



ANNUAL REPORT 2020-21



NORTHERN INDIA TEXTILE MILLS' ASSOCIATION
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Make the Difference



Unique Solutions for Man-Made Fibers

Man-made fibers are on the rise. Blends with different fiber materials are particularly popular. Rieter machines offer unique solutions for processing man-made fibers and their blends from the blowroom to the end-spinning machines.

PREFACE



NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

Northern India Textile Mills' Association (NITMA) is an association of Textile Mills located in Northern India and was established in the year 23rd May 1958. It is registered under Societies Act XX1 of 1860 and is a non-profit body solely engaged in helping promote the interest of India's Textile Industry holistically; not only in the northern part as the name suggests but also having members from various States like Gujarat, Maharashtra, Jammu & Kashmir, Punjab, Haryana, Rajasthan, Himachal Pradesh, Delhi, U.P., Madhya Pradesh, Uttrakhand and Chhattisgarh. NITMA is a 63 years young Organization, with the objective to promote and protect the economic interests in relation to production, sales, trade and commerce of textile and textile manufacturers. NITMA has been taking up the issues and concerns of its constituent member units effectively with all stakeholders viz. the GST Council, RBI, Niti Aayog etc. and all nodal departments of the Government both at the Central and State levels.

We are happy to announce that NITMA is making all-out efforts for enhancing their business interest and for growth of the Textile Industry and facilitate members to engage more closely and frequently with key stakeholders and decision makers in various wings of the Government and expedite operational and policy support and implementation process for the benefit of the Textile industry in the Country.

In the emerging economic situation, it is critical to instill growth orientation in all the value chains of the Textile sector with appropriate confidence building stimulus measures from the Government for improving business sentiments and spur growth. This is essential to develop a holistic and balanced growth regime for the Indian Textiles sector. It will ultimately create a multiplier effect; generating new employment and increasing demand for the economy.

For a vibrant Indian Textiles sector, the policy facilitation needs to focus on providing a level playing field by ensuring sustained supply of all basic raw materials and inputs at international prices to all the key textile verticals such as Cotton, Polyester and Viscose and its downstream value added segments. This would not only ensure growth momentum and competitiveness but create competition. With growing demand for New Textiles from both domestic and global markets, this would create a wave for higher value addition in all its downstream segments creating opportunities and fulfilling aspirations of millions across the country.

We are thankful to the government for major initiatives/ measures to help ameliorate the conditions in textile sector to boost exports, production, and demand and job opportunities in the sector on pan-India basis. In order to boost exports in MMF sector, Government has removed anti-dumping duty on PTA (Purified Terephthalic Acid), a key raw material for the manufacture of MMF fibre and yarn and also on Acrylic fibre, a raw material for yarn and knitwear industry. The Government has approved setting up of Seven PM Mega Integrated Textile Region and Apparel (PM MITRA) Parks in Greenfield/Brownfield sites including plug and play facility with an outlay of Rs. 4445 cr

for a period of seven years upto 2027-28. These parks will enable the textile industry to become globally competitive, attract large investment and boost employment generation. The scheme will enable creation of global champions in exports. The Production Linked Investment scheme of Rs 10,683/- crore over a five-year period covering MMF and Technical Textiles sector has been announced which will create global champions in exports and domestic production in textile sector will also grow substantially. In order to make the textile sector competitive by rebating all taxes/levies in international market, Government has also given its approval for continuation of Rebate of State and Central Taxes and Levies (RoSCTL) on exports of Apparel/Garments and Made-ups till 31st March 2024.

Further, Government is implementing various policy initiatives and schemes for supporting the development of textile industry viz. the Amended Technology Up gradation Fund Scheme (A-TUFS), Schemes for the development of the Powerloom Sector(Power-Tex), Schemes for Technical Textiles, Scheme for Integrated Textile Parks (SITP),Scheme for Additional Grant for Apparel Manufacturing Units under SITP (SAGAM), SAMARTH- The Scheme for Capacity Building in Textile Sector (SCBTS), Jute (ICARE- Improved Cultivation and Advanced Retting Exercise), Incentive Scheme for Acquisition of Plant and Machinery (ISAPM), Export Market development Assistance(EMDA), Retail Outlet of Jute Diversified Products and Bulk Supply Scheme, Integrated Processing Development Scheme (IPDS), Silk Samagra, National Handloom Development Programme, National Handicraft Development Programme, Integrated Wool Development Programme (IWDP), North East Region Textiles Promotion Scheme (NERTPS),National Technical Textile Mission, Scheme for Production and Employment Linked Support for Garmenting Units (SPELSGU) etc.

We have every hope that these schemes and initiatives which promote technology up gradation, creation of infrastructure, skill development and sectoral development in the textile sector, create a conducive environment and provide enabling conditions for textile manufacturing in the country and help in boosting the textile sector.

Recently the Government notified a 7 percent increase in the goods and services tax (GST) applicable on finished products such as apparel, textiles and footwear from 5 percent to 12 percent, effective January 2022. GST rate on fabrics has been increased to 12 percent from 5 percent and that on apparel of any value has been increased to 12 percent, compared to earlier when pieces priced up to Rs 1,000 were subject to 5 percent GST.

The GST hike will create greater stress on the working capital requirements of the industry, especially the MSMEs, which is already under stress due to slower sales and higher input costs. It may also lead to increase in cost for end consumers.

Friends, as you are aware that in order to maintain the quality of yarn, the Government of India has announced the proposals for mandatory BIS Certification for polyester yarn. It is mandatory for the domestic as well as for the international manufacturers to register themselves with the BIS. Additionally, they have to acquire licences to manufacture, sell and supply polyester yarn to India. The main aim of the government of making mandatory BIS Certification for Polyester yarn is for the public interest.

The post Covid era demands a new manufacturing paradigm. With Aatmanirbhar Bharat Mission spearheading the new outlook, there will be multiple possibilities for Indian Textiles sector to lead in many fronts viz. Sustainable Textiles, Circular Fashion, and Eco-friendly production processes. Technological upgradation and acquisition of world class techniques will have to be a focus area with concerted efforts from the Ministry and the Industry. This is imperative to bridge the gaps of obsolescence on a continuous basis to strengthen the weak links in many critical segments of Indian Textiles and thereby make India the benchmark with the world class processes and finishing regime.

The future for Indian Textile industry is bright with the gifted availability of all raw materials, skilled workforce and talented entrepreneurs. Together, with pro-active support from the Government, the industry is poised to draw a new growth trajectory.

Sanjay Garg
President

NITMA Annual Report 2020-21

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NITMA

ABOUT NITMA

**Advocacy, Consulting, Market Research,
Trade Events News / Views Analysis,
Spotting Trends
Policy Analysis:
Textile Policy of India,
Policy Analysis: Textile Competing Countries
Competitiveness studies
International flows of Textile Machinery:
Investment flows across the Globe
International Net working**

The Northern India Textile Mills Association (NITMA), a non-profit registered society, was established in 1956 specially to service the promotional needs of textile & textiles machinery manufacturers. All new membership should come from NITMA's assigned territory viz J&K, Punjab, Himachal Pradesh, Haryana, or from companies whose registered or corporate offices are in the Northern Region irrespective of the location of their plant. Uttrakhand, Chattisgarh, UP, Gujarat, Maharashtra etc. which are not included so far in NITMA assigned territory shall stand included in NITMA's assigned territory henceforth.

Recognizing the quality and effective coverage of its wide range of services, there was a demand that it should enlarge the scope of its membership to include Associate members without voting rights and enrolled them irrespective of their location from area like : cotton merchants, ginner, machinery suppliers / manufacturers, dyes and chemicals suppliers, consultants & Readymade Garments & made up units. NITMA being the service organization is engaged in promoting and protect the interest of its members in its interface with Government and its agencies at various levels and takes up issues which need to be addressed through Government intervention, as follows:

- ❖ Projecting in target markets the performance and potential of its member units through various media.
- ❖ To organize Seminars, Workshops, Conferences and meetings with various State and Central Government authorities.
- ❖ Sponsoring outgoing textile and other related interest of members in trade, economic and commercial relations with other countries.
- ❖ Convening meetings on policy level issues related to central and state levels, to provide an opportunity to its constituent members to review, discuss and wherever necessary, to formulate recommendations to the Government and other authorities.
- ❖ Executing projects and responsibilities entrusted to it from time to time, by various agencies like CITI-CDRA, NITRA etc. and servicing as a forum for two way transmission of views and information between Government Departments both at the Central and State levels.
- ❖ Organizing Training and Orientation Programmes for its Constituents members on Foreign Trade policy and Procedures, and Rules and Procedures of Customs and Excise and other subjects related to exports.
- ❖ Conducting special Studies on subject like target markets, products, quality and issue based topics.
- ❖ Attending on a day to day basis, queries and operational level problems of individual units and referring such issues and concerns to the concerned departments and officials with sustained follow ups.

NITMA

List of NITMA Past President

1	Dr. Bharat Ram	1958-1963
2	Shri M M Thapar	1963-1967
3	Shri M K Mohta	1967-1969
4	Dr. Vinay Bharat Ram	1969-1971
5	Shri S P Virmani	1971-1974
6	Shri M D Dalmia	1974-1976
7	Shri K N Modi	1976-1978
8	Shri M M Tayal	1978-1980
9	Shri M M Thapar	1980-1981
10	Shri S K Modi	1981-1983
11	Shri G N Parliwal	1983-1985
12	Shri Jaswant Rai	1985-1987
13	Shri A K Swarup	1987-1989
14	Shri V N Kanoria	1989-1991
15	Shri Ajay S Shriram	1991-1993
16	Shri S P Oswal	1993-1995
17	Shri Shekhar Agarwal	1995-1997
18	Shri Alok B Shriram	1997-1998
19	Shri H B Chaturvedi	1998-2000
20	Shri Shishir Jaipuria	2000-2003
21	Shri Sanchit Jain	2003-2004
22	Dr. H B Chaturvedi	2004
23	Shri Shishir Jaipuria	2004-2006
24	Shri Sunil Kumar Jain	2006-2008
25	Shri Ashish Bagrodia	2008-2010
26	Shri Mukund Choudhary	2010-2011
27	Shri K K Aggarwal	2011-2013
28	Shri Sharad Jaipuria	2013-2015
29	Shri Hardyal Singh Cheema	2015-2016
30	Shri Sanjay K Jain	2016-2017
31	Shri Rajiv Garg	2017-2019
32	Shri Manish Bagrodia	2019
33	Shri Sanjay Garg	President

NITMA

Executive Committee Members

1	Shri Sanjay Garg	President (Longowalia Yarns Ltd.)
2	Shri Mukesh Kumar Tyagi	Sr. Vice President (B S T Textile Mills Pvt. Ltd.)
3	Shri Aman Gupta	Vice President (S T Cottex Exports (P) Ltd.)
4	Shri Manish Bagrodia	Immediate Past President (Winsome Yarns Ltd.)
5	Shri Praveen Kumar Garg	Aqua Fiber Industries
6	Shri Rajeev Mittal	Aarti International Ltd.
7	Shri Anil Jain	AVI ANSH Textile Pvt. Ltd.
8	Shri Sidharth Khanna	Arisudana Industries Ltd.
9	Shri Aabhas Dalmia	Aabhas Spinners Pvt. Ltd.
10	Shri Mani Kant	Bishnu Texport Pvt. Ltd.
11	Shri Dhruva Chauhan	GBTL Ltd. (formerly Grasim Bhiwani Textiles Ltd.)
12	Shri Rajeev Gupta	Birla Textile Mills
13	Shri S K Khandelia	Chenab Textile Mills
14	Shri Shantanu Daga	Deepak Spinners Ltd.
15	Shri Rakesh Goel	DCM Textiles
16	Shri Rajiv Garg	Garg Acrylics
17	Shri Ravinder Verma	Ganga Acro Wools Ltd.
18	Shri Sanjib Raha	Gillanders Arbuthnot & Co. Ltd.
19	Shri Shishir Jaipuria	Ginni Filaments Ltd.
20	Shri Brajesh Goyal	G R Fabrics (P) Ltd.
21	Shri Navneet Grover	Grospinz Fabz Ltd.
22	Shri Gopal Krishan Gupta	Hisar Spinning Mills' Ltd.
23	Shri Kailash Agarwal	HP Cotton Textile Mills Ltd.
24	Shri Mohit Jain	Indo Count Industries Ltd.
25	Shri Y C Gupta	Indorama Industries Ltd.
26	Shri Kamal Bhasin	JCT Ltd.
27	Shri Rohit Maheshwari	Jai Narian Fab Tech Pvt. Ltd.
28	Shri Sushil Mittal	Kaur Sain Spinners Ltd.
29	Shri Yogesh Kumar Jindal	Kashi Vishwanath Textile Mills Ltd.
30	Shri Gaurav Mittal	Kudu Industries Ltd.
31	Shri N M Shukla	Moenus Textile (P) Ltd.
32	Shri Sunil Patwari	Nagreeka Exports Ltd.
33	Shri Kamal Oswal	Nahar Group of Companies
34	Shri R L Nolkha	Nitin Spinners Ltd.
35	Shri Atul Mittal	P.P International
36	Shri.Vineet Jain	Pasupati Acrylon
37	Shri Ramesh Kumar Goyal	Partap Fabrics Ltd.
38	Shri Tek Chand Goyal	Pooja Cotspin Ltd.
39	Shri Sudhir Jain	Pundrik Textile Mills
40	Shri Suresh Kumar Gupta	Punjab Spin & Linters
41	Shri Pardeep Kumar Garg	Roshan Cotspin Ltd.
42	Shri Rajesh Goyal	Radiant Textile Ltd.
43	Shri Shekhar Agarwal	Rajasthan Spinning & Wvg Ltd. (LNJ Group)
44	Shri Mayank Goyal	S D Polytech Pvt. Ltd,

NITMA

Executive Committee Members

45	Shri Sandeep Gupta	Shreenath Syncot (India) Pvt. Ltd.
46	Shri Jagmohan Sachdeva	Shiva Fibres Pvt. Ltd.
47	Shri Anil Setia	Satia Synthetics Ltd.
48	Shri Neeraj Saluja / V K Goyal	SEL Manufacturing Co. Ltd.
49	Shri Ashu Jain	Sharmanji Yarns Pvt. Ltd.
50	Shri Sandeep Gupta	Shyam Indofab Pvt. Ltd.
51	Shri Munish Avasthi	Sportking India Ltd.
52	Shri Mahesh Radheshyam Goyal	Shyam Fibres Pvt. Ltd.
53	Shri R G Aggarwal	Siddhartha Super Spinning Mills Ltd.
54	Shri Sanjay K Jain	T T Ltd.
55	Shri Ashish Saraf	Technocraft Industries (India) Ltd.
56	Shri Dhruv Satia	T C Spinners Pvt. Ltd.
57	Shri Rajinder Gupta/Abhishek Gupta	Trident Ltd.
58	Shri Anurag Gupta	Usha Yarns Ltd.
59	Shri Pankaj Bhatia	V S Fibres Pvt. Ltd.
60	Shri Ashok Oswal/Adish Oswal	Vardhman Polytex Ltd.
61	Shri S P Oswal	Vardhman Textiles Ltd.
62	Shri Vinod Ahuja	VRA Cotton Mills Pvt. Ltd.
63	Shri Rajesh R Mandawewala	Welspun India Ltd.
64	Shri Ashish Bagrodia	Winsome Textile Industries Ltd.

Associate Members

65	Shri Arpit Goyal	Aloke Fibre-Tech Pvt. Ltd.
66	Shri G V Aras	ATE Enterprises Pvt. Ltd.
67	Shri Mahesh Sharda	Din Dayal Purushottam Lal
68	Shri Jitin Sethi	Envision Exports Pvt. Ltd.
69	Shri Rohit Kaushal	Hyosung Corporation India Pvt. Ltd.
70	Shri Vijay Puniyani	INK Texventures
71	Shri Rajesh Bansal	Media Impex Pvt. Ltd.
72	Shri Cristian Locatelli	Marzoli Machines Textile SRL
73	Shri P Kashi Viswanathan	Picanol India
74	Shri Nikhil R Parikh	R B Electronics & Engg.
75	Shri P K Deka	Rieter India Pvt. Ltd.
76	Shri Gaurav Tayal	Sat Sahib Trading Co.
77	Shri Vikas Sharan	Saurer Textile Solutions Pvt. Ltd.
78	Shri Vivek Verma	Square Corporation
79	Mrs. Seema Budhiraja	Smart Solutions Inc.
80	Shri Mukul Dev Tayal	Tayal Sons Pvt. Ltd.
81	Shri Rakesh Sharma	Techno Yarns Pvt. Ltd.
82	Shri Ashish Sharma	Truetzschler India
83	Shri R Ratnam	Uster Technologies
84	Shri Pradip Roy	Voltas Ltd.

NITMA

Representatives of NITMA on various Governmental Committees and Independent Autonomous Bodies 2020-21

	Main Member	Alternate Member
CITI Committee	Shri Mukesh Tyagi Shri Updeep Singh Shri Ashish Bagrodia Shri Hemant Bharat Ram Vacant 1 Vacant 2 Vacant 3 Vacant 4	Shri Nikhil Tyagi Shri Anil Sharma Shri Rakesh Goel
Committee on Cotton Production & Consumption (COCPC)	Shri Sanjay Garg, President, NITMA	
Textile Workers Rehabilitation Fund Scheme Committee	Shri Sanjay Garg, President, NITMA Shri Mukesh Tyagi, Sr. Vice President, NITMA	
Textile Committee of Ministry of Textiles	Shri S P Oswal, Chairman and Past President, NITMA	
Council of Administration, NITRA	Shri Sanjay Garg, President, ; Shri Rajiv Garg – Past President Shri Mukesh Tyagi, Sr. Vice President	
NITMA Press Committee	Shri Sanjay Garg, President, NITMA ; Shri Rajiv Kumar Sharma , SG NITMA	
NITMA Market Analysis Committee	Shri Mukesh Tyagi, Chairman	
Textile Sector Skill Council	Shri Sanjay Garg, President NITMA	
Textile Sector Skill Council-Committee for Quality Assurance (CQA)	Shri Rajiv Kumar Sharma , SG NITMA	
Ministry of Textiles – Committee on Finance	Shri Sanjay Garg, President NITMA (Additional Member)	
Sectional Committee of Textiles – BIS for Man-made Fibres, Cotton and their Products	Shri Sanjay Garg, President NITMA Shri Sidharth Khanna, Arisudana Industries Ltd.	

NITMA'S Membership in other Industry Forums

CONFEDERATION OF INDIAN TEXTILE INDUSTRY (CITI)

6th Floor, Narain Manzil
23, Barakhamba
New Delhi – 110 001

PHD Chamber of Commerce & Industry (PHDCCI)

PHD House,
4/2, Siri Institutional Area,
August Kranti Marg, New Delhi – 110016

Membership/Invitees

- Federation of Indian Chamber of Commerce of Industry (FICCI)
- The Southern India Mills' Association (SIMA)
- The Cotton Textiles Export Promotion Council of India (TEXPROCIL)
- Denim Manufacturers Association (DMA)
- Textile Sector Skill Council (TSC)
- Northern India Textile Research Association (NITRA)
- The Synthetic & Rayon Textiles Export Promotion Council (SRTEPC)
- Indian Cotton Association Ltd. (ICAL)
- Textile Machinery Manufacturers Association (TMMA)
- Confederation of Indian Industry (CII)
- Rajasthan Textile Mills Association (RTMA)
- Mill Owner's Association (MOA), Mumbai

Events Organised During – Sep 2020 – Dec 2021

Executive Committee, Market Analysis Committee

Executive Committee Meetings held during the Year

- 62nd & 1st EC meeting held virtually on 25th Sep, 2020

-1st EC meeting held on 04th Sep 2021 at Ludhiana

Market Analysis Committee

Video Conference on 1st Monday at 04:00 PM , every month

NITMA

Meetings Attended

1	1st EC Meeting of NITMA AGM	25.09.2020
2	Virtual Meeting with Shri Anant Swarup, Director General - DGTR regarding ADD on PSY imports.	13.04.2021
3	Virtual Meeting with Secretary – Textiles , Shri Upendra Prasad Singh, IAS - To discuss the issues & concerns of the industry regarding Import Duty on Cotton	17.06.2021
4	Virtual Meeting with Secretary – Textiles reg. levy of Anti-Dumping Duty (ADD) on Polyester Spun Yarn (PSY)	30.09.2021
5	Meeting With Mr Pankaj Choudhary, Minister of State for Finance in to discuss the issue of ADD on PSY Imports.	26.10.2021
6	Meeting with Mr Anant Swarup, DG- DGTR to discuss imposition of Anti dumping duty on PSY	26.10.2021
7	Meeting with Shri Jaykaran Singh, Trade Advisor, Ministry of Textiles relating to ADD on PSY	26.10.2021
8	Meeting with Shri U P Singh, Textile Secretary to discuss the matter related to anti dumping duty on PSY as well as FTA and removal of 5% duty on raw materials. Polyester Spun Yarn imports @ zero duty under ASEAN FTA from Indonesia & Vietnam whereas the raw material, Polyester Staple Fibre is not included in the FTA and hence cleared at full duty rate of 5%	08.11.2021
9	Meeting with Hon'ble Finance Minister, Smt. Nirmala Sitharaman to discuss the matter relating to ADD on PSY	11.11.2021
10	Meeting with Hon'ble Textile Minister Shri Piyush Goyal to discuss the issues related to raw materials in the textile industry	18.11.2021
11	Meeting with Hon'ble Finance Minister, Shri Piyush Goyal to discuss the matter relating to ADD on PSY	06.12.2021
12	Virtual meeting with Secretary(Textiles), Shri U.P. Singh Ji, with the manufacturers and exporters of cotton yarn.	08.12.2021

NITMA

NITMA Delegation led by Sh. Sanjay Garg, meeting with Sh. Piyush Goyal Ji Hon'ble Minister for Textile & Commerce & Industry on 06.12.2021.



NITMA

Circulars sent by NITMA during – Sep 2020 – Dec 2021

Esteemed Members have been regularly updated thru' Mail & WhatsApp.

Representation sent to the various Government officials:

S.No.	Subject	Date
1	Subject : NITMA extends deep gratitude and wholehearted appreciation on the Government's decision on removal of Anti-dumping duty on Acrylic Fibre : Representation sent to Shri Narendra Modi , The Hon'ble Prime Minister of India Smt. Nirmala Sitharaman , Hon'ble Union Minister For Finance, Smt. Smriti Zubin Irani , Hon'ble Union Minister of Textiles & Shri Piyush Goyal, Hon'ble Union Minister of Commerce & Industry	12.11.2020
2	Subject : Urgent imposition of ADD is necessary on Polyester Spun Yarn (PSY) imports from Indonesia, Vietnam, China & Nepal to protect the numerous small & medium scale spinning units from closing down. : Representation sent to - Shri. Mithileshwar Thakur, Additional Director General of Foreign Trade ; Shri. A K Sharma, Secretary (Textiles) , Ministry of Textiles & Shri. Vijoy Kumar Singh, Additional Secretary , Ministry of Textiles	04.01.2021
3	Subject : Union Budget 2021 Input - Request to Increase the Custom Duty on Man Made Yarns from 5% to 10%. – Representation sent to India Smt. Nirmala Sitharaman , Hon'ble Union Minister For Finance.	22.01.2021
4	Subject : Ground reality regarding hike in prices and insufficient availability of Cotton Yarn for domestic consumption : Representation sent to Smt. Smriti Zubin Irani , Hon'ble Union Minister of Textiles.	03.02.2021
5	Subject : Dumping of Polyester Spun Yarn from China PR, Indonesia, Nepal and Vietnam - Representation sent to Shri Shri. Anant Swarup , Joint Secretary & Director General, Directorate General of Trade Remedies.	05.02.2021
6	Subject : Polyester Spun Yarn Imports – Clearance at Zero Duty under ASEAN FTA from Indonesia & Vietnam as well as Dumping from China PR, Indonesia, Nepal and Vietnam - Representation sent to Shri Piyush Goyal , Hon'ble Union Minister of Commerce & Industry	06.02.2021
7	Subject : Request to issue Notification on Anti-Dumping Duty on Viscose Spun Yarn originating in or exported from Indonesia, Vietnam & China PR and imported into India as recommended by DGTR - Representation sent to Smt. Nirmala Sitharaman , Hon'ble Union Minister For Finance.	09.02.2021
8	Subject : Request to drop the extension of ADD on the Imports of Viscose Staple Fibre - Representation sent to Shri. Anant Swarup , Joint Secretary & Director General, Directorate General of Trade Remedies,	24.02.2021
9	Subject : Appeal to include Textiles and Clothing sector under the category of essential services and continuous process industry -Representation sent to Shri Upendra Prasad Singh, I.A.S. Secretary (Textiles)	29.04.2021
10	Subject :Chinese ports holding up Indian Consignments claiming that containers are Covid-19 infected- Representation sent to Shri Upendra Prasad Singh, I.A.S. Secretary (Textiles) & Dr. Anup Wadhawan , Commerce Secretary & Shri Vikram Misri, The Honorable Ambassador , Embassy of India, Beijing.	08.06.2021
11	Subject : Suggestions for the ongoing sale of Cotton procured under the MSP Operations - Representation sent to The Chairman-Cum-Manging Director , Cotton Corporation of India.	08.06.2021

NITMA

S.No.	Subject	Date
12	Subject : Power crisis in state and weekly offs imposed on Industry- Representation sent to Capt. Shri. Amarinder Singh , Hon'ble Chief Minister of Punjab	03.07.2021
13	Subject: Power crisis in the state : Request to waive-off the penalty levied / charged from consumers drawing power in excess of limit set by PSPCL - Representation sent to Capt. Shri. Amarinder Singh , Hon'ble Chief Minister of Punjab	22.07.2021
14	Subject : Request for immediate revocation of anti-dumping duties on the imports of "Viscose Staple Fibre" (VSF) from China PR and Indonesia -Representation sent to to Smt. Nirmala Sitharaman , Hon'ble Union Minister For Finance.	06.08.2021
15	Subject : Charges of Ground Water effective 12.11.2020 - Representation sent to The Chairman Date : 30.08.2021 Punjab Water Regulation & Development Authority (PWRDA)	30.08.2021
16	Subject : Polyester Spun Yarn Imports – Clearance at Zero Duty under ASEAN FTA from Indonesia & Vietnam as well as Dumping from China PR, Indonesia and Vietnam - Representation sent to Smt. Nirmala Sitharaman Ji, The Hon'ble Finance Minister	01.09.2021
17	Subject: DoR seeking comments of MoT regarding levy of Anti-Dumping Duty (ADD) on Polyester Spun Yarn (PSY).- Representation sent to the Under Secretary Ministry of Textiles	11.09.2021
18	Subject : Polyester Spun Yarn Imports – Clearance at Zero Duty under ASEAN FTA from Indonesia & Vietnam as well as Dumping from China PR, Indonesia and Vietnam - Representation sent to Smt. Nirmala Sitharaman Ji, The Hon'ble Finance Minister	17.09.2021
19	Subject : Polyester Spun Yarn Imports – Clearance at Zero Duty under ASEAN FTA from Indonesia & Vietnam as well as Dumping from China PR, Indonesia and Vietnam - Representation sent to Shri Piyush Goyal Ji , Hon'ble Union Minister for Textiles & Commerce & Industry	18.09.2021
20	Subject : Polyester Spun Yarn Imports – Clearance at Zero Duty under ASEAN FTA from Indonesia & Vietnam as well as Dumping from China PR, Indonesia and Vietnam - Representation sent to Smt. Nirmala Sitharaman Ji, The Hon'ble Finance Minister	23.09.2021
21	Subject :VC with Secretary-Textiles on 30.09.2021 at 4:00 pm reg. levy of ADD on PSY - Post Meeting Submissions -sent to the Under Secretary Ministry of Textiles	30.09.2021
22	Subject: Polyester Spun Yarn (PSY) Imports – Clearance at Zero duty under ASEAN FTA from Indonesia & Vietnam & Dumping from China PR, Indonesia and Vietnam.- Representation sent to Shri Pankaj Chaudhary Ji, Minister of State for Finance & Corporate Affairs	21.10.2021
23	Subject: Polyester Spun Yarn imports @ zero duty under ASEAN FTA from Indonesia & Vietnam, whereas polyester staple fibre is not included in the FTA & hence cleared at full duty rate of 5%- Representation sent to Shri Som Prakash ji, Minister of State, forCommerce & Industry	09.11.2021
24	Subject: Polyester Spun Yarn imports @ zero duty under ASEAN FTA from Indonesia & Vietnam, whereas polyester staple fibre is not included in the FTA & hence cleared at full duty rate of 5%- Representation sent to Shri Piyush Goyal Ji , Hon'ble Union Minister for Textiles & Commerce & Industry	09.11.2021
25	Subject : Financing Issues faced by Industry :- Inputs by NITMA members – sent to Ministry of Textiles	16.11.2021

NITMA

(IV) Press releases:

S.No.	Subject	Date
1	NITMA hails removal of the anti-dumping duty (ADD) on Acrylic Fibre	12.11.2020
2	NITMA welcomes Imposition of Anti-Dumping Duty (ADD) on Viscose Spun Yarn, Urges to levy Anti-Dumping Duty on 'Polyester Spun Yarn'.	05.01.2021
3	Union Budget 2021-22 aims at boosting Textile & Clothing sector : NITMA	01.02.2021
4	ADD on Viscose Spun Yarn: NITMA pleads for speedy notification	10.02.2021
5	NITMA lauds removal of Anti-Dumping Duty (ADD) on Viscose Staple Fibre (VSF)	14.08.2021
6	NITMA hails announcement of RoDTEP Scheme for Textile and Clothing sector	19.08.2021
7	NITMA Lauds Recommendation to Impose Anti-Dumping Duty (ADD) on Polyester Spun Yarn (PSY), Pleads for Expeditious Notification	26.08.2021
8	NITMA welcomes the announcement of Production Linked Incentive (PLI) Scheme for Textiles	09.09.2021
9	Level playing field for domestic Polyester Spun Yarn (PSY) producers : Urges NITMA	09.11.2021

NITMA has been working very closely with CITI, SIMA, TEXPROCIL, FICCI, DMA, TSC, NITRA, SRTEPC, PSDM, ICAL, CII, PHD and other associations to represent matters / issues relating to cotton, yarn and entire textile value chain.

NITMA

New Membership from Sep 2020 onwards

In order to increase membership and encourage close co-operation between members and various stakeholders connected, NITMA Secretariat visited and corresponded with various organisations connected with textile industry across Northern India. Consequently, following organisations joined hands with NITMA, as its members.

1. **Mr. Vineet Jain (Managing Director)**
Pasupati Acylon Ltd., Moradabad (U.P.)
Mill Member (Textile Fibre Spinning)
2. **Ms. Seema Budhiraja (Prop.)**
Smart Sourcing Inc., Panchkula
Associate Member (Sourcing of Yarn, Fabric & Garments)
3. **Mr. Akhil Malhotra (CMD)**
Shiva Textfabs Ltd. , Ludhiana
Mill Member (Manufacturing of Fibre , Yarn & Fabric.)
4. **Mr. H R Sharma (MD)**
Orient Syntex(Prop:APM Inds Ltd.), Bhiwadi, Rajashtan
Mill Member (Man Made Fibre Spun Yarn.)
5. **Mr. R K Vij**
PTA Users' Association , Delhi
Associate Member - Association

NITMA

NITMA's Dynamic Website

NITMA's website is primarily based on CMS (Content Management System) which enables visitors to access multiple information by single click.

Important features worth noticing are:

- Member Companies' logos
- Announcements wizard
- Breaking News wizard
- Upcoming Events wizard
- Advertisement space (specifications are available on Website)

Regular uploads are being done on the webpage to keep it updated and user friendly.

We request you kindly visit our website and provide your valuable inputs for its further enrichment.

Events supported by NITMA

- ❖ Webinar on MCX Cotton complex Price Risk Management held on 17.08.2021
- ❖ Interactive Session on Government Schemes – PLI, MITRA and other Government Incentive Schemes for Textiles held on 25.08.2021

NITMA was supporting association for the above events.

NITMA Brochure

NITMA brochure introduced in June 2015 contains core information and domain of NITMA with the list of its esteemed members. The same is being updated regularly.

Members can order for printed brochures.

NITMA group in WhatsApp – Update

NITMA introduced WhatsApp group of members in November 2014 which is being used very actively. As on date, there are 123 + 60 contacts of our members in the group.

The remaining members are requested to join the group.

Only Important information specific to textile industry and other relevant information are shared on real time basis. We request you to make the best use of it.

NITMA

Resignation of members from NITMA membership

Following members renounced their NITMA membership :

1. Pratibha Syntex, Mumbai
2. Alps Industries Limited, Ghaziabad
3. Ginni International Ltd, Delhi
4. Satluj Spintex Ltd., Bathinda
5. Avani Textile Ltd., Sangrur
6. Aggarsain Fibres Ltd, Samana
7. Superlative Overseas, Ludhiana
8. Home Textiles India Ltd, Panipat
9. Indo Rama Synthetics, Gurgaon

Skill Development

SAMARTH

We are pleased to inform the members that, NITMA has got approval by the Ministry of Textiles under SAMARTH scheme, as an implementing agency . The Physical inspection of proposed training centers is under progress.

Textile Sector Skill Council (TSC)

TSC Progress Report for 3rd Qtr and Nov 2021 (FY:21-22) : Summary

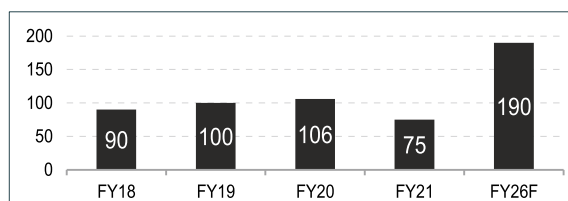
Particulars	FY: 20-21 (Year to date)	Summary for FY 21-22			
		1st Qtr (Apr -Jun)	2nd Qtr (Jul - Sept)	3rd Qtr (Oct - Dec)	Total
No. of Persons Certified	85,872	3,808	980	1,304	6,092
Mill Sector:	1,765	991	436	485	1,912
Fresh:	866	353	288	150	791
RPL:	899	638	148	335	1,121
Handloom & Powerloom Sector:	84,107	2,817	544	819	4,180
Fresh:	3,292	795	106	523	1,424
RPL:	80,815	2,022	438	296	2,756
No. of Trainers Certified	74	3	37	5	45
No. of Training Partners Affiliated	20	6	3	1	10
No. of Assessors Certified	438	142	64	49	255
No. of Assessment Agency Accredited (DGT)	24	-	-	-	-

Data & Statistics

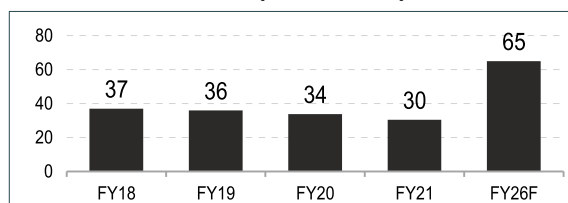
Indian Textile Industry at a glance

- Cotton is one of the most important cash crops and accounts for around 25% of the total global fibre production. In the raw material consumption basket of the Indian textile industry, the proportion of cotton is around 60%. The consumption of cotton is approximately 300 lakh bales (170 kg each) per year. India occupies first position in the world in cotton acreage with around 126.14 lakh hectares under cotton cultivation which is around 38% of the world area of 326.50 lakh hectares. Approximately 62% of India's Cotton is produced on rain-fed areas and 38% on irrigated lands. India has emerged one of the largest producers, consumers and exporters of cotton in the World. Apart from being the provider of a basic necessity of life i.e. clothing which is next only to food, cotton is also one of the largest contributor to India's net foreign exchange by way of exports in the form of raw cotton, intermediate products such as yarn and fabrics to ultimate finished products in the form of garments, made ups and knitwear.
- India is the world's second-largest producer of textiles and garments. It is also the fifth-largest exporter of textiles spanning apparel, home and technical products.
- The textiles and apparel industry contributes 2.3% to the country's GDP, 13% to industrial production and 12% to exports.
- The textile industry has around 45 million of workers employed in textiles sector, including 3.5 million handloom workers.
- India's textile and apparel exports stood at US\$ 30.4 billion in FY21.
- Exports of textiles (RMG of all textiles) stood at US\$ 8.58 billion between April 2021 and October 2021.
- The Indian apparel market was US\$ 40 billion in 2020 and is expected to reach US\$ 135 billion by 2025.
- COVID-19 has impacted the Indian textile and apparel exports and the total exports is expected to reach US\$ 65 billion by FY26.
- The Indian textile and apparel industry is expected to grow to US\$ 190 billion by FY26.
- The Rs. 10,683 crore (US\$ 1.44 billion) PLI scheme is expected to be a major booster for the textile manufacturers. The scheme proposes to incentivise MMF (man-made fibre) apparel, MMF fabrics and 10 segments of technical textiles products.

Domestic textile and apparel industry in India (US\$ Billion)



Textiles and apparel exports from India (US\$ Billion)



F- Forecast, P-Prov

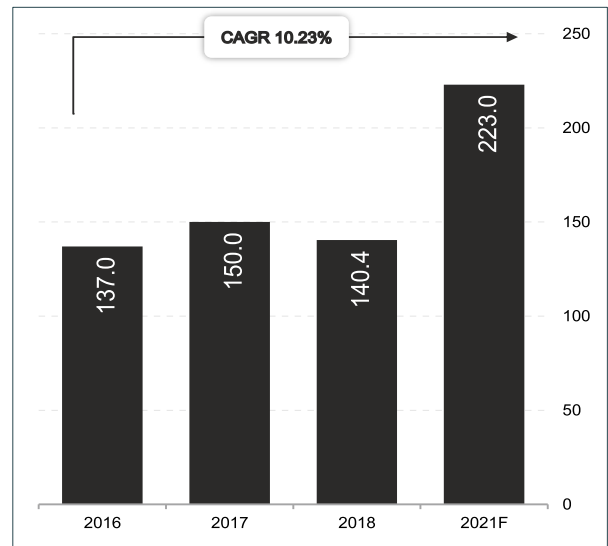
Source : MoT / Make in India, Technopak, Annual Report on INdian textile and Apparel Industry-Wazir Advisors / ibef

India's textile market size (US\$ billion)

- The size of India's textile market is expected to touch US\$ 223 billion by 2021, growing at a CAGR of 10.23% over 2016.
- Indian apparel market is expected to reach US\$ 85 billion by 2021.
- India's textile and apparel exports to the US, its single largest market, were up 55% in the first seven months of 2021.

F- Forecast

Source : MoT / Make in India / News articles / Ibef.org



Raw cotton and man-made fibre production increasing

- India is the world's largest producer of cotton. Production grew from 30.0 million bales in FY16 to 37.10 million bales in FY21*.
- Cotton consumption is expected to reach 114 million bales in FY21—13% growth over the previous year.
- Cotton and fibres are the two major segments in this category. Production of man-made fibre has also been on an upward trend.
- In FY19, the production of fibre in India stood at 1.44 million tonnes, which reached 2.40 million tonnes in FY21 (until January 2021).
- In CY2020, Cotton Corporation of India made a record procurement of ~ 151 lakh bales under MSP operations, which is ~ 290% higher than 38.43 lakh bales procured during the corresponding period last year

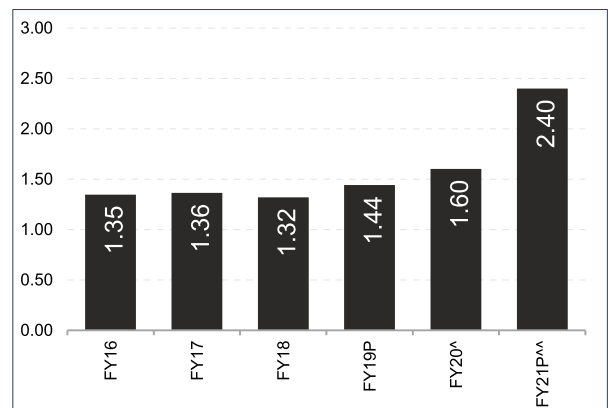
Note: P - Provisional, ^-April 2019-January 2020, ^^ - April 2020-January 2021, *- Until January 2021

Source: CCI Ltd, Business Line, Department of Agriculture Cooperation & Farmers Welfare / Ibef

Production of cotton (million bales)



Production of fibre (million tonnes)



NITMA

COTTON

Cotton plays a major role in sustaining the livelihood of an estimated 5.8 million cotton farmers and 40- 50 million people engaged in related activities such as cotton processing and trade. To support the cotton industry, Government of India announces Minimum Support Price (MSP) for two basic staples groups viz., medium staple and long staple cotton. Cotton Corporation of India (CCI), a Public Sector Undertaking under the Ministry of Textiles, is the nodal agency of Government of India for undertaking MSP operations in the event of prevailing seed cotton (kapas) price touching the MSP level. The procurement of kapas by CCI during the cotton year 2019-20 under MSP was 105.14 lakh bales.

Support Price (MSP) for two basic staple groups of cotton i.e. medium long staple variety (staple length 24.5mm to 25.5mm and Micronaire 4.3 to 5.1) and long staple cotton (staple length 29.5mm to 30.5mm and Micronaire value 3.5 to 4.3) with a view to give incentives to the Cotton farmers of the country.

For cotton season 2020-21, Ministry of Agriculture had fixed MSPs of FAQ grade at Rs. 5515/- per quintal for medium staple and Rs. 5825/- per quintal for long staple cotton. The MSP fixed by Ministry of Agriculture for the last five years is given below:

Year	Medium Staple (staple length 24.5mm to 25.5mm with Micronaire value 4.3 to 5.1)	Long Staple (staple length 29.5mm to 30.5mm with Micronaire value 3.5 to 4.3)
2015-16	3800	4100
2016-17	3860	4160
2017-18	4020	4320
2018-19	5150	5450
2019-20	5255	5550
2020-21	5515	5825

Based on the Support Price of these two basic varieties of Seed cotton (Kapas) and taking into account the quality differential, normal price differential and other relevant factors, the MSP for other classes of Seed cotton (Kapas) of Fair Average Quality (FAQ) is fixed by the Textile Commissioner of India. The MSP for other varieties of cotton for Cotton Season 2021-22 (Oct.-Sept.) as fixed by the Textile Commissioner of India is given below:

Official Support Prices announced by Government of India :

Variety	Staple length in mm	Micronaire value	Prices in Rs.per Quintal										
			15-16	16-17	17-18	18-19	19-20	20-21	21-22*				
Short Staple (20mm & below)													
Assam Comilla	--	7.0-8.0	3300	3360	3520	4650	4755	5015	5226				
Bengal Desi	--	6.8-7.2	3300	3360	3520	4650	4755	5015	5226				
Medium staple (20.5mm-24.5mm)													
Jayadhar	21.5-22.5	4.8-5.8	3550	3610	3770	4900	5005	5265	5476				
V797/G-Cot-13/G.Cot-21	21.5-23.5	4.2-6.0	3600	3660	3820	4950	5055	5315	5526				
AK/Y-1(Mah./MP)													
PCO-2 AP/Kar/K-11(TN)	23.5-24.5	3.4-5.5	3650	3710	3870	5000	5105	5365	5576				
MCU-7 (TN)													
SVPR-2(TN)													
Medium Long Staple (25.0mm-27.0mm)													
J-34 Raj	24.5-25.5	4.3-5.1	3800	3860	4020	5150	5255	5515	5726				
LRA 5166/KC-2 (TN)	26.0-26.5	3.4-4.9	3900	3960	4120	5250	5355	5615	5826				
F414/H777/J-34 Hyb	26.5-27.0	3.8-4.8	3950	4010	4170	5300	5405	5665	5876				
Long Staple (27.5mm-32.0mm)													
F414/H777/J-34 Hyb	27.5-28.5	4.0-4.8	4000	4060	4220	5350	5450	5725	5925				
H-4/H-6/MECH/RCH-2	27.5-28.5	3.5-4.7	4000	4060	4220	5350	5450	5725	5925				
Sanker-6 Gujarat/10	27.5-29.0	3.6-4.8	4050	4110	4270	5400	5500	5775	5975				
Bunny	29.5-30.5	3.5-4.3	4100	4160	4320	5450	5550	5825	6025				
Brahma													
Extra Long Staple (32.5mm & above)													
MCU-5 /Surabhi	32.5-33.5	3.2-4.3	4300	4360	4520	5650	5750	6025	6225				
DCH-32	34.0-36.0	3.0-3.5	4500	4560	4720	5850	5950	6225	6425				
Suvin	37.0-39.0	3.2-3.6	5300	5360	5520	6650	6750	7025	7225				

* As per Order No.1/20/2020-21/MSP/Cotton/1-53 dated 1st September, 2020 issued by the Office of the Textile Commissioner.

Note: For 2021-22, Govt. of India, Ministry of Agriculture has declared the MSP of medium staple cotton at Rs. 5726/- per quintal and for long staple cotton at Rs. 6025/- per quintal. Source : cotcorp.org.in

Year-wise/Month-wise prices of lint cotton announced by the Cotton Association of India, Mumbai

Variety	Year	(Prices in Rs/candy)												Yr Average
		Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	
Bengal Desi	13-14	38,650	41,429	39,712	40,658	39,909	38,804	38,329	40,231	40,512	39,554	38,961	38,040	39,566
	14-15	37,660	35,064	32,848	31,419	30,600	31,374	34,081	35,400	35,492	34,392	33,764	33,208	33,775
	15-16	31,018	30,708	30,992	32,789	30,227	29,738	31,163	32,769	33,642	34,900	33,854	30,358	31,176
	16-17	28,730	28,464	28,152	31,688	34,295	36,136	35,183	36,019	36,538	37,078	36,020	34,740	33,587
	17-18	39,682	41,500	41,942	42,535	42,030	42,962	42,780	42,631	44,712	45,300	45,288	44,255	42,968
	18-19	42,671	43,065	41,300	40,754	40,488	40,621	42,674	41,965	41,792	41,488	41,121	40,435	41,531
	19-20	38,775	38,648	38,332	37,089	36,378	36,621	36,796	35,676	37,135	37,267	36,926	36,520	37,180
	20-21	37,527	39,213	39,362	38,848	38,938	38,352	38,991	39,312	41,132	42,489	43,740	42,029	39,994
	21-22	44,713	52,780											48,747
	Variety	Year	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept
V797	13-14	29,662	28,504	28,664	31,669	30,632	27,174	25,242	25,877	25,968	27,065	26,100	26,480	27,753
	14-15	25,035	25,484	26,220	25,462	22,361	22,135	23,285	24,742	24,521	24,765	24,840	25,016	24,489
	15-16	23,927	23,969	24,217	24,050	21,275	19,544	19,533	20,412	23,915	27,769	27,869	26,379	23,572
	16-17	26,304	26,404	28,163	31,364	31,014	29,796	29,121	28,612	29,115	28,874	28,708	28,208	28,807
	17-18	27,400	28,377	30,513	30,762	29,704	27,735	26,584	26,573	29,992	31,542	33,215	33,218	29,635
	18-19	--	--	--	30,496	30,138	32,996	36,135	35,096	35,056	33,885	33,033	32,443	33,253
	19-20	--	--	--	--	--	--	23,660	19,704	20,685	20,707	21,322	22,812	22,984
	20-21	24,758	26,413	26,669	27,728	30,804	32,564	29,765	30,120	33,888	34,933	35,688	33,913	30,604
	21-22	-	-											-

Variety	Year	(Prices in Rs/candy)												Yr Avg
		Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	
J-34	13-14	42,800	39,833	38,760	42,335	42,800	42,196	43,004	44,654	43,812	41,865	39,996	38,364	41,702
	14-15	32,620	31,532	31,764	31,369	30,743	32,165	34,092	35,554	35,575	34,688	33,744	33,956	33,150
	15-16	32,720	31,800	32,300	33,820	33,347	32,922	34,527	35,850	39,593	44,150	45,950	42,821	36,650
	16-17	38,661	38,136	38,952	41,796	43,527	45,148	44,529	44,112	43,723	43,522	42,632	39,388	42,011
	17-18	36,427	36,781	38,988	40,796	39,970	40,592	40,732	42,504	45,662	46,358	46,188	44,991	41,666
	18-19	43,820	43,652	42,376	42,669	42,213	43,617	46,935	46,469	46,448	45,077	42,513	40,674	43,872
	19-20	37,415	37,220	38,160	39,244	38,554	37,620	36,022	34,240	34,635	34,022	35,187	36,264	36,549
	20-21	38,519	40,378	41,077	42,400	43,696	43,696	42,283	43,428	47,408	50,300	50,992	49,917	44,508
	21-22	57,433	64,700											61,067

Variety	Year	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Yr Avg	
H-4	13-14	43,831	40,671	39,716	42,981	43,677	43,161	43,988	45,642	44,780	42,762	40,961	39,364	42,628	
	14-15	33,205	32,132	32,412	31,842	31,230	32,325	33,971	36,263	36,207	35,643	33,700	34,782	33,643	
	15-16	32,979	32,641	33,535	34,330	33,800	33,322	34,932	36,294	40,077	45,669	46,350	43,200	37,261	
	16-17	38,978	38,472	39,244	42,032	43,786	45,324	44,763	44,335	43,923	44,483	42,920	39,672	42,328	
	17-18	36,900	37,181	39,350	41,456	40,552	41,023	40,920	42,704	45,854	46,550	46,388	45,191	42,006	
	18-19	44,104	43,957	42,864	43,031	42,608	43,821	47,152	46,638	46,648	45,277	42,829	41,313	44,187	
	19-20	37,765	39,620	38,913	39,611	38,892	37,863	36,454	34,736	35,031	34,311	35,443	36,568	37,100	
	20-21	38,781	40,726	41,431	42,672	43,942	44,348	44,426	45,416	49,148	52,148	54,256	52,487	45,815	
	21-22	53,000	-												53,000

Variety	Year	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Yr Avg	
S-6	13-14	44,808	39,958	39,248	41,988	42,564	41,943	42,038	42,065	42,044	41,542	39,835	38,360	41,366	
	14-15	33,440	32,812	33,148	31,304	30,691	31,126	33,296	34,933	34,267	34,296	33,992	34,672	33,165	
	15-16	32,530	32,162	32,690	33,655	33,486	32,690	33,962	35,170	39,409	44,490	46,259	45,125	36,802	
	16-17	41,217	38,728	39,007	41,256	42,482	43,096	42,954	42,400	42,642	42,396	42,320	40,764	41,605	
	17-18	38,468	37,462	39,296	41,084	40,061	40,846	41,172	42,246	46,265	47,631	48,000	47,186	42,476	
	18-19	46,196	45,441	44,020	42,846	41,850	43,179	46,039	45,265	45,508	44,123	42,404	41,830	44,058	
	19-20	--	40,376	39,384	40,011	39,400	38,048	36,744	35,184	35,019	34,904	35,422	36,700	37,733	
	20-21	39,135	40,835	41,565	43,220	44,388	45,436	45,522	46,744	50,540	53,911	56,360	55,200	46,905	
	21-22	59,817	66,580												63,198

Variety	Year	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Yr Avg	
DCH-32	13-14	56,365	54,542	63,016	64,338	63,395	61,396	58,913	59,104	59,040	58,496	58,000	52,862	59,122	
	14-15	44,480	43,328	44,064	43,808	41,617	40,287	44,335	45,846	44,463	43,592	42,708	42,920	43,454	
	15-16	44,864	45,008	45,650	48,578	49,255	48,446	49,418	50,213	53,150	56,138	56,912	55,067	50,225	
	16-17	54,000	53,052	54,222	55,040	55,718	57,496	57,792	56,427	55,673	55,415	53,320	53,200	55,113	
	17-18	50,409	50,273	54,267	56,284	55,661	53,908	54,084	56,092	59,381	61,765	60,535	58,695	55,946	
	18-19	57,820	57,717	57,716	55,427	51,800	53,721	55,765	55,192	54,808	54,685	53,629	54,117	55,200	
	19-20	--	53,924	55,068	57,963	57,554	56,250	55,093	53,528	53,842	53,941	53,635	53,936	54,811	
	20-21	55,846	56,996	58,938	65,768	68,817	72,960	75,804	77,628	82,152	91,070	96,740	97,022	74,979	
	21-22	112,833	118,000												115,417

Variety	Year	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Yr Avg	
Buuny	13-14	45,769	40,433	39,756	42,515	43,141	42,174	42,742	43,669	43,616	43,069	42,174	40,660	42,477	
	14-15	35,305	33,864	34,208	32,915	33,243	33,596	35,708	35,216	35,604	34,842	34,172	33,788	34,372	
	15-16	32,700	32,300	33,500	34,425	34,558	34,248	36,050	37,494	37,494	41,522	46,567	48,338	47,558	38,272
	16-17	42,522	39,600	39,607	42,028	43,545	44,771	44,654	44,058	44,288	44,304	44,044	42,984	42,984	43,034
	17-18	40,464	38,792	40,567	42,408	41,965	41,804	42,340	43,638	47,162	48,635	48,854	47,845	47,845	43,706
	18-19	46,232	46,496	45,188	44,346	43,179	44,363	47,517	47,435	47,640	46,385	44,363	43,974	43,974	45,593
	19-20	42,699	41,024	40,328	40,593	40,170	38,837	37,455	35,880	35,884	35,950	36,356	37,532	37,532	38,559
	20-21	39,538	41,161	42,342	44,404	45,670	47,124	47,578	48,548	51,924	54,737	56,712	55,348	47,924	47,924
	21-22	62,433	67,620												65,027

Source : CCI

NITMA

Annual average prices of kapas for important varieties

Prices in Rs/Qntls							
Year	Bengal Desi	J-34	LRA	H-4	S-6	BB	DCH-32
1996-97	1168	1770	1786	1905	2010		2316
1997-98	1765	2103	2110	2186	2278		2991
1998-99	1816	2072	1998	2081	2141		2513
1999-00	1443	1838	1835	1909	2067		2732
2000-01	1439	2063	2095	2149	2313		3341
2001-02	1833	1828	1750	1891	1895		
2002-03	1875	2218	2110	2215	2294		
2003-04	1962	2591	2470	2533	2632	2433	3152
2004-05	1670	1843	1835	1997	2034	2035	2876
2005-06	1738	1999		2002	2058	2040	4111
2006-07	1868	2129		2155	2264	2128	3031
2007-08	2351	2523		2483	2613	2317	2827
2008-09	3051	2800		2850	2850	3000	
2009-10	3063	3115		3116	3226	3081	3738
2010-11	4428	5571			5271	4721	4676
2011-12	4572	4255		3871	4309	3826	4613
2012-13	4538	4451		4321	4642	3900	4780
2013-14		5211		4880	5157	4582	6005
2014-15		4078		3961	4050	4041	5101
2015-16		4601		4392	4762	4369	5222
2016-17		5529		5417	5530	5103	6179
2017-18		4878		5082	4860	4701	5639
2018-19		5571		5732	5726	5577	6302
2019-20		4897		5126	5183	4749	6567
2020-21		5728		5914	6454	5792	6768
2021-22*		7700		7905	7752	7509	11250

*position as on 12.11.2021

Source : cotcorp.org.in

NITMA

Area, production and productivity of cotton in India from 1947-48 onwards

Year	Area In lakh hectares	Production In lakh bales of 170 kgs	Yield kgs per hectare
1947-48	44.24	33.36	132
1950-51	58.82	34.3	99
1960-61	76.1	60.12	134
1970-71	76.05	56.64	127
1980-81	78.23	78	169
1990-91	74.39	117	267
2000-01	85.76	140	278
2001-02	87.3	158	308
2002-03	76.67	136	302
2003-04	76.3	179	399
2004-05	87.86	243	470
2005-06	86.77	241	472
2006-07	91.44	280	521
2007-08	94.14	307	554
2008-09	94.06	290	524
2009-10	103.1	305	503
2010-11	111.42	339	517
2011-12	121.78	367	512
2012-13	119.78	370	525
2013-14	119.6	398	566
2014-15	128.46	386	513
2015-16	122.92	332	459
2016-17	108.26	345	542
2017-18	125.86	370	500
2018-19	126.14	333	449
2019-20	134.77	365	460
2020-21*(P)	130.07	353.84	462
2021-22*(P)	120.69	362.18	510
*Source :Meeting of Committee on Cotton Production and Consumption (COCPC) held on 12.11.2021 P-Provisional			

NITMA

Cotton Consumption by Organized Sector Textile Mills (Non -SSI Mills) and Small Scale Spinning Mills (SSI) Units

Qty.in Lakh Bales				
Year	Non-SSI mills		SSI mills	
	Avg Consumption			
	Cotton Consumption	Monthly Consumption	Cotton Consumption	Monthly Consumption
2000-01	149.36	12.45	10.97	0.91
2001-02	147	12.25	11.7	0.98
2002-03	142.42	11.87	11.63	0.97
2003-04	150.39	12.53	13	1.08
2004-05	163.98	13.67	16.57	1.58
2005-06	180	15	19	1.67
2006-07	194.89	16.24	21.26	1.32
2007-08	195.67	16.31	22.08	1.59
2008-09	190	15.83	20	1.58
2009-10	219	18.25	23	1.92
2010-11	221.77	18.48	24.46	2.04
2011-12	223.59	18.63	22.12	1.84
2012-13	251.74	20.97	23.59	1.97
2013-14	268.03	22.34	25.2	2.1
2014-15	278.06	23.17	26.38	2.2
2015-16	270.2	22.5	27.08	2.26
2016-17	262.7	22	26.21	2.18
2017-18	280.11	23.33	26.18	2.18
2018-19	270.78	22.57	22.43	1.87
2019-20	233.7	19.48	20.49	1.71
2020-21(P)*	297.45	24.79	22.42	1.87
2021-22(P)*	299	24.92	23	1.92

Source :Meeting of Committee on Cotton Production and Consumption (COCP) held on 12.11.2021
P* Provisional

NITMA

Area, production and productivity of cotton (state -wise) 2016-17 onwards...

Year	2016-17			2017-18			2018-19		
State	Area	Prod	Yield	Area	Prod	Yield	Area	Prod	Yield
Punjab	2.85	9	537	2.91	11.76	687	2.68	8.5	539
Haryana	5.7	20.5	611	6.65	21.48	549	7.08	23	552
Rajasthan	4.71	16.5	596	5.84	23.26	677	6.29	27.5	743
North total	13.26	46	590	15.4	56.5	624	16.05	59	625
Gujarat	23.82	95	678	26.24	103.84	673	26.6	90	575
Maharashtra	38	88.5	396	43.51	83.35	326	42.18	76	306
Madhya Pradesh	5.99	20.5	582	6.03	22.14	624	6.14	23	637
Central total	67.81	204	511	75.78	209.33	470	74.92	189	429
Telangana	14.09	48	579	18.97	54.44	488	18.39	42	388
Andhra Pradesh	4.72	19	684	6.46	21.26	559	6.2	15	411
Karnataka	5.1	18	600	5.47	17.32	538	7.18	16	379
Tamil Nadu	1.42	5	599	1.83	5.5	511	1.33	6	767
South Total	25.33	90	604	32.73	98.52	512	33.1	79	406
Orissa	1.36	3	375	1.45	3.65	428	1.57	4	433
Others	0.5	2	680	0.5	2	680	0.5	2	680
GR TOTAL	108.26	345	542	90.19	5.65	11	90.87	200	374

Area in Lakh hectares

Production in lakh bales of 170 kgs each

Yield in Kilogram / Hectare

NITMA

Area, production and productivity of cotton (state -wise) 2019-20 onwards...

Year	2019-20			2020-21(P)*			2021-22(P)*		
State	Area	Prod	Yield	Area	Prod	Yield	Area	Prod	Yield
Punjab	2.48	9.5	651	2.52	10.23	690	3.04	13.68	765
Haryana	7.23	26.5	623	7.4	18.23	419	6.95	20.43	500
Rajasthan	7.6	29	649	8.08	32.07	675	7.07	25.97	624
North total	17.31	65	638	18	60.53	572	17.06	60.08	599
Gujarat	26.55	89	570	22.7	72.7	544	22.57	80.96	610
Maharashtra	44.91	87	329	42.86	95.88	380	39.37	89.86	388
Madhya Pradesh	6.5	20	523	5.72	17.83	530	6.16	19.21	530
Central total	77.96	196	427	71.28	186.41	445	68.1	190.03	474
Telangana	21.27	54	432	23.59	59.95	432	20.51	65.87	546
Andhra Pradesh	6.57	18	466	6.06	16.04	450	5.78	20.26	596
Karnataka	8.17	20	416	8.2	23.2	481	6.37	17.24	460
Tamil Nadu	1.7	6	600	1.12	2.5	379	0.74	1.61	370
South Total	37.71	98	442	38.97	101.69	444	33.4	104.98	534
Orissa	1.7	4	400	1.71	4.99	496	2	6.82	580
Others	0.09	2	3778	0.11	0.22	340	0.13	0.27	353
GR TOTAL	99.72	237.5	405	98.55	241.5	417	86.83	234.12	458

Area in Lakh hectares

Production in lakh bales of 170 kgs each

Yield in Kilogram / Hectare

Source : cotcorp.org.in

State-Wise Area , Production & Yield
COTTON SEASON (OCT-SEPT) 2019-20 , 2020-21 and 2021-22

Area in Lakh hectares
Production in lakh bales of 170 kgs each
Yield in Kilogram / Hectare

Name of the state	2020- 21 (P)*				2021-22(P)*			
	Area	Production		Yield	Area	Production		Yield
		Pressed bales	Loose Cotton			Total	Pressed bales	
Punjab	2.52	10.08	0.15	690.12	3.04	13.48	0.20	765.00
Haryana	7.40	17.87	0.36	418.80	6.95	19.95	0.48	499.73
Rajasthan	8.08	31.58	0.49	674.74	7.07	25.31	0.66	624.46
NORTHERN ZONE	18.00	59.53	1.00	571.67	17.06	58.74	1.34	598.69
Gujarat	22.70	71.21	1.49	544.45	22.57	78.97	1.99	609.80
Maharashtra	42.86	94.79	1.09	380.30	39.37	88.40	1.46	388.02
Madhya Pradesh	5.72	17.45	0.38	529.91	6.16	18.71	0.50	530.15
CENTRAL ZONE	71.28	183.45	2.96	444.58	68.10	186.08	3.95	474.38
Telangana	23.59	59.26	0.69	432.03	20.51	64.96	0.91	545.97
Andhra Pradesh	6.06	15.81	0.23	449.97	5.78	19.96	0.30	595.88
Karnataka	8.20	1.12	0.41	480.98	6.37	16.69	0.55	460.09
Tamilnadu	1.12	2.40	0.10	379.46	0.74	1.47	0.14	369.86
SOUTHERN ZONE	38.97	100.26	1.43	443.61	33.40	103.08	1.90	534.33
Orissa	1.71	4.93	0.06	496.08	2.00	6.74	0.08	579.70
Others	0.11	0.22	0.00	--	0.13	0.27	0.00	353.08
TOTAL	130.07	348.39	5.45	462.46	120.69	354.91	7.27	510.15

P - Provisional

Loose Cotton delivery is based on the survey of "loose cotton delivery and consumption in India" undertaken by Sardar Vallabhbhai Patel International School of Textiles and Management

* - As estimated by Committee on Cotton Production and Consumption (COCPC) in its meeting held on 12.11.2021

Source : cotcorp.org.in

INDIAN COTTON CROP ESTIMATE FOR THE SEASON 2020-21 AND 2021-22
 Estimated as on 30th November 2021

State	Arrivals As on 30th November 2021												
	2021-22					2020-21					2021-22		
	(in running b/s of 160 kgs. each)	Pressed (in lakh b/s of 170 kgs each)	Loose (in lakh b/s of 170 kgs each) *	(in lakh b/s of 170 kgs each)	(in'000 Tons)	(in running b/s of 160 kgs. each)	Pressed (in lakh b/s of 170 kgs each)	Loose (in lakh b/s of 170 kgs each)	(in lakh b/s of 170 kgs each)	(in'000 Tons)	(in running b/s of 160 kgs. each)	(in lakh b/s of 170 kgs each)	(in'000 Tons)
Punjab	10.7	9.87	0.2	10.07	171.19	11.16	10.35	0.15	10.5	178.5	2.42	2.28	38.76
Haryana	17.64	16.12	0.48	16.6	282.2	23.91	22.14	0.36	22.5	382.5	3.84	3.61	61.37
Upper Rajasthan	15.5	14.26	0.33	14.59	248.03	20.72	19.25	0.25	19.5	331.5	5.83	5.49	93.33
Lower Rajasthan	12.84	11.75	0.33	12.08	205.36	13.81	12.76	0.24	13	221	4.78	4.5	76.5
Total North Zone	56.67	52	1.34	53.34	906.78	69.59	64.5	1	65.5	1113.5	16.87	15.88	269.96
Gujarat	103.05	95	1.99	96.99	1648.83	97.22	90.01	1.49	91.5	1555.5	20.61	19.4	329.8
Maharashtra	91.86	85	1.46	86.46	1469.82	86.06	79.91	1.09	81	1377	18.17	17.1	290.7
Madhya Pradesh	21.78	20	0.5	20.5	348.5	19.66	18.12	0.38	18.5	314.5	6.04	5.68	96.56
Total Central Zone	216.7	200	3.95	203.95	3467.15	202.94	188.04	2.96	191	3247	44.82	42.18	717.06
Telangana	48.78	45	0.91	45.91	780.47	46.75	43.31	0.69	44	748	7.81	7.35	124.95
Andhra Pradesh	15.19	14	0.3	14.3	243.1	17	15.77	0.23	16	272	3.83	3.6	61.2
Karnataka	27.15	25	0.55	25.55	434.35	25.5	23.59	0.41	24	408	7.23	6.8	115.6
Tamil Nadu	10.63	9.86	0.14	10	170	7.97	7.4	0.1	7.5	127.5	0.37	0.35	5.95
Total South Zone	101.75	93.86	1.9	95.76	1627.92	97.22	90.07	1.43	91.5	1555.5	19.23	18.1	307.7
Orissa	4.34	4	0.08	4.08	69.36	3.19	2.94	0.06	3	51	0.8	0.75	12.75
Others	3.19	3	-	3	51	2.13	2	-	2	34	0.9	0.85	14.45
Grand Total	382.64	352.86	7.27	360.13	6122.21	375.06	347.55	5.45	353	6001	82.62	77.76	1321.92

Source : CAI

Cotton Balance Sheet from 2019-20 to 2021-22 (Cotton Year: October to September)

Particulars	2019-2020 *		2020-2021 (P) *		2021-22(P)*	
	(In lakh bales of 170 kg. Each)	(in Thousand Tons)	(In lakh bales of 170 kg. Each)	(in Thousand Tons)	(In lakh bales of 170 kg. Each)	(in Thousand Tons)
SUPPLY						
Opening Stock	56.52	960.84	120.79	2053.43	73.20	1244.40
Crop	365.00	6205.00	353.84	6015.28	362.18	6157.06
Import	15.50	263.50	11.03	187.51	10.50	178.50
TOTAL SUPPLY	437.02	7429.34	485.66	8256.22	445.88	7579.96
DEMAND						
Mill Consumption	233.70	3972.90	297.45	5056.65	299.00	5083.00
S.S.I Consumption	20.49	348.33	22.42	381.14	23.00	391.00
Non Textile Consumption	15.00	255.00	15.00	255.00	16.00	272.00
Export	47.04	799.68	77.59	1319.03	45.00	765.00
TOTAL DEMAND	316.23	5375.91	412.46	7011.82	383.00	6511.00
Closing Stock.	120.79	2053.43	73.20	1244.40	62.88	1068.96

P - Provisional

* - As estimated by Committee on Cotton Production and Consumption (COCPC) in its meeting held on 12.11.2021

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INDIAN COTTON BALANCE SHEET FOR THE SEASON 2020-21 AND 2021-22

Estimated as on 30th November 2021

Details	2021-22		2020-21	
	(in lakh b/s)	(in'000 Tons)	(in lakh b/s)	(in'000 Tons)
Supply				
Opening Stock	75	1275	125	2125
Crop	360.13	6122.21	353	6001
Imports	10	170	10	170
Total Supply	445.13	7567.21	488	8296
Demand				
Mill Consumption	292	4964	292	4964
Consumption by SSI Units	25	425	25	425
Non- Mill Consumption	18	306	18	306
Total Domestic Demand	335	5695	335	5695
Available Surplus	110.13	1872.21	153	2601
Exports	48	816	78	1326
Closing Stock	62.13	1056.21	75.00	1275

Source : CAI

Balance Sheet of 2 months i.e. from 1.10.2021 to 30.11.2021 for the season 2021-22

Details	(in lakh b/s of 170 kg)	(in '000 Tons)
Opening Stock as on 01.10.2021	75	1275
Arrivals upto 30.11.2021	77.76	1321.92
Imports upto 30.11.2021	2	34
Total Available	154.76	2630.92
Consumption	55.83	949.11
Export Shipments upto 30.11.2021	7	119
Stock with Mills	56	952
Stock with CCI, Maha. Fedn., MCX, MNCs, Ginners, Traders & Exporters	35.93	610.81
Total	154.76	2630.92

Source : CAI

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COTTON ARRIVALS

S. No.	Duration	Cotton Arrivals - Current (Lakh bales)	Proc of Cotton by CCI - Current (Lakh bales)
1	Jun-20	16.9	5.78
2	Jul-20	8.04	2.1
3	Aug-20	5.64	0.07
4	Sep-20	13.61	0.5333
5	Oct-20	29.53	6.33
6	Nov-20	46.15	22.76
7	Dec-20	89.9	46.76
8	Jan-21	79.44	13.99
9	Feb-21	49.57	1.96
10	Mar-21	29.91	0.09
11	Apr-21	12.59	0
12	May-21	2.48	0
13	Jun-21	3.18	0
14	Jul-21	3.52	0
15	Aug-21	2.58	0
16	Sep-21	6.13	0
17	Oct-21	20.21	0
18	Nov-21	47.73	0

Source : Ministry of Textiles

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Cotton Exports by India – 2006-07 onwards

Year	Quantity in lakh bales of 170 kgs	Value in Rs.crores
2006-07	58	5267.08
2007-08	88.5	8365.98
2008-09	35	3837.13
2009-10	83	10270.21
2010-11	76.5	14483.31
2011-12	129.57	23488.59
2012-13	101.43	17462.87
2013-14	116.96	23153.24
2014-15	57.72	9499.87
2015-16	69.07	11434.8
2016-17	58.21	11676
2017-18	67.59	13976.71
2018-19	43.55	9502.72
2019-20	47.04	8731.32
2020-21*(P)	77.59	17753.83
2021-22*(P)	45	

Cotton Imports in India 2006-07 onwards

Year	Quantity in lakh bales of 170 kgs	Value in Rs.crores
2006-07	5.53	752.29
2007-08	6.38	978.54
2008-09	10	1377.8
2009-10	6	1195.64
2010-11	2.38	1709.11
2011-12	7.51	1059.2
2012-13	14.59	2057.77
2013-14	11.51	2746.16
2014-15	14.39	2848.5
2015-16	22.79	4230
2016-17	30.94	7268
2017-18	15.8	4224.84
2018-19	35.37	8339.26
2019-20*(P)	15.5	3588.38
2020-21*(P)	11	3482.72
2021-22*(P)		

*P-Provisional as per the meeting of committee on COCPC held on 12.11.2021

Value: Approx as per DGCIS, Kolkata

Source : cotcorp.org.in

DEMAND AND SUPPLY OF COTTON - World

(IN MILLION TONS)

Year	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21*	2021-22*
	ICAC	ICAC	ICAC	ICAC	ICAC	ICAC	ICAC	ICAC	ICAC	ICAC	ICAC
OPENING STOCK	10.50	15.76	19.51	21.44	23.09	20.53	18.88	19.43	19.34	22.26	20.35
(AS ON 1ST AUG)											
PRODUCTION	27.88	27.10	26.26	26.27	21.65	23.38	27.00	25.98	26.13	24.30	26.23
IMPORTS	9.85	10.21	8.86	7.80	7.83	8.09	9.04	9.22	8.68	10.05	10.15
TOTAL SUPPLY	48.23	53.07	54.63	55.50	52.57	52.00	54.92	54.64	54.15	56.61	56.73
CONSUMPTION	22.39	23.44	24.09	24.58	24.41	24.90	26.35	26.01	22.69	25.66	25.63
EXPORTS	10.12	10.05	9.04	7.79	7.59	8.29	9.14	9.28	9.20	10.60	10.15
TOTAL OFF TAKE	32.51	33.49	33.13	32.36	32.01	33.19	35.48	35.29	31.89	36.27	35.78
LOSS	-0.04	0.08	0.06	0.05	0.04	-0.07	0.00	0.01	0.01	-0.01	0.00
ENDING STOCK	15.76	19.51	21.44	23.09	20.53	18.88	19.43	19.34	22.26	20.35	20.95

(AS ON 31 ST JULY)

Countrywise Cotton Consumption (In Million tons)

S.No.	Country	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20*	2020-21*	2021-22*
1	China	8.200	7.900	7.600	7.550	7.600	8.280	8.500	8.250	7.230	8.400	8.200
2	India	4.231	4.762	5.087	5.377	5.296	5.148	5.423	5.400	4.453	5.698	5.698
3	Pakistan	2.121	2.216	2.470	2.467	2.147	2.220	2.346	2.360	1.984	2.152	2.152
4	East Asia & Australia	1.774	2.125	2.296	2.527	2.709	2.685	3.062	2.865	2.513	2.526	2.561
5	Europe & Turkey	1.489	1.554	1.606	1.687	1.774	1.661	1.730	1.827	1.615	1.716	1.755
6	Brazil	0.897	0.910	0.862	0.797	0.660	0.685	0.680	0.730	0.570	0.690	0.700
7	USA	0.718	0.762	0.773	0.778	0.751	0.708	0.696	0.628	0.468	0.523	0.544
	Others	2.959	3.211	3.398	3.396	3.476	3.511	3.909	3.952	3.856	3.957	4.019
	World Total	22.389	23.440	24.092	24.579	24.413	24.898	26.346	26.012	22.689	25.662	25.629

Source: ICAC

Organic production (In 000 tons)

Year	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20
Countries											
Brazil	5	91	38	10.3		22	17	43	22	97	134
Benin	150	229	328	227.8		377	407	699	713	998	1373
Burkina Faso	298	252	370	565		1067	469	491	538	453	574
China	4300	12385	8105	10269		13145	14817	22521	38587	41247	30588
Egypt	666	907	420	562.7		2150	1023	1742	287	287	238
India	195412	102452	103003	80793.7		75251	60185	59470	85530	122667	124244
Israel	150	130	70	30		14	-	-	-	-	-
Kyrgyzstan	83	836	156	260.1		5543	7981	8019	22309	23637	29415
Mali	541	846	860	531.3		526	136	130	77	84	85
Pakistan	345	438				-	366	-	-	398	2026
Peru	831	618	478	367.5		553	312	338	502	558	712
Senegal	27	14	17	21.2		13	1	4	6	-	3
Syria	20000	16000									
Tanzania	2635	2723	6890	6504		2146	3229	3773	4890	5281	11285
Turkey	11599	9613	15802	7105.4		7304	7577	7741	11652	22839	24288
Uganda	1550	336	455	456		795	300	765	765	2581	4734
USA	2808	2893	1580	1930		2432	4524	4528	5082	5165	6913
Argentina						-	-	0.4	1.6	10.8	-
	241400	150763	138572	109634	0	111338	101344	110264.4	170961.6	226302.8	236612
Others	297	316	241	193	116974	1150	6636	7261	9909	13484	12541
Total(in tons)	2,41,697	1,51,079	1,38,813	1,09,827	1,16,974	1,12,488	1,07,980	1,17,525	1,80,871	2,39,787	2,49,153

Not Available

Source: Textile Exchange Organic Cotton Market Report

BCI - Country wise Production (In MT)

Country	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20
India	10,265	31,500	93,000	1,79,374	3,06,270	3,73,000	3,25,000	5,72,000	6,52,000	10,22,000
Pakistan	21,005	1,15,000	1,85,000	1,72,072	3,10,000	3,52,000	3,16,000	7,01,000	9,06,000	9,45,000
Brazil		40,220	2,95,000	3,61,111	7,68,000	8,32,000	10,50,000	15,42,000	20,27,000	23,34,000
China			26,000	52,944	1,21,000	4,15,000	9,32,000	11,88,000	8,96,000	8,85,000
Turkey				15,940	23,000	23,000	30,000	41,000	53,000	1,03,000
Mali	3,380	12,500	24,000	34,795	35,000	56,000		6,000	65,000	23,000
Senegal						1,000				
Mozambique				1,298	9,500	16,000		11,000	10,000	6,000
Tajikistan				10,163	7,000	11,000	13,000	18,000	12,000	13,000
USA						34,000	1,09,000	2,45,000	3,09,000	2,41,000
Australia					54,000	52,000	1,38,000	2,31,000	92,000	31,000
	34,650	1,99,220	6,23,000	8,27,697	16,33,770	21,65,000	29,13,000	45,55,000	50,22,000	56,03,000
CMIA as BCI				7,01,569	3,46,000	3,18,613	3,20,000	5,62,000	5,76,000	5,78,000
	34,650	1,99,220	6,23,000	15,29,266	19,79,770	24,83,613	32,33,000	51,17,000	55,98,000	61,81,000

Note: From 2014-15 onwards, Zambia, Zimbabwe, Tanzania, Mozambique, Malawi, Ghana, Ethiopia, Côte d'Ivoire, Cameroon and Burkina Faso countries are part of CMIA

Source: BCI Annual Report

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40s RL Yarn Price & Cotton Price

Month	40s RL Yarn Price (Rs./Kg)	Shankar-6	Bunny Brahma (Rs/Candy)	40s RL Cotton (Mixing Cost)*
Jan-20	244	43,437	46,646	44,720
Feb-20	244	42,757	46,665	44,320
Mar-20	244	41,342	45,130	42,857
Apr-20	244	39,962	43,814	41,503
May-20	244	38,373	41,222	39,512
Jun-20	234	38,170	40,754	39,204
Jul-20	234	38,041	40,200	38,904
Aug-20	234	38,593	40,689	39,432
Sep-20	244	39,914	41,538	40,563
Oct-20	244	42,387	43,982	43,025
Nov-20	251	44,301	46,136	45,035
Dec-20	261	45,052	47,658	46,094
Jan-21	276	46,807	48,954	47,666
Feb-21	286	48,061	50,559	49,060
Mar-21	296	49,097	51,617	50,105
Apr-21	331	49,216	51,792	50,246
May-21	331	50,391	52,672	51,303
Jun-21	331	54,425	56,394	55,213
Jul-21	331	58,007	59,382	58,557
Aug-21	331	60,572	61,588	60,978
Sep-21	331	59,326	59,850	59,536
Oct-21	331	69,650	67,998	68,989
Nov-21	381	70,175	72,685	71,179
09-Dec-21	371	69,650	72,815	70,916

* Mixing Proportion : 60% Shankar 6 + 40% Bunny Brahma

S-6 & Bunny Brahma prices include transportation (@Rs.1,400/candy for S-6 & @Rs.1,100/candy for bunny brahma & GST @5%

Jan-20 -Nov-21 prices of S-6 & bunny brahma are monthly average

Source : CAI , Investing.com , SIMA

Summary from USDA's World Agricultural Supply and Demand Estimates(WASDE) Report : December 2021

COTTON: The U.S. cotton 2021/22 supply and demand forecasts are largely unchanged this month, with only a slight increase in production. The U.S. production forecast is raised about 0.5 percent as higher yields in other regions offset lower yields for the Southwest. U.S. exports, mill use, and ending stocks are unchanged from their November forecasts. Upland cotton's projected seasonaverage price is also unchanged from November, at 90 cents per pound, 36 percent above its year earlier level. Projected 2021/22 world cotton ending stocks are 1.2 million bales lower this month due to lower beginning stocks, lower production, and slightly higher consumption.

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Historical adjustments to Indian production over 2018-2020 reflect updated official estimates from India, resulting in a net 500,000-bale decline in 2021/22 beginning stocks there, and accounting for most of a 700,000-bale decline in global beginning stocks.

Projected world production in 2021/22 is 200,000 bales lower this month as a 1.0 million bale drop in Pakistan more than offsets gains in Benin, Turkey, Uzbekistan, and Cameroon.

World cotton trade is forecast 300,000 bales higher this month as higher expected imports for Pakistan, Vietnam, and smaller markets in Central America and Southeast Asia more than offset a 250,000-bale decline for China. Exports are projected higher for Brazil and the Franc Zone.

World and U.S. Supply and Use for Cotton 1/ Million 480-lb. Bales

			Output	Total Supply	Trade 2/	Total Use 3/	Ending Stocks
World	2019/20		120.99	200.68	41.17	103.07	97.28
	2020/21 (Est.)		111.7	208.99	48.46	120.92	88.58
	2021/22 (Proj.)	Nov	121.79	211.07	46.61	124.1	86.93
		Dec	121.57	210.14	46.95	124.27	85.73
United States	2019/20		19.91	24.77	15.51	2.15	7.25
	2020/21 (Est.)		14.61	21.86	16.37	2.4	3.15
	2021/22 (Proj.)	Nov	18.2	21.35	15.5	2.5	3.4
		Dec	18.28	21.44	15.5	2.5	3.4
Foreign 4/	2019/20		101.07	175.92	25.66	100.92	90.03
	2020/21 (Est.)		97.1	187.13	32.08	118.52	85.43
	2021/22 (Proj.)	Nov	103.59	189.72	31.11	121.6	83.53
		Dec	103.28	188.7	31.45	121.77	82.33

1/ Marketing year beginning August 1. 2/ Based on export estimate. 3/ Includes mill use only. 4/ Total Foreign is equal to world minus United States. See global cotton tables for treatment of export/import imbalances.

Source : WASDE Report - Dec 2021

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World Cotton Supply and Use 1/ (Million 480-Pound Bales)

2019/20	Beginning Stocks	Production	Imports	Domestic Use	Exports	Loss /2	Ending Stocks
World	79.7	120.99	40.81	103.07	41.17	-0	97.28
World Less China	44.03	93.74	33.67	70.07	41.02	-0	60.38
United States	4.85	19.91	3/	2.15	15.51	-0.2	7.25
Total Foreign	74.85	101.07	40.81	100.92	25.66	0.11	90.03
Major Exporters 4/	27.93	57.4	2.92	28.17	21.17	0.02	38.89
Central Asia 5/	2.28	5.96	3/	3.92	1.78	0	2.55
Afr. Fr. Zone 6/	1.4	5.8	3/	0.13	4.6	0	2.46
S. Hemis. 7/	15.34	16.69	0.14	3.56	11.34	0.01	17.25
Australia	1.57	0.63	3/	0.04	1.36	0	0.8
Brazil	12.26	13.78	0.01	2.7	8.94	0	14.4
India	8.6	28.5	2.28	20	3.2	0	16.18
Major Importers 8/	44.95	40.62	35.44	69.04	3.19	0.09	48.69
Mexico	0.69	1.57	0.59	1.48	0.66	0.03	0.69
China	35.67	27.25	7.14	33	0.16	0	36.9
European Union 9/	0.29	2	0.58	0.59	1.82	0.01	0.44
Turkey	1.69	3.45	4.67	6.6	0.45	0	2.77
Pakistan	2.5	6.2	3.98	9.4	0.06	0.03	3.19
Indonesia	0.53	3/	2.51	2.4	0	0	0.64
Thailand	0.2	3/	0.7	0.78	0	0.02	0.1
Bangladesh	1.78	0.14	7.5	6.9	0	0.01	2.52
Vietnam	1.23	3/	6.48	6.6	0	0	1.11

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World Cotton Supply and Use 1/ (Million 480-Pound Bales)

2020/21 Est.	Beginning Stocks	Production	Imports	Domestic Use	Exports	Loss /2	Ending Stocks
World	97.28	111.7	49.01	120.92	48.46	0.04	88.58
World Less China	60.38	82.2	36.15	80.92	48.45	0.04	49.33
United States	7.25	14.61	3/	2.4	16.37	-0.1	3.15
Total Foreign	90.03	97.1	49.01	118.52	32.08	0.1	85.43
Major Exporters 4/	38.89	54.23	1.6	33.95	27.54	0.02	33.21
Central Asia 5/	2.55	5.8	0.01	4.17	1.97	0	2.21
Afr. Fr. Zone 6/	2.46	4.79	3/	0.13	5.1	0	2.02
S. Hemis. 7/	17.25	15.69	0.14	4.03	13.73	0.01	15.32
Australia	0.8	2.8	3/	0.04	1.56	0	2
Brazil	14.4	10.82	0.01	3.1	11.01	0	11.12
India	16.18	27.6	0.84	25	6.19	0	13.44
Major Importers 8/	48.69	39.75	45.06	80.73	3.1	0.08	49.59
Mexico	0.69	1.02	0.93	1.7	0.49	0.03	0.43
China	36.9	29.5	12.86	40	0.01	0	39.25
European Union 9/	0.44	1.68	0.56	0.59	1.96	0.01	0.13
Turkey	2.77	2.9	5.33	7.7	0.59	0	2.71
Pakistan	3.19	4.5	5.33	10.7	0.03	0.03	2.27
Indonesia	0.64	3/	2.31	2.5	0.01	0	0.45
Thailand	0.1	3/	0.6	0.61	0	0.02	0.08
Bangladesh	2.52	0.15	8.75	8.5	0	0.01	2.9
Vietnam	1.11	3/	7.31	7.3	0	0	1.12

1/ Marketing year beginning August 1. Totals may not add exactly and trade may not balance due to rounding and other factors.

2/ Generally reflects cotton lost or destroyed in the marketing channel; for Australia, Brazil, China, and the United States, reflects the difference between implicit stocks based on supply less total use and indicated ending stocks.

3/ Less than 5,000 bales.

4/ Includes Egypt and Syria in addition to the countries and regions listed.

5/ Azerbaijan, Kazakhstan, Kyrgyzstan, Tajikistan, Turkmenistan, and Uzbekistan.

6/ Benin, Burkina Faso, Cameroon, Central African Republic, Chad, Cote d'Ivoire, Mali, Niger, Senegal, and Togo.

7/ Argentina, Australia, Brazil, Lesotho, South Africa, Tanzania, Zambia, and Zimbabwe.

8/ In addition to the countries and regions listed, includes Japan, Russia, South Korea, and Taiwan.

9/ Includes intra-EU trade.

Source : WASDE Report - Dec 2021

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World Cotton Supply and Use 1/ (Million 480-Pound Bales)

2021/22 Proj.		Beginning Stocks	Production	Imports	Domestic Use	Exports	Loss /2	Ending Stocks
World	Nov	89.28	121.79	46.62	124.1	46.61	0.06	86.93
	Dec	88.58	121.57	46.94	124.27	46.95	0.13	85.73
World Less China	Nov	50.03	95.04	36.12	84.1	46.56	0.06	50.48
	Dec	49.33	94.82	36.69	84.27	46.9	0.13	49.53
United States	Nov	3.15	18.2	0.01	2.5	15.5	-0.05	3.4
	Dec	3.15	18.28	0.01	2.5	15.5	0.04	3.4
Total Foreign	Nov	86.13	103.59	46.62	121.6	31.11	0.11	83.53
	Dec	85.43	103.28	46.94	121.77	31.45	0.1	82.33
Major Exporters 4/	Nov	33.88	60.78	1.78	35.03	26.97	0.02	34.42
	Dec	33.21	61.23	1.78	35.15	27.24	0.02	33.8
Central Asia 5/	Nov	2.21	5.48	0.02	4.28	1.46	0	1.96
	Dec	2.21	5.68	0.02	4.38	1.51	0	2.01
Afr. Fr. Zone 6/	Nov	2.2	5.92	3/	0.13	5.94	0	2.04
	Dec	2.02	6.17	3/	0.13	5.98	0	2.07
S. Hemis. 7/	Nov	15.32	20.93	0.16	4.2	13.33	0.01	18.87
	Dec	15.32	20.93	0.16	4.23	13.5	0.01	18.67
Australia	Nov	2	5.3	3/	0.04	3.9	0	3.37
	Dec	2	5.3	3/	0.04	3.9	0	3.37
Brazil	Nov	11.12	13.2	0.03	3.2	8.1	0	13.04
	Dec	11.12	13.2	0.03	3.2	8.3	0	12.84
India	Nov	13.94	28	1	25.8	5.8	0	11.34
	Dec	13.44	28	1	25.8	5.8	0	10.84
Major Importers 8/	Nov	49.62	39.7	42.21	82.54	2.48	0.09	46.43
	Dec	49.59	38.94	42.51	82.59	2.53	0.08	45.85
Mexico	Nov	0.43	1.05	1.08	1.8	0.3	0.03	0.43
	Dec	0.43	1.05	1.08	1.8	0.3	0.03	0.43
China	Nov	39.25	26.75	10.5	40	0.05	0	36.45
	Dec	39.25	26.75	10.25	40	0.05	0	36.2
European Union 9/	Nov	0.13	1.44	0.6	0.62	1.41	0	0.14
	Dec	0.13	1.48	0.6	0.62	1.46	0	0.13
Turkey	Nov	2.71	3.6	5.2	8.4	0.65	0	2.46
	Dec	2.71	3.8	5.2	8.5	0.65	0	2.56
Pakistan	Nov	2.27	6.7	5	11.4	0.05	0.03	2.49
	Dec	2.27	5.7	5.3	11.1	0.05	0.03	2.09
Indonesia	Nov	0.45	3/	2.5	2.5	0.01	0	0.44
	Dec	0.45	3/	2.5	2.5	0.01	0	0.44
Thailand	Nov	0.11	3/	0.6	0.58	0	0.03	0.1
	Dec	0.08	3/	0.65	0.63	0	0.02	0.08
Bangladesh	Nov	2.9	0.15	8.3	8.8	0	0.01	2.54
	Dec	2.9	0.15	8.3	8.8	0	0.01	2.54

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2021/22 Proj.		Beginning Stocks	Production	Imports	Domestic Use	Exports	Loss /2	Ending Stocks
Vietnam	Nov	1.12	3/	7.3	7.3	0	0	1.13
	Dec	1.12	3/	7.5	7.5	0	0	1.13

1/ Marketing year beginning August 1. Totals may not add exactly and trade may not balance due to rounding and other factors.

2/ Generally reflects cotton lost or destroyed in the marketing channel; for Australia, Brazil, China, and the United States, reflects the difference between implicit stocks based on supply less total use and indicated ending stocks.

3/ Less than 5,000 bales. ; 4/ Includes Egypt and Syria in addition to the countries and regions listed.

5/ Azerbaijan, Kazakhstan, Kyrgyzstan, Tajikistan, Turkmenistan, and Uzbekistan.

6/ Benin, Burkina Faso, Cameroon, Central African Republic, Chad, Cote d'Ivoire, Mali, Niger, Senegal, and Togo.

7/ Argentina, Australia, Brazil, Lesotho, South Africa, Tanzania, Zambia, and Zimbabwe.

8/ In addition to the countries and regions listed, includes Japan, Russia, South Korea, and Taiwan.

9/ Includes intra-EU trade.

Source : WASDE Report - Dec 2021

Cotton Area, Yield, and Production

Source: Cotton: World Markets and Trade - Dec 2021 :USDA

Country / Region	Area (Million hectares)				Yield (Kilograms per hectare)				Production (Million 480 lb. bales)				Change in Production			
	2019/20		2021/22 Proj.		2019/20		2021/22 Proj.		2019/20		2021/22 Proj.		From last month		From last year	
	Prel.	Nov	Dec	Prel.	Nov	Dec	Prel.	Nov	Dec	Prel.	Nov	Dec	MBales	Percent	MBales	Percent
World	34.73	31.40	32.73	32.65	758	775	810	811	120.99	111.70	121.79	121.57	-0.22	-0.18	9.86	8.83
United States	4.65	3.35	4.02	4.02	932	950	987	992	19.91	14.61	18.20	18.28	0.09	0.47	3.68	25.16
Total Foreign	30.08	28.05	28.71	28.64	732	754	786	785	101.07	97.10	103.59	103.28	-0.31	-0.30	6.19	6.37
none																
Western Hemisphere																
Brazil	1.67	1.37	1.60	1.60	1,802	1,720	1,796	1,796	13.78	10.82	13.20	13.20	0.00	0.00	2.38	22.00
Mexico	0.23	0.15	0.15	0.15	1,519	1,532	1,524	1,524	1.57	1.02	1.05	1.05	0.00	0.00	0.03	2.94
Argentina	0.42	0.45	0.45	0.45	682	668	702	702	1.30	1.38	1.45	1.45	0.00	0.00	0.07	5.07
Paraguay	0.01	0.01	0.01	0.01	416	416	416	416	0.02	0.02	0.02	0.02	0.00	0.00	0.00	0.00
Peru	0.01	0.01	0.01	0.01	1,016	1,089	1,089	1,089	0.03	0.03	0.03	0.03	0.00	0.00	0.01	20.00
Colombia	0.02	0.01	0.01	0.01	798	629	847	847	0.07	0.03	0.04	0.04	0.00	0.00	0.01	34.62
Africa																
Burkina Faso	0.58	0.56	0.61	0.60	330	358	339	348	0.88	0.92	0.95	0.95	0.00	0.00	0.04	3.83
Mali	0.74	0.17	0.80	0.72	400	376	404	423	1.35	0.29	1.48	1.40	-0.08	-5.08	1.12	391.23
Cote d'Ivoire	0.41	0.45	0.46	0.48	528	494	497	504	0.99	1.01	1.05	1.10	0.05	4.76	0.09	8.91
Cameroon	0.25	0.23	0.23	0.23	562	658	568	663	0.65	0.68	0.60	0.70	0.10	16.67	0.02	2.94
Benin	0.67	0.62	0.62	0.64	467	513	457	510	1.43	1.45	1.30	1.50	0.20	15.38	0.05	3.45
Chad	0.23	0.23	0.30	0.30	205	216	247	247	0.21	0.23	0.34	0.34	0.00	0.00	0.11	46.55
Togo	0.19	0.10	0.10	0.07	259	272	272	280	0.22	0.13	0.13	0.09	-0.04	-28.00	-0.04	-28.00
Senegal	0.02	0.02	0.02	0.02	395	460	344	458	0.03	0.03	0.03	0.04	0.01	33.33	0.00	5.26
Egypt	0.10	0.07	0.10	0.10	664	720	718	718	0.31	0.22	0.33	0.33	0.00	0.00	0.12	53.49
Zimbabwe	0.18	0.24	0.21	0.21	230	318	207	207	0.19	0.35	0.20	0.20	0.00	0.00	-0.15	-42.86
Nigeria	0.15	0.27	0.27	0.27	290	282	282	282	0.20	0.20	0.35	0.35	0.00	0.00	0.00	0.00
Asia Oceania																
China	3.45	3.25	3.10	3.10	1,720	1,976	1,879	1,879	27.25	29.50	26.75	26.75	0.00	0.00	-2.75	-9.32
India	13.40	13.00	12.40	12.40	463	462	492	492	28.50	27.60	28.00	28.00	0.00	0.00	0.40	1.45
Pakistan	2.45	2.20	2.00	2.00	551	445	729	621	6.20	4.50	6.70	5.70	-1.00	-14.93	1.20	26.67
Kazakhstan	0.13	0.11	0.12	0.12	627	534	502	502	0.36	0.27	0.27	0.27	0.00	0.00	-0.01	-1.85
Tajikistan	0.18	0.16	0.17	0.17	708	619	640	640	0.59	0.46	0.50	0.50	0.00	0.00	0.05	9.89
Turkmenistan	0.55	0.55	0.55	0.55	368	368	356	356	0.92	0.92	0.90	0.90	0.00	0.00	-0.02	-2.17
Uzbekistan	1.01	0.98	0.98	0.98	754	782	711	755	3.50	3.50	3.20	3.40	0.20	6.25	-0.10	-2.86
Turkey	0.57	0.35	0.45	0.45	1,318	1,804	1,742	1,839	3.45	2.90	3.60	3.80	0.20	5.56	0.90	31.03
Australia	0.06	0.28	0.60	0.60	2,268	2,217	1,923	1,923	0.63	2.80	5.30	5.30	0.00	0.00	2.50	89.29
Syria	0.03	0.03	0.03	0.03	1,219	1,219	1,132	1,132	0.14	0.14	0.13	0.13	0.00	0.00	-0.01	-7.14
Burma	0.25	0.24	0.25	0.25	641	635	644	644	0.72	0.70	0.73	0.73	0.00	0.00	0.03	3.57
Europe																
Greece	0.29	0.28	0.25	0.26	1,280	1,104	1,045	1,030	1.68	1.40	1.20	1.24	0.04	3.33	-0.16	-11.43
Others	1.90	1.72	1.89	1.89	451	440	437	437	3.94	3.47	3.79	3.79	0.00	0.00	0.32	9.11

NITMA

Cotton World Supply, Use, and Trade (Season Beginning August 1) (1000 Bales)

	2017/18	2018/19	2019/20	2020/21	Nov 2021/22	Dec 2021/22
Production						
India	29,000	26,000	28,500	27,600	28,000	28,000
China	27,500	27,750	27,250	29,500	26,750	26,750
United States	20,923	18,367	19,913	14,608	18,198	18,284
Brazil	9,220	13,000	13,780	10,820	13,200	13,200
Pakistan	8,200	7,600	6,200	4,500	6,700	5,700
Australia	4,800	2,200	625	2,800	5,300	5,300
Turkey	4,000	3,750	3,450	2,900	3,600	3,800
Other	20,248	20,108	21,268	18,976	20,041	20,531
Total	123,891	118,775	120,986	111,704	121,789	121,565
USE Dom. Consumption						
China	41,000	39,500	33,000	40,000	40,000	40,000
India	24,750	24,300	20,000	25,000	25,800	25,800
Pakistan	10,900	10,700	9,400	10,700	11,400	11,100
Bangladesh	7,500	7,200	6,900	8,500	8,800	8,800
Turkey	7,550	6,900	6,600	7,700	8,400	8,500
Vietnam	6,600	7,000	6,600	7,300	7,300	7,500
Uzbekistan	2,500	2,800	3,000	3,150	3,200	3,300
Brazil	3,400	3,400	2,700	3,100	3,200	3,200
Indonesia	3,500	3,150	2,400	2,500	2,500	2,500
United States	3,225	2,975	2,150	2,400	2,500	2,500
Other	12,541	12,535	10,323	10,574	11,001	11,071
Total	123,466	120,460	103,073	120,924	124,101	124,271
Imports						
China	5,710	9,640	7,136	12,861	10,500	10,250
Bangladesh	7,600	7,000	7,500	8,750	8,300	8,300
Vietnam	7,000	6,940	6,480	7,310	7,300	7,500
Pakistan	3,400	2,850	3,975	5,325	5,000	5,300
Turkey	4,391	3,607	4,672	5,327	5,200	5,200
Indonesia	3,517	3,051	2,512	2,307	2,500	2,500
Mexico	925	850	590	928	1,075	1,075
India	1,677	1,800	2,280	844	1,000	1,000
Malaysia	739	744	850	700	800	800
Thailand	1,149	1,075	700	598	600	650
Other	5,443	4,878	4,115	4,060	4,345	4,365
Total	41,551	42,435	40,810	49,010	46,620	46,940
Exports						
United States	16,281	14,833	15,512	16,371	15,500	15,500
Brazil	4,174	6,018	8,937	11,014	8,100	8,300
India	5,182	3,521	3,200	6,189	5,800	5,800
Australia	3,915	3,632	1,360	1,564	3,900	3,900
Benin	1,070	1,390	970	1,400	1,400	1,475
Mali	1,300	1,350	1,175	600	1,300	1,250
Greece	1,076	1,355	1,467	1,630	1,150	1,200
Cote d'Ivoire	620	895	643	1,179	1,125	1,150
Burkina Faso	1,225	800	930	850	950	950
Cameroon	400	575	500	600	625	700
Other	6,398	7,173	6,479	7,058	6,755	6,720
Total	41,641	41,542	41,173	48,455	46,605	46,945
Ending Stocks						
China	37,993	35,670	36,899	39,250	36,450	36,200
Brazil	8,657	12,256	14,404	11,119	13,044	12,844
India	8,625	8,604	16,184	13,439	11,339	10,839
United States	4,200	4,850	7,250	3,150	3,400	3,400
Australia	3,039	1,572	802	2,003	3,368	3,368
Turkey	1,950	1,694	2,766	2,708	2,458	2,558
Bangladesh	1,855	1,783	2,515	2,900	2,539	2,539
Other	14,207	13,268	16,463	14,008	14,330	13,984
Total	80,526	79,697	97,283	88,577	86,928	85,732

Source: Cotton: World Markets and Trade - Dec 2021 :USDA

NITMA

MONTHLY EXPORT OF COTTON MADEUPS / FABRICS / YARN

India's Export of Cotton Madeups					% Change	% Change	% Change
Million US \$					2021/ 2020	2021/ 2019	2021/ 2018
Month	2018	2019	2020	2021			
April	391	410	53	478	800%	17%	22%
May	429	441	204	466	129%	6%	9%
June	447	403	335	466	39%	16%	4%
July	433	453	432	576	33%	27%	33%
August	507	437	421	542	29%	24%	7%
September	447	413	519	542	4%	31%	21%
TOTAL	2,654	2,556	1,965	3,070	56%	20%	16%

India's Export of Cotton Fabrics					% Change	% Change	% Change
Million US \$					2021/ 2020	2021/ 2019	2021/ 2018
Month	2018	2019	2020	2021			
April	204	197	21	263	1157%	34%	29%
May	194	209	100	242	142%	16%	25%
June	192	199	174	256	47%	29%	33%
July	180	205	208	292	40%	42%	62%
August	222	207	194	292	50%	41%	32%
September	193	208	217	282	30%	36%	46%
TOTAL	1,185	1,225	914	1,627	78%	33%	37%

India's Export of Cotton Yarn - Value					% Change	% Change	% Change
Million US \$					2021/ 2020	2021/ 2019	2021/ 2018
Month	2018	2019	2020	2021			
April	338	267	53	337	537%	26%	-0.3%
May	350	242	155	396	156%	64%	13%
June	379	189	245	449	83%	137%	18%
July	334	187	257	451	75%	141%	35%
August	368	201	236	459	95%	128%	25%
September	324	196	241	467	94%	138%	44%
TOTAL	2,093	1,283	1,186	2,558	116%	99%	22%

India's Export of Cotton Yarn - Quantity					% Change	% Change	% Change
Million Kgs					2021/ 2020	2021/ 2019	2021/ 2018
Month	2018	2019	2020	2021			
April	107	90	18	93	402%	3%	-14%
May	111	77	59	106	80%	37%	-4%
June	120	59	99	126	28%	113%	5%
July	103	60	104	122	18%	102%	19%
August	111	68	95	123	30%	80%	10%
September	101	67	95	124	31%	84%	23%
TOTAL	653	423	470	694	48%	64%	6%

Source: GTA /Ministry of Commerce

NITMA

India's Textile and Apparel Exports (In USD Million)

Description	Sep '20	Sep'21	% change	Apr'20-Sep'20	Apr'21-Sep'21	% Change	% share of total Apr'20-Sep'20	% share of total Apr'21-Sep'21
Textiles and Made-ups								
Cotton								
COTTON RAW INCLD. WASTE	112	122	9%	465	1138	145%	4%	5%
COTTON YARN	239	467	95%	1180	2556	117%	10%	12%
COTTON FABRICS, MADEUPS ETC.	600	716	19%	2408	3958	64%	19%	19%
	951	1,305	37%	4,052	7,652	89%	33%	36%
Jute								
JUTE, RAW	4	4	0%	8	12	48%	0%	0%
JUTE YARN	1	1	-5%	4	11	162%	0%	0%
JUTE HESSIAN	10	13	25%	39	70	78%	0%	0%
OTHER JUTE ANUFACTURES	16	18	14%	60	93	55%	0%	0%
FLOOR CVRNG OF JUTE	8	9	12%	33	55	66%	0%	0%
	40	45	14%	145	241	67%	1%	1%
Silk								
SILK,RAW		0		0	1	6948%	0%	0%
SILK WASTE	2	2	-2%	9	18	90%	0%	0%
NATRL SILK YARN,FABRICS,MADEUP	7	10	42%	24	42	80%	0%	0%
SILK CARPET	5	4	-31%	11	14	24%	0%	0%
	14	15	9%	44	75	71%	0%	0%
Wool								
WOOL, RAW	0		-100%	0	0	19%	0%	0%
WOLLEN YARN,FABRICS,MADEUPSETC	8	14	72%	47	75	61%	0%	0%
	8	14	71%	47	75	61%	0%	0%
Manmade								
MANMADE STAPLE FIBRE	34	46	36%	177	347	96%	1%	2%
MANMADE YARN,FABRICS,MADEUPS	359	454	26%	1445	2685	86%	12%	13%
	393	500	27%	1,621	3,033	87%	13%	14%
Others								
CARPET(EXCL. SILK) HANDMADE	146	154	6%	579	858	48%	5%	4%
COIR AND COIR MANUFACTURES	36	43	18%	205	314	53%	2%	1%
HANDCRFS(EXCL.HANDMADE CRPTS)	181	185	2%	637	1024	61%	5%	5%
HANDLOOM PRODUCTS	21	20	-5%	88	131	50%	1%	1%

NITMA

India's Textile and Apparel Exports (In USD Million)

Description	Sep '20	Sep'21	% change	Apr'20-Sep'20	Apr'21-Sep'21	% Change	% share of total Apr'20-Sep'20	% share of total Apr'21-Sep'21
OTH TXTL YRN, FBRIC MDUP ARTCL	38	61	61%	176	301	70%	1%	1%
	423	464	10%	1,685	2,628	56%	14%	12%
Total Textiles and Made-ups	1,829	2,344	28%	7,594	13,704	80%	61%	65%
Apparel								
RMG COTTON INCL ACCESSORIES	657	722	10%	2720	3961	46%	22%	19%
RMG MANMADE FIBRES	258	261	1%	1022	1566	53%	8%	7%
RMG OF OTHR TEXTLE MATRL	254	297	17%	964	1652	71%	8%	8%
RMG SILK	7	7	-3%	34	75	119%	0%	0%
RMG WOOL	13	13	0%	44	79	79%	0%	0%
Total Apparel	1,190	1,300	9%	4,785	7,332	53%	39%	35%
Grand Total	3,019	3,644	21%	12,378	21,036	70%	1	100%

Data Source: CITI Analysis based on DGCI&S data extracted on 25th November 2021

India's Textile and Apparel Imports (In US\$ Million)

Description	Sep '20	Sep'21	% change	Apr'20- Sep'20	Apr'21- Sep'21	% Change	% share of total Apr'20-Sep'20	% share of total Apr'21-Sep'21
Textiles and Made-ups								
Cotton								
COTTON RAW INCLD. WASTE	31	44	41%	183	297	62%	8%	8%
COTTON YARN	1	1	26%	6	11	87%	0.3%	0.3%
COTTON FABRICS, MADEUPS ETC.	35	46	31%	150	235	57%	7%	6%
	67	91	36%	338	543	60%	15%	15%
Jute								
JUTE, RAW	10	1	-86%	13	15	13%	1%	0%
JUTE YARN	6	6	-7%	20	23	11%	1%	1%
JUTE HESSIAN	4	6	62%	16	26	66%	1%	1%
OTHER JUTE MANUFACTURES	8	7	-13%	30	31	3%	1%	1%
FLOOR CVRNG OF JUTE	0	0	96%	1	0	-59%	0%	0%
	27	20	-26%	80	94	18%	4%	3%
Silk								
SILK,RAW	5	10	91%	27	39	44%	1%	1%
SILK WASTE	0	0	3740%	0	0	23%	0%	0%
NATRL SILK								
YARN,FABRICS,MADEUP	1	3	255%	8	13	65%	0%	0%
SILK CARPET		0		0	0	933%	0%	0%
	6.2	13.6	120%	35.4	52.7	49%	2%	1%
Wool								
WOOL, RAW	10	19	91%	60	108	81%	3%	3%
WOLLEN								
YARN,FABRICS,MADEUPSETC	5	9	84%	26	43	66%	1%	1%
	15	29	89%	86	151	77%	4%	4%
Manmade								
MANMADE STAPLE FIBRE	27	35	30%	135	220	63%	6%	6%
MANMADE								
YARN,FABRICS,MADEUPS	163	236	45%	630	1355	115%	28%	37%
	190	271	43%	765	1,575	106%	34%	43%

India's Textile and Apparel Imports (In US\$ Million)

Description	Sep '20	Sep'21	% change	Apr'20- Sep'20	Apr'21- Sep'21	% Change	% share of total Apr'20-Sep'20	% share of total Apr'21-Sep'21
Others								
CARPET(EXCL. SILK) HANDMADE	4	6	55%	32	37	13%	1%	1%
COIR AND COIR MANUFACTURES	0	0	607%	1	2	333%	0%	0%
HANDCRFS(EXCL.HANDMADE CRPTS)	55	58	5%	315	258	-18%	14%	7%
HANDLOOM PRODUCTS	1	0	-69%	3	1	-43%	0%	0%
OTH TXTL YRN, FBRC MDUP ARTCL	59	85	44%	238	432	82%	10%	12%
	118	149	26%	588	730	24%	26%	20%
Total Textiles and Made-ups	424	573	35%	1,893	3,146	66%	83%	85%
Apparel								
RMG COTTON INCL ACCESSORIES	36	70	94%	126	287	128%	6%	8%
RMG MANMADE FIBRES	33	52	55%	91	155	71%	4%	4%
RMG OF OTHR TEXTILE MATRL	18	25	42%	154	89	-42%	7%	2%
RMG SILK	0	0	-4%	1	1	58%	0%	0%
RMG WOOL	2	3	62%	4	7	75%	0%	0%
Total Apparel	89	150	68%	376	540	44%	17%	15%
Grand Total	513	723	41%	2,268	3,686	63%	100%	100%

Data Source: CITI's Analysis based on DGCI&S, As extracted on 25th November 2021

NITMA

India's Export of Cotton Textiles – Region wise

As per the data released by DGCIS, please find the exports of cotton textiles region wise during the period April – May 2021

Region	April - March	April - May Bi-Monthly Target	Cotton Textile Actual	
	Target	2021-22	Achieved Mn US \$	% Growth
FT (ASEAN)	785.16	130.86	152.49	16.50%
FT (WANA)	999.28	166.55	130.38	-21.70%
FT (AFRICA)	1,036.43	172.74	149.39	-13.50%
FT (NEA)	1,209.56	201.59	445.20	120.80%
FT (OCEANIA)	201.63	33.60	25.16	-25.10%
FT (EUROPE)	2,159.54	359.92	264.96	-26.40%
FT (SOUTH ASIA)	2,577.09	429.52	619.52	44.20%
FT (NAFTA)	3,885.26	647.54	536.90	-17.10%
FT (LAC)	716.07	119.35	115.32	-3.40%
FT (CIS)	23.04	3.84	4.60	19.90%
Total	13,593.06	2,265.51	2,443.92	7.90%

Source : DGCIS

It can be seen from the above table :

Exports of cotton textiles have recorded positive growth and are ahead of the monthly target set in 4 regions i.e ASEAN, NEA, South Asia and CIS

Exports of cotton textiles have declined in 6 regions i.e WANA, AFRICA, OCEANIA, EUROPE, NAFTA & LAC

NITMA

Exports and Imports of T&A for Nov 2021

Exports	Values in US\$ Million				% Change	
	Nov-20	Apr-Nov 20	Nov-21	Apr-Nov 21	Nov-21	Apr-Nov 21
Cotton Yarn/Fabs./made-ups, Handloom Products etc.	872.55	5812.9	1,227.83	9,849.14	40.72	69.44%
Man-made Yarn/Fabs./made-ups etc.	340.54	2147.24	428.36	3,580.36	25.79	66.74%
Jute Mfg. including Floor Covering	32.76	203.71	42.63	315.39	30.11	54.82%
Carpet	146.95	894.89	148.63	1,193.56	1.15	33.38%
Handicrafts excl. handmade carpet	173.38	991.48	159.71	1,382.58	-7.89	39.45%
Textiles	1566.18	10050.22	2007.16	16321.03	28.16	62.39%
Apparel	1043.75	7,006.02	1,072.17	9656.47	2.72	37.83%
Textile and Clothing	2,609.93	17,056.24	3,079.33	25,977.50	17.99	52.30%
All Commodities	23619.95	1,74,164.06	30,035.74	2,63,574.68	27.16	51.33%
% of T&A in Total Exports	11.05%	9.79%	10.25%	9.85%		

Note 1: Exports include Re-Exports. Note 2: The figures for NOV'21 are provisional.

Imports	Values in US\$ Million				% Change	
	Nov-20	Apr-Nov 20	Nov-21	Apr-Nov 21	Nov-21	Apr-Nov 21
Cotton Raw & Waste	18.94	227.99	26.17	360.91	38.17	58.30%
Textile yarn fabric, made-ups	139.91	794.56	181.84	1277.19	29.97	60.74%

Note 1: Imports include Re-Imports. Note 2: The figures for NOV'21 are provisional

Source : Press Information Bureau

Quick Estimates of IIP for Textile and Clothing Sector (T&C): October 2021

Quick Estimates - Index of Industrial Production - Textiles & Clothing							
Description	Weights	Index			Cumulative Index		
		Oct-20	Oct-21	% Change	Apr-Oct 20	Apr-Oct 21	% Change
Manufacture of textiles	3.2913	110.7	122.2	10.4	74.4	115.8	55.6
Manufacture of wearing apparel	1.3225	119.9	122.6	2.3	92.3	107.8	16.8
*Textiles & Clothing	#	#	#	#	#	#	#

Source: *CITI Analysis & Ministry of Statistics Planning & Implementation;

It would be inappropriate to compute and compare T&C sector IIP data owing to Covid scenario

§ For the month of October, the Quick Estimates of Index of Industrial Production (IIP) with base 2011-12 stands at 133.7

§ Cumulative change for April - October 2021 for textiles was up by (+) 55.6 percent and Wearing Apparel was up by (+) 16.8 percent over the same period of previous year.

NITMA

Exports and Imports of T&A for Oct 2021

EXPORTS

Values in US\$ Million

Particulars	Oct-20	Oct-21	% Change	Apr-Oct 20	Apr-Oct 21	% Change
Cotton Yarn/Fabs./made-ups, Handloom Products etc.	912.34	1333.8	46.20%	4940.35	8621.31	74.51%
Man-made Yarn/Fabs./made-ups etc.	362.12	467.58	29.12%	1806.7	3152	74.46%
Jute Mfg. including Floor Covering	34.23	43.63	27.46%	170.95	272.76	59.56%
Carpet	157.34	173.17	10.06%	747.94	1044.93	39.71%
Handicrafts excl. handmade carpet	181.38	199.01	9.72%	818.1	1222.87	49.48%
Textiles	1,647.41	2,217.19	34.59%	8,484.04	14,313.87	68.72%
Apparel	1,177.56	1,253.12	6.42%	5,962.28	8,584.30	43.98%
Textile and Apparel	2,824.97	3,470.31	22.84%	14,446.32	22,898.17	58.51%
All Commodities	24,920.41	35,647.76	43.05%	1,50,544.11	2,33,538.94	55.13%
% of T&A in Total Exports	11.34%	9.74%		9.60%	9.80%	

IMPORTS

Values in US\$ Million

Particulars	Oct-20	Oct-21	% Change	Apr-Oct 20	Apr-Oct 21	% Change
Cotton Raw & Waste	25.97	38.02	46.40%	209.05	334.74	60.12%
Textile yarn fabric, made-ups	126.55	200.72	58.61%	654.65	1,095.35	67.32%

Source: Press Information Bureau

Quick Estimates of IIP for Textile and Clothing Sector (T&C): September 2021

Quick Estimates - Index of Industrial Production - Textiles & Clothing							
Description	Weights	Index			Cumulative Index		
		Sep-20	Sep-21	% Change	Apr-Sept 20	Apr-Sept 21	% Change
Manufacture of textiles	3.2913	105.4	119.4	13.3	68.4	114.6	67.5
Manufacture of wearing apparel	1.3225	121.4	121.1	-0.2	87.7	105.5	20.3
*Textiles & Clothing	#	#	#	#	#	#	#

Source: *CITI Analysis & Ministry of Statistics Planning & Implementation;

It would be inappropriate to compute and compare T&C sector IIP data owing to Covid scenario

§ For the month of September 2021, the Quick Estimates of Index of Industrial Production (IIP) with base 2011-12 stands at 127.9.

§ Cumulative change for April - September 2021 for textiles was up by (+) 67.5 percent and Wearing Apparel was up by (+) 20.3 percent over the same period of previous year.

NITMA

Exports and Imports of T&A for Sep 2021

EXPORTS

Values in US\$ Million

Particulars	Sep-20	Sep-21	% Change	Apr-Sept 20	Apr-Sept 21	% Change
Cotton Yarn/Fabs./made-ups, Handloom Products etc.	932.41	1,310.08	40.50%	4,028.01	7,287.51	80.92%
Man-made Yarn/Fabs./made-ups etc.	359.18	454.31	26.49%	1,444.59	2,684.42	85.83%
Jute Mfg. including Floor Covering	35.35	41.02	16.04%	136.71	229.13	67.60%
Carpet	151.19	157.87	4.42%	590.61	871.76	47.60%
Handicrafts excl. handmade carpet	181.3	185.46	2.29%	636.72	1,023.86	60.80%
Textiles	1,659.43	2,148.74	29.49%	6,836.64	12,096.68	76.94%
Apparel	1,190.38	1,300.38	9.24%	4,784.72	7,331.18	53.22%
Textile and Apparel	2,849.81	3,449.12	21.03%	11,621.36	19,427.86	67.17%
All Commodities	27,559.04	33,794.76	22.63%	1,25,623.70	1,97,891.18	57.53%
% of T&A in Total Exports	10.34%	10.21%		9.25%	9.82%	

IMPORTS

Values in US\$ Million

Particulars	Sep-20	Sep-21	% Change	Apr-Sept 20	Apr-Sept 21	% Change
Cotton Raw & Waste	31.2	43.86	40.58%	183.08	296.72	62.07%
Textile yarn fabric, made-ups	121.48	166.45	37.02%	528.1	894.63	69.41%

Source: Press Information Bureau

Quick Estimates of IIP for Textile and Clothing Sector (T&C): August 2021

Quick Estimates - Index of Industrial Production - Textiles & Clothing							
Description	Weights	Index			Cumulative Index		
		Aug-20	Aug-21	% Change	Apr -Aug 20	Apr-Aug 21	% Change
Manufacture of textiles	3.2913	96.6	118.9	23.1	61	113.5	86.1
Manufacture of wearing apparel	1.3225	113.8	117.1	2.9	80.9	102.3	26.5
*Textiles & Clothing	#	#	#	#	#	#	#

Source: *CITI Analysis & Ministry of Statistics Planning & Implementation;

It would be inappropriate to compute and compare T&C sector IIP data owing to Covid scenario

For the month of August 2021, the Quick Estimates of Index of Industrial Production (IIP) with base 2011-12 stands at 131.1.

- Cumulative change for April - August 2021 for textiles was up by (+) 86.1 percent and Wearing Apparel was up by (+) 26.5 percent over the same period of previous year

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PERFORMANCE ANALYSIS IN KEY MARKETS

Countries	China	Vietnam	Indonesia	Bangladesh	Pakistan	Turkey	Morocco	Kenya	India
Textile Exports (USD Bn)	156.23	9.16	3.56	2.08	7.42	12.34	0.49	0.1	17.42
% of World Trade	44.1	2.59	1	0.59	2.09	3.48	0.14	0.03	4.92
Growth over 2020 (%)	27.7	9.15	-22.44	9.81	-5.19	-1.3	12.53	12.24	-9.5
Clothing Exports (USD Bn)	124.68	30.36	6.99	34.98	5.68	14.99	2.52	0.3	12.26
% of World Trade	31.19	7.6	1.75	8.75	1.42	3.75	0.63	0.08	3.07
Growth over 2020 (%)	-9.8	1.53	-18.01	-13	6.27	-9.97	-26.31	33.82	-15.93
T & C Exports (USD Bn)	280.91	39.52	10.55	37.06	13.1	27.33	3.01	0.4	29.68
% of World Trade	37.26	5.24	1.40	4.92	1.74	3.62	0.40	0.05	3.94
Growth over 2020 (%)	7.8	-4.61	-17.73	-12.35	-3.9	-4.35	-16.89	-5.4	-16.39

CHINA Salient Points : Online Retail Sales Growth grew by 7% ; Synergy and green oriented transformation across life cycle of value chain ; Data Driven Manufacturing ; Investements in overseas markets; Empowering industrial innovation by reinforcing norms and standards ; Decrease in Apparel Exports by 9.6%

TURKEY Salient Points : Benefit of near shoring and being close to main consumer mkts of North America and EU ; Decrease in prodn costs due to devaluation of currency and fall in labour costs ; 5th largest producer of textiles ; Technical textiles to reach USD 3 bn. 30000 new jobs created in this sector ; Main drivers of growth are technical textiles, home textiles, yarn & knit wear ; Focus on sustainability & recycling ; Room for increase in prodn since capacity utilization is only at 80%

VIETNAM Salient Points : Growth forecast in Exports, Fabrics and Garments ; Exports of Fibre and Fabrics are expected to grow by more than 30%

INDONESIA Salient Points: Order book is full for the next 6 months ; Garment industry is suffering on account of restricted imports of Chinese Fabrics due to energy crises in China ; Net importer of Cotton Fibre

MOROCCO Salient Points: Advantage of near shoring and proximity to EU ; Reinforcing upstream value ; Focus on sustainability by deploying energy through renewable sources; Have signed the African Continental Free Trade Area Agreement with 52 countries

BANGLADESH Salient Points : Significant fall in exports due to disruption in logistics ; Apparels & Textile contribute to 11% of GDP; Capacity utilization between 95 to 100%; Add investment in 2021 of 2.5 bn USD ; USA, UK, Germany, France main export markets; Exports of knitted fabrics grew much more as compared to Woven Fabrics ; Manufacturers investing heavily in automation & AI ; Manufacturers driving Green growth and sustainable prodn 148 Leed Certified, 42 Platinum certified, 89 Gold certified, 12 Silver certified; Innovations in products, diversification, increase in online presence, skill development

KENYA Salient Points : Order book is full till April 2022 ; Shortage of Chinese fabrics resulted in loss of prodn of garments ; Main markets are US and EU ; Brighter forecast since Ethiopia will be vacating space as per AGOA, new variety of crops being grown to offset higher prices and building of new textile park ; Have signed the African Continental Free Trade Area Agreement with 52 countries

PAKISTAN Salient Points : Knit and Denim were the growth drivers ; Unseasonal rains resulted in cotton crop prodn falling short by 50% ; Geopolitical situation, devaluation of currency & rise in cotton prices will hamper growth

INDIA Salient Points: Significant growth in exports of Home textile and Bed Linen to EU and US; Double digit growth across value chain - apparel, home textile, fabrics, yarn and fibre; Burden of higher costs of RM ; Strong demand from China & Bangladesh ; Burden of higher shipment costs due to disruption of ocean freight

Source : ITMF / TEXPROCIL

Export Promotion

The Indian textile industry is the second largest producer of MMF Fibre after China. India is the 6th largest exporter of Textiles & Apparel in the world. India's textiles and clothing industry is one of the mainstays of the national economy. The share of textile and apparel (T&A) including handicrafts in India's total exports stands at a significant 11.8% in 2019-20. India has a share of 5% of the global trade in textiles and apparel. Major textile and apparel export destinations for India are EU-28 and USA with 50% share in total textile and apparel exports. The sector holds importance from the employment point of view as well. It provides direct employment of over 45 million people and source of livelihood for over 100 million people indirectly, including a large number of women and rural population. The sector has perfect alignment with Government's key initiatives of Make in India, Skill India, Women Empowerment and Rural Youth Employment.

Export details of Textiles & Apparel are as under:

Values in Mn USD	2017-18	2018-19	2019-20	CAGR	2019-20 Apr- Dec	2020-21 Apr- Dec (Prov)	% Change
India Textile & Apparel	35,723	36,558	33,378	-3.3%	24,861	20,319	-18.20%
Handicrafts	3,573	3,804	3,564	-0.1%	2,742	2,268	-17.30%
Total T&A including Handicrafts	39,296	40,362	36,943	-3%	27,603	22,587	-18.2%
India's overall exports	3,03,376	3,29,536	3,13,139	1.6	2,38,274	2,01,295	-15.5%
%T&C Exports of overall exports	13%	12%	11.80%		11.60%	11.20%	

Source: DGCI & S / MoT

India's textiles products, including handlooms and handicrafts, are exported to more than hundred countries. However, the USA and the EU, account for approximately 50% of India's textiles and apparel exports. The other major export destinations are China, U.A.E., Bangladesh, Sri Lanka, Saudi Arabia, Turkey, Pakistan and Vietnam etc.

Imports : India is a major textile and apparel exporting country and enjoys trade surplus. Bulk of import takes place for re-export or for industry requirement of raw material.

Import of textiles and apparel products by India during April-Dec' 20 has decreased by 41% in comparison to corresponding period of 2019-20. The decline is mainly due to lockdown imposed due to Covid-19.

Values in Mn USD	2018-19	2019-20	2019-20 Apr- Dec	2020-21 Apr- Dec (Prov)
T&A Imports including handicrafts	7,549	8,262	6,669	3,935
Change over same period in previous year		9.4%		-41%

Source: DGCI&S / MoT

Steps taken by Government to enhance exports , production, demand and job opportunities

A. Extension of Rebate of State and Central Taxes and Levies (RoSCTL) till 31st March 2024 :

On July 14th 2021 , the Union Cabinet chaired by the Prime Minister, Shri Narendra Modi ji gave its approval for continuation of Rebate of State and Central taxes and Levies (RoSCTL) with the same rates as notified by Ministry of Textiles vide Notification dated 8th march 2019, on exports of Apparel/Garments (Chapters-61 & 62) and Made-ups (Chapter-63) in exclusion from Remission of Duties and Taxes on Exported Products (RoDTEP) scheme for these chapters. The scheme will continue till 31st March 2024.

The other Textiles products (excluding Chapters-61, 62 & 63) which are not covered under the RoSCTL shall be eligible to avail the benefits, under RoDTEP along with other products as finalised by Department of Commerce from the dates which shall be notified in this regard.

Continuation of RoSCTL for Apparel/Garments and Made-ups is expected to make these products globally competitive by rebating all embedded taxes/levies which are currently not being rebated under any other mechanism. It will ensure a stable and predictable policy regime and provide a level playing field to Indian textiles exporters. Further, it will promote startups and entrepreneurs to export and ensure creation of lakhs of jobs.

Tax Refund for Exported Products -It is a globally accepted principle that taxes and duties should not be exported, to enable a level playing field in the international market for the exporters. In addition, to import duties and GST which are generally refunded, there are various other taxes/duties that are levied by Central, State and Local Government which are not refunded to the exporters. These taxes and levies get embedded in the price of the ultimate product being exported. Such embedded taxes and levies increase the price of Indian Apparel and Made-ups and make it difficult for them to compete in the international market.

Some of the cess, duties for which taxes and levies are not refunded and are part of embedded taxes directly and indirectly, are as follows:-

1. Central & state taxes, duties & cesses on fuel used for transportation of goods, generation of power and for the farm sector.
2. Mandi Tax ;
3. Duty on electricity charges at all levels of the production chain ;
4. Stamp duty ;
5. GST paid on input such as pesticides, fertilizers, etc.
6. GST paid on purchases from unregistered dealers, etc. ;
7. Cess on coal or any other products

Realizing the importance of refund of embedded taxes, cesses and duties, the Ministry of Textiles first launched a scheme by the name of Rebate of State Levies (ROSL) in 2016. In this scheme the exporters of apparel, garment and made-ups were refunded embedded taxes and levies through the budget of the Ministry of Textiles. In 2019, the Ministry of Textiles notified a new scheme by the name Rebate of State and Central Taxes and Levies (RoSCTL). Under this scheme, the exporters are issued a Duty Credit Scrip for the value of embedded taxes and levies contained in the exported product. Exporters can use this scrip to pay basic

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Customs duty for the import of equipment, machinery or any other input.

Just one year after launch of RoSCTL the pandemic set in and it has been felt that there is a need to provide some stable policy regime for the exporters. In the textiles industry, buyer places long term orders and exporters have to chalk out their activities well in advance, it is important that the policy regime regarding export for these products should be stable. Keeping in view the same, the Ministry of Textiles has decided to continue the scheme of RoSCTL upto 31st March, 2024 independently as a separate scheme.

Continuation of RoSCTL scheme will help generate additional investment and give direct and indirect employment to lakhs especially women.

Source : Press Information Bureau

B. RoDTEP Scheme: Taking a major step to boost exports, Government approved the Scheme for Remission of Duties and Taxes on Exported Products (RoDTEP) to all export goods including Readymade Garments (RMG) and made-ups with effect from 1st January, 2021. The RoDTEP scheme would refund to exporters the embedded Central, State and local duties/taxes that were so far not being rebated/refunded and were, therefore, placing our exports at a disadvantage.

On 17th Aug 2021 , Centre notified RoDTEP Scheme Guidelines and Rates (Remission of Duties and Taxes on Exported Products). The scheme for zero rating of exports will boost our exports & competitiveness in the global markets .The rates of RoDTEP will cover 8555 tariff lines.

Scheme's objective is to refund, currently un-refunded:

- Duties/ taxes/ levies, at the Central, State & local level, borne on the exported product, including prior stage cumulative indirect taxes on goods & services used in production of the exported product, and
- Such indirect Duties/ taxes/ levies in respect of distribution of exported products. It may be noted that rebate under the Scheme shall not be available in respect of duties and taxes already exempted or remitted or credited.

RoDTEP is going to give a boost to Indian exports by providing a level playing field to domestic industry abroad. RoDTEP support will be available to eligible exporters at a notified rate as a percentage of Freight On Board (FOB) value. Rebate on certain export products will also be subject to value cap per unit of the exported product.

Scheme is to be implemented by Customs through a simplified IT System. Rebate will be issued in the form of a transferable duty credit/ electronic scrip (e-scrip) which will be maintained in an electronic ledger by the Central Board of Indirect Taxes & Customs (CBIC).

Identified export sectors and rates under RoDTEP cover 8555 tariff lines in addition to similar support being extended to apparel and made-ups exports under RoSCTL scheme of Ministry of Textiles.

The entire value chain of textiles also gets covered through RoDTEP & RoSCTL.

Source : Press Information Bureau

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C. Increase in BCD: To curb the rise in T&A imports, Ministry of Textiles identified products where imports have increased significantly along with a decrease in import prices. On the basis of category-wise analysis of top imported HS lines at 6 digit, 504 lines (at 8 digit level) comprising fabric (22 lines), carpets (75 lines), apparel (383 lines), made-up (9 lines) and others (15 lines) were identified. As a result, BCD was increased from 10% to 20% on these lines vide Customs Notifications no. 53/2018 dated 16.07.2018 and 58/2018 dated 07.08.2018 and corrigendum 58/2018 dated 13.08.2018. Further, BCD on 14 handicraft items were increased in May 2020.

D. Removal of Anti-Dumping Duty on PTA: In Union Budget 2020-21, ADD on PTA was removed enabling MMF manufacturers to procure raw material at globally competitive prices and in turn provide Man-Made Fibre/ Filament to downstream industry at competitive prices. Polyester Staple Fibre (PSF) and Polyester Filament Yarn (PFY) are the raw materials for the MMF textile value chain and Purified Terephthalic Acid (PTA) is a key ingredient in the manufacture of PSF. As PTA is produced by limited number of producers in the country, it is also imported by textile MMF manufacturers. Imports of PTA were subjected to Anti-Dumping Duty (ADD) which was increasing the cost of MMF fibre/ filaments in the country thereby eroding the cost competitiveness of the MMF textile industry in global markets.

E. Removal of ADD on Acrylic Fibre: On 11th November 2020, Government removed Anti-Dumping duty on 'Acrylic Fibre', a raw material for yarn and Knitwear industry originating in or exported from Thailand, and imported into India. This will lead to availability of acrylic fibre at internationally competitive prices which will resultantly bring down the price of acrylic yarn. Consequently, the acrylic based finished products i.e. fabrics will become competitive in the domestic as well as international market and unleash the growth of acrylic based segment of textile value chain.

F. Revoking Anti-Dumping Duty (ADD) on Viscose Staple Fibre (VSF) : On 12th Aug 2021 , Ministry of Finance notified the removal of ADD on VSF , as a result the down-stream domestic industry, such as weaving & Garmenting, got substantially benefitted due to accessibility of fibre at competitive prices, empowering them to produce & export the viscose based products at globally competitive prices.

G. Setting Up of PM Mega Integrated Textile Regions and Apparel (PM MITRA) Parks : On 20th Oct 2021 , Ministry of Textiles announced plans to set up 7 (Seven) PM Mega Integrated Textile Region and Apparel (PM MITRA) Parks in Greenfield/Brownfield sites in partnership with the willing State Governments. The Scheme would lead to creation of a modern, integrated large scale, world class industrial infrastructure including plug and play facilities with a budgetary outlay of ₹ 4,445 crores for a period 2021-22 to 2027-28.

PM MITRA Scheme is envisaged to help India in achieving the United Nations Sustainable Development Goal 9 ("Build resilient infrastructure, promote sustainable industrialization and foster innovation"). The objective of the Scheme is to develop integrated large scale and modern industrial infrastructure facility for entire value-chain of the textile industry. It will reduce logistics costs and improve competitiveness of Indian Textile Industry. The Scheme will help India in attracting investments, boosting employment generation and position

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itself strongly in the global textile market. These parks are envisaged to be located at sites which have inherent strength for Textile Industry to flourish and have necessary linkages to succeed.

H. Production Linked Incentive (PLI) scheme for Textile sector : On 26th Sep 2021 , Ministry of Textiles notified PLI scheme for Textile sector.

The Government approved the Production Linked Incentive (PLI) Scheme for promotion of MMF Apparel, MMF Fabrics and Products of Technical Textiles. The scheme will be implemented from the date of this notification. Incentives under the scheme will be available for 5 years period i.e. during FY 2025-26 to FY 2029-30 on incremental turnover achieved during FY 2024-25 to FY 2028-29 with a budgetary outlay of Rs. 10,683 crores. However, if a company is able to achieve the investment and performance targets one year early then, they will become eligible one-year in advance starting from 2024-25 to 2028-29 i.e. for 5 years.

The Production Linked Incentive (PLI) Scheme is intended to promote production of MMF Apparel & Fabrics and, Technical Textiles products in the country to enable Textiles Industry to achieve size and scale; to become competitive and a creator of employment opportunities for people.

Other Important Schemes for Indian Textile Sector:

1- Cotton : For quality consciousness and building image of Indian cotton at Global level, Brand name for Indian cotton was launched on 7th Oct 2020 ,the occasion of World Cotton Day as “KASTURI COTTON INDIA” to attain the objective of making India ATMANIRBHAR and vocal for local in the field of cotton.

2-TECHNOLOGY UP-GRADATION FUND SCHEME (TUF)

The scheme was initially approved in April, 1999 upto 31st March, 2004 and subsequently extended in 2004 up to 2007. In 2007, the Scheme was further extended with modifications such as additional capital subsidy (CS) of 10% for the segments of Technical Textiles and Garments and is referred as Modified TUF (MTUF). The scheme was suspended during 29.06.2010 to 27.04.2011 which is known as "Blackout Period". The Scheme was restructured and the Restructured TUF scheme (RTUF) was implemented w.e.f. 28.04.2011 to 31.03.2012. The Scheme was revised further as Revised Restructured Technology Up-gradation Fund Scheme (RR-TUF) w.e.f 01.04.2012 and implemented till 11 July 2016.

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Amended Technology Upgradation Fund Scheme (ATUFS):

ATUFS in place of RRTUFS was introduced on 13th January 2016 with one time capital subsidy for eligible benchmarked machinery. Segments which have got higher employment and export potential such as Garmenting and Technical Textiles are eligible for Capital subsidy at the rate of 15% subject to a cap of Rs.30 crore. Segments such as Weaving for brand new Shuttle-Less Looms (including weaving preparatory and knitting), Processing, Jute, Silk and handlooms will get subsidy at the rate of 10% subject to a cap of Rs.20 crore. Rates and ceiling of subsidy for different segments under ATUFS are given below:-

S.No.	Segment	Rate of Capital Investment Subsidy (CIS)
1	Garmenting, Technical Textiles	15% subject to an upper limit of Rs.30 crore
2	Weaving for brand new Shuttle-less Looms (including weaving preparatory and knitting), Processing, Jute, Silk and Handloom.	10% subject to an upper limit of Rs.20 crore
3(a)	Composite unit /Multiple Segments - If the eligible capital investment in respect of Garmenting and Technical Textiles category is more than 50% of the eligible project cost.	15% subject to an upper limit of Rs.30 crore
3(b)	Composite unit/ Multiple Segments - If the eligible capital investment in respect of Garmenting and Technical Textiles category is less than 50% of the eligible project cost.	10% subject to an upper limit of Rs.20 crore

Budget provision of Rs.17,822 crore has been approved for seven years from 2015-16 to 2021-22 to meet the committed liabilities of Rs.12,671 crore and Rs.5151 crore for new cases under ATUFS.

Budget Allocation under TUFs:

Year	Budget Estimate	Revised Estimate	Expenditure
2014-15	2300	1885.02	1884.31
2015-16	1520	1413.68	1393.19
2016-17	1480	2610	2621.98
2017-18	2013	1913.15	1913.15
2018-19	2300	622.63	621.92
2019-20	700	494.37	317.89
2020-21	761.9	555.7	555.63*

* As on 25.03.2021 with OAE

Source : MoT

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Segment-wise details of UIDs issued under ATUFS (as on 30.09.2021)

S.No.	Segment Name	No.of UIDs Issued	Project Cost	Provisional Subsidy (Rs in Crores)
1	Garmenting (15% CIS)	1364	2854.35	284.11
2	Handloom (10% CIS)	91	69.84	5.62
3	Jute (10% CIS)	12	14.47	1.19
4	Multi activity (10% CIS / 15% CIS)	2088	23527.25	1535.55
5	Processing (10% CIS)	1351	5103.89	352.72
6	Silk (10% CIS)	42	52.93	3.59
7	Technical Textiles(15%CIS)	440	3042.24	289.27
8	Weaving (10% CIS)	6915	17149.55	1297.86
Total		12303	51814.53	3769.91

Progress of issuance of UIDs under ATUFS (as on 30.09.2021)

S.No.	Description	Total Cases	Provisional Subsidy Amount (Rs. In crores)
1	UIDs Issued	12303	3769.91
2	UIDs Cancelled	29*	35.36

* UIDs cancelled on the request of units

Progress of utilization of allotted fund for the financial year 2020-21

S.No.	Scheme	Allocation	Expenditure
1	ATUFS	556.25 (as revised with RE)	397.28
2	RRTUFS		137.69
3	RRTUFS (MMS)		20.87
Total			556.25

Progress of utilization of allotted fund for the financial year 2021 -22

As on 30.09.2021 (Rs. In crores)

Allocation	Expenditure
700	177.28

Source : 5th IMSC meeting dt 22.10.2021

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Month-wise progress of ATUFS

S. No.	Duration	UID issued - Current (No.)	JIT Requests Received - Current (No.)	JIT Conducted - Current (No.)	JIT reports approved - Current (No.)	Fund Released - Current (Rs. Crore)
1	May-20	92	102	0	9	18.48
2	Jun-20	115	193	1	72	5.59
3	Jul-20	138	188	2	117	23.74
4	Aug-20	112	131	2	132	27.61
5	Sep-20	89	103	0	200	9.44
6	Oct-20	118	132	12	249	60.44
7	Nov-20	58	112	194	126	27.39
8	Dec-20	63	128	213	192	37.35
9	Jan-21	80	136	307	89	20.8
10	Feb-21	107	133	325	173	78.62
11	Mar-21	130	138	305	197	55.2
12	Apr-21	159	100	134	35	0
13	May-21	167	83	7	84	24.63
14	Jun-21	227	109	0	110	32.97
15	Jul-21	240	144	9	113	30.04
16	Aug-21	187	146	23	208	42.8
17	Sep-21	224	102	4	221	35.82
18	Oct-21	252	149	50	134	20.81

Source : MoT

Progress under ATUFS : Regional Office wise as on 28.11.2021

R.O	JIT visit conducted	Report under scrutiny	Claim rejected RO / HO	Claim approved TxC / RO
Ahmedabad	3601	193	518	2085
Amritsar	394	26	129	153
Bangalore	111	14	20	47
Coimbatore	657	86	61	405
Guntur	12	2	1	8
Indore	51	10	4	26
Kolkata	126	9	39	34
Mumbai	1050	52	42	769
Noida	590	57	143	226
Total	6592	449	957	3753

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Progress of physical inspection of accounts under previous version of TUFs as on 22.10.2021

S.No	Particulars	MTUFS - List I	MTUFS - List II	RRTUFS	RTUFS	Total
1	Accounts for which claims lodged online by banks	1043	2178	2119	562	5902
2	Accounts for which documents uploaded by banks	367	573	2025	400	3365
3	Accounts returned to banks	222	476	1610	251	2559
4	Accounts found fit for physical inspection	235	247	1462	249	2193
5	Accounts assigned to JIT by ROTxC	93	47	630	75	845
6	JIT report uploaded	60	34	474	48	616
7	JIT report examined by ROTxC	19	21	322	24	386

Source : TxC

3 – Other Sectoral Schemes : Detailed Sector – wise schemes can be accessed at : <http://texmin.nic.in/schemes>

Analysis of Demand of Grants for Textile Sector in Budget 2021-22

Particular	2019-20 (Actual) (Rs Cr)	2020-21 (Revised) (Rs Cr)	2021-22 (Budget) (Rs Cr)	% Change (2021-22 to 2020-21)	% Share in total (2021- 22)
Total-Establishment Expenditure of the Centre	77.95	92.11	102	10.70%	2.80%
Central Sector Scheme/Project					
Amended Technology Upgradation Fund Scheme (ATUFS)	317.9	545	700	28.40%	19.30%
Procurement of Cotton by Cotton Corporation under Price Support Scheme	2,017.57	865	136	-84.30%	3.70%
Total-National Handloom Development Programme	385.01	344.87	495.32	43.60%	13.60%
Total-National Handicraft Development Programme	282.16	275.9	357.5	29.60%	9.80%
Total-Integrated Wool Development Programme	16.5	10	16.5	65.00%	0.50%
Total-Development of Silk Textiles	787.61	650	876	34.80%	24.10%
Total-Development of Jute Industries	104.42	71.53	153.01	113.90%	4.20%
Total-Power loom Promotion Scheme	41.54	60	74.28	23.80%	2.00%
Textile Infrastructure					
Scheme for Integrated Textile Parks (SITP)	41.01	60	80	33.30%	2.20%
Integrated Processing Development Scheme	10.17	40	75	87.50%	2.10%

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Analysis of Demand of Grants for Textile Sector in Budget 2021-22

Particular	2019-20 (Actual) (Rs Cr)	2020-21 (Revised) (Rs Cr)	2021-22 (Budget) (Rs Cr)	% Change (2021-22 to 2020-21)	% Share in total (2021- 22)
Others- Infrastructure	89.47	42	49	16.70%	1.30%
Total -Textile Infrastructure	140.65	142	204	43.70%	5.60%
Research and Capacity Building					
Integrated Scheme for Skill Development	72.07	80	100	25.00%	2.80%
National Technical Textile Mission	-	-	100		2.80%
National Institute of Fashion Technology (NIFT)	57.16	80	100	25.00%	2.80%
Others- Research & Capacity Building	20.44	41.16	57	38.50%	1.60%
Total -Research and Capacity Building	149.67	201.16	357	77.50%	9.80%
Total-North East Textiles Promotion Scheme	117.21	42.4	75	76.90%	2.10%
Total Central Sector Scheme/Project	4,360.24	3,207.86	3,444.61	7.40%	94.80%
Other Central Sector Expenditure	-10.09	0.03	85.03	283333.30%	2.30%
Total Budget Allocation	4,428.10	3,300.00	3,631.64	10.00%	

Source: Budget Documents

Details of Expenditure(pan-India) under various Textile Sector Schemes (Rs. in crores)

Textile Sector	2018-19	2019-20	2020-21	2021-22
Name of the Scheme/ Project/ Programme	Expenditure	Expenditure	Expenditure	Expenditure (upto26.11.2021)
Handloom	334.33	373.37	317.34	184.79
Handicrafts	195.26	267.73	270.18	137.45
Wool	3.3	16.5	9.33	5.2
Silk	601.29	787.61	650.01	635.47
Powerloom	92	41.51	55.03	15.35
Jute	28	104.42	71.5	38.42
Technology Upgradation Funds Schemes (TUFs)	615.68	317.9	556.39	280.82
Scheme for Integrated Textile Parks(SITP)	20.29	41.01	79.91	34.94
Research & Capacity Building	50.27	149.36	199.02	185.91
North Eastern Textiles Promotion	65.71	115.23	79.21	13.6
Total	2006.13	2214.64	2287.92	1531.95

Source : Press Information Bureau

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TECHNICAL TEXTILES :

Technical Textiles are textile materials and products manufactured primarily for technical performance and functional properties rather than aesthetic characteristics”.

Based on their functional requirements and end-use applications, the diverse range of technical textiles has been grouped into 12 categories, as listed below:

- i. Agrotech-(eg. shade-nets, crop-covers, etc),
- ii. Meditech (eg. Diapers, PPEs, contact lenses etc),
- iii. Mobiltech – (eg. Air-bags, nylon tyre cords, etc.),
- iv. Packtech- (eg. wrapping fabrics, Jute bags etc.),
- v. Sportech- (eg. Artificial turfs, parachute etc.),
- vi. Buildtech- (eg. Architectural membranes, hoarding & signage etc.),
- vii. Clothtech – (umbrella cloth, interlinings etc.),
- viii. Hometech- (blinds, fire-resistant curtains, etc.),
- ix. Protech- (bullet proof jackets, chemical protection clothing etc.),
- x. Geotech- (Geo-grids, geo-composites etc.),
- xi. Oekotech- (environmental protection, etc.),
- xii. Indutech- (eg. Conveyer belts, bolting cloth etc.)

Trade statistics for 207 technical textiles items

(Rs. In crores)

Year	Exports	Imports	Trade Balance (Exports - Imports)
2018-19	14,012.82	15,577.71	-1,564.89
2019-20	12,924.32	14,290.58	-1,366.26
2020-21			
Apr- Sep 2020	6,539.84	4,772.33	1,767.51

Source : MoT

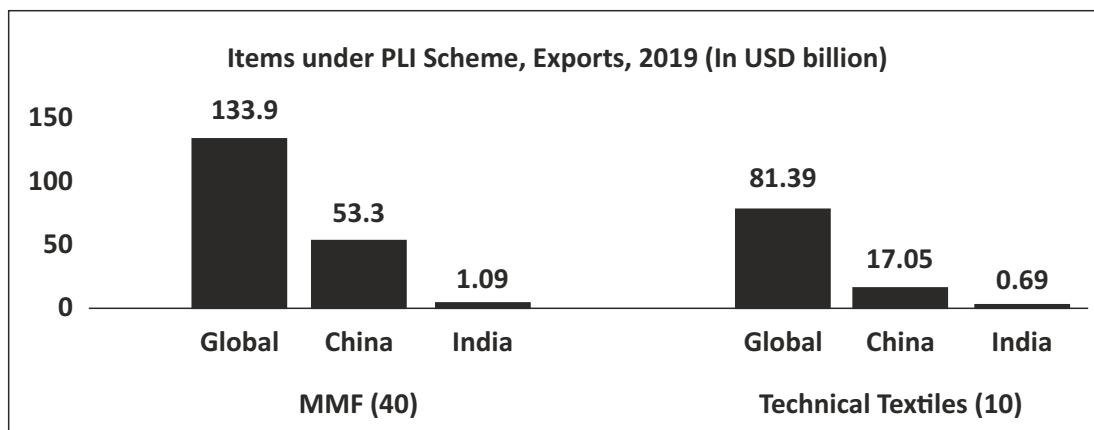
National Technical Textiles Mission

With a view to promote the country in Technical Textiles, globally, National Technical Textiles Mission has been approved for creation at a total outlay of Rs.1480 Crores , from FY 2020-21 to 2023- 24. The Mission will have four thrust areas :

- Research, Innovation and Development
- Promotion and Market Development
- Export Promotion
- Education, Training, Skill Development

NITMA

The technical textiles market in India is projected to increase to reach USD 23.3 billion by the year 2027, from an estimated USD 14 billion in 2020 driven by expanding end-user sectors, rising consumer awareness & government initiatives (National Technical Textiles Mission , PLI scheme for Textiles , Mega Investment Textile Parks (MITRA) e.t.c)



Note : MMF (40) indicates the top 40 traded products in manmade fibre (MMF).

Technical textiles (10) indicate the top 10 traded products in Technical textiles

Source : ibef.org

Exports from India	FY 20 (In USD Mn)	FY 22 (1st Qtr) (In USD Mn)
Technical Textiles	42.7	11.7
Man-Made Staple Fibres	1699.05	483.3

Source : ibef.org

As per the government data, in FY 20 man-made staple fibres exports from India stood at USD 1.7 billion. while exports of technical textiles stood at USD 42.7 million.

In the first quarter of FY22, man-made staple fibres exports from India stood at USD 483.3 million, while exports of technical textiles stood at USD 11.7 million.

NITMA

The PLI scheme for textiles is likely to shift gear from cotton to MMF and technical textiles.

This initiative is expected to help push the Aatmanirbhar Bharat mission and promote exports of more MMF-based textiles, since India's MMF garment industry is positioned for rapid expansion in the coming years owing to the ease of doing business reforms and increased investor confidence.

The government aims to boost the country's economy. To achieve this, through the PLI scheme in the textiles sector, it aims to prioritise investments, specifically in aspirational districts, Tier III and Tier IV markets. As a result, the PLI scheme is expected to positively impact Indian states such as Odisha, Telangana, Maharashtra, Tamil Nadu, Punjab, Uttar Pradesh, Gujarat and Andhra Pradesh, by attracting investments in these states; therefore, generate employment opportunities to boost the textiles sector.

As per the industry experts, an estimated investment of Rs.1 crore (USD 136.10 thousand approx.) in the textiles sector has the potential to generate an estimated 70 jobs. More production is also expected to generate more GST revenue, contributing to overall development of states and the country.

In line with the scheme, Indian states have been taking proactive efforts to attract investments and boost the growth of the textiles sector. As per the industry stakeholders, Tamil Nadu government has been active in creating a supportive reform to promote projects under the PLI scheme in the state. For instance, in September 2021, the state government announced to eliminate 1% Agricultural Market Committee cess on cotton & cotton waste.

The Indian government aims to boost the domestic production of the textiles sector to USD 25 Bn and increase the exports to USD 100 Bn at the earliest. In line with this, the government has set target to achieve exports of USD 45 Bn in the Indian textiles & apparel (incl. handicrafts) sector by FY 22.

To achieve this, the government has been taking several initiatives as enumerated above. Along with budgetary allocations to textile schemes & policy support the Govt. launched, in 2020, launched 'Kasturi cotton', an Indian brand with international fibre quality, which provided the textiles industry a huge platform and exposure to expand business opportunities worldwide.

-IBEF

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In addition, Ministry of Commerce & Industry , announced that India is actively negotiating Regional Trade Agreements (RTAs)/Free Trade Agreements (FTAs) with the following countries/regions :

S.No.	Countries / Regions	Name of the Agreement
1	UAE	India-UAE CEPA
2	Australia	India - Australia Comprehensive Economic Cooperation Agreement (CECA)
3	Canada	India – Canada Comprehensive Economic Partnership Agreement
4	Israel	India – Israel Free Trade Agreement (FTA)
5	United Kingdom	India-UK Enhanced Trade Partnership (ETP)
6	Armenia, Belarus, Kazakhstan, Kyrgyzstan, and Russia	India-Eurasian Economic Union (EAEU) Free Trade Agreement (FTA)
7	European Union	India - EU Broad Based Trade and Investment Agreement (BTIA)
8	South Africa, Botswana, Lesotho, Swaziland and Namibia	India - SACU PTA

India has signed 11 RTAs/FTAs with various countries/regions namely, Japan, South Korea, Mauritius, countries of ASEAN region and countries of South Asian Association for Regional Cooperation. India's merchandise exports to these countries/regions have registered a growth of 20.75% in the last five years. As regards India-Mauritius Comprehensive Economic Cooperation and Partnership Agreement (CECPA), as this has been implemented w.e.f. 01-04-2021, it is too early to calculate quantifiable benefits. The following table gives country/region wise merchandise export details:

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RTA partner countries/Region wise India's exports

Values in US\$ billion

India RTA partner Countries/region	Names of RTAs	Export in FY 2016	Export in FY 2021
ASEAN	India-ASEAN FTA	25.13	31.49
	India-Singapore CECA		
	India-Malaysia CECA		
	India-Thailand FTA - Early Harvest Scheme (EHS)		
Japan	India-Japan CEPA	4.66	4.43
South Korea	India-South Korea CEPA	3.52	4.68
SAFTA	Agreement on SAFTA	18.6	22.08
	India-Sri Lanka FTA		
	India-Nepal Treaty of Trade		
	India-Bhutan Agreement on Trade, Commerce and Transit		
Mauritius	India-Mauritius Comprehensive Economic Cooperation and Partnership Agreement (CECPA)	It is too early to calculate quantifiable benefits for this RTA, as it was implemented only w.e.f. 10.04.2021.	

Source: Directorate General of Commercial Intelligence and Statistics (DGCI&S)

As per the FDI data maintained by the Department for Promotion of Industry and Internal Trade (DPIIT), the cumulative investment received from the above countries/regions in the last 5 years (between October 2016 and September 2021) is to the tune of US\$ 89.46 Billion. However, it is not possible to ascertain if investment from a country has taken place due to signing of an RTA or any other reason(s). Review of RTAs/FTAs with South Korea, ASEAN and Singapore is under consideration.

Source : Press Information Bureau

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HANDLOOMS :

LIST OF HANDLOOM UNITS STATE-WISE :

S.No.	States/UTs	Households Own Looms	No of Own Looms In Non-Households
1	ANDHRA PRADESH	92,026	1,349
2	ARUNACHAL PRADESH	99,450	4
3	ASSAM	12,46,613	2,193
4	BIHAR	8,378	69
5	CHHATTISGARH	12,364	379
6	DELHI	1,081	1,417
7	GOA	1	15
8	GUJARAT	9,771	132
9	HARYANA	681	11,078
10	HIMACHAL PRADESH	14,273	929
11	JAMMU AND KASHMIR	14,711	39
12	JHARKHAND	6,976	1,631
13	KARNATAKA	22,249	1,822
14	KERALA	10,728	20,891
15	MADHYA PRADESH	10,163	1,906
16	MAHARASHTRA	3,354	1,000
17	MANIPUR	2,15,397	795
18	MEGHALAYA	43,220	-
19	MIZORAM	21,861	1,014
20	NAGALAND	69,363	726
21	ODISHA	47,625	536
22	PUDUCHERRY	104	825
23	PUNJAB	644	114
24	RAJASTHAN	5,449	997
25	SIKKIM	130	2
26	TAMIL NADU	1,90,716	28,032
27	TELANGANA	11,544	5,551
28	TRIPURA	1,65,713	337
29	UTTAR PRADESH	91,732	32,510
30	UTTARAKHAND	6,264	1,104
31	WEST BENGAL	2,78,499	4,905
Total		27,01,080	1,22,302

Source : Press Information Bureau

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HANDLOOMS :

S. No.	Duration	MUDRA Loan Beneficiaries - Cumulative (No.)	Loan Amount Disbursed - Cumulative (Rs. Lakhs)	Mktg Events Beneficiaries - Cumulative (No.)	HSS Beneficiaries - Cumulative (No.)	Skill Upgradation Benef - Cumulative (No.)
1	2019-20	99,696	50,633.98	11,19,643	31,545	23,739
2	2020-21	1,08,152	55,372.41	12,95,393	41,098	24,808
3	2021-22	1,13,538	58,194.80	13,18,443	41,321	26,944

Source : MoT

Number of Powerloom Units in the Country:

STATE	UNITS	TOTAL LOOMS	SHUTTLELESS LOOMS
UP	59038	190874	2690
RAJASTHAN	945	22980	16434
HARYANA	1600	25510	1128
PUNJAB&HP,J&K	1162	14511	1251
Madhya Pradesh	8344	39979	1063
NORTH ZONE TOTAL	71089	293854	22566
GUJARAT	34966	524102	34331
MAHARASHTRA	149613	948891	35429
CHATTISGARH	49	166	NA
WEST ZONE TOTAL	184628	1473159	69760
ORISSA	824	1793	NA
West Bengal	3509	12690	25
BIHAR	3839	20511	12
ASSAM/NE	30	464	NA
EAST ZONE TOTAL	8202	35458	37
Tamil Nadu	89449	562513	8794
Andhra Pradesh	12635	48176	1435
KARNATAKA	18566	68795	199
KERALA	1027	4463	350
SOUTH ZONE TOTAL	121677	683947	10778
ALL INDIA	385596	2486418	103141

Source : Press Information Bureau

S. No.	Duration	In-situ Upgradation Looms - Cumulative (No.)	Gr Ins Sch Beneficiaries - Cumulative (No.)
1	2017-18	85,928	1,61,821
2	2018-19	90,725	2,71,733
3	2019-20	90,914	3,35,692
4	2020-21	1,00,488	3,35,692
5	2021-22	1,00,744	3,35,692

Source : MoT

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Woven RMG Units in the Country

STATE	Unit
ANDHRA PRADESH	653
ASSAM	61
BIHAR	8
CHATTISGARH	14
DELHI	22674
GUJARAT	2362
HARYANA	387
JHARKHAND	3
JAMMU	1
KARNATAKA	1584
KERALA	35
MADHYA PRADESH	965
MAHARASHTRA	13837
NOIDA	1067
ORISSA	239
PUNJAB	404
RAJASTHAN	455
TAMILNADU	564
UTTAR PRADESH	1103
UTTARAKHAND	1
WEST BENGAL	6403
NORTH EAST (Meghalaya & Manipur)	7
Total	52,827

Source : Press Information Bureau

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Number of Knitted Ready-Made Garment(RMG)units in the Country

STATE	Unit
BIHAR	10
DELHI	481
GUJARAT	14
HARYANA	11
KARNATAKA	52
MADHYA PRADESH	4
MAHARASHTRA	162
NOIDA	236
PUNJAB	4350
TAMILNADU	7990
UP	866
WEST BENGAL	4467
OTHERS (HP & UK)	9
TOTAL	18652

Source : Press Information Bureau

Silk Production

S. No.	Duration	Total Raw Silk Production - Current (Metric Ton)	Bivoltine Silk Production - Current (Metric Ton)	Raw Silk Prod in NER - Current (Metric Ton)	Mulberry Silk Production - Current (Metric Ton)	Vanya Silk Production - Current (Metric Ton)
1	Qtr-1 (2019-20)	8,360	1,196	3,579	4,925	3,435
2	Qtr-2 (2019-20)	4,478	953	694	3,738	740
3	Qtr-3 (2019-20)	13,413	2,591	2,319	9,417	3,996
4	Qtr-4 (2019-20)	4,966	1,468	515	4,342	624
5	Qtr-1 (2020-21)	2,575	667	0	2,575	0
6	Qtr-2 (2020-21)	8,658	1,288	3,544	5,230	3,428
7	Qtr-3 (2020-21)	12,796	2,601	3,169	8,593	4,203
8	Qtr-4 (2020-21)	9,710	2,216	712	7,462	2,247
9	Qtr-1 (2021-22)	7,383	1,394	2,127	5,316	2,067

Jute Production

S. No.	Duration	Production (Thous MT)	Export (Rs. Crore)	I Care Beneficiaries - Cumulative (No.)	ISAPM Beneficiary Mills (No.)	MSP (Rs.)
1	2016-17	1,142.30	2,074.20	41,616	39	3,200
2	2017-18	1,178.10	2,158.57	1,02,372	52	3,500
3	2018-19	1,161.40	2,273.27	1,93,070	27	3,700
4	2019-20	1,165.10	2,423.84	2,43,549	20	3,950
5	2020-21	910	2,431	2,58,324	18	4,225

Source: MoT

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Exchange Rates

Exchange Rates (Fiscal Year)

Year	Rs. Equivalent of one US\$
2004-05	44.95
2005-06	44.28
2006-07	45.29
2007-08	40.24
2008-09	45.91
2009-10	47.42
2010-11	45.58
2011-12	47.95
2012-13	54.45
2013-14	60.50
2014-15	61.15
2015-16	65.46
2016-17	67.09
2017-18	64.45
2018-19	69.89
2019-20	70.49
2020-21	73.20

Exchange Rates (Calendar Year)

Year	Rs. Equivalent of one US\$
2005	44.11
2006	45.33
2007	41.29
2008	43.42
2009	48.35
2010	45.74
2011	46.67
2012	53.49
2013	58.63
2014	61.03
2015	64.15
2016	67.21
2017	65.12
2018	68.36
2019	69.89
2020	74.18
2021*	75.37

Note: As of October 2021

Source: Reserve Bank of India, Average for the year/IBEF

GST

The Finance Ministry, on 18.11.2021, notified the various GST duty changes approved by the GST Council in September so as to correct the inverted duty structure in footwear and textiles sector from January 1 next year.

With this move, all footwear irrespective of their prices and most textile products including readymade garments will attract goods and services tax (GST) rate of 12 per cent from January 1.

For Years, the Man Made Fibers manufacturers in the country made representation to the government to fix an anomaly in GST which had a severe impact on their business. The finance finally on November 18, 2021 notified a 7% hike in GST (from Current 5% to 12%) applicable on MMF yarn, MMF Fabrics. The Govt. went step further & said even finished products such as apparels, textiles and footwear will be taxed at 12% from earlier 5%, effective January 1, 2022.

CBIC stated that the GST on any worth of clothes will be 12% beginning next year. The GST rates on some synthetic fibres & yarn have been reduced from 18 to 12%, putting rates in line with the rest of textiles sector.

Below are the changes in HSN code wise GST rates w.e.f. 01.01.2022:

NITMA

Textile sector rate changes (goods) applicable from 01.01.2022 (Notification No. 14/2021-CT (Rate) dt. 18.11.2021

Sr.No.	HSN	Description	Old rate	New rate
1	5007	Woven fabrics of silk or of silk waste	5%	12%
2	5111	Woven fabrics of carded wool or of carded fine animal hair	5%	12%
3	5112	Woven fabrics of combed wool or of combed fine animal hair	5%	12%
4	5113	Woven fabrics of coarse animal hair or of horse hair	5%	12%
5	5208	Woven fabrics of cotton, containing 85% or more by weight of cotton, weighing not more than 200g/m ²	5%	12%
6	5209	Woven fabrics of cotton, containing 85% or more by weight of cotton, weighing more than 200g/m ²	5%	12%
7	5210	Woven fabrics of cotton, containing less than 85% by weight of cotton, mixed mainly or solely with man-made fibres, weighing not more than 200g/m ²	5%	12%
8	5211	Woven fabrics of cotton, containing less than 85% by weight of cotton, mixed mainly or solely with man-made fibres, weighing more than 200g/m ²	5%	12%
9	5212	Other woven fabrics of cotton	5%	12%
10	5309	Woven fabrics of flax	5%	12%
11	5310	Woven fabrics of jute or of other textile bast fibres of heading 5303	5%	12%
12	5311	Woven fabrics of other vegetable textile fibres; woven fabrics of paper yarn	5%	12%
13	5402	Synthetic filament yarn (other than sewing thread), not put up for retail sale, including synthetic monofilament of less than 67 decitex	12%/18%	12%
14	5403	Artificial filament yarn (other than sewing thread), not put up for retail sale, including artificial monofilament of less than 67 decitex	12%/18%	12%
15	5404	Synthetic monofilament of 67 decitex or more and of which no cross-sectional dimension exceeds 1 mm; strip and the like (for example, artificial straw) of synthetic textile materials of an apparent width not exceeding 5 mm	12%/18%	12%
16	5405	Artificial monofilament of 67 decitex or more and of which no cross-sectional dimension exceeds 1 mm; strip and the like (for example, artificial straw) of artificial textile materials of an apparent width not exceeding 5 mm	12%/18%	12%
17	5406	Man-made filament yarn (other than sewing thread), put up for retail sale	12%/18%	12%
18	5407	Woven fabrics of synthetic filament yarn, including woven fabrics obtained from materials of heading 5404	5%	12%
19	5408	Woven fabrics of artificial filament yarn, including woven fabrics obtained from materials of heading 5405	5%	12%
20	5501	Synthetic filament tow	18%	12%
21	5502	Artificial filament tow	18%	12%
22	5503	Synthetic staple fibres, not carded, combed or otherwise processed for spinning	18%	12%

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Sr.No.	HSN	Description	Old rate	New rate
23	5504	Artificial staple fibres, not carded, combed or otherwise processed for spinning	18%	12%
24	5505	Waste (including noils, yarn waste and garnetted stock) of man-made fibres	18%	12%
25	5506	Synthetic staple fibres, carded, combed or otherwise processed for spinning	18%	12%
26	5507	Artificial staple fibres, carded, combed or otherwise processed for spinning	18%	12%
27	5512	Woven fabrics of synthetic staple fibres, containing 85% or more by weight of synthetic staple fibres	5%	12%
28	5513	Woven fabrics of synthetic staple fibres, containing less than 85% by weight of such fibres, mixed mainly or solely with cotton, of a weight not exceeding 170 g/m ²	5%	12%
29	5514	Woven fabrics of synthetic staple fibres, containing less than 85% by weight of such fibres, mixed mainly or solely with cotton, of a weight exceeding 170 g/m ²	5%	12%
30	5515	Other woven fabrics of synthetic staple fibres	5%	12%
31	5516	Woven fabrics of artificial staple fibres	5%	12%
32	5607	Jute twine, coir cordage or ropes	5%	12%
33	5608	Knotted netting of twine, cordage or rope; made up fishing nets and other made up nets, of textile materials	5%	12%
34	5801	Woven pile fabrics and chenille fabrics, other than fabrics of heading 5802 or 5806	5%	12%
35	5806	Narrow woven fabrics, other than goods of heading 5807; narrow fabrics consisting of warp without weft assembled by means of an adhesive (bolducs)	5%	12%
36	5808	Saree fall	5%	12%
37	5809, 5810	Embroidery or zari articles, that is to say,- imi, zari, kasab, salma, dabka, chumki, gota, sitara, naqsi, kora, glass beads, badla, gizai	5%	12%
38	6001	Pile fabrics, including "long pile" fabrics and terry fabrics, knitted or crocheted	5%	12%
39	6002	Knitted or crocheted fabrics of a width not exceeding 30 cm, containing by weight 5% or more of elastomeric yarn or rubber thread, other than those of heading 6001	5%	12%
40	6003	Knitted or crocheted fabrics of a width not exceeding 30 cm, other than those of heading 6001 or 6002	5%	12%
41	6004	Knitted or crocheted fabrics of a width exceeding 30 cm, containing by weight 5% or more of elastomeric yarn or rubber thread, other than those of heading 6001	5%	12%
42	6005	Warp knit fabrics (including those made on galloon knitting machines), other than those of headings 6001 to 6004.	5%	12%
43	6006	Other knitted or crocheted fabrics	5%	12%
44	61	Articles of apparel and clothing accessories, knitted or crocheted, of sale value not exceeding Rs. 1000 per piece	5%	12%

NITMA

Sr.No.	HSN	Description	Old rate	New rate
45	62	Articles of apparel and clothing accessories, not knitted or crocheted, of sale value not exceeding Rs. 1000 per piece	5%	12%
46	6301	Blankets and travelling rugs not exceeding Rs. 1000 per piece	5%	12%
47	6302	Bed linen, table linen, toilet linen and kitchen linen not exceeding Rs. 1000 per piece	5%	12%
48	6303	Curtains (including drapes) and interior blinds; curtain or bed valances not exceeding Rs. 1000 per piece	5%	12%
49	6304	Other furnishing articles, excluding those of heading 9404 not exceeding Rs. 1000 per piece	5%	12%
50	6305	Sacks and bags, of a kind used for the packing of goods not exceeding Rs. 1000 per piece	5%	12%
51	6306	Tarpaulins, awnings and sunblinds; tents; sails for boats, sailboards or landcraft; camping goods not exceeding Rs. 1000 per piece	5%	12%
52	6307	Other made up articles, including dress patterns not exceeding Rs. 1000 per piece	5%	12%
53	6308	Sets, consisting of woven fabric and yarn, whether or not with accessories, for making up into rugs, tapestries, embroidered table cloths or serviettes, or similar textile articles, put up in packings for retail sale not exceeding Rs. 1000 per piece	5%	12%
54	6309	Worn clothing and other worn articles; rags	5%	12%
55	6310	Used or new rags, scrap, twine, cordage, rope and cables and worn out articles of twine, cordage, rope or cables, of textile materials not exceeding Rs. 1000 per piece	5%	12%

Textile sector rate changes (services) applicable from 01.01.2022 (Notification No. 15/2021-CT (Rate) dt. 18.11.2021

Sr.No.	SAC	Description	Old rate	New rate
1	9988	Job Work by way of Dyeing and Printing of Textile and Textile Products for registered principal	5%	12%

Source : News articles , www.taxguru.in

NITMA

SAMARTH - Scheme for Capacity Building in Textile Sector (SCBTS)

The 'Scheme for Capacity Building in Textile Sector (SCBTS)' shall be known by the name (Samarth), signifying the broad objective of the scheme to skill the youth for gainful and sustainable employment in the textile sector.

The textile and apparel industry is one of the earliest industries developed in India. Its entire value chain from fiber to apparel manufacturing has a strong presence within the country. It is the biggest employer after agriculture. In order to meet the skill gap in the industry and also to supplement its efforts initiated through the Special Package for Garments and Made-ups, the Government has approved the new scheme titled "Scheme for Capacity Building in Textile Sector (SCBTS)" for the entire value chain of textile except Spinning and Weaving in the organized sector, with an outlay of Rs. 1300 crore.

Objectives

- i. To provide demand driven, placement oriented National Skills Qualifications Framework (NSQF) compliant skilling programmes to incentivize and supplement the efforts of the industry in creating jobs in the organized textile and related sectors, covering the entire value chain of textile, excluding Spinning and Weaving.
- ii. To promote skilling and skill upgradation in the traditional sectors of handlooms, handicrafts, sericulture and jute.
- iii. To enable provision of sustainable livelihood either by wage or self employment to all sections of the society across the country.

The Scheme would target to train 10.00 lakh persons (9 lakhs in organised & 1 lakh in traditional sector)

The skilling programmes would be implemented through following Implementing Agencies:

- Textile Industry.
- Institutions/Organization of the Ministry of Textiles/State Governments having training infrastructure and placement tie-ups with textile industry.
- Reputed training institutions/ NGOs/ Societies/ Trusts/ Organizations/ Companies /Start Ups / Entrepreneurs active in textile sector having placement tie-ups with textile industry.

State-wise details of progress of training programme under Samarth scheme

S. No.	State	Trained	In-Training	Placed
1	ANDHRA PRADESH	764	458	544
2	ASSAM	661	90	105
3	BIHAR	252	150	21
4	CHHATTISGARH	342	200	196
5	DAMAN & DIU	478	141	336
6	DELHI	437	288	193
7	GUJARAT	1291	1022	842
8	HARYANA	1846	651	993
9	HIMACHAL PRADESH	28	0	0
10	JAMMU AND KASHMIR	145	90	0
11	JHARKHAND	431	90	137

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State-wise details of progress of training programme under Samarth scheme

S. No.	State	Trained	In-Training	Placed
12	KARNATAKA	3862	2258	2119
13	KERALA	173	110	131
14	MADHYA PRADESH	637	279	219
15	MAHARASHTRA	1525	900	890
16	MANIPUR	190	0	0
17	MIZORAM	110	0	0
18	NAGALAND	133	0	0
19	ODISHA	422	115	68
20	PUDUCHERRY	28	30	0
21	PUNJAB	256	90	94
22	RAJASTHAN	954	450	705
23	SIKKIM	17	0	0
24	TAMIL NADU	6337	4114	4738
25	TELANGANA	914	296	528
26	TRIPURA	94	50	0
27	UTTAR PRADESH	2274	1541	738
28	UTTARAKHAND	86	70	0
29	WEST BENGAL	269	150	104
	Total	24956	13633	13701

Source: Press Information Bureau

Month-wise details of progress of training programme under Samarth scheme

S. No.	Duration	Target Allocated -Cumulative (No.)	Trained Candidates -Cumulative (No.)
1	Apr-20	2,71,991	0
2	May-20	2,71,991	0
3	Jun-20	2,71,991	0
4	Jul-20	2,98,781	0
5	Aug-20	2,98,781	0
6	Sep-20	2,98,781	413
7	Oct-20	2,98,781	1,476
8	Nov-20	3,30,379	3,549
9	Dec-20	3,30,379	5,755
10	Jan-21	3,30,379	8,672
11	Feb-21	3,30,379	11,821
12	Mar-21	3,30,379	15,547
13	Apr-21	3,30,379	19,399
14	May-21	3,30,379	21,179
15	Jun-21	3,30,379	22,567
16	Jul-21	3,30,379	25,689
17	Aug-21	3,30,379	30,294

Source: MoT

**AUDITOR'S REPORT
&
BALANCE SHEET**

NITMA

THAKUR, VAIDYANATH AIYAR & CO.
Chartered Accountants
New Delhi, Mumbai, Kolkata, Chennai,
Patna & Chandigarh

221-223, Deen Dayal Marg, New Delhi-110002
Phones: 91-11-23236958-60,23237772
Fax : 91-11- 23230831
E-mail : tvande@rediffmail.com
: tvandeca@gmail.com

Independent Auditors' Report

To the Members of
The Northern India Textile Mills' Association,

Report on the Audit of the Financial Statements

Opinion :

We have audited the accompanying financial statements of **The Northern India Textile Mills' Association** which comprise the Balance Sheet as at March 31st, 2021, and the Statement of Income and Expenditure for the year then ended, and schedules to the financial statements, including a summary of significant accounting policies and other explanatory information.

In our opinion and to the best of our information and according to the explanations given to us, the accompanying financial statements of the Trust have been prepared in accordance with the applicable Laws, in the manner so required and give a true and fair view in conformity with the other accounting principles generally accepted in India, of the state of affairs of the Trust as at March 31st, 2021 and its Surplus for the year ended on that date.

Basis for Opinion:

We conducted our audit in accordance with the Standards on Auditing (SAs). Our responsibilities under those Standards are further described in the Auditor's responsibilities for the Audit of the Financial Statements section of our report. We are independent of the organization in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Emphasis of Matter:

Attention is drawn to:

para no. 1 of the Notes to Accounts of the Financial Statement regarding an amount of Rs.2,23,693/- paid by NITMA in the month of May 2019 to GST Consultant to deposit the GST liabilities of NITMA however, the Consultant had not deposited and an amount of Interest for Rs.29,700/- is still recoverable.

Our report is not modified in respect of the above matters.

Responsibilities of Management for the Financial Statements:

Management of the Trust is responsible for the preparation of these financial statements in accordance with applicable Laws and for such internal control as management determines is necessary to enable the preparation of financial statement that are free from material misstatement, whether due to fraud or error and that give a true and fair view of the financial position, financial performance in accordance with the accounting principles generally accepted in India, including the applicable Accounting Standards. In preparing the financial statements,

NITMA

management is responsible for assessing the entity's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the entity or to cease operation, or has no realistic alternative but to do so. Those charged with governance are responsible for overseeing the entity's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Statements:

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error and to issue an Auditor's Report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identified and assessed the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtained audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Evaluated the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- We communicated with those charged with governance regarding, among other matter, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that were identified during our audit.

Report on other Legal and Regulatory Requirements:

- a. we have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit.
- b. in our opinion, proper books of account as required by relevant laws have been kept by the Trust so far as it appears from our examination of those books including the returns / reports received from the chapters / regions not visited by us.
- c. the Balance Sheet and the Statement of Income and Expenditure, dealt with by this Report are in agreement with the books of account.

For Thakur, Vaidyanath Aiyar & Co.
Chartered Accountants
FRN: 000038N

--Sd/--
(Anil K. Thakur)
Partner
M. No. : 088722

UDIN : 21088722AAAABN3357

Place: New Delhi
Date : 23.11.2021

NITMA

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

Balance sheet as at 31st March 2021

	Schedule	Balance as at 31.03.2021 Rs.	Balance as at 31.03.2020 Rs.
<u>SOURCES OF FUNDS :</u>			
Corpus	1	10,44,562	10,34,062
Accumulated Surplus	2	99,02,867	92,95,516
Accumulation Fund		28,25,000	20,25,000
Current Liabilities	3	1,64,822	5,93,799
	Total	1,39,37,251	1,29,48,377
<u>APPLICATION OF FUNDS :</u>			
Fixed Assets :	4		
Gross Block		3,93,470	3,16,951
Less : Depreciation		2,33,868	2,07,482
Net Block Asset		1,59,602	1,09,469
Investments	5	1,16,81,355	1,15,75,981
Current Assets Loans & Advances			
Cash & Bank Balances :			
IDBI Bank (SB A/c)		14,26,176	(56,650)
IDBI Bank (PB A/c)- NITMA PB Fund		31,652	30,676
Cash-in-hand & Imprest		1,274	8,944
Loans & Advances	6	6,37,192	12,79,957
	Total	1,39,37,251	1,29,48,377

Accounting Policies and Notes to the Accounts
Schedule 1 to 9 form an integral part of the
Accounts

As per our report of even date attached

For Thakur, Vaidyanath Aiyar & Co.

Chartered Accountants

FRN. 000038N

--sd/--

Anil K Thakur

(Partner)

M.No. : 088722

--sd/--

Rajiv Sharma
(Secretary General)

--sd/--

Sanjay Garg
(President)

UDIN : 21088722AAAABN3357

Place : New Delhi

Date : 23.11.2021

NITMA

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

Income and Expenditure for the year ended 31st March, 2021

	<u>Schedule</u>	<u>For the year 2020-21</u>	<u>For the year 2019-20</u>
		Rs.	Rs.
<u>INCOME</u>			
Membership Subscription		29,40,000	31,35,000
Income from Activities/ Events :			
Sponsorship Fee		-	1,72,373
Advertisement Charges		-	1,02,000
PB Skill Development Programme		-	73,556
Media Expenses		-	9,14,662
Interest Income :			
Interest on Investments		6,80,750	7,66,804
Other Interest		23,756	23,540
Misc. Income	7	81,268	15,000
Transferred from Accumulation Fund		14,00,000	-
Total - A		<u>51,25,774</u>	<u>52,02,935</u>
<u>EXPENDITURE</u>			
Staff Cost		16,86,873	26,28,685
Expenses on Events/ Activities :			
Meeting & Public Relation Expenses		-	1,49,198
Media Expenses		-	10,00,000
PB Skill Development Programme		-	1,200
Traveling & Conveyance		11,494	78,598
Office Rent and Facilities		3,31,226	2,38,356
Communication Expenses		42,158	1,14,709
Other Administrative Expenses	8	2,20,286	1,51,927
Depreciation	4	26,386	13,422
Total - B		<u>23,18,423</u>	<u>43,76,095</u>
Excess of Income over Expenditure (A-B)		28,07,351	8,26,840
Less : Accumulation u/s 11(2) of IT Act		22,00,000	1,25,000
Carried to Balance Sheet	2	<u>6,07,351</u>	<u>7,01,840</u>

Accounting Policies and Notes to the Schedules 1 to 9 form an integral part of the Accounts.

As per our report of even date attached For Thakur, Vaidyanath Aiyar & Co.

Chartered Accountants
FRN. 000038N

--sd/--

Anil K Thakur
(Partner) M.No. : 088722

--sd/--

Rajiv Sharma
(Secretary General)

--sd/--

Sanjay Garg
(President)

UDIN : 21088722AAAABN3357
Place : New Delhi
Date : 23.11.2021

NITMA

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

	Balance as at 31.3.2021 Rs.	Balance as at 31.3.2020 Rs.
Schedule - 1		
CORPUS		
Balance as per last Accounts	10,34,062	8,01,693
Add: Admission Fee from New Members	10,500	35,000
Add : Nitma PB Committee Fund	-	1,97,369
Total	<u>10,44,562</u>	<u>10,34,062</u>
Schedule - 2		
ACCUMULATED SURPLUS		
Balance as per last Accounts	92,95,516	85,93,676
Add : As per Income & Expenditure	6,07,351	7,01,840
Total	<u>99,02,867</u>	<u>92,95,516</u>
Schedule - 3		
CURRENT LIABILITIES		
Telephone & Postage Expenses	-	589
Advance Membership Fee	13,340	1,05,039
TDS Payable	-	10,395
Audit Fee Payable	17,700	17,700
GST Payable (refer notes no 1 of Notes to	-	2,08,643
Other Payables	32,060	74,146
Sub total	<u>63,100</u>	<u>4,16,512</u>
Provisions for Retirement Benefits :		
Gratuity	56,019	1,12,201
Leave Entitlement	45,703	65,086
Sub total	<u>1,01,722</u>	<u>1,77,287</u>
Grand Total	<u>1,64,822</u>	<u>5,93,799</u>

For Thakur, Vaidyanath Aiyar & Co.
Chartered Accountants
FRN. 000038N

--sd/--
Anil K Thakur
(Partner) M.No. : 088722

--sd/--
Rajiv Sharma
(Secretary General)

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

SCHEDULE - 4
FIXED ASSETS

PARTICULARS	GROSS BLOCK			DEPRECIATION			NET BLOCK		
	As on 01.04.2020	Addition during the year before 30.9	Addition during the year after 30.9	Dispose d during the year	As on 31.3.2021	Trfd on dispo sed assets	For the year	As on 31.03.2021	As on 31.3.2020
	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)
OFFICE EQUIPMENT									
OFFICE EQUIPMENT	27,799	13,999	-	-	41,798	17,314	-	3,674	20,988
COMPUTER	1,11,986	-	62,520	-	1,74,506	1,10,954	-	12,917	1,23,871
FURNITURE & FIXTURES	1,77,166	-	-	-	1,77,166	79,214	-	9,795	89,009
TOTAL	3,16,951	13,999	62,520	-	3,93,470	2,07,482	-	26,386	2,33,868
									1,59,602
									1,09,469

NITMA

For Thakur, Vaidyanath Aiyar & Co.
Chartered Accountants
FRN. 000038N

--sd/--

Anil K Thakur
(Partner) M.No. : 088722

--sd/--

Rajiv Sharma
(Secretary General)

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

Schedule - 5 INVESTMENTS

Name of the Bank	FDRs NO.	Date of Investment	Date of Maturity	Interest (%)	Investment as on 01.4.2020	Matured/ Encashed	Renewed/ Fresh Investment	Accrued Interest as on 31.03.2021	Investment as on 31.3.2021
IDBI	272322	18.10.2019	19.10.2020	6.50%	4,10,637	4,10,637	-	-	-
IDBI	272339	18.10.2019	19.10.2020	6.50%	4,10,637	4,10,637	-	-	-
IDBI	272346	18.10.2019	19.10.2019	6.50%	4,10,637	4,10,637	-	-	-
IDBI	272445	22.10.2019	23.10.2020	6.50%	20,51,908	20,51,908	-	-	-
IDBI	272452	22.10.2019	23.10.2020	6.50%	20,51,908	20,51,908	-	-	-
IDBI	272469	22.10.2019	23.10.2020	6.50%	15,38,930	15,38,930	-	-	-
IDBI	385701	21.05.2019	21.05.2020	7.25%	2,04,905	2,04,905	-	-	-
IDBI	393881	11.02.2019	11.03.2020	6.50%	4,00,765	4,00,765	-	-	-
IDBI	393966	11.02.2019	11.03.2020	6.50%	25,24,034	25,24,034	-	-	-
IDBI	404990	07.11.2019	07.11.2020	7.25%	5,23,873	5,23,873	-	-	-
IDBI	405010	07.11.2019	07.11.2020	7.25%	10,47,747	10,47,747	-	-	-
IDBI	428637	24.11.2020	24.11.2021	5.00%	-	-	1,25,000	2,043	1,27,043
IDBI	393881	03.11.2020	04.11.2021	5.15%	-	-	4,15,151	8,118	4,23,269
IDBI	393966	03.11.2020	04.11.2021	5.15%	-	-	26,14,639	51,128	26,65,767
IDBI	272445	23.10.2020	24.10.2021	5.15%	-	-	20,00,000	41,961	20,41,961
IDBI	272452	23.10.2020	24.10.2021	5.15%	-	-	20,00,000	41,961	20,41,961
IDBI	272469	23.10.2020	24.10.2021	5.15%	-	-	15,00,000	31,470	15,31,470
IDBI	272322	19.10.2020	20.10.2021	5.15%	-	-	4,00,000	8,600	4,08,600
IDBI	272339	19.10.2020	20.10.2021	5.15%	-	-	4,00,000	8,600	4,08,600
IDBI	272346	19.10.2020	20.10.2021	5.15%	-	-	4,00,000	8,600	4,08,600
IDBI	404990	11.07.2020	11.07.2021	5.70%	-	-	5,33,696	20,529	5,54,225
IDBI	405010	11.07.2020	11.07.2021	5.70%	-	-	8,82,734	33,956	9,16,689
IDBI	385701	21.05.2020	21.05.2021	5.80%	-	-	1,46,303	6,866	1,53,170
Total					1,15,75,981	1,15,75,981	1,14,17,523	2,63,832	1,16,81,355

For Thakur, Vaidyanath Aiyar & Co.
Chartered Accountants
FRN. 000038N

--sd/--
Anil K Thakur
(Partner) M.No. : 088722

--sd/--
Rajiv Sharma
(Secretary General)

NITMA

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

	Balance as at 31.3.2021	Balance as at 31.3.2020
	Rs.	Rs.
Schedule - 6		
LOANS & ADVANCES		
Security Deposit	10,385	1,10,725
TDS Recoverable **	5,55,160	9,56,832
Input Tax Credit	2,700	2,700
Recoverable from GST Consultant	29,700	2,09,700
Other Advances	39,247	-
Total	6,37,192	12,79,957

** Out of the above TDS of Rs. 5.55 lakh, Rs. 2.4 lakhs has been received during next financial year 2021-22

For Thakur, Vaidyanath Aiyar & Co.
Chartered Accountants
FRN. 000038N

--sd/--
Anil K Thakur
(Partner) M.No. : 088722

--sd/--
Rajiv Sharma
(Secretary General)

NITMA

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

	For the year 2020-21	For the year 2019-20
	Rs.	Rs.
Schedule - 7		
MISC. INCOME		
Sale of Publication		15,000
Interest on Income Tax Refund	71,490	-
Debit & Credit Balance written Back	9,778	
Total	81,268	15,000

Schedule - 8 **OTHER ADMINISTRATIVE EXPENSES**

Electricity Charges	540	19,030
Website Expenses	10,600	9,500
Legal & Professional Charges	1,10,300	40,300
Printing and Stationary	3,362	38,724
Auditors Honourarium	15,000	15,000
Bank Charges	374	984
Membership Subscription	8,500	10,000
Repairs & Maintenance Expenses	32,819	12,969
Other Expense	5,791	5,420
Agents Commission	33,000	-
Total	2,20,286	1,51,927

For Thakur, Vaidyanath Aiyar & Co.
Chartered Accountants
FRN. 000038N

--sd/--
Anil K Thakur
(Partner) M.No. : 088722

--sd/--
Rajiv Sharma
(Secretary General)

NITMA

NORTHERN INDIA TEXTILE MILLS, ASSOCIATION

Schedule – 9

Significant Accounting Policies and Notes to Accounts

A. Significant Accounting Policies :

- a) The Accounts of the Association are maintained on accrual basis except membership subscription which are accounted for on cash basis.
- b) Fixed Assets are stated at historical cost less Accumulated depreciation.
- c) Depreciation on Fixed Assets is charged as rates are prescribed.
- d) The Admission Fee received from the new Members is credited to “Corpus”
- e) All Investments are in Fixed Deposits with Bank and are stated at cost inclusive of interest accrued.

B. Notes to Accounts :

1. NITMA had paid on 10th May 2019 an amount of Rs. 2,23,693 to GST Consultant (through an account payee cheque drawn on IDBI Bank) to deposit the GST Liability of NITMA. However, on finding by the Statutory Auditor during the audit, it was revealed that from May 2019 to till date the said consultant has not deposited interest amount of Rs. 29,700/-.
Further, during the Audit it was also pointed out that the GST Consultant had shown the Input credit availed by NITMA against the bills of those parties (Ace Agencies & Everest Agencies) from whom NITMA had never done any transaction.
The management has taken the above matter with the GST Consultant, and Consultant has agreed now to refund the above GST liability of NITMA along with penalty and interests arise on NITMA, hence interest up to March 2020 amounting to Rs. 29,700/- has been shown as recoverable from consultant.
2. **Retirement Benefits :**
 - a. Provision for Gratuity made was as per the provisions of Payments of Gratuity Act, 1972;
 - b. Provision of Leave Entitlement made was on the basis of prorata of unutilized of 10 days entitlement.
 3. Certain Receivables & Payables including TDS/GST are subject to Confirmations/ Reconciliations.
 4. Accounts of a Fund maintained separately in the name of “Nitma PB Committee Fund” has been incorporated by NITMA in its accounts during 2019-20 by debiting bank account for Rs.1,66,693/- and balance of Rs. 30,676/- as inoperative saving bank account and by corresponding credits of Rs. 1,97,379/- to Corpus Fund.
 5. Due to Impact of COVID – 19, Physical verification of Assets is not completed during the year.
 6. Procurement systems of Goods & Services are under process of strengthening.
 7. Previous year figures has been regrouped / rearranged wherever considered necessary.

--sd/--

Rajiv Sharma
(Secretary General)

--sd/--

Rajiv Sharma
(Secretary General)

Place : New Delhi

Date : 23.11.2021

LONGOWALIA YARNS LIMITED

LONGOWALIA group is a well diversified group having interests in coal trading, real estate and various activities of yarn manufacturing. Longowalia Yarns Ltd installed 65000 Ring Spindles, Knitting Machinery 100 No, Fiber Dying Capacity 10MT daily and Fabric Dying Capacity 25Mt daily.

Products

High Tech Technology For High Tech Yarns

- 100% Dyed Yarn.
- 100% Recycled dyed yarn.
- Melange yarn in polyester.
- 100% Acrylic Yarn.
- Acrylic polyester blended yarn.



All Type of Knitted cloth

Sinker: Melanges/dying quality two threaded fleece dying quality.

Interlock: Plan / Rib Feather Touch melange / Dying Quality & all type of nits Weppal/Pkmit.

Terry: Melanges/Dying quality Patta/Mix and matches.

Fabrics are available in all type of GSM (Panna)width.

Products Range

- 100% polyster grey and dyed yarn
- 100% polyster recycled dyed yarns
- Milange yarns in polyster
- 100% Arcylic yarn grey and dyed yarn
- Acrylic - polyster blended yarns
- Acrylic - polyster milange yarns

Count Range

- Ne 8/1 to Ne 40/1 In Single fold and multi fold all products

Manufacturers, Exporters and Traders of PPE Kit and N95 Mask.

QUALITY : The quality control starts right from selection of cotton and supervision of ginning process. The in-house lab is equipped with testing equipment from PREMIER (INDIA) & MAG (INDIA) to check from raw material to finished product for consistent quality. The in-house laboratory has complete testing equipment right from the material to yarn testing, PREMIER HIGH VOLUME FIBER TESTER is installed for complete testing of all cotton properties. Evenness-tester PT7000 from PREMIER for testing of yarn properties.

CONTACT US :

Longowalia Yarns Ltd., 43, Mall Enclave, Ludhiana (India).

Jugal Sharma : + 91 98885 18737 Nitin Chibba : +91 92175 23130



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YARNS | FABRICS | THREADS | GARMENTS | FIBRES | STEEL

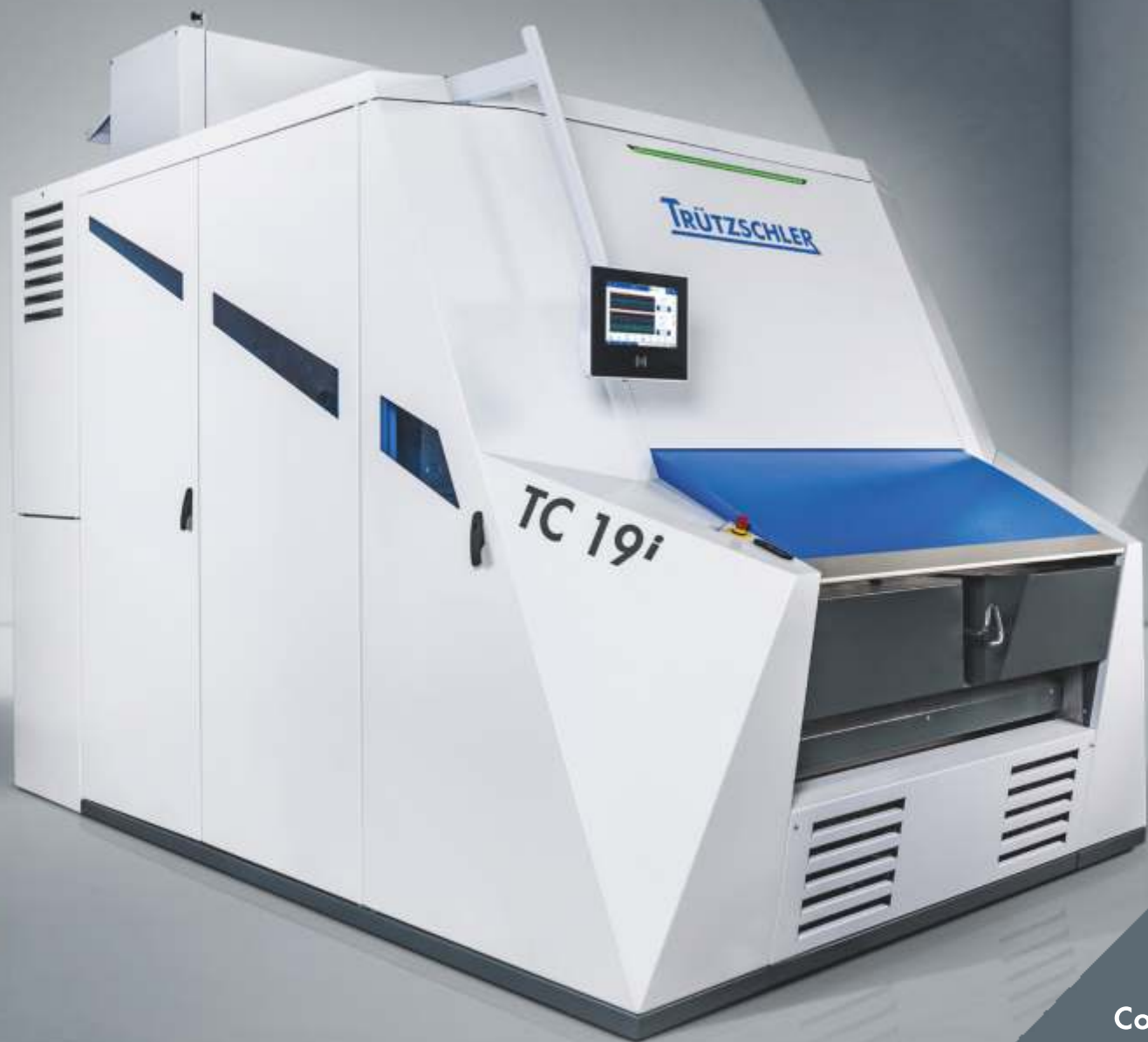
VARDHMAN TEXTILES LIMITED

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