.11.2018
4	CITI Diamond Jubilee Celebrations - Global Textiles Conclave 2018 (GTC) scheduled on 27 <sup>th</sup> & 28 <sup>th</sup> November 2018 in New Delhi attended by SG.	27.11.2018
5	3 <sup>rd</sup> NITMA EC meeting attended by SG at Hotel Park Plaza, Ludhiana.	18.01.2019

**Circulars sent by NITMA during – July 2018 - July 2019**

1	News on Textiles.	Daily
2	Track Indian cotton prices vis-a-vis international prices.	Weekly
3	PTA, MEG & MELT price trends & variations.	Weekly
4	Teleconference on 1 <sup>st</sup> Monday of every month @ 4.00 p.m.	Monthly
5	Minutes of stakeholders meeting by HMOT on 23 <sup>rd</sup> June, 2018.	06.07.2018
6	MOM of the 2 <sup>nd</sup> Meeting of the Steering Committee for Organizing the Global Textiles Conclave 2018 – Diamond Jubilee Celebrations.	07.07.2018
7	Agenda for the 61 <sup>st</sup> AGM of NITMA dated 19.07.2018, (Thursday) at Hotel the Lalit, New Delhi.	07.07.2018
8	Job Mela cum Skill Exhibition on 23 - 24 July 2018 at Guwahati.	10.07.2018
9	Press Release: CITI Welcomes hike in MSP of Cotton but requests Direct Subsidy System.	10.07.2018
10	Inviting participation in B2B meetings at Dhaka, Bangladesh, 21 - 22 July 2018.	10.07.2018
11	Submission of documents - Stakeholders Meeting on Natural Fibres.	10.07.2018
12	Auditor's Report & Annual Accounts of NITMA for the year ended 31 <sup>st</sup> March 2018.	11.07.2018
13	E-edition of Textile Times – June 2018.	12.07.2018
14	Public Procurement (Preference to Make In India) to provide for purchase preference (linked with local content) in respect of textile sector.	12.07.2018
15	Attendance of NITMA members in CITI Committee meetings during the F.Y: 2017-18. (only NITMA CITI members)	12.07.2018
16	Questionnaire - Study on Alternate Scheme for Export promotion.	13.07.2018
17	Submission of Statistical Returns on the Textile Statistical Returns System (TSRS).	14.07.2018
18	Press Release on CITI CDRA Work in MP – Another Step Towards Upliftment of Cotton Farmers.	17.07.2018
19	Agenda for the 4 <sup>th</sup> Meeting of the Committee of CITI scheduled at 11:45 am on 18 <sup>th</sup> July 2018. (only NITMA CITI members)	17.07.2018
20	Cotton Yarn Inquiry.	18.07.2018
21	Press Release: CITI Welcomes the rise in import duty on various textile and apparel items.	24.07.2018
22	Urgent - Last 9 sq. mtr Booth Left - Preview in Seoul 2018 (Seoul International Textile Fair) Korea – 5 <sup>th</sup> to 7 <sup>th</sup> September, 2018.	24.07.2018
23	Refund of IGST on Export of goods on payment of duty.	24.07.2018
24	Minutes of the Second Meeting of Consultative Committee of Cotton Advisory Board (CAB) for the cotton season 2017-18 held on 16.06.2018.	24.07.2018



**Circulars sent by NITMA during – July 2018 - July 2019**

25	Rozgar Mela at Purnia (Bihar) from 28 -30 July 2018.	24.07.2018
26	“COTTONGURU (R) Fortnightly newsletter”.	24.07.2018
27	Study on Alternate Scheme for Export Promotion.	27.07.2018
28	Decisions taken by the GST Council in its 28 <sup>th</sup> Meeting held in 21.07.2018.	27.07.2018
29	Suggestions on GST related issues.	27.07.2018
30	Rozgar Mela at Purnia (Bihar) from 28 <sup>th</sup> - 30 <sup>th</sup> July 2018 - Cancelled.	27.07.2018
31	Adopt Digital Marketing and Grow Exponentially - Block Your Seat Today.	27.07.2018
32	Workshop on "Industry 4.0": 8 <sup>th</sup> August 2018: PHD Chamber of Commerce & Industry, Chandigarh.	31.07.2018
33	Jodhpur Rozgar Mela 9-10 August 2018.	31.07.2018
34	Urgent! Job Mela starting from 16 <sup>th</sup> August 2018 at Odisha.	31.0.2018
35	Lapse of Credit on Inputs against outward supplies of fabric as per Notification 20/2018-Central Tax (rate) dated 26.07.2018.	01.08.2018
36	Interactive sessions on IBC and GST on 09 August 2018, Hotel Park Plaza, Ludhiana.	04.08.2018
37	Govt. modifies implementation mechanism of ATUFS.	06.08.2018
38	Proceedings of the 4 <sup>th</sup> Meeting of the Committee of CITI held on 18 <sup>th</sup> July 2018 at Coimbatore.	07.08.2018
39	Revised ATUFS.	08.08.2018
40	Customs duty increase on textiles.	08.08.2018
41	Minutes of 61 <sup>st</sup> AGM held on 19.07.2018 (Thursday) at Hotel The Lalit, New Delhi.	08.08.2018
42	E-edition of Textile Times – July 2018.	13.08.2018
43	Proceedings of the Meeting of CITI CDRA held on Wednesday, the 18 <sup>th</sup> July 2018 in Coimbatore.	18.08.2018
44	ITMF Annual Conference 2018 – 7 <sup>th</sup> - 9 <sup>th</sup> September 2018 in Nairobi, Kenya.	18.08.2018
45	Circular No. 4 (2018-19 series) of ATUFS dated 13.08.2018.	18.08.2018
46	CAI's 2 <sup>nd</sup> Domestic Conference in association with The Maharashtra Cotton Ginners' Association on 5 <sup>th</sup> & 6 <sup>th</sup> October 2018.	18.08.2018
47	Quick Estimates of Index of Industrial Production and Use-based Index for the Month of June 2018.	18.08.2018
48	Allocation of Seats on CITI Committee for 2018-19.	18.08.2018

## Circulars sent by NITMA during – July 2018 - July 2019

49	Notice of the AGMs 'of CITI and CITI-CDRA scheduled to be held on 27 <sup>th</sup> September 2018 in Hotel Sahara Star, Mumbai.	20.08.2018
50	(tsc_board) KYC updation with ROC.	23.08.2018
51	Request for a generous contribution to Kerala Flood Victims by the Textile & Clothing Industry.	23.08.2018
52	CITI Launches InnoTex 2018 – an Innovation Contest for T&C Sector.	23.08.2018
53	Clarification regarding removal of restriction of refund of accumulated ITC on fabrics.	27.08.2018
54	Minutes of the meeting about discussion on Tagging System on Cotton Bales.	27.08.2018
55	Draft Cotton Bales (Quality Control) Order, 2018.	28.08.2018
56	PMKVY (CSSM) scheme - implementation in Textile mills - (Haryana).	28.08.2018
57	PMKVY (CSSM) scheme - implementation in Textile mills - (Punjab).	28.08.2018
58	TexSnips: Next Generation Cotton.	28.08.2018
59	TexSnips: Electronics Embedded Washable Textiles.	28.08.2018
60	TexSnips: Mission-linked Cotton Research.	28.08.2018
61	Jodhpur Rozgar Mela: 12 <sup>th</sup> to 14 <sup>th</sup> September 2018.	28.08.2018
62	Kindly Block Your Diary and Register Online for CITI Global Textiles Conclave 2018 (CITI GTC18) – 27 <sup>th</sup> & 28 <sup>th</sup> November 2018, Vigyan Bhawan, New Delhi.	29.08.2018
63	Report on Cotton farmers meet at Wardha District, Maharashtra on 21 <sup>st</sup> August 2018.	01.09.2018
64	Suggestions on Pre-Budget Memorandum – 2019-20.	01.09.2018
65	TexSnips: United States' Cotton Farmers to Receive Support.	01.09.2018
66	Minimum Support Price (MSP) for Cotton Varieties for 2018-19.	03.09.2018
67	Status Update as on 30.08.2018 - CITI Global Textiles Conclave 2018.	03.09.2018
68	Circular No.5 & Circular No.6 (2018-19 series) under Amended Technology Upgradation Fund Scheme: A-TUFS.	08.09.2018
69	Circular No.7 (2018) dated 05.09.2018 (2018-19 series): approving lending agency under A-TUFS.	08.09.2018
70	Kindly Block Your Diary and Register Online for CITI Global Textiles Conclave 2018 (CITI GTC18) – 27 <sup>th</sup> & 28 <sup>th</sup> November 2018, Vigyan Bhawan, New Delhi.	08.09.2018
71	TexSnips: Green Processing of Cotton.	08.09.2018
72	Compliance of the norm of EAT module in PFMS for processing the claims/ subsidy under R-TUFS/RR-TUFS.	08.09.2018

**Circulars sent by NITMA during – July 2018 - July 2019**

73	Clarifications on GST Refund related issues.	08.09.2018
74	Apprenticeship Roadshows - September 2018.	08.09.2018
75	Textile Specific Job Mela at Lucknow on 28 <sup>th</sup> September 2018.	08.09.2018
76	Survey on Apprenticeship numbers.	08.09.2018
77	Indore Rozgar Mela - 24, 25, 26 <sup>th</sup> September 2018.	12.09.2018
78	Balasore (Odisha) Rozgar Mela - 21, 22, 23 <sup>rd</sup> September 2018.	14.09.2018
79	Munger (Bihar) Rozgar Mela - 28, 29, 30 <sup>th</sup> September 2018.	14.09.2018
80	Bikaner Rozgar.Mela - 28, 29, 30 <sup>th</sup> September 2018.	14.09.2018
81	CITI's Birla Economic & Textile Research Foundation – Award for “Sustainability in Textile Industry” for 2017-18.	14.09.2018
82	CITI Launches InnoTex 2018 – an Innovation Contest for T&C Industry.	17.09.2018
83	Gwalior (MP) Rozgar Mela: 30 <sup>th</sup> September 2018.	21.09.2018
84	Tender Notice – Dept. of Handloom & Textiles, Purchase of 80/34 D Grey Polyester Texturised Yrn & 155/34 D250 TPM Dyd Polyester Texturised Yarn.	21.09.2018
85	Andhra Pradesh announces Textile, Apparel and Garment Policy 2018-2023.	21.09.2018
86	TexSnips: China Trade Dispute and Cotton Flow.	21.09.2018
87	Last date extended - Last chance to be recognized for Innovation and win cash prize of Rs. 1 Lac.	21.09.2018
88	Indore Rozgar Mela - 24, 25, 26 <sup>th</sup> September 2018.	21.09.2018
89	Agenda for the 1 <sup>st</sup> Meeting of the Committee of CITI.	25.09.2018
90	E-Invitation for 60 <sup>th</sup> AGM & 1 <sup>st</sup> Committee Meeting of CITI and Signing of an MOU between CITI & NSE	25.09.2018
91	E-Invitation for 60 <sup>th</sup> Annual General Meeting of CITI & CITI-CDRA & 1 <sup>st</sup> Meeting of newly constituted Committee of CITI & CITI-CDRA.	26.09.2018
92	CITI re-elect its Office-bearers in the First Meeting of the newly constituted Committee for 2018-19 held on 27 <sup>th</sup> September 2018.	29.09.2018
93	E-edition of Textile Times – August - September 2018.	29.09.2018
94	Get Going - Learn Basics of Digital Marketing Today.	03.10.2018
95	Lucknow (UP) Rozgar Mela: 27, 28 & 29 <sup>th</sup> October 2018.	06.10.2018
96	Sector Specific Export Strategy.	06.10.2018

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97	Apprenticeship Roadshows October 2018 (NSDC).	06.10.2018
98	Request for Suggestions for the Pre-Budget Memorandum 2019-20.	06.10.2018
99	Points for Grievance Redressal Committee Meeting scheduled to be held on 17.10.2018.	06.10.2018
100	Invitation to participate in Trade Delegation to Sri Lanka, 14 <sup>th</sup> – 15 <sup>th</sup> November 2018.	12.10.2018
101	Central Goods and Services Tax (Twelfth Amendment) Rules, 2018.	12.10.2018
102	Muzaffarpur (Bihar) Rozgar Mela: 26 - 28 <sup>th</sup> September 2018.	12.10.2018
103	Seminar on "Sexual Harassment of Women at Workplace and Bringing Industry Closer to Talent Opportunities - NCS Portal", Gurgaon.	12.10.2018
104	Trade enquiry from Romania for buying cotton yarns.	12.10.2018
105	Helpdesk at Regional Office of TxC, Navi Mumbai for Textile Units for facilitation of registration & submission of MSR & ASR through online.	12.10.2018
106	Nawada (Bihar) Rozgar Mela New Dates 3 <sup>rd</sup> , 4 <sup>th</sup> , 5 <sup>th</sup> November 2018.	13.10.2018
107	Lucknow (UP) Rozgar Mela: 27, 28 & 29 <sup>th</sup> October 2018 - Gentle Reminder.	18.10.2018
108	Adoption of Govt. ITIs under the scheme 'Upgradation of 1396 Govt. ITIs through PPP'.	18.10.2018
109	Special Teleconference on 22.10.2018 (Monday) at 4.00 PM and Guidelines for Teleconference.	18.10.2018
110	Session on Tapping Inner Potential for Success (TIPS).	18.10.2018
111	Quick Estimate of IIP for Textile & Clothing Sector: August 2018.	18.10.2018
112	TexSnips: New Cotton Application Technology Evaluated by Indian Cotton Delegation.	18.10.2018
113	Urgent! Industry Demand Aggregation.	18.10.2018
114	Proceedings 18 <sup>th</sup> TSC Board meeting held on 18 <sup>th</sup> September, 2018 at New Delhi.	18.10.2018
115	Invitation to attend FICCI-TAG 2018 Conference.	20.10.2018
116	PHD-KAS 'MSME Conclave - Aapki Kahani Aapki Zubani', 15 <sup>th</sup> -16 <sup>th</sup> November 2018, Chandigarh.	22.10.2018
117	TEXCON: 13 <sup>th</sup> -14 <sup>th</sup> December 2018: Hotel The Lalit, New Delhi.	23.10.2018
118	TexSnips: Cotton Contamination is a Global Issue.	24.10.2018
119	Stressed Textile Assets in NCLT.	29.10.2018
120	Mumbai Rozgar Mela on 24 <sup>th</sup> (Saturday) & 25 <sup>th</sup> (Sunday) November 2018.	29.10.2018

**Circulars sent by NITMA during – July 2018 - July 2019**

121	ITMA - 2019 to be held on 20 -26 June 2019 at Barcelona, Spain: NITMA as a supporting association.	29.10.2018
122	Clarification on certain issues related to refund.	30.10.2018
123	Nawada (Bihar) Rozgar Mela New Dates 3, 4, 5 November 2018.	30.10.2018
124	Proceedings of the 48 <sup>th</sup> AGM of CITI-CDRA held on 27 <sup>th</sup> Sept. 2018 in Mumbai.	02.11.2018
125	Textile Summit 2018, hosted by the Textile Association (India) - Delhi.	03.11.2018
126	Diwali Greetings from NITMA – All members & All Groups.	03.11.2018
127	Amethi (Uttar Pradesh) Rozgar Mela: 19, 20, 21 November 2018.	03.11.2018
128	Special Advertisement Opportunity in Special Edition of Textile Times Magazine coinciding with CITI Global Textiles Conclave 2018, 27/28 Nov. 18.	08.11.2018
129	PM Launches Historic Support and Outreach Initiative for MSME Sector.	08.11.2018
130	Proceedings of the 60th Annual General Meeting of CITI held in Mumbai.	10.11.2018
131	2 <sup>nd</sup> EC meeting of NITMA to be held on 22.11.2018 (Thursday) at Hotel Park Plaza, Ludhiana.	10.11.2018
132	Draft Final Sub-Regional SAP-TBT Diagnostic Study for SASEC Countries.	10.11.2018
133	Tamil nadu Global Textile Expo (TEX TN 2019) to be held during January 27 – 29, 2019 at Coimbatore – Booking of stalls requested.	17.11.2018
134	FICCI Met Secretary, Ministry of Textiles.	19.11.2018
135	02 Days GST Conclave on "Annual Return & Audit" on Monday, 3rd December & Wednesday, 12 <sup>th</sup> December 2018 at PHD House, New Delhi.	24.11.2018
136	Patna (Bihar) Rozgar Mela: 4 <sup>th</sup> , 5 <sup>th</sup> , 6 <sup>th</sup> December 2018.	26.11.2018
137	TEXCON 2018: 13-14 December 2018: Hotel The Lalit, New Delhi.	26.11.2018
138	Press Release in regard to Cotton Advisory Board Meeting.	26.11.2018
139	Interest Equalization Scheme for MSMEs.	01.12.2018
140	Reverse Buyer Seller Meet (RBSM), "Ind – Texpo 2019" from 27 <sup>th</sup> - 29 <sup>th</sup> January 2019 at CODISSIA Trade Fair complex, Coimbatore, Tamil Nadu.	04.12.2018
141	Last.Date for Entries extended upto 21 <sup>st</sup> December 2018 - DMA All India Women Entrepreneurs Award 2019 (WEA).	05.12.2018
142	58 <sup>th</sup> Joint technological Conference & Tech-Tex: A conference on Protective & Automotive Textiles.	05.12.2018
143	10 <sup>th</sup> Edition of CII TEXCON 2018 (A Flagship Event on Textiles & Apparel): 13 - 14 December 2018: The Lalit, New Delhi.	05.12.2018
144	2 Days GST Conclave on "Annual Return & Audit" on Monday, 3 <sup>rd</sup> December & Wednesday, 12 <sup>th</sup> December 2018 at PHD House, New Delhi.	05.12.2018

**Circulars sent by NITMA during – July 2018 - July 2019**

145	TexSnips: World Food Prize Laureate Offers Sage Advice for Cotton & Agriculture Sector.	06.12.2018
146	Ministry of Commerce, GoI seeks your opinion to ease logistics across India (LEADS 2018).	06.12.2018
147	Trade Enquiries received at TEXPROCIL's stall in Vietnam Textile & Garment (VTG) 2018, Ho Chi Minh City Vietnam.	06.12.2018
148	Minutes of 2 <sup>nd</sup> EC meeting on Thursday, 22 <sup>nd</sup> November 2018 at Hotel Park Plaza, Ludhiana.	08.12.2018
149	Government Notifies Revised All Industry Duty Drawback (DBK) Rates Schedule (2018-19).	08.12.2018
150	Thank you for your participation in the CITI Diamond Jubilee Celebrations - Global Textiles Conclave 2018.	10.12.2018
151	ASHA Weekly Report for Global Yarn Markets.	13.12.2018
152	Inviting participation at 64 <sup>th</sup> Cairo Fashion & Tex Fair from 1 <sup>st</sup> - 3 <sup>rd</sup> March 2019, Cairo, Egypt.	13.12.2018
153	58 <sup>th</sup> JTC & TECH TEX - dated 15 & 16 February 2019 at NITRA Ghaziabad (UP).	13.12.2018
154	Minutes of the 1 <sup>st</sup> Meeting of Consultative Committee of Cotton Advisory Board (CAB) for the cotton season 2018-19 held on 22.11.2018.	14.12.2018
155	Quick Estimate of IIP for Textile and Clothing Sector – October 2018.	14.12.2018
156	Surplus Stores Inventory of Shree Rajasthan Syntex Ltd. (SRSL GROUP).	14.12.2018
157	NITMA 3 <sup>rd</sup> EC Meeting on 11.01.2019, Friday at Hotel Park Plaza, Ludhiana.	18.12.2018
158	Proceedings of the 1 <sup>st</sup> Meeting of the Committee of CITI held on 27 <sup>th</sup> September 2018 in Mumbai.	18.12.2018
159	Gentle Reminder! Ghazipur (Uttar Pradesh) Rozgar Mela: 22 <sup>nd</sup> , 23 <sup>rd</sup> , 24 <sup>th</sup> December 2018.	21.12.2018
160	Minutes of the 12 <sup>th</sup> Meeting of the Technical Advisory-cum-Monitoring Committee (TAMC) under A-TUFS held on 22.11.2018.	21.12.2018
161	Kind attention industry players: Government of India requests your inputs for addressing your logistics related challenges.	21.12.2018
162	Special edition of Textile Times Magazine and CITI GTC18 Conclave Booklet.	21.12.2018
163	ASHA weekly report for global yarn markets.	21.12.2018
164	Mumbai Rozgar Mela: 23 <sup>rd</sup> December 2018 (One Day Rozgar Mela).	21.12.2018
165	Inviting Nominations for “Outstanding Young Entrepreneurs in Textile Sector Award” organised by Ministry of Textiles, Govt. of India.	22.12.2018
166	Cotton Guru (R) Fortnightly Newsletter 15.12.2018.	27.12.2018
167	ASHA Weekly Report for Global Yarn Markets.	27.12.2018
168	Balangir (Odisha) Rozgar Mela: 13 <sup>th</sup> , 14 <sup>th</sup> , 15 <sup>th</sup> January 2019.	28.12.2018

**Circulars sent by NITMA during – July 2018 - July 2019**

169	Happy New Year Greetings from NITMA.	02.01.2019
170	Notice for the 2 <sup>nd</sup> Meeting of the Committee of CITI scheduled on 28 <sup>th</sup> January 2019 in Coimbatore.	02.01.2019
171	Mumbai (Maharashtra) Rozgar Mela - 20 <sup>th</sup> January 2019.	03.01.2019
172	Rescheduled - Jaipur (Rajasthan) Rozgar Mela: 18 <sup>th</sup> , 19 <sup>th</sup> , 20 <sup>th</sup> January 2019.	03.01.2019
173	Invitation: National Conference on Textiles "Achievements of Textile Sector" on 6 <sup>th</sup> January, 2019: Hotel Taj Mahal, Mansingh Road, New Delhi.	03.01.2019
174	ASHA Weekly Report for Global Markets 03.01.2019.	07.01.2019
175	Micro Small Medium Enterprises (MSMEs) – Restructuring of Advances.	07.01.2019
176	Details of defaulting Chinese companies.	07.01.2019
177	Agenda for 3 <sup>rd</sup> NITMA EC meeting on 18.01.2019 Friday at Hotel Park Plaza, Ludhiana.	09.01.2019
178	Seminar on GST Audit and Annual Return - Issues, Approach and Challenges- 18 <sup>th</sup> January 2019.	10.01.2019
179	ASHA Weekly Report for Global Yarn Markets.	10.01.2019
180	Terms & Conditions for Sale of FP Cotton Bales by CCI through E-Auction for Cotton Season 2018-19.	10.01.2019
181	Gaya (Bihar) Rozgar Mela: 28 <sup>th</sup> , 29 <sup>th</sup> , 30 <sup>th</sup> January 2019.	12.01.2019
182	Information for Price Policy Report for Kharif Crops 2019-20 Season.	12.01.2019
183	Request for your Participation in the CEO CONCLAVE- Investment & Partnership Summit on Feb 19-20, at Hyderabad.	12.01.2019
184	Scheme for Assistance to Strengthen Specific Sectors in Textile Value Chain.	12.01.2019
185	Hamirpur (Himachal Pradesh) Rozgar Mela: 18 January 2019.	12.01.2019
186	TexSnips: New Year Indian Cotton Update.	12.01.2019
187	Special Room Rates at Hotel Le Meridien, Coimbatore for Stay of CITI Members for attending the 2 <sup>nd</sup> Meeting of the Committee dt.28.01.2019.	17.01.2019
188	E-edition of the Textile Times Magazine – December 2018.	17.01.2019
189	ASHA Weekly Report for Global Market 15.01.2019.	17.01.2019
190	Press Release - Interactive Panel Discussion, at Hotel Park Plaza, Ludhiana, 18 <sup>th</sup> Jan 2019.	17.01.2019
191	Technical Textiles - vide Notification No. 54/2015-2020 dated January 15, 2019.	19.01.2019
192	Sambhal (Uttar Pradesh) Rozgar Mela - 6 <sup>th</sup> February 2019.	21.01.2019

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193	Sitapur (Uttar Pradesh) Rozgar Mela 18 <sup>th</sup> , 19 <sup>th</sup> , 20 <sup>th</sup> February 2019.	21.01.2019
194	Restructuring of loans under MSME special package announced by Govt. of India & RBI – Loan particulars requested.	21.01.2019
195	Sponsored Textile Delegation to Italy, Milan, 24 <sup>th</sup> - 31 <sup>st</sup> March 2019.	24.01.2019
196	National Conclave on Technical Textiles and Curtain Raiser of Technotex 2019.	24.01.2019
197	CEO Conclave - Request for seeking confirmation for participation of esteemed NITMA members.	24.01.2019
198	Agenda for the 2 <sup>nd</sup> meeting of the Committee of CITI scheduled at 2.30 PM on Monday, 28 <sup>th</sup> January 2019 in Coimbatore. (NITMA CITI Members)	25.01.2019
199	ASHA Weekly Report for Global Markets from 15.01.2019 to 21.01.2019.	28.01.2019
200	E-edition of the Textile Times Magazine – January 2019.	30.01.2019
201	Annual Industry Report prepared by Wazir Advisors Pvt. Ltd.	31.01.2019
202	Upcoming Rozgar Melas at Karnataka, UP & Maharashtra.	31.01.2019
203	Details of defaulting Chinese companies.	04.02.2019
204	Interim Budget Speech 2019-20 delivered by the Hon'ble Union Finance Minister, Shri Piyush Goyal.	04.02.2019
205	4 <sup>th</sup> National Conclave on Standard for Technical Textiles.	04.02.2019
206	Upcoming Rozgar Melas - Odisha, Uttrakhand, Bihar & UP.	04.02.2019
207	DGFT - Advance Authorization – Facility for Clubbing of Authorizations.	04.02.2019
208	Invitation: Seminar on "Circular Economy for Productivity & Sustainability" – 12 <sup>th</sup> February 2019 at Chandigarh.	05.02.2019
209	CITI Presentation on the Issues and Recommendations of the Textiles and Clothing Industry of India.	06.02.2019
210	Session with Finance Minister Piyush Goyal in Mumbai - 8 <sup>th</sup> February 2019.	07.02.2019
211	Invitation for 21 <sup>st</sup> Road show - Jalandhar, Punjab on 12 <sup>th</sup> February 2019.	08.02.2019
212	National Conference on Logistics Policy: Context, Issues & the Way Forward - 19 <sup>th</sup> - 20 <sup>th</sup> February 2019 – New Delhi.	11.02.2019
213	Upcoming Rozgar Melas - New Delhi, Goa, Karnataka, Uttrakhand & Himachal Pradesh.	11.02.2019
214	Proceedings of the Meeting of Office-bearers, Past Chairmen and Chairmen of Regional Member Associations of CITI – 28 <sup>th</sup> January 2019 in Coimbatore.	12.02.2019
215	Quick Estimates of IIP for Textile & Clothing Sector (T&C): December 2018.	15.02.2019
216	2 <sup>nd</sup> Edition of Textile Exhibition cum Buyer-Seller Meet from 22 <sup>nd</sup> - 24 <sup>th</sup> February 2019 at Varanasi.	20.02.2019



**Circulars sent by NITMA during – July 2018 - July 2019**

217	TexSnips: All Eyes on Cotton Market.	20.02.2019
218	Invitation to Members to serve on Yarn/Fabrics/Made-ups Sub Committee.	21.02.2019
219	Proceedings of the 2 <sup>nd</sup> Meeting of the Committee of CITI held on 28 <sup>th</sup> January 2018 at Coimbatore.	23.02.2019
220	Highlights and Minutes of the 13 <sup>th</sup> TAMC meeting held on 23.02.2019.	26.02.2019
221	Upcoming Rozgar Mela - 28 <sup>th</sup> Feb to 5 <sup>th</sup> March 2019.	02.03.2019
222	Highlights of the 3 <sup>rd</sup> IMSC meeting held on 27.02.2019.	02.03.2019
223	A Comprehensive Scheme for the Development of Knitting of Knitwear Sector under Power Tex India.	06.03.2019
224	E-edition of the Textile Times Magazine – February 2019.	09.03.2019
225	Notification – Scheme to Rebate State and Central Embedded Taxes to Support the Textile Sector.	09.03.2019
226	Investment Opportunities for Textiles and Apparel in Telangana.	09.03.2019
227	Scheme to Rebate State and Central Embedded Taxes.	09.03.2019
228	Invitation to Members to serve on Yarn/Fabrics/Made-ups Sub Committee.	11.03.2019
229	Interactive Session on Enhancing Profits through Customer Behavioural Change - 5 <sup>th</sup> April 2019 at PHD House, Chandigarh.	22.03.2019
230	Steep Hike in insurance premium: Inputs required from mill members.	22.03.2019
231	Training Workshop on Preparation of GST Annual Return and GST Audit, 6 <sup>th</sup> April 2019 at PHD House Chandigarh.	22.03.2019
232	Release of book titled “Nigeria: A Business Manual”.	26.03.2019
233	Implementation of the Supreme Court Judgment dt. 28.02.2019, on inclusion of allowances for Provident Fund Contribution.	28.03.2019
234	TEXPROCIL - E news letter Vol. - 4 Issue No. 7 – 27.03.2019.	28.03.2019
235	Inviting participation in 5 <sup>th</sup> India Trend fair 2019, in Tokyo, Japan from July 24 <sup>th</sup> to 26 <sup>th</sup> , 2019.	28.03.2019
236	E-edition of the Textile Times Magazine – March 2019.	28.03.2019
237	Minutes of 3 <sup>rd</sup> IMSC meeting held on 27.02.2019 under ATUFS.	30.03.2019
238	Urgent & Important - Renewal of Insurance Policy.	01.04.2019
239	Clarifications on refund related issues under GST.	04.04.2019
240	Request to Participate in Preview in Seoul 2019 (Seoul International Textile Fair) South Korea – 28 <sup>th</sup> to 30 <sup>th</sup> August, 2019.	06.04.2019

## Circulars sent by NITMA during – July 2018 - July 2019

241	Trade enquiry from Egypt for supply of 6's yarn for carpet making.	10.04.2019
242	TexSnips: Why Cotton?	11.04.2019
243	TSC Progress Report for March 2019 (FY: 18-19).	15.04.2019
244	Agenda points for the 11 <sup>th</sup> Meeting of All India Customs Consultative Group (CCG).	17.04.2019
245	"NATIONAL INVESTORS' CONCLAVE ON TECHNICAL TEXTILES (NICTT 2019) on 24 <sup>th</sup> April, 2019 at The Residency Towers, Coimbatore.	17.04.2019
246	Invitation: One day Conference on Extra Long Staple Cotton and Suvin on 23.04.2019 (Tue) at Hotel Trident, Nariman Point, Mumbai.	17.04.2019
247	Important Article: A Few Tips for a Successful Business.	17.04.2019
248	Most Urgent: Creation of new HS codes.	22.04.2019
249	FICCI Textiles Committee Meeting - 2 <sup>nd</sup> May 2019 at 3.30 p.m at FICCI Federation House, New Delhi.	23.04.2019
250	Interaction with Viet Nam Ambassador on "Investment Opportunities in Viet Nam" 1500 hrs-1930 hrs Thursday April 25 <sup>th</sup> , 2019 New Delhi.	23.04.2019
251	Suggestions regarding Pre-Budget Memorandum 2019-20.	24.04.2019
252	Three-day Executive Development Program for Textile & Apparel Industry.	25.04.2019
253	Clarification in respect of utilisation of input tax credit under GST.	26.04.2019
254	Excellent Yarn, Fibre, Fabric Marketing Opportunity - Participate in Preview in Seoul 2019 at South Korea – 28 <sup>th</sup> - 30 <sup>th</sup> August, 2019.	26.04.2019
255	Appointment request from US Embassy - on behalf of U.S. Company - Air Clear - for Wednesday, May 08 <sup>th</sup> , 2019.	27.04.2019
256	Three-day Executive Development Program for Textile & Apparel Industry.	30.04.2019
257	Participation in "Fast Textile Show in Warsaw Poland" from 20 <sup>th</sup> to 22 <sup>nd</sup> November 2019.	30.04.2019
258	TexSnips: Towelie™ Nonwoven Oil Absorbent Video Released.	01.05.2019
259	Action Plan to share with the new Union Government.	02.05.2019
260	Appointment request from US Embassy - on behalf of U.S. Company - Air Clear - for Wednesday, May 08 <sup>th</sup> , 2019.	02.05.2019
261	Scheme for Rebate of State and Central Taxes and Levies (RoSCTL).	03.05.2019
262	Brochures for testing facilities for Textile/Garment & Made-ups, Protective Textile and Automotive Textile Sectors.	10.05.2019
263	Trade Enquiries received at Council's (TEXPROCIL's) stall at 16 <sup>th</sup> International Istanbul Yarn Fair, Istanbul, Turkey - February 28 <sup>th</sup> - March 2 <sup>nd</sup> , 2019.	10.05.2019
264	TEXPROCIL E News Letter Vol. 4 Issue No. 10 - 07.05.2019.	10.05.2019

## Circulars sent by NITMA during – July 2018 - July 2019

265	E-edition of the Textile Times Magazine – April 2019.	10.05.2019
266	Extension of Time – Quarterly Period Filing of the Hank Yarn Packing Return.	10.05.2019
267	Avail subsidized Fee for participation in India Pavilion at TEXWORLD, Apparel Sourcing & Home Textiles Sourcing Fairs, New York, 22 <sup>nd</sup> - 24 <sup>th</sup> July, 2019.	11.05.2019
268	TBT notification issued by Tanzania on hospital bed sheets.	11.05.2019
269	Useful information for Indian companies interested in doing business in Algeria.	11.05.2019
270	Visitor Badge Early Bird Rate Ends 15 <sup>th</sup> May, Register Now.	11.05.2019
271	Indian Army Meeting with Textiles Manufacturers 16 <sup>th</sup> May, 2019 at 1500 hrs at Sena Bhavan, New Delhi.	14.05.2019
272	ICC delegation meeting with IRDAI's Executive Director & Member.	14.05.2019
273	TexSnips: India Shaping to be a Market for United States' Cotton.	15.05.2019
274	Request for your Participation in the SLCP launch events.	16.05.2019
275	Pre-budget Memorandum 2019 - 20.	16.05.2019
276	USA Increases Tariff to 25% on US\$ 200 billion Imports from China - Analysis of Textile and Apparel Products and Opportunities for India.	17.05.2019
277	Request for your Participation in the Global Textile Forum (GTF) on July 26 <sup>th</sup> - 27 <sup>th</sup> , 2019, Radisson Blu, Dhaka, Bangladesh.	17.05.2019
278	Notice for the 3 <sup>rd</sup> Meeting of the Committee of CITI.	18.05.2019
279	TexSnips: Mixed Cotton Signals from the United States.	18.05.2019
280	Notice for 20 <sup>th</sup> TSC Board meeting on 10.06.2019 at 4 p.m. in Mumbai.	18.05.2019
281	Inviting participation at 65th Cairo Fashion & Tex Fair from 27 <sup>th</sup> – 29 <sup>th</sup> September 2019, Cairo, Egypt.	18.05.2019
282	Plant Visit & Manufacturing Excellence Mission – 20 <sup>th</sup> – 21 <sup>st</sup> June 2019, Bangalore.	22.05.2019
283	Opportunity for fabric export to USA in view of recent hike in tariff on import from China into USA.	22.05.2019
284	Inviting participation at Intex South Asia 2019 exhibition from 13 <sup>th</sup> – 15 <sup>th</sup> November 2019, Colombo, Sri Lanka.	22.05.2019
285	4 <sup>th</sup> Brazil Yarn & Fabric Sourcing Show 2019 - BIFS (27 <sup>th</sup> - 29 <sup>th</sup> August 2019, Sao Paulo, Brazil).	24.05.2019
286	Three-day Executive Development Program for Textile & Apparel Industry - Gentle Reminder.	27.05.2019
287	KOREA-Jeollabuk-do Business Agency invites Indian Companies for B2B Meeting with Delegation from Korea on 19 <sup>th</sup> June, 2019.	28.05.2019
288	Join CITI Delegation to Global Textile Forum (GTF), Dhaka, Bangladesh - July 26 - 27, 2019.	31.05.2019

**Circulars sent by NITMA during – July 2018 - July 2019**

289	Request for the approval of Budget of CITI CDRA for the FY 2019-20 by Circular Resolution.	31.05.2019
290	NISTI-ITTA Joint Conference on Technical Textiles on 12 <sup>th</sup> July 2019 at IHC, Lodhi Road, New Delhi.	03.06.2019
291	2 <sup>nd</sup> Edition of Innovation Contest (InnoTex 2019).	03.06.2019
292	RPL Best-in-Class-Employer: For NITMA members – Punjab, Haryana, H.P & Rajasthan.	04.06.2019
293	CITI Launches InnoTex 2019 - an Innovation Contest for T&C Sector.	05.06.2019
294	Brochures for testing facilities for Textile/Garment & Made-ups, Protective Textile and Automotive Textile Sectors.	06.06.2019
295	E-edition of the Textile Times Magazine – May 2019.	11.06.2019
296	Mr. S.K. Saraf, Chairman, Technocraft Industries contesting FIEO President Election.	13.06.2019
297	TEXPROCIL E- News letter Vol 4 Issue No. 12 dated 11 <sup>th</sup> June 2019.	13.06.2019
298	Circular F. No. 26 (1) 2019/HY/CSS/4 dated 11.06.2019 (Extension of Time – Quarterly Period Filing of the Hank Yarn Packing Return).	13.06.2019
299	Immediate Attention: Employer led RFP for PMKVY.	13.06.2019
300	Fire Insurance Questionnaire.	14.06.2019
301	Only 10 days left - Innovators Grab the opportunity - Participate in InnoTex 2019.	15.06.2019
302	Press Release on the outcome of Cotton Advisory Board (CAB) Meeting held on 18 <sup>th</sup> June 2019 in Mumbai.	24.06.2019
303	Clarification – Introduction of manual checks in IGST refunds aimed at preventing unscrupulous exporters from defrauding the exchequer.	24.06.2019
304	Urgent - Skills for Technical Textiles.	27.06.2019
305	Last date extended by 10 days - Innovators Grab the opportunity - Participate in InnoTex 2019.	02.07.2019
306	FICCI Industry Survey on GST.	02.07.2019
307	Highlights of 35 <sup>th</sup> GST Council Meeting - 21 June 2019 at New Delhi.	02.07.2019
308	Invite Inputs on EPCG Scheme & Measures to Encourage Capital Goods Production.	02.07.2019
309	Brochures for testing facilities for Textile/Garment & Made-ups, Protective Textile and Automotive Textile Sectors.	02.07.2019
310	Guidelines of the Comprehensive Scheme for the Development of Knitting and Knitwear Sector under Power Tex India.	02.07.2019
311	MMF Study.	02.07.2019
312	Export - Import Data 2016-2019.	02.07.2019

## NITMA

### Circulars sent by NITMA during – July 2018 - July 2019

313	Apply Now: Employer - Led PMKVY Scheme.	02.07.2019
314	Budget Speech 2019-20 delivered by the Hon'ble Union Finance Minister, Smt. Nirmala Sitharaman.	08.07.2019
315	Key Highlights of Economic Survey 2018-19.	08.07.2019
316	Inviting suggestions from the stakeholders for review of Foreign Trade Policy.	08.07.2019
317	Minutes of the 2 <sup>nd</sup> Meeting of Consultative Committee of Cotton Advisory Board (CAB) for the cotton season 2018-19 held on 18.06.2019.	08.07.2019
318	Notice & Programme for 62 <sup>nd</sup> AGM of NITMA to be held on 25 <sup>th</sup> July, 2019 (Thursday) at HYATT REGENCY, Ferozpur Road, Ludhiana.	08.07.2019
319	Request for your Participation in the Global Textile Forum (GTF) on September 20 - 21, 2019, Radisson Blu, Dhaka, Bangladesh.	10.07.2019
320	CII Interaction with Uganda Government Delegation 23 July New Delhi.	11.07.2019
321	Urgent - Stakeholder Consultation Meeting on Textile Sector for RCEP.	11.07.2019
322	NITMA 62 <sup>nd</sup> AGM on 25 <sup>th</sup> July 2019 (Thursday) at HYATT Regency, Ludhiana – Sponsorship. – NITMA Associate members & TMMA group.	12.07.2019
323	ASHA Weekly Report For Global Yarn Markets.	12.07.2019
324	Proceedings of the 3 <sup>rd</sup> Meeting of the Committee of CITI held on 10 <sup>th</sup> June 2019 in Mumbai.	15.07.2019
325	TUF subsidy of ongoing projects under M-TUFS, R-TUFS and RR-TUFS.	15.07.2019
326	Auditor's Report & Annual Accounts of NITMA for the year ended 31 <sup>st</sup> March 2019.	16.07.2019

### Training Programmes / Workshops Supported by NITMA

1	Workshop on "Industry 4.0": 8 <sup>th</sup> August 2018: PHD Chamber of Commerce & Industry at Chandigarh.	08.08.2018
2	Interactive sessions on IBC and GST on 09 <sup>th</sup> August 2018, Hotel Park Plaza, Ludhiana.	09.08.2018
3	Seminar on "Circular Economy for Productivity & Sustainability" - 12 February 2019 at Chandigarh.	12.02.2019
4	Interactive Session on Enhancing Profits through Customer Behavioural Change - 5 <sup>th</sup> April 2019 at PHD House, Chandigarh.	05.04.2019
5	Training Workshop on Preparation of GST Annual Return and GST Audit, 6 <sup>th</sup> April 2019 at PHD House Chandigarh.	06.04.2019
6	Sensitisation workshop for Textile Mills under PMKVY - employer led scheme held on 06.07.2019 (Saturday), Hotel - A, Ludhiana.	06.07.2019

**Representation Sent to the different Government officials**

1	Representation sent to The Hon'ble Finance Minister of India & Shri. Upender Gupta, Commissioner, Central Board of Excise & Customs, New Delhi regarding Refund of GST on input services and capital goods.	27.12.2018
2	Representation sent to The Hon'ble Finance Minister Smt. Nirmala Sitharaman, CM Punjab, FM Punjab, Smt. Harsimrat Kaur Badal & MOS Shri. Anurag Thakur regarding Reviewing of "Input Tax Credit" provisions under CGST Act impacting the honest tax payers (Buyers) due to Defaults made by Suppliers or their Sub-Vendors.	08.06.2019
3	Representation sent to The Hon'ble CM Punjab Capt. Amarinder singh regarding New Treated Effluent Discharge Standards prescribed by Punjab Pollution Control Board for Large Dyeing Units operating in Ludhiana City.	04.07.2019
4	Representation sent to The Hon'ble CM Punjab Capt. Amarinder singh regarding Entrusting Operations and Maintenance of sewage Treatment Plants (STP's) of Ludhiana Municipal Corporation to Professional Agencies.	04.07.2019
5	Representation sent to Shri Yogendra Garg, Directorate General of Goods and Service Tax, Shri Upender Gupta, Commissioner (GST Policy Wing) and Dr. Rajeev Ranjan, Office of the GST Council Secretariat, New Delhi regarding An Important GST Issue: Textile Industry being denied refund of excess ITC due to inverted duty structure of goods & supplies due to preferential adjustment of excess ITC due to inverted duty structure against output liability.	11.07.2019

NITMA has been working very closely with CITI, SIMA, TEXPROCIL, FICCI, DMA, TSC, NITRA, SRTEPC, PSDM, ICAL, CII, PHD and other associations to represent matters / issues relating to cotton, yarn and entire textile value chain.

## Replies received on the Representations

1	Reply received from CM Punjab office No. CMP-CMS 19/LC-3/CM/328 dated June 10, 2019 regarding Reviewing of "Imput Tax Credit" provisions under CGST Act impacting the honest Tax payers (Buyers) due to Defaults made by suppliers or their Sub-Vendors (Copy enclosed)	12.06.2019
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ਕੈ. ਅਮਰਿੰਦਰ ਸਿੰਘ  
Capt. Amarinder Singh



ਮੁੱਖ ਮੰਤਰੀ, ਪੰਜਾਬ  
Chief Minister, Punjab

No. CMP-CMS-19/LC-3/CM/328

June 10, 2019

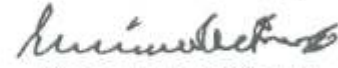
Dear Shri Balasubramanian,

Thank you for your letter of the 8<sup>th</sup> June 2019, suggesting review of the provisions of CGST Act which impact the honest tax payers.

I am asking the Additional Chief Secretary in the Excise & Taxation Department to look into your proposals, for the needful.

With regards,

Yours sincerely,

  
(Amarinder Singh)

Shri G. Balasubramanian,  
Secretary General,  
Northern Indian Textile Mills' Association,  
PHD House, Sector 31-A,  
Chandigarh.

## **New Membership from July 2018 onwards**

In order to increase membership and encourage close co-operation between members and various stakeholders connected, NITMA Secretariat visited and corresponded with various organisations connected with textile industry across Northern India. Consequently, following organisations joined hands with NITMA, as its members.

**1. Mr. Ashish Saraf (MD)**

Technocraft Industries (India) Ltd., Mumbai

Mill Member

Turnover – INR 276 Crores

(Knit Fabric & Cotton Yarn)

**2. Mr. Arpit Goyal (Director)**

Aloke Fibre-Tech Pvt. Ltd., New Delhi

Associate Member

Turnover – INR 15 Crore

(Trading of Textile Machinery Spares & Accessories)

**3. Mr. Suresh Kumar Gupta (Partner)**

Punjab Spin & Linters, Bathinda

Mill Member

Turnover – INR 21 Crores

(Cotton & Polyester Yarn)



## NITMA's Dynamic Website

NITMA's website is primarily based on CMS (Content Management System) which enables visitors to access multiple information by single click.

Important features worth noticing are:

- Member Companies' logos
- Announcements wizard
- Breaking News wizard
- Upcoming Events wizard
- Advertisement space (specifications are available on Website)

Regular uploads are being done on the webpage to keep it updated and user friendly.

We request you kindly visit our website and provide your valuable inputs for its further enrichment.

## CITI Global Textiles Conclave 2018 – As part of CITI Diamond Jubilee Celebrations

CITI organized “**CITI Global Textiles Conclave 2018**” on **Tuesday, 27<sup>th</sup> & Wednesday, 28<sup>th</sup> November 2018 in Vigyan Bhawan, New Delhi**, as part of its **Diamond Jubilee Celebrations**, with NITMA as a supporting association. The theme of the event was “**Disruptions and Innovations for Sustainable Growth**”.

During this two-days long event, interactions with global T&C businessmen, buyer-seller meet, exhibitions, award function, launch of special publication and reports covering the entire journey of the CITI and T&C industry was showcased. It was in nutshell cover the entire textile value chain from “**FARM to FASHION**” and was one of the largest ever Textile Industry event. The event was not only offer the participants the opportunity to interact with a very select group of 800-1000 peers from global textile & clothing industry, but will also provide them a platform to brainstorm, share and gain key insights over a period of 2 days into the present and future of this resurging, dynamic sector. We had delineating the disruptive ideas, innovative technologies and best practices for a sustainable growth in the textile and clothing industry.

## TEXCON – 2018

CII organized an 10<sup>th</sup> edition of its flagship event for Textiles & Apparel Industry - Texcon 2018 on 13<sup>th</sup> – 14<sup>th</sup> December 2018 at Hotel The Lalit, New Delhi. NITMA as Partner Association at Texcon 2018. Texcon 2018 aims to have a roadmap towards the growth of the sector by overcoming all possible challenges being faced by the Textile and Apparel industry. The conference would also showcase the attractiveness of India as a destination for investment across the textile manufacturing value chain, from fibre to fashion, from basics to value added products. The conference on one hand would evaluate the current investment scenario in India vis-à-vis the changing global trends; while on the other hand, it would highlight the change drivers in the Indian context which will lead to major investments.

### Interactive Panel discussion

**NITMA**, in association with BSE Ltd., organized an interactive panel discussion on current textile trends/scenario with bull side & bear side of arguments taking on each other, on 18<sup>th</sup> January 2019, at Hotel Park Plaza, Ludhiana. Following distinguished and experienced panelist joined the Panel Discussion:

S No.	Name	Company Name
1.	Shri Gopesrnajan Das, Business Manager	Reliance Industries, Mumbai
2.	Shri I J Dhuria – Director, Raw Material	Vardhman Textiles Ltd., Ludhiana
3.	Shri Munish Avasthi – MD	Sportking India Ltd., Ludhiana
4.	Shri Mahesh Sharda - President	Indian Cotton Association
5.	Shri Mukul D Tayal - Director	Tayal Sons, Hisar
6.	Shri Rajiv Garg - MD	Garg Acrylics, Ludhiana
7.	Shri Rakesh Goel - CEO	DCM Textiles, Hisar
8.	Shri Sumeet Mittal – GM Cotton	Louis Dreyfus Company India Pvt. Ltd., Gurugram

### ITMA 2019

NITMA was official supporting association in **ITMA 2019**, held on 20<sup>th</sup> to 26<sup>th</sup> June 2019 at Fira de Barcelona, Spain. Members can be viewed by clicking the link: [www.itma.com/about-itma/supporting-organisations](http://www.itma.com/about-itma/supporting-organisations). The event was very successful.

### Employer - Led PMKVY Scheme

NITMA in association with TSC (Textile Sector Skill Council) organised a sensitisation program for Textile Mill under the employer led scheme held on 06.07.2019 (Saturday), Hotel - A, Ludhiana.

Last date to submit the RFP is 19<sup>th</sup> July 2019.

The below link can be accessed to apply for **submitting the proposals**.

<https://pmkvyrfp.nsdcindia.org/Index.html>

**Key points are mentioned below:**

1.	<b>Textile Mills under the Employer led model are not limited to any district or State and apply PAN India.</b>
2.	After the PMKVY training candidates may be taken up as apprentice by employer who in turn gets maximum reimbursement per apprentice per month of ₹1,500.
3.	Apprenticeship contract generated from the Apprenticeship portal <a href="http://www.apprenticeshipindia.org">www.apprenticeshipindia.org</a> are considered towards employment.
4.	Apprenticeship contract generated from the Apprenticeship portal are considered towards employment.
5.	Employers can apply to any number of job roles in the attached “list of job roles”.
6.	The three highlighted job roles in the attached “List of Job roles” are called paired job roles for which apprentice can be taken in any of the job roles indicated against those in the list. While for all the other job roles in the list, apprentice can be taken only for the same job role.
7.	Reimbursement of training cost under PMKVY are paid directly to Training Provider/Employer.
8.	Attached “Corrigendum” may be referred along with the “RFP Proposal”.
9.	RFP Application requires the details of all shareholders (stakeholders) to be mentioned in the application.
10.	<a href="http://pmkvyofficial.org">http://pmkvyofficial.org</a> may be referred for all information on PMKVY updated from time to time.

## NITMA

For better clarity on the financials involved including the expenses on part of mills for PMKVY STT Program (of 340 hrs), below is illustrated with typical figures.

Sr No.	Head	Expenses, ₹	Income (Benefits)	Remarks
1	Scheme Payout per Candidate		15,878	Paid per candidate trained
2	RFP Application per TP only, irrespective of Centers under it	50,000		one time at time of application
3	TP registration	10,000		One time for applying as TP
4	TC Accreditation and Center Inspection	2,500 + 1000/job role		For example, if TC choose to apply for three job roles, then amount to be paid is 2500+3000=5500. After this centre inspection would happen
5	TC Affiliation	8000 + 6000/job role		For example, if TC choose to apply for three job roles, then amount to be paid is 8000+18000= ₹26,000.
6	Trainer	2000 + 800 for every additional job role		If mill decides to have three trainers and each for, say, 4 job roles then amount payable is $2000 \times 3 + 800 \times 3 \times 3 = 6000 + 4,800$ Because, per trainer fees of ₹2000 includes one job role by default.
7	If After training in PMKVY candidate is taken as apprentice		₹1500 per candidate for 12 months	$1500 \times 12 = 18000$
8	<b>Total</b>		18000+15878 =33878 ~34000 per candidate	

## Indian Cotton Conference 2019 – ICC 2019

“ICC 2019” i.e 4<sup>th</sup> edition of an Indian Cotton Conference will be organized by Indian Cotton Association Ltd. (ICAL) on 01<sup>st</sup> & 2<sup>nd</sup> November 2019 at The Leela Ambiance, Gurgaon. The theme for this year’s conference will be “THE CHALLENGE OF CHANGE”.

For latest updates on “ICC 2019” please visit conference website [www.indiancottonconference.com](http://www.indiancottonconference.com). Kindly register and take advantage of the Indian Cotton Conference (“ICC 2019”).

## NITMA Brochure

NITMA brochure introduced in June 2015 contains core information and domain of NITMA with the list of its esteemed members.

We shall be distributing the brochure to prospective members as an introductory document.

The same is being updated regularly.

Members can order for printed brochures.

## NITMA group in WhatsApp – Update

NITMA introduced WhatsApp group of members in November 2014 which is being used very actively. As on date, there are 130+58 contacts of our members in the group.

The remaining members are requested to join the group.

Only Important information specific to textile industry and other relevant information are shared on real time basis. We request you to make the best use of it.

## Resignation of members from NITMA membership

Following members are unwilling to continue NITMA membership. In spite of our followup and personal visits.

1. Aesa Air Engineering Pvt. Ltd., New Delhi – 92
2. Ganga Acrowools Ltd, Ludhiana – 141003 (Punjab)
3. ISCTEX- TECH Pvt. Ltd., Derabassi – 140507 (Punjab)
4. Kay Gee Spinners Pvt. Ltd., Panipat (Haryana)
5. Oswal Dyeing & Finishing Mills’ Pvt. Ltd., Ludhiana – 141008
6. Sohrab Spinning Mills’ Ltd., Malerkotla – 148023 (Punjab)
7. Shivalik Cotsyn Pvt. Ltd., Saharanpur – 247001 (U.P)

## Skill Development

### Punjab

We are pleased to inform you that, our skill development project in Punjab under PSDM is going as per schedule.

Following 3 batches has been successfully trained so far :

1. Ring Frame Tenter
2. Ring Frame Doffer
3. Auto Coner Tenter

Training is in process for next set of batches.

## Himachal Pradesh

We have already submitted letter of intent (LOIs), from interested NITMA member mills, to Himachal Pradesh Kushal Vikas Nigam (HPKVN) for the same. Reply from HPKVN is awaited.

## Rajasthan

We are in process of undertaking state specific RPL (Recognition of Prior Learning) skill development project for Rajasthan. A meeting between industry & Rajasthan govt. (RSLDC) is proposed very shortly.

### TSC status Report for the FY: 2018-19 (As on 30<sup>th</sup> June 2018)

#### PART – A (Summary)

(As on 31<sup>st</sup> March 2019)

Summary for FY 2018-19					
Particulars	Qtr - 1	Qtr - 2	Qtr - 3	Qtr - 4	Total
<b>No. of persons Certified</b>	5,503	5,263	8,376	5,428	24,562
<b>Mill Sector:</b>	1,701	1,484	2,180	266	5,631
Fresh:	1,512	1,484	2,119	206	5,321
RPL:	<b>189</b>	---	61	60	310
<b>Handloom Sector:</b>	3,802	<b>3,779</b>	<b>6,196</b>	<b>5,154</b>	<b>18,931</b>
Fresh:	616	322	264	1,092	2,294
RPL:	3,186	3,457	5,932	4,082	16,637
<b>No. of Trainers Certified</b>	120	137	99	145	501
<b>No. of Training Partners Affiliated</b>	1	7	3	7	18
<b>No. of Assessors Certified</b>	117	534	520	---	1,171

#### Summary 4<sup>th</sup> Qtr 2018-19

Particulars	Jan	Feb	March	Total
<b>No. of Persons Certified</b>	1,257	2,192	1,971	5,420
<b>Mill Sector:</b>	114	50	102	266
Fresh:	114	50	420	206
RPL:	---	---	60	60
<b>Handloom Sector:</b>	1,143	<b>2,142</b>	1,869	<b>5,154</b>
Fresh:	494	418	180	1,092
RPL:	649	1,724	1,689	4,062
<b>No. of Trainers Certified</b>	---	145	---	145
<b>No. of Training Partners Affiliated</b>	4	---	3	7
<b>No. of Assessors Certified</b>	---	---	---	---

# Data & Statistics

## COTTON

The Second Meeting of Consultative Committee of Cotton Advisory Board (CAB) for the Cotton Season 2018-19 was held under the Chairmanship of the Textile Commissioner **on 18.06.2019 (Tuesday) at 11.30 A.M** in the Conference Hall of Office of the Textile Commissioner, Mumbai-20.

### **Kapas Price:**

The CMD, Cotton Corporation of India Ltd. (CCI) gave a brief review on the kapas prices and informed that since beginning of current cotton season 2018-19, prices of Fair Average Quality (FAQ) grade kapas are ruling above the MSP levels except in some centres in Southern and Central States wherein seed cotton prices were hovering at MSP levels. CCI started procurement under MSP Operation w.e.f. 10<sup>th</sup> October 2018 and procured 10.78 lakh bales in the States of Telangana, Andhra Pradesh, Karnataka, Gujarat, Madhya Pradesh and Maharashtra, wherever the seed cotton prices gone below MSP level. She added that during October, 2018 to May, 2019, average kapas prices were ruling above by 11.66% to 20.65% in comparison to the previous year. Presently, seed cotton prices are ruling in the range of Rs. 5,500/- to 6,200/- per quintal on an average in different parts of the country, which is above the support price.

He further informed that as on 17.06.2019, progressive kapas arrivals for 2018-19 are reported at 304.67 lakh bales, which are around 9.55% less than the arrivals (i.e., 336.85 lakh bales) during the same period last year.

### **Cotton Lint Price:**

The President, Cotton Association of India (CAI) informed that the cotton lint prices during the first eight months of cotton season 2018-19 viz. October, 2018 to May, 2019 were higher than those of the cotton season 2017-18. He added that the monthly average prices during the period from 01.10.2018 to 31.05.2019 in case of Punjab, Haryana and Rajasthan growths (26 mm length, 3.5 - 4.9 micronaire) were higher by 11.23%, Maharashtra, Madhya Pradesh and Andhra Pradesh growths (28 mm length, 3.5 - 4.9 micronaire) were higher by 12.08 %, Gujarat growths (29 mm length, 3.5 - 4.9 micronaire) were higher by 10.66%, long staple growth (31mm length, 3.5 - 4.9 micronaire) were higher by 9.86% and DCH-32 growths (34 mm length, 3.0 - 3.8 micronaire) were higher by 3.27% respectively vis-à-vis those prevailing during the same period last year.

He further informed that the decrease in eight months average cotton prices during October, 2018 to May, 2019 compared to the corresponding average prices for the said months during 2017-18 cotton season was within the range of 3.27% to 12.08%.



## Cotton Season 2017-18

## (i) Inputs on Estimation of State-wise Area under Cotton &amp; Cotton Production for Season 2017-18 for CAB

## (a) Recommendation for Estimation of State-wise Area under Cotton Cultivation for Cotton Season 2017-18 to CAB

As per the information provided by the Director, Directorate of Cotton Development (DCD), Ministry of Agriculture, Government of India, the area under cotton cultivation has been finalized to 125.86 lakh hectares for the cotton season 2017-18. The State-wise break up of area is as detailed below:

(Area In lakh hectares)

Sr. No.	Name of the State	Area estimated by CAB on 22.11.2018	Area recommended to CAB on 18.06.2019
1.	Punjab	2.91	2.91
2.	Haryana	6.69	6.65
3.	Rajasthan	5.84	<b>5.84</b>
<b>NORTHERN REGION</b>		<b>15.44</b>	<b>15.40</b>
4.	Gujarat	26.23	26.24
5.	Maharashtra	42.07	43.51
6.	Madhya Pradesh	6.03	6.03
<b>CENTRAL REGION</b>		<b>74.33</b>	<b>75.78</b>
7.	Telangana	18.97	18.97
8.	Andhra Pradesh	6.44	6.46
9.	Karnataka	5.31	5.47
10.	Tamil Nadu	1.85	1.83
<b>SOUTHERN REGION</b>		<b>32.57</b>	<b>32.73</b>
11.	Odisha	1.45	1.45
12.	Others	0.50	0.50
<b>TOTAL</b>		<b>124.29</b>	<b>125.86</b>

Accordingly, the Consultative Committee recommended final area for cotton season 2017-18 as 125.86 lakh hectares as above.

**(b) Input on Estimation of State-wise Cotton Production for the Cotton Season 2017-18 for CAB**

The Sub-Committee on pressed bale data under the Chairpersonship of CMDCCI placed its report on pressed bale data and closing stock of cotton for the cotton season 2017-18 before the Consultative Committee. The CMD-CCI, the Chairperson of the Sub-Committee on pressed bale data and closing stock of cotton informed that the data so submitted has been arrived at by compiling data of both CCI and Cotton Association of India. Taking into account the report of the Sub-Committee, the Consultative Committee, after detailed deliberations, decided to adopt the final figures of production of cotton for 2017-18 as 370 lakh bales of 170 kg each and closing stock of cotton for the cotton season 2017-18 as 42.91 lakh bales. The State-wise details of final figures of production for the cotton season 2017-18 are as under:

(In lakh bales of 170 kg each)

Sr. No.	Estimated by CAB on 22.11.2018			Recommended Production to CAB on 18.06.2019			
	Name of the State	Pressed Bales	Loose Cotton	Total	Pressed Bales	Loose Cotton	Total
1.	Punjab	9.00	2.50	11.50	9.26	2.50	11.76
2.	Haryana	19.50	3.00	22.50	18.48	3.00	21.48
3.	Rajasthan	20.90	1.10	22.00	22.16	1.10	23.26
<b>NORTHERN REGION</b>		<b>49.40</b>	<b>6.60</b>	<b>56.00</b>	<b>49.90</b>	<b>6.60</b>	<b>56.50</b>
4.	Gujarat	100.80	3.20	104.00	100.64	3.20	103.84
5.	Maharashtra	79.25	5.75	85.00	77.60	5.75	83.35
6.	Madhya Pradesh	19.80	0.70	20.50	21.44	0.70	22.14
<b>CENTRAL REGION</b>		<b>199.85</b>	<b>9.65</b>	<b>209.50</b>	<b>199.68</b>	<b>9.65</b>	<b>209.33</b>
7.	Telangana	54.40	0.60	55.00	53.84	0.60	54.44
8.	Andhra Pradesh	14.60	5.90	20.50	15.36	5.90	21.26
9.	Karnataka	16.90	1.10	18.00	16.22	1.10	17.32
10.	Tamil Nadu	3.30	2.20	5.50	3.30	2.20	5.50
<b>SOUTHERN REGION</b>		<b>89.20</b>	<b>9.80</b>	<b>99.00</b>	<b>89.72</b>	<b>9.80</b>	<b>98.52</b>
11.	Odisha	3.45	0.05	3.50	3.60	0.05	3.65
12.	Others	2.00	-----	2.00	2.00	-----	2.00
<b>TOTAL</b>		<b>343.90</b>	<b>26.10</b>	<b>370.00</b>	<b>343.90</b>	<b>26.10</b>	<b>370.00</b>

Accordingly, the Consultative Committee recommended final cotton production for 2017-18 cotton season as 370 lakh bales.

**Cotton Season 2018-19:****(ii) Inputs on Estimation of State-wise Area under Cotton & Cotton Production for Current season 2018-19 for CAB****(a) Recommendation for Estimation of State-wise Area under Cotton Cultivation for Cotton Season 2017-18 to CAB**

As per the information on 3<sup>rd</sup> advance estimate made available by the Directorate of Cotton Development (DCD), Ministry of Agriculture, Government of India, the area under cotton cultivation has been revised to 126.07 lakh hectares for the cotton season 2018-19.

The State-wise break up of area is as detailed below:

(Area In lakh hectares)

Sr. No.	Name of the State	Area furnished by DCD on 22.11.2018	Area recommended to CAB on 18.06.2019
1.	Punjab	2.84	2.68
2.	Haryana	6.65	7.08
3.	Rajasthan	4.96	6.29
<b>NORTHERN REGION</b>		<b>14.45</b>	<b>16.05</b>
4.	Gujarat	27.09	26.59
5.	Maharashtra	41.19	42.54
6.	Madhya Pradesh	6.97	6.14
<b>CENTRAL REGION</b>		<b>75.25</b>	<b>75.27</b>
7.	Telangana	17.94	18.27
8.	Andhra Pradesh	5.51	6.21
9.	Karnataka	5.75	6.88
10.	Tamil Nadu	1.40	1.31
<b>SOUTHERN REGION</b>		<b>30.60</b>	<b>32.67</b>
11.	Odisha	1.58	1.58
12.	Others	0.50	0.50
<b>TOTAL</b>		<b>122.38</b>	<b>126.07</b>

**(b) Agency – Wise Input on Estimation of State-wise Cotton Production for the Cotton Season 2018-19 for CAB**

The inputs on estimation of State-wise Cotton production for the Cotton Season 2018-19 furnished by various agencies viz. Directorate of Cotton Development (DCD), Cotton Association of India (CAI), Confederation of Indian Textile Industry (CITI), Cotton Corporation of India Ltd. (CCI) and Indian Cotton Federation (ICF) are as under:-

(In lakh bales of 170 kg each)

Sr. No.	Name of the State	CAB estimates on 22.11.2018			Agency-wise input on estimation of production for CAB on 18.06..2019				
		Pressed Bales	Loose Cotton	Total	DCD	CAI	CITI	CCI	ICF
1.	Punjab	9.00	2.50	11.50	12.23	8.75	10.00	9.50	9.00
2.	Haryana	24.00	3.00	27.00	20.13	23.00	23.00	22.00	24.00
3.	Rajasthan	20.90	1.10	22.00	20.27	27.25	27.00	26.00	29.00
<b>NORTHERN REGION</b>		<b>53.90</b>	<b>6.60</b>	<b>60.50</b>	<b>52.63</b>	<b>59.00</b>	<b>60.00</b>	<b>57.50</b>	<b>62.00</b>
4.	Gujarat	88.80	3.20	92.00	55.39	82.50	89.00	88.00	87.00
5.	Maharashtra	75.25	5.75	81.00	71.28	74.20	79.00	77.00	81.00
6.	Madhya Pradesh	23.30	0.70	24.00	19.13	23.25	25.00	24.00	21.00
<b>CENTRAL REGION</b>		<b>187.35</b>	<b>9.65</b>	<b>197.00</b>	<b>145.80</b>	<b>179.95</b>	<b>193.00</b>	<b>189.00</b>	<b>189.00</b>
7.	Telangana	52.40	0.60	53.00	40.95	38.00	46.00	47.00	45.00
8.	Andhra Pradesh	14.10	5.90	20.00	14.39	14.00	14.00	15.00	15.00
9.	Karnataka	16.90	1.10	18.00	13.40	14.25	15.00	15.00	15.00
10.	Tamil Nadu	3.30	2.20	6.00	3.03	5.50	6.00	6.00	6.00
<b>SOUTHERN REGION</b>		<b>87.20</b>	<b>9.80</b>	<b>97.00</b>	<b>71.77</b>	<b>71.75</b>	<b>81.00</b>	<b>83.00</b>	<b>81.00</b>
11.	Odisha	4.45	0.05	4.50	4.55	3.30	4.00	3.50	4.00
12.	Others	2.00	-----	2.00	1.18	1.00	2.00	2.00	2.00
<b>TOTAL</b>		<b>334.90</b>	<b>26.10</b>	<b>361.00</b>	<b>275.93</b>	<b>315.00</b>	<b>340.00</b>	<b>335.00</b>	<b>338.00</b>

The State-wise production estimates are inclusive of loose Cotton

**(iii) Inputs on Import, Export and Consumption of Cotton for Cotton Season 2017-18 for CAB**

**(a) Input on estimation of Import and Export of Cotton**

The Directorate General of Commercial Intelligence and Statistics (DGCI & S), Kolkata has furnished the final data on Import and Export of Cotton at 15.80 lakh bales and Export of Cotton at 67.59 lakh bales respectively.

**(b) Input on estimation of Cotton Consumption**

The Economics & Statistics Branch of Office of the Textile Commissioner has furnished the final consumption data for Non-SSI units and SSI units as 280.11 lakh bales and 26.18 lakh bales respectively for the cotton season 2017-18.

**(iv) Inputs on Import, Export and Consumption of Cotton for Current Cotton Season 2018-19 for CAB**

**(a) Agency-wise input on estimation of Import and Export of Cotton**

DGCI& S, Kolkata has furnished the data on import of cotton from October, 2018 to March, 2019 as 5.27 lakh bales as against 4.82 lakh bales imported during the same period last year. Similarly, DGCI& S, Kolkata has furnished the data on export of cotton from October, 2018 to March, 2019 as 37.24 lakh bales as against 42.97 lakh bales exported during the same period last year.

The President, CAI opined that export of cotton for the cotton season 2018-19 would be around 50 lakh bales and import of cotton would be in the range of 28-30 lakh bales respectively.

The Past Chairman, CITI opined that export of cotton for the cotton season 2018-19 would be around 48 lakh bales and import of cotton would be 31 lakh bales respectively.

The CMD, CCI opined that export of cotton for the cotton season 2018-19 would be around 50 lakh bales and import of cotton would be 18 lakh bales respectively.

**(b) Agency-wise input on estimation of Cotton Consumption**

Economics & Statistics Branch of Office of the Textile Commissioner has furnished the provisional month-wise consumption data for the seven months i.e., October 2018 to April, 2019 for Non-SSI units and SSI units as 152.84 lakh bales and 13.36 lakh bales respectively as against 156.28 lakh bales and 15.83 lakh bales consumed during the same period last year.

The Past Chairman, CITI opined that cotton consumption for 2018-19 for Non-SSI units and SSI units would be around 270 lakh bales and 25 lakh bales respectively.

## NITMA

The Second Meeting of Cotton Advisory Board (CAB) for the Cotton Season 2018-19 was held on 18.06.2019 under the Chairmanship of Textile Commissioner, Ministry of Textiles, Government of India. Representatives from Central Govt., State Govt., Textile Industry, Cotton Trade and Ginning & Pressing Sector attended the meeting. The Cotton scenario was deliberated, also State-wise Area, Production, Import, Export and Consumption of Cotton were discussed.

The state-wise area, Cotton Production and the Balance Sheet drawn by the Cotton Advisory Board for the Cotton Season 2017-18 and 2018-19 was decided as below:

### Cotton Balance Sheet for the cotton season 2017-18 and 2018-19 as drawn by CAB as on 18.06.2019

Particulars	2017-18 (P)		2018-19 (P)	
	(In Lakh bales of 170kg each)	(In thousand Tons)	(In Lakh bales of 170kg each)	(In thousand Tons)
<b>SUPPLY</b>				
Opening Stock	43.76	743.92	42.91	729.47
Crop	370.00	6,290.00	337.00	5,729.00
Import	15.80	268.60	22.00	374.00
<b>Total Supply</b>	<b>429.56</b>	<b>7,302.52</b>	<b>401.91</b>	<b>6,832.47</b>
<b>DEMAND</b>				
Mill Consumption	280.11	4,761.87	274.50	4,666.50
SSI Consumption	26.18	445.06	25.00	425.00
Non Textile Consumption	12.77	217.09	12.00	204.00
Export	67.59	1,149.03	50.00	850.00
<b>TOTAL DEMAND</b>	<b>386.65</b>	<b>6,573.05</b>	<b>361.50</b>	<b>6,145.50</b>
<b>Closing Stock</b>	<b>42.91</b>	<b>729.47</b>	<b>40.41</b>	<b>686.97</b>

P-Provisional

## Area & Production Estimated by the Cotton Advisory Board (CAB) on 18.06.2019 Cotton Season 2017-18 & 2018-19

Area: in Lakh Hectares  
 Production: in Lakh bales of 170 kg.  
 Yield: Kg per hectare

State	Area:		Production*		Yield	
	2017-18	2018-19 (P)	2017-18	2018-19 (P)	2017-18	2018-19 (P)
Punjab	2.91	2.68	11.76	11.50	687.01	729.48
Haryana	6.65	7.08	21.48	23.00	549.11	552.26
Rajasthan	5.84	6.29	23.26	25.00	677.09	675.68
<b>Total North Zone</b>	<b>15.40</b>	<b>16.05</b>	<b>56.50</b>	<b>59.50</b>	<b>623.70</b>	<b>630.22</b>
Gujarat	26.24	26.59	103.84	87.00	672.74	556.22
Maharashtra	43.51	42.54	83.35	77.00	325.66	307.71
Madhya Pradesh	6.03	6.14	22.14	24.00	624.18	664.50
<b>Total Central Zone</b>	<b>75.78</b>	<b>75.27</b>	<b>209.33</b>	<b>188.00</b>	<b>469.60</b>	<b>424.60</b>
Telangana	18.97	18.27	54.44	47.00	487.87	437.33
Andhra Pradesh	6.46	6.21	21.26	15.00	559.47	410.63
Karnataka	5.47	6.88	17.32	15.00	538.28	370.64
Tamil Nadu	1.83	1.31	5.50	6.00	510.93	778.63
<b>Total South Zone</b>	<b>32.73</b>	<b>32.67</b>	<b>98.52</b>	<b>83.00</b>	<b>511.71</b>	<b>431.89</b>
Odisha	1.45	1.58	3.65	4.50	427.93	484.18
Others	0.50	0.50	2.00	2.00	680.00	680.00
<b>All-India</b>	<b>125.86</b>	<b>126.07</b>	<b>370.00</b>	<b>337.00</b>	<b>499.76</b>	<b>454.43</b>

P= Provisional

\* = Including state-wise loose cotton production (Source: CAB - Press Release)

**Area, production and productivity of cotton in India from 1947-48 onwards**

Year	Area In lakh hectares	Production In lakh bales of 170 kgs	Yield kgs per hectare
1947-48	44.24	33.36	132.00
1950-51	58.82	34.30	99.00
1960-61	76.10	60.12	134.00
1970-71	76.05	56.64	127.00
1980-81	78.23	78.00	169.00
1990-91	74.39	117.00	267.00
2000-01	85.76	140.00	278.00
2001-02	87.30	158.00	308.00
2002-03	76.67	136.00	302.00
2003-04	76.30	179.00	399.00
2004-05	87.86	243.00	470.00
2005-06	86.77	241.00	472.00
2006-07	91.44	280.00	521.00
2007-08	94.14	307.00	554.00
2008-09	94.06	290.00	524.00
2009-10	103.10	305.00	503.00
2010-11	111.42	339.00	517.00
2011-12	121.78	367.00	512.00
2012-13	119.78	370.00	525.00
2013-14	119.60	398.00	566.00
2014-15	128.46	386.00	513.00
2015-16	122.92	332.00	459.00
2016-17	108.26	345.00	542.00
2017-18*(P)	124.29	370.00	506.00
2018-19*(P)	122.38	361.00	501.00

\*Source: Cotton Advisory Board(CAB)P-Provisional



**Cotton Consumption by Organized Sector Textile Mills (Non-SSI Mills)  
and Small Scale Spinning Mills (SSI) Units**

Year	Non-SSI mills		SSI mills	
	Avg. Consumption			
	Cotton Consumption	Monthly Consumption	Cotton Consumption	Monthly Consumption
2000-01	149.36	12.45	10.97	0.91
2001-02	147.00	12.25	11.70	0.98
2002-03	142.42	11.87	11.63	0.97
2003-04	150.39	12.53	13.00	1.08
2004-05	163.98	13.67	16.57	1.58
2005-06	180.00	15.00	19.00	1.67
2006-07	194.89	16.24	21.26	1.32
2007-08	195.67	16.31	22.08	1.59
2008-09	190.00	15.83	20.00	1.58
2009-10	219.00	18.25	23.00	1.92
2010-11	221.77	18.48	24.46	2.04
2011-12	223.59	18.63	22.12	1.84
2012-13	251.74	20.97	23.59	1.97
2013-14	268.03	22.34	25.20	2.10
2014-15	278.06	23.17	26.38	2.20
2015-16	270.20	22.50	27.08	2.26
2016-17	262.70	22.00	26.21	2.18
2017-18(P)*	275.91	23.00	27.20	2.27
2018-19(P)*	278.00	23.17	27.00	2.25

Source: Cotton Advisory Board

P\* Provisional

**Statewise Area Under Cotton And Production As Per Cotton Advisory Board (Cab)  
Cotton Season (Oct-Sept)**

Area in Lakh hectares  
Production in lakh bales of 170 kgs each  
Yield in Kilogram / Hectare

Name of the state	2017-18 (Provisional)*						2018-19 (Provisional)*					
	Area	Production			Yield	Area	Production			Yield		
		Pressed bales	Loose Cotton	Total			Pressed bales	Loose Cotton	Total			
Punjab	2.91	9.00	2.50	11.50	671.82	2.84	9.00	2.50	11.50	688.38		
Haryana	6.69	19.50	3.00	22.50	571.75	6.65	24.00	3.00	27.00	690.23		
Rajasthan	5.84	20.90	1.10	22.00	640.41	4.96	20.90	1.10	22.00	754.03		
<b>NORTHERN ZONE</b>	<b>15.44</b>	<b>49.40</b>	<b>6.60</b>	<b>56.00</b>	<b>616.58</b>	<b>14.45</b>	<b>53.90</b>	<b>6.60</b>	<b>60.50</b>	<b>711.76</b>		
Gujarat	26.23	100.80	3.20	104.00	674.04	27.09	88.80	3.20	92.00	577.33		
Maharashtra	42.07	79.25	5.75	85.00	343.48	41.19	75.25	5.75	81.00	334.30		
Madhya Pradesh	6.03	19.80	0.70	20.50	577.94	6.97	23.30	0.70	24.00	585.37		
<b>CENTRAL ZONE</b>	<b>74.33</b>	<b>199.85</b>	<b>9.65</b>	<b>209.50</b>	<b>479.15</b>	<b>75.25</b>	<b>187.35</b>	<b>9.65</b>	<b>197.00</b>	<b>445.05</b>		
Telangana	18.97	54.40	0.60	55.00	492.88	17.94	52.40	0.60	53.00	502.23		
Andhra Pradesh	6.44	14.60	5.90	20.50	541.15	5.51	14.10	5.90	20.00	617.06		
Karnataka	5.31	16.90	1.10	18.00	576.27	5.75	16.90	1.10	18.00	532.17		
Tamilnadu	1.85	3.30	2.20	5.50	505.41	1.40	3.80	2.20	6.00	728.57		
<b>SOUTHERN ZONE</b>	<b>32.57</b>	<b>89.20</b>	<b>9.80</b>	<b>99.00</b>	<b>516.73</b>	<b>30.60</b>	<b>87.20</b>	<b>9.80</b>	<b>97.00</b>	<b>538.89</b>		
Orissa	1.45	3.45	0.05	3.50	410.34	1.58	4.45	0.05	4.50	484.18		
Others	0.50	2.00	-	2.00	680.00	0.50	2.00	-	2.00	680.00		
<b>TOTAL</b>	<b>124.29</b>	<b>343.90</b>	<b>26.10</b>	<b>370.00</b>	<b>506.07</b>	<b>122.38</b>	<b>334.90</b>	<b>26.10</b>	<b>361.00</b>	<b>501.47</b>		

Loose Cotton delivery is based on the survey of "loose cotton delivery and consumption in India" undertaken by ATIRA

\* - As estimated by CAB in its meeting held on 22.11.2018

### Area, production and productivity of cotton (state-wise)

(Area In Lakh Hectare, Prod In Lakh Bales 170 Kgs, Yield Kgs Per Hect)

Year	2014-15			2015-16			2016-17			2017-18(P)*			2018-19(P)*		
	Area	Prod	Yield	Area	Prod	Yield	Area	Prod	Yield	Area	Prod	Yield	Area	Prod	Yield
Punjab	4.20	13.00	526.00	3.39	6.25	313.00	2.85	9.00	537.00	2.91	11.50	672.00	2.84	11.50	688.00
Haryana	6.48	23.00	603.00	6.15	14.50	401.00	5.70	20.50	611.00	6.69	22.50	572.00	6.65	27.00	690.00
Rajasthan	4.87	17.00	593.00	4.48	15.00	569.00	4.71	16.50	596.00	5.84	22.00	640.00	4.96	22.00	754.00
<b>North total</b>	<b>15.55</b>	<b>53.00</b>	<b>579.00</b>	<b>14.02</b>	<b>35.75</b>	<b>433.00</b>	<b>13.26</b>	<b>46.00</b>	<b>590.00</b>	<b>15.44</b>	<b>56.00</b>	<b>617.00</b>	<b>14.45</b>	<b>60.50</b>	<b>712.00</b>
Gujarat	27.73	112.00	687.00	27.22	90.00	562.00	23.82	95.00	678.00	26.23	104.00	674.00	27.09	92.00	577.00
Maharashtra	41.90	80.00	325.00	42.07	76.00	307.00	38.00	88.50	396.00	42.07	85.00	343.00	41.19	81.00	334.00
Madhya Pradesh	5.74	19.00	563.00	5.63	18.00	544.00	5.99	20.50	582.00	6.03	20.50	578.00	6.97	24.00	585.00
<b>Central total</b>	<b>75.37</b>	<b>211.00</b>	<b>476.00</b>	<b>74.92</b>	<b>184.00</b>	<b>418.00</b>	<b>67.81</b>	<b>204.00</b>	<b>511.00</b>	<b>74.33</b>	<b>209.50</b>	<b>479.00</b>	<b>75.25</b>	<b>197.00</b>	<b>445.00</b>
Telangana	17.13	50.50	501.00	17.73	58.00	556.00	14.09	48.00	579.00	18.97	55.00	493.00	17.94	53.00	502.00
Andhra Pradesh	8.21	26.50	549.00	6.66	23.75	606.00	4.72	19.00	684.00	6.44	20.50	541.00	5.51	20.00	617.00
Karnataka	8.75	34.00	661.00	6.42	19.50	516.00	5.10	18.00	600.00	5.46	18.00	560.00	5.75	18.00	532.00
Tamil Nadu	1.87	6.00	545.00	1.42	6.00	718.00	1.42	5.00	599.00	1.85	5.50	505.00	1.40	6.00	729.00
<b>South Total</b>	<b>35.96</b>	<b>117.00</b>	<b>553.00</b>	<b>32.23</b>	<b>107.25</b>	<b>566.00</b>	<b>25.33</b>	<b>90.00</b>	<b>604.00</b>	<b>32.72</b>	<b>99.00</b>	<b>514.00</b>	<b>30.60</b>	<b>97.00</b>	<b>539.00</b>
Orissa	1.27	3.00	402.00	1.25	3.00	408.00	1.36	3.00	375.00	1.45	3.50	410.00	1.58	4.50	484.00
Others	0.31	2.00	1,097.00	0.50	2.00	680.00	0.50	2.00	680.00	0.50	2.00	680.00	0.50	2.00	680.00
<b>GR TOTAL</b>	<b>128.46</b>	<b>386.00</b>	<b>511.00</b>	<b>122.92</b>	<b>332.00</b>	<b>459.00</b>	<b>108.26</b>	<b>345.00</b>	<b>542.00</b>	<b>124.44</b>	<b>370.00</b>	<b>505.00</b>	<b>122.38</b>	<b>361.00</b>	<b>501.00</b>

Source: Cotton Advisory Board as per meeting 16.6.18(P)-Provisional

Inclusive of State-wise Loose cotton production of 26.10 lakh bales as per survey of "loose cotton delivery and consumption in India" undertaken by ATIRA

## Support prices for varieties of Kapas of fair average quality:

Variety	Staple length in mm	Miconnaire value	Prices in Rs. per Quintal							
			11-Dec.	Dec. -13	13-14	14-15	15-16	16-17	17-18	18-19*
<b>Short Staple (20mm &amp; below)</b>										
Assam Comilla	--	7.0-8.0	2,300	3,100	3,200	3,250	3,300	3,360	3,520	4,650
Bengal Desi	--	6.8-7.2	2,300	3,100	3,200	3,250	3,300	3,360	3,520	4,650
<b>Medium staple (20.5mm-24.5mm)</b>										
Jayadhar	21.5-22.5	4.8-5.8	2,550	3,350	3,450	3,500	3,550	3,610	3,770	4,900
V797/G-Cot-13/G.Cot-21	21.5-23.5	4.2-6.0	2,600	3,400	3,500	3,550	3,600	3,660	3,820	4,950
AK/Y-1(Mah./MP)/Mcu-7 (TN)/SVPR-2 (TN)/ PCO-2 (AP/Kar) /K-11(TN)	23.5-24.5	3.4-5.5	2,650	3,450	3,550	3,600	3,650	3,650	3,870	5,000
<b>Medium Long Staple (25.0mm-27.0mm)</b>										
J-34 Raj	24.5-25.5	4.3-5.1	2,800	3,600	3,700	3,750	3,800	3,860	4,020	5,150
LRA 5166/KC-2 (TN)	26.0-26.5	3.4-4.9	2,900	3,700	3,800	3,850	3,900	3,960	4,120	5,250
F414/H777/J-34 Hybrid	26.5-27.0	3.8-4.8	3,050	3,750	3,850	3,900	3,950	4,010	4,170	5,300
<b>Long Staple(27.5mm-32.0mm)</b>										
F414/H777/J-34 Hybrid	27.5-28.5	4.0-4.8	3,100	3,800	3,900	3,950	4,000	4,060	4,220	5,350
H-4/H-6/MECH/RCH-2	27.5-28.5	3.5-4.7	3,150	3,800	3,900	3,950	4,000	4,060	4,220	5,350
Sanker-6 /10	27.5-29.0	3.6-4.8	3,150	3,850	3,950	4,000	4,050	4,110	4,270	5,400
Bunny / Brahma	29.5-30.5	3.5-4.3	3,300	3,900	4,000	4,050	4,100	4,160	4,320	5,450
<b>Extra Long Staple (32.5mm &amp; above)</b>										
MCU-5 /Surabhi	32.5-33.5	3.2-4.3	3,500	4,100	4,200	4,250	4,300	4,360	4,520	5,650
DCH-32	34.0-36.0	3.0-3.5	3,700	4,300	4,400	4,450	4,500	4,560	4,720	5,850
Suvin	37.0-39.0	3.2-3.6	4,500	5,100	5,200	5,250	5,300	5,360	5,520	6,650

\*as per Order No.1/20/2018-19/MSP/Cotton/ 160-213 dated 31st August 2018 issued by the Office of the Textile Commissioner

## Statement showing month-wise lint prices in Rs. per candy spot announced by Cotton Association of India

(Prices in Rs./candy)

Variety	Year	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Yrly Avg.	
<b>Bengal Desi</b>	<b>13-14</b>	38,650	41,429	39,712	40,658	39,909	38,804	38,329	40,231	40,512	39,554	38,961	38,040	<b>39,566</b>	
	<b>14-15</b>	37,660	35,064	32,848	31,419	30,600	31,374	34,081	35,400	35,492	34,392	33,764	33,208	<b>33,775</b>	
	<b>15-16</b>	31,018	30,708	30,992	32,789	30,227	29,738	31,163	32,769	33,642	33,642	34,900	33,854	30,358	<b>31,176</b>
	<b>16-17</b>	28,730	28,464	28,152	31,688	34,295	36,136	35,183	36,019	36,538	36,538	37,078	36,020	34,740	<b>33,587</b>
	<b>17-18</b>	39,682	41,500	41,942	42,535	42,030	42,962	42,780	42,631	44,712	44,712	45,300	45,288	44,255	<b>42,968</b>
	<b>18-19</b>	42,671	43,065	41,300	40,754	40,488	40,621	42,674							
<b>Variety</b>	<b>Year</b>	<b>Oct</b>	<b>Nov</b>	<b>Dec</b>	<b>Jan</b>	<b>Feb</b>	<b>Mar</b>	<b>Apr</b>	<b>May</b>	<b>Jun</b>	<b>Jul</b>	<b>Aug</b>	<b>Sept</b>	<b>Yrly Avg.</b>	
<b>V797</b>	<b>13-14</b>	29,662	28,504	28,664	31,669	30,632	27,174	25,242	25,877	25,968	27,065	26,100	26,480	<b>27,753</b>	
	<b>14-15</b>	25,035	25,484	26,220	25,462	22,361	22,135	23,285	24,742	24,521	24,765	24,840	25,016	<b>24,489</b>	
	<b>15-16</b>	23,927	23,969	24,217	24,050	21,275	19,544	19,533	20,412	23,915	27,769	27,869	26,379	<b>23,572</b>	
	<b>16-17</b>	26,304	26,404	28,163	31,364	31,014	29,796	29,121	28,612	29,115	28,874	28,708	28,208	<b>28,807</b>	
	<b>17-18</b>	27,400	28,377	30,513	30,762	29,704	27,735	26,584	26,573	29,992	31,542	33,215	33,218	<b>29,635</b>	
	<b>18-19</b>				30,496	30,138	32,996	36,135							
<b>Variety</b>	<b>Year</b>	<b>Oct</b>	<b>Nov</b>	<b>Dec</b>	<b>Jan</b>	<b>Feb</b>	<b>Mar</b>	<b>Apr</b>	<b>May</b>	<b>Jun</b>	<b>Jul</b>	<b>Aug</b>	<b>Sept</b>	<b>Yrly Avg.</b>	
<b>H-4</b>	<b>13-14</b>	43,831	40,671	39,716	42,981	43,677	43,161	43,988	45,642	44,780	42,762	40,961	39,364	<b>42,628</b>	
	<b>14-15</b>	33,205	32,132	32,412	31,842	31,230	32,325	33,971	36,263	36,207	35,643	33,700	34,782	<b>33,643</b>	
	<b>15-16</b>	32,979	32,641	33,535	34,330	33,800	33,322	34,932	36,294	40,077	45,669	46,350	43,200	<b>37,261</b>	
	<b>16-17</b>	38,978	38,472	39,244	42,032	43,786	45,324	44,763	44,335	43,923	44,483	42,920	39,672	<b>42,328</b>	
	<b>17-18</b>	36,900	37,181	39,350	41,456	40,552	41,023	40,920	42,704	45,854	46,550	46,388	45,191	<b>42,006</b>	
	<b>18-19</b>	44,104	43,957	42,864	43,031	42,608	43,821	47,152							

## Statement showing month-wise lint prices in Rs. per candy spot announced by Cotton Association of India

(Prices in Rs/candy)

Variety	Year	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Yrly Avg.	
<b>S-6</b>	<b>13-14</b>	44,808	39,958	39,248	41,988	42,564	41,943	42,038	42,065	42,044	41,542	39,835	38,360	<b>41,366</b>	
	<b>14-15</b>	33,440	32,812	33,148	31,304	30,691	31,126	33,296	34,933	34,267	34,296	33,992	34,672	<b>33,165</b>	
	<b>15-16</b>	32,530	32,162	32,690	33,655	33,486	32,690	33,962	33,962	35,170	39,409	44,490	46,259	45,125	<b>36,802</b>
	<b>16-17</b>	41,217	38,728	39,007	41,256	42,482	43,096	42,954	42,954	42,400	42,642	42,396	42,320	40,764	<b>41,605</b>
	<b>17-18</b>	38,468	37,462	39,296	41,084	40,061	40,846	41,172	41,172	42,246	46,265	47,631	48,000	47,186	<b>42,476</b>
	<b>18-19</b>	46,196	45,441	44,020	42,846	41,850	43,179	46,039							
<b>Variety</b>	<b>Year</b>	<b>Oct</b>	<b>Nov</b>	<b>Dec</b>	<b>Jan</b>	<b>Feb</b>	<b>Mar</b>	<b>Apr</b>	<b>May</b>	<b>Jun</b>	<b>Jul</b>	<b>Aug</b>	<b>Sept</b>	<b>Yrly Avg.</b>	
<b>DCH-32</b>	<b>13-14</b>	56,365	54,542	63,016	64,338	63,395	61,396	58,913	59,104	59,040	58,496	58,000	52,862	<b>59,122</b>	
	<b>14-15</b>	44,480	43,328	44,064	43,808	41,617	40,287	44,335	45,846	44,463	43,592	42,708	42,920	<b>43,454</b>	
	<b>15-16</b>	44,864	45,008	45,650	48,578	49,255	48,446	49,418	50,213	50,213	53,150	56,138	56,912	<b>50,225</b>	
	<b>16-17</b>	54,000	53,052	54,222	55,040	55,718	57,496	57,792	56,427	55,673	55,415	53,320	53,200	<b>55,113</b>	
	<b>17-18</b>	50,409	50,273	54,267	56,284	55,661	53,908	54,084	56,092	56,092	59,381	61,765	60,535	<b>55,946</b>	
	<b>18-19</b>	57,820	57,717	57,716	55,427	51,800	53,721	55,765							
<b>Variety</b>	<b>Year</b>	<b>Oct</b>	<b>Nov</b>	<b>Dec</b>	<b>Jan</b>	<b>Feb</b>	<b>Mar</b>	<b>Apr</b>	<b>May</b>	<b>Jun</b>	<b>Jul</b>	<b>Aug</b>	<b>Sept</b>	<b>Yrly Avg.</b>	
<b>Buuny Brahma</b>	<b>13-14</b>	45,769	40,433	39,756	42,515	43,141	42,174	42,742	43,669	43,616	43,069	42,174	40,660	<b>42,477</b>	
	<b>14-15</b>	35,305	33,864	34,208	32,915	33,243	33,596	35,708	35,216	35,604	34,842	34,172	33,788	<b>34,372</b>	
	<b>15-16</b>	32,700	32,300	33,500	34,425	34,558	34,248	36,050	37,494	37,494	41,522	46,567	48,338	<b>38,272</b>	
	<b>16-17</b>	42,522	39,600	39,607	42,028	43,545	44,771	44,654	44,058	44,288	44,288	44,304	44,044	42,984	<b>43,034</b>
	<b>17-18</b>	40,464	38,792	40,567	42,408	41,965	41,804	42,340	43,638	43,638	47,162	48,635	48,854	47,845	<b>43,706</b>
	<b>18-19</b>	46,232	46,496	45,188	44,346	43,179	44,363	47,517							

Source: Cotton Association of India, Mumbai

## Cotton Corporation of India

## State -wise Cotton arrivals (in Bales) crop year 2018-19

up to 21.06.2019

S. No.	State	Total
1	Punjab	9,02,795
2	Haryana	21,95,000
3	Rajasthan	25,78,200
4	Gujrat	85,78,546
5	Maharashetra	68,51,100
6	Madhya Pradesh	22,74,100
7	Andhra Pradesh	11,91,492
8	Telangana	38,36,487
9	Karnataka	12,74,900
10	Tamil nadu	3,50,000
11	Odisha	3,15,000
12	West Bengal	-
13	Others	1,50,000
	<b>Total</b>	<b>3,04,97,620</b>

Source: www.cotcorp.org.in

## As per Cotton Association of India Stock on 31.05.2019

(Figures in lakh bales of 170 kg)

State	Ginners	MNC	CCI	MCX	Total
Punjab	0.10	0.10	NIL	NIL	0.20
Haryana	0.20	0.05	NIL	NIL	0.25
Rajasthan	1.50	0.25	NIL	NIL	1.75
Gujarat	7.05	1.00	0.45	0.50	9.00
Maharashtra	9.00	1.75	1.50	1.25	13.50
Andhra Pradesh	0.80	0.10	0.10	NIL	1.00
Telangana	1.50	0.60	6.60	0.17	8.87
Madhya Pradesh	2.30	0.20	0.50	NIL	3.00
Orissa	0.50	NIL	0.25	NIL	0.75
Karnataka	0.65	0.20	0.15	NIL	1.00
<b>Total</b>	<b>23.60</b>	<b>4.25</b>	<b>9.55</b>	<b>1.92</b>	<b>39.32</b>

Source : CAI

**Month End Price Report on Raw Cotton(Season-wise) As on 26/04/2019**

Values are in Rs./Kg.

Item	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
<u>Raw Cotton</u>		Wt. Avg.										
<b>2018-2019</b>	<b>121.04</b>	<b>122.10</b>	<b>121.12</b>	<b>118.17</b>	<b>114.44</b>	<b>112.48</b>	<b>119.89</b>	<b>125.69</b>				
PV(M)	-3	1	-1	-2	-3	-2	7	5				
PV(Y)	17	19	17	5	3	3	11	18				
<b>2017-2018</b>	<b>103.13</b>	<b>102.99</b>	<b>103.65</b>	<b>112.35</b>	<b>111.52</b>	<b>109.63</b>	<b>108.20</b>	<b>106.70</b>	<b>113.14</b>	<b>123.38</b>	<b>124.08</b>	<b>124.23</b>
PV(M)	-6	Nil	1	8	-1	-2	-1	-1	6	9	1	Nil
PV(Y)	-8	4	2	7	Nil	-3	-5	-5	1	11	12	13
<b>2016-2017</b>	<b>112.54</b>	<b>99.33</b>	<b>101.84</b>	<b>105.16</b>	<b>111.59</b>	<b>113.17</b>	<b>114.14</b>	<b>111.81</b>	<b>112.57</b>	<b>111.63</b>	<b>111.06</b>	<b>110.05</b>
PV(M)	-1	-12	3	3	6	1	1	-2	1	-1	-1	-1
PV(Y)	27	15	16	18	24	28	33	23	17	6	-5	-3
<b>2015-2016</b>	<b>88.78</b>	<b>86.60</b>	<b>87.44</b>	<b>89.46</b>	<b>89.86</b>	<b>88.65</b>	<b>85.91</b>	<b>91.07</b>	<b>95.84</b>	<b>105.40</b>	<b>116.98</b>	<b>113.57</b>

PV(M) : % Variation w.r.t. previous month. PV(Y) : % Variation w.r.t. same month of the previous year.

N.A : Not Available

Source: O/o Textile Commissioner



**Cotton Exports by India : 2006-07 onwards**

Year	Quantity in lakh bales of	Value in Rs.crores
2006-07	58.00	5,267.08
2007-08	88.50	8,365.98
2008-09	35.00	3,837.13
2009-10	83.00	10,270.21
2010-11	76.50	14,483.31
2011-12	129.57	23,488.59
2012-13	101.43	17,462.87
2013-14	116.96	23,153.24
2014-15	57.72	9,499.87
2015-16	69.07	11,434.80
2016-17	58.21	11,676.00
2017-18*	67.83	13,976.71
2018-19*	65.00	

Note: Quantity as per CAB \* Projected

Value: Approx as per DGCIS Kolkata

**Cotton Imports in India : 2006-07 onwards**

Year	Quantity in lakh bales of 170 kgs	Value in Rs.crores
2006-07	5.53	752.29
2007-08	6.38	978.54
2008-09	10.00	1,377.80
2009-10	6.00	1,195.64
2010-11	2.38	1,709.11
2011-12	7.51	1,059.20
2012-13	14.59	2,057.77
2013-14	11.51	2,746.16
2014-15	14.39	2,848.50
2015-16	22.79	4,230.00
2016-17	30.94	7,268.00
2017-18*	15.80	4,224.84
2018-19*	15.00	

Note: Quantity as per CAB \* Projected

Value: Approx as per DGCIS Kolkata

## India Export Statistics of Raw Cotton

(Quantity in Million Kilograms)

Rank	Country	April-November		% Share	% Change
		2017-18	2018-19(P)	2018-19(P)	2018-19(P)
	<b>World</b>	<b>441.23</b>	<b>644.60</b>	<b>100.00</b>	<b>46.1%</b>
1	Bangladesh	172.42	173.59	26.93	0.7%
2	Pakistan	17.46	131.91	20.46	655.4%
3	Vietnam	85.56	105.50	16.37	23.3%
4	China	41.30	100.29	15.56	142.8%
5	Indonesia	35.32	25.33	3.93	-28.3%
6	Malaysia	2.35	23.78	3.69	913.0%
7	Taiwan	19.30	22.14	3.43	14.7%
8	Thailand	13.60	12.47	1.93	-8.3%
9	Belgium	9.71	10.06	1.56	3.6%
10	Germany	8.62	6.00	0.93	-30.4%
11	South Korea	2.06	3.87	0.60	87.8%
12	Turkey	12.93	3.66	0.57	-71.7%
13	Italy	3.21	3.17	0.49	-1.3%
14	Netherland	1.07	2.88	0.45	169.9%
15	Mauritius	2.64	2.45	0.38	-7.0%

## India Export Statistics of Raw Cotton

(Value in US\$ Millions)

Rank	Country	April-November		% Share	% Change
		2017-18	2018-19(P)	2018-19(P)	2018-19(P)
	<b>World</b>	<b>739.32</b>	<b>1,223.53</b>	<b>100.00</b>	<b>65.50%</b>
1	Bangladesh	319.87	427.71	34.96	33.70%
2	Pakistan	29.83	238.30	19.48	698.90%
3	China	63.79	181.85	14.86	185.10%
4	Vietnam	132.90	170.24	13.91	28.10%
5	Indonesia	60.11	42.75	3.49	-28.90%
6	Malaysia	3.65	41.45	3.39	1035.10%
7	Taiwan	26.79	28.64	2.34	6.90%
8	Thailand	21.48	19.49	1.59	-9.30%
9	Belgium	13.19	12.42	1.01	-5.80%
10	Germany	11.13	7.34	0.60	-34.10%
11	South Korea	3.47	6.76	0.55	95.00%
12	Turkey	20.49	6.50	0.53	-68.30%
13	Italy	5.50	5.45	0.45	-0.80%
14	Mauritius	4.75	4.34	0.35	-8.80%
15	Baharain	4.70	3.33	0.27	-29.10%

Source: DGCIS/MOC

## World and India cotton scenario 2018-19 and projections for 2019-20

**World cotton production** in the cotton year 2018-19 is estimated to lower by 4.0% at about 25.88 million tons against the 26.95 million tons cotton produced in the previous cotton year 2017-18. Major Cotton producing countries like India, USA, Pakistan, Australia and Turkey are estimated to produce a lower cotton crop in the year 2018-19 as compared to the previous year with exception of China which is estimated to have more or less same size of cotton crop and Brazil with higher crop.

In the year 2018-19, US cotton crop is estimated to be lower by 12% at about 4 million tons from the last year crop of 4.56 million tons mainly because higher abandonment and lower Cotton yields resulting from bad weather and hurricanes witnessed during the cotton crop development. Australian crop is estimated to be lower by about 50% mainly because of equivalent lower area put under the cotton as compared to the previous year because of the shortage water for irrigation of the cotton.

Reduction in the global cotton crop is partially off-set by growth in the Brazilian cotton which is estimated to produce about 2.67 million tons which is 33% more as compared to the previous year. Chinese cotton production is likely to marginally increase to 6.04 million tons in the year 2018-19 against the 5.99 million tons in 2017-18.

**World cotton consumption** for the year 2018/19 is expected to marginally lower to 26.63 million tons, as compared to the 26.71 million tons in previous year (decrease of about 0.30%).

World cotton consumption was highest during the years 2006-07 & 2007-08 at about 27 million tons. Due to higher cotton prices and volatility in cotton prices in 2010-11, World cotton consumption was dropped to 22.67 million tons in the year 2011-12. Since then it has been increasing because of the preference of the consumers towards cotton; on account of being a natural fiber, comfort reasons as well as consumer's awareness towards sustainability and bio- degradability of the cotton. China is likely to remain the largest consumer of the cotton with consumption of about 8.74 million tons followed by the India which is estimated to consume about 5.4 million tons of the cotton in the year 2018-19.

In the year 2018-19 world cotton Consumption is estimated to surpass the world cotton production by about 0.75 million tons. World was **carrying record highest inventory** of more than 23 million tons by the end of cotton year 2014-15. But by the end of cotton year 2018-19, it is expected to left with an inventory of 16.94 million tons. World cotton inventory has been reduced by about 6.32 million tons in last 4 years mainly because of higher world cotton consumption than the world cotton production in these years except the year 2017-18 where the cotton production and cotton consumption numbers were more or less equal.

However major reduction in the closing stocks has taken place in the China where the stocks has been reduced by about 7 million tons, from 14.46 million tons to 7.48 million tons during the same period i. e from 2014-15 to 2018-19. Whereas ending stocks in world less of China has increased by about 0.55 million tons to 9.46 million tons in 2018-19 from 8.91 million tons in 2014-15.

**International trade** of the cotton in the year 2018-19 is estimated to be about 9.02 million tons against the 8.9 million tons in the 2017-18. Despite of the trade war between the China and US, international trade has marginally gone up. USA remained the largest exporter of the cotton in the world followed by Brazil. Record high crop in the Brazil is driving the exports to higher levels. In the year 2018-19, Brazil has surpassed India as second largest cotton exporter in world.

Import dependent countries, such as Vietnam and Bangladesh, are also set to reach their highest level of imports from international market. Despite of almost 50% reduction in the Australian crop, Australian cotton exports are marginally lower from the last year. Increased exports from the West African countries also increased the world exports level in the year 2018-19.

## World cotton outlook 2019-20:

**World cotton production** is projected to increase by about 5.4% to 27.29 million tons in the year 2019-20 which will be second highest ever level, world highest cotton crop was produced in the year 2011-12 at 27.7 million tons. Higher cotton production is projected in almost all leading cotton producing countries.

USDA's (United States Department of Agriculture) as per its June 2019 estimates **has estimated 3% lower area in USA** under cotton in the year 2019-20 as compared to 2018-19. However about 20% higher crop of 4.79 million tons is projected for the year 2019-20 against the 4.00 Million tons estimated for the year 2018-19. Higher crop is projected mainly because of the better yields expected from 2019-20 crop as compared to the 2018-19 crop yields of which was adversely affected because of bad weather.

**Chinese national area** under the cotton for the year 2019-20 is forecasted to be lower by 2.5% from the last year however with slight better yield levels forecasted for the year 2019-20 over the last year making the Chinese crop forecast for the year 2019-20 almost same as of last year (2018-19) at 6.04 million tons.

**Indian cotton production** is also forecasted to increase by about 9.7% from 5.66 million tons in the year 2018-19 to 6.21 million tons in 2019-20. With more or less same area under cotton cultivation forecasted for India for 2019-20, cotton production is likely to increase because of improved cotton yields over the last year (2018-19) and better monsoon forecasted in country as compared to last year.

**Pakistan crop is forecasted** to be increased by 3.6% in the year 2019-20 at 1.74 million tons from the last year crop of 1.68 million tons. New crop planting in has completed in much of the cotton growing belt and area sown under cotton is projected to be increased by about 14.3% as compared to last year (2.658 million hectares in 2019-20 against the 2.325 million hectares in 2018-19). Crop is progressing well under favorable weather conditions in Pakistan. However attack of Locusts in the country will remain a concern for the cotton.

**Brazilian cotton** is projected to further increase to 2.7 million tons against the 2.67 million tons estimated production in the year 2018-19 (as per the Cotlook).

Despite of the trade uncertainties amid the trade war between the US and China, **World cotton consumption** is projected to be at 27.27 Million tons for the year 2019-20 which will be record highest ever. Forecasted consumption level is slightly above the record highest cotton consumption recorded in the year 2006-07 and 2007-08 at about 27 million tons.

Cotton consumption is projected to increase in almost all leading cotton producing countries like China, India, Bangladesh, Vietnam etc. Chinese cotton consumption is likely to grow by almost 2.4% over the last year.

Consumers preference towards the sustainable fiber mainly cotton is also likely to boost the demand of cotton in 2019-20.

However to achieve such higher level of consumption of cotton in 2019-20 seems to be difficult. Cotton is facing competition from the man-made fibers. Prices of the polyesters has also reduced in the year 2018-19. Ongoing trade war between the US and China is likely to make a major impact on the consumption and demand for textiles product across the world.

As per the recent development of the US China trade talks held in G-20 summit held in June 2019, both countries have agreed to hold on new tariffs and proceed with trade negotiation once again. US president also confirmed that he'll be reversing Govt's decision to ban American companies from selling products to Chinese Tech Gaint 'Huawai'. Ongoing Trade war between two major economies has created an environment of uncertainty across the world

Courtesy : Vardhman Corporate Desk

textile industry. Much lower demand has been witnessed in the world textile market which is putting pressure on the prices and margins of the textile mills.

Particulars	2017-18	2018-19	2019-20	Change in 2018-19 over 2017-18	Change in 2019-20 over 2018-19
Beginning Stock	17.49	17.68	16.94	1.09%	-4.19%
Production	26.95	25.88	27.29	-3.97%	5.45%
Imports	8.93	9.24	9.74	3.52%	5.37%
Total Supply	44.44	43.56	44.23	-1.98%	1.54%
Consumption	26.71	26.63	27.27	-0.30%	2.42%
Exports	8.93	9.17	9.74	2.69%	6.22%
Total Use	26.71	26.63	27.27	-0.30%	2.42%
Ending Stocks	17.68	16.94	16.88	-4.19%	-0.35%
China Stock	8.28	7.48	6.86	-9.66%	-8.29%
Stock to Consumption	66%	64%	62%		

Source: USDA

### Indian Cotton Scenario 2018-19

India's textile industry is mainly cotton based therefore it plays a major role in the Indian Economy. Indian Govt. announced record highest ever increase of about 28% over the last year in the 'Minimum Support price' for the seed cotton over for the year 2018-19.

With the record highest ever increase in the MSP for seed cotton, higher market prices in the year 2017-18 and better profitability in the cotton crop over the competitive crops in the country induced the farmers to sow more cotton. As a result, area under cotton in the year 2018-19 in India was about 12.2 million hectares which was marginal lower as compared to last year's area under cotton cultivation.

Despite of good area under cotton cultivation cotton output in India is estimated to be 312 Lakh Indian size bales of 170 kgs in 2018-19, which is significantly lower than last year crop of 365 lakh bales.

The lower Indian cotton production is mainly because of lower cotton yields resulting from the poor monsoon and drought like conditions in the major cotton producing regions during the year 2018-19. This made the farmers to uproot the cotton plant leaving no scope of third and fourth picking.

The consumption is projected to be 315 lakh bales against the 319 lakh bales consumed in last year. The consumption is estimated to remain stable as mills focus on manufacturing blended yarns and fabrics with a higher percentage of synthetic fibre to offset the cotton price volatility. Domestic purchase of cotton remained low due to price volatility of cotton.

The export of cotton is estimated to be 46 lakh bales in 2018-19 against the 69 lakh bales in 2017-18. The devaluation of rupee against US dollar caused cotton yarn exports to remain strong with China, Bangladesh and Pakistan. The volume of cotton export declined over last year as the cotton price remained high for most of the season. The raw cotton importers, affected by the rupee depreciation, managed their way through forward contracts. The imports are likely to be at 31 lakh bales.

With lower cotton crop size and stable cotton consumption, ending stocks of the Indian cotton is projected to be at 15 lakh bales only which is almost 50% lower than the endings stocks of 28 lakh bales in last year i.e 2017-18.

Particulars	Quantity in Bales of 170 kgs	
	2017-18	2018-19
Opening stock	36	33
Production	365	312
Imports	15	31
<b>Total supply</b>	<b>416</b>	<b>376</b>
Mill Consumption	275	276
Consumption by SSI	29	27
Non- Mill Use	15	12
Exports	69	46
Total Demand	<b>388</b>	<b>361</b>
<b>Closing Stock</b>	<b>28</b>	<b>15</b>

Source: Cotton Association of India

Indian cotton for the year 2019-20 is projected to be increased mainly because of higher planting intentions of the cotton farmers and higher yields expected in the year 2019-20 as Indian metrology department has forecasted near normal monsoon for the India for the year 2019-20.

Delay has been witnessed in setting monsoon in India. However by the mid of July 2019, monsoon has progressed to cover almost the entire country except Northwestern Rajasthan and Punjab. Countrywide rainfall deficit has been 14% of the Long period average by mid of July 2019. Although monsoon has set and covered cotton growing regions in Gujrat, Madhya Pradesh and most of Maharashtra yet it is deficit in certain cotton regions like Saurashtra and Kutch of Gujrat and Southern states of Telangana, Andhra Pradesh and Tamilnadu.

By 11th July 2019, about 7.77 million hectares of the area has been sown under cotton against the 7.75 million hectares sown during the same time in previous year.

In the Month of July 2019, Indian Govt. announced an increase in Minimum support price (MSP) of the Medium staple cotton by Rs 105 and for long staple cotton by Rs 100 over the last year's Minimum support price to support the Indian cotton farmer.

With the support of Govt by the way of Increase in the MSP of the cotton along with forecast for rains falls in country over cotton growing regions, Indian farmers are likely to be encouraged for sowing more area under cotton.

However with the higher MSP of the Indian cotton, prices of the Indian cotton will not fall beyond a certain level. If the Indian market price of the seed cotton will fall below the MSP, then the Indian Govt. through its cotton procurement agency i.e 'Cotton Corporation of India' will intervene in the physical market and buy the seed cotton at the MSP.

## NITMA

This is likely to affect the international competitiveness of the entire Indian cotton textiles value chain and India may lose its market share to other low cost cotton textile producing countries like Bangladesh, Pakistan and Vietnam etc.

However distortion in the cotton market can be avoided by the way of paying the difference between the MSP and Market price of the seed cotton directly to the farmer's account under the "Bhavanter Scheme". Such scheme was introduced in the Madhya Pradesh as pilot scheme in the year 2017. This scheme may not only help the market forces to decide the price independently but will also save the Govt.'s cost which it may incur on procurement operations.

Courtesy : Vardhman Corporate Desk

**Month End Price Report on Cotton Yarn(Hank) As on : 26/04/2019 ( Financial Year Wise)**

Values are in Rs./Kg.

Item	Apr	May	June	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	March
<b>2019-20</b>	<b>Wt. Avg.</b>											
PV(M)	273.86											
PV(Y)	1.00											
PV(Y)	4.00											
<b>2018-19</b>	<b>263.07</b>	<b>265.07</b>	<b>269.65</b>	<b>269.65</b>	<b>269.65</b>	<b>269.65</b>	<b>269.65</b>	<b>271.86</b>	<b>271.86</b>	<b>271.86</b>	<b>271.86</b>	<b>271.86</b>
PV(M)	-2.00	1.00	2.00	Nil	Nil	Nil	Nil	1.00	Nil	Nil	Nil	Nil
PV(Y)	5.00	6.00	9.00	5.00	2.00	3.00	3.00	4.00	4.00	2.00	2.00	2.00
<b>2017-18</b>	<b>249.97</b>	<b>249.97</b>	<b>247.97</b>	<b>257.69</b>	<b>264.18</b>	<b>261.60</b>	<b>261.60</b>	<b>261.60</b>	<b>261.60</b>	<b>267.36</b>	<b>267.36</b>	<b>267.36</b>
PV(M)	-1.00	Nil	-1.00	4.00	3.00	-1.00	Nil	Nil	Nil	2.00	Nil	Nil
PV(Y)	10.00	10.00	6.00	8.00	6.00	7.00	7.00	7.00	7.00	10.00	8.00	6.00
<b>2016-17</b>	<b>228.13</b>	<b>228.13</b>	<b>233.15</b>	<b>237.57</b>	<b>248.28</b>	<b>245.63</b>	<b>245.63</b>	<b>243.92</b>	<b>243.92</b>	<b>243.74</b>	<b>248.60</b>	<b>252.60</b>

PV(M) : % Variation w.r.t. previous month. PV(Y) : % Variation w.r.t. same month of the previous year.

**Month End Price Report on Cotton Yarn ( Cones) As on : 26/04/2019 ( Financial Year Wise)**

Values are in Rs./Kg.

Item	Apr	May	June	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	March
<b>2019-20</b>	<b>Wt. Avg.</b>											
PV(M)	212.85											
PV(Y)	-1.00											
PV(Y)	6.00											
<b>2018-19</b>	<b>201.14</b>	<b>213.75</b>	<b>219.68</b>	<b>219.68</b>	<b>219.68</b>	<b>218.68</b>	<b>220.68</b>	<b>220.68</b>	<b>222.68</b>	<b>217.68</b>	<b>213.68</b>	<b>214.85</b>
PV(M)	5.00	6.00	3.00	Nil	Nil	Nil	1.00	Nil	1.00	-2.00	-2.00	1.00
PV(Y)	-1.00	6.00	9.00	11.00	18.00	20.00	19.00	18.00	14.00	13.00	12.00	12.00
<b>2017-18</b>	<b>204.03</b>	<b>202.03</b>	<b>202.03</b>	<b>197.03</b>	<b>185.82</b>	<b>182.59</b>	<b>185.59</b>	<b>187.59</b>	<b>195.37</b>	<b>193.37</b>	<b>191.37</b>	<b>192.37</b>
PV(M)	-1.00	-1.00	Nil	-2.00	-6.00	-2.00	2.00	1.00	4.00	-1.00	-1.00	1.00
PV(Y)	10.00	8.00	8.00	2.00	-3.00	-6.00	-1.00	1.00	6.00	Nil	-2.00	-7.00
<b>2016-17</b>	<b>186.15</b>	<b>186.23</b>	<b>186.93</b>	<b>192.38</b>	<b>192.38</b>	<b>194.96</b>	<b>186.96</b>	<b>184.96</b>	<b>184.96</b>	<b>193.08</b>	<b>196.08</b>	<b>205.95</b>

PV(M) : % Variation w.r.t. previous month. PV(Y) : % Variation w.r.t. same month of the previous year.



**Month End Price Report on Cotton Yarn ( Hosiery) As on : 26/04/2019 ( Financial Year Wise)**

Values are in Rs./Kg.

Item	Apr	May	June	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	March
<b>2019-20</b>	<b>239.50</b>											
PV(M)	2.00											
PV(Y)	10.00											
<b>2018-19</b>	<b>217.75</b>	<b>217.75</b>	<b>238.50</b>	<b>238.50</b>	<b>238.50</b>	<b>238.50</b>	<b>238.50</b>	<b>239.25</b>	<b>239.25</b>	<b>229.50</b>	<b>229.50</b>	<b>234.50</b>
PV(M)	Nil	Nil	10.00	Nil	Nil	Nil	Nil	Nil	Nil	-4.00	Nil	2.00
PV(Y)	-4.00	-4.00	6.00	6.00	10.00	17.00	17.00	17.00	17.00	5.00	5.00	8.00
<b>2017-18</b>	<b>225.75</b>	<b>225.75</b>	<b>225.75</b>	<b>225.75</b>	<b>216.50</b>	<b>204.50</b>	<b>204.50</b>	<b>204.50</b>	<b>204.50</b>	<b>217.75</b>	<b>217.75</b>	<b>217.75</b>
PV(M)	Nil	Nil	Nil	Nil	-4.00	-6.00	Nil	Nil	Nil	6.00	Nil	Nil
PV(Y)	15.00	15.00	11.00	2.00	-4.00	-6.00	-2.00	2.00	-1.00	6.00	1.00	-4.00
<b>2016-17</b>	<b>197.00</b>	<b>197.00</b>	<b>204.25</b>	<b>221.75</b>	<b>224.50</b>	<b>217.50</b>	<b>209.00</b>	<b>200.75</b>	<b>205.75</b>	<b>205.75</b>	<b>215.00</b>	<b>225.75</b>

PV(M) : % Variation w.r.t. previous month. PV(Y) : % Variation w.r.t. same month of the previous year.

Source: O/o Textile Commissioner

## Wholesale Price Index and Rates of Inflation( Base Year: 2011-12 = 100)

(% Increase / Decrease)

Commodities/Groups	Weight	WPI April-2019	Month on Month(April)		Commulative/Build up (Apr-April)		Year on Year	
			2018-19	2019-20	2018-19	2019-20	2018-19	2019-20
All Commodities	100.00	120.90	0.86	0.75	0.86	0.75	3.62	3.07
Primary Articles	22.62	139.20	1.95	3.34	1.95	3.34	2.59	6.50
Fuel & Power	13.15	102.80	1.02	-0.48	1.02	-0.48	7.96	3.84
Manufactured Products	64.23	118.30	0.43	-	0.43	-	3.29	1.72
Textiles	4.88	119.40	0.61	0.59	0.61	0.59	0.97	3.92
Wearing Apparel	0.81	138.50	2.03	0.36	2.03	3.36	4.77	-1.42
Commodities/Groups	Weight	Rate of inflation for the last six months						
		Oct-18	Nov-18	Dec-18	Jan-19	Feb-19	Mar-19	Apr-19
All Commodities	100.00	5.54	4.47	3.46	5.09	2.93	3.18	3.07
Primary Articles	22.62	2.46	0.59	1.37	3.54	4.84	5.07	6.50
Fuel & Power	13.15	18.66	15.54	7.64	1.85	2.23	5.41	3.84
Manufactured Products	64.23	4.57	4.21	3.59	2.61	2.25	2.16	1.72
Textiles	4.88	5.77	5.40	5.04	4.85	4.57	3.94	3.92
Wearing Apparel	0.81	0.29	-0.36	-0.07	1.30	0.43	0.22	-1.42

Source: DIPP

## Month End Prices of Textiles Items during the Year 2019

S. No.	Items	Unit	Avg.	Jan	Feb	Mar	Apr
1	Raw Cotton	Rs./Kg	Wt.	114.44	112.48	119.99	125.60
2	Medium (20.0-24.0mm)	Rs./Kg	Avg.	102.29	101.30	108.89	113.61
3	Long (26.0 to 30 mm)	Rs./Kg	Avg.	119.44	117.68	125.06	132.59
4	Extra Long (32.0 mm & above)	Rs./Kg	Avg.	141.59	135.68	142.57	147.21
5	Coton Yarn (Hanks)	Rs./Kg	Wt.	271.86	271.86	271.86	273.86
6	Cotton Yarn (Cones)	Rs./Kg	Wt.	217.68	213.68	214.85	212.85
7	Coton Yarn(Hosiery)	Rs./Kg	Avg.	229.50	229.50	234.50	239.60
8	Poly vis. Blended Yarn	Rs./Kg	Avg.	218.25	220.50	220.25	222.25
9	Poly Cot. Blended Yarn	Rs./Kg	Avg.	169.00	171.00	170.00	172.00
10	Viscose Staple fibre	Rs./Kg	Avg.	199.89	196.36	196.35	196.35
11	Polyster staple fibre	Rs./Kg	Avg.	118.45	118.45	123.17	123.17
12	Viscose Filament yarn	Rs./Kg	Wt.	369.70	369.70	369.70	369.70
13	Nylon Filament yarn	Rs./Kg	Wt.	284.38	275.55	275.55	275.55
14	Polyster filament yarn	Rs./Kg	Avg.	106.55	105.96	104.78	104.78
15	Texturised Yarn	Rs./Kg	Avg.	129.50	129.50	129.50	129.50
16	Raw Jute (TD-5 Ex W.B)	Rs./Qtl	Avg.	4,761.46	4,628.13	4,701.00	N.A
17	Raw Jute (W5 Ex W.B)	Rs./Qtl	Avg.	4,811.46	4,678.13	4,751.00	N.A
18	Hessian (40x10)oz (FAS Rs./100 mtrs	Rs./100 mtrs	Avg.	3,126.46	3,186.25	3,193.75	N.A
19	Hessian (40x10)oz (For Rs./100 mtrs	Rs./100 mtrs	Avg.	3,134.58	3,208.75	3,222.50	N.A
20	Sack BTwills 2 1/4LBS(FAS Rs/100 Bags)	Rs./100 bags	Avg.	7,754.17	8,016.67	6,950.00	N.A
21	B.Twills 2 1/4 lbs (For Rs. 100 Bags)	Rs./100 bags	Avg.	6,950.00	6,950.00	8,183.33	N.A
22	B.Twills (50 Kgs) For / M.T	Rs./M.T	Avg.	76,708.30	79,750.00	83,791.60	N.A
23	Indian Raw Wool	Rs./Kg	Avg.	362.75	365.60	365.60	365.60
24	Merino Wool (Imported)	Rs./Kg	Avg.	1,169.78	1,169.78	1,155.22	1,155.22
25	Woolen Yarn	Rs./Kg	Avg.	1,027.50	1,042.75	1,042.75	1,042.75
26	Weaving 2/48	Rs./Kg	Avg.	1,505.00	1,530.00	1,530.00	1,530.00
27	Shoddy Yarn (Fine)	Rs./Kg	Avg.	420.00	423.00	423.00	423.00
28	Shoddy Yarn (Medium)	Rs./Kg	Avg.	318.00	318.00	318.00	318.00
29	Shoddy Yarn (Coarse)	Rs./Kg	Avg.	282.00	282.00	282.00	282.00
30	Raw Silk (Charaka)	Rs./Kg	Wt.	2,741.00	2,588.00	2,457.00	2,442.00
31	Dupion silk	Rs./Kg	Wt.	1,737.00	1,752.00	1,586.00	1,711.00
32	Raw silk (Filature)	Rs./Kg	Wt.	2,961.00	2,892.00	2,771.00	2,815.00
33	Bivoltine Reeling Cocoon (Ramanagaram)	Rs./Kg	Wt.	338.00	323.00	337.00	325.00
34	Cross Breed Reeling Cocoon (Ramanagaram)	Rs./Kg	Avg.	307.00	285.00	297.00	283.00

NA-Not Available

Source: O/o Textile Commissioner Mumbai, O/o Jute Commissioner, Central Silk Board Bengaluru

NITMA

Price Movement of Major Textile Items During March 2019

(Rs./Kg.)

Period	Cotton Yarn			PSF	PFY	Tex. Yarn	Raw Wool (Imp. Merino Wool)
	Hank	Cone	Hosiery				
	Wtd Avg	Wtd. Avg	Wtd. Avg	(Avg.)	(Avg.)	(Avg.)	(Avg.)
2018-19 (P)	269.26	216.22	231.93	125.12	119.61	122.74	1,175.02
2017-2018	259.97	194.22	216.31	101.65	101.09	103.66	807.72
2016-2017	240.90	190.18	209.96	91.37	93.28	98.40	750.40
<b>2018-19/2017-18 % variation</b>	<b>3.60</b>	<b>11.33</b>	<b>7.22</b>	<b>23.09</b>	<b>18.31</b>	<b>18.41</b>	<b>45.47</b>
<b>March 2019 (P)</b>	<b>271.86</b>	<b>207.52</b>	<b>229.50</b>	<b>118.45</b>	<b>118.45</b>	<b>129.50</b>	<b>1,184.59</b>
Mar.18	267.36	192.77	217.75	112.20	109.50	100.75	973.38
<b>Feb. 19(R)</b>	271.86	215.18	229.50	118.45	106.22	129.50	1,175.45
<b>Feb. 18.</b>	267.36	192.37	217.75	110.78	104.78	100.75	982.03
<b>Jan. 19<sup>®</sup></b>	271.86	219.68	229.50	140.87	127.74	129.50	1,174.86
Jan.18	267.36	194.37	217.75	110.78	104.78	100.75	825.03
<b>Dec. 18</b>	268.74	222.68	233.39	140.87	127.74	129.50	1,130.64
<b>Dec.17</b>	261.60	192.68	204.50	107.95	100.70	100.75	779.27
Nov. 2018	270.76	220.68	238.88	136.44	132.46	129.50	1,165.09
Nov.2017	261.60	187.09	204.50	106.06	99.47	100.25	787.99
Oct.18	269.65	218.68	238.50	132.02	137.18	129.50	1,228.35
Oct.17	-261.60	-183.34	-204.50	-106.06	-95.19	-99.75	-813.17
Sept.18	269.65	218.68	238.50	121.40	118.46	119.90	1,242.25
Sept.17	-262.37	-185.01	-209.50	-100.16	-96.52	-99.75	-825.57
Aug.18	269.65	219.68	238.50	121.40	117.47	117.50	1,256.52
Aug.17	-264.18	-192.73	-216.50	-94.58	-92.55	-106.80	-763.81
Jul.18	269.65	219.68	238.50	122.58	117.47	117.50	1,254.32
Jul.17	-259.64	-200.23	-225.75	-92.18	-93.41	-108.60	-756.16
Jun.18	268.73	220.92	232.90	117.98	115.14	117.50	1,169.01
Jun.17	-247.97	-202.03	-225.75	-91.10	-105.68	-108.60	-734.13
May.18	264.57	212.02	217.75	114.91	108.89	117.50	1,084.45
May.17	-247.97	-202.03	-225.75	-91.93	-105.68	-108.60	-695.10
Apr.18	264.14	199.26	217.75	116.09	107.73	106.00	1,032.65
Apr.17	-250.63	-205.95	-225.75	-96.07	-104.84	-108.60	-756.95
<b>% variation February 2019 to March 2019 (P)</b>	<b>NIL</b>	<b>-3.56</b>	<b>NIL</b>	<b>NIL</b>	<b>11.51</b>	<b>NIL</b>	<b>0.78</b>
April-March 2019 (P)	269.26	216.22	231.93	125.12	119.61	122.74	1,175.02
April to March 2018	259.97	194.22	216.31	101.65	101.09	103.66	807.72
<b>% Variation (P)</b>	<b>3.60</b>	<b>11.33</b>	<b>7.22</b>	<b>23.09</b>	<b>18.31</b>	<b>18.41</b>	<b>45.47</b>

Source : www.txcindia.gov.in

## NITMA

## Price Movement Of Major Textile Items During April 2019

(Rs./Kg.)

Period	Hank	Cone	Hosiery	PSF	PFY (126D)	Tex. Yarn	Raw Wool (Imp. Merino Wool)
	Wtd. Avg	Wtd. Avg	Wtd.Avg	(Avg.)	(Avg.)	(Avg.)	(Avg.)
2018-19 ( R)	269.26	216.44	232.01	125.20	118.59	122.74	1,175.02
2017-2018	259.97	194.22	216.31	101.65	101.09	103.66	807.72
2016-2017	240.90	190.18	209.96	91.37	93.28	98.40	750.40
2015 - 2016	224.32	184.17	202.90	93.49	96.13	100.20	667.45
<b>2018-19/2017-18 % variation</b>	<b>3.60</b>	<b>11.44</b>	<b>7.25</b>	<b>23.17</b>	<b>17.31</b>	<b>18.41</b>	<b>45.47</b>
March 19( R)	271.86	210.32	230.50	119.39	106.20	129.50	1,184.59
March 18	267.36	192.77	217.75	112.20	109.50	100.75	973.38
Feb. 19(P)	271.86	215.01	229.50	118.45	106.55	129.50	1,177.49
Feb. 18.	267.36	192.37	217.75	110.78	104.78	100.75	982.03
Jan. 19 <sup>®</sup>	271.86	219.68	229.50	140.87	127.74	129.50	1,174.86
Jan.18	267.36	194.37	217.75	110.78	104.78	100.75	825.03
Dec. 18	268.74	222.68	233.39	140.87	127.74	129.50	1,130.64
Dec.17	261.60	192.68	204.50	107.95	100.70	100.75	779.27
Nov. 2018	270.76	220.68	238.88	136.44	132.46	129.50	1,165.09
Nov.2017	261.60	187.09	204.50	106.06	99.47	100.25	787.99
Oct.18	269.65	218.68	238.50	132.02	137.18	129.50	1,228.35
Oct.17	-261.60	-183.34	-204.50	-106.06	-95.19	-99.75	-813.17
Sept.18	269.65	218.68	238.50	121.40	118.46	119.90	1,242.25
Sept.17	-262.37	-185.01	-209.50	-100.16	-96.52	-99.75	-825.57
Aug.18	269.65	219.68	238.50	121.40	117.47	117.50	1,256.52
Aug.17	-264.18	-192.73	-216.50	-94.58	-92.55	-106.80	-763.81
Jul.18	269.65	219.68	238.50	122.58	117.47	117.50	1,254.32
Jul.17	-259.64	-200.23	-225.75	-92.18	-93.41	-108.60	-756.16
Jun.18	268.73	220.92	232.90	117.98	115.14	117.50	1,169.01
Jun.17	-247.97	-202.03	-225.75	-91.10	-105.68	-108.60	-734.13
May.18	264.57	212.02	217.75	114.91	108.89	117.50	1,084.45
May.17	-247.97	-202.03	-225.70	-91.93	-105.60	-108.60	-695.10
Apr.18	264.14	199.26	217.75	116.09	107.73	106.00	1,032.65
Apr.17	-250.63	-205.95	-225.75	-96.07	-104.84	-108.60	-756.95
<b>2019-20</b>							
<b>April 19</b>	273.86	214.85	234.50	123.17	104.78	129.50	1,161.22
<b>% Variation in average price (April19/April18)</b>	<b>3.68</b>	<b>7.80</b>	<b>7.53</b>	<b>6.10</b>	<b>-2.74</b>	<b>22.17</b>	<b>12.45</b>

Source : txcindia.gov.in

## Monthly progress Report on Revised GIS for the Powerloom Workers Enrolled during the month of March, 2019.

Name of RO	18 to 50 years of age enrollment Mar.2019 [GOI share Rs.162/-]	51 to 59 years of age enrollment Mar.2019 [GOI share Rs.290/-]	Total Enrollment Mar 2019	Cumulative Enrollment upto Mar.,2019 for 2018-19	GOI Share of Premium(Rs)	
					During the Month of Mar, 2019	Cumulative since 1.4.2018
Ahmedabad	-	-	-	12,513	-	21,07,234
Amritsar	-	-	-	4,011	-	6,53,238
Bangalore	-	-	-	9,718	-	16,38,060
Coimbatore	387	-	387	34,131	62,694	58,52,224
Guntur	-	-	-	5,204	-	9,18,568
Indore	-	-	-	3,396	-	5,71,144
Kolkata	-	-	-	3,769	-	6,79,314
Navi Mumbai	10	-	10	7,972	-	14,44,500
NOIDA	837	22	859	9,052	1,41,974	17,70,082
KSTIDC	4	-	4	13,578	648	23,39,598
<b>Grand Total</b>	<b>1,238</b>	<b>22</b>	<b>1,260</b>	<b>1,03,344</b>	<b>2,05,316</b>	<b>1,79,73,962</b>

Source : www.txcindia.gov.in

**Estimated Production of Man-made fibre, Filament yarn, Spun yarn and Cloth**

(Fig. in million)

Period	Man-made fibre	Man-made filament yarn	Cotton yarn	Blended & 100% Non-cotton Yarn	Total Spun Yarn	Cloth		
	Kg	Kg	Kg	Kg	Kg	Mill Sector*	Decent alized Sector**	Grand Total (Exc. Khadi, Wool & Silk)
						Sq. mtr	Sq. mtr	Sq. mtr
2015-16	1,347	1,164	4,138	1,527	5,665	2,315	62,269	64,584
2016-17	1,364	1,159	4,055	1,604	5,659	2,264	61,216	63,480
2017-18	1,319	1,187	4,064	1,616	5,680	2,157	64,688	66,845
2018-19(P)	1,443	1,155	4,182	1,680	5,862	2,012	68,034	70,046
<b>% Variation</b>								
<b>2018-19 over 2017-18</b>	<b>9.4</b>	<b>-2.7</b>	<b>2.9</b>	<b>4.0</b>	<b>3.2</b>	<b>-6.7</b>	<b>5.2</b>	<b>4.8</b>

P-Provisional

\* - Based on statistical data received from units

\*\* -Based on set of conversion ratio of yarn to fabric

Source: Txc, Mumbai

## Technical Textiles

The brief write up of activities performed in the month of March 2019 to promote and encourage the technical textile industry are appended below:-

### 1. Revenue Generation of Centers of Excellence (CoEs):

The revenue generated by the COEs through various activities like testing, consultancy, etc. is given below:

Name of COE	November 2018	December 2018	January 2019	February 2019	Cumulative for the year 2018-19
BTRA: Geotech	8,65,800	11,85,900	11,89,354	18,06,485	1,48,95,248
SITRA: Meditech	9,71,059	7,06,687	10,36,137	7,24,066	82,02,442
SASMIRA: Agrotech	4,37,125	5,56,690	7,21,200	7,12,947	1,08,54,577
NITRA: Protech	8,12,816	9,17,623	11,35,657	9,29,885	89,93,234
DKTE: Nonwoven	5,64,000	7,68,000	6,59,000	4,96,000	74,82,000
PSG College: Indutech	20,81,396	23,26,250	6,53,343	6,12,364	1,56,63,038
ATIRA: Composites	18,42,000	39,55,000	80,86,000	40,86,000	4,19,69,000
WRA: Sportech	13,56,000	17,86,000	12,46,000	12,74,000	1,53,58,700

### 2. Major events held on technical textiles in the month of March 2019:

i. A meeting held on 14.03.2019 with CAPFs & MoT under the Chairpersonship of IG (Prov), CRPF at DG, CRPF. In the Meeting, members agreed on the proposal for mandating of 02 Protech items i.e. (a) Public Places Curtains, tents, upholstery etc. and (b) Fire Fighter Suites & Gloves subject to easy availability of approved QRs/Specifications.

Source: Monthly Statistics of Foreign Trade of India, DGCI&S, Kolkata



**3. Import & Export details of technical textiles:** The import & export details of 207 items finalized as technical textiles by the sub-committee on HSN Codes are given below:

S. No.	Segment	HSN Codes	IMPORT						EXPORT					
			2015-16	2016-17	2017-18	April - Nov		% Change	2015-16	2016-17	2017-18	April - Nov		% Change
						2017-18	2018-19					2017-18	2018-19	
1.	Agrotech	56075010, 56081110, 56081190	49.33	39.12	49.87	31.23	39.63	1.09	304.45	328.81	342.80	206.09	276.97	12.60
2.	Clothing	58019090, 61151000, 61152990	51.17	60.64	115.90	67.71	75.09	126.50	36.25	27.72	228.68	143.00	151.81	530.91
3.	Geotech	53110015	0.01	0.41	0.08	0.08	0.21	749.99	5.31	27.81	31.19	16.88	39.50	487.38
4.	Hometech	39181010, 39189020, 53101011, 53101012, 53101013, 53101014, 56029090, 57019020, 57032090, 57050090, 59011020, 59041000, 59049010, 59049090, 59050010, 59050090, 59070011, 59070012, 59070019, 9404 3010, 94043090	649.14	534.43	909.94	569.94	572.30	40.18	836.85	831.72	814.78	556.20	498.84	-2.64
5.	Indutech	4010210, 52112020, 52113120, 54021910, 54022090, 54026100, 54031010, 54031020, 54049090, 54071095, 54074113, 54074123, 54074230, 54074430, 54082215, 54082415, 54083213, 54083415, 55122990, 56021000, 56022100, 56022910, 56022920, 56022990, 56031100, 56031200, 56031300, 56031400, 56039100, 56039200, 56039300, 56039400, 56041000, 56049000, 56074100, 56074900, 56075020, 56075030, 56075040, 56075090, 56079010, 56079020, 56079090, 56081900, 56089010, 56089020, 56089090, 56090090, 58062000, 58063110, 58063200, 58063910, 58063920, 59021010, 59021090, 59022010, 59022090, 59029010, 59029090, 59031010, 59031090, 59032010, 59032090, 59039010, 59039020, 59039090, 59069110, 59069190, 59069910, 59069920, 59069990, 59070091, 59070092, 59070093, 59070099, 59080010, 59080020, 59080090, 59090010, 59090020, 59090090, 59100010, 59100020, 59100030, 59100040, 59100050, 59100060, 59100090, 59111000, 59112000, 59113110, 59113120, 59113130, 59113140, 59113150, 59113190, 59113210, 59113220, 59113230, 59113240, 59113250, 59113290, 59114000, 59119010, 59119020, 59119090, 60024000, 60029000, 60059000, 68051010, 68071010, 70191100, 70191200, 70191900, 70193100, 70193200, 70193900, 70194000, 70195100, 70195200, 70195900, 70199090, 87082100, 87089500, 96121010	9,573.85	9,969.15	11698.4 0	7713.8 1	8,930.82	22.19	4,991.68	4,153.74	4,650.36	2,979.70	3,633.84	6.84
6.	Meditech	30051010, 30051020, 30059010, 30059030, 30059040, 30059050, 40093100, 56012110, 56012190, 56012200, 56012900, 59061000, 96190010, 96190020, 96190030, 96190040, 961900 90	540.58	608.91	753.92	438.77	692.33	39.46	538.08	617.32	835.09	527.90	673.23	55.20
7.	Packtech	63053200	13.30	15.16	13.92	9.71	12.03	4.66	3,006.72	3,087.52	3,884.28	2,395.63	3,396.60	29.19
8.	Protech	61161000, 62102010, 62102020, 62102030, 62103010, 62103 020, 62104010, 62104090, 621 05000	51.80	71.98	109.66	67.98	107.63	111.69	102.31	113.69	184.10	115.02	173.05	79.95
9.	Sportech	54071011, 54071012, 54071014, 54071021, 54071022, 54071024, 54071031, 54071032, 54071034, 54071041, 54071042, 54071044, 54071091, 54071092, 54071094, 62112000, 63061200, 63061910, 63061920, 63061990, 63062200, 63062910, 63063000, 63072010, 63072090, 95069960	32.29	42.65	53.15	33.62	46.65	64.58	285.55	224.50	221.63	144.63	168.98	-22.39
<b>Total</b>			<b>10,961.48</b>	<b>11,342.43</b>	<b>13,704.8 3</b>	<b>8932. 85</b>	<b>10,476.69</b>	<b>25.03</b>	<b>10,107.21</b>	<b>9,412.81</b>	<b>11192.92</b>	<b>7,085.04</b>	<b>9,012.81</b>	<b>10.74</b>

(Source: Monthly Statistical of Foreign Trade of India, DGCIS, Kolkata)

## India's Cotton Textiles Export Update for FY (April – November) 2018-19

### India's Cotton Textiles Exports

Cotton Textile exports reached a level of **USD 975.81 million in November 2018** marking a slight **growth of 0.2 %** against the corresponding month of November 2017, wherein exports were valued at USD 973.39 million.

In rupee terms, exports during the month of **November 2018** reached a level of **Rs. 7,011.55 cr.** as against Rs. 6,313.65 Cr. in November 2017 recording a **growth of 11.1 %** in rupee terms.

During the period **April – November 2018-19**, India's cotton textile exports reached a level of **USD 8,150.52 million** which marks an **increase of 22.2%** as compared to the same period in the previous fiscal year. During April – November 2017-18, India's cotton textile exports were valued at **USD 6,670.61 million**.

### India's Cotton Textiles Export to World

Month	FY 2017-18		FY 2018-19		Growth of 2018-19 over 2017-18 (%)	
	In INR Crore	In US\$ Million	In INR Crore	In US\$ Million	INR	US\$
April	5,468.53	847.74	7,184.44	1,094.58	31.4%	29.1%
May	5,285.30	820.38	7,058.62	1,045.11	33.6%	27.4%
June	5,250.49	814.75	7,199.34	1,061.96	37.1%	30.3%
July	4,943.71	766.99	7,125.76	1,051.10	44.1%	37.0%
August	5,057.13	790.57	7,375.28	1,060.48	45.8%	34.1%
September	5,647.73	876.42	6,662.32	922.56	18.0%	5.3%
October	5,078.74	780.37	6,780.39	938.91	33.5%	20.3%
November	6,313.65	973.39	7,011.55	975.80	11.1%	0.2%
<b>April - November</b>	<b>43,045.29</b>	<b>6,670.61</b>	<b>56,397.71</b>	<b>8,150.52</b>	<b>31.0%</b>	<b>22.2%</b>

### India Export Statistics of Cotton Textiles

Commodity	April-November		
	Values in US\$ Millions		% Change
	2017-18	2018-19(P)	2018-19(P)
Cotton Textiles	6,670.61	8,118.02	21.70%
Cotton Yarn	2,118.57	2,692.18	27.08%
Cotton Fabrics & Madeups	3,549.09	3,908.65	10.13%
Other Textile Yarn, Fabric Madeup Articles	263.62	297.83	12.98%
Raw Cotton	739.32	1,219.35	64.93%
% Share of			
Cotton Yarn	31.8%	33.2%	
Cotton Fabrics & Madeups	53.2%	48.1%	
Other Textile Yarn, Fabric Madeup Articles	4.0%	3.7%	
Cotton Raw including waste	11.1%	15.0%	
Raw Cotton	31.8%	33.2%	

Source: DGCIS/MOC

**India Export Statistics**

Commodity: Cotton Textiles

( Values in US\$ Millions)

Rank	Country	April-November		% Share	% Change
		2017-18	2018-19(P)	2018-19(P)	2018-19(P)
	<b>World</b>	<b>6,670.61</b>	<b>8,150.80</b>	<b>100.00</b>	<b>22.20%</b>
1	U S A	1,391.54	1,568.63	19.25	12.70%
2	Bangladesh	1,012.64	1,276.77	15.66	26.10%
3	China	633.07	1,103.95	13.54	74.40%
4	Pakistan	196.62	390.31	4.79	98.50%
5	Vietnam	188.96	291.41	3.58	54.20%
6	Sri Lanka	235.62	283.37	3.48	20.30%
7	South Korea	122.29	183.63	2.25	50.20%
8	Germany	190.75	176.64	2.17	-7.40%
9	U K	155.36	168.17	2.06	8.20%
10	Egypt	134.72	146.22	1.79	8.50%
11	Italy	130.86	117.99	1.45	-9.80%
12	Portugal	106.47	104.90	1.29	-1.50%
13	UAE	118.79	101.81	1.25	-14.30%
14	Thailand	62.11	96.03	1.18	54.60%
15	Peru	92.60	95.41	1.17	3.00%

Source: DGCIS/MOC

**India Export Statistics**

Commodity: Cotton Yarn

( Values in US\$ Millions)

Rank	Country	April-November		% Share	% Change
		2017-18	2018-19(P)	2018-19(P)	2018-19(P)
	<b>World</b>	<b>2,118.57</b>	<b>2,702.62</b>	<b>100.00</b>	<b>27.60%</b>
1	China	538.48	895.84	33.15	66.40%
2	Bangladesh	398.50	501.06	18.54	25.70%
3	Pakistan	153.36	142.73	5.28	-6.90%
4	Egypt	110.86	112.24	4.15	1.30%
5	Vietnam	41.07	101.93	3.77	148.20%
6	South Korea	59.53	99.99	3.70	68.00%
7	Portugal	94.15	93.15	3.45	-1.10%
8	Peru	82.98	87.36	3.23	5.30%
9	Sri Lanka	46.14	53.28	1.97	15.50%
10	Colombia	40.21	51.88	1.92	29.00%
11	Turkey	67.35	41.52	1.54	-38.30%
12	Germany	37.87	36.66	1.36	-3.20%
13	Italy	36.59	35.28	1.31	-3.60%
14	Japan	29.22	33.60	1.24	15.00%
15	Thailand	18.73	32.21	1.19	71.90%

Source: DGCIS/MOC

## India Export Statistics of Cotton Yarn

(Qty in Million Kgs )

Rank	Country	April-November		% Share	% Change
		2017-18	2018-19(P)	2018-19(P)	2018-19(P)
	<b>World</b>	<b>675.57</b>	<b>850.67</b>	<b>100.00</b>	<b>25.90%</b>
1	China	196.85	314.54	36.98	59.80%
2	Bangladesh	119.07	149.47	17.57	25.50%
3	Pakistan	47.30	41.73	4.90	-11.80%
4	Egypt	35.61	34.62	4.07	-2.80%
5	Vietnam	13.36	31.43	3.69	135.30%
6	South Korea	17.88	30.37	3.57	69.80%
7	Portugal	30.24	28.84	3.39	-4.60%
8	Peru	27.26	28.38	3.34	4.10%
9	Colombia	13.85	17.42	2.05	25.80%
10	Sri Lanka	12.02	13.61	1.60	13.30%
11	Thailand	6.92	11.92	1.40	72.10%
12	Turkey	20.44	10.71	1.26	-47.60%
13	Germany	9.64	8.55	1.01	-11.30%
14	Guatemala	6.52	8.34	0.98	28.00%
15	Myanmar	7.35	7.64	0.90	3.90%

Source: DGCIS/MOC

## India Export Statistics of Cotton Fabrics, Madeups Etc.

(in USD Million)

Rank	Country	April-November		% Share	% Change
		2017-18	2018-19(P)	2018-19(P)	2018-19(P)
	<b>World</b>	<b>3,549.09</b>	<b>3,925.65</b>	<b>100.00</b>	<b>10.60%</b>
1	U.S.A.	1,345.32	1,503.25	38.29	11.70%
2	Bangladesh	270.10	318.90	8.12	18.10%
3	Sri Lanka	138.31	155.82	3.97	12.70%
4	U K	140.07	153.46	3.91	9.60%
5	Germany	137.48	128.07	3.26	-6.80%
6	UAE	102.15	90.44	2.30	-11.50%
7	South Korea	57.64	75.62	1.93	31.20%
8	Senegal	68.41	74.69	1.90	9.20%
9	Italy	70.32	63.35	1.61	-9.90%
10	France	58.96	63.05	1.61	6.90%
11	Canada	65.65	60.72	1.55	-7.50%
12	Australia	61.72	60.23	1.53	-2.40%
13	Spain	49.67	45.45	1.16	-8.50%
14	Nepal	24.25	44.54	1.13	83.70%
15	Thailand	20.04	41.12	1.05	105.20%

Source: DGCIS/MOC

## India Export of Other Textile Yarn, Fabric Madeup Articles

(Value in US\$ Millions)

Rank	Country	April-November		% Share	% Change
		2017-18	2018-19(P)	2018-19(P)	2018-19(P)
	<b>World</b>	<b>263.62</b>	<b>298.99</b>	<b>100.00</b>	<b>13.40%</b>
1	Sri Lanka	51.15	74.26	24.84	45.20%
2	U S A	35.14	49.45	16.54	40.70%
3	Bangladesh	24.17	29.10	9.73	20.40%
4	Italy	18.46	13.91	4.65	-24.70%
5	U K	13.86	13.36	4.47	-3.60%
6	UAE	11.00	9.52	3.18	-13.50%
7	France	5.27	5.90	1.97	12.00%
8	Vietnam	3.73	5.58	1.87	49.90%
9	Nepal	3.55	5.00	1.67	40.90%
10	China	5.33	4.61	1.54	-13.40%
11	Germany	4.26	4.57	1.53	7.30%
12	Pakistan	5.13	4.36	1.46	-15.00%
13	Nigeria	5.80	3.78	1.26	-34.90%
14	Indonesia	2.77	3.34	1.12	20.60%
15	Thailand	1.86	3.20	1.07	72.40%

Source: DGCIS/MOC

## NITMA

## EXPORT OF MAJOR TEXTILE ITEMS

(Chapter Heading 50 to 63)

(Value in Rs. Lakhs)

ITEMS	April -January			
	2017-2018		2018 -19	
	Qty	Value	Qty	Value
<b>FIBRE (Tonne)</b>				
Wool / Fine / coarse animal hair	325.28	665.49	751.75	1,594.61
Wool Tops	1,505.12	10,489.71	2,471.48	15,061.69
Raw Cotton	6,92,707.42	7,85,487.21	8,42,287.39	11,30,866.74
MMF	3,19,173.46	3,18,625.38	3,04,346.12	3,30,805.38
Flax & Jute	7,37,952.34	1,41,987.17	6,82,571.13	1,52,290.36
Raw silk	0.30	4.91	4.93	130.12
<b>Sub Total</b>	<b>17,51,663.92</b>	<b>12,57,259.87</b>	<b>18,32,432.81</b>	<b>16,30,748.90</b>
<b>FIBRE WASTE (Tonne)</b>				
Wool waste	2,241.26	5,931.22	2,674.14	8,116.24
Cotton waste	94,484.05	70,062.55	81,335.53	62,745.80
Waste of man-made fibre	1,982.01	800.15	2,171.37	1,301.76
Silk waste	1,832.76	7,682.38	2,049.52	11,215.49
<b>Sub Total</b>	<b>1,00,540.08</b>	<b>84,476.30</b>	<b>88,230.56</b>	<b>83,379.29</b>
<b>YARN (Tonne)</b>				
Silk yarn	90.70	1,363.17	122.77	1,955.61
Woollen yarn including yarn of animal hair.	5,817.83	47,498.14	6,704.45	67,923.95
Cotton Yarn (including sewing thread)	8,83,270.41	17,78,123.13	10,40,286.65	22,77,955.17
Flax & Jute	17,965.72	14,257.43	16,515.95	13,793.23
Man-made filament yarn	6,08,995.73	6,42,786.58	5,97,057.78	7,62,952.79
100% non-cotton yarn (including sewing thread )	2,11,431.93	3,69,187.26	2,10,644.45	4,12,158.15
<b>Sub Total</b>	<b>17,27,572.32</b>	<b>28,53,215.71</b>	<b>18,71,332.05</b>	<b>35,36,738.90</b>
<b>FABRICS (Thousand Sqm)</b>				
Silk fabrics	3,677.75	31,983.27	4,077.76	35,950.53
Woollen fabrics	4,081.58	18,558.76	3,799.94	16,979.96
Wooven fabrics of cotton	11,89,236.60	8,89,487.06	14,05,866.96	10,66,166.69
Man-made woven fabrics.	13,53,077.09	9,14,184.29	14,50,595.40	9,13,771.36
Flax & Jute	1,70,560.15	79,506.89	1,39,111.47	77,278.85
Piles & Knitted	4,82,387.18	1,74,224.04	5,93,817.75	2,49,016.42
Special woven fabrics	1,80,506.93	2,02,055.80	2,00,624.78	2,15,910.85
<b>Sub Total</b>	<b>33,83,527.27</b>	<b>23,10,000.11</b>	<b>37,97,894.06</b>	<b>25,75,074.66</b>

## NITMA

## EXPORT OF MAJOR TEXTILE ITEMS

(Chapter Heading 50 to 63)

(Value in Rs. Lakhs)

ITEMS	April -January			
	2017-2018		2018 -19	
	Qty	Value	Qty	Value
<b>RMG (Qty in MN No)</b>				
COTTON	1,900.62	42,12,500.17	1,959.62	45,98,464.50
MAN-MADE	723.12	26,32,188.03	559.86	21,82,820.59
SILK	14.66	49,452.09	14.77	57,692.88
WOOL	20.74	1,13,306.85	17.76	1,27,073.09
OTHERS	742.70	18,66,667.76	788.64	20,21,316.47
<b>Sub Total</b>	<b>3,401.84</b>	<b>88,74,114.90</b>	<b>3,340.65</b>	<b>89,87,367.53</b>
<b>MADEUPS (Tonne)</b>				
COTTON	3,83,355.09	17,22,848.02	3,97,066.09	19,15,284.99
MAN-MADE	2,18,910.25	3,81,524.72	2,61,799.25	5,16,164.66
SILK	144.10	1,452.01	74.62	1,066.46
WOOL	3,575.59	10,531.49	3,828.79	10,951.06
<b>OTHERS</b>	<b>1,92,610.81</b>	<b>5,63,695.80</b>	<b>1,89,222.29</b>	<b>6,22,248.29</b>
<b>Sub Total</b>	<b>7,98,595.84</b>	<b>26,80,052.04</b>	<b>8,51,991.04</b>	<b>30,65,715.46</b>
<b>OTHER TEXTILE</b>				
Carpets and other textile floor coverings. (Th. Sqm)	1,29,295.40	9,18,973.89	1,37,771.84	10,37,265.06
Wadding, felt and nonwovens & Other textile items	--	3,31,899.31	--	3,93,497.50
<b>Sub Total</b>	<b>--</b>	<b>12,50,873.20</b>	<b>--</b>	<b>14,30,762.56</b>
<b>Grand Total</b>	<b>--</b>	<b>1,93,09,992.13</b>	<b>--</b>	<b>2,13,09,787.30</b>

Note : The exports of textile items in increased 10% by during April-Feb. 2018-19 as compared to that in previous year.

Source : Monthly Statistics of the Foreign Trade of India. DGCI, Kolkata.

**IMPORT OF MAJOR TEXTILE ITEMS**

(Chapter Heading 50 to 63)

(Value in Rs. Lakhs)

ITEMS	April -January			
	2017-2018		2018-19	
	Qty	Value	Qty	Value
<b>FIBRE (Tonne)</b>				
Wool / Fine / coarse animal hair	68,189.01	1,67,569.40	69,586.13	1,98,200.39
Wool Tops	725.13	6,982.26	953.42	10,430.43
Raw Cotton	4,12,439.28	5,64,166.70	2,36,091.33	3,68,180.90
MMF	1,46,943.28	1,82,193.79	1,71,459.15	2,60,321.95
Flax & Jute	68,391.28	49,429.26	66,878.98	58,700.40
Raw silk	3,279.75	1,05,420.13	2,369.95	89,817.76
<b>Sub Total</b>	<b>6,99,967.73</b>	<b>10,75,761.54</b>	<b>5,47,338.96</b>	<b>9,85,651.83</b>
<b>FIBRE WASTE (Tonne)</b>				
Wool waste	577.01	469.67	5,412.09	3,785.54
Cotton waste	16,640.78	3,978.83	18,556.93	5,546.23
Waste of man-made fibre	21,194.51	12,418.85	24,451.71	15,994.58
Silk waste	47.99	1,027.59	63.71	1,602.21
<b>Sub Total</b>	<b>38,460.29</b>	<b>17,894.94</b>	<b>48,484.44</b>	<b>26,928.56</b>
<b>YARN (Tonne)</b>				
Silk yarn	378.37	9,288.44	325.22	9,640.38
Woollen yarn including yarn of animal hair.	147.49	1,412.55	312.63	2,897.50
Cotton Yarn (including sewing thread)	5,445.32	18,385.15	4,634.47	12,925.96
Flax & Jute	52,393.23	84,223.82	48,623.15	74,852.46
Man-made filament yarn	1,52,321.40	3,41,443.44	1,49,292.41	4,11,093.81
100% non-cotton yarn (including sewing thread)	87,727.92	1,11,159.12	85,128.29	1,44,201.42
<b>Sub Total</b>	<b>2,98,413.73</b>	<b>5,65,912.52</b>	<b>2,88,316.17</b>	<b>6,55,611.53</b>
<b>FABRICS (Thousand Sqm)</b>				
Silk fabrics	9,378.28	23,953.94	6,111.19	19,666.20
Woollen fabrics	3,821.70	17,531.71	3,867.43	23,096.60
Woven fabrics of cotton	82,056.50	90,806.67	95,395.10	1,10,691.20
Man-made woven fabrics.	6,14,603.86	1,87,346.43	7,46,409.27	2,88,764.24
Flax & Jute	1,05,981.04	48,147.43	1,04,185.72	49,875.68
Piles & Knitted	11,87,890.73	3,19,020.16	11,10,496.65	3,36,038.52
Special woven fabrics	1,89,946.58	1,08,971.90	1,96,190.55	1,22,480.97
<b>Sub Total</b>	<b>21,93,678.68</b>	<b>7,95,778.24</b>	<b>22,62,655.91</b>	<b>9,50,613.41</b>
<b>RMG (Qty in MN No)</b>				
COTTON	92.55	1,51,756.42	103.52	2,77,988.93
MAN-MADE	75.74	1,28,412.66	95.52	1,96,637.04
SILK	0.47	2,468.95	0.77	3,600.00
WOOL	0.76	7,984.24	1.19	10,732.10
OTHERS	275.98	1,07,639.41	489.58	1,66,026.23
<b>Sub Total</b>	<b>445.50</b>	<b>3,98,261.68</b>	<b>690.58</b>	<b>6,54,984.30</b>



**IMPORT OF MAJOR TEXTILE ITEMS**

(Chapter Heading 50 to 63)

(Value in Rs. Lakhs)

ITEMS	April -January			
	2017-2018		2018-19	
	Qty	Value	Qty	Value
<b>MADE-UPS (Tonne)</b>				
COTTON	95,824.57	43,454.44	1,41,429.06	37,178.51
MAN-MADE	8,753.09	41,503.76	8,497.85	50,233.77
SILK	61.47	51.57	55.99	67.34
WOOL	50,817.30	12,320.14	91,226.24	23,383.87
<b>OTHERS</b>	<b>4,48,439.94</b>	<b>1,54,559.22</b>	<b>4,32,159.82</b>	<b>1,89,309.40</b>
<b>Sub Total</b>	<b>6,03,896.37</b>	<b>2,51,889.13</b>	<b>6,73,368.96</b>	<b>3,00,172.89</b>
<b>OTHER TEXTILE</b>				
Carpets and other textile floor coverings. (Th. Sqm)	12,121.87	58,429.76	15,460.16	71,915.15
Wadding, felt and nonwovens & Other textile items	--	6,38,937.56	--	7,30,641.13
<b>Sub Total</b>	--	<b>6,97,367.32</b>	--	<b>8,02,556.28</b>
<b>Grand Total</b>	--	<b>38,02,865.37</b>	--	<b>43,76,518.80</b>

Note : The import of textile items in increased 15% by during April-Feb.2018-19 as compared to that in previous year

Source : Monthly Statistics of the Foreign Trade of India. DGCIS, Kolkata.

## Exports of Textile and Apparel during 2014-15 upto March, 2019 (In US million Dollars)

Sl. No.	Commodity	2014-15	2015-16	2016-17	2017-18	CAGR	Apr-Mar'18	Apr-Mar'19	% change
<b>1</b>	<b>Readymade Garment</b>	<b>16,833.00</b>	<b>16,966.00</b>	<b>17,368.00</b>	<b>16,705.00</b>	<b>0%</b>	<b>16,705.00</b>	<b>16,176.00</b>	<b>-3%</b>
(i)	Rmg Cotton Including Accessories	9,283.00	9,090.00	8,513.00	8,509.00	-3%	8,509.00	8,700.00	2.2%
(ii)	Rmg Manmade Fibres	3,997.00	4,182.00	5,036.00	4,745.00	6%	4,745.00	3,858.00	-19%
(iii)	Rmg Of Other Textile Material	2,942.00	3,185.00	3,463.00	3,122.00	2%	3,122.00	3,226.00	3.35%
(iv)	Rmg Wool	308.00	265.00	214.00	171.00	-18%	171.00	203.00	19%
(v)	Rmg Silk	304.00	244.00	142.00	159.00	-19%	159.00	189.00	19%
<b>2</b>	<b>Cotton Textiles</b>	<b>11,754.00</b>	<b>11,134.00</b>	<b>10,429.00</b>	<b>11,190.00</b>	<b>-2%</b>	<b>11,190.00</b>	<b>12,429.00</b>	<b>11%</b>
(i)	Cotton Yarn	3,937.00	3,608.00	3,237.00	3,424.00	-5%	3,424.00	3,906.00	14%
(ii)	Other textile yarn, fabrics, made ups etc	400.00	332.00	358.00	409.00	1%	409.00	459.00	12%
(iii)	Cotton Raw Includ. Waste	1,900.00	1,938.00	1,621.00	1,886.00	0%	1,886.00	2,107.00	12%
(iv)	Cotton Fabrics, Madeups Etc.	5,516.00	5,257.00	5,213.00	5,471.00	0%	5,471.00	5,958.00	9%
<b>3</b>	<b>Man-made textiles</b>	<b>5,827.00</b>	<b>5,213.00</b>	<b>5,152.00</b>	<b>5,388.00</b>	<b>-3%</b>	<b>5,388.00</b>	<b>5,563.00</b>	<b>3%</b>
(i)	Manmade Staple Fibre	552.00	540.00	594.00	585.00	2%	585.00	572.00	-2%
(ii)	Manmade Yarn, Fabrics, Madeups	5,275.00	4,673.00	4,558.00	4,803.00	-3%	4,803.00	4,991.00	4%
<b>4</b>	<b>Wool &amp; Woolen textiles</b>	<b>202.00</b>	<b>197.00</b>	<b>175.00</b>	<b>186.00</b>	<b>-3%</b>	<b>186.00</b>	<b>222.00</b>	<b>19%</b>
(i)	Wool Raw	-	-	-	1.00	149%	1.00	1.20	90%
(ii)	Wollen Yarn, Fabrics, Madeups Etc.	202.00	196.00	175.00	186.00	-3%	186.00	221.00	19%
<b>5</b>	<b>Silk Products</b>	<b>143.00</b>	<b>98.00</b>	<b>76.00</b>	<b>69.00</b>	<b>-22%</b>	<b>69.00</b>	<b>77.00</b>	<b>11%</b>
(i)	Natural Silk Yarn, Fabrics, Madeup	125.00	84.00	62.00	53.00	-25%	53.00	57.00	9%
(ii)	Silk Raw	0.11	0.22	0.07	0.16	14%	0.16	0.19	19%
(iii)	Silk Waste	18.00	14.00	15.00	16.00	-3%	16.00	19.00	17%

## Exports of Textile and Apparel during 2014-15 upto March, 2019 (In US million Dollars)

Sl. No.	Commodity	2014-15	2015-16	2016-17	2017-18	CAGR	Apr-Mar'18	Apr-Mar'19	% change
6	<b>HANDLOOM PRODUCTS</b>	370.00	369.00	360.00	356.00	-1%	356.00	344.00	-3%
(i)	Carpets	1,361.00	1,442.00	1,490.00	1,429.00	2%	1,429.00	1,486.00	4%
(ii)	Carpet (Excl. Silk) Handmade	1,358.00	1,439.00	1,481.00	1,427.00	2%	1,427.00	1,470.00	3%
(iii)	Silk Carpet	3.00	3.00	10.00	3.00	1%	3.00	16.10	504%
7	<b>Jute Products</b>	367.00	577.00	321.00	342.00	-2%	342.00	330.00	-3%
(i)	Floor Covering Of Jute	86.00	68.00	38.00	46.00	-19%	46.00	53.00	14%
(ii)	Other Jute Manufactures	113.00	349.00	123.00	127.00	4%	127.00	143.00	13%
(iii)	Jute Raw	19.00	17.00	11.00	7.00	-28%	7.00	4.00	-38%
(iv)	Jute Yarn	23.00	18.00	11.00	20.00	-4%	20.00	16.00	-22%
(v)	Jute Hessian	126.00	126.00	138.00	141.00	4%	141.00	114.00	-19%
8	<b>Total Textile &amp; Clothing</b>	36,856.00	35,995.00	35,372.00	35,666.00	-0.1%	35,666.00	36,627.00	2.7%
9	<b>HANDICRAFTS (EXCL. HANDMADE CRFTS)</b>	3,263.00	3,293.00	3,639.00	3,573.00	3%	3,573.00	3,804.00	6%
10	<b>Total T&amp;C including Handicrafts</b>	40,119.00	39,288.00	39,011.00	39,239.00	-0.70%	39,239.00	40,431.00	3.00%
11	<b>% Textiles Export</b>	12.90%	15.00%	14.10%	12.90%		12.90%	12.30%	-5%
12	<b>India's Overall Exports</b>	3,10,338.00	2,62,290.00	2,75,852.00	3,03,376.00	-0.80%	3,03,376.00	3,29,536.00	9%

Source : DGCI &amp; S

## Imports of Textile and Apparel during 2014-15 upto March, 2019 (In US million Dollars)

Sl. No	Commodity	2014-15	2015-16	2016-17	2017-18	CAGR	Apr-Mar'18	Apr-Mar'19	% Change
<b>1</b>	<b>Readymade Garment</b>	<b>524</b>	<b>580</b>	<b>596</b>	<b>778</b>	<b>14%</b>	<b>773</b>	<b>1,107</b>	<b>43%</b>
(i)	Rmg Cotton Including Accessories	236	269	289	351	14%	351	548	56%
(ii)	Rmg Manmade Fibres	143	168	176	239	19%	234	324	39%
(iii)	Rmg Of Other Textile Material	123	124	116	171	12%	170	209	22%
(iv)	Rmg Wool	16	14	11	13	-7%	13	16	20%
(v)	Rmg Silk	6	5	4	5	-5%	5	10	102%
<b>2</b>	<b>Cotton Textiles</b>	<b>1,793</b>	<b>1,707</b>	<b>2,083</b>	<b>2,447</b>	<b>11%</b>	<b>2,448</b>	<b>2,066</b>	<b>-16%</b>
(i)	Cotton Yarn	41	42	52	32	-8%	32	21	-33%
(ii)	Other textile yarn, fabrics, madeups etc	737	767	712	964	9%	964	914	-5%
(iii)	Cotton Raw Includ. Waste	509	394	947	979	24%	979	632	-35%
(iv)	Cotton Fabrics, Madeups Etc.	506	504	373	473	-2%	472	499	6%
<b>3</b>	<b>Man-made textiles</b>	<b>2,293</b>	<b>2,130</b>	<b>1,973</b>	<b>2,264</b>	<b>0%</b>	<b>2,266</b>	<b>2,672</b>	<b>18%</b>
(i)	Manmade Staple Fibre	407	403	366	369	-3%	369	469	27%
(ii)	Manmade Yarn, Fabrics, Madeups	1,886	1,727	1,607	1,895	0%	1,897	2,203	16%
<b>4</b>	<b>Wool &amp; Woolen textiles</b>	<b>413</b>	<b>367</b>	<b>327</b>	<b>372</b>	<b>-3.5%</b>	<b>372</b>	<b>424</b>	<b>14%</b>
(i)	Wool Raw	349	308	282	292	-6%	292	310	6%
(ii)	Wollen Yarn, Fabrics, Madeups Etc.	64	59	44	79	7%	79	114	44%
<b>5</b>	<b>Silk Products</b>	<b>215</b>	<b>207</b>	<b>210</b>	<b>251</b>	<b>5%</b>	<b>251</b>	<b>202</b>	<b>-19%</b>
(i)	Natural Silk Yarn, Fabrics, Madeup	52	47	45	60	5%	60	49	-18%
(ii)	Silk Raw	159	154	163	189	6%	189	148	-22%
(iii)	Silk Waste	4	6	2	2	-22%	1.9	5.2	180%
<b>6</b>	<b>HANDLOOM PRODUCTS</b>	<b>10</b>	<b>10</b>	<b>5</b>	<b>11</b>	<b>3%</b>	<b>11</b>	<b>15</b>	<b>41%</b>
(i)	Carpets	74	79	71	94	8%	94	101	8%
(ii)	Carpet (Excl. Silk) Handmade	74	79	71	94	8%	94	101	8%
(iii)	Silk Carpet	-	-	-	-	NA	0.036	0.005	-87%

## Imports of Textile and Apparel during 2014-15 upto March, 2019 (In US million Dollars)

Sl. No	Commodity	2014-15	2015-16	2016-17	2017-18	CAGR	Apr-Mar'18	Apr-Mar'19	% Change
7	Jute Products	170	249	244	181	2.20%	181	170	-6%
(i)	Floor Covering Of Jute	1	1	1	1	2%	1.1	1.3	21%
(ii)	Other Jute Manufactures	67	86	55	68	1%	68	67	-2%
(iii)	Jute Raw	23	56	105	45	25%	45	34	-24%
(iv)	Jute Yarn	50	78	75	48	-1%	48	42	-13%
(v)	Jute Hessian	29	28	9	19	-13%	19	26	39%
8	Total Textile & Clothing	5,492	5,329	5,510	6,398	5%	6,395	6,758	6%
9	HANDICRAFTS (EXCL. HANDMADE Crafts)	560	693	784	942	19%	924	796	-14%
10	Total T&C including Handicrafts	6,052	6,022	6,293	7,339	7%	7,319	7,555	3%
11	% Textiles Import	1.36%	1.58%	1.64%	1.57%		1.57%	1.47%	-6%
12	India's Overall imports	4,48,033.41	3,81,006.63	3,84,356.00	4,65,578.00	1%	4,65,578.30	5,13,086.00	10%

Source : DGCI &amp; S

**Monthly Export Update on Textile & Clothing (April 2019)**

- India's textile and clothing exports were down by from US\$ 2,936 -0.79% mn. in April 2018 to US\$ 2,913 mn. in April 2019. However, all commodity exports of India were up by 0.64% in April 2019 over the same month of previous year. Also, the share of textile and clothing in India's total exports declined by 0.16% in April 2019 on YoY basis.
- In April 2019, the exports of four T&A subsectors have registered negative growth as compared to April'18:
  - o Jute Mfg. including Floor Covering by -0.58%
  - o Cotton Yarn/fabric/made-ups, Handloom Products etc by -5.83%
  - o Man-made Yarn/fabric/made-ups etc. by -7.03%
  - o Carpets by -3.52%
- While export of other subsectors have increased:
  - o Handicrafts excl. handmade carpet by 2.05%
  - o Apparel by 4.42%

**Monthly Export Updates of Textile & Clothing (Value in USD Mn.)**

<b>Export Category</b>	<b>April -18</b>	<b>April - 19</b>	<b>% Change</b>
Cotton Yarn/Fabs/made-ups, Handloom Products etc.	896.50	844.22	-5.83%
Man-made Yarn/Fabs/made-ups etc.	418.01	388.61	-7.03%
Jute Mfg. including Floor covering	22.28	22.15	-0.58%
Carpet	111.17	107.26	-3.52%
Handicrafts excl. handmade carpet	138.46	141.30	2.05%
<b>Sub-Total Textiles</b>	<b>1,586.42</b>	<b>1,503.54</b>	<b>-5.22%</b>
<b>Apparel</b>	<b>1,349.81</b>	<b>1,409.53</b>	<b>4.42%</b>
<b>Textile &amp; Clothing</b>	<b>2,936.23</b>	<b>2,913.07</b>	<b>-0.79%</b>
<b>All Commodity</b>	<b>25,908.37</b>	<b>26,073.47</b>	<b>0.64%</b>
<b>% of T&amp;C in Total Exports</b>	<b>11.33%</b>	<b>11.17%</b>	

Source: DGCI&amp;S

## India's Category –Wise T&amp;C Exports (US\$ billion)

Years	Fibre	Filament Yarn	Spun Yarn	Fabric	Apparel	Home Textiles	Other	Total
2014-15	2.7	1.2	4.8	5.3	16.8	5.3	1.5	37.7
2015-16	2.7	1.0	4.4	4.8	17.0	5.1	1.8	36.7
2016-17	2.5	1.1	4.1	4.5	17.4	5.1	1.7	36.5
2017-18	2.8	1.2	4.3	4.6	16.7	5.2	1.9	36.7
2018-19	3.0	1.3	4.7	4.7	16.1	5.4	2.0	37.2
<b>CAGR%</b>	<b>2.67</b>	<b>2.02</b>	<b>-0.52</b>	<b>-2.96</b>	<b>-1.06</b>	<b>-0.47</b>	<b>7.46</b>	<b>-0.33</b>

Note: Data for March 2019 is extrapolated using data for April 2018 to Feb 2019

Source: DGCIS

## Global Apparel Market Size (US\$ billion)

Country/Region	Value 2017	Share 2017 (%)	CAGR (2017-2025) (%)	Value 2025
EU-28	403	22	1	437
United States	341	19	2	399
China	210	12	10	450
Japan	99	6	1	107
India	67	4	12	160
Brazil	61	3	5	89
Russia	41	2	5	60
Canada	32	2	2	37
Row	546	30	6	881
<b>World</b>	<b>1,800</b>		<b>5</b>	<b>2,620</b>

Data Source: Published data and Wazir Analysis

## India's Textile &amp; Apparel Exports (In US Million) - EXPORTS

Description	Mar-18	Mar-19	% Change	Apr'17 Mar-18	Apr'18 Mar-19	% Change	% share of total Apr'17 Mar-18	% share of total Apr'18 Mar-19
<b>Textiles &amp; Made-ups</b>								
<b>Cotton</b>								
Cotton Raw Includ. Waste	288	214	-26%	1,894	2,104	11%	5%	5%
Cotton Yarn	378	347	-8%	3,425	3,895	1%	9%	10%
Cotton Fabrics, Madeups Etc.	524	571	9%	5,483	5,946	8%	14%	15%
<b>Total</b>	<b>1,191</b>	<b>1,132</b>	<b>-5%</b>	<b>10,802</b>	<b>11,946</b>	<b>11%</b>	<b>29%</b>	<b>31%</b>
<b>Jute</b>								
Jute, Raw	1	0	-65%	15	12	-19%	0%	0%
Jute Yarn	2	1	-40%	20	16	-23%	0%	0%
Jute Hessian	9	9	-4%	141	114	-19%	0%	0%
Other Jute Manufactures	9	8	-9%	127	143	12%	0%	0%
Floor Cvrng of Jute	4	5	12%	46	53	-4%	0%	0%
<b>Total</b>	<b>26</b>	<b>24</b>	<b>-8%</b>	<b>350</b>	<b>337</b>	<b>-4%</b>	<b>1%</b>	<b>1%</b>
<b>Silk</b>								
Silk, Raw	0	0	0%	0	0	0	0%	0%
Silk Waste	2	1	-33%	16	19	18%	0%	0%
Natrl Silk Yarn, Fabrics, Madeup	4	5	9%	53	58	9%	0%	0%
Silk Carpet	1	2	291%	3	16	502%	0%	0%
<b>Total</b>	<b>7</b>	<b>8</b>	<b>16%</b>	<b>71</b>	<b>92</b>	<b>30%</b>	<b>0%</b>	<b>0%</b>
<b>Wool</b>								
Wool, Raw	0	0		1	1	49%	0%	0%
Wollen Yarn, Fabrics, Madeups	20	26	30%	186	221	19%	0%	1%
<b>Total</b>	<b>20</b>	<b>26</b>	<b>29%</b>	<b>187</b>	<b>222</b>	<b>19%</b>	<b>0%</b>	<b>1%</b>
<b>Manmade</b>								
Manmade Staple Fibre	53	54	1%	587	571	-3%	2%	1%
Manmade Yarn, Fabrics, Madeups	469	466	1%	4,826	4,980	3%	13%	13%
<b>Total</b>	<b>522</b>	<b>519</b>	<b>0%</b>	<b>5,413</b>	<b>5,551</b>	<b>3%</b>	<b>14%</b>	<b>14%</b>
<b>Others</b>								
Carpet (Excl. Silk) Handmade	125	125	0%	1,427	1,466	3%	4%	4%
Coir & Coir Manufactures	33	41	26%	326	327	0%	1%	1%
Handcrfs (Excl. Handmade Crpts)	186	172	-8%	1,823	1,836	1%	5%	5%
Handloom Products	26	32	20%	356	344	-3%	1%	1%



## India's Textile &amp; Apparel Exports (In US Million) - EXPORTS

Description	Mar-18	Mar-19	% Change	Apr'17 Mar-18	Apr'18 Mar-19	% Change	% share of total Apr'17 Mar-18	% share of total Apr'18 Mar-19
Oth TXTI Yrn, Fabric Mdup Artcl	41	43	5%	410	458	12%	1%	1%
	411	413	0%	4,342	4,430	2.00%	11%	11%
<b>Total Textiles &amp; Made-ups</b>	<b>2,177</b>	<b>2,122</b>	<b>-3%</b>	<b>21,165</b>	<b>22,579</b>	<b>7%</b>	<b>56%</b>	<b>58%</b>
<b>Apparel</b>								
Rmg Cotton incl. Accessories	815	923	13%	8,511	8,693	2%	22%	22%
Rmg Manmade Fibres	376	427	13%	4,747	3,852	-19%	13%	10%
Rmg of other textile matrl	264	323	22%	3,122	3,222	3%	8%	8%
Rmg Silk	23	28	22%	158	170	8%	0%	0%
Rmg Wool	13	17	24%	169	198	17%	0%	1%
<b>Total Apparel</b>	<b>1,492</b>	<b>1,717</b>	<b>15%</b>	<b>16,707</b>	<b>16,135</b>	<b>-3%</b>	<b>44%</b>	<b>42%</b>
<b>Grand Total</b>	<b>3,668</b>	<b>3,839</b>	<b>4.66%</b>	<b>37,872</b>	<b>38,714</b>	<b>2%</b>	<b>1</b>	<b>100%</b>

Source: CITI Analysis based on DGC&S, As extracted on 30th May 2019.

## India's Textile &amp; Apparel Imports (In US\$ Million) - IMPORTS

Description	Mar-18	Mar-19	% Change	Apr'17 Mar-18	Apr'18 Mar-19	% Change	% share of total Apr'17 Mar-18	% share of total Apr'18 Mar-19
<b>Textiles &amp; Made-ups</b>								
<b>Cotton</b>								
Cotton Raw Includ. Waste	53	58	9%	979	633	-35%	13%	8%
Cotton Yarn	2	2	-14%	32	21	-34%	0%	0%
Cotton Fabrics, Madeups Etc.	35	35	-1%	472	498	5%	6%	7%
<b>Total</b>	<b>90</b>	<b>94</b>	<b>5%</b>	<b>1,483</b>	<b>1,152</b>	<b>-22%</b>	<b>20%</b>	<b>15%</b>
<b>Jute</b>								
Jute, Raw	6	2	-71%	45	34	-24%	1%	0%
Jute Yarn	4	4	-12%	48	42	-13%	1%	1%
Jute Hessian	2	3	94%	19	26	39%	0%	0%
Other Jute Manufactures	8	8	-3%	68	67	-2%	1%	1%
Floor Cvrng of Jute	0	0	-99%	1	1	21%	0%	0%
<b>Total</b>	<b>20</b>	<b>17</b>	<b>18%</b>	<b>181</b>	<b>170</b>	<b>-6%</b>	<b>2%</b>	<b>2%</b>
<b>Silk</b>								
Silk, Raw	10	9	-15%	189	148	-21	3%	2%
Silk Waste	0	3	5645%	2	5	180%	0%	0%
NatrI Silk Yarn, Fabrics, Madeup	4	3	-28%	60	49	-18%	1%	1%
Silk Carpet	0	0	0	0	0	0%	0%	0%
<b>Total</b>	<b>14.2</b>	<b>14.4</b>	<b>2%</b>	<b>250.6</b>	<b>202.5</b>	<b>-19%</b>	<b>3%</b>	<b>3%</b>
<b>Wool</b>								
Wool, Raw	24	19	-19%	292	310	6%	4%	4%
Wollen Yarn, Fabrics, Madeups	7	8	7%	79	115	45%	1%	2%
<b>Total</b>	<b>31</b>	<b>27</b>	<b>-12%</b>	<b>372</b>	<b>425</b>	<b>14%</b>	<b>5%</b>	<b>6%</b>
<b>Manmade</b>								
Manmade Staple Fibre	37	39	5%	369	467	27%	5%	6%
Manmade Yarn, Fabrics, Madeups	173	170	-2%	1,896	2,202	16%	26%	29%
<b>Total</b>	<b>209</b>	<b>208</b>	<b>-1%</b>	<b>2,265</b>	<b>2,670</b>	<b>18%</b>	<b>31%</b>	<b>35%</b>
<b>Others</b>								
Carpet (Excl. Silk) Handmade	10	8	-24%	94	101	8%	1%	1%
Coir & Coir Manufactures	0	0	-77%	8	4	-43%	0%	0%
Handcrfs (Excl. Handmade Crpts)	65	51	-21%	923	794	-14%	13%	11%
Handloom Products	1	1	-16%	11	15	41%	0%	0%

## India's Textile &amp; Apparel Imports (In US\$ Million) - IMPORTS

Description	Mar-18	Mar-19	% Change	Apr'17 Mar-18	Apr'18 Mar-19	% Change	% share of total Apr'17 Mar-18	% share of total Apr'18 Mar-19
Oth TXTI Yrn, Fabric Mdup Artcl	71	62	-13%	964	913	-5%	13%	12%
	147	122	-17%	2,000	1,828	-9%	27%	24%
<b>Total Textiles &amp; Made-ups</b>	<b>512</b>	<b>483</b>	<b>-6%</b>	<b>6,552</b>	<b>6,447</b>	<b>-2%</b>	<b>89%</b>	<b>85%</b>
<b>Apparel</b>								
Rmg Cotton incl. Accessories	42	45	5%	351	548	56%	5%	7%
Rmg Manmade Fibres	21	24	16%	234	324	39%	3%	4%
Rmg of other textile matrl	16	16	2%	170	208	22%	2%	3%
Rmg Silk	1	1	120%	5	10	102%	0%	0%
Rmg Wool	1	1	-37%	13	16	19%	0%	0%
<b>Total Apparel</b>	<b>81</b>	<b>87</b>	<b>8%</b>	<b>773</b>	<b>1,106</b>	<b>43%</b>	<b>11%</b>	<b>15%</b>
<b>Grand Total</b>	<b>593</b>	<b>569</b>	<b>-4%</b>	<b>7,325</b>	<b>7,553</b>	<b>3%</b>	<b>100%</b>	<b>100%</b>

Source: CITI Analysis based on DGCI&amp;S, As extracted on 30th May 2019.

## Exports and Imports of T&amp;A for May 2019

## A. EXPORTS

Values in US\$ Million

Particulars	May - 18	May - 19	% Change	Apr' 18 - May' 18	Apr' 19 - May' 19	% Change
Cotton Yarn/Fabs/made - ups, handloom Products etc.	940.86	884.95	-5.94%	1,837.36	1,729.17	-5.89%
Man-made Yarn/Fabs/made - ups etc.	418.80	403.24	-3.72%	836.81	791.85	-5.37%
Jute Mfg. including Floor covering	26.84	28.95	7.86%	49.12	51.10	4.03%
Carpet	122.33	124.21	1.54%	233.50	231.47	-0.87%
Handicrafts excl. handmade carpet	147.86	183.21	23.87%	286.32	324.45	13.32%
<b>Textiles</b>	<b>1,656.69</b>	<b>1,624.50</b>	<b>-1.94%</b>	<b>3,243.11</b>	<b>3,128.04</b>	<b>-3.55%</b>
<b>Apparel</b>	<b>1,338.57</b>	<b>1,528.02</b>	<b>14.15%</b>	<b>2,688.38</b>	<b>2,937.55</b>	<b>9.27%</b>
<b>Textile &amp; Apparel</b>	<b>2,995.26</b>	<b>3,152.52</b>	<b>5.25%</b>	<b>5,931.49</b>	<b>6,065.59</b>	<b>2.26%</b>
<b>All Commodity</b>	<b>28,861.44</b>	<b>29,994.46</b>	<b>3.93%</b>	<b>54,769.81</b>	<b>56,067.93</b>	<b>2.37%</b>
<b>% of T&amp;C in Total Exports</b>	<b>10.38%</b>	<b>10.51%</b>		<b>10.83%</b>	<b>10.82%</b>	

Source: Press Information Bureau

## B. IMPORTS

Values in US\$ Million

Particulars	May - 18	May - 19	% Change	Apr' 17 - May' 18	Apr' 19 - May' 19	% Change
Textile yarn Fabric, made - ups	161.47	175.69	9.01%	287.13	320.78	11.72%

Source: Press Information Bureau

**Quick Estimates of IIP for Textile & Clothing Sector (T&C): March 2019**  
**T&C in Index of Industrial Production (IIP):**  
**Growth Rates (% , Y-o-Y)**

Sector	March - 18	March - 19	April – March 19
<b>Textiles</b>	-1.24%	-1.00%	1.11%
<b>Wearing Apparel</b>	0.47%	3.07%	10.76%
<b>T&amp;C Sector*</b>	-0.96%	0.42%	4.20%

Source: \*CITI Analysis & Ministry of Statistics Planning & Implementation

- The General Index for the month of March 2019 is -0.1% lower as compared to the level in the month of March 2018. The cumulative growth for the period April-March 2018-19 over the corresponding period of the previous year stands at 3.6 %.
- Textiles (excluding apparels) were down by (-) 1.09 %, Wearing Apparel was up by (+) 3.07 % in March 2019 over the same month previous year.
- Cumulative change for April-March 2018-19 for textiles was up by (+) 1.11 % and wearing apparel was up by (+) 10.76 % over the same period previous year.
- Textile and clothing industry, as a whole, was up by 0.42 % in March 2019 over the same month previous year while it is up by 4.20 % during cumulative period April-March 2018-19 over the same period previous year.

### Quick Estimates of IIP for Textile & Clothing Sector (T&C): April 2019

Quick Estimates - Index of Industrial Production - Textiles & Clothing							
Description	Weight	Index			Cumulative Index		
		April'18	April'19	% Change	April - March'18	April - March'19	% Change
Manufacture of textiles	3.2913	116.20	115.90	-0.30	117.10	118.80	1.20
Manufacture of wearing apparel	1.3225	125.40	167.50	33.60	137.50	154.20	12.10
*Textile and Clothing		118.80	130.70	9.97	122.95	128.73	4.71

Source: Ministry of Statistics Planning & Implementation

1. The General Index for the month of April 2019 is 3.4 % higher as compared to the level in the month of April 2018. The cumulative growth for the period April-March 2019 over the corresponding period of the previous year stands at 3.6 %.
2. Textiles (excluding apparels) were down by (-) 0.3 %, Wearing Apparel was up by (+) 33.6% in April 2019 over the same month previous year.
3. Cumulative change for April 2018- March 2019 for textiles was up by (+) 1.2 % and wearing apparel was up by (+) 12.1 % over the same period previous year.

**Progress of TUFs**  
**Progress Report under R-TUFs (Position as on 30/11/2018)**

(Rs. In Crore)

Category	No. of Application	Project Cost	Term Loan Sanctioned	Eligible Under Tufs	No. of Application	Amount of Subsidy Claimed so far
Garmenting	580.00	1064.03	678.33	627.54	556.00	114.13
Others	1,639.00	18078.16	10,017.38	9,201.48	1,570.00	1,613.78
Processing	505.00	4754.13	2,308.57	2,181.31	474.00	403.52
Spinning	282.00	9642.78	5,965.09	5,414.83	272.00	661.86
Weaving	942.00	3548.19	2,637.33	2,508.74	845.00	410.02
<b>Grand Total</b>	<b>3,948.00</b>	<b>37087.29</b>	<b>21,606.70</b>	<b>19,933.90</b>	<b>3,717.00</b>	<b>3,203.31</b>

**Progress Report for RR-TUFs (As on 30.11.2018)**

Category	Unit Type	No of Cases	Project Cost	Term Loan Sanctioned	Term Loan Eligible Under Tufs	Subsidy Cap Limit Earmarked *	Subsidy Utilised in 12th Plan (for UIDs approved)	Available Subsidy Cap (9 = 7-8)
Others	NON-MSME	530.00	11,488.07	7,653.75	7,090.46	1,968.97	1,454.83	514.14
Others	MSME	3,599.00	5,605.79	2,991.18	2,822.34	218.77	655.46	-436.68
Standalone Spinning	NON-MSME	311.00	6,327.68	4,154.73	3,768.39	427.32	206.48	220.84
Standalone Spinning	MSME	66.00	204.18	126.35	120.48	47.48	6.13	41.35
<b>Grand Total</b>	<b>Grand Total</b>	<b>4,506.00</b>	<b>23,625.72</b>	<b>14,926.01</b>	<b>13,801.67</b>	<b>2,662.54</b>	<b>2,322.90</b>	<b>339.64</b>

Source : [www.txcindia.gov.in](http://www.txcindia.gov.in)

## Year-wise progress of TUFs (Position as on 30.11.2018)

Sr. No.	Year	No. of cases	Project cost	Term loan sanctioned amount	Subsidy Released (by MoT)
1	1999-2000	309.00	5,074.00	2,421.00	1.00
2	2000-2001	616.00	4,380.00	2,090.00	70.00
3	2001-2002	444.00	1,320.00	630.00	200.00
4	2002-2003	456.00	1,438.00	839.00	202.59
5	2003-2004	884.00	3,289.00	1,341.00	249.06
6	2004-2005	986.00	7,349.00	2,990.00	283.61
7	2005-2006	1,078.00	15,032.00	6,776.00	485.00
8	2006-2007	12,589.00	66,233.00	29,073.00	823.92
9	2007-2008	2,260.00	19,917.00	8,058.00	1,143.37
10	2008-2009	6,072.00	55,707.00	24,007.00	2,632.00
11	2009-2010	2,352.00	27,611.00	6,612.00	2,885.98
12	2010-2011 *	256.00	397.00	254.00	2,784.18
13	2011-2012	1,794.00	24,364.00	13,619.00	2,937.82
14	2012-2013	2,163.00	13,154.00	8,276.00	2,151.58
15	2013-2014**	585.00	6,387.00	4,328.00	1,730.00
16	2014-2015	4,005.00	17,021.00	10,769.00	1,884.31
17	2015-2016	...	...	....	1,393.19
18	2016-2017	8,797.00	37,831.25	22,519.74	2,621.98
19	2017-2018	2,248.00	10,169.03	6,208.71	1,906.10
20	2018-2019	1,785.00	6,833.04	4,594.88	443.10
	<b>Total</b>	<b>49,679.00</b>	<b>3,13,506.32</b>	<b>1,55,406.29</b>	<b>26,828.79</b>

\* The scheme was under suspension from 29.06.2010 to 28.04.2011

\*\*The RRTUFS scheme was started w.e.f. 04.10.2013

Note : Correctness of the subsidy released may be confirmed by TUFs Cell at

i) MOT

ii) Nos of cases sanctioned before 2013-14 through TxC office route are not incorporated in above table.

Source : [www.txcindia.gov.in](http://www.txcindia.gov.in)



## UID Generated in 2016

(Rs. In Crore)

Category	No of Cases	Project Cost	Term Loan Sanctioned	Term Loan Eligible Under Tufts	Subsidy Cap Limit Earmarked*	Subsidy Utilised ( for UIDs Approved)	Available Subsidy Cap
Other	6,150.00	24259.79	14,585.21	12,743.37	3,721.37	3,693.38	27.99
Standalone Spinning	184.00	6,014.54	2,898.18	2,658.28	243.63	223.63	20.00
<b>Grand Total</b>	<b>6,334.00</b>	<b>30,274.33</b>	<b>17,483.39</b>	<b>15,401.64</b>	<b>3,965.00</b>	<b>3,917.01</b>	<b>47.99</b>

**As on 30.11.2018**

**RR-TUFS (Pending Cases)** A total of 6,334 UIDs have been issued having total project cost of Rs.30,274.33 Crores and Subsidy requirement of Rs. 3,917.01 Crores.

**A-TUFS**

A total of 6,468 UIDs have been issued with a total project cost of Rs. 24,338.76 Crores and Subsidy requirement of Rs.1,795.51 Crores. During the month of November 2018, 110 UID had been issued with a project cost of Rs.492.56 Crores subsidy requirement of Rs.36.77 crores.

Source : [www.txcindia.gov.in](http://www.txcindia.gov.in)

**Progress of 15% Margin Money Subsidy under RRTUFS**

(Amount in Rs. Crores)

	Sanctioned		Disbursed	
	No.	Subsidy Amt	No.	Subsidy Amt
2014-15	424.00	19.29	424.00	19.29
2015-16	970.00	68.13	729.00	48.23
2016-17	274.00	28.57	345.00	28.95
2017-18	382.00	36.54	476.00	49.76
2018-19 (upto 30.11.2018)	607.00	46.23	469.00	33.81
<b>Total</b>	<b>2,657.00</b>	<b>198.76</b>	<b>2,443.00</b>	<b>180.04</b>

**Progress of 30% Margin Money Subsidy under RRTUFS**

(Amount in Rs. Crores)

	Sanctioned		Disbursed	
	No.	Subsidy Amt	No.	Subsidy Amt
2014-15	87.00	27.39	87.00	27.39
2015-16	213.00	84.31	179.00	71.62
2016-17	200.00	64.28	103.00	32.03
2017-18	241.00	84.71	346.00	118.14
2018-19 (upto 30.11.2018)	193.00	62.73	144.00	42.20
<b>Total</b>	<b>934.00</b>	<b>323.42</b>	<b>859.00</b>	<b>291.38</b>

**Progress of 15% & 30 % Margin Money Subsidy under RRTUFS**

(Amount in Rs. Crores)

	Sanctioned		Disbursed	
	No.	Subsidy Amt	No.	Subsidy Amt
2014-15	43.00	18.20	43.00	18.20
2015-16	98.00	50.06	69.00	36.92
2016-17	152.00	76.00	66.00	37.23
2017-18	185.00	91.27	285.00	140.40
2018-19 (upto 30.11.2018)	100.00	46.25	63.00	27.32
<b>Total</b>	<b>578.00</b>	<b>281.78</b>	<b>526.00</b>	<b>260.07</b>

**Progress of 8 % Margin Money Subsidy under RRTUFS**

(Amount in Rs. Crores)

	Sanctioned		Disbursed	
	No.	Subsidy Amt	No.	Subsidy Amt
2014-15	-	-	-	-
2015-16	3.00	0.12	2.00	0.05
2016-17	-	-	1.00	0.07
2017-18	-	-	-	-
2018-19 (upto 30.11.2018)	-	-	-	-
<b>Total</b>	<b>3.00</b>	<b>0.12</b>	<b>3.00</b>	<b>0.12</b>

Source : www.txcindia.gov.in

**Office Memorandum- Office of The Textile Commissioner, Mumbai**

**Subject: UID applications under ATUFS**

**As per Revised Resolution on Amended Technology Upgradation Fund Scheme (ATUFS):-**

1. The applications submitted by applicant unit will go to the concerned lending agency for verification of the project and loan details. Lending agency will verify the application against the loan documents available with them, upload copy of the final loan sanction Order and sign off verification with the digital signature of the authorized official of the lending agency. The Lending Agency will endeavour to complete the exercise within 2 months of receipt of the application.
2. There were 455 cases as on 25.02.2019 lying at branch level which failed to submit to TxC level within timeline under ATUFS. These cases have been condoned by IMSC in its 3rd meeting held on 27.02.2019 under ATUFS.
3. It is observed that, the lending agencies are not strictly following the timeline to forward the UID application to Office of Textile commissioner through i-ATUFS portal.

**All the beneficiary units and concerned lending agencies are hereby strictly instructed to adhere the timeline given in the Revised ATUFS guidelines dated 02.08.2018. In case, the beneficiary units and lending agencies fails to submit the UID application within timelines it will be considered as breach of the Guideline.**

**No grievances and request for condonation in this regard will be entertained in future.**

**This issues with approval of Textile Commissioner.**

Source : Office of The Textile Commissioner, Mumbai

Date: 15.04.19



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[www.bishnutexport.com](http://www.bishnutexport.com)

# **AUDITOR'S REPORT & BALANCE SHEET**



**THAKUR, VAIDYANATH AIYAR & CO.**  
Chartered Accountants  
New Delhi, Mumbai, Kolkata, Chennai,  
Patna & Chandigarh

221-223, Deen Dyal Marg, New Delhi-110002  
Phones : 91-1123236958-60, 23237772  
Fax : 91-11- 23230831  
Email : tvandeca@gmail.com  
admin@tva.co.in

**To the Members of  
Northern India Textile Mills' Association,**

We have audited the accompanying financial statements of **Northern India Textile Mills' Association**, which comprise the Balance Sheet as at March 31, 2019 and the Statement of Income and Expenditure for the year then ended, and a summary of significant accounting policies and other explanatory information.

**Management's Responsibility for the Financial Statements**

Management is responsible for the preparation of these financial statements that give a true and fair view of the financial position and financial performance of the Association in accordance with the Accounting Standards, to the extent applicable, issued by the Institute of Chartered Accountants of India. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentations of the financial statements that gives a true and fair view and are free from material misstatement, whether due to fraud or error.

**Auditor's Responsibility**

Our responsibility is to express an opinion on these financial statements based on our audit. We have conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Association in preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

**Opinion**

In our opinion and to the best of our information and according to the explanations given to us, the financial statements, read together with accounting policies and notes to accounts Schedule-9 give the information required by the Act in the manner so required and gives a true and fair view in conformity with the accounting principles generally accepted in India:

- a) in the case of the Balance Sheet, of the state of affairs of the Association as at March 31, 2019 and
- b) in the case of the Statement of Income and Expenditure, of the Excess of Income over Expenditure for the year ended on that date;

**Report on Other Legal and Regulatory Requirements**

- a) We have obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purpose of our audit;
- b) In our opinion, proper books of account as required by law have been kept by the Association so far as appears from our examination of those books;
- c) The Balance Sheet , Statement of Income and Expenditure dealt with by this Report are in agreement with the books of account;
- d) In our opinion the Balance Sheet, Statement of Income and Expenditure comply with the Accounting Standards, to the extent applicable, issued by the Institute of Chartered Accountants of India.

For Thakur, Vaidyanath Aiyar & Co.  
Chartered Accountants  
FRN: 000038N

--sd/--  
Anil K. Thakur  
(Partner)  
M. No. : 088722

Place: New Delhi  
Date : 31st May 2019

**NITMA**

**NORTHERN INDIA TEXTILE MILLS' ASSOCIATION**

Balance sheet as at 31<sup>st</sup> March 2019

	<u>Schedule</u>	<u>Balance as at 31.03.2019</u>	<u>Balance as at 31.03.2018</u>
		Rs.	Rs.
<b>SOURCES OF FUNDS</b>			
Corpus	1	8,01,693	7,94,693
Accumulated Surplus	2	85,93,676	79,40,705
Accumulation Fund		19,00,000	14,00,000
Current Liabilities	3	1,69,283	1,51,947
	<b>Total</b>	<b>1,14,64,652</b>	<b>1,02,87,345</b>
<b>APPLICATION OF FUNDS</b>			
<b><u>Fixed Assets</u></b>	<b>4</b>		
Gross Block		3,16,951	3,16,951
Less : Depreciation		1,94,060	1,78,644
Net Block Asset		<b>1,22,891</b>	<b>1,38,307</b>
Investments	5	1,06,31,808	97,81,120
<b>Current Assets Loans &amp; Advances</b>			
Cash & Bank Balances:			
IDBI Bank (SB A/c)		(1,26,166)	(2,45,162)
Cash-in-hand & Imprest		7,034	50
Loans & Advances	6	8,29,085	6,13,030
	<b>Total</b>	<b>1,14,64,652</b>	<b>1,02,87,345</b>
Accounting Policies and Notes to the Accounts	9		
Schedules 1 to 9 form an integral part of the Accounts			

As per our report of even date attached

For Thakur Vaidyanath Aiyar & Co.

Chartered Accountants

FRN No . 000038N

-sd/-

Anil K Thakur  
Partner (M.No.: 088722)

-sd/-

G.Balasubramanian  
Secretary General

-sd/-

Rajiv Garg  
(President)

Place: New Delhi

Date : 31.05.2019

## NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

Income and Expenditure for the year ended at 31<sup>st</sup> March 2019

	Schedule	For the year	For the year
		2018-19	2017-18
		Rs.	Rs.
<b>INCOME</b>			
Membership Subscription		32,50,000	32,22,500
<b>Income from Activities/ Events:</b>			
Sponsorship Fee		4,31,272	1,22,373
Teleconference Charges		70,000	-
Advertisement Charges		1,20,000	1,16,000
PB Skill Development Programme		1,34,133	-
<b>Interest Income:</b>			
Interest on Investments		7,28,989	6,44,425
Other Interest		10,346	46,704
Accumulation written back		-	2,00,000
Misc. Income	7	6,000	3,000
	<b>Total - A</b>	<b>47,50,740</b>	<b>43,55,002</b>
<b>EXPENDITURE</b>			
Staff Related Cost		26,93,780	29,56,752
<b>Expenses against Events/ Activities:</b>			
Meeting & Public Relation Expenses		3,37,262	1,33,359
Contribution for Report-Status of India's Yarn		-	-
PB Skill Development Programme		26,307	35,000
Traveling & Conveyance		43,039	2,02,473
Office Rent and Facilities		2,38,356	2,26,437
Communication Expenses		1,08,516	1,36,999
Other Administrative Expenses	8	1,35,093	1,51,930
Depreciation / Disposal of Assets	4	15,416	20,298
	<b>Total - B</b>	<b>35,97,769</b>	<b>38,63,248</b>
<b>Excess of Income over Expenditure</b>		<b>11,52,971</b>	<b>4,91,754</b>
Less : Accumulation u/s 11(2) of IT Act		5,00,000	-
Transferred to Balace Sheet	2	<b>6,52,971</b>	<b>4,91,754</b>

Accounting Policies and notes to the Accounts 9

Schedules 1 to 9 form an integral part of the Accounts.

As per our report of even date attached

For Thakur Vaidyanath Aiyar &amp; Co.

Chartered Accountants

FRN. 000038N

-sd/-

Anil K Thakur

Partner (M.No.: 088722)

-sd/-

G.Balasubramanian

Secretary General

-sd/-

Rajiv Garg

(President)

Place: New Delhi

Date : 31.05.2019

NITMA

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

	<b>Balance as at 31.3.2019</b>	<b>Balance as at 31.3.2018</b>
	<u>Rs.</u>	<u>Rs.</u>
<b>Schedule - 1</b>		
<b>CORPUS</b>		
Balance as per last Accounts	7,94,693	7,66,693
Add: Admission Fee from New Members	7,000	28,000
<b>Total</b>	<b><u>8,01,693</u></b>	<b><u>7,94,693</u></b>
 <b>Schedule - 2</b>		
<b>ACCUMULATED SURPLUS</b>		
Balance as per last Accounts	79,40,705	74,48,951
Add : As per Income & Expenditure	6,52,971	4,91,754
<b>Total</b>	<b><u>85,93,676</u></b>	<b><u>79,40,705</u></b>
 <b>Schedule - 3</b>		
<b>CURRENT LIABILITIES</b>		
Telephone Expenses payable	660	857
Professional Fee payable	-	15,300
Audit Fee Payable	17,700	17,700
Other Payables	9,439	16,842
<b>Sub total</b>	<b><u>27,799</u></b>	<b><u>50,699</u></b>
 <b>Provisions for Retirement benefits :</b>		
Gratuity	86,766	64,176
Leave Entitlement	54,718	37,072
<b>Sub total</b>	<b><u>1,41,484</u></b>	<b><u>1,01,248</u></b>
<b>Grand Total</b>	<b><u>1,69,283</u></b>	<b><u>1,51,947</u></b>

For Thakur, Vaidyanath Aiyar & Co.  
Chartered Accountants

-sd/-  
Anil K Thakur  
Partner (M.No.: 088722)

-sd/-  
G.Balasubramanian  
Secretary General

## NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

SCHEDULE - 4  
FIXED ASSETS

PARTICULARS	GROSS BLOCK		DEPRECIATION			NET BLOCK	
	As on 01.04.2018	As on 31.3.2019	As on 01.04.2018	For the year	As on 01.04.2019	As on 31.3.2019	As on 31.3.2018
	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)
OFFICE EQUIPMENT	27,799	27,799	13,288	2,176	15,464	12,335	14,511
COMPUTER	1,11,986	1,11,986	1,09,119	1,147	1,10,266	1,720	2,867
FURNITURE & FIXTURES	1,77,166	1,77,166	56,237	12,093	68,330	1,08,836	1,20,929
<b>Total</b>	<b>3,16,951</b>	<b>3,16,951</b>	<b>1,78,644</b>	<b>15,416</b>	<b>1,94,060</b>	<b>1,22,891</b>	<b>1,38,307</b>

For Thakur, Vaidyanath Aiyar & Co.  
Chartered Accountants  
FRN. 000038N

-sd/-  
Anil K Thakur  
Partner (M.No. : 088722)

-sd/-  
G. Balasubramanian  
Secretary General

**NORTHERN INDIA TEXTILE MILLS' ASSOCIATION**

**Schedule-5 : INVESTMENTS**

Name of the Bank	FDRs NO.	Date of Investment	Date of Maturity	Interest (%)	Investment as on 01.4.2018	Matured/ Encashed	Renewed/ Fresh Investment		Investment as on 31.3.2019
							Rs	Rs	
IDBI	272322		17.10.2018		4,10,764	4,10,764	-	-	-
IDBI	272339		17.10.2018		4,10,764	4,10,764	-	-	-
IDBI	272346		17.10.2018		4,10,764	4,10,764	-	-	-
IDBI	272445		21.10.2018		15,39,409	15,39,409	-	-	-
IDBI	272452		21.10.2018		20,52,546	20,52,546	-	-	-
IDBI	272469		20.10.2017		20,52,546	20,52,546	-	-	-
IDBI	329439		13.09.2018		12,08,062	12,08,062	-	-	-
IDBI	334693		28.09.2018		3,55,212	3,55,212	-	-	-
IDBI	373029		05.10.2018		10,29,777	10,29,777	-	-	-
IDBI	378154		05.01.2019		3,11,277	3,11,277	-	-	-
IDBI	272322	17.10.2018	18.10.2019	7.05%	-	-	4,11,613	4,11,613	4,11,613
IDBI	272339	17.10.2018	18.10.2019	7.05%	-	-	4,11,613	4,11,613	4,11,613
IDBI	272346	17.10.2018	18.10.2019	7.05%	-	-	4,11,613	4,11,613	4,11,613
IDBI	272445	20.10.2018	21.10.2019	6.50%	-	-	20,56,676	20,56,676	20,56,676
IDBI	272452	21.10.2018	22.10.2019	7.05%	-	-	20,56,676	20,56,676	20,56,676
IDBI	272469	20.10.2017	21.10.2019	6.50%	-	-	15,42,507	15,42,507	15,42,507
IDBI	385701	21.05.2018	21.05.2019	6.75%	-	-	9,89,231	9,89,231	9,89,231
IDBI	393881	01.11.2018	02.11.2019	7.05%	-	-	3,77,071	3,77,071	3,77,071
IDBI	393966	01.11.2018	02.11.2019	7.05%	-	-	23,74,810	23,74,810	23,74,810
<b>TOTAL</b>					<b>97,81,120</b>	<b>97,81,120</b>	<b>1,06,31,808</b>	<b>1,06,31,808</b>	<b>1,06,31,808</b>

For Thakur, Vaidyanath Aiyar & Co.  
Chartered Accountants  
FRN. 000038N

-sd/-  
Anil K Thakur  
Partner (M.No. : 088722)

-sd/-  
G.Balsubramanian  
Secretary General

NITMA

## NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

	<b>Balance as at 31.3.2019</b>	<b>Balance as at 31.3.2018</b>
	Rs.	Rs.
<b>Schedule - 6</b>		
<b>LOANS &amp; ADVANCES</b>		
Security Deposit	1,07,047	1,00,340
TDS Recoverable	7,17,220	5,12,690
Input Tax Credit	4,818	-
<b>Total</b>	<b><u>8,29,085</u></b>	<b><u>6,13,030</u></b>

	<b>For the Year 2018-19</b>	<b>For the Year 2017-18</b>
	Rs.	Rs.
<b>Schedule - 7</b>		
<b>MISC. INCOME</b>		
Sale of Publication	6,000	3,000
Misc. Receipt	-	-
<b>Total</b>	<b><u>6,000</u></b>	<b><u>3,000</u></b>

<b>Schedule - 8</b>		
<b>OTHER ADMINISTRATIVE EXPENSES</b>		
Electricity Charges	15,740	16,930
Website Expenses	9,500	9,000
Legal & Professional Charges	21,300	28,700
Printing and Stationary	42,997	44,482
Auditors Honourarium	15,000	15,000
Bank Charges	1,856	1,724
Membership Subscription	10,000	10,000
Repairs & Maintenance Expenses	5,354	13,803
Other Expense	7,411	12,291
Debtors Unrecoverable	5,935	-
<b>Total</b>	<b><u>1,35,093</u></b>	<b><u>1,51,930</u></b>

For Thakur, Vaidyanath Aiyar & Co.  
Chartered Accountants  
FRN. 000038N

-sd/-  
Anil K Thakur  
Partner (M.No. : 088722)

-sd/-  
G.Balasubramanian  
Secretary General



**NORTHERN INDIA TEXTILE MILLS's ASSOCIATION**

**Schedule - 9**

**Significant Accounting Policies and Notes to Accounts**

**A. Significant Accounting Policies :**

- 1 The Accounts of the Association are maintained on accrual basis except membership subscription which are accounted for on cash basis.
- 2 Fixed Assets are stated at historical cost less Accumulated depreciation.
- 3 Depreciation on Fixed Assets is charged as rates is prescribed.
- 4 The Admission Fee received from the new Members is credited to "Corpus"
- 5 All Investments are in Fixed Deposits with Bank and are stated at cost inclusive of interest accrued.

**B. Notes to Accounts :**

- 1) Retirement Benefits :
  - i) Provision for Gratuity made was as per the provisions of Payments of Gratuity Act, 1972;
  - ii) Provision of Leave Entitlement made was on the basis of prorata of unutilized of 10 days entitlement.
- 2) The difference between TDS Recoverable shown in the Balance Sheet and balance appearing under Form No. 26AS (i.e. Tax Credit Statement of Income Tax) is due to TDS/ TDS return not been deposited/ submitted by the vendor.
- 3) Previous year figure have been regrouped / rearranged wherever considered necessary.

sd/--

Anil K Thakur  
Partner( M.No.088722)

--sd/--

G. Balasubramanian  
(Secretary General)

--sd/--

Rajiv Garg  
(President)

Place : New Delhi

Date : 31st May 2019

**With Best Compliments from**



## **Birla Textile Mills**

(A unit of Sutlej Textiles and Industries Ltd.)  
*[IS/ISO 9001 : 2015 Certified Company]*

**Manufacturer of Grey, Dyed & Fancy Yarn  
Polyester/Viscose, Polyester/Acrylic Blended  
100% Polyester, Viscose & Acrylic  
100% Grey Cotton Combed & Carded Yarns,  
Roving Grindle, Neppy, Injection slub etc.**

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Phone: 244653-54, 245285-87 Fax No. (01795) 245221  
E-mail: [btm@sutlejt看iles.com](mailto:btm@sutlejt看iles.com)



**BST Textile Mills Pvt. Ltd.**

( A 100 % Cotton spinning unit )

*Spinning*

*Quality*

*Yarns*

High quality 100% Cotton Yarns Carded & Combed for Apparel Wear, Terry Towel, Denims, Home Furnishings. Produced with World Class Technology from Rieter, Zinser, Schlafhorst, Truetzschler & LMW.

100% Cotton Ring Spun Raw white yarns Carded & Combed for knitting & weaving. TFO double & Multifold Yarns, Open-End Yarns produced on Schlafhorst Autocoro 8 SE 20 Rotors.

**RING SPUN:**

- Slub Yarns :Ne 5's - Ne 20's
- Slub Core Spun Lycra:Ne 8's-Ne20's
- Core Spun Lycra Yarns:Ne 8's - Ne 20's
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Our team works on philosophy of deep understanding, confidence & mutual respect for our customers and suppliers. All the activities of sourcing, Logistic, Quality checks are handled by professional with a sincere and responsible approach. The company remains focused on its core business ethics, professional and efficient services.

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