



ANNUAL REPORT



2019-2020

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

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PREFACE



NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

Northern India Textile Mills' Association (NITMA) is an association of Textile Mills located in Northern India and was established in the year 23rd May 1958. It is registered under Societies Act XX1 of 1860 and is a non-profit body solely engaged in helping promote the interest of India's Textile Industry holistically; not only in the northern part as the name suggests but also having members from various States like Gujarat, Maharashtra, Jammu & Kashmir, Punjab, Haryana, Rajasthan, Himachal Pradesh, Delhi, U.P., Madhya Pradesh, Uttrakhand and Chhattisgarh. NITMA is a 63 years young Organization, with the objective to promote and protect the economic interests in relation to production, sales, trade and commerce of textile and textile manufacturers. NITMA has been taking up the issues and concerns of its constituent member units effectively with all stakeholders viz. the GST Council, RBI, Niti Aayog etc. and all nodal departments of the Government both at the Central and State levels.

We are happy to announce that NITMA has opened a new office in New Delhi in addition to our existing office at Chandigarh. This will be an added advantage for NITMA members for enhancing their business interest and for growth of the Textile Industry. With this added facility, NITMA will be able to facilitate members to engage more closely and frequently with key stakeholders and decision makers including in the Government and expedite policy support and implementation process for the benefit of the Textile industry in the Country.

In the emerging economic situation, it is critical to instill growth orientation in all the value chains of the Textile sector with appropriate confidence building stimulus measures from the Government for improving business sentiments and spur growth. This is essential to develop a holistic and balanced growth regime for the Indian Textiles sector. It will ultimately create a multiplier effect; generating new employment and increasing demand for the economy.

For a vibrant Indian Textiles sector, the policy facilitation needs to focus on providing a level playing field by ensuring sustained supply of all basic raw materials and inputs at international prices to all the key textile verticals such as Cotton, Polyester and Viscose and its downstream value added segments. This would not only ensure growth momentum and competitiveness but create competition. With growing demand for New Textiles from both domestic and global markets, this would create a wave for higher value addition in all its downstream segments creating opportunities and fulfilling aspirations of millions across the country



The post Covid era demands a new manufacturing paradigm. With Aatmanirbhar Bharat Mission spearheading the new outlook, there will be multiple possibilities for Indian Textiles sector to lead in many fronts viz. Sustainable Textiles, Circular Fashion, and Eco-friendly production processes. Technological upgradation and acquisition of world class techniques will have to be a focus area with concerted efforts from the Ministry and the Industry. This is imperative to bridge the gaps of obsolescence on a continuous basis to strengthen the weak links in many critical segments of Indian Textiles and thereby make India the benchmark with the world class processes and finishing regime.

The future for Indian Textile industry is bright with the gifted availability of all raw materials, skilled workforce and talented entrepreneurs. Together, with pro-active support from the Government, the industry is poised to draw a new growth trajectory.

Sanjay Garg
President

NITMA Annual Report 2019-20

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About NITMA

Advocacy, Consulting, Market Research,
Trade Events News / Views Analysis,
Spotting Trends
Policy Analysis:
Textile Policy of India,
Policy Analysis: Textile Competing Countries
Competitiveness studies
International flows of Textile Machinery:
Investment flows across the Globe
International Net working

The Northern India Textile Mills Association (NITMA), a non-profit registered society, was established in 1956 specially to service the promotional needs of textile & textiles machinery manufacturers. All new membership should come from NITMA's assigned territory viz J&K, Punjab, Himachal Pradesh, Haryana, or from companies whose registered or corporate offices are in the Northern Region irrespective of the location of their plant. Uttrakhand, Chattisgarh, UP, Gujarat, Maharashtra etc. which are not included so far in NITMA assigned territory shall stand included in NITMA's assigned territory henceforth.

Recognizing the quality and effective coverage of its wide range of services, there was a demand that it should enlarge the scope of its membership to include Associate members without voting rights and enrolled them irrespective of their location from area like : cotton merchants, ginners, machinery suppliers / manufacturers, dyes and chemicals suppliers, consultants & Readymade Garments & made up units. NITMA being the service organization is engaged in promoting and protect the interest of its members in its interface with Government and its agencies at various levels and takes up issues which need to be addressed through Government intervention, as follows:

- ❖ Projecting in target markets the performance and potential of its member units through various media.
- ❖ To organize Seminars, Workshops, Conferences and meetings with various State and Central Government authorities.
- ❖ Sponsoring outgoing textile and other related interest of members in trade, economic and commercial relations with other countries.
- ❖ Convening meetings on policy level issues related to central and state levels, to provide an opportunity to its constituent members to review, discuss and wherever necessary, to formulate recommendations to the Government and other authorities.
- ❖ Executing projects and responsibilities entrusted to it from time to time, by various agencies like CITI-CDRA, NITRA etc. and servicing as a forum for two way transmission of views and information between Government Departments both at the Central and State levels.
- ❖ Organizing Training and Orientation Programmes for its Constituents members on Foreign Trade policy and Procedures, and Rules and Procedures of Customs and Excise and other subjects related to exports.
- ❖ Conducting special Studies on subject like target markets, products, quality and issue based topics.
- ❖ Attending on a day to day basis, queries and operational level problems of individual units and referring such issues and concerns to the concerned departments and officials with sustained follow ups.

List of NITMA Past President

1	Dr. Bharat Ram	1958-1963
2	Shri M M Thapar	1963-1967
3	Shri M K Mohta	1967-1969
4	Dr. Vinay Bharat Ram	1969-1971
5	Shri S P Virmani	1971-1974
6	Shri M D Dalmia	1974-1976
7	Shri K N Modi	1976-1978
8	Shri M M Tayal	1978-1980
9	Shri M M Thapar	1980-1981
10	Shri S K Modi	1981-1983
11	Shri G N Parliwal	1983-1985
12	Shri Jaswant Rai	1985-1987
13	Shri A K Swarup	1987-1989
14	Shri V N Kanoria	1989-1991
15	Shri Ajay S Shriram	1991-1993
16	Shri S P Oswal	1993-1995
17	Shri Shekhar Agarwal	1995-1997
18	Shri Alok B Shriram	1997-1998
19	Shri H B Chaturvedi	1998-2000
20	Shri Shishir Jaipuria	2000-2003
21	Shri Sanchit Jain	2003-2004
22	Dr. H B Chaturvedi	2004
23	Shri Shishir Jaipuria	2004-2006
24	Shri Sunil Kumar Jain	2006-2008
25	Shri Ashish Bagrodia	2008-2010
26	Shri Mukund Choudhary	2010-2011
27	Shri K K Aggarwal	2011-2013
28	Shri Sharad Jaipuria	2013-2015
29	Shri Hardyal Singh Cheema	2015-2016
30	Shri Sanjay K Jain	2016-2017
31	Shri Rajiv Garg	2017-2019
32	Shri Manish Bagrodia	2019
33	Shri Sanjay Garg	President

Executive Committee Members

1	Shri Sanjay Garg	President (Longowalia Yarns Ltd.)
2	Shri Mukesh Kumar Tyagi	Sr. Vice President (B S T Textile Mills Pvt. Ltd.)
3	Shri Aman Gupta	Vice President (S T Cottex Exports (P) Ltd.)
4	Shri Manish Bagrodia	Immediate Past President (Winsome Yarns Ltd.)
5	Shri Praveen Kumar Garg	Aqua Fiber Industries
6	Shri K K Agarwal	Alps Industries Ltd.
7	Shri Rajeev Mittal	Aarti International Ltd.
8	Shri Anil Jain	AVI ANSH Textile Pvt. Ltd.
9	Shri Sidharth Khanna	Arisudana Industries Ltd.
10	Shri Aabhas Dalmia	Aabhas Spinners Pvt. Ltd.
11	Shri Ramesh Kumar	Avani Textile Ltd.
12	Shri Amit Gupta	Badri Ecofibres Pvt. Ltd.
13	Shri Mani Kant	Bishnu Texport Pvt. Ltd.
14	Shri Dhruva Chauhan	GBTL Ltd. (formerly Grasim Bhiwani Textiles Ltd.)
15	Shri Rajeev Gupta	Birla Textile Mills
16	Shri S K Khandelua	Chenab Textile Mills
17	Shri Shantanu Daga	Deepak Spinners Ltd.
18	Shri Rakesh Goel	DCM Textiles
19	Shri Rajiv Garg	Garg Acrylics
20	Shri Ravinder Verma	Ganga Acro Wools Ltd.
21	Shri Sharad Jaipuria	Ginni International Ltd.
22	Shri Sanjib Raha	Gillanders Arbuthnot & Co. Ltd.
23	Shri Shishir Jaipuria	Ginni Filaments Ltd.
24	Shri Brajesh Goyal	G R Fabrics (P) Ltd.
25	Shri Navneet Grover	Grospinz Fabz Ltd.
26	Shri Gopal Krishan Gupta	Hisar Spinning Mills' Ltd.
27	Shri Pritam Singh	Home Textiles India Ltd.
28	Shri Kailash Agarwal	HP Cotton Textile Mills Ltd.
29	Shri Mohit Jain	Indo Count Industries Ltd.
30	Shri Y C Gupta	Indorama Industries Ltd.
31	Shri Ranvir K Vij	Indorama Synthetics (India) Ltd.
32	Shri Kamal Bhasin	JCT Ltd.
33	Shri Rohit Maheshwari	Jai Narian Fab Tech Pvt. Ltd.
34	Shri Sushil Jindal	Jindal Handtex Pvt. Ltd.
35	Shri Sushil Mittal	Kaur Sain Spinners Ltd.
36	Shri Yogesh Kumar Jindal	Kashi Vishwanath Textile Mills Ltd.
37	Shri Gaurav Mittal	Kudu Industries Ltd.
38	Shri N M Shukla	Moenus Textile (P) Ltd.
39	Shri Sunil Patwari	Nagreeka Exports Ltd.
40	Shri Kamal Oswal	Nahar Group of Companies
41	Shri R L Nolkha	Nitin Spinners Ltd.
42	Shri Atul Mittal	P.P International

43	Shri Ramesh Kumar Goyal	Partap Fabrics Ltd.
44	Shri Tek Chand Goyal	Pooja Cotspin Ltd.
45	Shri Shreyaskar Choudhary	Pratibha Syntex Ltd.
46	Shri Sudhir Jain	Pundrik Textile Mills
47	Shri Suresh Kumar Gupta	Punjab Spin & Linters
48	Shri Pardeep Kumar Garg	Roshan Cotspin Ltd.
49	Shri Rajesh Goyal	Radiant Textile Ltd.
50	Shri Shekhar Agarwal	Rajasthan Spinning & Wvg Ltd. (LNJ Group)
51	Shri Mayank Goyal	S D Polytech Pvt. Ltd.
52	Shri Sandeep Gupta	Shreenath Syncot (India) Pvt. Ltd.
53	Shri Jagmohan Sachdeva	Shiva Fibres Pvt. Ltd.
54	Shri Anil Setia	Satia Synthetics Ltd.
55	Shri Neeraj Saluja / V K Goyal	SEL Manufacturing Co. Ltd.
56	Shri Ashu Jain	Sharmanji Yarns Pvt. Ltd.
57	Shri Sham Lal Goyal	Satluj Spintex Ltd.
58	Shri Sandeep Gupta	Shyam Indofab Pvt. Ltd.
59	Shri Munish Avasthi	Sportking India Ltd.
60	Shri Mahesh Radheshyam Goyal	Shyam Fibres Pvt. Ltd.
61	Shri R G Aggarwal	Siddhartha Super Spinning Mills Ltd.
62	Shri Sanjay K Jain	T T Ltd.
63	Shri Ashish Saraf	Technocraft Industries (India) Ltd.
64	Shri Dhruv Satia	T C Spinners Pvt. Ltd.
65	Shri Rajinder Gupta/Abhishek Gupta	Trident Ltd.
66	Shri Anurag Gupta	Usha Yarns Ltd.
67	Shri Pankaj Bhatia	V S Fibres Pvt. Ltd.
68	Shri Ashok Oswal/Adish Oswal	Vardhman Polytext Ltd.
69	Shri S P Oswal	Vardhman Textiles Ltd.
70	Shri Vinod Ahuja	VRA Cotton Mills Pvt. Ltd.
71	Shri Rajesh R Mandawewala	Welspun India Ltd.
72	Shri Ashish Bagrodia	Winsome Textile Industries Ltd.

Associate Members

73	Shri Arpit Goyal	Aloke Fibre-Tech Pvt. Ltd.
74	Shri G V Aras	ATE Enterprises Pvt. Ltd.
75	Shri Mahesh Sharda	Din Dayal Purushottam Lal
76	Shri Jitin Sethi	Envision Exports Pvt. Ltd.
77	Shri Rohit Kaushal	Hyosung Corporation India Pvt. Ltd.
78	Shri Vijay Puniyani	INK Texventures
79	Shri Rajesh Bansal	Media Impex Pvt. Ltd.
80	Shri Cristian Locatelli	Marzoli Machines Textile SRL
81	Shri P Kashi Viswanathan	Picanol India
82	Shri Nikhil R Parikh	R B Electronics & Engg.
83	Shri P K Deka	Rieter India Pvt. Ltd.
84	Shri Jasjot Singh	Superlative Overseas

85	Shri Gaurav Tayal	Sat Sahib Trading Co.
86	Shri Vikas Sharan	Saurer Textile Solutions Pvt. Ltd.
87	Shri Vivek Verma	Square Corporation
88	Shri Mukul Dev Tayal	Tayal Sons Pvt. Ltd.
89	Shri Rakesh Sharma	Techno Yarns Pvt. Ltd.
90	Shri Ashish Sharma	Truetzschler India
91	Shri R Ratnam	Uster Technologies
92	Shri Pradip Roy	Voltas Ltd.

Representatives of NITMA on various Governmental Committees and Independent Autonomous Bodies 2019-20

	Main Member	Alternate Member
CITI Committee	Shri Mukesh Tyagi Shri Updeep Singh Shri Ashish Bagrodia Shri Hemant Bharat Ram Vacant 1 Vacant 2 Vacant 3 Vacant 4	Shri Nikhil Tyagi Shri Anil Sharma Shri Rakesh Goel
Committee on Cotton Production & Consumption (COCP)	Shri Sanjay Garg, President, NITMA	
Textile Workers Rehabilitation Fund Scheme Committee	Shri Sanjay Garg, President, NITMA Shri Mukesh Tyagi, Sr. Vice President, NITMA	
Textile Committee of Ministry of Textiles	Shri S P Oswal, Chairman and Past President, NITMA	
Council of Administration, NITRA	Shri Sanjay Garg, President, ; Shri Rajiv Garg – Past President Shri Mukesh Tyagi, Sr. Vice President	
NITMA Press Committee	Shri Sanjay Garg, President, NITMA	
NITMA Market Analysis Committee	Shri Mukesh Tyagi, Chairman	
Textile Sector Skill Council	Shri Sanjay Garg, President NITMA	
Textile Sector Skill Council-Committee for Quality Assurance (CQA)	Shri Anil Kumar Vasu Pillai, SG NITMA	
Ministry of Textiles – Committee on Finance	Shri Sanjay Garg, President NITMA (Additional Member)	

NITMA'S Membership on other Industry Forums

- ◆ **CONFEDERATION OF INDIAN TEXTILE INDUSTRY (CITI)**
6th Floor, Narain Manzil
23, Barakhamba
New Delhi – 110 001
- ◆ **PHD Chamber of Commerce & Industry (PHDCCI)**
PHD House,
4/2, Siri Institutional Area,
August Kranti Marg, New Delhi – 110016

Membership/Invitees

- Federation of Indian Chamber of Commerce of Industry (FICCI)
- The Southern India Mills' Association (SIMA)
- The Cotton Textiles Export Promotion Council of India (TEXPROCIL)
- Denim Manufacturers Association (DMA)
- Textile Sector Skill Council (TSC)
- Northern India Textile Research Association (NITRA)
- The Synthetic & Rayon Textiles Export Promotion Council (SRTEPC)
- Indian Cotton Association Ltd. (ICAL)
- Textile Machinery Manufacturers Association (TMMA)
- Confederation of Indian Industry (CII)
- Rajasthan Textile Mills Association (RTMA)
- Mill Owner's Association (MOA), Mumbai

Events Organised During – July 2019 to Sep 2020

Executive Committee, Market Analysis Committee

Executive Committee Meetings held during the Year

- 62nd & 1st EC meeting held on 25th July, 2019 at Ludhiana
- 2nd EC meeting held on 3rd October, 2019 at Ludhiana
- 1st EC meeting of 2020-21 held on 26th Aug 2020 thru' VC

- **Market Analysis Committee / Tele Conference Meeting**

- Teleconference on 05th August, 2019
- Special Teleconference on 14th August, 2019
- Teleconference on 02nd September, 2019
- Teleconference on 07th October, 2019
- Teleconference on 04th November, 2019
- Teleconference on 02nd December, 2019
- Teleconference on 06th January, 2020
- Teleconference on 03rd February, 2020
- Teleconference on 02nd March, 2020
- Teleconference on 06th April, 2020
- Videoconference on 04th May, 2020
- Videoconference on 01st June, 2020
- Videoconference on 06th July, 2020
- Videoconference on 04th Aug, 2020
- Videoconference on 07th Sep, 2020

Meetings Attended

1	62 nd NITMA AGM & 1 st EC meeting attended by SG at Hotel HAYTT Regency, Ludhiana.	25.07.2019
2	CITI AGM attended by SG NITMA.	16.09.2019
3	2 nd EC meeting of NITMA	03.10.2020
4	CITI committee meeting by SG NITMA.	12.02.2020
5	NITMA Delegation met Shri Ravi Capoor , Secy – Textiles on FTA agreements with Indonesia & Vietnam leading to closure of medium & small scale spinning mills competitiveness in the value chain.	24.02.2020
6	Joint delegation of NITMA & LSA members met Sh. Piyush Goyal, Union Minister of Commerce & Industry & Sh. Som Parkash Minister of State of Commerce & Industry regarding Level Playing Field for Competitiveness of the Indian Spinning Industry at New Delhi.	02.03.2020

Joint delegation of NITMA and LSA meeting with Sh. Piyush Goel ji Hon'ble Minister for Commerce & Industries and Sh. Som Parkash ji , Minister of State , Ministry of Commerce & Industries.



Circulars sent by NITMA during – July 2020 – Sep 2020

S.No.	Subject	Date
1	EXIM Quick Estimates for May 2020 & IIP Data for April 2020 by CITI for T&A Sector.	03.07.2020
2	Video-Conference on Market Analysis dt. 06.07.2020 (Monday) at 4.00 PM	06.07.2020
3	GSTR 3B – Capping Late Fee at Rs. 500/- for delayed filing	06.07.2020
4	Domestic PPE Coverall for COVID – 19 manufacturing under BIS licensing.	06.07.2020
5	Udyam Registration – Classification of MSMEs and Procedure for Registration	06.07.2020
6	Turant Customs – Turant Suvidha Kendra and Other Initiatives for Contactless Customs .	08.07.2020
7	Cabinet approves the proposal to extend the EPF contribution 24% for another three months from June to August 2020.	09.07.2020
8	Draft Rules conferred under Section 67 of the Code of Wages, 2019	11.07.2020
9	Webinars by NITRA.	11.07.2020
10	Amendment in Export Policy of Textile Raw Material for Masks and Coveralls.	14.07.2020
11	Revised Procedure and Criteria for submission and approval of applications for exports of PPE Medical Coveralls for COVID – 19	22.07.2020
12	Amendment in Export Policy of Personal Protection Equipment / Masks.	24.07.2020
13	Invitation for - e-Conference “Rebooting the Textile & Apparel Industry” scheduled for Friday, 24th July 2020 – 1500 Hrs (IST) onwards	24.07.2020
14	Appointment of New Textile Commissioner, Mumbai	27.07.2020
15	Sharing material on handloom sector for Social media campaign being launched on 7th August 2020	29.07.2020
16	Proceedings of the 3rd Meeting of the Committee of CITI held through Video Conference on 18th June 2020	30.07.2020
17	Registration of MEIS Scrips for shipping bill with LEO 01.04.2020 onwards at Customs Ports	30.07.2020
18	Invitation to participate in ‘Source India 2020 Virtual 5.0’ from 7 to 9th September, 2020	10.08.2020
19	Notice - 1st EC meeting of NITMA to be held on 26th August 2020 (Wednesday) through Video Conferencing	10.08.2020
20	Government of India changes the status of TRAs as per the Government’s Vision of “Minimum Government and Maximum Governance”	14.08.2020
21	Government of India abolishes the Cotton Advisory Board (CAB) and Jute Advisory Board (JAB)	14.08.2020

22	Synopsis of RBI Guidelines	14.08.2020
23	Issuance of Preferential Certificate of Origin for India's exports to Thailand under ASEAN-India FTA	14.08.2020
24	Request for data for the RoDTEP scheme	14.08.2020
25	Extension of CCI cotton benefits for the mills having MSME certificates as per the Government Notification dated 26.6.2020	14.08.2020
26	FICCI INVERTED DUTY SURVEY 2020	14.08.2020
27	Minutes of the Meeting of 17th Technical Advisory cum Monitoring Committee (TAMC) meeting	18.08.2020
28	Allocation of Seats on CITI Committee for 2020-21.	18.08.2020
29	CITI's Report on Emerging Cotton Situation 2020-21.	21.08.2020
30	Amendment in Export Policy of Textile Raw Material for Masks and Coveralls.	21.08.2020
31	Fibre2fashion.com - Virtual Trade Expo details & Special offer for NITMA members	21.08.2020
32	Request for support /partnership for providing jobs for migrant workers through Pravasirojgar.com, a Sonu Sood Initiative	21.08.2020
33	Notice for the 4th Meeting of the Committee of CITI through Video Conference on Thursday, 10th September 2020 at 4.00 pm .	21.08.2020
34	Agenda : 1st NITMA Meeting for 2020-21 thru' Video - Conference on 26.08.2020 at 04:00 PM.	25.08.2020
35	Survey on the MSME Textile Sector	27.08.2020
36	New Definition of Micro, Small and Medium Enterprises – clarifications	27.08.2020
37	Announcement of Customs (Administration of Rules of Origin under Trade Agreements) Rules, 2020	27.08.2020
38	Guidelines regarding implementation of Section 28DA of the Customs Act, 1962 and CAROTAR, 2020 in respect of Rules of Origin under Trade Agreements (FTA/PTA/CECA/CEPA) and verification of Certificates of Origin	27.08.2020
39	GST - Net Tax Liability to be considered for Interest on Late GST Payments with effect from 1.09.2020	27.08.2020
40	Amendment in Export Policy of Personal Protection Equipment / Masks	27.08.2020
41	To create widespread awareness, related to the trade remedy measures and assistance available to domestic industry against unfair trade practices	27.08.2020
42	Cotton Scenario an update - August 2020	27.08.2020
43	Modification of Operational Guidelines issued in connection with release of part subsidy against Bank Guarantee (BG) under ATUFS and previous version of TUFS	27.08.2020
44	Interest on delayed payment of GST	28.08.2020

45	Credit Guarantee Scheme For Subordinate Debt (CGSSD).	31.08.2020
46	Developing of Industrial Technical textile products standards - TX 33	31.08.2020
47	Suggestions for decriminalising offences under GST	31.08.2020
48	Request for data for the RoDTEP scheme	01.09.2020
49	Session on Transparent Taxation with Dr. Ajay Bhushan Pandey 4:30 - 5:30 pm : Friday, 4th September 2020	03.09.2020
50	Virtual Ind-Texpo Exhibition organised by the TEXPROCIL from 14-18 September 2020	04.09.2020
51	Terms and Conditions for sale of FP cotton bales by CCI through e-auction to Institutional Buyers, Private Mill Buyers, MSME mills & Traders for cotton season 2019-20	04.09.2020
52	Notice & Programme for 63rd AGM of NITMA to be held on 25th September 2020 (Friday) through Video Conferencing.	05.09.2020
53	Procedure and Criteria for submission and approval of applications for export of N-95/FFP2 Masks	06.09.2020
54	FICCI Quarterly Survey of Indian Manufacturing Sector (Q1- 2020/21)	06.09.2020
55	GST - Filing of GSTR-4 for FY 2019-20 by Composite Dealer – Time extended	06.09.2020
56	Registration/enrolment/submission of Annual Statistical Return (ASR) and Monthly Statistical Return (MSR) to the Office of the Textile Commissioner	06.09.2020
57	Virtual Meeting through ZOOM Organized by SIMA on “Emerging Changes in Labour Laws” - Addressed by Senior Advocate Mr. S. Ravindran, Chennai	06.09.2020
58	Inputs for Review of India-ASEAN FTA	06.09.2020
59	Ceiling/Cap on MEIS benefits available to exporters on exports made from 01.09.2020 to 31.12.2020	06.09.2020
60	Minutes of Meeting of 138th Meeting of NITRA Council of Administration held via video conferencing	06.09.2020
61	Brochures for testing facilities for Textile/Garment & Made-ups, Protective Textiles, Automotive Textiles, Coveralls (PPE Kits) for Synthetic Blood Penetration Tests and Microbiological tests	06.09.2020
62	Extension of time limit for online submission of Hank Yarn Packing Return for the quarter ending March and June, 2020	06.09.2020
63	MSP Order for Cotton Season October – September, 2020-21	06.09.2020
64	Promoting Vietnam – India Business Relations in Textile and Healthcare (PPES)	06.09.2020
65	RBI financial relief measures – difficulties faced with banks – Details requested	06.09.2020
66	SIMA Survey on the Performance of T&C Sector for the Month August 2020	06.09.2020
67	Request for data for the RoDTEP Scheme - Gentle Reminder	07.09.2020

68	Resolution Framework for COVID-19-related Stress – Financial Parameters	08.09.2020
69	Request for suggestions for Pre-Budget Memorandum 2021-22 by FICCI	08.09.2020
70	Agenda for the 4th Meeting of the Committee of CITI to be held on 10th September 2020 at 5:00 PM	10.09.2020
71	Issues related to TUFS	12.09.2020
72	Checklist for Joint Inspection Team (JIT) for physical verification of machineries installed under RR-TUFS	12.09.2020
73	Notice of the Annual General Meetings of CITI and CITI-CDRA scheduled to be held on 28th September 2020 through Video Conferencing	12.09.2020
74	FICCI - UN Women Survey on Gender responsiveness of Stimulus package	12.09.2020
75	62nd Annual General Meeting of CITI on Monday, 28th September 2020 at 4.00 p.m. through Video Conference	14.09.2020
76	CII India – Bangladesh Virtual Conference on Textiles and Apparel Sector 30 September 2020	14.09.2020
77	Edelweiss Webinar on the K.V Kamath Committee's suggestions on financial parameters on 18th Sept. 2020 from 3.00 to 5.00 PM	16.09.2020
78	Formulation of a Committee on Cotton Production and Consumption (COCP) for estimation of data on production, supply, demand, export and closing stock of cotton etc.	19.09.2020
79	Streamlining of Unit Quantity Codes (UQCs) in DGFT's EDI system and Customs' ICEGATE	19.09.2020
80	Agenda points of the first meeting of stakeholders for the cotton season 2019-2020 to be held on 21.09.2020 (Monday) at 12:30 PM thru' video-conference.	19.09.2020
81	Response from IRDAI on our Submissions with reference to exorbitant hike in the insurance premium of the Textile Mills by the General Insurance Corporation of India (GIC) and wrong treatment as Composite Mills instead of Multiple Occupancies	19.09.2020
82	Report - India Economic Monitor - August 2020 Update	19.09.2020
83	Suggestions/ Inputs for the Pre-budget Memorandum for the year 2021-22	19.09.2020
84	Minutes of 1st EC meeting of NITMA for 2020-2021 held on 26.08.2020 through Video - Conference	21.09.2020
85	Relaxation in timelines for various activities under ATUFS due to lockdown - COVID-19 Pandemic	21.09.2020

Representation sent to the different Government officials

1	Representation sent to Hon'ble CM Punjab - Request to withdraw additional restriction of shut-down of 50% of shops dealing on non-essential commodities in 5 cities for avoiding the negative effects on the spurt in economic activities.	28.08.2020
2	Press Release : NITMA Supports removal of Anti-dumping duty on Viscose Staple Fibre for higher Competitiveness & Growth of Indian Textiles sector	01.09.2020

3	Press Release : NITMA welcomes Government's decision of reduction of anti-dumping duty on Acrylic Fibre imported from Thailand will boost growth of the Indian Acrylic Fibre industry	02.09.2020
4	Representation sent to Shri Ravi Capoor Requesing removal of anti-dumping duty on Viscose Staple Fibre and to place the entire VSF value chain under the 5% GST rate.	02.09.2020
5	Representation sent to Shri Jay Karan Singh Trade Advisor, Ministry of Textiles Inputs for Review of India-ASEAN FTA : Excessive Imports of HS 55092100 under INDIA-ASEAN FTA from Indonesia & Vietnam leading to closure of medium & small scale spinning mills & fiber plants	07.09.2020
6	Representation sent to Shri Jay Karan Singh Trade Advisor, Ministry of Textiles Inputs for Review of India-ASEAN FTA : Excessive Imports of HS 55092100 under INDIA-ASEAN FTA from Indonesia & Vietnam leading to closure of medium & small scale spinning mills & fiber plants	09.09.2020

NITMA has been working very closely with CITI, SIMA, TEXPROCIL, FICCI, DMA, TSC, NITRA, SRTEPC, PSDM, ICAL, CII, PHD and other associations to represent matters / issues relating to cotton, yarn and entire textile value chain.

New Membership from July 2019 onwards

In order to increase membership and encourage close co-operation between members and various stakeholders connected, NITMA Secretariat visited and corresponded with various organisations connected with textile industry across Northern India. Consequently, following organisations joined hands with NITMA, as its members.

1. **Mr. Praveen Kumar Garg (Partner)**
Aqua Fiber Industries, Village – Sundran,
Post Mukarikpur, Teh. Derabassi (Punjab)
Mill Member (Manufacturing of Polyester Staple Fibre)
2. **Mr. Amit Gupta (Managing Director)**
Badri Ecofibres Pvt. Ltd., Mandideep Distt. Raisen
Mill Member (Manufacturing of Recycled Polyester Staple Fibre)
3. **Mr. Mayank Goyal (Director)**
S D Polytech Pvt. Ltd., Sitarganj (Uttarakhand)
Mill Member (Yarn & Fabrics)
4. **Mr. Vijay Puniyani**
INK Texventures, Ludhiana
Associate Member Textile Services
5. **Mr. Rohit Maheshwari**
Jai Narian Fabtech Pvt. Ltd.
Mill member (Polyester Staple Fiber)
6. **Mr. Hitesh Jain**
Hitesh Yarn Agency Pvt. Ltd., Ludhiana
Associate Member (Yarn Trading)



7. **Mr. Pankaj Bhatia**
V S Fibres Pvt. Ltd., Hansi (Distt. Hisar)
Mill Member (Yarn)

8. **Mr. Mahesh Radheshyam Goyal**
Shyam Fibres Pvt. Ltd.
Mill Member (Yarn)

9. **Mr. Mukul Dev Tayal (Director)**
Tayal Sons Pvt. Ltd.
Cotton Trader

10. **Mr. R G Agarwal**
Siddhartha Super Spinning Mills Ltd. Nalagarh (Solan) – H.P.
Mill Member (Manufacturing of Spinning yarn)

NITMA's Dynamic Website

NITMA's website is primarily based on CMS (Content Management System) which enables visitors to access multiple information by single click.

Important features worth noticing are:

- Member Companies' logos
- Announcements wizard
- Breaking News wizard
- Upcoming Events wizard
- Advertisement space (specifications are available on Website)

Regular uploads are being done on the webpage to keep it updated and user friendly.

We request you kindly visit our website and provide your valuable inputs for its further enrichment.

Events supported by NITMA

- ❖ **11th edition of Texcon 2019 , organised by CII , The LaLit** held from November 4-5, 2019 in New Delhi. – Driving India towards USD 5 Trillion economy:

CII organized 11th edition of TEXCON 2019 on 4-5 Nov 2019 at Hotel The LaLit, New Delhi.

Smt. Smriti Irani, Hon'ble Textiles Minister, Govt. of India inaugurated TEXCON 2019. Mr Ravi Capoor, Secretary – Textiles, Govt. of India also addressed the conference in the Inaugural Session.

NITMA was supporting association for this event.

- ❖ **75th All India Textile Conference -15th -16th November, 2019 at The Lalit Hotel, Chandigarh.**

The Textile Association (India)-PHC UNIT , Chandigarh , organised the conference "Indian Textile Industry – A Paradigm Shift". Wazir Advisors were the knowledge partner for the conference & NITMA was a supporting association . Following were the Topics of Discussion at the event :

- Global Trade Treaties and their Impact.



- Industry 4.0: Is it an option?
- Aligning India to the Global Fiber Mix.
- Manufacturing excellence – Key to global competitiveness.
- Adopting Sustainable Ways of achieving future growth.
- Technical Textiles – Step Forward towards Value Added Manufacturing

NITMA Brochure

NITMA brochure introduced in June 2015 contains core information and domain of NITMA with the list of its esteemed members. The same is being updated regularly. Members can order for printed brochures.

NITMA group in WhatsApp – Update

NITMA introduced WhatsApp group of members in November 2014 which is being used very actively. As on date, there are **147+59** contacts of our members in the group. The remaining members are requested to join the group. Only Important information specific to textile industry and other relevant information are shared on real time basis. We request you to make the best use of it.

Resignation of members from NITMA membership

Following members renounced their NITMA membership :

- | | |
|---|---------------------------------------|
| 1 . Banswara Syntex Ltd , Banswara | 8. Jain Textile Industries, Gurgaon |
| 2. Ahuja Cotspin Pvt Ltd., Ludhiana | 9. Fertichem Cotspin Ltd., Derabassi |
| 3. Vallabh Textile Company, Ludhiana | 10. Dwarikadhish Spinners Ltd., Lalru |
| 4. Gill & Co. Pvt. Ltd, Mumbai | 11. Punjab Spintex Limited, Bathinda |
| 5. Mag Solvics Pvt Ltd, Coimbatore | 12. Cheema Spintex , Lalru |
| 6. IteMa Weaving India Pvt Ltd, Mumbai | 13. Paliwal Fibres, Panipat |
| 7. Birla Cotsyn (India) Ltd. Buldhana(Mah) | 14. GPI Textiles, Nalagarh |

Skill Development

SAMARTH

We are pleased to inform that, NITMA has applied as Implementing Agency under SAMARTH scheme, run by Ministry of Textiles, as an implementing agency . The assessment is under progress by MoT & result is awaited.

PMKVY 2

Punjab:

Our skill development with NITMA as Training Provider (TP) & Winsome Yarns Ltd. as Training Centre (TC) in Punjab under PSDM got temporarily suspended by govt. of Punjab due to COVID – 19 pandemic. Training centres are being re-inspected in the light of new post covid 19 guidelines, to resume the training.

Textile Sector Skill Council (TSC)

TSC Status Report for the FY: 2019-20
(As on 31st March 2020)

Particulars	FY 2018-19	Summary of FY 2019-20				
		QTR 1	QTR 2	QTR 3	QTR 4	Total
No. of Persons Certified	24,562	7,494	11,755	9,637	33,010	61,896
Mill Sector:	5,631	4,926	7,078	2,955	3,190	18,149
Fresh:	5,321	327	996	1,588	796	3,707
RPL:	310	4,599	6,082	1,367	2,394	14,442
Handloom & Powerloom Sector:	18,931	2,568	4,677	6,682	29,820	43,747
Fresh:	2,294	1,151	1,515	1,146	1,179	4,991
RPL:	16,637	1,417	3,162	5,536	28,641	38,756
No. of Trainers Certified	501	247	123	375	411	1,156
No. of Training Partners Affiliated	18	14	8	28	125	175
No. of Assessors Certified	1,171	402	-	72	248	722
No. of Assessment Agency Accredited(DGT)	-	6	-	-	-	6

Summary of 4th Qtr of 2019-20

Particulars	Jan	Feb	Mar	Total
No. of Persons Certified	8,396	10,932	13,682	33,010
Mill Sector:	659	1,220	1,311	3,190
Fresh:	364	97	335	796
RPL:	295	1,123	976	2,394
Handloom & Powerloom Sector:	7,737	9,712	12,371	29,820
Fresh:	705	420	54	1,179
RPL:	7,032	9,292	12,317	28,641
No. of Trainers Certified	88	90	233	411
No. of Training Partners Affiliated	2	23	100	125
No. of Assessors Certified	18	230	-	248
No. of Assessment Agency Accredited(DGT)	-	-	-	-



Data & Statistics

COTTON

The first Meeting of Consultative Committee of Cotton Advisory Board (CAB) for the Cotton Season 2019-20 was held under the Chairmanship of the Textile Commissioner on 28.11.2019 at 11.30 A.M in the Conference Hall of Office of the Textile Commissioner, Mumbai-20.

Kapas Price:

The CMD, Cotton Corporation of India Ltd. (CCI) gave a brief review on the kapas prices and informed that average opening prices of kapas for cotton season 2019-20, were ruling marginally above as compared to avg opening prices of previous year. She added that since the beginning of current cotton season, avg kapas prices of Fair Average Quality (FAQ) grade kapas were hovering at MSP level initially in northern states with preponement of the season, in all the major cotton growing states, as a result, CCI started MSP operations w.e.f 01.10.2019 procured around 1.34 I lakh bales upto 20.11.2019 under MSP operation.

She further informed that as on 20.1.2019, progressive kapas arrivals for 2019-20 are reported at 31.29 lakh bales, which are around 2.52% lower than the arrivals (i.e., 32.10 lakh bales) during the corresponding period last year.

Cotton Lint Price:

The President, Cotton Association of India (CAI) informed that the cotton lint prices during cotton season 2019-20 were lower than those of the cotton season 2018-19. He added that the monthly average prices during the period from 01.10.2019 to 20.11.2019 in case of Gujarat growth (29 mm length, 3.5 – 4.9 micronaire) lower by 12.11%, long staple growth (31mm length, 3.5 - 4.9 micronaire) lower by 10.02% and DCH-32 growths (34 mm length, 3.0 - 3.8 micronaire) lower by 8.42% respectively vis-à-vis those prevailing during the same period last year.

He further informed that seasonal average cotton price decreased within the range of 8.36% to 11.52% from 1.10.2019 to 20.11.2019 compared to the corresponding average prices for the said months during 2018-19 cotton season.

Discussion on Survey of Estimation of Consumption of Cotton in Non- Mill / Non- SSI Units & in Non – Textile Usage .

After detailed deliberations, the sub – committee of CAB decided to award the survey work as under :

S.no	Sector	Survey Conducted by	Cost of Survey(Rs. In Crores)
1	Ginning & Pressing Units	CCI	0
2	Non – Mill Sector	ATIRA	6
3	Other Sector	ATIRA	2
4	Data Analysis & Report	ATIRA	2
		Total	10

The cost of survey now will be Rs.10 Lakhs & the expenditure of Rs.10 Lakhs will equally be borne by CAI & CITI.

Cotton Season 2018-19

(i) **Inputs on Estimation of State-wise Area under Cotton & Cotton Production for Season 2018-19 for CAB**

(a) **Recommendation for revision of State-wise Area under Cotton Cultivation for Cotton Season 2018-19 to CAB**

As per the information provided by the Director, Directorate of Cotton Development (DCD), Ministry of Agriculture, Government of India, the area under cotton cultivation has been revised to 126.58 lakh hectares for the cotton season 2018-19. The State-wise break up of area is as detailed below:

(Area in Lakh hectares)

Sr. No.	Name of the State	Area estimated by CAB on 18.06.2019	Area recommended to CAB on 28.11.2019
1	Punjab	2.68	2.68
2	Haryana	7.08	7.08
3	Rajasthan	6.29	6.29
NORTHERN REGION		16.05	16.05
4	Gujarat	26.59	26.60
5	Maharashtra	42.54	42.54
6	Madhya Pradesh	6.14	6.14
CENTRAL REGION		75.27	75.28
7	Telangana	18.27	18.27
8	Andhra Pradesh	6.21	6.21
9	Karnataka	6.88	7.36
10	Tamil Nadu	1.31	1.33
SOUTHERN REGION		32.67	33.17
11	Odisha	1.58	1.58
12	Others	0.50	0.50
TOTAL		126.07	126.58

Agency Wise input on estimation of production to CAB on 28.11.2019

(in lakh bales of 170 kg each)

S. No.	Name of the State	DCD	CAI	CITI	CCI	ICF
1	Punjab	18.17	10.50	12.00	13.00	12.00
2	Haryana	21.40	26.00	28.00	22.00	25.00
3	Rajasthan	20.49	29.00	30.00	25.00	33.00
NORTHERN REGION		60.06	65.50	70.00	60.00	70.00
4	Gujarat	90.76	100.00	107.00	95.00	112.00
5	Maharashtra	77.87	80.00	84.00	82.00	91.00
6	Madhya Pradesh	19.30	16.00	22.00	20.00	22.00
CENTRAL REGION		187.93	196.00	211.00	197.00	225.00
7	Telangana	36.37	48.00	47.00	53.00	45.00
8	Andhra Pradesh	17.37	15.00	15.00	20.00	14.00
9	Karnataka	12.94	20.00	19.00	18.00	19.00
10	Tamil Nadu	3.06	5.00	7.00	6.00	7.00
SOUTHERN REGION		69.72	88.00	88.00	97.00	85.00
11	Odisha	4.08	4.00	4.00	4.00	3.00
12	Others	0.86	1.00	2.00	2.00	2.00
TOTAL		322.67	354.50	375.00	360.00	385.00

The state wise production estimates are inclusive of Loose cotton.

(ii) **Inputs on Estimation of State-wise Area under Cotton & Cotton Production for Current season 2019-20 for CAB**

(a) **Recommendation for Estimation of State-wise Area under Cotton Cultivation to CAB**

As per the information made available by the Directorate of Cotton Development (DCD), the area under cotton cultivation has been revised to 125.84 lakh hectares for the cotton season 2019-20.

The State-wise break up of area is as detailed below:

(Area in Lakh hectares)

Sr. No.	Name of the State	Area furnished by DCD on 28.11.2019	Area recommended to CAB on 28.11.2019
1	Punjab	3.92	3.92
2	Haryana	7.01	7.01
3	Rajasthan	6.45	6.45
NORTHERN REGION		17.38	17.38
4	Gujarat	26.29	26.29
5	Maharashtra	43.69	43.69
6	Madhya Pradesh	6.10	6.10
CENTRAL REGION		76.08	76.08
7	Telangana	17.61	17.61
8	Andhra Pradesh	5.86	5.86
9	Karnataka	5.50	5.50
10	Tamil Nadu	1.28	1.28

SOUTHERN REGION		30.25	30.25
11	Odisha	1.70	1.70
12	Others	0.43	0.43
TOTAL		125.84	125.84

Agency – Wise Input on Estimation of State-wise Cotton Production for the Cotton Season 2018-19 for CAB

The inputs on estimation of State-wise Cotton production for the Cotton Season 2019-20 furnished by various agencies viz. Directorate of Cotton Development (DCD), Cotton Association of India (CAI), Confederation of Indian Textile Industry (CITI), Cotton Corporation of India Ltd. (CCI) and Indian Cotton Federation (ICF) are as under:-

(In Lakh bales of 170 Kg each)

S. No.	Name of the State	CAB estimates on 18.06.2019			Agency-wise input on estimation of production for CAB on 28.11.2019				
		Pressed Bales	Loose Bales	Total	DCD	CAI	CITI	CCI	ICF
1	Punjab	9.00	2.50	11.50	10.23	8.75	11.50	10.00	11.50
2	Haryana	20.00	3.00	23.00	20.13	23.00	23.00	23.00	23.00
3	Rajasthan	23.90	1.10	25.00	20.27	27.25	25.00	25.00	25.00
NORTHERN REGION		52.90	6.60	59.50	52.63	59.00	59.50	59.00	59.00
4	Gujarat	83.80	3.20	87.00	60.92	88.00	87.00	87.50	87.00
5	Maharashtra	71.25	5.75	77.00	70.28	70.00	77.00	75.50	77.00
6	Madhya Pradesh	23.30	0.70	24.00	23.29	22.63	24.00	24.00	24.00
CENTRAL REGION		178.35	9.65	188.00	155.49	180.63	188.00	187.00	188.00
7	Telangana	46.40	0.60	47.00	40.95	35.20	47.00	43.00	47.00
8	Andhra Pradesh	9.10	5.90	15.00	14.94	11.85	15.00	14.50	15.00
9	Karnataka	13.90	1.10	15.00	14.30	15.50	15.00	15.00	15.00
10	Tamil Nadu	3.80	2.20	6.00	2.69	5.00	6.00	5.00	6.00
SOUTHERN REGION		73.20	9.80	83.00	72.88	67.55	83.00	77.50	83.00
11	Odisha	4.45	0.05	4.50	4.90	3.32	4.50	4.50	4.50
12	Others	2.00	-----	2.00	1.18	1.00	2.00	2.00	2.00
TOTAL		310.90	26.10	337.00	287.08	312.00	337.00	330.00	337.00

The State-wise production estimates are inclusive of loose Cotton

(iii) Inputs on Import, Export and Consumption of Cotton for Cotton Season 2018-19 for CAB

(a) Input on estimation of Import and Export of Cotton

The Directorate General of Commercial Intelligence and Statistics (DGCI & S), Kolkata has furnished the provisional data on Import and Export of Cotton from Oct 2018 to Aug 2019 at 29.93 lakh bales & 42.84 lakh bales respectively.

(b) Input on estimation of Cotton Consumption

The Economics & Statistics Branch of Office of the Textile Commissioner has furnished the final consumption data for Non-SSI units and SSI units as 274.50 lakh bales and 25.00 lakh bales respectively for the cotton season 2018-19.

(iv) Inputs on Import, Export and Consumption of Cotton for Current Cotton Season 2019-20 for CAB

Area, production and productivity of cotton in India from 2009-10 onwards			
Year	Area In lakh hectares	Production In lakh bales of 170 kgs	Yield kgs per hectare
2009-10	103.1	305	503
2010-11	111.42	339	517
2011-12	121.78	367	512
2012-13	119.78	370	525
2013-14	119.6	398	566
2014-15	128.46	386	513
2015-16	122.92	332	459
2016-17	108.26	345	542
2017-18	125.86	370	500
2018-19*(P)	126.58	330	443
2019-20*(P)	125.84	360	486
*Source: Cotton Advisory Board(CAB)			P-Provisional

Cotton Production and Balance sheet

The Cotton Advisory Board, in its meeting held on 28th November 2019 has projected cotton production during 2019-20 cotton season at 360 lakh bales of 170 kgs each, as per State-wise details given below:

Year	2018-19(P)*			2019-20(P)*		
	Area	Prod	Yield	Area	Prod	Yield
Punjab	2.68	10	634	2.68	13	564
Haryana	7.08	23	552	7.01	22	534
Rajasthan	6.29	26	703	6.45	25	659
North total	16.05	59	625	17.38	60	587
Gujarat	26.6	87.5	559	26.29	95	614
Maharashtra	42.54	75.5	302	43.69	82	319
Madhya Pradesh	6.14	24	664	6.1	20	557
Central total	75.28	187	422	76.08	197	440
Telangana	18.27	43	400	17.61	53	512
Andhra Pradesh	6.21	14.5	397	5.86	20	580
Karnataka	7.36	15	346	5.5	18	556
Tamil Nadu	1.33	5	639	1.28	6	797
South Total	33.17	77.5	397	30.25	97	545
Orissa	1.58	4.5	484	1.7	4	400
Others	0.5	2	680	0.43	2	791
GR TOTAL	126.58	330	443	125.84	360	486

Source: Cotton Advisory Board (As per CAB meeting dated 28-11-2019)P-Provisional

*Inclusive of State-wise loose cotton production of 26.10 lakh bales as per survey of "loose cotton delivery and consumption in India" undertaken by ATIRA.

Area In lakh hectares ; Production In lakh bales of 170 kgs ; Yield kgs per hectare

Cotton Balance Sheet

In Lakh Bales of 170 kgs each

Particulars	18-19(P)*	19-20(P)*
SUPPLY		
Opening stock	42.91	44.41
Crop (Production)	330	360
Imports	31	25
Total Supply	403.91	429.41
DEMAND		
Mill Consumption	274.5	288
S.S.I Consumption	25	25
Non Textile Consumption	16	18
Total consumption	315.5	331
Exports	44	50
Total Demand	359.5	381
Closing Stock	44.41	48.41

Source: Cotton Advisory Board P-Provisional As per CAB meeting dated 28.11.2019

Cotton Balance Sheet for the year 2015-16 to 2019-20

Cotton year : Oct to Sep

Particulars	2015-16		2016-17		2017-18		2018-19 (P) *		2019-20 (P) *	
	(In lakh bales of 170 kg. Each)	(in Thousand Tons)	(In lakh bales of 170 kg. Each)	(in Thousand Tons)	(In lakh bales of 170 kg. Each)	(in Thousand Tons)	(In lakh bales of 170 kg. Each)	(in Thousand Tons)	(In lakh bales of 170 kg. Each)	(in Thousand Tons)
SUPPLY										
Opening Stock	66.00	1122.00	36.44	619.48	43.76	743.92	42.91	729.47	44.41	754.97
Crop	332.00	5644.00	345.00	5865.00	370.00	6290.00	330.00	5610.00	360.00	6120.00
Import	22.79	387.43	30.94	525.98	15.80	268.60	31.00	527.00	25.00	425.00
TOTAL SUPPLY	420.79	7153.43	412.38	7010.46	429.56	7302.52	403.91	6866.47	429.41	7299.97
DEMAND										
Mill Consumption	270.20	4593.40	262.70	4465.90	280.11	4761.87	274.50	4666.50	288.00	4896.00
S.S.I Consumption	27.08	460.36	26.21	445.57	26.18	445.06	25.00	425.00	25.00	425.00
Non Textile Consumption	18.00	306.00	21.50	365.50	12.77	217.09	16.00	272.00	18.00	306.00
Export	69.07	1174.19	58.21	989.57	67.59	1149.03	44.00	748.00	50.00	850.00
TOTAL DEMAND	384.35	6533.95	368.62	6266.54	386.65	6573.05	359.50	6111.50	381.00	6477.00
<i>Closing Stock.</i>	36.44	619.48	43.76	743.92	42.91	729.47	44.41	754.97	48.41	822.97

P - Provisional ;

* - As estimated by CAB in its last meeting held on 28.11.2019

Lint Prices

Monthly average lint prices on the basis of daily lint prices announced by the Cotton Association of India, Mumbai for main varieties during 2019-20 vis-à-vis 2018-19 corresponding period last year.

Prices in Rs. per candy

Month	J-34		S-6		Bunny Brahma		H-4		DCH-32	
	18-19	19-20	18-19	19-20	18-19	19-20	18-19	19-20	18-19	19-20
Oct	43820	37415	46196	--	46232	43300	44104	37765	57820	--
Nov	43652	37220	45441	40376	46496	41736	43957	39620	57717	53924
Dec	42376	38160	44020	39384	45188	41188	42864	38913	57716	55068
Jan	42669	39244	42846	40011	44346	41796	43031	39611	55427	57963
Feb	42213	38554	41850	39400	43179	41900	42608	38892	51800	57554
Mar	43617	37620	43179	38048	44363	40628	43821	37863	53721	56250
April	46935	36022	46039	36744	47517	39593	47152	34654	55765	55093
May	46469	34240	45265	35184	47435	37368	46638	34736	55192	53528
June	46448	34635	45508	35019	47640	36873	46648	35031	54808	53842
July	45077		44123		46385		45277		54685	
Aug	42513		42404		44363		42829		53629	
Sept	40674		41830		43974		41313		54117	

Source: Cotton Association of India

STATEWISE AREA UNDER COTTON AND PRODUCTION AS PER COTTON ADVISORY BOARD (CAB)

COTTON SEASON (OCT-SEPT) 2018-19 and 2019-20

Name of the state	2018-19 (Provisional)*					2019-20 (Provisional)*				
	Area	Production			Yield	Area	Production			Yield
		Pressed bales	Loose Cotton	Total			Pressed bales	Loose Cotton	Total	
Punjab	2.68	7.50	2.50	10.00	634.33	3.92	10.50	2.50	13.00	563.78
Haryana	7.08	20.00	3.00	23.00	552.26	7.01	19.00	3.00	22.00	533.52
Rajasthan	6.29	24.90	1.10	26.00	702.70	6.45	23.90	1.10	25.00	658.91
NORTHERN ZONE	16.05	52.40	6.60	59.00	624.92	17.38	53.40	6.60	60.00	586.88
Gujarat	26.60	84.30	3.20	87.50	559.21	26.29	91.80	3.20	95.00	614.30
Maharashtra	42.54	69.75	5.75	75.50	301.72	43.69	76.25	5.75	82.00	319.07
Madhya Pradesh	6.14	23.30	0.70	24.00	664.50	6.10	19.30	0.70	20.00	557.38
CENTRAL ZONE	75.28	177.35	9.65	187.00	422.29	76.08	187.35	9.65	197.00	440.19
Telangana	18.27	42.40	0.60	43.00	400.11	17.61	52.40	0.60	53.00	511.64
Andhra Pradesh	6.21	8.60	5.90	14.50	396.94	5.86	14.10	5.90	20.00	580.20
Karnataka	7.36	13.90	1.10	15.00	346.47	5.50	16.90	1.10	18.00	556.36
Tamilnadu	1.33	2.80	2.20	5.00	639.10	1.28	3.80	2.20	6.00	796.88
SOUTHERN ZONE	33.17	67.70	9.80	77.50	397.20	30.25	87.20	9.80	97.00	545.12
Orissa	1.58	4.45	0.05	4.50	484.18	1.70	3.95	0.05	4.00	400.00
Others	0.50	2.00	0.00	2.00	680.00	0.43	2.00	0.00	2.00	790.70
TOTAL	126.58	303.90	26.10	330.00	443.20	125.84	333.90	26.10	360.00	486.33

Loose Cotton delivery is based on the survey of "loose cotton delivery and consumption in India" undertaken by ATIRA

* - As estimated by CAB in its meeting held on 28.11.2019

Area in Lakh Hectares ; Prod in Lakhs bales of 170 kgs each ; Yield kgs per hectare

Cotton Consumption by Organized Sector Textile Mills (Non-SSI Mills) and Small Scale Spinning Mills (SSI) Units (in Lakhs bales of 170 kgs each)

Year	Non-SSI mills		SSI mills	
	Avg Consumption			
	Cotton Consumption	Monthly Consumption	Cotton Consumption	Monthly Consumption
2008-09	190	15.83	20	1.58
2009-10	219	18.25	23	1.92
2010-11	221.77	18.48	24.46	2.04
2011-12	223.59	18.63	22.12	1.84
2012-13	251.74	20.97	23.59	1.97
2013-14	268.03	22.34	25.2	2.1
2014-15	278.06	23.17	26.38	2.2
2015-16	270.2	22.5	27.08	2.26
2016-17	262.7	22	26.21	2.18
2017-18	280.11	23.33	26.18	2.18
2018-19(P)*	274.5	22.88	25	2.08
2019-20(P)*	288	24	25	2.08

Source: Cotton Advisory Board

P* Provisional

Area, production and productivity of cotton (state-wise) 2010-11 onwards

(AREA IN LAKH HECTARE, PROD IN LAKH BALES 170 KGS, YIELD KGS PER HECT)

Year	2010-11			2011-12			2012-13			2013-14			2014-15		
State	Area	Prod	Yield	Area	Prod	Yield	Area	Prod	Yield	Area	Prod	Yield	Area	Prod	Yield
Punjab	5.30	18.50	593	5.60	20.00	607	4.80	21.00	744	4.46	21.00	800	4.20	13.00	526
Haryana	4.92	17.00	587	6.41	26.00	690	6.14	26.00	720	5.36	24.00	761	6.48	23.00	603
Rajasthan	3.35	10.10	513	4.70	18.00	651	4.50	17.00	642	3.93	14.00	606	4.87	17.00	593
North total	13.57	45.60	571	16.71	64.00	651	15.44	64.00	705	13.75	59.00	729	15.55	53.00	579
Gujarat	26.33	106.20	686	29.62	122.00	700	24.97	93.00	633	25.19	124.00	837	27.73	112.00	687
Maharashtra	39.42	87.75	378	41.25	76.00	313	41.46	81.00	332	41.92	84.00	341	41.90	80.00	325
Madhya Pradesh	6.50	17.70	463	7.06	18.00	433	6.08	19.00	531	5.14	19.00	628	5.74	19.00	563
Central total	72.25	211.65	498	77.93	216.00	471	72.51	193.00	452	72.25	227.00	534	75.37	211.00	476
Telangana													17.13	50.50	501
Andhra Pradesh	18.79	59.50	538	18.79	60.00	543	24.00	84.00	595	23.89	78.00	555	8.21	26.50	549
Karnataka	5.45	11.10	346	5.54	15.00	460	4.85	17.00	596	6.62	23.00	591	8.75	34.00	661
Tamil Nadu	1.22	7.20	1003	1.33	6.50	831	1.28	6.00	797	1.52	5.00	559	1.87	6.00	545
South Total	25.46	77.80	519	25.66	81.50	540	30.13	107.00	604	32.03	106.00	563	35.96	117.00	553
Orissa	0.74	2.05	471	1.02	3.50	583	1.19	4.00	571	1.24	4.00	548	1.27	3.00	402
Others	0.33	2.00	1030	0.46	2.00	739	0.51	2.00	667	0.33	2.00	1030	0.31	2.00	1097
GR TOTAL	112.35	339.10	513	121.78	367.00	512	119.78	370.00	525	119.60	398.00	566	128.46	386.00	511

Year	2015-16			2016-17			2017-18			2018-19(P)*			2019-20(P)*		
State	Area	Prod	Yield	Area	Prod	Yield	Area	Prod	Yield	Area	Prod	Yield	Area	Prod	Yield
Punjab	3.39	6.25	313	2.85	9.00	537	2.91	11.76	687	2.68	10.00	634	3.92	13.00	564
Haryana	6.15	14.50	401	5.70	20.50	611	6.65	21.48	549	7.08	23.00	552	7.01	22.00	534
Rajasthan	4.48	15.00	569	4.71	16.50	596	5.84	23.26	677	6.29	26.00	703	6.45	25.00	659
North total	14.02	35.75	433	13.26	46.00	590	15.40	56.50	624	16.05	59.00	625	17.38	60.00	587
Gujarat	27.22	90.00	562	23.82	95.00	678	26.24	103.84	673	26.60	87.50	559	26.29	95.00	614
Maharashtra	42.07	76.00	307	38.00	88.50	396	43.51	83.35	326	42.54	75.50	302	43.69	82.00	319
Madhya Pradesh	5.63	18.00	544	5.99	20.50	582	6.03	22.14	624	6.14	24.00	664	6.1	20.00	557
Central total	74.92	184.00	418	67.81	204.00	511	75.78	209.33	470	75.28	187.00	422	76.08	197.00	440
Telangana	17.73	58.00	556	14.09	48.00	579	18.97	54.44	488	18.27	43.00	400	17.61	53.00	512
Andhra Pradesh	6.66	23.75	606	4.72	19.00	684	6.46	21.26	559	6.21	14.50	397	5.86	20.00	580
Karnataka	6.42	19.50	516	5.10	18.00	600	5.47	17.32	538	7.36	15.00	346	5.5	18.00	556
Tamil Nadu	1.42	6.00	718	1.42	5.00	599	1.83	5.50	511	1.33	5.00	639	1.28	6.00	797
South Total	32.23	107.25	566	25.33	90.00	604	32.73	98.52	512	33.17	77.50	397	30.25	97.00	545
Orissa	1.25	3.00	408	1.36	3.00	375	1.45	3.65	428	1.58	4.50	484	1.7	4.00	400
Others	0.50	2.00	680	0.50	2.00	680	0.50	2.00	680	0.50	2.00	680	0.43	2.00	791
GR TOTAL	122.92	332.00	459	108.26	345.00	542	125.86	370.00	500	126.58	330.00	443	125.84	360.00	486

Source : Cotton Advisory Board

P-Provisional

*As per CAB meeting dated 28-11-2019

Note: Production is inclusive of state-wise loose cotton production of 26.10 lakh bales from 2010-11 onwards as per survey of Loose Cotton delivery and consumption in India undertaken by ATIRA.

Cotton Exports by India – 2005-06 onwards

Year	Quantity in lakh bales of 170 kgs	Value in Rs.crores
2006-07	58	5267.08
2007-08	88.5	8365.98
2008-09	35	3837.13
2009-10	83	10270.21
2010-11	76.5	14483.31
2011-12	129.57	23488.59
2012-13	101.43	17462.87
2013-14	116.96	23153.24
2014-15	57.72	9499.87
2015-16	69.07	11434.8
2016-17	58.21	11676
2017-18*	67.59	13976.71
2018-19*	43.54	9502.72
2019-20*(P)	50	

Note: Quantity as per CAB * Projected

Value: Approx as per DGCIS Kolkata

Cotton Imports in India 2005-06 onwards

Year	Quantity in lakh bales of 170 kgs	Value in Rs.crores
2006-07	5.53	752.29
2007-08	6.38	978.54
2008-09	10	1377.8
2009-10	6	1195.64
2010-11	2.38	1709.11
2011-12	7.51	1059.2
2012-13	14.59	2057.77
2013-14	11.51	2746.16
2014-15	14.39	2848.5
2015-16	22.79	4230
2016-17	30.94	7268
2017-18	15.8	4224.84
2018-19	35.37	8339.26
2019-20*(P)	25	

Note: Quantity as per CAB * Projected

Value: Approx as per DGCIS Kolkata

Estimated production of man-made fibre, filament yarn, spun yarn and cloth.

(Figures in million)

Period	Man-made fibre	Man-made filament yarn	Cotton yarn	Blended & 100% Non-cotton yarn	Total Spun Yarn	Cloth		
						Mill sector *	Decentralized sector **	Grand Total (Exc. Khadi, Wool & Silk)
						Kg	Kg	Kg
2015-16	1347	1164	4138	1527	5665	2315	62269	64584
2016-17	1364	1159	4055	1604	5659	2264	61216	63480
2017-18	1319	1187	4064	1616	5680	2157	64688	66845
2018-19	1442	1160	4208	1682	5890	2078	67992	70070
2019-20 (P) (Apr-Jan.)	1603 #	1426 #	3332	1431	4762	1700	61648	63348
2018-19 (Apr-Jan.)	1204	960	3509	1401	4910	1747	56437	58184
% Variation 2019-20 (Apr-Jan) over 2018-19 (Apr-Jan)	33.2	48.6	-5.0	2.1	-3.0	-2.7	9.2	8.9

P Provisional

* Based on statistical data received from units

** Based on set of conversion ratio of yarn to fabric

The increase production is mainly due to increase in the number of reporting units in financial year 2019-20 as compared to previous year.

- Estimated Man-made fibre production increased by 33% and filament yarn production increased by 49% during April-Jan, 2020 as compared to same period of the previous year.
- Estimated Cotton yarn production decreased by 5% during April-Jan, 2020. Blended and 100% non-cotton yarn production increased by 2% during April-Jan 2020 as compared to same period of the previous year. Estimated cloth production by mill sector decreased by about 3% during April-Jan, 2020. The estimated cloth production by decentralized sector increased by 9% during April-Jan, 2020, as compared to same period of the previous year. The total cloth production increased by 9% during April-Jan, 2020 compared to same period of the previous year.

Monthly progress Report on Revised GIS for the Powerloom Workers Enrolled during the month of February, 2020.

Name of RO	18 to 50 years of age enrollment February, 2020 [GOI share Rs.162/-]	51 to 59 years of age enrollment February, 2020 [GOI share Rs.290/-]	Total Enrollment Febr, 2020	Cumulative Enrollment upto Febr'2020 for the year 2019-20	GOI Share of Premium(Rs)	
					During the Month of February, 2020	Cumulative since 1.4.2019
Ahmedabad	9	0	9	7680	1458	1318656
Amritsar	0	0	0	1265	0	209410
Bangalore	0	0	0	10223	0	1707070
Coimbatore	2	0	2	20383	324	3439458
Guntur	0	0	0	0	0	0
Indore	0	0	0	1197	0	203898
Kolkata	0	0	0	307	0	49734
Navi Mumbai	23	1	24	2291	4016	375542
Noida	735	0	735	8247	119070	1470572
KSTIDC	51	0	51	8468	8262	1484142
Grand Total	820	1	821	60061	133130	10258482

Source : txcindia.gov.in

INDIA'S EXPORT OF MAJOR TEXTILE ITEMS

Items	Unit	Export							
		QUANTITY		(VALUE IN RS. Mn.)			(VALUE IN Mn US\$)		
		2018-19	2019-20	2018-19	2019-20	% Variation	2018-19	2019-20	% Variation
		Apr-Nov							
FIBRE									
Cotton Raw Incl. Waste	TON	6,44,603	2,16,347.00	83,859.68	25,295.48	-69.84	1,223.53	359.33	-70.63
Manmade Staple Fibre	KGS	2446,38,384	2595,30,324	26,844.54	24,740.05	-7.84	387.79	352.46	-9.11
Silk Raw	KGS	3,760	4,293.00	11.51	5.84	-49.26	0.16	0.08	-47.17
Wool Raw	KGS	3,78,608	43,751.00	73.32	4.97	-93.23	1.06	0.07	-93.33
Silk Waste	KGS	17,02,574	14,79,974.00	925.60	675.92	-26.97	13.39	9.60	-28.29
SUB-TOTAL				1,11,714.65	50,722.26	-54.60	1,625.93	721.55	-55.62
YARN / FABRICS / MADEUPS									
Cotton Yarn	TON	8,50,662	5,93,531	1,87,077.28	1,22,560.56	-34.49	2,702.61	1,743.13	-35.50
Cotton Fabrics, Madeups Etc.	N.A.	N.A.	N.A.	2,72,365.30	2,81,169.80	3.23	3,926.28	3,999.58	1.87
Natural Silk Yarn, Fabrics, Madeup	N.A.	N.A.	N.A.	2,727.89	2,696.33	-1.16	39.17	38.30	-2.21
Manmade Yarn, Fabrics, Madeups	N.A.	N.A.	N.A.	2,29,208.48	2,21,267.34	-3.46	3,306.12	3,147.15	-4.81
Wollen Yarn, Fabrics, Madeups etc	N.A.	N.A.	N.A.	9,463.36	8,745.15	-7.59	136.37	124.51	-8.70
Other textile yarn, fabrics, madeups etc	N.A.	N.A.	N.A.	20,735.03	22,925.72	10.57	298.96	325.94	9.02
SUB-TOTAL	N.A.	N.A.	N.A.	7,21,577.35	6,59,364.90	-8.62	10,409.52	9,378.60	-9.90
RMG									
Rmg Cotton Including Accessories	N.A.	N.A.	N.A.	3,67,645.18	3,92,136.06	6.66	5,315.88	5,584.40	5.05
Rmg Silk	N.A.	N.A.	N.A.	7,244.49	5,818.93	-19.68	105.34	82.99	-21.22
Rmg Manmade Fibres	N.A.	N.A.	N.A.	1,66,404.39	1,62,476.12	-2.36	2,411.58	2,315.82	-3.97
Rmg Wool	N.A.	N.A.	N.A.	10,397.35	8,372.84	-19.47	150.31	119.12	-20.75
Rmg Of Other Textile Material	N.A.	N.A.	N.A.	1,40,803.07	1,35,857.92	-3.51	2,031.39	1,934.32	-4.78
SUB-TOTAL	N.A.	N.A.	N.A.	6,92,494.49	7,04,661.87	1.76	10,014.50	10,036.64	0.22
CARPET									
Carpet (Excl. Silk) Handmade	SQM	765,28,632	700,50,007	68,553.41	64,407.19	-6.05	986.88	916.15	-7.17
Silk Carpet	SQM	16,584	63,879	195.48	1,023.42	423.54	2.88	14.58	406.96
SUB-TOTAL		765,45,216	701,13,886	68,748.89	65,430.61	-4.83	989.75	930.72	-5.96
JUTE									
Jute Yarn	TON	9,088	8,373	733.46	672.34	-8.33	10.51	9.54	-9.26
Jute Raw	TON	16,041	15,552	670.13	723.17	7.91	9.58	10.27	7.13
Jute Hessian	N.A.	N.A.	N.A.	5,308.61	4,991.41	-5.98	76.55	71.01	-7.24
Floor Covering Of Jute	SQM	38,84,031	54,62,189	2,341.11	3,248.66	38.77	33.73	46.18	36.90
Other Jute Manufactures	N.A.	N.A.	N.A.	7,098.66	7,046.74	-0.73	102.12	100.20	-1.88
OTHER ITEMS									
COIR & COIR MANUFACTURE RS	N.A.	N.A.	N.A.	13790.26	14675.88	6.42	199.11	209.09	5.01
HANDICRAFTS (EXCL. HANDMADE CRFTS)	N.A.	N.A.	N.A.	83812.78	84816.17	1.2	1208.66	1206.41	-0.19
HANDLOOM PRODUCTS	N.A.	N.A.	N.A.	15602.54	15871.44	1.72	225.44	226.05	0.27
SUB-TOTAL	N.A.	N.A.	N.A.	113205.59	115363.49	1.91	1633.2	1641.55	0.51
GRAND TOTAL	N.A.	N.A.	N.A.	1723892.92	1612225.43	-6.48	24905.4	22946.26	-7.87
SUB-TOTAL	N.A.	N.A.	N.A.	16,151.96	16,682.31	3.28	232.50	237.19	2.02

Source :Foreign Trade Statistics of India (Principal Commodities & Countries), DGCIS, Kolkata. N.A. : Not available.
The Export of textile items decreased by 8% by during April-Nov, 2019 as compared to that in previous year.

INDIA'S IMPORT OF MAJOR TEXTILE ITEMS

Items	Unit	Import							
		QUANTITY		(VALUE IN RS. Mn.)			(VALUE IN Mn US\$)		
		2018-19	2019-20	2018-19	2019-20	% Variation	2018-19	2019-20	% Variation
Apr-Nov									
FIBRE									
Cotton Raw Incl. Waste	TON	226482	646874	33185.35	82745.15	149.34	483.32	1176.31	143.38
Manmade Staple Fibre	KGS	156309007	1.89E+08	22161.34	24265.9	9.5	318.51	345.24	8.39
Silk Raw	KGS	1780079	2300019	6897.87	7805.96	13.16	99.1	111.09	12.1
Wool Raw	KGS	56391906	46291704	15644.28	11118.76	-28.93	226.73	158.42	-30.13
Silk Waste	KGS	55251	84907	134.15	122.13	-8.96	1.93	1.75	-9.67
SUB-TOTAL				78022.98	126057.9	61.57	1129.59	1792.8	58.71
YARN / FABRICS / MADEUPS									
Cotton Yarn	TON	3928	3968	1066.5	979.43	-8.16	15.35	13.91	-9.36
Cotton Fabrics, Madeups Etc.	N.A.	N.A.	N.A.	23597.15	27860	18.07	339.21	396.12	16.78
Natural Silk Yarn, Fabrics, Madeup	N.A.	N.A.	N.A.	2330.33	2211.03	-5.12	33.65	31.45	-6.53
Manmade Yarn, Fabrics, Madeups	N.A.	N.A.	N.A.	103851.95	107826.7	3.83	1497.19	1534.11	2.47
Wollen Yarn, Fabrics, Madeups Etc.	N.A.	N.A.	N.A.	5611.95	5394	-3.88	80.52	76.8	-4.63
Other textile yarn, fabrics, madeups etc	N.A.	N.A.	N.A.	43393.66	42461.51	-2.15	625.49	604.04	-3.43
SUB-TOTAL	N.A.	N.A.	N.A.	179851.55	186732.6	3.83	2591.41	2656.44	2.51
RMG									
Rmg Cotton Including Accessories	N.A.	N.A.	N.A.	24906.1	24977.33	0.29	357.87	355.34	-0.71
Rmg Silk	N.A.	N.A.	N.A.	506.81	327.78	-35.32	7.19	4.64	-35.42
Rmg Manmade Fibres	N.A.	N.A.	N.A.	16291.08	18517.77	13.67	232.6	262.43	12.83
Rmg Wool	N.A.	N.A.	N.A.	768.04	813.25	5.89	10.97	11.53	5.13
Rmg Of Other Textile Material	N.A.	N.A.	N.A.	9774.44	11842.48	21.16	140.33	168.08	19.77
SUB-TOTAL	N.A.	N.A.	N.A.	52246.48	56478.62	8.1	748.95	802.02	7.09
CARPET									
Carpet (Excl. Silk) Handmade	SQM	8626499	10500719	4779.51	5692.46	19.1	68.86	81.03	17.67
Silk Carpet	SQM	69	1118	0.08	8.64	10097.23	0	0.12	10053.76
SUB-TOTAL		8626568	10501837	4779.59	5701.1	19.28	68.86	81.15	17.85
JUTE									
Jute Yarn	TON	31907	39330	1855.77	2585.03	39.3	26.82	36.74	36.98
Jute Raw	TON	38101	53349	1522.34	2276.69	49.55	22.17	32.13	44.88
Jute Hessian	N.A.	N.A.	N.A.	1041.55	1487.82	42.85	15.03	21.2	41.01
Floor Covering Of Jute	SQM	240447	158637	55.45	32.99	-40.51	0.81	0.47	-41.56
Other Jute Manufactures	N.A.	N.A.	N.A.	2695.21	4462.87	65.58	38.92	63.34	62.73
SUB-TOTAL	N.A.	N.A.	N.A.	7170.32	10845.41	51.25	103.76	153.87	48.3
OTHER ITEMS									
COIR & COIR MANUFACTURERS	N.A.	N.A.	N.A.	189.91	313.79	65.23	2.73	4.48	63.82
HANDICRAFTS (EXCL. HANDMADE CRFTS)	N.A.	N.A.	N.A.	37152.81	39146.39	5.37	535.89	556.8	3.9
HANDLOOM PRODUCTS	N.A.	N.A.	N.A.	803.34	552.96	-31.17	11.55	7.88	-31.78
SUB-TOTAL	N.A.	N.A.	N.A.	38146.05	40013.13	4.89	550.17	569.16	3.45
GRAND TOTAL	N.A.	N.A.	N.A.	360216.98	425828.8	18.21	5192.74	6055.45	16.61

Source :Foreign Trade Statistics of India (Principal Commodities & Countries), DGCIS, Kolkata.

N.A. : Not available

The import of textile items increased by 17% during April-Nov. 2019 as compared to that in previous year.

Technical Textiles

The brief write up of activities performed by this office to promote and encourage the technical textile industry are appended below:-

Revenue Generation of Centers of Excellence (CoEs):

The revenue generated by the COEs through various activities like testing, consultancy, etc. is given below:

(In Rs.)

Name of COE	July 2019	August 2019	Sep 2019	Oct 2019	Nov-19	Dec-2019	Jan 2020	Cumulative for 2019-20
BTRA: Geotech	13,58,226	19,84,375	9,21,370	12,15,040	13,75,725	12,49,770	11,41,225	124,26,401
SITRA:Meditech	6,41,101	7,21,935	4,39,780	6,34,812	6,22,068	8,62,513	7,20,739	63,37,574
SASMIRA:Ag rotech	10,52,575	11,20,800	6,35,875	3,40,700	6,47,850	6,06,375	10,11,115	78,81,845
NITRA: Protech	11,24,300	10,29,171	10,38,243	12,41,099	13,42,567	11,82,732	13,77,011	115,74,100
DKTE: Nonwoven	6,86,000	2,24,000	4,06,000	7,01,000	5,83,863	8,29,000	2,15,000	61,49,863
PSG College: Indutech	13,77,735	10,24,401	19,46,133	12,24,108	13,37,435	19,01,042	18,98,238	152,72,283
ATIRA: Composites	69,33,554	66,23,117	96,18,653	70,64,906	36,08,565	117,33,240	111,88,796	768,19,831
WRA: Sportech	16,15,000	34,21,000	14,78,000	13,60,000	18,85,000	16,40,000	15,79,000	175,83,000

Source :txcindia.gov.in

PRICE MOVEMENT OF MAJOR TEXTILE ITEMS DURING FEBRUARY 2020

(Rs./Kg.)

Period	Cotton Yarn			PSF	PFY (126 D)	Tex. Yarn	Raw Wool (Imp. Merino Wool)
	Hank Wtd Avg	Cone Wtd. Avg	Hosiery Wtd. Avg				
2018-19	269.26	216.44	232.01	125.20	118.59	122.74	1,175.02
2017-18	259.97	194.22	216.31	101.65	101.09	103.66	807.72
2016-17	240.90	190.18	209.96	91.37	93.28	98.40	750.40
2018-19/2017-18 % variation	3.60	11.44	7.25	23.17	17.31	18.41	45.47
Feb 2020 (P)	255.31	190.57	215.75	99.57	89.44	129.50	903.34
Feb 2019	271.86	213.68	229.50	118.45	108.32	129.50	1,169.78
Jan 2020	253.37	188.28	213.25	99.57	89.44	129.50	923.27
Jan 2019	271.86	219.68	229.50	140.87	130.74	129.50	1,173.25
% variation Feb 2020 to Jan 2020	0.77	1.22	1.17	-	-	-	-2.16
Apr 19-Feb 20	267.19	200.29	224.72	107.52	99.26	129.50	933.66
Apr18-Feb19	269.24	217.45	233.70	124.35	122.86	125.56	1,180.05
% variation Apr 19-Feb 20 to Apr 18-Feb 19	-(0.76)	-7.89	-3.84	-13.53	-19.21	3.14	-20.87

Source :txcindia.gov.in

India's Cotton Textiles Export Update for (April-August 2020)

(In Million USD)

Commodity	April		% Share	% Change
	2019	2020	2020	2020/2019
Cotton Textiles	942.18	139.4	100	-85.2%
Cotton Yarn	266.13	52.64	37.80%	-80.2%
Cotton Fabrics	196.68	20.87	15.00%	-89.4%
Cotton Madeups	410.74	53.32	38.20%	-87.0%
Raw Cotton	68.63	12.57	9.00%	-81.7%
Commodity	May		% Share	% Change
	2019	2020	2020	2020/2019
Cotton Textiles	941.82	506.14	100	-46.3%
Cotton Yarn	241.13	153.82	30.40%	-36.2%
Cotton Fabrics	208.87	99.94	19.70%	-52.2%
Cotton Madeups	441.63	204.6	40.40%	-53.7%
Raw Cotton	50.19	47.78	9.40%	-4.8%
Commodity	June		% Share	% Change
	2019	2020 (E')	2020	2020/2019
Cotton Textiles	815.44	853.99	100	4.7%
Cotton Yarn	188.45	245.36	28.70%	30.2%
Cotton Fabrics	199.1	174.06	20.40%	-12.6%
Cotton Madeups	403.62	336.4	39.40%	-16.7%
Raw Cotton	24.27	98.17	11.50%	304.5%
Commodity	July		% Share	% Change
	2019	2020 (E')	2020	2020/2019
Cotton Textiles	874.86	1018.53	100	16.4%
Cotton Yarn	185.88	256.61	25.20%	38.0%
Cotton Fabrics	204.88	195	19.10%	-4.8%
Cotton Madeups	453.33	460	45.20%	1.5%
Raw Cotton	30.76	106.92	10.50%	247.6%
Commodity	August		% Share	% Change
	2019	2020 (E')	2020	2020/2019
Cotton Textiles	872.66	991.4	100	13.6%
Cotton Yarn	199.98	235.48	23.80%	17.7%
Cotton Fabrics	206.77	182	18.40%	-12.0%
Cotton Madeups	438.82	488.2	49.20%	11.3%
Raw Cotton	27.09	85.72	8.60%	216.4%
Commodity	April - August		% Share	% Change
	2019	2020 (E')	2020	2020/2019
Cotton Textiles	4446.96	3509.46	100	-21.10%
Cotton Yarn	1081.58	943.91	26.90%	-12.70%
Cotton Fabrics	1016.29	671.87	19.10%	-33.90%
Cotton Madeups	2148.14	1542.52	44.00%	-28.20%
Raw Cotton	200.94	351.16	10.00%	74.80%

Source: DGCIIS / Ministry of Commerce

Cotton Textiles Export Update for (August 2020)

- As per the data released by the Ministry of Commerce, Cotton Textile exports reached a level of USD 991.40 million in August 2020 recording a growth of 13.6 per cent against the corresponding month of August 2019, wherein exports were valued at USD 872.66 million.

- Cotton yarn exports in August 2020 have recorded a growth of 17.7 per cent, and cotton madeup exports have recorded a growth of 11.3 per cent. Exports of Cotton Fabrics have declined by (-) 12 per cent.

- India's raw cotton fibre exports grew by 216.4 per cent during the period August 2020.

Cotton Textiles Export Update for (April-August 2020)

Cotton Textile exports reached a level of USD 3,509.46 million during April - August 2020 marking a decline of (-) 21.1 per cent against the corresponding period of April - August 2019, wherein exports were valued at USD 4,446.96 million.

Monthly Cotton Yarn Exports Update for (April-August 2020)

India's Export of Cotton Yarn – Value

	2019	2020	% Change
Month	Million US \$	Million US \$	2020-19
April	266	53	-80.20%
May	241	154	-36.20%
June	188	245	30.20%
July	186	257	38.00%
August	200	235	17.70%
(Apr - Aug)	1,082	944	-12.70%

India's Export of Cotton Yarn – Quantity

	2019	2020	% Change
Month	Million Kgs	Million Kgs	2020-19
April	90	18	-79.60%
May	77	59	-23.60%
June	59	99	66.30%
July	60	103	71.50%
August	68	94	37.70%
(Apr - Aug)	355	373	5.20%

Source: DGCIS / Ministry of Commerce



CITI Analysis of Exports and Imports of T&A for March 2020

A. Exports

Values in US\$ Million

Particulars	Mar-19	Mar-20	% Change	Apr'18-Mar'19	Apr'19-Mar'20	% Change
Cotton Yarn/Fabs./made-ups, Handloom Products etc.	1,045.79	709.47	-32.16%	11,215.15	10,018.99	-10.67%
Man-made Yarn/Fabs./made-ups etc.	465.78	350.17	-24.82%	4,980.51	4,811.27	-3.40%
Jute Mfg. including Floor Covering	23.37	21.67	-7.27%	324.93	341.40	5.07%
Carpet	127.00	82.91	-34.72%	1,481.85	1,376.43	-7.11%
Handicrafts excl. handmade carpet	171.13	123.38	-27.90%	1,838.08	1,794.71	-2.36%
Textiles	1,833.07	1,287.60	-29.76%	19,840.52	18,342.80	-7.55%
Apparel	1,717.58	1,118.05	-34.91%	16,138.29	15,488.70	-4.03%
Textile and Apparel	3,550.65	2,405.65	-32.25%	35,978.81	33,831.50	-5.97%
All Commodities	32,717.74	21,406.39	-34.57%	3,30,078.09	3,14,314.22	-4.78%
% of T&A in Total Exports	10.85%	11.24%		10.90%	10.76%	

Source: Press Information Bureau

B. Imports

Values in US\$ Million

Particulars	Mar-19	Mar-20	% Change	Apr'18-Mar'19	Apr'19-Mar'20	% Change
Textile yarn fabric, made-ups	136.56	86.65	-36.55%	1,899.99	1,923.92	1.26%

Source: Press Information Bureau

Quick Estimates of IIP for Textile and Clothing Sector (T&C): February 2020

Quick Estimates - Index of Industrial Production - Textiles & Clothing							
Description	Weights	Index			Cumulative Index		
		Feb -19	Feb -20	% Change	Apr'18-Feb'19	Apr'19-Feb'20	% Change
Manufacture of textiles	3.2913	113.8	119.6	5.1	118.6	117.2	-1.2
Manufacture of wearing apparel	1.3225	171.5	177.3	3.4	150.6	161.1	7.0
*Textiles & Clothing		130.3	136.1	4.45%	127.8	129.8	1.57%

Source: *CITI Analysis & Ministry of Statistics Planning & Implementation

- The General Index for the month of February 2020 is 4.5 percent higher as compared to the level in the month of February 2019. The cumulative growth for the period April'19-February 2020 over the corresponding period of the previous year stands at 0.9 percent.
- Textiles (excluding apparels) were up by 5.1 percent, Wearing Apparel was up by 3.4 percent in February 2020 over the same month previous year.
- Cumulative change for April 2019- February 2020 for textiles was down by (-) 1.2 percent and Wearing Apparel was up by (+) 7.0 percent over the same period previous year.



CITI Analysis of Exports and Imports of T&A for August 2020

A. Exports

Values in US\$ Million

Particulars	August-19	August-20	% Change	Apr'19-Aug'19	Apr'20-Aug'20	% Change
Cotton Yarn/Fabs./made-ups, Handloom Products etc.	832.14	828.63	-0.42%	4,184.59	3,088.32	-26.20%
Man-made Yarn/Fabs./made-ups etc.	399.39	302.63	-24.23%	1,960.26	1,084.41	-44.68%
Jute Mfg. including Floor Covering	30.38	33.17	9.18%	139.99	101.42	-27.55%
Carpet	116.45	134.54	15.53%	583.34	438.69	-24.80%
Handicrafts excl. handmade carpet	153.89	145.82	-5.24%	759.03	454.47	-40.12%
Textiles	1,532.25	1,444.79	-5.71%	7,627.21	5,167.31	-32.25%
Apparel	1,260.32	1,083.89	-14.00%	6,793.78	3,593.37	-47.11%
Textile and Apparel	2,792.57	2,528.68	-9.45%	14,420.99	8,760.68	-39.25%
All Commodities	25,991.91	22,701.15	-12.66%	1,33,137.82	97,662.15	-26.65%
% of T&A in Total Exports	10.74%	11.14%		10.83%	8.97%	

Source: Press Information Bureau

B. Imports

Values in US\$ Million

Particulars	August-19	August-20	% Change	Apr'19-Aug'19	Apr'20-Aug'20	% Change
Textile yarn fabric, made-ups	184.17	89.85	-51.21%	855.01	403.77	-52.78%

Source: Press Information Bureau

Quick Estimates of IIP for Textile and Clothing Sector (T&C): July 2020

Quick Estimates - Index of Industrial Production - Textiles & Clothing							
Description	Weights	Index			Cumulative Index		
		July-19	July-20	% Change	Apr'19-July'19	Apr'20-July'20	% Change
Manufacture of textiles	3.2913	113.8	97.0	-14.8 (#)	114.8	49.3	-57.1(#)
Manufacture of wearing apparel	1.3225	166.8	118.9	-28.7 (#)	165.7	74.1	-55.3(#)
*Textiles & Clothing		129.0	103.3	-19.9 (#)	129.4	56.4	-56.4(#)

Source: *CITI Analysis & Ministry of Statistics Planning & Implementation; # It may not be appropriate to compare the IIP in the post pandemic months with the IIP for months preceding the COVID 19 pandemic

In view of the preventive measures and announcement of nation-wide lockdown by the Government to contain spread of COVID-19 pandemic, a large number of the industrial sector establishments were not operating from the end of March, 2020 onwards. This has had an impact on the items being produced by the establishments during the period of lockdown. With the lifting of restrictions in the subsequent periods, industrial activity is

Update on Cotton Acreage (As on 09.07.2020)

(Area in Lakh Ha)

Sr. No.	State	Normal Area (DES)*	Normal Area as on Date (2015-2019)	Area Covered (SDA)					
				2020-21	2019-20	2018-19	2017-18	2016-17	2015-16
1	Andhra Pradesh	6.56	1.635	1.861	0.81	1.42	2.854	2.03	1.06
2	Telangana	17.01	11.393	18.222	10.82	11.127	12.78	9.41	12.83
3	Gujarat	26.04	17.35	18.252	18.76	11.441	19.9	13.65	23
4	Haryana	6.07	6.152	7.37	6.76	6.65	6.56	4.98	5.81
5	Karnataka	6.47	2.096	2.837	1.219	2.26	2.41	1.71	2.88
6	Madhya Pradesh	5.65	5.122	5.87	5.18	5.24	4.88	5	5.31
7	Maharashtra	41.48	29.633	38.039	22.776	30.847	31.36	29.91	33.271
8	Odisha	1.31	0.822	0.8	0.702	0.73	1.05	0.8	0.83
9	Punjab	3.56	3.554	5.01	4.02	2.84	3.85	2.56	4.5
10	Rajasthan	4.77	4.634	6.514	6.36	4.74	4.9	3.68	3.49
11	Tamil Nadu	1.61	0.036	0.05	0.035	0.033	0.05	0.031	0.03
12	Others	0.43	0.222	0	0.271	0.172	0.286	0.17	0.21
	All India	120.967	82.649	104.825	77.712	77.5	90.88	73.931	93.221

* Directorate of Economics & Statistics, Ministry of Agriculture and Farmers Welfare, Krishi Bhavan, New Delhi, Source : Directorate of Cotton Development, Nagpur

World Cotton Supply & Demand

	2018/19		2019/20		2020/21	
	Million Tonnes	Change	Million Tonnes	Change	Million Tonnes	Change
Beginning stocks	18.78	-0.02	18.73	0.01	22.09	0.10
Production	25.73	0.03	26.15	-0.01	24.94	-0.11
Supply	44.51	0.01	44.88	-	47.04	-0.01
Consumption	25.99	-	22.67	-0.03	24.31	-0.03
Exports	9.05	-	8.83	0.03	9.17	-0.10
Ending Stocks	18.73	0.01	22.09	0.10	22.73	0.02

Source : International Cotton Advisory Committee - Cotton Update dt 15.09.2020

International Cotton Prices

	Today	Change	Season Low	Season High	1 Year ago	2 Years ago
Current Cotlook A Index	72.10	1.25	68.20	72.10	73.65	91.30
NY Futures Nearby Contract*	65.46	1.05	61.84	65.46	61.59	81.51
Basis**	6.64	0.20	6.29	6.87	12.11	9.29
2020/21 average to date	70.17					
2019/20 average	71.33					

* Previous day's close.

** Current A Index minus Nearby NY (previous close).

Source: Cotlook Ltd.; quotes in U.S. cents per pound.



Cotton Update
Supply and Distribution of Cotton

Seasons begin on August 1

	2015/16	2016/17	2017/18	2018/19 Est.	2019/20 Proj.	2020/21 Proj.
million metric tonnes						
Beginning stocks						
World Total	22.94	20.31	18.48	18.78	18.73	22.09
China	14.12	12.65	10.35	9.03	8.88	9.14
USA	0.79	0.83	0.60	0.91	1.06	1.58
Production						
World Total	21.48	23.07	26.71	25.73	26.15	24.94
India	5.75	5.87	6.35	5.35	6.20	6.20
China	5.20	4.90	5.89	6.04	5.80	5.85
USA	2.81	3.74	4.56	4.00	4.34	3.72
Pakistan	1.54	1.66	1.80	1.67	1.32	1.19
Brazil	1.29	1.53	2.01	2.81	2.93	2.51
Uzbekistan	0.83	0.79	0.80	0.64	0.64	0.64
Others	4.07	4.59	5.31	5.22	4.92	4.84
Consumption						
World Total	24.14	24.79	26.27	25.99	22.67	24.31
China	7.60	8.28	8.50	8.25	7.25	7.80
India	5.30	5.15	5.42	5.40	4.25	5.10
Pakistan	2.15	2.15	2.35	2.36	2.20	2.16
Europe and Turkey	1.68	1.61	1.64	1.70	1.62	1.64
Bangladesh	1.32	1.41	1.66	1.58	1.37	1.41
Vietnam	1.01	1.17	1.51	1.51	1.45	1.48
USA	0.75	0.71	0.70	0.63	0.43	0.55
Brazil	0.66	0.69	0.68	0.73	0.61	0.61
Others	3.67	3.64	3.82	3.84	3.49	3.56
Exports						
World Total	7.54	8.19	9.12	9.05	8.83	9.17
USA	1.99	3.25	3.55	3.23	3.38	3.18
India	1.26	0.99	1.13	0.76	0.65	1.16
CFA Zone	0.98	1.00	1.06	1.18	0.97	1.32
Brazil	0.94	0.61	0.91	1.31	1.98	1.58
Uzbekistan	0.50	0.40	0.34	0.13	0.06	0.06
Australia	0.62	0.81	0.85	0.79	0.24	0.27
Imports						
World Total	7.59	8.09	8.98	9.27	8.71	9.17
Bangladesh	1.38	1.41	1.67	1.54	1.37	1.39
Vietnam	1.00	1.20	1.52	1.51	1.46	1.48
China	0.96	1.10	1.32	2.10	1.75	1.85
Turkey	0.92	0.80	0.88	0.76	1.00	0.90
Indonesia	0.64	0.74	0.76	0.69	0.63	0.64
Trade Imbalance 1/	0.06	-0.10	-0.14	0.22	-0.13	0.00
Stocks Adjustment 2/	-0.03	-0.01	0.00	0.00	0.00	0.00
Ending Stocks						
World Total	20.31	18.48	18.78	18.73	22.09	22.73
China	12.65	10.35	9.03	8.88	9.14	8.98
USA	0.83	0.60	0.91	1.06	1.58	1.57
Ending Stocks/Mill Use (%)						
World less China 3/	46	49	55	56	84	83
China 4/	166	125	106	108	126	115
Cotlook Index A 5/	70.39	82.77	87.98	84.35		

1/ The inclusion of linters and waste, changes in weight during transit, differences in reporting periods and measurement error account for differences between world imports and exports.

2/ Difference between calculated stocks and actual; amounts for forward seasons are anticipated.

3/ World-less-China's ending stocks divided by world-less-China's mill use, multiplied by 100.

4/ China's ending stocks divided by China's mill use, multiplied by 100.

5/ US cents per pound.



2018/19 Supply and Use of Cotton by Country 15 September 2020

	Area	Yield	Prod	Beg Stocks	Imports	Cons	Exports	End Stocks	S/U *	S/MU **	
	000 Ha	Kgs/Ha	000 Metric Tonnes								Ratio
Canada				0	0	0		0	0.12	0.12	
Cuba	4	269	1	1	2	3		1	0.19	0.19	
Dom. Rep.					1	1		0	0.47	0.47	
Mexico	245	1,692	414	182	183	440	113	226	0.41	0.51	
USA	4,043	989	3,999	914	1	628	3,230	1,056	0.27	1.68	
N. America	4,297	1,028	4,415	1,098	187	1,074	3,344	1,283	0.29	1.19	
El Salvador				9	35	35		9	0.26	0.26	
Guatemala				7	27	27		7	0.26	0.26	
Honduras	0	318	0	0	0	0		0			
C. America	1	522	1	16	62	63		16	0.26	0.26	
Argentina	333	773	257	347	1	167	118	320	1.12	1.91	
Bolivia	4	640	3	2	1	3	0	2	0.50	0.53	
Brazil	1,618	1,738	2,813	1,598	4	730	1,310	2,374	1.16	3.25	
Chile				0	0	0		0	0.41	0.41	
Colombia	15	870	13	4	27	40		4	0.10	0.10	
Ecuador	1	439	1	3	10	11		3	0.31	0.31	
Paraguay	10	420	4	2	2	3	2	3	0.72	1.35	
Peru	25	819	21	39	47	59	1	46	0.77	0.78	
Uruguay				0	0	0		0	0.06	0.06	
Venezuela	15	392	6	3	5	10		3	0.30	0.30	
S. America	2,022	1,542	3,117	1,997	96	1,024	1,431	2,755	1.12	2.69	
Algeria				0	1	1		0	0.05	0.05	
Egypt	142	782	111	98	105	145	71	98	0.46	0.68	
Morocco				3	7	7		3	0.38	0.38	
Sudan	180	578	104	16		18	86	16	0.15	0.89	
Tunisia				3	12	12		3	0.22	0.22	
N. Africa	322	668	215	120	126	184	157	120	0.35	0.65	
Benin	656	449	295	146		1	292	147	0.50	107.48	
Burkina Faso	646	283	183	137		3	200	116	0.57	38.82	
Cameroon	250	530	132	60		2	125	66	0.52	34.85	
Cent. Afr. Rep.	32	251	8	0			4	4	0.93		
Chad	60	117	7	14		0	14	6	0.43	24.32	
Cote D'Ivoire	392	514	202	56		2	195	61	0.31	29.77	
Guinea	12	286	3	1			3	2	0.58		
Madagascar				3				3			
Mali	698	395	276	66		2	300	40	0.13	19.79	
Niger	4	469	2	0		1	1	0	0.11	0.25	
Senegal	22	285	6	1		1	5	1	0.18	1.41	
Toogo	180	313	56	19			47	28	0.59		
F. Africa	2,953	396	1,171	504		12	1,187	475	0.40	38.60	
Anqola	3	304	1	0		1	0	0	0.34	0.48	
Ethiopia	78	737	57	19	6	52	7	22	0.37	0.42	
Ghana	15	373	5	12		1	4	12	2.22	9.28	
Kenya	13	149	2	2	3	4	0	2	0.61	0.62	
Malawi	86	248	21	3		3	9	12	0.99	3.99	
Mozambique	140	151	21	15		1	20	15	0.69		
Nigeria	250	205	51	22	1	28	29	17	0.31	0.63	
South Africa	42	1,142	48	33	15	19	31	45	0.89	2.34	
Tanzania	420	193	81	23		44	43	18	0.20	0.40	
Uganda	81	430	35	22		2	33	22	0.63	12.94	
Conqo, Dr				2	7	7		2	0.30	0.30	
Zambia	140	190	27	40		2	34	30	0.85		
Zimbabwe	197	228	45	25		3	39	28	0.65	9.79	
S. Africa	1,486	268	398	229	56	193	252	238	0.54	1.23	
Kazakhstan	113	665	75	51	0	13	58	55	0.76	4.14	
Kyrgyzstan	14	851	12	4	3	1	13	5	0.33	4.79	
Tajikistan	191	535	102	34		15	85	36	0.36	2.43	
Turkmenistan	534	561	300	91		141	143	106	0.37	0.75	
Uzbekistan	900	712	641	259		630	127	144	0.19	0.23	
C. Asia	1,752	645	1,130	439	3	800	427	345	2.01	0.43	



2018/19 Supply and Use of Cotton by Country (cont'd) 15 September 2020

	Area	Yield	Prod	Beg Stocks	Imports	Cons	Exports	End Stocks	S/U *	S/MU **	
	000 Ha	Kgs/Ha	000 Metric Tonnes								Ratio
Austria				1	3	3		1	0.18	0.18	
Azerbaijan	143	672	96	34		20	66	44	0.50	2.13	
Belarus				4	11	11		4	0.34	0.34	
Belgium				1	7	3	4	1	0.19	0.43	
Bulgaria	1	324	0	1	6	6	0	1	0.17	0.17	
Czech Rep.				0	2	2		0	0.04	0.04	
Denmark					0	0			0.12		
Estonia											
Finland											
France				2	9	8	1	1	0.14	0.17	
Germany				9	19	16	3	9	0.49	0.57	
Greece	277	1,083	300	38	7	16	298	31	0.10	1.89	
Hungary				0				0			
Ireland				0	0	0		0	0.11	0.11	
Italy				8	34	32	2	8	0.22	0.23	
Latvia				0	0	0	0	0	0.03	0.04	
Lithuania				0				0			
Moldova				1	2	2		1	0.34	0.34	
Netherlands				0	4	4		0	0.11		
Norway											
Poland				1	2	2	0	1	0.60	0.63	
Portugal				7	38	38	1	7	0.19	0.19	
Romania				0	0	0		0	0.10	0.10	
Russia	0	1,750	0	6	22	22	0	6	0.28	0.28	
Slovak Rep.											
Spain	65	1,092	71	38	3	3	52	40	0.56	11.94	
Sweden				0	0	0		0			
Switzerland				0	1	0	0	0	0.19	0.33	
Ukraine				0	2	2		0	0.26	0.26	
United Kingdom				0	0	0		0	0.12	0.12	
Former Yugoslavia				1	7	7		1	0.19	0.19	
Europe	486	962	467	154	179	199	427	158	0.25	0.79	
including EU-27	343	1,083	371	108	136	136	301	102	0.23	0.75	
China	3,367	1,794	6,040	9,033	2,100	8,250	30	8,885	1.07	1.08	
Hong Kong				30	0	0	0	30	51.93		
Australia	343	1,414	485	452		6	791	140	0.18	23.14	
Indonesia	6	618	3	70	685	700		59	0.08	0.08	
Japan				8	50	51		7	0.14	0.14	
Korea, D.R.				1	5	5		1	0.24	0.24	
Korea, Rep.				40	170	171	1	38	0.22	0.22	
Malaysia				13	162	94	68	13	0.08	0.14	
Philippines	0	570	0	5	13	13		5	0.35	0.35	
Singapore				0	6		6	0	0.05		
Taiwan				21	138	138		21	0.15	0.15	
Thailand	2	520	1	56	234	236		56	0.24	0.24	
Vietnam	0	667	0	196	1,510	1,506		200	0.13	0.13	
E. Asia	351	1,395	490	861	2,374	2,921	867	538	0.14	0.18	
Afghanistan	36	387	14	5		4	11	4	0.25	0.90	
Bangladesh	45	768	35	422	1,544	1,579		422	0.27	0.27	
India	12,600	425	5,350	1,989	392	5,400	765	1,567	0.25	0.29	
Myanmar	239	634	152	69	56	207	0	69	0.33	0.34	
Pakistan	2,325	718	1,670	819	638	2,358	16	754	0.32	0.32	
Sri Lanka				0	2	2		0	0.12	0.12	
S. Asia	15,248	474	7,222	3,306	2,632	9,552	1,180	2,817	0.27	0.29	
Iran	71	710	50	52	71	116		58	0.50	0.50	
Iraq	9	362	3	2	5	8		2	0.24	0.24	
Israel	4	2,009	9	2			8	2	0.27		
Syria	18	958	18	9		14	4	9	0.49	0.61	
Turkey	518	1,885	977	918	762	1,555	105	997	0.60	0.64	
Sub Total	624	1,696	1,058	987	855	1,712	117	1,071	0.59	0.63	
World Total	32,927	781	25,731	18,779	9,273	25,994	9,054	18,735	0.72	0.72	

* / Ending stocks divided by consumption plus exports.

Subtotals and total include countries not shown.

** / Ending stocks divided by consumption.



2019/20 Supply and Use of Cotton by Country 15 September 2020

	Area	Yield	Prod	Beg Stocks	Imports	Cons	Exports	End Stocks	S/U *	S/MU **
	000 Ha	Kgs/Ha	000 Metric Tonnes							Ratio
Canada				0	0	0		0	0.13	0.13
Cuba	4	269	1	1	2	3		1	0.19	0.19
Dom. Rep.					1	1		0	0.47	0.47
Mexico	224	1,644	369	226	127	396	100	226	0.45	0.57
USA	4,700	923	4,336	1,056	1	433	3,381	1,579	0.41	3.65
N. America	4,933	954	4,707	1,283	132	835	3,481	1,806	0.42	2.16
El Salvador				9	35	35		9	0.24	0.24
Guatemala				7	27	27		6	0.23	0.23
Honduras	0	318	0	0		0		0		
C. America	1	522	0	16	61	63		15	0.24	0.24
Argentina	455	736	335	320	1	134	94	428	1.88	3.19
Bolivia	4	641	3	2	1	3	0	2	0.50	0.53
Brazil	1,666	1,760	2,932	2,374	3	610	1,981	2,718	1.05	4.46
Chile				0	0	0		0	0.41	0.41
Colombia	21	847	17	4	19	36		4	0.11	0.11
Ecuador	1	439	1	3	10	11		3	0.31	0.31
Paraguay	10	420	4	3	1	2	4	2	0.34	0.98
Peru	24	819	20	46	40	59	1	46	0.78	0.79
Uruguay				0	0	0		0	0.06	0.06
Venezuela	14	392	6	3	5	10		3	0.30	0.30
S. America	2,195	1,511	3,317	2,755	80	865	2,080	3,207	1.09	3.71
Algeria				0	1	1		0	0.07	0.07
Eqypt	102	657	67	98	92	109	50	98	0.62	0.90
Morocco				3	7	7		3	0.40	0.40
Sudan	180	722	130	16		18	79	49	0.50	2.72
Tunisia				3	12	12		3	0.22	0.22
N. Africa	282	699	197	120	112	147	129	153	0.55	1.04
Benin	666	467	311	147		1	224	234	1.04	243.16
Burkina Faso	579	333	193	116		3	154	152	0.96	50.57
Cameroon	250	559	140	66		2	106	98	0.91	51.75
Cent. Afr. Rep.	34	252	9	4			9	4	0.44	
Chad	248	298	74	6		0	60	20	0.33	100.61
Cote d'Ivoire	408	516	211	61		2	145	125	0.85	61.22
Guinea	12	267	4	2			4	2	0.44	
Madagascar				3				3		
Mali	738	404	299	40		2	229	107	0.46	53.49
Niger	5	470	2	0		1	1	0	0.11	0.25
Senegal	16	408	6	1		1	5	2	0.34	2.44
Toqo	181	265	48	28			38	38	0.99	
F. Africa	3,137	413	1,295	475		12	974	784	0.80	66.24
Angola	3	308	1	0		1	0	0	0.33	0.48
Ethiopia	82	741	60	22	3	54	7	24	0.40	0.45
Ghana	15	375	6	12		1	4	12	2.14	9.24
Kenya	40	100	4	2	3	4	0	5	1.34	1.36
Malawi	85	249	21	12		3	14	16	0.98	5.44
Mozambique	135	165	22	15		1	18	18	0.92	
Nigeria	130	342	44	17	1	25	23	15	0.30	0.59
South Africa	28	954	27	45	8	13	35	32	0.66	2.47
Tanzania	441	247	109	18		45	41	40	0.47	0.90
Uganda	89	416	37	22		4	23	32	1.18	8.65
Conqo, Dr				2	7	7		2	0.30	0.30
Zambia	137	190	26	30		2	30	24	0.75	
Zimbabwe	174	340	59	28		3	33	51	1.46	18.30
S. Africa	1,380	305	421	238	48	190	231	286	0.68	1.51
Kazakhstan	117	669	78	55	0	13	58	61	0.86	4.56
Kyrgyzstan	14	855	12	5	3	1	13	5	0.36	5.41
Tajikistan	196	538	106	36		15	82	45	0.47	3.04
Turkmenistan	545	564	307	106		141	149	123	0.42	0.87
Uzbekistan	900	712	641	144		578	64	144	0.22	0.25
C. Asia	1,772	646	1,144	345	3	748	366	378	2.33	0.51



2019/20 Supply and Use of Cotton by Country (cont'd) 15 September 2020

	Area	Yield	Prod	Beq Stocks	Imports	Cons	Exports	End Stocks	S/U *	S/MU **
	000 Ha	Kgs/Ha			000 Metric Tonnes				Ratio	Ratio
Austria				1	3	3		1	0.19	0.19
Azerbaijan	146	677	99	44		29	63	51	0.55	1.73
Belarus				4	11	11		4	0.34	0.34
Belgium				1	7	3	4	1	0.19	0.44
Bulgaria	1	324	0	1	6	6	0	1	0.17	0.17
Czech Rep.				0	2	2		0	0.07	0.07
Denmark										
Estonia										
Finland										
France				1	8	8	1	1	0.11	0.12
Germany				9	16	15	3	8	0.43	0.51
Greece	277	1,264	350	31	7	16	320	51	0.15	3.18
Hungary				0				0		
Ireland				0	0	0		0	0.12	0.12
Italy				8	32	31	1	8	0.23	0.24
Latvia				0	0	0	0	0	0.03	0.04
Lithuania				0				0		
Moldova				1	2	2		1	0.34	0.34
Netherlands				0	4	4		0	0.11	
Norway										
Poland				1	2	2	0	1	0.59	0.65
Portugal				7	36	36	1	7	0.20	0.20
Romania				0	0	0		0	0.11	0.11
Russia	0	1,759	0	6	22	22	0	6	0.27	0.27
Slovak Rep.										
Spain	66	1,061	70	40	3	3	52	45	0.66	13.83
Sweden				0	0	0		0		
Switzerland				0	1	0	0	0	0.19	0.34
Ukraine				0	2	2		0	0.27	0.27
United Kingdom				0	0	0		0	0.11	0.11
Former Yugoslavia				1	7	7		1	0.19	0.19
Europe	490	1,060	519	158	172	203	445	188	0.29	0.93
Including EU-27	344	1,222	420	102	129	131	301	125	0.29	0.96
China	3,300	1,758	5,800	8,885	1,750	7,250	30	9,135	1.25	1.26
Hong Kong				30	0	0	0	30	53.01	
Australia	61	2,231	135	140		6	235	34	0.14	5.93
Indonesia	5	621	3	59	630	630		62	0.10	0.10
Japan				7	48	48		7	0.14	0.14
Korea, D.R.				1	5	5		1	0.24	0.24
Korea, Rep.				38	136	136		38	0.28	0.28
Malaysia				13	162	101	61	13	0.08	0.13
Philippines	0	573	0	5	14	14		5	0.34	0.34
Singapore				0	6		6	0	0.05	
Taiwan				21	104	104		21	0.20	0.20
Thailand	2	522	1	56	211	212		56	0.26	0.26
Vietnam	0	667	0	200	1,460	1,446		214	0.15	0.15
E. Asia	68	2,047	140	538	2,776	2,701	302	450	0.15	0.17
Afghanistan	36	387	14	4		4	11	3	0.19	0.68
Bangladesh	46	772	35	422	1,374	1,374		458	0.33	0.33
India	13,300	466	6,200	1,567	470	4,250	650	3,337	0.68	0.79
Myanmar	239	634	152	69	24	187		59	0.31	0.31
Pakistan	2,432	543	1,320	754	627	2,204	10	486	0.22	0.22
Sri Lanka				0	2	2		0	0.11	0.11
S. Asia	16,056	481	7,723	2,817	2,497	8,023	1,180	4,343	0.50	0.54
Iran	71	711	50	58	54	104		58	0.56	0.56
Iraq	9	362	3	2	5	8		2	0.24	0.24
Israel	4	1,851	8	2			8	2	0.28	
Syria	18	968	17	9		14	3	9	0.51	0.63
Turkey	478	1,674	800	997	996	1,477	80	1,236	0.79	0.84
Sub Total	583	1,510	880	1,071	1,073	1,622	92	1,310	0.76	0.81
World Total	34,215	764	26,150	18,735	8,707	22,669	8,834	22,088	0.97	0.97

* / Ending stocks divided by consumption plus exports.

Subtotals and total include countries not shown.

** / Ending stocks divided by consumption.



2020/21 Supply and Use of Cotton by Country 15 September 2020

	Area	Yield	Prod	Beg Stocks	Imports	Cons	Exports	End Stocks	S/U *	S/MU **
	000 Ha	Kgs/Ha			000 Metric Tonnes				Ratio	Ratio
Canada				0	0	0		0	0.13	0.13
Cuba	4	271	1	1	2	3		1	0.19	0.19
Dom. Rep.					1	1		0	0.47	0.47
Mexico	145	1,562	227	226	227	396	108	176	0.35	0.44
USA	3,644	1,019	3,715	1,579	1	548	3,179	1,568	0.42	2.86
N. America	3,800	1,038	3,944	1,806	232	950	3,287	1,745	0.41	1.84
El Salvador				9	35	35		9	0.24	0.24
Guatemala				6	27	27		6	0.21	0.21
Honduras	0	318	0	0	0	0		0		
C. America	1	515	0	15	62	63	0	15	0.24	0.24
Argentina	360	657	237	428	1	135	102	428	1.81	3.18
Bolivia	4	641	3	2	1	3	0	2	0.50	0.53
Brazil	1,424	1,760	2,507	2,718	3	610	1,579	3,040	1.39	4.98
Chile				0	0	0		0	0.41	0.41
Colombia	18	847	16	4	20	36		4	0.11	0.11
Ecuador	1	440	1	3	10	11		3	0.31	0.31
Paraguay	10	420	4	2		1	3	2	0.54	1.95
Peru	23	819	19	46	40	59	1	46	0.78	0.79
Uruguay				0	0	0		0	0.06	0.06
Venezuela	14	392	6	3	5	10		3	0.31	0.31
s. America	1,856	1,504	2,791	3,207	80	865	1,685	3,529	1.38	4.08
Algeria				0	1	1		0	0.07	0.07
Egypt	66	660	44	98	88	107	25	98	0.75	0.92
Morocco				3	7	7		3	0.41	0.41
Sudan	180	722	130	49		18	104	57	0.46	3.15
Tunisia				3	12	12		3	0.22	0.22
N. Africa	246	706	174	153	108	145	129	161	0.59	1.11
Benin	700	467	327	234		1	277	282	1.01	293.75
Burkina Faso	686	333	228	152		3	212	165	0.77	54.90
Cameroon	250	559	140	98		2	148	88	0.59	46.23
Cent. Afr. Rep.	34	252	9	4			9	4	0.45	
Chad	252	298	75	20		0	61	34	0.55	168.02
Cote d'Ivoire	433	516	224	125		2	226	121	0.53	59.12
Guinea	13	287	4	2			4	2	0.45	
Madagascar				3				3		
Mali	810	404	328	107		2	327	106	0.32	52.75
Niger	5	470	2	0		1	1	0	0.11	0.25
Senegal	25	408	10	2		1	7	5	0.61	5.88
Togo	190	265	50	38			50	38	0.75	
F. Africa	3,397	411	1,396	784		12	1,323	846	0.63	71.42
Angola	3	308	1	0		1	0	0	0.34	0.48
Ethiopia	82	741	61	24	3	55	7	27	0.43	0.49
Ghana	15	375	6	12	1	1	6	12	1.75	9.24
Kenya	40	100	4	5	3	8		4	0.55	0.55
Malawi	84	249	21	16		3	23	12	0.45	3.87
Mozambique	134	166	22	18		1	27	11	0.40	8.81
Nigeria	264	342	90	15	1	30	36	40	0.61	1.35
South Africa	28	1,002	28	32	8	13	35	20	0.41	1.55
Tanzania	437	247	108	40		45	41	62	0.72	1.38
Uganda	101	426	43	32		4	39	32	0.74	7.44
Congo, Dr				2	7	7		2	0.30	0.30
Zambia	136	190	26	24		2	12	36	2.63	20.20
Zimbabwe	172	340	59	51		3	33	74	2.08	26.43
s. Africa	1,516	312	472	286	49	200	260	347	0.75	1.74
Kazakhstan	119	669	80	61	0	13	66	61	0.77	4.56
Kyrgyzstan	14	855	12	5	3	1	14	5	0.34	5.41
Tajikistan	196	538	106	45		15	91	45	0.43	3.04
Turkmenistan	556	564	314	123		143	146	148	0.51	1.03
Uzbekistan	900	712	641	144		578	64	144	0.22	0.25
C. Asia	1,786	645	1,152	378	3	750	381	403	2.28	0.54



2020/21 Supply and Use of Cotton by Country (cont'd) 15 September 2020

	Area	Yield	Prod	Beg Stocks	Imports	Cons	Exports	End Stocks	S/U *	S/MU **
	000 Ha	Kgs/Ha			000 Metric Tonnes				Ratio	Ratio
Austria				1	3	3		1	0.20	0.20
Azerbaijan	100	677	68	51		29	38	51	0.75	1.72
Belarus				4	11	11		4	0.34	0.34
Belgium				1	7	3	4	1	0.19	0.46
Bulgaria	1	324	0	1	6	6	0	1	0.17	0.17
Czech Rep.				0	2	2		0	0.07	0.07
Denmark					0	0				
Estonia										
Finland										
France				1	9	8	1	1	0.11	0.12
Germany				8	17	14	3	8	0.45	0.54
Greece	277	1,173	325	51	7	16	325	42	0.12	2.59
Hungary				0				0		
Ireland				0	0	0		0	0.12	0.12
Italy				8	31	29	1	8	0.24	0.26
Latvia				0	0	0	0	0	0.03	0.04
Lithuania				0				0		
Moldova				1	2	2		1	0.34	0.34
Netherlands				0	4	4		0	0.11	0.11
Norway										
Poland				1	2	2	0	1	0.59	0.65
Portugal				7	36	36		7	0.20	0.20
Romania				0	0	0		0	0.11	0.11
Russia	0	1,759	0	6	22	22	0	6	0.26	0.26
Slovak Rep.				0				0		
Spain	66	1,061	70	45	3	3	70	45	0.62	13.83
Sweden				0	0	0		0	0.81	0.81
Switzerland				0	1	0	0	0	0.19	0.34
Ukraine				0	2	2		0	0.27	0.27
United Kingdom				0	0	0		0	0.11	0.11
Former Yugoslavia				6	7	7	1	5	0.66	0.76
Europe	444	1,043	463	193	171	201	444	182	0.28	0.91
Including EU-27	344	1,150	395	125	134	133	419	116	0.21	0.87
China	3,211	1,822	5,850	9,135	1,845	7,800	50	8,980	1.14	1.15
Hong Kong				30	0	0	0	30	52.42	75.45
Australia	152	2,375	361	34		6	270	119	0.43	20.75
Indonesia	5	621	3	62	637	640		62	0.10	0.10
Japan				7	50	51		6	0.13	0.13
Korea, D.R.				1	5	5		1	0.15	0.15
Korea, Rep.				38	143	143		38	0.26	0.26
Malaysia				13	202	135	67	13	0.07	0.10
Philippines	0	573	0	5	14	14		5	0.34	0.34
Singapore				0	6		6	0	0.05	
Taiwan				21	105	105		21	0.20	0.20
Thailand	2	522	1	56	226	217		66	0.30	0.30
Vietnam	0	582	0	214	1,484	1,482		216	0.15	0.15
E. Asia	159	2,296	365	450	2,871	2,797	344	546	0.17	0.20
Afghanistan	36	387	14	3		4	10	3	0.20	0.68
Bangladesh	46	772	35	458	1,390	1,408		475	0.34	0.34
India	12,635	491	6,200	3,337	370	5,100	1,155	3,652	0.58	0.72
Myanmar	239	634	152	59	25	187		49	0.26	0.26
Pakistan	2,189	543	1,188	486	982	2,160	10	486	0.22	0.23
Sri Lanka				0	2	2		0	0.11	0.11
S. Asia	15,148	501	7,591	4,343	2,770	8,863	1,159	4,666	0.46	0.53
Iran	71	711	50	58	54	104		58	0.56	0.56
Iraq	9	362	3	2	5	8		2	0.24	0.24
Israel	4	1,693	8	2			8	2	0.19	
Syria	25	973	24	9		15	8	9	0.39	0.61
Turkey	400	1,625	650	1,236	898	1,507	76	1,201	0.76	0.80
Sub Total	512	1,438	736	1,310	975	1,653	93	1,274	0.73	0.77
World Total	32,093	777	24,943	22,092	9,170	24,307	9,170	22,728	0.94	0.94

*/ Ending stocks divided by consumption plus exports.

Subtotals and total include countries not shown.

**/ Ending stocks divided by consumption.

**AUDITOR'S REPORT & AUDITED ANNUAL ACCOUNTS
FOR THE YEAR ENDED 31ST March 2020**



Item No.4

Thakur, Vaidyanath Aiyar & Co.
Chartered Accountants
New Delhi , Mumbai , Kolkata ,
Chennai,Patna & Chandigarh

221-223 , Deen Dayal Marg , New Delhi – 110002
Phones : 91 11 23236958-60 , 23237772
Fax : 91-11 23230831
E-mail : tvandeca@gmail.com

Independent Auditors' Report

To the Members of
The Northern India Textile Mills' Association,
Report on the Audit of the Financial Statements

Opinion :

We have audited the accompanying financial statements of The Northern India Textile Mills' Association which comprise the Balance Sheet as at March 31st, 2020, and the Statement of Income and Expenditure for the year then ended, and schedules to the financial statements, including a summary of significant accounting policies and other explanatory information.

In our opinion and to the best of our information and according to the explanations given to us, the accompanying financial statements of the Trust have been prepared in accordance with the applicable Laws, in the manner so required and give a true and fair view in conformity with the other accounting principles generally accepted in India, of the state of affairs of the Trust as at March 31st, 2020 and its Surplus for the year ended on that date.

Basis for Opinion :

We conducted our audit in accordance with the Standards on Auditing (SAs). Our responsibilities under those Standards are further described in the Auditor's responsibilities for the Audit of the Financial Statements section of our report. We are independent of the organization in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.



Emphasis of Matter :

Attention is drawn to :

- i. **para no. 1 of the Notes to Accounts of the Financial Statement regarding an amount of Rs.2,23,693/- paid by NITMA in the month of May 2019 to GST Consultant to deposit the GST liabilities of NITMA however, the Consultant had not deposited Rs.1,80,000/- till date and he had requested for one month time to deposit the same with all interest & penalties caused due to non-deposits by him.**
- ii. **para no 4 of the Notes to Accounts of the Financial Statement regarding merger of the account balances of “NITMA PB Committee Fund” including in-operative bank balance of such Fund of Rs.30,676/- with NITMA accounts.**

Our report is not modified in respect of the above matters.

Responsibilities of Management for the Financial Statements:

Management of the Trust is responsible for the preparation of these financial statements in accordance with applicable Laws and for such internal control as management determines is necessary to enable the preparation of financial statement that are free from material misstatement, whether due to fraud or error and that give a true and fair view of the financial position, financial performance in accordance with the accounting principles generally accepted in India, including the applicable Accounting Standards. In preparing the financial statements, management is responsible for assessing the entity's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the entity or to cease operation, or has no realistic alternative but to do so. Those charged with governance are responsible for overseeing the entity's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Statements:

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error and to issue an Auditor's Report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also :



- Identified and assessed the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtained audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Evaluated the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- We communicated with those charged with governance regarding, among other matter, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that were identified during our audit.

Report on other Legal and Regulatory Requirements :

- a. we have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit.
- b. in our opinion, proper books of account as required by relevant laws have been kept by the Trust so far as it appears from our examination of those books including the returns / reports received from the chapters / regions not visited by us.
- c. the Balance Sheet and the Statement of Income and Expenditure, dealt with by this Report are in agreement with the books of account.

For Thakur, Vaidyanath Aiyar & Co.
Chartered Accountants
FRN: 000038N

-sd/-
(Anil K. Thakur)
Partner
M. No. : 088722

Place: New Delhi
Date : 22.09.2020



NORTHERN INDIA TEXTILE MILLS' ASSOCIATION
Balance Sheet as at 31st March 2020

		As At <u>31.03.2020</u> Rs.	As At <u>31.03.2019</u> Rs.
	<u>Schedule</u>		
<u>SOURCES OF FUNDS :</u>			
Corpus	1	10,34,062	8,01,693
Accumulated Surplus	2	92,95,516	85,93,676
Accumulation Fund		20,25,000	19,00,000
Current Liabilities	3	5,93,799	1,69,283
Total		<u>129,48,377</u>	<u>114,64,652</u>
<u>APPLICATION OF FUNDS :</u>			
Fixed Assets :	4		
Gross Block		3,16,951	3,16,951
Less : Depreciation		<u>2,07,482</u>	<u>1,94,060</u>
Net Block Asset		1,09,469	1,22,891
Investments	5	115,75,981	106,31,809
Current Assets Loans & Advances			
Cash & Bank Balances :			
IDBI Bank (SB A/c)		(56,650)	(1,26,166)
IDBI Bank (PB A/c)- NITMA PB Fund		30,676	-
Cash-in-hand & Imprest		8,944	7,034
Loans & Advances	6	12,79,957	8,29,085
Total		<u>129,48,377</u>	<u>114,64,652</u>

Accounting Policies and Notes to the Accounts
Schedule 1 to 9 form an integral part of the
Accounts

As per our report of even date attached
For Thakur, Vaidyanath Aiyar & Co.
Chartered Accountants
FRN. 000038N

--sd/--
Anil K Thakur
(Partner)
M.No. : 088722

--sd/--
Anil Kumar Vasu Pillai
(Secretary General)

--sd/--
Sanjay Garg
(President)

Place : New Delhi
Date : 22.09.2020



Income and Expenditure for the year ended 31st March, 2020

	<u>Schedule</u>	<u>For the year 2019-20</u>	<u>For the year 2018-19</u>
		<u>Rs.</u>	<u>Rs.</u>
<u>INCOME</u>			
Membership Subscription		31,35,000	32,50,000
Income from Activities/ Events :			
Sponsorship Fee		1,72,373	4,31,272
Teleconference Charges		-	70,000
Advertisement Charges		1,02,000	1,20,000
PB Skill Development Programme		73,556	1,34,133
Media Expenses		9,14,662	-
Interest Income :			
Interest on Investments		7,66,804	7,28,989
Other Interest		23,540	10,346
Misc. Income	7	15,000	6,000
Total - A		52,02,935	47,50,740
<u>EXPENDITURE</u>			
Staff Cost		26,28,685	26,93,780
Expenses against Events/ Activities :			
Meeting & Public Relation Expenses		1,49,198	3,37,262
Media Expenses		10,00,000	-
PB Skill Development Programme		1,200	26,307
Traveling & Conveyance		78,598	43,039
Office Rent and Facilities		2,38,356	2,38,356
Communication Expenses		1,14,709	1,08,516
Other Administrative Expenses	8	1,51,927	1,35,093
Deprecation	4	13,422	15,416
Total - B		43,76,095	35,97,769
Excess of Income over Expenditure (A-B)		8,26,840	11,52,971
Less : Accumulation u/s 11(2) of IT Act		1,25,000	5,00,000
Carried to Balance Sheet	2	7,01,840	6,52,971

Accounting Policies and Notes to the Accounts Schedules 1 to 9 form an integral part of the Accounts.

As per our report of even date attached
For Thakur, Vaidyanath Aiyar & Co.
Chartered Accountants
FRN. 000038N

--sd/--
Anil K Thakur
(Partner)
M.No. : 088722

--sd/--
Anil Kumar Vasu Pillai
(Secretary General)

--sd/--
Sanjay Garg
(President)

Place : New Delhi
Date : 22.09.2020



	Balance as at 31.3.2020 Rs.	Balance as at 31.3.2019 Rs.
Schedule – 1 CORPUS		
Balance as per last Accounts	8,01,693	7,94,693
Add: Admission Fee from New Members	35,000	7,000
Add : Nitma PB Committee Fund	1,97,369	-
Total	10,34,062	8,01,693
Schedule – 2 ACCUMULATED SURPLUS		
Balance as per last Accounts	85,93,676	79,40,705
Add : As per Income & Expenditure	7,01,840	6,52,971
Total	92,95,516	85,93,676
Schedule – 3 CURRENT LIABILITIES		
Telephone & Postage Expenses	589	660
Advance Membership Fee	1,05,039	-
TDS Payable	10,395	-
Audit Fee Payable	17,700	17,700
GST Payable	2,08,643	-
Other Payables	74,146	9,439
Sub total	4,16,512	27,799
Provisions for Retirement Benefits :		
Gratuity	1,12,201	86,766
Leave Entitlement	65,086	54,718
Sub total	1,77,287	1,41,484
Grand Total	5,93,799	1,69,283

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Anil K Thakur
(Partner)
M.No. : 088722

--sd/--
Anil Kumar Vasu Pillai
(Secretary General)



SCHEDULE - 4

FIXED ASSETS

PARTICULARS	GROSS BLOCK		DEPRECIATION			NET BLOCK	
	As on 01.04.2019	As on 31.3.2020	As on 01.04.2019	For the year	As on 31.03.2020	As on 31.3.2020	As on 31.3.2019
	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)		(Rs.)
OFFICE EQUIPMENT	27,799	27,799	15,464	1,850	17,314	10,485	12,335
COMPUTER	1,11,986	1,11,986	1,10,266	688	1,10,954	1,032	1,720
FURNITURE & FIXTURES	1,77,166	1,77,166	68,330	10,884	79,214	97,952	1,08,836
TOTAL	3,16,951	3,16,951	1,94,060	13,422	2,07,482	1,09,469	1,22,891

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Anil K Thakur
(Partner)
M.No. : 088722

--sd/--

Anil Kumar Vasu Pillai
(Secretary General)



Schedule - 5 : INVESTMENTS

Name of the Bank	FDRs NO.	Date of Investment	Date of Maturity	Interest (%)	Investment as on 01.4.2019	Matured/ Encashed	Renewed/ Fresh Investment	Investment as on 31.3.2020
IDBI	272322		18.10.2019		4,11,613	4,11,613	-	-
IDBI	272339		18.10.2019		4,11,613	4,11,613	-	-
IDBI	272346		18.10.2019		4,11,613	4,11,613	-	-
IDBI	272445		21.10.2019		20,56,676	20,56,676	-	-
IDBI	272452		22.10.2019		20,56,676	20,56,676	-	-
IDBI	272469		21.10.2019		15,42,507	15,42,507	-	-
IDBI	385701		21.05.2019		9,89,231	9,89,231	-	-
IDBI	393881		02.11.2019		3,77,072	3,77,072	-	-
IDBI	393966		02.11.2019		23,74,810	23,74,810	-	-
IDBI								
IDBI	272322	18.10.2019	18.10.2019	7.05%	-	-	4,10,637	4,10,637
IDBI	272339	18.10.2019	18.10.2019	7.05%	-	-	4,10,637	4,10,637
IDBI	272346	18.10.2019	18.10.2019	7.05%	-	-	4,10,637	4,10,637
IDBI	272445	21.10.2019	21.10.2019	6.50%	-	-	20,51,908	20,51,908
IDBI	272452	22.10.2019	22.10.2019	7.05%	-	-	20,51,908	20,51,908
IDBI	272469	21.10.2019	21.10.2019	6.50%	-	-	15,38,930	15,38,930
IDBI	385701	21.05.2019	21.05.2019	6.75%	-	-	2,04,905	2,04,905
IDBI	393881	02.11.2019	02.11.2019	7.05%	-	-	4,00,765	4,00,765
IDBI	393966	02.11.2019	02.11.2019	7.05%	-	-	25,24,034	25,24,034
IDBI	404990	11.07.2019	11.07.2020	7.25%			5,23,873	5,23,873
IDBI	405010	11.07.2019	11.07.2020	7.25%			10,47,747	10,47,747
Total					106,31,809	106,31,809	115,75,981	115,75,981

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Anil K Thakur
(Partner)
M.No. : 088722

--sd/--

Anil Kumar Vasu Pillai
(Secretary General)



	Balance as at 31.3.2020	Balance as at 31.3.2019
Schedule - 6		
LOANS & ADVANCES		
Security Deposit	1,10,725	1,07,047
TDS Recoverable **	9,56,832	7,17,220
Input Tax Credit	2,700	4,818
Amount recoverable from GST consultant	2,09,700	
Total	12,79,957	8,29,085

** Out of the above TDS receivable Rs.6.03 lakhs (including interest) has already been received during 2020-21

	For the year 2019-20 Rs.	For the year 2018-19 Rs.
Schedule - 7		
MISC. INCOME		
Sale of Publication	15,000	6,000
Misc. Receipt	-	-
Total	15,000	6,000

Schedule - 8		
OTHER ADMINISTRATIVE EXPENSES		
Electricity Charges	19,030	15,740
Website Expenses	9,500	9,500
Legal & Professional Charges	40,300	21,300
Printing and Stationary	38,724	42,997
Auditors Honourarium	15,000	15,000
Bank Charges	984	1,856
Membership Subscription	10,000	10,000
Repairs & Maintenance Expenses	12,969	5,354
Other Expense	5,420	7,411
Debtors Unrecoverable	-	5,935
Total	1,51,927	1,35,093

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Anil K Thakur
(Partner)
M.No. : 088722

--sd/--

Anil Kumar Vasu Pillai
(Secretary General)



NORTHERN INDIA TEXTILE MILLS, ASSOCIATION

Schedule - 9

Significant Accounting Policies and Notes to Accounts

A. Significant Accounting Policies :

- a) The Accounts of the Association are maintained on accrual basis except membership subscription which are accounted for on cash basis.
- b) Fixed Assets are stated at historical cost less Accumulated depreciation.
- c) Depreciation on Fixed Assets is charged as rates are prescribed.
- d) The Admission Fee received from the new Members is credited to "Corpus"
- e) All Investments are in Fixed Deposits with Bank and are stated at cost inclusive of interest accrued.

B. Notes to Accounts :

1. NITMA had paid an amount of Rs. 2,23,693 to GST Consultant M/S Rajesh Mehra & Associates, CA on 10.05.2019 through an account payee cheque drawn on IDBI Bank for the deposit of GST Liability for the month of April, 2019 of NITMA. However, on finding of the Statutory Auditor it was revealed that since May 2019 to till date, the consultant has not deposited Rs. 1,80,000/- out of the above amount.

Further it was also pointed out by the Statutory Auditors that GST Consultant had taken the Input credit of parties (Ace Agencies & Everest Agencies) with whom NITMA had never made any transaction.

The management has taken the above matter with the GST Consultant, and consultant has been requested for one month time for the deposit of the above GST liability of NITMA along with penalty and interests (including interest of Rs. 29700/- upto March 2020 and balance till date of payments) arise on NITMA due to him.

2. Retirement Benefits :

- a. Provision for Gratuity made was as per the provisions of Payments of Gratuity Act, 1972;



- b. Provision of Leave Entitlement made was on the basis of prorata of unutilized of 10 days entitlement.
3. Certain Receivables & Payables including TDS/GST are subject to Confirmations/ Reconciliations.
4. Accounts of a Fund maintained separately in the name of "Nitma PB Committee Fund" has been incorporated by NITMA in its accounts by debiting bank account for Rs.1,66,693/- and balance of Rs. 30,676/- as inoperative saving bank account and by corresponding credits of Rs. 1,97,379/- to Corpus Fund.
5. Previous year figure have been regrouped / rearranged wherever considered necessary.

---sd/---
Sanjay Garg
President

--sd/--
Anil Kumar Vasu Pillai
Secretary General

Place : New Delhi
Date : 22.09.2020
