



2021-22 ANNUAL REPORT

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION
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Website : www.nitma.org
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LONGOWALIA YARNS LIMITED



LONGOWALIA group is a well diversified group having interests in coal trading, real estate and various activities of yarn manufacturing. Longowalia Yarns Ltd installed 65000 Ring Spindles, Knitting Machinery 100 No, Fiber Dying Capacity 10MT daily and Fabric Dying Capacity 25Mt daily.

Products

High Tech Technology For High Tech Yarns

- 100% Dyed Yarn. • 100% Recycled dyed yarn.
- Melange yarn in polyester. • 100% Acrylic Yarn.
- Acrylic polyester blended yarn.

All Type of Knitted Cloth

Sinker: Melanges/dying quality two threaded fleece dying quality.

Interlock: Plan / Rib Feather Touch melange / Dying Quality & all type of nits Weppal/Pknit.

Terry: Melanges/Dying quality Patta/Mix and matches.

Fabrics are available in all type of GSM (Panna)width.

Products Range

- 100% polyester grey and dyed yarn
- 100% polyester recycled dyed yarns
- Milange yarns in polyester
- 100% Acrylic yarn grey and dyed yarn
- Acrylic - polyester blended yarns
- Acrylic - polyester milange yarns

Count Range

- Ne 8/1 to Ne 40/1 In Single fold and multi fold all products

Manufacturers, Exporters and Traders of PPE Kit and N95 Mask.

QUALITY : The quality control starts right from selection of cotton and supervision of ginning process. The in-house lab is equipped with testing equipment from PREMIER (INDIA) & MAG (INDIA) to check from raw material to finished product for consistent quality. The in-house laboratory has complete testing equipment right from the material to yarn testing, PREMIER HIGH VOLUME FIBER TESTER is installed for complete testing of all cotton properties. Evenness-tester PT7000 from PREMIER for testing of yarn properties.

CONTACT US :

Longowalia Yarns Ltd., 43, Mall Enclave, Ludhiana (India).
Jugal Sharma : + 91 98885 18737; Nitin Chibba : +91 92175 23130

PREFACE



NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

Northern India Textile Mills' Association (NITMA) is an association of Textile Mills located in Northern India and was established in the year 23rd May 1958. It is registered under Societies Act XX1 of 1860 and is a non-profit body solely engaged in helping promote the interest of India's Textile Industry holistically; not only in the northern part as the name suggests but also having members from various States like Gujarat, Maharashtra, Jammu & Kashmir, Punjab, Haryana, Rajasthan, Himachal Pradesh, Delhi, U.P., Madhya Pradesh, Uttrakhand and Chhattisgarh. NITMA is a 64 years young Organization, with the objective to promote and protect the economic interests in relation to production, sales, trade and commerce of textile and textile manufacturers. NITMA has been taking up the issues and concerns of its constituent member units effectively with all stakeholders viz. the GST Council, RBI, Niti Aayog etc. and all nodal departments of the Government both at the Central and State levels.

We are happy to announce that NITMA is making all-out efforts for enhancing their business interest and for growth of the Textile Industry and facilitate members to engage more closely and frequently with key stakeholders and decision makers in various wings of the Government and expedite operational and policy support and implementation process for the benefit of the Textile industry in the Country.

In the emerging economic situation, it is critical to instill growth orientation in all the value chains of the Textile sector with appropriate confidence building stimulus measures from the Government for improving business sentiments and spur growth. This is essential to develop a holistic and balanced growth regime for the Indian Textiles sector. It will ultimately create a multiplier effect; generating new employment and increasing demand for the economy.

For a vibrant Indian Textiles sector, the policy facilitation needs to focus on providing a level playing field by ensuring sustained supply of all basic raw materials and inputs at international prices to all the key textile verticals such as Cotton, Polyester and Viscose and its downstream value added segments. This would not only ensure growth momentum and competitiveness but create competition. With growing demand for New Textiles from both domestic and global markets, this would create a wave for higher value addition in all its downstream segments creating opportunities and fulfilling aspirations of millions across the country.

We are very thankful to Ministry of Textiles which has recently cleared 20 strategic research projects worth around INR 74 crores in the areas of Agrotextiles, Speciality fiber, Smart textiles, Activewear textiles, Strategic application areas Protective gear and apparel Sports textiles under the chairmanship of Shri Piyush Goyal, Minister of Commerce and Industry, Consumer Affairs, Food and Public Distribution, and Textiles on 1st November 2022. These strategic research projects fall under the Flagship Programme 'National Technical Textiles Mission.'

Amongst these 20 Research projects, 5 Projects of Speciality Fibres, 6 Projects of Agro-textiles, 2 Projects from Smart Textiles, 2 from protective gear and apparel, 2 from geotextiles, 1 from activewear apparels, 1 from strategic application area, 1 from sports textiles were cleared.

The Ministry provided inputs pertaining to Technical Textiles for the meeting along with the officials from different Line Ministries. Leading Indian Institutes including IITs, Government Organizations, Research Organization and Eminent Industrialists, among others participated in the session which cleared projects strategic for the development of Indian economy and a step in the direction of Atmanirbhar Bharat, especially in the field of Geotech, Industrial and Protective, Agriculture and Infrastructure. All the stakeholders of the textile industry were advised to strive to move up the value chain and focus on products of high value. The Government is giving due weightage to the textile industry and advised to focus on improving the quality of textile products made in India to make them world-class. To acknowledge the textile sector's inherent capability to create employment and drive both growth and exports which has been recognized by the Government, I have every hope that textiles were one of the sectors identified by Prime Minister Shri Narendra Modi Ji as an industry with immense potential.”

We have every hope that these schemes and initiatives which promote technology up gradation, creation of infrastructure, skill development and sectoral development in the textile sector, create a conducive environment and provide enabling conditions for textile manufacturing in the country and help in boosting the textile sector.

Sanjay Garg
President

NITMA Annual Report 2021-22

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ABOUT NITMA

**Advocacy, Consulting, Market Research,
Trade Events News / Views Analysis,
Spotting Trends
Policy Analysis:
Textile Policy of India,
Policy Analysis: Textile Competing Countries
Competitiveness studies
International flows of Textile Machinery:
Investment flows across the Globe
International Net working**

The Northern India Textile Mills Association (NITMA), a non-profit registered society, was established in 1956 specially to service the promotional needs of textile & textiles machinery manufacturers. All new membership should come from NITMA's assigned territory viz J&K, Punjab, Himachal Pradesh, Haryana, or from companies whose registered or corporate offices are in the Northern Region irrespective of the location of their plant. Uttrakhand, Chattisgarh, UP, Gujarat, Maharashtra etc. which are not included so far in NITMA assigned territory shall stand included in NITMA's assigned territory henceforth.

Recognizing the quality and effective coverage of its wide range of services, there was a demand that it should enlarge the scope of its membership to include Associate members without voting rights and enrolled them irrespective of their location from area like : cotton merchants, ginners, machinery suppliers / manufacturers, dyes and chemicals suppliers, consultants & Readymade Garments & made up units. NITMA being the service organization is engaged in promoting and protect the interest of its members in its interface with Government and its agencies at various levels and takes up issues which need to be addressed through Government intervention, as follows:

- ❖ Projecting in target markets the performance and potential of its member units through various media.
- ❖ To organize Seminars, Workshops, Conferences and meetings with various State and Central Government authorities.
- ❖ Sponsoring outgoing textile and other related interest of members in trade, economic and commercial relations with other countries.
- ❖ Convening meetings on policy level issues related to central and state levels, to provide an opportunity to its constituent members to review, discuss and wherever necessary, to formulate recommendations to the Government and other authorities.
- ❖ Executing projects and responsibilities entrusted to it from time to time, by various agencies like CITI-CDRA, NITRA etc. and servicing as a forum for two way transmission of views and information between Government Departments both at the Central and State levels.
- ❖ Organizing Training and Orientation Programmes for its Constituents members on Foreign Trade policy and Procedures, and Rules and Procedures of Customs and Excise and other subjects related to exports.
- ❖ Conducting special Studies on subject like target markets, products, quality and issue based topics.
- ❖ Attending on a day to day basis, queries and operational level problems of individual units and referring such issues and concerns to the concerned departments and officials with sustained follow ups.

List of NITMA Past President

1	Dr. Bharat Ram	1958-1963
2	Shri M M Thapar	1963-1967
3	Shri M K Mohta	1967-1969
4	Dr. Vinay Bharat Ram	1969-1971
5	Shri S P Virmani	1971-1974
6	Shri M D Dalmia	1974-1976
7	Shri K N Modi	1976-1978
8	Shri M M Tayal	1978-1980
9	Shri M M Thapar	1980-1981
10	Shri S K Modi	1981-1983
11	Shri G N Parliwal	1983-1985
12	Shri Jaswant Rai	1985-1987
13	Shri A K Swarup	1987-1989
14	Shri V N Kanoria	1989-1991
15	Shri Ajay S Shriram	1991-1993
16	Shri S P Oswal	1993-1995
17	Shri Shekhar Agarwal	1995-1997
18	Shri Alok B Shriram	1997-1998
19	Shri H B Chaturvedi	1998-2000
20	Shri Shishir Jaipuria	2000-2003
21	Shri Sanchit Jain	2003-2004
22	Dr. H B Chaturvedi	2004
23	Shri Shishir Jaipuria	2004-2006
24	Shri Sunil Kumar Jain	2006-2008
25	Shri Ashish Bagrodia	2008-2010
26	Shri Mukund Choudhary	2010-2011
27	Shri K K Aggarwal	2011-2013
28	Shri Sharad Jaipuria	2013-2015
29	Shri Hardyal Singh Cheema	2015-2016
30	Shri Sanjay K Jain	2016-2017
31	Shri Rajiv Garg	2017-2019
32	Shri Manish Bagrodia	2019
33	Shri Sanjay Garg	President

Executive Committee Members

1	Shri Sanjay Garg	President (Longowalia Yarns Ltd.)
2	Shri Mukesh Kumar Tyagi	Sr. Vice President (B S T Textile Mills Pvt. Ltd.)
3	Shri Aman Gupta	Vice President (S T Cottex Exports (P) Ltd.)
4	Shri Manish Bagrodia	Immediate Past President (Winsome Yarns Ltd.)
5	Shri Praveen Kumar Garg	Aqua Fiber Industries
6	Shri Rajeev Mittal	Aarti International Ltd.
7	Shri Anil Jain	AVI ANSH Textile Pvt. Ltd.
8	Shri Sidharth Khanna	Arisudana Industries Ltd.
9	Shri Aabhas Dalmia	Aabhas Spinners Pvt. Ltd.
10	Shri. Abhishek Ahuja	Ahuja Cotspin
11	Shri Mani Kant	Bishnu Texport Pvt. Ltd.
12	Shri Ankit Jogani	GBTL Ltd. (formerly Grasim Bhiwani Textiles Ltd.)
13	Shri Sachin Kulkarni	Birla Textile Mills
14	Shri Updeep Singh	Chenab Textile Mills
15	Shri Shantanu Daga	Deepak Spinners Ltd.
16	Shri Rakesh Goel	DCM Textiles
17	Shri Rajiv Garg	Garg Acrylics
18	Shri Ravinder Verma	Ganga Acro Wools Ltd.
19	Shri Sanjib Raha	Gillanders Arbuthnot & Co. Ltd.
20	Shri Shishir Jaipuria	Ginni Filaments Ltd.
21	Shri Brajesh Goyal	G R Fabrics (P) Ltd.
22	Shri Navneet Grover	Grospinz Fabz Ltd.
23	Shri Gopal Krishan Gupta	Hisar Spinning Mills' Ltd.
24	Shri Kailash Agarwal	HP Cotton Textile Mills Ltd.
25	Shri Mohit Jain	Indo Count Industries Ltd.
26	Shri Rakesh Bajaj	Innovative Textiles Ltd.
27	Shri Kamal Bhasin	JCT Ltd.
28	Shri Sushil Mittal	Kaur Sain Spinners Ltd.
29	Shri Yogesh Kumar Jindal	Kashi Vishwanath Textile Mills Ltd.
30	Shri Gaurav Mittal	Kudu Industries Ltd.
31	Shri N M Shukla	Moenus Textile (P) Ltd.
32	Shri Sunil Patwari	Nagreeka Exports Ltd.
33	Shri Kamal Oswal	Nahar Group of Companies
34	Shri R L Nolkha	Nitin Spinners Ltd.
35	Shri. H. R. Sharma	Orient Syntex (Prop: APM Industries)
36	Shri Atul Mittal	P.P International
37	Shri.Vineet Jain	Pasupati Acrylon
38	Shri Tek Chand Goyal	Pooja Cotspin Ltd.
39	Shri Sudhir Jain	Pundrik Textile Mills
40	Shri Suresh Kumar Gupta	Punjab Spin & Linters
41	Shri Pardeep Kumar Garg	Roshan Cotspin Ltd.
42	Shri Rajesh Goyal	Radiant Textile Ltd.
43	Shri Shekhar Agarwal	Rajasthan Spinning & Wvg Ltd. (LNJ Group)
44	Shri Mayank Goyal	S D Polytech Pvt. Ltd,

Executive Committee Members

45	Shri Sandeep Gupta	Shreenath Syncot (India) Pvt. Ltd.
46	Shri Jagmohan Sachdeva	Shiva Fibres Pvt. Ltd.
47	Shri Anil Setia	Satia Synthetics Ltd.
48	Shri Neeraj Saluja / V K Goyal	SEL Manufacturing Co. Ltd.
49	Shri Ashu Jain	Sharmanji Yarns Pvt. Ltd.
50	Shri Akhil Malhotra	Shiva Textfabs Ltd.
51	Shri Munish Avasthi	Sportking India Ltd.
52	Shri Mahesh Radheshyam Goyal	Shyam Fibres Pvt. Ltd.
53	Shri R G Aggarwal	Siddhartha Super Spinning Mills Ltd.
54	Shri Sanjay K Jain	T T Ltd.
55	Shri Ashish Saraf	Technocraft Industries (India) Ltd.
56	Shri Dhruv Satia	T C Spinners Pvt. Ltd.
57	Shri Rajinder Gupta/Abhishek Gupta	Trident Ltd.
58	Shri Anurag Gupta	Usha Yarns Ltd.
59	Shri Pankaj Bhatia	V S Fibres Pvt. Ltd.
60	Shri Ashok Oswal/Adish Oswal	Vardhman Polytex Ltd.
61	Shri S P Oswal	Vardhman Textiles Ltd.
62	Shri Vinod Ahuja	VRA Cotton Mills Pvt. Ltd.
63	Shri Rajesh R Mandawewala	Welspun India Ltd.
64	Shri Ashish Bagrodia	Winsome Textile Industries Ltd.

Associate Members

65	Shri Arpit Goyal	Aloke Fibre-Tech Pvt. Ltd.
66	Shri G V Aras	ATE Enterprises Pvt. Ltd.
67	Shri Mahesh Sharda	Din Dayal Purushottam Lal
68	Shri Jitin Sethi	Envision Exports Pvt. Ltd.
69	Shri Rohit Kaushal	Hyosung Corporation India Pvt. Ltd.
70	Shri Vijay Puniyani	INK Texventures
71	Shri Rajesh Bansal	Media Impex Pvt. Ltd.
72	Shri G Balasubramanian	Marzoli Textile Machinery Manufacturers (P) Ltd.
73	Shri P Kashi Viswanathan	Picanol India
74	Shri R K Vij	PTA User's Association
75	Shri P K Deka	Rieter India Pvt. Ltd.
76	Shri Gaurav Tayal	Sat Sahib Trading Co.
77	Shri Vikas Sharan	Saurer Textile Solutions Pvt. Ltd.
78	Shri Vivek Verma	Square Corporation
79	Shri Mukul Dev Tayal	Tayal Sons Pvt. Ltd.
80	Shri Rakesh Sharma	Techno Yarns Pvt. Ltd.
81	Shri Ashish Sharma	Truetzschler India
82	Shri R Ratnam	Uster Technologies
83	Shri Pradip Roy	Voltas Ltd.

Representatives of NITMA on various Governmental Committees and Independent Autonomous Bodies 2021-22

	Main Member	Alternate Member
CITI Committee	Shri Mukesh Tyagi Shri Updeep Singh Shri Ashish Bagrodia Shri Hemant Bharat Ram Vacant 1 Vacant 2 Vacant 3 Vacant 4	Shri Nikhil Tyagi Shri Anil Sharma Shri Rakesh Goel
Committee on Cotton Production & Consumption (COCPC)	Shri Sanjay Garg, President, NITMA	
Textile Workers Rehabilitation Fund Scheme Committee	Shri Sanjay Garg, President, NITMA Shri Mukesh Tyagi, Sr. Vice President, NITMA	
Textile Committee of Ministry of Textiles	Shri S P Oswal, Chairman and Past President, NITMA	
Council of Administration, NITRA	Shri Sanjay Garg, President, ; Shri Rajiv Garg – Past President, Shri Mukesh Tyagi, Sr. Vice President	
NITMA Press Committee	Shri Sanjay Garg, President, NITMA ; Shri Rajiv Kumar Sharma, SG NITMA	
NITMA Market Analysis Committee	Shri Mukesh Tyagi, Chairman	
Textile Sector Skill Council	Shri Sanjay Garg, President NITMA	
Textile Sector Skill Council-Committee for Quality Assurance (CQA)	Shri Rajiv Kumar Sharma , SG NITMA	
Ministry of Textiles – Committee on Finance	Shri Sanjay Garg, President NITMA (Additional Member)	
Sectional Committee of Textiles – BIS for Man-made Fibres, Cotton and their Products	Shri Sanjay Garg, President NITMA Shri Sidharth Khanna, Arisudana Industries Ltd.	
Multi Commodity Exchange of India Ltd (MCX) Cotton Complex Product Advisory Committee (PAC)	Shri Sanjay Garg, President NITMA	

NITMA’S Membership in other Industry Forums

CONFEDERATION OF INDIAN TEXTILE INDUSTRY (CITI)
6th Floor, Narain Manzil, 23, Barakhamba,
New Delhi – 110 001

PHD Chamber of Commerce & Industry (PHDCCI)
PHD House, 4/2, Siri Institutional Area,
August Kranti Marg, New Delhi – 110016

Membership/Invitees

- Federation of Indian Chamber of Commerce of Industry (FICCI)
- The Southern India Mills' Association (SIMA)
- The Cotton Textiles Export Promotion Council of India (TEXPROCIL)
- Denim Manufacturers Association (DMA)
- Textile Sector Skill Council (TSC)
- Northern India Textile Research Association (NITRA)
- The Synthetic & Rayon Textiles Export Promotion Council (SRTEPC)
- Indian Cotton Association Ltd. (ICAL)
- Textile Machinery Manufacturers Association (TMMA)
- Confederation of Indian Industry (CII)
- Rajasthan Textile Mills Association (RTMA)
- Mill Owner's Association (MOA), Mumbai

Events Organised During Dec 2021 – Dec 2022

Executive Committee, Market Analysis Committee

Executive Committee Meetings held during the Year

- 63rd & 1st EC meeting held in Ludhaiana on 24th Dec, 2021

Market Analysis Committee

- Video Conference on 1st Monday at 04:00 PM , every month

Meetings Attended

S. No.	Details of the meeting	Date
1	Meeting of CITI Golden Jubilee, at Vigyan Bhawan	12.04.2022
2	Meeting with Textile Minister of all stakeholders of cotton to fabric	17.05.2022
3	Meeting with the ICA Delegation Le Meridian	04.05.2022
4	Meeting with Mr. Sudanshu Singh reg Samarth BG/Escrow account	02.07.2022
5	Meeting with Textile Secretary reg cotton issues	27.06.2022
6	Meeting with Textile Minister at Vanijya Bhavan regarding issues and concerns of all stakeholders	24.07.2022
7	Meeting with Textile Minister regarding MPG/PTA	31.8.2022
8	Meeting with Mr. S N Sharma of Samarth section regarding documentation of the Scheme	14.9.2022
9	Virtual meeting with Secretary Textile reg levy of ADD on polyester spun yarn	30.9.2022
10	Meeting with the Textile Minister reg MEG/PTA	13.10.2022
11	VC of all stake holders of cotton with Textile Commissioner	15.11.2022
12	2nd Global Cotton Conference at Hotel Park, New Delhi	23.11.2022
13	Meeting with Ms. Roop Rashi , Textile Commissioner , and staff members of O/o TxC, Amritsar at Hotel Hyatt Regency , Chandigarh	08.12.2022

2nd Global Cotton Conference 2022 : Inaugral session: "Game-Changing Technologies & Traits for Achieving High Yields and Fine Quality of Cotton" begins with the felicitation of Guest of Honour Ms. Roop Rashi, IA&AS Textile Commissioner, Government of India by Mr. Sanjay Garg, President NITMA



Circulars sent by NITMA during – Dec 2021 – Dec 2022

Esteemed Members have been regularly updated thru' Mail & WhatsApp.

Representation sent to the various Government officials:

S.No.	Subject	Date
1	Subject : : Inputs regarding Issues / anomalies w.r.t applicability of RoDTEP Scheme on HSN code - 55092100 - Polyester Staple Yarn (PSY) : Representation sent to: Shri Shakti Singh Date : 16.01.2022 OSD, Drawback Division, Central Board of Indirect Taxes & Customs	16.01.2022
2	Subject : Request for Removal of Import Duty on Cotton with Immediate effect. Representation sent to - Shri Upendra Prasad Singh, I.A.S, Secretary - Textiles , Ministry of Textiles	04.04.2022
3	Subject : Request for Removal of Import Duty on Cotton with Immediate effect. Representation sent to - Shri. Piyush Goyal Ji, The Hon'ble Minister for Textiles & Commerce & Industry	04.04.2022
4	Subject : Request for Removal of Import Duty on Cotton with Immediate effect. Representation sent to Shri. Tarun Bajaj Revenue Secretary, Ministry of Finance,	04.04.2022
5	Subject : Request for Removal of Import Duty on Cotton with Immediate effect. Representation sent to Smt. Nirmala Sitharaman , The Hon'ble Finance Minister	04.04.2022
6	Subject : Removal of Import Duty on Cotton up to 30.09.2022 – Thank You. Representation sent to Shri. Piyush Goyal Ji, The Hon'ble Minister for Textiles & Commerce & Industry	16.04.2022
7	Subject : Removal of Import Duty on Cotton up to 30.09.2022 – Thank You. Representation sent to Shri. Tarun Bajaj Revenue Secretary, Ministry of Finance	16.04.2022
8	Subject : Removal of Import Duty on Cotton up to 30.09.2022 – Thank You. Representation sent to Shri Upendra Prasad Singh, I.A.S, Secretary - Textiles , Ministry of Textiles	16.04.2022
9	Subject : Removal of Import Duty on Cotton up to 30.09.2022 – Thank You. Representation sent to Smt. Nirmala Sitharaman , The Hon'ble Finance Minister	16.04.2022
10	Subject : Disclosure statement by DGTR regarding Anti-dumping Duty on MEG - Request to recommend NOT to impose the anti-dumping duty on MEG. Representation sent to Shri. Gaurav Kumar , Economic Advisor , Ministry of Textiles	25.09.2022

(IV) Press releases:

S.No.	Subject	Date
1	NITMA welcomes Union Budget 2022-23	01.02.2022
2	NITMA lauds removal of all custom duties on cotton imports till 30th Sep 2022	14.04.2022

NITMA has been working very closely with CITI, SIMA, TEXPROCIL, FICCI, DMA, TSC, NITRA, SRTEPC, PSDM, ICAL, CII, PHD and other associations to represent matters / issues relating to cotton, yarn and entire textile value chain.

New Membership from Dec 2021 onwards

In order to increase membership and encourage close co-operation between members and various stakeholders connected, NITMA Secretariat visited and corresponded with various organisations connected with textile industry across Northern India. Consequently, following organisations joined hands with NITMA, as its members.

1. Shri. Ashok Malhotra (MD)

Habasit India Pvt. Ltd. (Coimbatore)

Associate Member (Manufacturing of Synthetic sandwich spindle tapes & Leather belts & Dealers in Power transmission , conveyor , modular, Timing & Polycord belts and Printing Blankets.)

2. Shri. Akhil Jain (Prop.)

Rohstoffe International Pvt. Ltd.. , Mumbai

Associate Member (Trading & Exports of all kinds of Yarn)

NITMA's Dynamic Website

NITMA's website is primarily based on CMS (Content Management System) which enables visitors to access multiple information by single click.

Important features worth noticing are:

- Member Companies' logos
- Announcements wizard
- Breaking News wizard
- Upcoming Events wizard
- Advertisement space (specifications are available on Website)

Regular uploads are being done on the webpage to keep it updated and user friendly.

We request you kindly visit our website and provide your valuable inputs for its further enrichment.

Events supported by NITMA

- ❖ National Conclave on Technical Textiles - Protech held at India Habitat Cente, New Delhi on 16.11.2022
- ❖ 2nd Global Cotton Conference 2022 held at Hotel Park , Parliament street, New Delhi on 23.11.2022

NITMA was supporting association for the above events.

NITMA Brochure

NITMA brochure introduced in June 2015 contains core information and domain of NITMA with the list of its esteemed members. The same is being updated regularly. Members can order for printed brochures.

NITMA group in WhatsApp – Update

NITMA introduced WhatsApp group of members in November 2014 which is being used very actively. As on date, there are 117 + 60 contacts of our members in the group. The remaining members are requested to join the group. Only Important information specific to textile industry and other relevant information are shared on real time basis. We request you to make the best use of it.

Resignation of members from NITMA membership

Following members renounced their NITMA membership :

1. Smart Sourcing Inc , Chandigarh
2. Maharaja Cotspin Ltd. , Ludhiana
3. JaiNarain Fabtech Pvt. Ltd. , Meerut
4. Shreenath Syncot , Ludhiana
5. Badri Eco Fibers , Derabassi
6. Shyam Indofab Pvt. Ltd . Panchkula
7. Indo Rama Industries , Chandigarh
8. Partap Fabrics C/o Shivom Cotspin
9. R.B. Electronic & Engg , Mumbai

Skill Development

SAMARTH

NITMA has been allotted a target of 1476 candidates from the Ministry of Textiles under SAMARTH scheme, as an implementing agency . The Physical inspection, of proposed training centers, is complete & enrolment of prospective trainees is under progress.

Textile Sector Skill Council (TSC)

TSC Status Report for the FY: 2022-23 (As on 30th September 2022: Summary

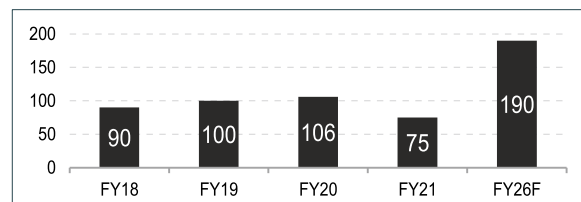
Particulars	Summary for FY 22-23		
	1st Qtr (Apr -Jun)	2nd Qtr (Jul -Sept)	Total
No. of Persons Certified	1,054	1,015	2,069
Mill Sector:	290	428	718
Fresh:	290	428	718
RPL:	-	-	-
Handloom & Powerloom Sector:	764	587	1,351
Fresh:	690	420	1,110
RPL:	74	167	241
No. of Trainers Certified	8	248	256
No. of Training Partners Affiliated	1	1	2
No. of Assessors Certified	27	14	41
No. of Assessment Agency Accredited (DGT)	-	-	-

Data & Statistics

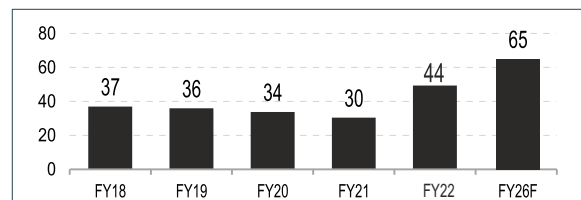
Indian Textile Industry at a glance

- Cotton is one of the most important cash crops and accounts for around 25% of the total global fibre production. In the raw material consumption basket of the Indian textile industry, the proportion of cotton is around 60%. The consumption of cotton is approximately 300 lakh bales (170 kg each) per year. India occupies first position in the world in cotton acreage with around 12.00 lakh hectares under cotton cultivation which is around 38% of the world area of 330.00 lakh hectares. Approximately 62% of India's Cotton is produced on rain-fed areas and 38% on irrigated lands. During 2021-22, India's productivity was around 445 kg/ha and yield for 2022-23 stands at 465 kg/ha.(P) which is way below than the world average yield of about 800 kg lint per hectare which is a major cause of concern for the Indian cotton sector.
- India has emerged one of the largest producers, consumers and exporters of cotton in the World . Apart from being the provider of a basic necessity of life i.e. clothing which is next only to food, cotton is also one of the largest contributor to India's net foreign exchange by way of exports in the form of raw cotton, intermediate products such as yarn and fabrics to ultimate finished products in the form of garments, made ups and knitwear. Due to its economic importance in India, it is also termed as "White-Gold". However , share of India in global cotton production is only about 23%.
- India is the world's second-largest producer of textiles and garments. It is also the fifth-largest exporter of textiles spanning apparel, home and technical products.
- The textiles and apparel industry contributes 2.3% to the country's GDP, 13% to industrial production and 12% to exports.
- The textile industry has around 45 million of workers employed in textiles sector, including 3.5 million handloom workers.
- India's textile and apparel exports (including handicrafts) stood at US\$ 44.4 billion in FY22, a 41% increase YoY.
- COVID-19 has impacted the Indian textile and apparel exports and the total exports is expected to reach US\$ 65 billion by FY26.
- The Indian textile and apparel industry is expected to grow at 10% CAGR from 2019-20 to reach US\$ 190 billion by 2025-26.
- The Indian apparel market stood at US\$ 40 billion in 2020 and is expected to reach US\$ 135 billion by 2025. ● The Rs. 10,683 crore (US\$ 1.44 billion) PLI scheme is expected to be a major booster for the textile manufacturers. The scheme proposes to incentivise MMF (man-made fibre) apparel, MMF fabrics and 10 segments of technical textiles products.

Domestic textile and apparel industry in India (US\$ Billion)



Textiles and apparel exports from India (US\$ Billion)



Notes: F - Forecast

Source: Ministry of Textiles, Make in India, Technopak, Annual Report on Indian textile and Apparel industry - Wazir Advisors

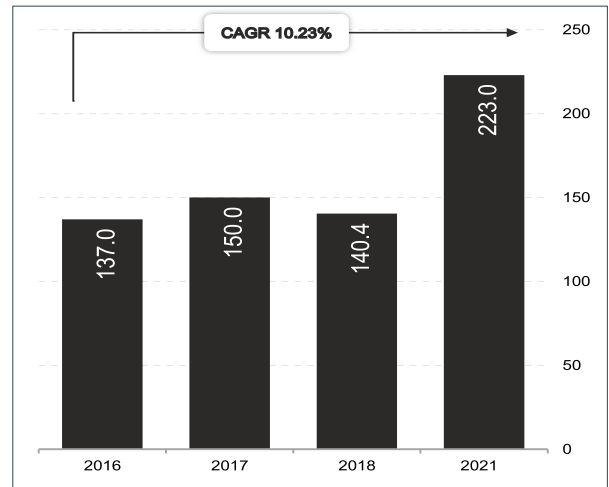
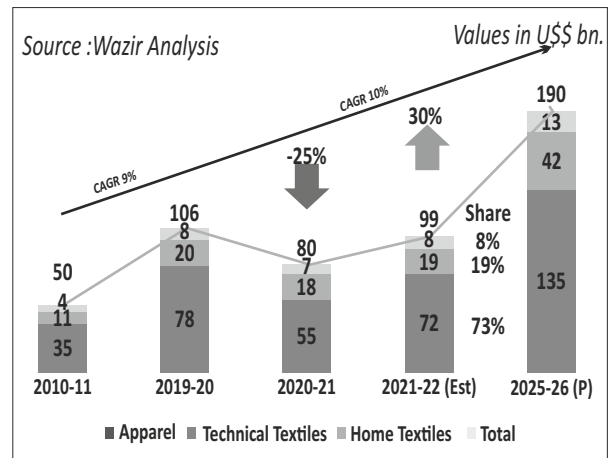
- Indian domestic textile and apparel market is estimated to be US\$ 99 bn. in 2021-22 which has recovered 30% from 2020-21.
- The market is expected to grow at 10% CAGR from 2019-20 to reach US\$ 190 bn. by 2025-26

India's textile market size (US\$ billion)

- The size of India's textile market is expected to touch US\$ 223 billion by 2021, growing at a CAGR of 10.23% over 2016.
- The Indian textiles market is expected to be worth >US\$ 209 billion by 2029.
- Indian apparel market is expected to reach US\$ 85 billion by 2021.
- India's textile and apparel exports to the US, its single largest market, stood at 27% of the total export value in FY22.

Notes: F - Forecast

Source: Ministry of Textiles, Make in India, Technopak, Annual Report on Indian textile and Apparel industry - Wazir Advisors



KAPAS

The CMD, CCI made a power-point presentation covering kapas price trend, procurement of cotton by CCI. He informed that since beginning of current cotton season, average prices of FAQ grade kapas were ruling 45% to 50% above MSP level in all the cotton 'growing states. He added that average prices of J-34, H-4/MECH-1, 8-6, Bunny Brahma have been higher by 10.40%, 6.40%, 10.30%, 4.50% respectively, whereas average price of DCH-32 has been lower by 14% in comparison to the previous year.

He informed that Bunny Brahma variety of Telangana and Andhra Pradesh is fetching lesser price in comparison to S-6 variety of Gujarat due to superior quality of the latter. Quality of S-6 variety of Gujarat is very good with higher staple length, whereas in Telangana & Andhra Pradesh, presently rain affected quality of Bunny Brahma variety is arriving but its quality may gradually improve.

He further informed that as on 14.11.2022, progressive kapas arrivals for 2022-23 season are reported at 23.42 lakh bales, which are around 36% lower than the arrivals (i.e., 36.80 lakh bales) during the same period last year. He added that as sced cotton prices for FAQ grade are ruling much above MSP level and farmers are getting higher price than the MSP rates due to market forces itself. As a result, farmers do not require market intervention by CCI and procurement under MSP operations is so far Nil. He said CCI is aiming to procure about 10 to 11 lakh bales under viable commercial operations to support cotton farmers as well as to utilize the part of MSP infrastructure & to mitigate part of overhead expenses.

Annual average prices of kapas for important varieties

Year	Prices in Rs/Qntls						
	Bengal Desi	J-34	LRA	H-4	S-6	BB	DCH-32
2005-06	1738	1999		2002	2058	2040	4111
2006-07	1868	2129		2155	2264	2128	3031
2007-08	2351	2523		2483	2613	2317	2827
2008-09	3051	2800		2850	2850	3000	
2009-10	3063	3115		3116	3226	3081	3738
2010-11	4428	5571			5271	4721	4676
2011-12	4572	4255		3871	4309	3826	4613
2012-13	4538	4451		4321	4642	3900	4780
2013-14		5211		4880	5157	4582	6005
2014-15		4078		3961	4050	4041	5101
2015-16		4601		4392	4762	4369	5222
2016-17		5529		5417	5530	5103	6179
2017-18		4878		5082	4860	4701	5639
2018-19		5571		5732	5726	5577	6302
2019-20		4897		5126	5183	4749	6567
2020-21		5728		5914	6454	5792	6768
2021-22*		8540		8890	9260	9170	11750

*position as on 20.05.2022

Source : CCI

LINT COTTON

The President, CAI informed that the lint cotton prices during cotton season 2022-2023 were higher than those of the cotton season 2021-22. He added that the monthly average prices during the period from 01.10.2022 to 10.11.2022 in case of J-34 and \$-4/S-6 cotton were higher by 1.91% and 5.76% respectively vis-a-vis those prevailing during the same period last year.

He further informed that the increase in seasonal average cotton prices from 01.10.2022 to 10.11.2022 compared to the corresponding average prices for the said months during 2021-22 cotton season was within the range of 1.91% to 5.76%.

COTTON SEASON 2021-22

INPUTS ON ESTIMATION OF STATE-WISE AREA UNDER COTTON AND COTTON PRODUCTION FOR COTTON SEASON 2021-2022 TO COCPC

RECOMMENDATION FOR REVISION OF STATE-WISE AREA UNDER COTTON CULTIVATION FOR COTTON SEASON-2021-2022 TO COCPC.

As per the information on 4 advance estimate made available by the Director, Directorate of Cotton Development (DCD), Ministry of Agriculture & Farmers Welfare, Government of India. The State-wise break up of area is as detailed below:

Area in lakh hectares

Sr. No.	Name of the State	Estimated by COCPC on 20.09.2022	Area recommended to COCPC on 15.11.2022
1	Punjab	2.51	2.51
2	Haryana	6.36	6.36
3	Rajasthan	7.56	7.56
NORTHERN REGION		16.43	16.43
4	Gujarat	22.84	22.84
5	Maharashtra	39.54	39.54
6	Madhya Pradesh	5.60	5.60
CENTRAL REGION		67.98	67.98
7	Telangana	18.89	18.89
8	Andhra Pradesh	5.54	5.54
9	Karnataka	6.67	6.67
10	Tamil Nadu	1.48	1.48
SOUTHERN REGION		32.58	32.58
11	Odisha	1.93	1.93
12	Others	0.18	0.18
TOTAL		119.10	119.10

The Chairperson enquired as to why it takes 3-4 months' time lag for release of final estimate on area after the season came to an end on 30.09.2022 and that too with modern communication system. The Director, DCD was requested to look into the matter.

Source : Minutes of the First Meeting of Stakeholders held under the aegis of Committee on Cotton Production and Consumption for the cotton season 2022-2023 on 15.11.2022

COTTON:

Cotton plays a major role in sustaining the livelihood of an estimated 5.8 million cotton farmers and 40- 50 million people engaged in related activities such as cotton processing and trade. To support the cotton industry, Government of India announces Minimum Support Price (MSP) for two basic staples groups viz., medium staple and long staple cotton. Cotton Corporation of India (CCI), a Public Sector Undertaking under the Ministry of Textiles, is the nodal agency of Government of India for undertaking MSP operations in the event of prevailing seed cotton (kapas) price touching the MSP level.

For cotton season 2022-23, Ministry of Agriculture had fixed MSPs of FAQ grade at Rs.6,080/- per quintal for medium staple and Rs.6,380/- per quintal for long staple cotton. The MSP fixed by Ministry of Agriculture for the last five years is given below:

Year	Medium Staple (staple length 24.5mm to 25.5 mm with Micronaire value 4.3 to 5.1)	Long Staple (staple length 29.5mm to 30.5mm with Micronaire value 3.5 to 4.3)
2018-19	5,150	5,450
2019-20	5,255	5,550
2020-21	5,515	5,825
2021-22	5,726	6,025
2022-23	6,080	6,380

Support prices for varieties of kapas of fair average quality: Official Support Prices announced by GOI

Variety	Staple length in mm	Micronaire value	Prices in Rs.per Quintal					
			17-18	18-19	19-20	20-21	21-22	22-23
Short Staple (20mm & below)								
Assam Comilla	--	7.0-8.0	3520	4650	4755	5015	5226	5,580
Bengal Desi	--	6.8-7.2	3520	4650	4755	5015	5226	5,580
Medium staple (20.5mm-24.5mm)								
Jayadhar	21.5-22.5	4.8-5.8	3770	4900	5005	5265	5476	5,830
V797/G-Cot-13/G.Cot-21	21.5-23.5	4.2-6.0	3820	4950	5055	5315	5526	5,880
AK/Y-1(Mah./MP)	23.5-24.5	3.4-5.5	3870	5000	5105	5365	5576	5,930
PCO-2 AP/Kar/K-11(TN)								
MCU-7 (TN)								
SVPR-2(TN)								
Medium Long Staple (25.0mm-27.0mm)								
J-34 Raj	24.5-25.5	4.3-5.1	4020	5150	5255	5515	5726	6,080
LRA 5166/KC-2 (TN)	26.0-26.5	3.4-4.9	4120	5250	5355	5615	5826	6,180
F414/H777/J-34 Hyb	26.5-27.0	3.8-4.8	4170	5300	5405	5665	5876	6,230
Long Staple (27.5mm-32.0mm)								
F414/H777/J-34 Hyb	27.5-28.5	4.0-4.8	4220	5350	5450	5725	5925	6,280
H-4/H-6/MECH/RCH-2	27.5-28.5	3.5-4.7	4220	5350	5450	5725	5925	6,280
Shanker-6 Gujarat/10	27.5-29.0	3.6-4.8	4270	5400	5500	5775	5975	6,330
Bunny / Brahma	29.5-30.5	3.5-4.3	4320	5450	5550	5825	6025	6,380
Extra Long Staple (32.5mm & above)								
MCU-5 /Surabhi	32.5-33.5	3.2-4.3	4520	5650	5750	6025	6225	6,580
DCH-32	34.0-36.0	3.0-3.5	4720	5850	5950	6225	6425	6,780
Suvin	37.0-39.0	3.2-3.6	5520	6650	6750	7025	7225	7,580

As per Order No.1/20/2022-23/MSP/Cotton/ 273-326 dated 29.08.2022 issued by the Office of the Textile Commissioner

Year-wise/Month-wise prices of lint cotton announced by the Cotton Association of India, Mumbai

(Prices in Rs/candy)														
Variety	Year	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Yr Average
Bengal Desi	16-17	28,730	28,464	28,152	31,688	34,295	36,136	35,183	36,019	36,538	37,078	36,020	34,740	33,587
	17-18	39,682	41,500	41,942	42,535	42,030	42,962	42,780	42,631	44,712	45,300	45,288	44,255	42,968
	18-19	42,671	43,065	41,300	40,754	40,488	40,621	42,674	41,965	41,792	41,488	41,121	40,435	41,531
	19-20	38,775	38,648	38,332	37,089	36,378	36,621	36,796	35,676	37,135	37,267	36,926	36,520	37,180
	20-21	37,527	39,213	39,362	38,848	38,938	38,352	38,991	39,312	41,132	42,489	43,740	42,029	39,994
	21-22	44,671	51,161	46,042	48,540	55,083	55,016	59,452	69,794					53,720
Variety	Year	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Yr Avg
V797	16-17	26,304	26,404	28,163	31,364	31,014	29,796	29,121	28,612	29,115	28,874	28,708	28,208	28,807
	17-18	27,400	28,377	30,513	30,762	29,704	27,735	26,584	26,573	29,992	31,542	33,215	33,218	29,635
	18-19	--	--	--	30,496	30,138	32,996	36,135	35,096	35,056	33,885	33,033	32,443	33,253
	19-20	--	--	--	--	--	--	23,660	19,704	20,685	20,707	21,322	22,812	22,984
	20-21	24,758	26,413	26,669	27,728	30,804	32,564	29,765	30,120	33,888	34,933	35,688	33,913	30,604
	21-22	36,817	39,300	37,885	46,280	47,217	42,384	48,608	56,639					44,391
Variety	Year	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Yr Avg
J-34	16-17	38,661	38,136	38,952	41,796	43,527	45,148	44,529	44,112	43,723	43,522	42,632	39,388	42,011
	17-18	36,427	36,781	38,988	40,796	39,970	40,592	40,732	42,504	45,662	46,358	46,188	44,991	41,666
	18-19	43,820	43,652	42,376	42,669	42,213	43,617	46,935	46,469	46,448	46,448	45,077	40,674	43,872
	19-20	37,415	37,220	38,160	39,244	38,554	37,620	36,022	34,240	34,635	34,022	35,187	36,264	36,549
	20-21	38,519	40,378	41,077	42,400	43,696	43,696	42,283	43,428	47,408	50,300	50,992	49,917	44,508
	21-22	57,529	63,217	61,973	69,124	74,157	77,544	89,400	96,300					73,656
Variety	Year	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Yr Avg
H-4	16-17	38,978	38,472	39,244	42,032	43,786	45,324	44,763	44,335	43,923	44,483	42,920	39,672	42,328
	17-18	36,900	37,181	39,350	41,456	40,552	41,023	40,920	42,704	45,854	46,550	46,388	45,191	42,006
	18-19	44,104	43,957	42,864	43,031	42,608	43,821	47,152	46,638	46,648	45,277	42,829	41,313	44,187
	19-20	37,765	39,620	38,913	39,611	38,892	37,863	36,454	34,736	35,031	34,311	35,443	36,568	37,100
20-21	38,781	40,726	41,431	42,672	43,942	44,348	44,426	45,416	49,148	52,148	54,256	52,487	45,815	
21-22	58,183	63,904	62,996	70,236	75,583	79,696	91,380	98,228					75,026	

Variety	Year	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Yr Avg
S-6	16-17	41,217	38,728	39,007	41,256	42,482	43,096	42,954	42,400	42,642	42,396	42,320	40,764	41,605
	17-18	38,468	37,462	39,296	41,084	40,061	40,846	41,172	42,246	46,265	47,631	48,000	47,186	42,476
	18-19	46,196	45,441	44,020	42,846	41,850	43,179	46,039	45,265	45,508	44,123	42,404	41,830	44,058
	19-20	--	40,376	39,384	40,011	39,400	38,048	36,744	35,184	35,019	34,904	35,422	36,700	37,733
	20-21	39,135	40,835	41,565	43,220	44,388	45,436	45,522	46,744	50,540	53,911	56,360	55,200	46,905
	21-22	59,879	65,861	65,969	73,792	77,687	81,292	92,948	99,239					77,083
Variety	Year	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Yr Avg
DCH-32	16-17	54,000	53,052	54,222	55,040	55,718	57,496	57,792	56,427	55,673	55,415	53,320	53,200	55,113
	17-18	50,409	50,273	54,267	56,284	55,661	53,908	54,084	56,092	59,381	61,765	60,535	58,695	55,946
	18-19	57,820	57,717	57,716	55,427	51,800	53,721	55,765	55,192	54,808	54,685	53,629	54,117	55,200
	19-20	--	53,924	55,068	57,963	57,554	56,250	55,093	53,528	53,842	53,941	53,635	53,936	54,811
	20-21	55,846	56,996	58,938	65,768	68,817	72,960	75,804	77,628	82,152	91,070	96,740	97,022	74,979
	21-22	11,285	11,630	11,236	11,486	10,630	10,360	11,320	11,511					11,183
Variety	Year	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Yr Avg
Bunny Brahma	16-17	42,522	39,600	39,607	42,028	43,545	44,771	44,654	44,058	44,288	44,304	44,044	42,984	43,034
	17-18	40,464	38,792	40,567	42,408	41,965	41,804	42,340	43,638	47,162	48,635	48,854	47,845	43,706
	18-19	46,232	46,496	45,188	44,346	43,179	44,363	47,517	47,435	47,640	46,385	44,363	43,974	45,593
	19-20	42,699	41,024	40,328	40,593	40,170	38,837	37,455	35,880	35,884	35,950	36,356	37,532	38,559
	20-21	39,538	41,161	42,342	44,404	45,670	47,124	47,578	48,548	51,924	54,737	56,712	55,348	47,974
	21-22	62,513	66,922	67,631	76,476	80,878	85,220	97,732	103,328					80,087

Source : CCI

AGENCY-WISE INPUT ON ESTIMATION OF STATE-WISE COTTON PRODUCTION FOR THE COTTON SEASON 2021-2022 TO COCPC

In lakh bales of 170 kg each

Sr. No	Name of the State	Estimated by COCPC on 20.09.2022			Agency-wise input on estimation of production to COCPC on 15.11.2022				
		Pressed Bales	Loose Cotton	Total	DCD	CAI	CITI	CCI	ICAL*
1	Punjab	6.27	0.20	6.47	6.47	8.50	6.47	8.50	6.99
2	Haryana	12.68	0.48	13.16	13.16	16.10	13.16	16.00	14.66
3	Rajasthan	24.15	0.66	24.81	24.81	25.67	24.81	25.50	25.45
NORTHERN REGION		43.10	1.34	44.44	44.44	50.27	44.44	50.00	47.10
4	Gujarat	72.83	1.99	74.82	74.82	76.30	74.82	84.50	
5	Maharashtra	69.72	1.46	71.18	71.18	75.00	71.18	77.00	
6	Madhya	13.70	0.50	14.20	14.20	20.00	14.20	19.50	
CENTRAL REGION		156.25	3.95	160.20	160.20	171.30	160.20	181.00	
7	Telangana	59.76	0.91	60.67	60.67	35.40	60.67	36.00	
8	Andhra	16.78	0.30	17.08	17.08	15.00	17.08	15.00	
9	Karnataka	18.95	0.55	19.50	19.50	20.25	19.50	19.00	
10	Tamil Nadu	3.46	0.14	3.60	3.60	9.75	3.60	7.00	
SOUTHERN REGION		98.95	1.90	100.85	100.85	80.40	100.85	77.00	
11	Odisha	6.18	0.08	6.26	6.26	2.08	6.26	3.00	
12	Others	0.28	--	0.28	0.28	3.00	0.28	2.00	
TOTAL		304.76	7.27	312.03	312.03	307.05	312.03	313.00	

* Production estimate of ICAL is from September to August.
The State-wise production estimates are inclusive of loose Cotton.

Production estimate of Directorate of Cotton Development, Cotton Association of India, Confederation of Indian Textile Industry and the Cotton Corporation of India Ltd is from the cotton season commencing from 1 October of a calendar year and ending with the 30 September of the succeeding calendar year while the production estimate of Indian Cotton Association Ltd. is from September to August.

COTTON SEASON 2022-23

INPUTS ON ESTIMATION OF STATE-WISE AREA UNDER COTTON AND COTTON PRODUCTION FOR CURRENT COTTON SEASON 2022- 23 TO COCPC

RECOMMENDATION FOR ESTIMATION OF STATE-WISE AREA UNDER COTTON CULTIVATION FOR COTTON SEASON 2022-23 TO COCPC

As per the information on First advance estimate made available by the Director, DCD, the area under cotton has been estimated at 125.02 lakh hectares. The State-wise break up of area is as detailed below:

(Area in lakh hectares)

Sr. No.	Name of the State	Area furnished by DCD on 15.11.2022	Area recommended to COCPC on 15.11.2022*
1	Punjab	2.41	2.41
2	Haryana	6.49	6.49
3	Rajasthan	6.83	6.83
NORTHERN REGION		15.73	15.73
4	Gujarat	25.38	25.38
5	Maharashtra	41.98	41.98
6	Madhya Pradesh	5.99	5.99
CENTRAL REGION		73.35	73.35
7	Telangana	19.81	19.81
8	Andhra Pradesh	6.02	6.02
9	Karnataka	7.11	7.11
10	Tamil Nadu	0.79	0.79
SOUTHERN REGION		33.73	33.73
11	Odisha	2.04	2.04
12	Others	0.17	0.17
TOTAL		125.02	125.02

The CMD, CCI informed that as per information available on website of Ministry of Agriculture & Farmers' Welfare, Government of India, the area under cotton for the current cotton season 2022-23 is shown as 127.50 lakh hectares while the estimation on area made available by DCD is 125.02 lakh hectares.

AGENCY-WISE INPUT ON ESTIMATION OF STATE-WISE COTTON PRODUCTION FOR THE CURRENT COTTON SEASON 2022-2023 TO COCPC

(In lakh bales of 170 kg each)

Sr. No	Name of the State	Agency-wise input on estimation of production to COCPC on 15.11.2022					
		DCD	CAI	CITI	CCI	ICF	ICAL*
1	Punjab	9.22	4.50	6.00	5.00	5.00	3.88
2	Haryana	17.21	14.50	20.00	15.00	13.00	11.64
3	Rajasthan	27.12	28.50	30.00	27.00	30.00	27.18
NORTHERN REGION		53.55	47.50	56.00	47.00	48.00	42.70
4	Gujarat	91.83	93.50	93.00	97.00	100.00	
5	Maharashtra	80.25	84.50	88.00	82.00	95.00	
6	Madhya Pradesh	15.19	20.00	23.00	20.00	21.00	
CENTRAL REGION		187.27	198.00	204.00	199.00	216.00	
7	Telangana	53.25	45.00	42.00	46.50	44.00	
8	Andhra Pradesh	17.85	16.00	18.00	18.00	15.00	
9	Karnataka	21.04	25.00	18.00	18.50	23.00	
10	Tamil Nadu	1.87	6.00	6.00	8.50	7.00	
SOUTHERN REGION		94.01	92.00	84.00	91.50	89.00	
11	Odisha	6.82	3.00	3.00	5.50	4.00	
12	Others	0.26	3.50	3.00	2.00	2.00	
TOTAL		341.91	344.00	350.00	345.00	359.00	

* Production estimate of ICAL is from September to August.

The State-wise production estimates are inclusive of loose Cotton.

INPUTS ON IMPORT EXPORT AND CONSUMPTION OF COTTON FOR COTTON SEASON 2021-22 TO COCP

Item	Input provided by		
	CAI	CITI	CCI
Import	17.00	18.00	18.00
Export	43.00	43.00	42.50
Non-SSI Consumption	293.00	279.00	279.00
SSI Consumption	19.00	19.00	21.00
Non-Textile Consumption	6.00	16.00	16.00

(in lakh bales of 170 kg each)

INPUTS ON IMPORT, EXPORT AND CONSUMPTION OF COTTON FOR COTTON SEASON 2022-2023 TO COCP

Item	Input provided by		
	CAI	CITI	CCI
Import	12.00	12.00	10.00
Export	30.00	35.00	40.00
Non-SSI Consumption	280.00	275.00	280.00
SSI Consumption	15.00	20.00	22.00
Non-Textile Consumption	5.00	15.00	16.00

(in lakh bales of 170 kg each)

Source : COCP Meeting held on 15.11.2022

During current cotton season 2022-23, export of cotton is expected to be 40 lakh bales. However, the same may increase or decrease depending on the availability of surplus cotton in the country, overseas demand and price parity. Looking at the wider interest of the entire cotton value chain, presently export of cotton is under Open General License.

State-wise Production of Cotton (in Lakh bales)

State	2020-21	2021-22	2022-23 (P)
Maharashtra	101.05	71.18	80.25
Gujarat	72.18	74.82	91.83
Telangana	57.97	60.67	53.25
Rajasthan	32.07	24.81	27.12
Karnataka	23.2	19.5	21.04
Haryana	18.23	13.16	17.21
Andhra Pradesh	16	17.08	17.85
Madhya Pradesh	13.38	14.2	15.19
Punjab	10.23	6.47	9.22
Odisha	5.51	6.26	6.82
Tamil Nadu	2.43	3.6	1.87
Others	0.23	0.28	0.26
Total	352.48	312.03	341.91

Source : MoT / PIB Dt.: 14.12.2022

Area, production and productivity of cotton (state-wise) 2016-17 onwards...

Year	2016-17			2017-18			2018-19		
State	Area	Prod	Yield	Area	Prod	Yield	Area	Prod	Yield
Punjab	2.85	9	537	2.91	11.76	687	2.68	8.5	539
Haryana	5.7	20.5	611	6.65	21.48	549	7.08	23	552
Rajasthan	4.71	16.5	596	5.84	23.26	677	6.29	27.5	743
North total	13.26	46	590	15.4	56.5	624	16.05	59	625
Gujarat	23.82	95	678	26.24	103.84	673	26.6	90	575
Maharashtra	38	88.5	396	43.51	83.35	326	42.18	76	306
Madhya Pradesh	5.99	20.5	582	6.03	22.14	624	6.14	23	637
Central total	67.81	204	511	75.78	209.33	470	74.92	189	429
Telangana	14.09	48	579	18.97	54.44	488	18.39	42	388
Andhra Pradesh	4.72	19	684	6.46	21.26	559	6.2	15	411
Karnataka	5.1	18	600	5.47	17.32	538	7.18	16	379
Tamil Nadu	1.42	5	599	1.83	5.5	511	1.33	6	767
South Total	25.33	90	604	32.73	98.52	512	33.1	79	406
Orissa	1.36	3	375	1.45	3.65	428	1.57	4	433
Others	0.5	2	680	0.5	2	680	0.5	2	680
GR TOTAL	108.26	345	542	90.19	5.65	11	90.87	200	374

Year	2019-20			2020-21(P)*			2021-22(P)*		
State	Area	Prod	Yield	Area	Prod	Yield	Area	Prod	Yield
Punjab	2.48	9.5	651	2.52	10.23	690	3.04	11.66	652
Haryana	7.23	26.5	623	7.4	18.23	419	6.48	18.94	497
Rajasthan	7.6	29	649	8.07	32.07	676	7.56	24.36	548
North total	17.31	65	638	17.99	60.53	572	17.08	54.96	547
Gujarat	26.55	89	570	22.7	72.18	541	22.55	85.16	642
Maharashtra	44.91	87	329	45.44	101.05	378	41.82	75.28	306
Madhya Pradesh	6.5	20	523	5.88	13.38	387	5.9	14.92	430
Central total	77.96	196	427	74.02	186.61	429	70.27	175.36	424
Telangana	21.27	54	432	23.58	57.97	418	20.51	65.87	546
Andhra Pradesh	6.57	18	466	6.06	16	449	5.36	16.24	515
Karnataka	8.17	20	416	8.2	23.2	481	6.91	18.33	451
Tamil Nadu	1.7	6	600	1.12	2.43	369	1.25	2.96	403
South Total	37.71	98	442	38.96	99.6	435	34.03	103.4	517
Orissa	1.7	4	400	1.71	5.51	548	1.93	6.59	580
Others	0.09	2	3778	0.17	0.23	230	0.19	0.31	277
GR TOTAL	134.77	365	460	132.85	352.48	451	123.5	340.62	469

Area In lakh hectares

Production In lakh bales of 170 kgs

Yield kgs per hectare

Cotton Consumption by Organized Sector Textile Mills (Non-SSI Mills) and Small Scale Spinning Mills (SSI) Units

Qty.in Lakh Bales				
Year	Non-SSI mills		SSI mills	
	Avg Consumption			
	Cotton Consumption	Monthly Consumption	Cotton Consumption	Monthly Consumption
2011-12	223.59	18.63	22.12	1.84
2012-13	251.74	20.97	23.59	1.97
2013-14	268.03	22.34	25.2	2.1
2014-15	278.06	23.17	26.38	2.2
2015-16	270.2	22.5	27.08	2.26
2016-17	262.7	22	26.21	2.18
2017-18	280.11	23.33	26.18	2.18
2018-19	270.78	22.57	22.43	1.87
2019-20	233.7	19.48	20.49	1.71
2020-21	297.45	24.79	22.42	1.87
2021-22(P)*	276.9	23.08	20.87	1.74
2022-23(P)*	275	22.92	20	1.67

P* - Provisional

Source : COCPC Meeting held on 15.11.2022

Area, production and productivity of cotton in India from 2010-11 onwards

Year	Area In lakh hectares	Production In lakh bales of 170 kgs	Yield kgs per hectare
2010-11	111.42	339	517
2011-12	121.78	367	512
2012-13	119.78	370	525
2013-14	119.6	398	566
2014-15	128.46	386	513
2015-16	122.92	332	459
2016-17	108.26	345	542
2017-18	125.86	370	500
2018-19	126.14	333	449
2019-20	134.77	365	460
2020-21	132.85	352.48	451
2021-22*(P)	119.1	312.03	445
2022-23*(P)	125.1	341.91	465

P* - Provisional

Source : COCPC Meeting held on 15.11.2022

Cotton Price Comparison of MCX and ICE (Cents/lb)

Closing Date	MCX (Cents/lb)	ICE (Cents/lb)	Difference (MCX -ICE)
01-12-2021	109.90	109.39	0.51
15-12-2021	111.45	105.79	5.66
30-12-2021	123.27	114.34	8.93
03-01-2022	125.89	113.23	12.66
17-01-2022	130.20	119.70	10.50
31-01-2022	133.76	127.57	6.19
01-02-2022	134.51	127.33	7.18
15-02-2022	135.04	123.04	12.00
28-02-2022	130.42	119.12	11.30
01-03-2022	131.19	122.75	8.44
15-03-2022	134.18	118.60	15.58
31-03-2022	148.47	135.69	12.78
01-04-2022	148.07	134.55	13.52
29-04-2022	158.29	152.33	5.96
02-05-2022	159.14	150.81	8.33
16-05-2022	171.48	150.65	20.83
31-05-2022	158.60	138.98	19.62
01-06-2022	155.69	136.06	19.63
15-06-2022	160.42	143.18	17.24
30-06-2022	131.60	105.64	25.96
01-07-2022	130.28	105.38	24.90
15-07-2022	132.87	96.41	36.46
29-07-2022	151.49	103.13	48.36
01-08-2022	151.36	100.29	51.07
15-08-2022	162.96	119.44	43.52
31-08-2022	128.77	118.29	10.48
01-09-2022	127.20	113.29	13.91
15-09-2022	116.33	105.24	11.09
30-09-2022	101.28	93.22	8.06
03-10-2022	103.10	84.20	18.90
17-10-2022	108.08	83.09	24.99
31-10-2022	89.23	72.00	17.23
01-11-2022	93.94	75.00	18.94
15-11-2022	105.03	88.74	16.29
30-11-2022	103.71	84.61	19.10

Source: MCX and ICE

Contract Closing Months of MCX and ICE may vary.

Cotton Balance Sheet (As drawn by COCPC)

Particulars	18-19	19-20	20-21	21-22(P)*	22-23(P)*
SUPPLY					
Opening stock	42.91	56.52	120.79	71.84	45.60
Crop (Production)	333	365.00	352.48	312.03	341.91
Imports	35.37	15.50	11.03	18.00	10.00
Total Supply	411.28	437.02	484.30	401.87	397.51
DEMAND					
Mill Consumption	270.78	233.70	297.45	276.90	275.00
S.S.I Consumption	22.43	20.49	22.42	20.87	20.00
Non Textile Consumption	18	15.00	15.00	16.00	16.00
Total consumption	311.21	269.19	334.87	313.77	311.00
Exports	43.55	47.04	77.59	42.50	40.00
Total Demand	354.76	316.23	412.46	356.27	351.00
Closing Stock	56.52	120.79	71.84	45.60	46.51

P* - Provisional

Source : COCPC Meeting held on 15.11.2022

State wise Production of Organic Cotton during 2016 - 2021

(Production Quantity (MT))

State	2016-17	2017-18	2018-19	2019-20	2020-21	State-Wise Total (2016-21)
Madhya Pradesh	74,027.06	82,737.87	91,925.51	84,701.23	3,83,133.39	7,16,525.06
Maharashtra	21,455.54	33,447.94	58,423.37	63,720.49	1,68,009.36	3,45,056.70
Gujarat	22,364.55	55,858.71	51,020.28	55,898.80	85,782.60	2,70,924.94
Odisha	23,034.40	58,545.71	74,001.57	1,03,312.96	1,06,495.89	3,65,390.53
Rajasthan	13,625.58	15,412.85	34,033.27	23,211.39	59,173.79	1,45,456.88
Karnataka	20.08	578.86	363.35	1,152.12	2,998.09	5,112.50
Tamil Nadu	-	-	1,790.42	2,369.82	3,771.77	7,932.01
Telangana	439.26	856.00	1,316.74	1,343.86	1,561.88	5,517.74
Bihar	-	-	1.16	1.16	7.47	9.79
Total (Year-Wise)	1,54,966.00	2,47,438.00	3,12,876.00	3,35,712.00	8,10,934.00	18,61,926.00

Source : MoT / PIB

INDIAN COTTON BALANCE SHEET FOR THE SEASON 2021-22 AND 2022-23

Estimated as on 30th November 2022

Details	2022-23		2021-22	
	(in lakh b/s)	(in'000 Tons)	(in lakh b/s)	(in'000 Tons)
Supply				
Opening Stock	31.89	542.13	71.84	1,221.28
Crop	339.75	5,775.75	307.05	5,219.85
Imports	12.00	204.00	14.00	238.00
Total Supply	383.64	6,521.88	392.89	6,679.13
Demand				
Mill Consumption	280.00	4,760.00	293.00	4,981.00
Consumption by SSI Units	15.00	255.00	19.00	323.00
Non- Mill Consumption	5.00	85.00	6.00	102.00
Total Domestic Demand	300.00	5,100.00	318.00	5,406.00
Available Surplus	83.64	1,421.88	74.89	1,273.13
Exports	30.00	510.00	43.00	731.00
Closing Stock	57.89	911.88	31.89	542.13

Source : CAI

Cotton Balance Sheet : 2021-22 - India

Year	Area	Yield	Production	Beginning Stocks	Imports	Consumption	Exports	Ending Stocks	S/U ratio *
	'000 ha	kg/ha	'000 metric tonnes						
2019/20	13373	464	6205	1878	496	4453	696	3430	0.67
2020/21 est	13477	446	6004	3430	184	5698	1327	2593	0.37
2021/22 proj	12650	466	5900	2593	170	5698	816	2148	0.33

*/ Ending stocks divided by consumption.

Source : ICAC

Cotton Balance Sheet : 2021-22 - World

Year	Area	Yield	Production	Beginning Stocks	Imports	Consumption	Exports	Ending Stocks	S/U ratio *
	'000 ha	kg/ha	'000 metric tonnes						
2019/20	34495	758	26134	19339	8679	22689	9197	22255	0.98
2020/21 est	31981	760	24303	22259	10052	25662	10604	20349	0.79
2021/22 proj	33188	775	25733	20349	10153	25629	10153	20458	0.80

*/ Ending stocks divided by consumption.

Source : ICAC

INDIAN COTTON CROP ESTIMATE FOR THE SEASON 2021 -22 AND 2022-23
 Estimated as on 30th November 2022

State	2022-23						2021-22						Arrivals As on 30th November 2022		
	(in running b/s of 160 kgs. each)	PRESSED (in lakh b/s of 170 kgs each)	Loose (in lakh b/s of 170 kgs each) *	Total		Total (in'000 Tons)	(in running b/s of 160 kgs. each)	PRESSED (in lakh b/s of 170 kgs each)	Loose (in lakh b/s of 170 kgs each)*	Total		(in running b/s of 160 kgs. each)	(in lakh b/s of 170 kgs each)	Total (in'000 Tons)	
				(in lakh b/s of 170 kgs each)	(in'000 Tons)					(in lakh b/s of 170 kgs each)	(in'000 Tons)				
Punjab	3.98	3.55	0.2	3.75	63.75	9.03	8.3	0.2	8.5	144.5	0.64	0.6	10.2		
Haryana	14.34	13.02	0.48	13.5	229.5	17.11	15.62	0.48	16.1	273.7	2.99	2.81	47.77		
Upper Rajasthan	18.06	16.67	0.33	17	289	16.3	15.01	0.33	15.34	260.78	6.23	5.86	99.62		
Lower Rajasthan	11.69	10.67	0.33	11	187	10.98	10	0.33	10.33	175.61	4.91	4.62	78.54		
Total North Zone	48.08	43.91	1.34	45.25	769.25	53.41	48.93	1.34	50.27	854.59	14.76	13.89	236.13		
Gujarat	99.34	91.51	1.99	93.5	1589.5	81.07	74.31	1.99	76.3	1297.1	14.88	14	238		
Maharashtra	89.78	83.04	1.46	84.5	1436.5	79.69	73.54	1.46	75	1275	4.78	4.5	76.5		
Madhya Pradesh	21.25	19.5	0.5	20	340	21.25	19.5	0.5	20	340	4.25	4	68		
Total Central Zone	210.38	194.05	3.95	198	3366	182.01	167.35	3.95	171.3	2912.1	23.91	22.5	382.5		
Telangana	47.81	44.09	0.91	45	765	37.61	34.49	0.91	35.4	601.8	2.66	2.5	42.5		
Andhra Pradesh	15.94	14.7	0.3	15	255	15.94	14.7	0.3	15	255	3.72	3.5	59.5		
Karnataka	25.5	23.45	0.55	24	408	21.52	19.7	0.55	20.25	344.25	6.27	5.9	100.3		
Tamil Nadu	6.38	5.86	0.14	6	102	10.36	9.61	0.14	9.75	165.75	0.27	0.25	4.25		
Total South Zone	95.63	88.1	1.9	90	1530	85.43	78.5	1.9	80.4	1366.8	12.91	12.15	206.55		
Orissa	3.19	2.92	0.08	3	51	2.21	2	0.08	2.08	35.36	0.27	0.25	4.25		
Others	3.72	3.5	-	3.5	59.5	3.19	3	-	3	51	1.59	1.5	25.5		
Grand Total	360.98	332.48	7.27	339.75	5775.75	326.24	299.78	7.27	307.05	5219.85	53.43	50.29	854.93		

* Loose cotton production figures are as per the survey report of Sardar Vallabhbhai Patel International School of Textiles and Management for a non-covid year.

Source : CAI

Cotton Arrivals

S No	Duration	Cotton Arrivals (Lakh Bales)	Proc of Cotton by CCI
1	Dec (2021-22)	66.9	0
2	Jan (2021-22)	47.86	0
3	Feb (2021-22)	39.26	0
4	Mar (2021-22)	42.7	0
5	Apr (2022-23)	7.39	0
6	May (2022-23)	12.5	0
7	Jun (2022-23)	16.12	0
8	Jul (2022-23)	1.3	0
9	Aug (2022-23)	5.5	0
10	Sep (2022-23)	5.2	0

Source : Ministry of Textiles

STATE-WISE AREA UNDER COTTON, PRODUCTION AND YIELD COTTON SEASON 2020-21 and (OCT-SEPT) 2021-22(P)*

Name of the state	2020-21					2021-22(P)*				
	Area	Production			Yield	Area	Production			Yield
		Pressed bales	Loose Cotton	Total			Pressed bales	Loose Cotton	Total	
Punjab	2.52	10.08	0.15	10.23	690.12	2.51	6.27	0.2	6.47	438.21
Haryana	7.4	17.87	0.36	18.23	418.8	6.36	12.68	0.48	13.16	351.76
Rajasthan	8.07	31.58	0.49	32.07	675.58	7.56	24.15	0.66	24.81	557.9
NORTHERN ZONE	17.99	59.53	1	60.53	571.99	16.43	43.1	1.34	44.44	459.82
Gujarat	22.7	70.69	1.49	72.18	540.56	22.84	72.83	1.99	74.82	556.89
Maharashtra	45.44	99.96	1.09	101.05	378.05	39.54	69.72	1.46	71.18	306.03
Madhya Pradesh	5.88	13	0.38	13.38	386.84	5.6	13.7	0.5	14.2	431.07
CENTRAL ZONE	74.02	183.65	2.96	186.61	428.58	67.98	156.25	3.95	160.2	400.62
Telangana	23.58	57.28	0.69	57.97	417.93	18.89	59.76	0.91	60.67	546
Andhra Pradesh	6.06	15.77	0.23	16	448.84	5.54	16.78	0.3	17.08	524.12
Karnataka	8.2	22.79	0.41	23.2	480.98	6.67	18.95	0.55	19.5	497
Tamilnadu	1.12	2.33	0.1	2.43	368.84	1.48	3.46	0.14	3.6	413.51
SOUTHERN ZONE	38.96	98.17	1.43	99.6	434.6	32.58	98.95	1.9	100.85	526.23
Orissa	1.71	5.45	0.06	5.51	547.78	1.93	6.18	0.08	6.26	551.4
Others	0.17	0.23	0	0.23	230	0.18	0.28	0	0.28	264.44
TOTAL	132.85	347.03	5.45	352.48	451.05	119.1	304.76	7.27	312.03	445.38

Area in Lakh hectares ; Production in lakh bales of 170 kgs each ; Yield in Kilogram / Hectare

P-Provisional

Patel International School of Textiles and Management

* - As estimated by Committee on Cotton Production and Consumption (COCP) in its meeting held on 20.09.2022

Cotton Exports by India – 2006-07 onwards

Year	Quantity in lakh bales of 170 kgs	Value in Rs.crores
2006-07	58.00	5,267.08
2007-08	88.50	8,365.98
2008-09	35.00	3,837.13
2009-10	83.00	10,270.21
2010-11	76.50	14,483.31
2011-12	129.57	23,488.59
2012-13	101.43	17,462.87
2013-14	116.96	23,153.24
2014-15	57.72	9,499.87
2015-16	69.07	11,434.80
2016-17	58.21	11,676.00
2017-18	67.59	13,976.71
2018-19	43.55	9,502.72
2019-20	47.04	8,731.32
2020-21*(P)	77.59	17,753.83
2021-22*(P)	40.00	

Cotton Imports in India 2006-07 onwards

Year	Quantity in lakh bales of 170 kgs	Value in Rs.crores
2006-07	5.53	752.29
2007-08	6.38	978.54
2008-09	10.00	1,377.80
2009-10	6.00	1,195.64
2010-11	2.38	1,709.11
2011-12	7.51	1,059.20
2012-13	14.59	2,057.77
2013-14	11.51	2,746.16
2014-15	14.39	2,848.50
2015-16	22.79	4,230.00
2016-17	30.94	7,268.00
2017-18	15.80	4,224.84
2018-19	35.37	8,339.26
2019-20	15.50	3,588.38
2020-21*(P)	11.03	3,482.72
2021-22*(P)	18.00	

*P-Provisional as per the meeting of committee on COCPC held on 22.03.2022

Value: Approx as per DGCI, Kolkata

Note: Quantity as per CAB * Projected

India, Commodity, Cotton - Production, Supply and Distribution

Cotton	2020/2021		2021/2022		2022/2023	
Market Year Begins	Aug-20		Aug-21		Aug-22	
India	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Planted (1000 HA)	-	-	-	-	-	-
Area Harvested (1000 HA) (a)	13,286	13,286	12,150	12,150	13,000	13,000
Production 1000 480 lb. Bales	27,600	27,600	24,500	24,400	27,500	27,500
Imports 1000 480 lb. Bales	844	844	1,000	1,000	1,550	1,500
Total Supply 1000 480 lb. Bales	44,128	44,128	37,439	37,339	37,746	37,596
Use 1000 480 lb. Bales	26,000	26,000	25,000	25,000	24,000	23,800
Loss 1000 480 lb. Bales	-	-	-	-	-	-
Total Dom. Cons. 1000 480 lb. Bales	26,000	26,000	25,000	25,000	24,000	23,800
Ending Stocks 1000 480 lb. Bales	11,939	11,939	8,696	8,596	10,296	9,996
Total Distribution 1000 480 lb. Bales	44,128	44,128	37,439	37,339	37,746	37,596
Stock to Use % (PERCENT) (b)	37%	37%	30%	30%	38%	36%
Yield (KG/HA) (c)	452	452	439	437	461	461

Figures in Thousand 480-lb bales, except where indicated: (a) thousand hectares, (b) percent, (c) kilograms/hectares

Source : USDA

Cotton Exports : 2021-2022

	170 kg.	Metric Tons	480 lb.
August	3,44,927	58,638	2,69,321
September	2,75,838	46,893	2,15,376
October	2,51,628	42,777	1,96,472
November	6,41,973	1,09,135	5,01,255
December	9,55,329	1,62,406	7,45,925
January	7,41,447	1,26,046	5,78,925
February	5,47,006	92,991	4,27,104
March	3,84,212	65,316	2,99,994
April	3,08,135	52,383	2,40,593
May	1,70,488	28,983	1,33,118
June	1,11,347	18,929	86,940
July	61,994	10,539	48,405
TOTAL	47,94,326	8,15,035	37,43,428

Official total reflects estimates from DGFT for Harmonized Tariff Schedule (HS) code 5201 – raw cotton, Trade Data Monitor

Source : USDA

Cotton Exports : 2022-23

	170 kg.	Metric Tons	480 lb.
August	24,888	4,231	19,433
September	26,312	4,473	20,544
PRELIMINARY TOTAL	51,200	8,704	39,977

Official total reflects estimates from DGFT for Harmonized Tariff Schedule (HS) code 5201 –raw cotton, Trade Data Monitor

Cotton Imports : 2021-2022

	170 kg.	Metric Tons	480 lb.
August	78,373	13,323	61,194
September	92,771	15,771	72,436
October	81,072	13,782	63,301
November	48,444	8,235	37,825
December	84,229	14,319	65,766
January	54,341	9,238	42,430
February	62,659	10,652	48,924
March	85,976	14,616	67,131
April	69,012	11,732	53,885
May	1,36,229	23,159	1,06,368
June	1,86,371	31,683	1,45,519
July	3,01,594	51,271	2,35,486
TOTAL	12,81,071	2,17,782	10,00,265

Official total reflects estimates from DGFT for Harmonized Tariff Schedule (HS) code 5201 –raw cotton, Trade Data Monitor.

Cotton Imports : 2022-23

	170 kg.	Metric Tons	480 lb.
August	4,76,006	80,921	3,71,667
September	5,27,341	89,648	4,11,750
PRELIMINARY TOTAL	10,03,347	1,70,569	7,83,417

*Official total reflects estimates from DGFT for Harmonized Tariff Schedule (HS) code 5201–raw cotton, Trade Data Monitor
Source : USDA*

India : Cotton Yarn* Exports by Month (Figures in Thousands Metric Tons)

Month/Year	2021/2022	2022/23
August	116	33
September	117	26
October	117	
November	111	
December	123	
January	111	
February	91	
March	95	
April	73	
May	47	
June	38	
July	35	
TOTAL	1,076	

Note: (*) HS code: 5204, 5205 and 5207

Source: Directorate General of Foreign Trade, Ministry of Commerce / USDA

India : Cotton Fabric* Exports by Month (Figures in Thousands Square Meters)

Month/Year	2021/22	2022/23
Aug	1,85,041	1,34,782
Sep	1,67,888	1,51,294
Oct	1,99,174	
Nov	1,58,629	
Dec	1,94,641	
Jan	1,78,802	
Feb	1,88,930	
Mar	1,77,113	
Apr	1,59,372	
May	1,55,909	
Jun	1,38,910	
Jul	1,35,080	
TOTAL	20,39,490	

Note: (*) HS code: 5208 and 5209

Source: Directorate General of Foreign Trade, Ministry of Commerce, and Industry / USDA

**World and U.S. Supply and Use for Cotton 1/
(Million 480-lb. Bales)**

			Output	Total Supply	Trade 2	Total Use 3/	Ending Stocks
World	2020/21		111.47	209.86	48.73	123.16	86.73
	2021/22 (Est.)		115.73	202.45	42.86	117.4	85.44
	2022/23 (Proj.)	Nov	116.43	202.07	43.2	114.95	87.27
		Dec	115.73	201.17	42.25	111.7	89.56
United States	2020/21		14.61	21.86	16.35	2.4	3.15
	2021/22 (Est.)		17.52	20.68	14.62	2.55	3.75
	2022/23 (Proj.)	Nov	14.03	17.79	12.5	2.3	3
		Dec	14.24	18	12.25	2.2	3.5
Foreign 4/	2020/21		96.86	188	32.38	120.76	83.58
	2021/22 (Est.)		98.21	181.78	28.24	114.85	81.69
	2022/23 (Proj.)	Nov	102.4	184.28	30.7	112.65	84.27
		Dec	101.49	183.18	30	109.5	86.06

1/ Marketing year beginning August 1. 2/ Based on export estimate. 3/ Includes mill use only. 4/ Total Foreign is equal to world minus United States. See global cotton tables for treatment of export/import imbalances.

Source: USDA'S WASDE REPORT-DEC 2022

**World Cotton Supply and Use 1/
(Million 480-Pound Bales)**

2020/21	Beginning Stocks	Imports	Domestic Use	Exports	Loss /2	Ending Stocks
World	98.39	48.69	123.16	48.73	-0.06	86.73
World Less China	62.05	35.83	82.16	48.72	-0.06	48.93
United States	7.25	3/	2.4	16.35	-0.04	3.15
Total Foreign	91.14	48.69	120.76	32.38	-0.02	83.58
Major Exporters 4/	40.39	1.61	34.9	27.87	-0.08	33.09
Central Asia 5/	3.96	0.03	4.11	2.03	0	3.29
Afr. Fr. Zone 6/	2.5	3/	0.1	5.49	0	1.74
S. Hemis. 7/	17.64	0.14	4.04	13.6	-0.09	15.78
Australia	1.2	3/	0.01	1.58	-0.1	2.51
Brazil	14.4	0.01	3.1	11.01	0	11.12
India	15.68	0.84	26	6.19	0	11.94
Major Importers 8/	48.28	44.66	81.78	3.1	0.06	47.87
Mexico	0.71	0.93	1.7	0.49	0.02	0.45
China	36.34	12.86	41	0.01	0	37.79
European Union 9/	0.66	0.56	0.59	1.96	0	0.37
Turkey	2.77	5.33	7.7	0.59	0	2.71
Pakistan	3.12	5.4	10.8	0.03	0.03	2.17
Indonesia	0.64	2.31	2.45	0.01	0	0.5
Thailand	0.1	0.6	0.61	0	0.01	0.08
Bangladesh	2.52	8.3	8.5	0	0.01	2.45
Vietnam	1.1	7.29	7.3	0	0	1.09

1/ Marketing year beginning August 1. Totals may not add exactly and trade may not balance due to rounding and other factors. 2/ Generally reflects cotton lost or destroyed in the marketing channel; for Australia, Brazil, China, and the United States, reflects the difference between implicit stocks based on supply less total use and indicated ending stocks. 3/ Less than 5,000 bales. 4/ Includes Egypt and Syria in addition to the countries and regions listed. 5/ Azerbaijan, Kazakhstan, Kyrgyzstan, Tajikistan, Turkmenistan, and Uzbekistan. 6/ Benin, Burkina Faso, Cameroon, Central African Republic, Chad, Cote d'Ivoire, Mali, Niger, Senegal, and Togo. 7/ Argentina, Australia, Brazil, Lesotho, South Africa, Tanzania, Zambia, and Zimbabwe. 8/ In addition to the countries and regions listed, includes Japan, Russia, South Korea, and Taiwan. 9/ Includes intra-EU trade.

Source: WASDE REPORT-DEC 2022

**World Cotton Supply and Use 1/
(Million 480-Pound Bales)**

2021/22 Est.	Beginning Stocks	Production	Imports	Domestic Use	Exports	Loss /2	Ending Stocks
World	86.73	115.73	42.89	117.4	42.86	-0.37	85.44
World Less China	48.93	88.93	35.05	82.4	42.74	-0.37	48.13
United States	3.15	17.52	0.01	2.55	14.62	-0.24	3.75
Total Foreign	83.58	98.21	42.88	114.85	28.24	-0.12	81.69
Major Exporters 4/	33.09	55.29	1.79	34.11	24.03	-0.18	32.21
Central Asia 5/	3.29	4.95	0.06	4.16	1.48	0	2.66
Afr. Fr. Zone 6/	1.74	5.98	3/	0.1	6.01	-0.01	1.61
S. Hemis. 7/	15.78	19.55	0.16	4.23	12.43	-0.18	19.01
Australia	2.51	5.75	3/	0.01	3.58	-0.19	4.86
Brazil	11.12	11.72	0.02	3.2	7.73	0	11.94
India	11.94	24.4	1	25	3.74	0	8.6
Major Importers 8/	47.87	39.66	38.69	76.48	2.93	0.06	46.75
Mexico	0.45	1.22	0.96	1.85	0.4	0.01	0.37
China	37.79	26.8	7.84	35	0.12	0	37.31
European Union 9/	0.37	1.68	0.64	0.62	1.77	0	0.3
Turkey	2.71	3.8	5.52	8.7	0.57	0	2.77
Pakistan	2.17	6	4.5	10.7	0.05	0.03	1.89
Indonesia	0.5	3/	2.58	2.6	0.01	0	0.46
Thailand	0.08	3/	0.75	0.73	0	0.01	0.1
Bangladesh	2.45	0.15	8.2	8.5	0	0.01	2.29
Vietnam	1.09	3/	6.63	6.7	0	0	1.02

1/ Marketing year beginning August 1. Totals may not add exactly and trade may not balance due to rounding and other factors. 2/ Generally reflects cotton lost or destroyed in the marketing channel; for Australia, Brazil, China, and the United States, reflects the difference between implicit stocks based on supply less total use and indicated ending stocks. 3/ Less than 5,000 bales. 4/ Includes Egypt and Syria in addition to the countries and regions listed. 5/ Azerbaijan, Kazakhstan, Kyrgyzstan, Tajikistan, Turkmenistan, and Uzbekistan. 6/ Benin, Burkina Faso, Cameroon, Central African Republic, Chad, Cote d'Ivoire, Mali, Niger, Senegal, and Togo. 7/ Argentina, Australia, Brazil, Lesotho, South Africa, Tanzania, Zambia, and Zimbabwe. 8/ In addition to the countries and regions listed, includes Japan, Russia, South Korea, and Taiwan. 9/ Includes intra-EU trade.

Source: WASDE REPORT-DEC 2022

**World Cotton Supply and Use 1/
(Million 480-Pound Bales)**

2022/23 Proj.		Beginning Stocks	Production	Imports	Domestic Use	Exports	Loss /2	Ending Stocks
World	Nov	85.64	116.43	43.22	114.95	43.2	-0.13	87.27
	Dec	85.44	115.73	42.27	111.7	42.25	-0.07	89.56
World Less China	Nov	48.33	88.43	34.72	78.45	43.13	-0.13	50.03
	Dec	48.13	87.73	34.27	76.2	42.13	-0.07	51.87
United States	Nov	3.75	14.03	0.01	2.3	12.5	-0.01	3
	Dec	3.75	14.24	0.01	2.2	12.25	0.05	3.5
Total Foreign	Nov	81.89	102.4	43.22	112.65	30.7	-0.12	84.27
	Dec	81.69	101.49	42.27	109.5	30	-0.12	86.06
Major Exporters 4/	Nov	32.41	59.12	2.3	32.66	26.57	-0.17	34.77
	Dec	32.21	58.49	2.4	31.66	25.86	-0.17	35.75
Central Asia 5/	Nov	2.66	5	0.08	3.77	1.47	0	2.5
	Dec	2.66	5	0.08	3.77	1.47	0	2.5
Afr. Fr. Zone 6/	Nov	1.71	5.54	3/	0.1	5.4	0	1.76
	Dec	1.61	5.42	3/	0.1	5.19	0	1.74
S. Hemis. 7/	Nov	19.01	20.53	0.15	4.18	15.76	-0.18	19.94
	Dec	19.01	20.03	0.15	4.18	15.36	-0.18	19.84
Australia	Nov	4.86	5.5	3/	0.01	6.2	-0.19	4.34
	Dec	4.86	5	3/	0.01	5.9	-0.19	4.14
Brazil	Nov	11.94	13	0.02	3.2	8.4	0	13.35
	Dec	11.94	13	0.02	3.2	8.3	0	13.45
India	Nov	8.7	27.5	1.55	24	3.45	0	10.3
	Dec	8.6	27.5	1.65	23	3.35	0	11.4
Major Importers 8/	Nov	46.7	40.03	38.7	75.95	2.72	0.06	46.7
	Dec	46.75	39.74	37.6	73.75	2.87	0.06	47.41
Mexico	Nov	0.37	1.4	1	1.8	0.5	0.01	0.46
	Dec	0.37	1.4	1	1.8	0.5	0.01	0.46

**World Cotton Supply and Use 1/
(Million 480-Pound Bales)**

2022/23 Proj.		Beginning Stocks	Production	Imports	Domestic Use	Exports	Loss /2	Ending Stocks
China	Nov	37.31	28	8.5	36.5	0.08	0	37.24
	Dec	37.31	28	8	35.5	0.13	0	37.69
European Union 9/	Nov	0.25	1.57	0.56	0.58	1.46	0	0.33
	Dec	0.3	1.58	0.56	0.58	1.51	0	0.34
Turkey	Nov	2.77	4.4	4.7	8.3	0.65	0	2.92
	Dec	2.77	4.9	4.3	8	0.7	0	3.27
Pakistan	Nov	1.89	4.5	5	9.7	0.03	0.03	1.64
	Dec	1.89	3.7	5	9	0.03	0.03	1.54
Indonesia	Nov	0.46	3/	2.45	2.45	0.01	0	0.46
	Dec	0.46	3/	2.45	2.45	0.01	0	0.46
Thailand	Nov	0.1	3/	0.7	0.7	0	0.01	0.09
	Dec	0.1	3/	0.7	0.7	0	0.01	0.09
Bangladesh	Nov	2.29	0.16	8	8.2	0	0.01	2.24
	Dec	2.29	0.16	8	8.2	0	0.01	2.24
Vietnam	Nov	1.02	3/	6.8	6.7	0	0	1.13
	Dec	1.02	3/	6.6	6.5	0	0	1.13

1/ Marketing year beginning August 1. Totals may not add exactly and trade may not balance due to rounding and other factors. 2/ Generally reflects cotton lost or destroyed in the marketing channel; for Australia, Brazil, China, and the United States, reflects the difference between implicit stocks based on supply less total use and indicated ending stocks. 3/ Less than 5,000 bales. 4/ Includes Egypt and Syria in addition to the countries and regions listed. 5/ Azerbaijan, Kazakhstan, Kyrgyzstan, Tajikistan, Turkmenistan, and Uzbekistan. 6/ Benin, Burkina Faso, Cameroon, Central African Republic, Chad, Cote d'Ivoire, Mali, Niger, Senegal, and Togo. 7/ Argentina, Australia, Brazil, Lesotho, South Africa, Tanzania, Zambia, and Zimbabwe. 8/ In addition to the countries and regions listed, includes Japan, Russia, South Korea, and Taiwan. 9/ Includes intra-EU trade..

Source: WASDE REPORT-DEC 2022

Cotton World Supply, Use, and Trade (Season Beginning August 1) (1000 Bales)

Cotton World Markets & Trade Report by USDA for Dec 2022

	2018/19	2019/20	2020/21	2021/22	2022/23	2022/23
					Nov	Dec
<i>Production</i>						
China	28,000	27,450	29,600	26,800	28,000	28,000
India	26,000	28,500	27,600	24,400	27,500	27,500
United States	18,367	19,913	14,608	17,523	14,031	14,242
Brazil	13,000	13,780	10,820	11,720	13,000	13,000
Australia	2,200	625	2,800	5,750	5,500	5,000
Turkey	3,750	3,450	2,900	3,800	4,400	4,900
Pakistan	7,600	6,200	4,500	6,000	4,500	3,700
Other	19,573	20,249	18,639	19,735	19,498	19,386
Total	1,18,490	1,20,167	1,11,467	1,15,728	1,16,429	1,15,728
<i>USE Dom. Consumption</i>						
China	39,500	34,000	41,000	35,000	36,500	35,500
India	24,300	20,500	26,000	25,000	24,000	23,000
Pakistan	10,700	9,500	10,800	10,700	9,700	9,000
Bangladesh	7,200	6,900	8,500	8,500	8,200	8,200
Turkey	6,900	6,600	7,700	8,700	8,300	8,000
Vietnam	7,000	6,600	7,300	6,700	6,700	6,500
Brazil	3,400	2,700	3,100	3,200	3,200	3,200
Uzbekistan	1,950	2,260	3,090	3,140	2,750	2,750
Indonesia	3,150	2,400	2,450	2,600	2,450	2,450
United States	2,975	2,150	2,400	2,550	2,300	2,200
Other	12,710	10,455	10,819	11,312	10,849	10,899
Total	1,19,785	1,04,065	1,23,159	1,17,402	1,14,949	1,11,699
<i>Imports</i>						
Bangladesh	7,000	7,500	8,300	8,200	8,000	8,000
China	9,628	7,137	12,860	7,840	8,500	8,000
Vietnam	6,931	6,481	7,288	6,631	6,800	6,600
Pakistan	2,850	4,000	5,400	4,500	5,000	5,000
Turkey	3,607	4,672	5,327	5,524	4,700	4,300
Indonesia	3,051	2,512	2,307	2,577	2,450	2,450
India	1,800	2,280	844	1,000	1,550	1,650
Mexico	850	590	928	959	1,000	1,000
Thailand	1,075	700	598	750	700	700
Korea, South	781	571	556	558	560	560
Other	4,878	4,260	4,285	4,350	3,961	4,011
Total	42,451	40,703	48,693	42,889	43,221	42,271
<i>Exports</i>						
United States	14,833	15,512	16,352	14,622	12,500	12,250
Brazil	6,018	8,937	11,014	7,727	8,400	8,300
Australia	3,632	1,359	1,581	3,577	6,200	5,900
India	3,521	3,200	6,189	3,743	3,450	3,350
Benin	1,390	970	1,570	1,400	1,400	1,400
Greece	1,355	1,467	1,630	1,428	1,225	1,275

Cotton World Supply, Use, and Trade (Season Beginning August 1) (1000 Bales)

Cotton World Markets & Trade Report by USDA for Dec 2022

	2018/19	2019/20	2020/21	2021/22	2022/23	2022/23
					Nov	Dec
Mali	1,350	1,175	600	1,300	1,200	1,000
Burkina Faso	796	950	1,067	900	925	925
Cote d'Ivoire	895	643	1,176	1,350	800	800
Argentina	545	390	563	658	700	700
Other	7,150	6,454	6,986	6,158	6,403	6,351
Total	41,485	41,057	48,728	42,863	43,203	42,251
<i>Ending Stocks</i>						
China	35,914	36,344	37,794	37,314	37,239	37,689
Brazil	12,256	14,404	11,119	11,936	13,351	13,451
India	8,604	15,684	11,939	8,596	10,296	11,396
Australia	1,922	1,198	2,507	4,860	4,340	4,140
United States	4,850	7,250	3,150	3,750	3,000	3,500
Turkey	1,694	2,766	2,708	2,765	2,915	3,265
Bangladesh	1,783	2,515	2,452	2,293	2,238	2,238
Other	15,536	18,232	15,056	13,930	13,888	13,882
Total	82,559	98,393	86,725	85,444	87,267	89,561

Source: USDA

Cotton Area, Yield, and Production : Cotton World Markets & Trade Report by USDA for Dec 2022

Country / Region	Area (Million hectares)						Yield (Kilograms per hectare)						Production (Million 480 lb. bales)						Change in Production			
	2020/21		2021/22		2022/23 Proj.		2020/21		2021/22		2022/23 Proj.		2020/21		2021/22		2022/23 Proj.		From last month		From last year	
	Prel.	2021/22	Nov	Dec	Nov	Dec	Prel.	2021/22	Nov	Dec	Nov	Dec	Prel.	2021/22	Nov	Dec	Prel.	2022/23 Proj.	MBales	Percent	MBales	Percent
	2020/21	2021/22	Nov	Dec	Nov	Dec	2020/21	2021/22	Nov	Dec	Nov	Dec	2020/21	2021/22	Nov	Dec	2022/23 Proj.	Dec	MBales	Percent	MBales	Percent
World	31.37	32.32	32.41	32.06	32.41	32.06	774.00	780.00	782.00	786.00	786.00	786.00	111.47	115.73	116.43	115.73	115.73	115.73	-0.70	-0.60	-	-
United States	3.33	4.16	3.19	3.19	3.19	3.19	957.00	918.00	959.00	973.00	973.00	973.00	14.61	17.52	14.03	14.24	14.24	14.24	0.21	1.50	-3.28	-18.72
Total Foreign	28.04	28.16	29.22	28.88	29.22	28.88	752.00	759.00	763.00	765.00	765.00	765.00	96.86	98.21	102.40	101.49	101.49	101.49	-0.91	-0.89	3.28	3.34
Western Hemisphere																						
Brazil	1.37	1.60	1.60	1.60	1.60	1.60	1,720.00	1,595.00	1,769.00	1,769.00	1,769.00	1,769.00	10.82	11.72	13.00	13.00	13.00	13.00	-	-	1.28	10.92
Mexico	0.15	0.15	0.20	0.20	0.20	0.20	1,532.00	1,725.00	1,524.00	1,524.00	1,524.00	1,524.00	1.02	1.22	1.40	1.40	1.40	1.40	-	-	0.18	14.75
Argentina	0.41	0.48	0.43	0.43	0.43	0.43	717.00	680.00	692.00	692.00	692.00	692.00	1.35	1.50	1.35	1.35	1.35	1.35	-	-	-0.15	-10.00
Paraguay	0.01	0.01	0.01	0.01	0.01	0.01	416.00	416.00	416.00	416.00	416.00	416.00	0.02	0.02	0.02	0.02	0.02	0.02	-	-	-	-
Peru	0.01	0.01	0.01	0.01	0.01	0.01	943.00	821.00	1,113.00	1,113.00	1,113.00	1,113.00	0.03	0.05	0.05	0.05	0.05	0.05	-	-	-	-6.12
Colombia	0.01	0.01	0.01	0.01	0.01	0.01	726.00	1,279.00	871.00	871.00	871.00	871.00	0.03	0.05	0.04	0.04	0.04	0.04	-	-	-0.01	-23.40
Africa																						
Burkina Faso	0.56	0.60	0.65	0.63	0.65	0.63	372.00	351.00	323.00	336.00	336.00	336.00	0.95	0.96	0.97	0.97	0.97	0.97	-	-	0.01	0.52
Mali	0.17	0.72	0.74	0.69	0.74	0.69	396.00	432.00	359.00	347.00	347.00	347.00	0.30	1.43	1.22	1.10	1.10	1.10	-0.12	-9.84	-0.33	-23.08
Cote d'Ivoire	0.45	0.47	0.46	0.46	0.46	0.46	494.00	486.00	393.00	393.00	393.00	393.00	1.01	1.05	0.83	0.83	0.83	0.83	-	-	-0.22	-20.95
Cameroon	0.23	0.23	0.24	0.24	0.24	0.24	658.00	606.00	590.00	590.00	590.00	590.00	0.68	0.64	0.65	0.65	0.65	0.65	-	-	0.01	1.56
Benin	0.62	0.64	0.62	0.62	0.62	0.62	513.00	483.00	492.00	492.00	492.00	492.00	1.45	1.42	1.40	1.40	1.40	1.40	-	-	-0.02	-1.41
Chad	0.23	0.33	0.35	0.35	0.35	0.35	216.00	201.00	205.00	205.00	205.00	205.00	0.23	0.30	0.33	0.33	0.33	0.33	-	-	0.03	10.00
Togo	0.10	0.07	0.08	0.08	0.08	0.08	272.00	295.00	191.00	191.00	191.00	191.00	0.13	0.10	0.07	0.07	0.07	0.07	-	-	-0.03	-26.32
Senegal	0.02	0.02	0.02	0.02	0.02	0.02	460.00	458.00	344.00	344.00	344.00	344.00	0.04	0.04	0.03	0.03	0.03	0.03	-	-6.67	-0.01	-30.00
Egypt	0.07	0.09	0.13	0.13	0.13	0.13	720.00	717.00	703.00	703.00	703.00	703.00	0.22	0.28	0.42	0.42	0.42	0.42	-	-	0.14	50.00
Zimbabwe	0.24	0.25	0.24	0.24	0.24	0.24	222.00	191.00	195.00	195.00	195.00	195.00	0.25	0.22	0.22	0.22	0.22	0.22	-	-	-	-
Nigeria	0.27	0.27	0.27	0.27	0.27	0.27	282.00	282.00	282.00	282.00	282.00	282.00	0.35	0.35	0.35	0.35	0.35	0.35	-	-	-	-
Asia Oceania																						
China	3.20	3.10	3.00	3.00	3.00	3.00	2,014.00	1,882.00	2,032.00	2,032.00	2,032.00	2,032.00	29.60	26.80	28.00	28.00	28.00	28.00	-	-	1.20	4.48
India	13.29	12.15	13.00	13.00	13.00	13.00	452.00	437.00	461.00	461.00	461.00	461.00	27.60	24.40	27.50	27.50	27.50	27.50	-0.80	-17.78	-2.30	-38.33
Pakistan	2.20	2.00	2.00	1.80	2.00	1.80	445.00	653.00	490.00	448.00	448.00	448.00	4.50	6.00	4.50	4.50	4.50	4.50	-	-	0.04	13.21
Kazakhstan	0.11	0.12	0.13	0.13	0.13	0.13	534.00	502.00	523.00	523.00	523.00	523.00	0.27	0.27	0.30	0.30	0.30	0.30	-	-	-	-
Tajikistan	0.16	0.17	0.17	0.17	0.17	0.17	619.00	608.00	615.00	615.00	615.00	615.00	0.46	0.48	0.48	0.48	0.48	0.48	-	-	0.01	1.05
Turkmenistan	0.55	0.55	0.55	0.55	0.55	0.55	368.00	356.00	356.00	356.00	356.00	356.00	0.92	0.90	0.90	0.90	0.90	0.90	-	-	-	-
Uzbekistan	1.06	1.06	1.07	1.07	1.07	1.07	647.00	555.00	549.00	549.00	549.00	549.00	3.15	2.70	2.70	2.70	2.70	2.70	-	-	-	-
Turkey	0.35	0.45	0.56	0.56	0.56	0.56	1,804.00	1,839.00	1,726.00	1,922.00	1,922.00	1,922.00	2.90	3.80	4.40	4.40	4.40	4.40	0.50	11.36	1.10	28.95
Australia	0.28	0.60	0.55	0.50	0.55	0.50	2,217.00	2,087.00	2,177.00	2,177.00	2,177.00	2,177.00	2.80	5.75	5.50	5.50	5.50	5.50	-0.50	-9.09	-0.75	-13.04
Syria	0.03	0.03	0.03	0.03	0.03	0.03	1,219.00	1,132.00	1,132.00	1,132.00	1,132.00	1,132.00	0.14	0.13	0.13	0.13	0.13	0.13	-	-	-	-
Burma	0.24	0.25	0.25	0.25	0.25	0.25	635.00	644.00	644.00	644.00	644.00	644.00	0.70	0.73	0.73	0.73	0.73	0.73	-	-	-	-
Europe																						
Greece	0.28	0.26	0.27	0.26	0.27	0.26	1,104.00	1,163.00	1,105.00	1,178.00	1,178.00	1,178.00	1.40	1.40	1.37	1.38	1.38	1.38	0.01	0.73	-0.02	-1.43
Others	1.43	1.50	1.61	1.61	1.61	1.61	542.00	513.00	482.00	482.00	482.00	482.00	3.56	3.52	3.56	3.56	3.56	3.56	-	-	0.04	1.05

India's Export of Raw Cotton (Incl waste..) - Value

Position	Partner	Apr - Sept Value in Million US \$		Apr - Sept Share %		Growth 2022 / 21
		2021	2022	2021	2022	
	World	1,137.81	435.90	100.00	100.00	-61.60
1	Bangladesh	534.42	305.46	46.97	70.08	-42.84
2	VietNam	125.57	38.83	11.04	8.91	-69.08
3	Indonesia	50.98	16.53	4.48	3.79	-67.58
4	Oman	9.53	14.15	0.84	3.25	48.47
5	China	344.33	9.81	30.26	2.25	-97.15
6	Germany	7.06	8.61	0.62	1.97	21.98
7	UAE	0.58	8.23	0.05	1.89	1,319.83
8	Belgium	3.82	7.88	0.34	1.81	106.07
9	Taiwan	24.94	6.99	2.19	1.60	-71.96
10	Italy	1.77	2.51	0.16	0.58	42.30
	Top 10 Total	1,103.00	419.00	96.95	96.13	-62.01

India's Export of Raw Cotton (Incl waste..) -Quantity

Position	Partner	Apr - Sept Qty in Million Kgs		Apr - Sept Share %		Growth 2022 / 21
		2021	2022	2021	2022	
	World	586.19	158.86	100.00	100.00	-72.90
1	Bangladesh	246.78	92.82	42.10	58.43	-62.39
2	VietNam	78.70	22.78	13.43	14.34	-71.05
3	Indonesia	27.00	6.88	4.61	4.33	-74.50
4	China	178.34	5.53	30.42	3.48	-96.90
5	Germany	5.69	5.35	0.97	3.37	-5.93
6	Belgium	3.27	4.92	0.56	3.10	50.33
7	Taiwan	20.41	4.75	3.48	2.99	-76.71
8	Oman	4.66	3.95	0.79	2.48	-15.30
9	UAE	0.73	2.60	0.12	1.64	256.65
10	Nepal	2.19	1.73	0.37	1.09	-21.11
	Top 10 Total	567.77	151.31	96.85	95.25	-73.35

Source DGCI, Ministry of Commerce

India's Export of Cotton Yarn - Value

Position	Partner	Apr - Sept Value in Million US		Apr - Sept Share %		Growth 2022 / 21
		2021	2022	2021	2022	
	World	2,566.39	1,396.46	100.00	100.00	-45.59
1	Bangladesh	1,052.74	597.28	41.02	42.77	-43.26
2	Egypt	89.84	89.15	3.50	6.38	-0.76
3	Sri Lanka	53.55	49.70	2.09	3.56	-7.20
4	Portugal	109.67	46.66	4.27	3.34	-57.46
5	Italy	22.80	43.73	0.89	3.13	91.79
6	Peru	73.94	42.52	2.88	3.04	-42.50
7	VietNam	93.35	39.55	3.64	2.83	-57.64
8	South Korea	62.81	37.97	2.45	2.72	-39.54
9	Turkey	44.68	35.77	1.74	2.56	-19.95
10	China	518.10	32.52	20.19	2.33	-93.72
	Top 10 Total	2,121.48	1,014.85	82.67	72.66	-52.16

India's Export of Cotton Yarn - Quantity

Position	Partner	Apr - Sept Qty in Million Kgs		Apr - Sept Share %		Growth 2022 / 21
		2021	2022	2021	2022	
	World	695.19	285.19	100.00	100.00	-58.98
1	Bangladesh	275.01	126.50	39.56	44.36	-54.00
2	Egypt	23.82	18.86	3.43	6.61	-20.83
3	Portugal	30.33	9.52	4.36	3.34	-68.63
4	Sri Lanka	11.93	9.22	1.72	3.23	-22.76
5	Peru	20.29	8.90	2.92	3.12	-56.15
6	China	163	8.84	23.45	3.10	-94.58
7	South Korea	16.59	7.94	2.39	2.79	-52.11
8	VietNam	24.76	7.89	3.56	2.77	-68.13
9	Colombia	11.43	6.40	1.64	2.25	-43.98
10	Turkey	11.79	6.25	1.70	2.19	-47.05
	Top 10 Total	588.95	210.32	84.73	73.76	-64.29

Source DGCIIS, Ministry of Commerce

India's Export of Cotton Fabrics

Position	Partner	Apr - Sept Value in Million US		Apr - Sept Share %		Growth 2022 / 21
		2021	2022	2021	2022	
	World	1,421.18	1,390.02	100.00	100.00	-2.19
1	Bangladesh	278.16	305.17	19.57	21.95	9.71
2	Sri Lanka	148.81	166.63	10.47	11.99	11.98
3	United States	137.42	118.78	9.67	8.55	-13.56
4	Senegal	77.62	97.05	5.46	6.98	25.03
5	South Korea	70.96	47.27	4.99	3.40	-33.39
6	Nigeria	55.89	40.19	3.93	2.89	-28.10
7	UAE	44.95	39.81	3.16	2.86	-11.43
8	Benin	8.46	33.29	0.59	2.39	293.68
9	Sudan	28.20	29.32	1.98	2.11	3.96
10	Indonesia	15.33	29.12	1.08	2.09	89.98
	Top 10 Total	865.80	906.63	60.90	65.21	4.71

India's Export of Cotton Madeups

Position	Partner	Apr - Sept Value in Million US		Apr - Sept Share %		Growth 2022 / 21
		2021	2022	2021	2022	
	World	2,480.71	2,184.53	100.00	100.00	-11.94
1	United States	1,516.84	1,170.55	61.15	53.58	-22.83
2	UK	103.37	104.33	4.17	4.78	0.93
3	Germany	83.37	100.52	3.36	4.60	20.57
4	Australia	65.32	76.98	2.63	3.52	17.86
5	Canada	72.35	72.21	2.92	3.31	-0.19
6	France	71.78	65.12	2.89	2.98	-9.27
7	Netherlands	41.59	52.62	1.68	2.41	26.54
8	UAE	55.11	46.58	2.22	2.13	-15.49
9	Italy	27.66	35.82	1.12	1.64	29.49
10	Spain	30.44	35.07	1.23	1.61	15.21
	Top 10 Total	2,067.83	1,759.80	83.37	80.56	-14.90

Source DGCI, Ministry of Commerce

India's Export of Cotton Textiles during FY 2022-23 (April-September)

Commodity	Apr - Sept (Value in Million US \$)		Growth
	2021	2022	2022 / 21
Cotton Madeups	2,480.71	2,184.53	-11.94%
Cotton Fabrics	1,421.18	1,390.02	-2.19%
Cotton Yarn	2,566.39	1,396.46	-45.59%
Cotton Textiles	6,468.28	4,971.01	-23.15%
Raw Cotton	1,137.80	435.9	-61.69%
Cotton Textiles + Raw Cotton	7,606.08	5,406.91	-28.91

Commodity	Apr - Sept (Qty in Million Kgs)		Growth
	2021	2022	2022 / 21
Cotton Yarn	695.19	285.19	-58.98%
Raw Cotton	586.19	158.86	-72.90%

Source : DGCI, Ministry of Commerce

India's Export of Cotton Textiles (Madeups / Fabrics / Yarns) : Market wise

Position	Partner	Apr - Sept Value in Million US \$		Apr - Sept Share %		Growth
		2021	2022	2021	2022	2022 / 21
	World	6,468.28	4,971.01	100.00	100.00	-23.15
1	United States	1,673.45	1,302.65	25.87	26.20	-22.16
2	Bangladesh	1,331.29	902.76	20.58	18.16	-32.19
3	Sri Lanka	206.14	218.14	3.19	4.39	5.82
4	Germany	119.04	142.23	1.84	2.86	19.49
5	UK	117.77	117.52	1.82	2.36	-0.21
6	Egypt	106.48	110.94	1.65	2.23	4.18
7	Senegal	78.11	97.26	1.21	1.96	24.51
8	Italy	68.33	94.81	1.06	1.91	38.75
9	UAE	106.08	92.27	1.64	1.86	-13.02
10	South Korea	139.04	89.22	2.15	1.79	-35.83
	Top 10 Total	3,945.73	3,167.80	61.01	63.72	-19.72

Source : DGCI / Ministry of Commerce

India's Export - Region wise (Commodity-Textiles)

Regions	Total Exports Apr'21 - Mar'22 (\$Mn)	Mar - 22 Exports (\$Mn)	Feb - 22 Exports (\$Mn)	% Growth compared to previous month	% Share in selected criteria's total exports
NAFTA	12,661.94	1,209.39	1,089.53	11.00%	30.79%
EUROPE	10,828.76	1,110.52	1,068.70	3.91%	26.33%
SOUTH ASIA	4,927.17	470.65	479.08	-1.76%	11.98%
WANA	4,830.18	432.65	422.67	2.36%	11.75%
AFRICA	2,285.27	185.55	202.12	-8.20%	5.56%
NEA	1,861.62	117.03	114.89	1.86%	4.53%
LAC	1,792.35	139.32	137.52	1.31%	4.36%
ASEAN	1,000.25	98.55	96.43	2.20%	2.43%
OCEANIA	746.02	58.31	56.89	2.50%	1.81%
CIS	190.82	5.28	21.05	-74.92%	0.46%
Total	41,124.38	3,827.25	3,688.88	3.75%	100.00%

India's Export - Region wise (Commodity-Textiles)

Regions	Total Exports Apr'22 - Oct'22 (\$Mn)	Oct - 22 Exports (\$Mn)	Sep - 22 Exports (\$Mn)	% Growth compared to previous month	% Share in selected criteria's total exports
NAFTA	6,692.11	737.51	745.75	-1.10%	32.65%
EUROPE	5,840.00	655.27	652.98	0.35%	28.49%
WANA	2,270.28	304.99	286.33	6.52%	11.08%
SOUTH ASIA	1,912.99	218.58	234.32	-6.72%	9.33%
AFRICA	1,275.07	169.66	171.09	-0.84%	6.22%
LAC	808.82	83.7	101.54	-17.57%	3.95%
ASEAN	588.41	81.58	77.25	5.61%	2.87%
NEA	575.97	70.14	78.55	-10.71%	2.81%
OCEANIA	479.47	60.02	74.06	-18.96%	2.34%
CIS	52.29	8.47	7.09	19.46%	0.26%
Total	20,495.41	2,389.92	2,428.96	-1.61%	100.00%

India : State -wise exports : Commodity = Textiles

States/UT	Total Exports Apr'22 - Oct'22	Oct - 22 Exports (\$Mn)	Sep - 22 Exports (\$Mn)	% Growth compared to	% Share in selected
Tamil Nadu	4,916.83	559.43	550.83	1.56%	24.12%
Gujarat	2,748.09	350.7	328.4	6.79%	13.48%
Maharashtra	2,155.65	278.61	287.03	-2.94%	10.57%
Uttar Pradesh	1,972.94	223.16	217.41	2.65%	9.68%
Haryana	1,933.56	218.81	212.27	3.08%	9.48%
Karnataka	1,657.83	173.5	196.55	-11.73%	8.13%
Rajasthan	868.57	105.95	105.64	0.29%	4.26%
Punjab	864.46	95.64	98.95	-3.35%	4.24%
Madhya Pradesh	750.21	89.85	91.34	-1.63%	3.68%
Delhi	622.68	74.56	82.89	-10.05%	3.05%
West Bengal	576.08	65.22	80.97	-19.46%	2.83%
Daman & Diu&Dadra & Nagar Haveli	477.57	50.53	57.44	-12.02%	2.34%
Andhra Pradesh	244.72	33.41	32.54	2.64%	1.20%
Kerala	224.17	25.84	23.52	9.86%	1.10%
Himachal Pradesh	158.9	18.32	19.54	-6.24%	0.78%
Telangana	58.09	6.56	7.19	-8.76%	0.28%
Jammu & Kashmir	55.27	7.32	8.65	-15.33%	0.27%
Uttarakhand	28.19	3.16	2.94	7.67%	0.14%
Chandigarh	19.52	1.44	2.01	-28.78%	0.10%
Odisha	18.7	0.93	1.23	-24.39%	0.09%
Jharkhand	10.71	1.23	0.98	25.00%	0.05%
Bihar	10.63	0.83	1.87	-55.35%	0.05%
Puducherry	9.43	1.06	1.06	0.00%	0.05%
Goa	3.6	0.34	0.33	4.55%	0.02%
Chhattisgarh	1.44	0.1	0.29	-64.91%	0.01%
Assam	0.98	0.06	0.14	-51.85%	0.00%
Nagaland	0.06	0	0.01	-100.00%	0.00%
Tripura	0.03	0.01	0.01	100.00%	0.00%
Meghalaya	0	0	0	0.00%	0.00%
Sikkim	0	0	0	0.00%	0.00%
Andaman & Nicobar	0	0	0	0.00%	0.00%
Lakshadweep	0	0	0	0.00%	0.00%
Manipur	0	0	0	0.00%	0.00%
Arunachal Pradesh	0	0	0	0.00%	0.00%
Mizoram	0	0	0	0.00%	0.00%
Ladakh	0	0	0	0.00%	0.00%
Total	20,504.23	2,403.86	2,412.82	-0.37%	100.00%

Source : Ministry of Commerce

Exports and Imports of T&A for Nov 2022

Exports (Incl. Re-Exports)	Values in US\$ Million				% Change	
	Nov-21	Apr 21-Nov 21	Nov-22	Apr 22 - Nov 22	Nov-22	Apr 22 - Nov 22
Particulars						
Cotton Yarn/Fabs./made-ups, Handloom Products etc.	1226.69	9857.62	803.17	7315.79	-34.53	-25.79
Man-made Yarn/Fabs./made-ups etc.	432	3587.87	355.37	3290.9	-17.74	-8.28
Jute Mfg. including Floor Covering	42.73	315.39	32.73	302.61	-23.4	-4.05
Carpet	148.68	1193.68	115.06	932.12	-22.61	-21.91
Handicrafts excl. handmade carpet	160.31	1382.78	98.67	912.85	-38.45	-33.98
Textiles	2,010.41	16,337.34	1,405.00	12,754.27		
Apparel	1072.64	9660.65	1198.09	10358.36	11.7	7.22
Textile and Clothing	3,083.05	25,997.99	2,603.09	23,112.63	-15.57	-11.10
All Commodities	31795.05	265773.5	31991.73	295264.92	0.62	11.1
% of T&A in Total Exports	9.70%	9.78%	8.14%	7.83%		
Imports (Incl. Re-Imports)						
	Values in US\$ Million				% Change	
Particulars	Nov-21	Apr 21-Nov 21	Nov-22	Apr 22 - Nov 22	Nov-22	Apr 22 - Nov 22
Cotton Raw & Waste	26.47	361.83	48.88	1302.38	84.66	259.94
Textile yarn fabric, made-ups	183.01	1279.58	209.38	1832.88	14.41	43.24

Note: The figures for Nov-22 are provisional ; Source : Press Information Bureau

Quick Estimates of IIP for Textile and Clothing Sector (T&C): Oct 2022

Quick Estimates - Index of Industrial Production - Textiles & Clothing

Description	Weights	Index			Cumulative Index (Apr - Oct *)		
		Oct-21	Oct -22 *	% Change #	2021-22	2022-23	% Change #
Manufacture of Textiles	3.2913	125.6	102.3	-18.6	116.6	107.6	-7.7
Manufacture of wearing apparel	1.3225	163.6	102.9	-37.1	122.9	129.8	5.6

For the month of October 2022, the Quick Estimates of Index of Industrial Production (IIP) with base 2011-12 stands at 129.6. The Indices of Industrial Production for the Mining, Manufacturing and Electricity sectors for the month of October 2022 stand at 112.5, 128.7 and 169.3 respectively. These Quick Estimates will undergo revision in subsequent releases as per the revision policy of IIP.

Cumulative change for April - Oct 2022 for textiles was down by (-)7.7 % and Wearing Apparel was up by (+) 5.6 % over the same period of previous year.

* Figures for Oct 2022 are Quick Estimates.

The growth rates over corresponding period of previous year are to be interpreted considering the unusual circumstances on account of COVID 19 pandemic since March 2020

Source: Ministry of Statistics Planning & Implementation;

Exports and Imports of T&A for Oct 2022

Exports (Incl. Re-Exports)	Values in US\$ Million				% Change	
	Oct-21	Apr 21-Oct 21	Oct-22	Apr 22 - Oct 22	Oct-22	Apr 22 - Oct 22
Particulars						
Cotton Yarn/Fabs./made-ups, Handloom Products etc.	1335.97	8,630.93	719.03	6,513.06	-46.18	-24.54
Man-made Yarn/Fabs./made-ups etc.	468.69	3,155.87	350.56	2,935.09	-25.20	-7.00
Jute Mfg. including Floor Covering	43.55	272.66	23.57	269.91	-46.89	-1.01
Carpet	173.19	1,045.00	107.13	817.16	-38.14	-21.80
Handicrafts excl. handmade carpet	198.99	1,222.47	98.05	814.24	-50.73	-33.39
Textiles	2,220.39	14,326.93	1,298.34	11,349.46	-41.53	
Apparel	1254.13	8,588.01	988.72	9,160.89	-21.16	6.67
Textile and Clothing	3,474.52	22,914.94	2,287.06	20,510.35	-34.18	-10.49
All Commodities	35727.73	2,33,978.45	29,781.67	2,63,349.44	-16.640	12.55
% of T&A in Total Exports	9.72%	9.79%	7.68%	7.79%		
Imports (Incl. Re-Imports)						
	Values in US\$ Million				% Change	
Particulars	Oct-21	Apr 21-Oct 21	Oct-22	Apr 22 - Oct 22	Oct-22	Apr 22 - Oct 22
Cotton Raw & Waste	38.11	335.36	172.13	1,253.30	351.67	273.72
Textile yarn fabric, made-ups	199.48	1,096.57	207.71	1,623.42	4.13	48.05

Note: The figures for Oct-22 are provisional ; Source : Press Information Bureau

Quick Estimates of IIP for Textile and Clothing Sector (T&C): Sep 2022

Quick Estimates - Index of Industrial Production - Textiles & Clothing

Description	Weights	Index			Cumulative Index (Apr - Sep *)		
		Sep-21	Sep-22 *	% Change #	2021-22	2022-23	% Change #
Manufacture of Textiles	3.2913	121.4	106.8	-12	115.1	108.8	-5.5
Manufacture of wearing apparel	1.3225	158.7	124.2	-21.7	116.1	134.2	15.6

For the month of September 2022, the Quick Estimates of Index of Industrial Production (IIP) with base 2011-12 stands at 133.5 The Indices of Industrial Production for the Mining, Manufacturing and Electricity sectors for the month of September 2022 stand at 99.5, 134.3 and 187.4 respectively. These Quick Estimates will undergo revision in subsequent releases as per the revision policy of IIP.

Cumulative change for April - Sep 2022 for textiles was down by (-)5.5 % and Wearing Apparel was up by (+) 15.6 % over the same period of previous year.

* Figures for Sep 2022 are Quick Estimates.

The growth rates over corresponding period of previous year are to be interpreted considering the unusual circumstances on account of COVID 19 pandemic since March 2020

Source: Ministry of Statistics Planning & Implementation;

Exports and Imports of T&A for Sep 2022

Exports (Incl. Re-Exports)	Values in US\$ Million				% Change	
	Sep-21	Apr 21-Sep 21	Sep-22	Apr 22- Sep 22	Sep-22	Apr 22- Sep 22
Cotton Yarn/Fabs./made-ups, Handloom Products etc.	1310.49	7,294.96	799.57	5,793.95	-38.99	-20.58
Man-made Yarn/Fabs./made-ups etc.	455.84	2,687.18	400.96	2,584.43	-12.04	-3.82
Jute Mfg. including Floor Covering	40.96	229.11	34.36	246.34	-16.11	7.52
Carpet	157.83	871.81	105.95	710.00	-32.87	-18.56
Handicrafts excl. handmade carpet	184.95	1,023.48	123.75	716.21	-33.09	-3.02
Textiles	2,150.07	12,106.54	1,464.59	10,050.93	-31.88	54.68
Apparel	1301.11	7,333.88	1,066.18	8,171.77	-18.06	11.42
Textile and Clothing	3,451.18	19,440.42	2,530.77	18,222.70	-26.67	-6.26
All Commodities	33814.61	1,98,250.72	35,445.42	2,31,876.82	4.82	16.96
% of T&A in Total Exports	10.21%	9.81%	7.14%	7.86%		

Imports (Incl. Re-Imports)	Values in US\$ Million				% Change	
	Sep-21	Apr 21-Sep 21	Sep-22	Apr 22- Sep 22	Sep-22	Apr 22- Sep 22
Cotton Raw & Waste	44.02	297.25	317.30	1,081.42	620.81	263.81
Textile yarn fabric, made-ups	166.47	897.09	219.68	1,416.15	31.96	57.86

Note: The figures for Sep-22 are provisional ; Source : Press Information Bureau

Quick Estimates of IIP for Textile and Clothing Sector (T&C): Aug 2022

Quick Estimates - Index of Industrial Production - Textiles & Clothing

Description	Weights	Index			Cumulative Index (Apr - Aug *)		
		Aug-21	Aug -22 *	% Change #	2021-22	2022-23	% Change #
Manufacture of Textiles	3.2913	120.2	105.5	-12.2	113.8	109.3	-4.0
Manufacture of wearing apparel	1.3225	144.1	117.7	-18.3	107.6	136.2	26.6

For the month of August 2022, the Quick Estimates of Index of Industrial Production (IIP) with base 2011-12 stands at 131.3. The Indices of Industrial Production for the Mining, Manufacturing and Electricity sectors for the month of August 2022 stand at 99.6, 131.0 and 191.3 respectively. These Quick Estimates will undergo revision in subsequent releases as per the revision policy of IIP

Cumulative change for April - Aug 2022 for textiles was down by (-)4 % and Wearing Apparel was up by (+) 26.6 % over the same period of previous year.

* Figures for Aug 2022 are Quick Estimates.

The growth rates over corresponding period of previous year are to be interpreted considering the unusual circumstances on account of COVID 19 pandemic since March 2020

Source: Ministry of Statistics Planning & Implementation;

India's Textile & Apparel Exports
(in USD Mn)

Description	Sept'21	Sept'22	% change	Apr'21- Sept'21	Apr'22- Sept'22	% Change	% share of total Apr'21-	% share of total Apr'22 -
Textiles and Made-ups								
Cotton								
COTTON RAW INCLD. WASTE	122	16	-87%	1138	436	-62%	5%	2%
COTTON YARN	467	142	-70%	2556	1390	-46%	12%	7%
COTTON FABRICS, MADEUPS ETC.	710	548	-23%	3952	3656	-7%	19%	19%
	1,299	705	-46%	7,646	5,482	-28%	36%	29%
Jute								
JUTE, RAW	4	3	-31%	12	12	0%	0%	0%
JUTE YARN	1	1	34%	11	7	-33%	0%	0%
JUTE HESSIAN	13	12	-9%	70	75	7%	0%	0%
OTHER JUTE MANUFACTURES	18	15	-14%	93	117	25%	0%	1%
FLOOR CVRNG OF JUTE	9	6	-34%	55	48	-13%	0%	0%
	45	37	-18%	241	258	7%	1%	1%
Silk								
SILK,RAW	0	0	-90%	1	0	-97%	0%	0%
SILK WASTE	2	2	12%	18	11	-36%	0%	0%
NATRL SILK YARN,FABRICS,MADEUP	10	7	-25%	43	40	-7%	0%	0%
SILK CARPET	4	4	26%	14	24	73%	0%	0%
	15	14	-9%	76	75	-1%	0%	0%
Wool								
WOOL, RAW		0		0	0	282%	0%	0%
WOLLEN YARN,FABRICS,MADEUPSETC	14	18	25%	76	98	30%	0%	1%
	14	18	25%	76	98	30%	0%	1%
Manmade								
MANMADE STAPLE FIBRE	46	35	-24%	347	252	-27%	2%	1%
MANMADE YARN,FABRICS,MADEUPS	456	401	-12%	2687	2585	-4%	13%	14%
	502	436	-13%	3,034	2,837	-7%	14%	15%
Others								
CARPET(EXCL. SILK) HANDMADE	154	102	-34%	858	686	-20%	4%	4%
COIR AND COIR MANUFACTURES	43	26	-39%	314	207	-34%	1%	1%
HANDCRFS(EXCL.HANDMADE CRPTS)	185	124	-33%	1023	716	-30%	5%	4%
HANDLOOM PRODUCTS	27	13	-53%	138	100	-28%	1%	1%
OTH TXTL YRN, FBRIC MDUP ARTCL	61	62	2%	301	396	32%	1%	2%
	470	327	-31%	2,634	2,105	-20%	13%	11%
Total Textiles and Made-ups	2,345	1,537	-34%	13,707	10,855	-21%	65%	57%
Apparel								
RMG COTTON INCL ACCESSORIES	724	593	-18%	3990	4754	19%	19%	25%
RMG MANMADE FIBRES	266	219	-18%	1660	1526	-8%	8%	8%
RMG OF OTHR TEXTLE MATRL	297	231	-22%	1593	1756	10%	8%	9%
RMG SILK	4	8	98%	22	44	101%	0%	0%
RMG WOOL	10	16	52%	68	92	35%	0%	0%
Total Apparel	1,301	1,067	-18%	7,334	8,172	11%	35%	43%
Grand Total	3,647	2,603	-29%	21,041	19,027	-10%	100%	100%

Source: DGCI&S / CITI

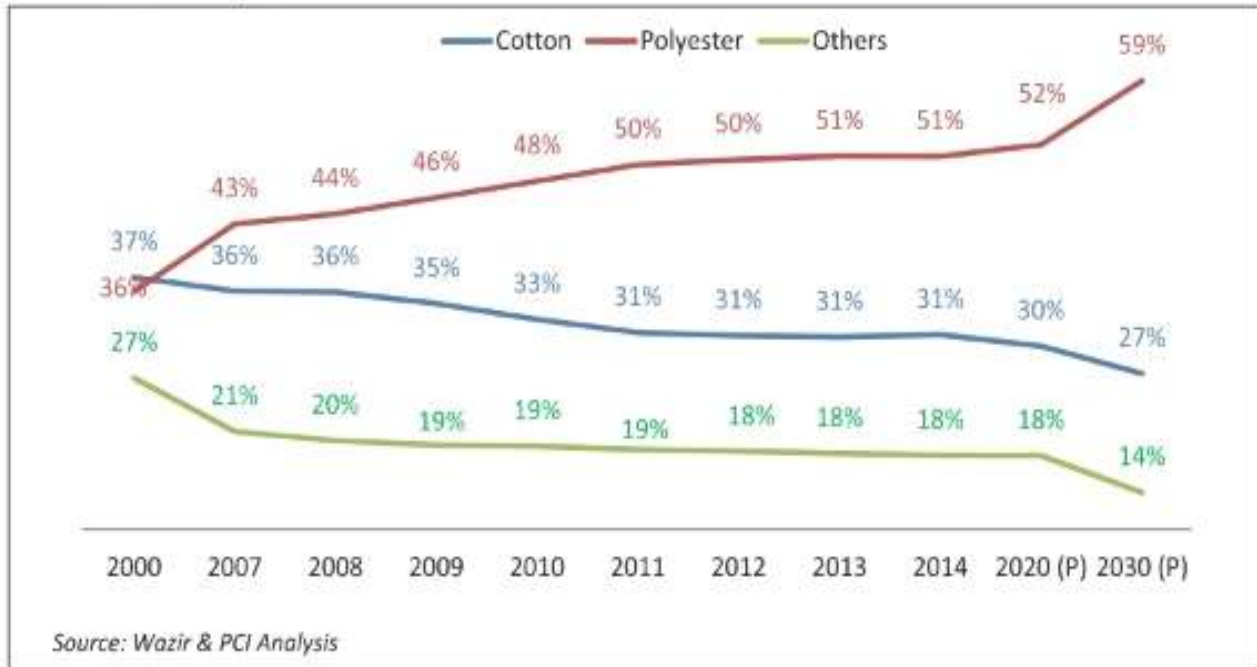
India's Textile & Apparel Imports
(in USD Mn)

Description	Sept'21	Sept'22	% change	Apr'21- Sept'21	Apr'22- Sept'22	% Change	% share of total Apr'21-	% share of total Apr'22 -
Textiles and Made-ups								
Cotton								
COTTON RAW INCLD. WASTE	44	317	620%	297	1081	264%	8%	18%
COTTON YARN	1	8	585%	11	47	340%	0.3%	0.8%
COTTON FABRICS, MADEUPS ETC.	46	56	22%	235	367	56%	6%	6%
	91	381	318%	543	1,495	176%	15%	25%
Jute								
JUTE, RAW	1	13	893%	15	58	289%	0%	1%
JUTE YARN	6	7	17%	23	30	34%	1%	1%
JUTE HESSIAN	6	4	-38%	26	21	-17%	1%	0%
OTHER JUTE MANUFACTURES	7	8	20%	31	34	9%	1%	1%
FLOOR CVRNG OF JUTE	0	0	684%	0	0		0%	0%
	20	32	59%	94	144	52%	3%	2%
Silk								
SILK,RAW	10	15	43%	39	128	227%	1%	2%
SILK WASTE	0	0		0	1	16%	0%	0%
NATRL SILK YARN,FABRICS,MADEUP	3	5	56%	13	26	100%	0%	0%
SILK CARPET	0			0	0	-75%	0%	0%
	14.	20.	43%	53.	154.	193%	1%	3%
Wool								
WOOL, RAW	19	21	11%	108	128	18%	3%	2%
WOLLEN	9	12	27%	43	63	45%	1%	1%
	29	33	16%	151	190	26%	4%	3%
Manmade								
MANMADE STAPLE FIBRE	35	58	67%	220	341	55%	6%	6%
MANMADE	236	234	-1%	1354	1676	24%	37%	28%
	271	292	8%	1,574	2,018	28%	43%	34%
Others								
CARPET(EXCL. SILK) HANDMADE	6	6	6%	37	19	-48%	1%	0%
COIR AND COIR MANUFACTURES	0	0	13%	2	2	-4%	0%	0%
HANDCRFS(EXCL.HANDMADE	58	49	-15%	258	281	9%	7%	5%
HANDLOOM PRODUCTS	0	0	-23%	1	1	-51%	0%	0%
OTH TXTL YRN, FBRIC MDUP ARTCL	85	98	16%	432	660	53%	12%	11%
	149	154	4%	730	964	32%	20%	16%
Total Textiles and Made-ups	573	912	59%	3,145	4,965	58%	85%	84%
Apparel								
RMG COTTON INCL ACCESSORIES	70	102	45%	287	473	65%	8%	8%
RMG MANMADE FIBRES	52	78	50%	155	286	84%	4%	5%
RMG OF OTHR TEXTLE MATRL	25	25	-1%	89	148	66%	2%	3%
RMG SILK	0	1		1	2	69%	0%	0%
RMG WOOL	3	13	366%	7	19	158%	0%	0%
Total Apparel	150	217	45%	540	928	72%	15%	16%
Grand Total	723	1,130	56%	3,685	5,893	60%	100%	100%

Man -Made Fibre (MMF)

Indian textile industry is largely cotton dominated, while the global market has more inclined towards MMF because of the various benefits they get. Out of the total fibre consumption in 2014, cotton took a major share while polyester had a lower share. However interesting times have been observed in the fibre consumption, wherein the share of polyester has been increasing in the recent. Share of cotton fibre is expected to fall majorly in the future due to price volatility. This will increase the demand for MMF-based products

Global Fibre Consumption Trend



EXPORTS PERFORMANCE OF INDIAN MAN-MADE FIBRE TEXTILES (MMF) DURING APRIL - MARCH 2021-2022

Exports of Indian Manmade Fibre (MMF) textiles during April-March 2021-22 were US\$ 6774.06 million against US\$ 4645.15 million showing an encouraging growth of 45.83% as compared to the previous year. (Source: MOC). The details product-wise break-up is given below:

Segment - wise exports during Apr - Mar 2021-22

Product	Unit	in Quantity (Thousand)		In Value USD Mn		% Growth
		April-March 2020-2021	April-March 2021-2022	April-March 2020-2021	April-March 2021-2022	
Fibre	Kgs.	3,78,430.29	4,90,798.63	373.25	679.56	82.07
Yarn	Kgs.	7,78,277.26	10,81,519.77	1,346.75	2,322.69	72.47
Fabrics	Kgs.	1,07,526.89	1,12,587.00	1,544.46	2,005.03	29.82
	Sqm.	13,71,196.80	29,89,179.52			
Made - ups	Kgs.	3,63,628.53	4,43,031.94	1,380.69	1,766.78	27.96
	Nos.	66,299.17	81,943.33			
	Sqm.	140.23	1,710.81			
Total				4,645.15	6,774.06	45.83

Key Points :

- Overall exports in April-March 2021-22 showed a growth of 45.83% as compared to the same period of the previous year.
- Exports of MMF have shown a growth of 82.07% during April-March 2020-21 as compared to the previous year. Polyester Staple Fibre (US\$ 442.05 Mn) was the leading item in the MMF category followed by Viscose Staple Fibre (US\$ 205.33 Mn)
- Exports of MMF yarns have witnessed a growth of 72.47% during April-March 2021-22 as compared to the previous year. Polyester Filament Yarn was the leading item with exports worth (US\$ 1345.49 Mn) followed by Polyester Cotton Yarn (US\$ 231.41 Mn) and Polyester Spun Yarn (US\$ 159.87 Mn).
- Exports of MMF fabrics also witnessed 29.82% growth during April-March 2021-2022 Synthetic Filament Fabrics (US\$ 591.44 Mn) was the top exported product in India's MMF textile exports followed by Polyester Filament Fabrics (US\$ 466.31 Mn) during April-March 2021-22.
- MMF Made-ups have also witnessed 27.96% growth during April-March 2021-22 as compared to the previous year. In Made-ups, exports of Bulk Containers were the leading item with exports worth US\$ 999.58 Mn followed by shawls/scarves worth US\$ 87.23 Mn.
- Exports of Fabrics dominated with 33% share followed by Made-ups 30%, Yarn 29% and Fibre 8% in the Indian MMF textile exports
- Share of the value-added segments like fabrics and Made-ups have increased to 56% of total exports.
- USA was the leading market for Indian MMF textiles during 2021-2022 with 14% share in total exports followed by Turkey 9% and Bangladesh 7%.
- Turkey and USA were also the only export market for Indian MMF textiles with a growth of 87.66% and 141.20% respectively during the observed period.

- Other key markets during 2021-2022 were UAE (6%) Brazil, Sri Lanka and Egypt 4% each, Italy 3%, Germany and Belgium 2% each.
- USA, Bangladesh and Sri Lanka were the leading markets for Indian MMF Fabrics during April-March 2021-2022.
- USA was also leading market for Indian MMF Made-ups during the period, followed by UAE and Germany.
- Yarn Exports to important markets like Turkey, Brazil, Egypt and Bangladesh have growth by 100%, 57.91%, 121.96% and 82.43% respectively.

EXPORTS PERFORMANCE OF INDIAN MAN-MADE FIBRE TEXTILES (MMF) DURING APRIL-AUGUST 2022-2023

Exports of Indian Man-Made Fibre (MMF) textiles reached US\$ 2546.90Mn in April-August 2022-2023 as against exports of US\$ 2767.47Mn during financial year April-August 2021-2022. (Source: MOC). The details product-wise break-up is given below:

Segment - wise exports during Apr - Aug 2022-23

Product	Unit	in Quantity (Thousand)		% Growth/ Decline	In Value USD Mn		% Growth/ Decline
		April-August 2021-2022	April-August 2022-2023		April-August 2021-2022	April- August 2022-2023	
Fibre	Kgs	2,32,528.91	1,36,727.17	-41.20	301.17	216.51	-28.11
Yarn	Kgs.	4,81,803.16	3,37,958.29	-29.86	972.82	806.00	-17.15
Fabrics	Kgs.	46,724.13	36,156.93	-22.62	765.45	811.29	5.99
	Sqm	8,94,000.86	8,03,804.57	-10.09			
Made-ups	Kgs.	1,74,792.61	1,85,298.37	6.01	728.03	713.10	-2.05
	Nos.	35,125.72	28,495.16	-18.88			
	Sqm	11,03,919.19	10,17,598.10	-7.82			
Total					2,767.47	2546.90	-7.97

Key Points :

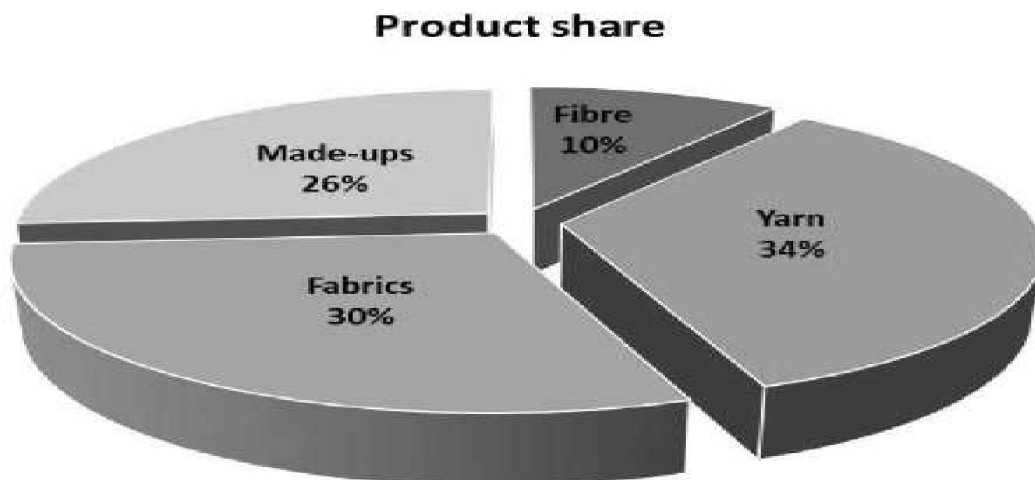
- Overall exports in April-August 2022-23 declined by 7.97% as compared to the same period of the previous year
- Exports of MMF Fabrics witnessed 5.99% growth during April-August 2022-2023 as compared to the same period of the previous year.
- Exports of Manmade fibres (MMF) witnessed a decline of 28.11% during the observed period
- Exports of MMF Yarn have also witnessed a decline of 17.15% during April-August 2022-2023 as compared to the same period of the previous year
- Exports of MMF Made-ups have witnessed a decline of 2.05% during April-August 2022-2023 as compared to the same period of the previous year.
- Exports of Yarn and Fabrics dominated with 32% share each followed by Made-ups 28%, and Fibre 8% in the Indian MMF textile exports.

- Share of the value-added segments like fabrics and Made-ups have increased to 60% of total exports
- Polyester Staple Fibre (US\$ 142.72 Mn) was the leading item in the MMF category followed by Viscose Staple Fibre (US\$ 17.30 Mn)
- In the fabrics segment Polyester Filament Fabrics (US\$ 223.37 Mn) the top exported product in India's MMF textile exports followed by Synthetic Filament Fabrics (US\$ 205.23 Mn) during April-August 2022-2
- Polyester Spun Fabrics exports have been excellent with around 120.57% growth.
- In case of MMF yarn exports, Polyester Filament Yarn was the leading item with exports worth (US\$ 416.45 Mn) followed by Polyester Viscose Yarn (US\$ 76.21 Mn), Polyester Spun Yarn (US\$ 69.17 Mn).
- In Made-ups, exports of Bulk Containers were the leading item with exports worth US\$ 406.13 Mn followed by Fishing Net US\$ 30.63 Mn, Blanket and Muffler worth US\$ 23.45 Mn and US\$ 17.77 Mn respectively
- USA was the leading market for Indian MMF textiles during April-August 2022-23 with 18% share in total exports followed by Turkey 11%, UAE 7% and Bangladesh 6%
- Other major markets during April-August 2022-23 were Sri Lanka, Brazil, Italy, Germany 3% each, Egypt 2% and Belgium 1%.
- USA, UAE and Bangladesh were the leading markets for Indian MMF Fabrics during April-August 2022-2023
- Yarn Exports to important markets like Turkey, USA and Italy have shown growth significantly by 11.64%, 26.72%, 12.94% respectively
- USA was also leading market for Indian MMF Made-ups and Fibre during the period.
- Yarn Exports to Brazil have declined by 44.30%
- Made-ups exports to Egypt, Turkey and Bangladesh showed an impressive growth rate by 676.73%, 488.34% and 370.11% respectively

Source : SRTEPC

PRODUCT SHARE

During April-March 2021-2022, dominant product in the Indian MMF textiles export basket was Yarn accounting for a share of 34% followed by Fabrics 30%, Made-ups 26% and Fibre 10%.



PRODUCT-WISE EXPORT PERFORMANCE DURING APRIL - MARCH 2021-2022

FIBRE

Exports of Indian MMF Fibre witnessed a growth by 82.07% during 2021-22 as compared to the previous year. However, Polyester Staple Fibre (US\$ 442.05 Mn) was the main fibre in total exports followed by Viscose Staple fibre (US\$ 205.33 Mn).

In Value USD Mn

FIBRE	April-March 2020-2021	April-March 2021-2022	Net Change	% Growth
Polyester Staple	232.58	442.05	209.47	90.06
Viscose Staple	113.92	205.33	91.41	80.24
Other Staple Fibre	26.75	32.18	5.43	20.30
Total	373.25	679.56	306.31	82.07

YARN

MMF Yarn exports have shown a growth of 72.47% during April-March 2021-2022 as compared to the same period of the previous year. Polyester Filament Yarn was the leading item with exports worth (US\$ 1345.49 Mn) followed by Polyester Cotton Yarn (US\$ 231.41 Mn) and Polyester Spun Yarn (US\$ 159.87 Mn). Polyester Viscose (US\$ 156.09M n) was the yarn witnessing significant growth of 160.58% and 103.89% respectively during the year 2021-2022 as compared to the previous year.

In Value USD Mn

Yarn	April-March 2020-2021	April-March 2021-2022	Net Change	% Growth
Polyester Filament	737.16	1,345.49	608.33	82.52
Polyester Cotton	174.58	231.41	56.83	32.55
Polyester Spun	78.41	159.87	81.46	103.89
Polyester Viscose	59.90	156.09	96.19	160.58
Viscose Spun	67.56	112.85	45.29	67.04
Nylon Filament	23.73	41.16	17.43	73.45
Acrylic Spun	19.94	36.26	16.32	81.85
Viscose Filament	24.90	33.47	8.57	34.42
Acrylic Cotton	7.84	13.97	6.13	78.19
Acrylic Spun	11.44	13.46	2.02	17.66
Other	141.29	178.66	37.37	26.45
Total	1,346.75	2,322.69	975.94	72.47

FABRICS

Exports of MMF Fabrics also witnessed growth of 29.82% during 2021-22 as compared to the previous year. Synthetic Filament Fabrics (US\$ 591.94 Mn) was the top exported product in India's MMF textile exports followed by Polyester Filament Fabrics (US\$ 466.31 Mn) during April-March 2021-2022. The major items of exports in this segment were Sarees, Shirts, Suitings, Narrow woven Fabrics, Tyre cord fabrics, Parachute Fabrics and Umbrella Cloth. It is heartening to note that exports of fabrics like Polyester spun Fabrics, Viscose Spun Fabrics and Polyester Filament Fabrics have registered significant growth of 130.14%, 82.16% and 73.86% respectively.

In Value USD Mn

FIBRE (Woven+ non-woven +knitted)	April-March 2020-2021	April-March 2021-2022	Net Change	% Growth Decline
Synthetic Filament	592.01	591.94	-0.07	-0.01
Polyester Filament	268.21	466.31	198.10	73.86
Polyester Viscose	205.57	254.44	48.87	23.77
Polyester Blended	53.15	50.84	-2.31	-4.35
Viscose Spun	25.67	46.76	21.09	82.16
Polyester Cotton	28.86	45.81	16.95	58.73
Polyester Spun	15.13	34.82	19.69	130.14
Nylon Filament	31.92	32.19	0.27	0.85
Polyester Wool	18.27	26.77	8.50	46.52
Viscose Blended	17.39	25.94	8.55	49.17
Viscose Filament	17.38	22.00	4.62	26.58
Other Fabrics	270.90	407.21	136.31	50.32
Total	1,544.46	2,005.03	460.57	29.82

***Synthetic Filament** : HS Codes 54077200, 54072090, 56031200, 54077400, 54079400, 54079200

MADE-UPS

Export of Indian MMF Made-ups increased by nearly 27.96% during 2021-2022 as compared to the previous year. In Made-ups, exports of Bulk Containers were the leading item with exports worth US\$ 999.58 Mn followed by shawls/scarves worth US\$ 82.40 Mn, Fishing Nets, Mufflers and Blankets worth US\$ 68.50 Mn, US\$ 64.44 Mn and US\$ 55.51 Mn respectively. Blankets and furnishing Articles were the items that witnessed growth of 100.68% and 114.94% respectively. USA was the leading market for Indian MMF Made-up during 2021-2022.

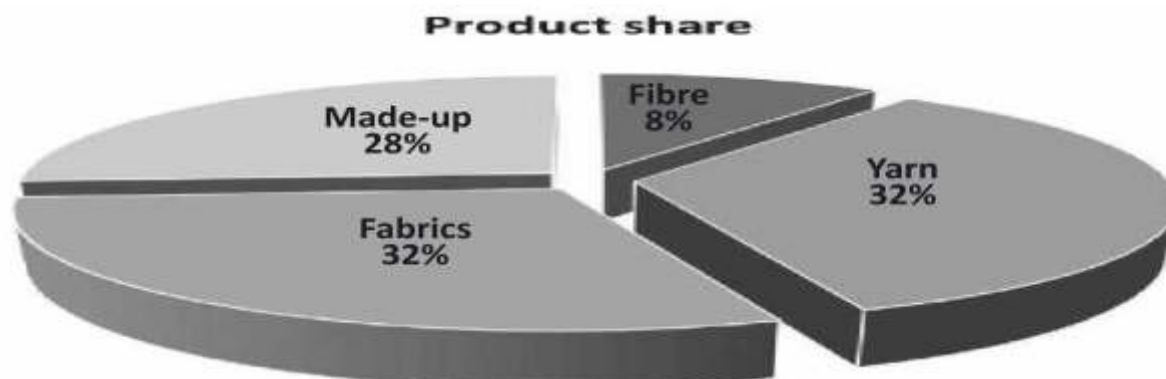
In Value USD Mn

MADE-UPS	2020-2021	2021-2022	Net Change	% Growth/Decline
Bulk Containers	708.36	999.58	291.22	41.11
Shawls/Scarves	82.40	87.23	4.83	5.86
Fishing Net	70.51	68.50	-2.01	-2.85
Muffler	61.39	64.44	3.05	4.97
Motifs	73.52	55.51	-18.01	-24.50
Blanket	25.04	50.25	25.21	100.68
Furnishing Articles	20.81	44.73	23.92	114.94
Bed Linen	20.01	31.34	11.33	56.62
Rope	21.08	30.31	9.23	43.79
Sacks and Bags	16.71	24.21	7.50	44.88
Curtains	10.96	15.41	4.45	40.60
Other Made-ups	269.90	295.27	25.37	9.40
Total	1,380.69	1,766.78	386.09	27.96

Source : SRTEPC

PRODUCT SHARE

During April-August 2022-2023, dominant product in the Indian MMF textiles export basket was Yarn and Fabrics accounting for a share of 32% each followed by made-ups 28% and Fibre 8%



PRODUCT-WISE EXPORT PERFORMANCE DURING APRIL-AUGUST 2022-2023

In Value USD Mn

Product Description	April-August 2021-2022	April-August 2022-2023	Net Change	%Growth
FIBRE				
Polyester Staple	194.12	142.72	-51.40	-26.48
Viscose Staple Fibre	98.87	17.30	-81.57	-82.50
Acrylic Staple	1.11	11.27	10.16	915.32
Other Fibre	7.07	45.22	38.15	539.60
Total Fibre	301.17	216.51	-84.66	-28.11

In Value USD Mn

Product Description	April-August 2021-2022	April-August 2022-2023	Net Change	%Growth
YARN				
Polyester Filament	148.68	223.37	74.69	50.24
Synthetic Filament	269.39	205.23	-64.16	-23.82
Polyester Viscose	93.12	104.89	11.77	12.64
Polyester Cotton	15.59	24.02	8.43	54.07
Polyester Blended	21.60	20.35	-1.25	-5.79
Polyester Spun	8.41	18.55	10.14	120.57
Synthetic Spun	26.46	21.86	-4.60	-17.38
Nylon Filament	18.07	20.13	2.06	11.40
Viscose Filament	14.80	14.48	-0.32	-2.16
Polyester Wool	2.41	5.52	3.11	129.05
Other Yarn	44.59	49.11	4.52	10.14
Total Yarn	972.82	806.00	-166.82	-17.15

In Value USD Mn

Product Description	April-August 2021-2022	April-August 2022-2023	Net Change	%Growth
FABRICS (Woven+non-woven+knitted)				
Polyester Filament	148.68	223.37	74.69	50.24
Synthetic Filament	269.39	205.23	-64.16	-23.82
Polyester Viscose	93.12	104.89	11.77	12.64
Polyester Cotton	15.59	24.02	8.43	54.07
Polyester Blended	21.60	20.35	-1.25	-5.79
Polyester Spun	8.41	18.55	10.14	120.57
Viscose Spun	13.20	15.30	2.10	15.91
Polyester Wool	10.15	12.28	2.13	20.99
Viscose Blended	10.02	10.58	0.56	5.59
Nylon Filament	11.13	10.06	-1.07	-9.61
Artificial Filament	8.12	9.82	1.70	20.94
Other Fabrics	156.04	156.84	0.80	0.51
Total Fabrics	765.45	811.29	45.84	5.99

* **Synthetic Filament** : HS Codes 54077200, 54072090, 56031200, 54077400, 54079400, 54079200

In Value USD Mn

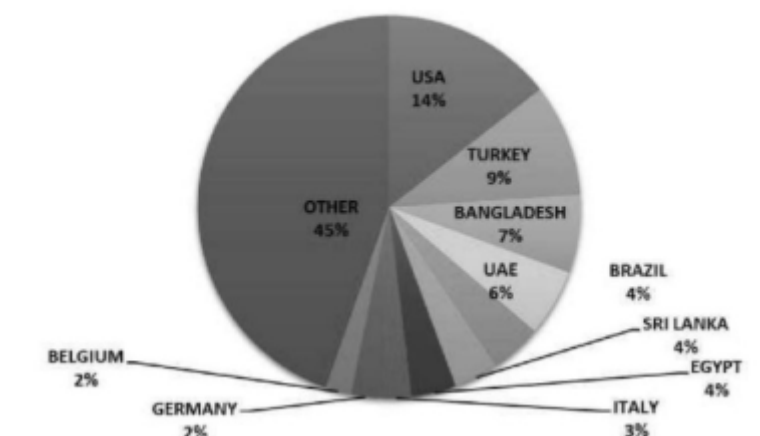
Product Description	April-August 2021-2022	April-August 2022-2023	Net Change	%Growth
MADE-UPS				
Bulk Containers	403.59	406.13	2.54	0.63
Fishing Net	22.99	30.63	7.64	33.23
Blanket	14.33	23.45	9.12	63.64
Muffler	30.67	17.77	-12.90	-42.06
Shawls/Scarves	57.89	17.16	-40.73	-70.36
Motifs	28.92	16.92	-12.00	-41.49
Furnishing Articles	13.06	16.70	3.64	27.87
Bed Linen	10.62	15.53	4.91	46.23
Rope	11.46	13.21	1.75	15.27
Sacks and Bags	10.06	12.39	2.33	23.16
Other Made-ups	124.44	143.21	18.77	15.08
Total Made-ups	728.03	713.10	-14.93	-2.05

*Flexible Intermediate Bulk Container (HS Code 63053200)/Big Bag/Bulk bag or Super Sack is a standardized container in large dimensions for storing and transporting dry, flowable products, for example sand, fertilizers, and granules of M, plastics, most often made of thick woven polyethylene or polypropylene, either coated or uncoated.

**Other Made-ups include Tents, Sails, Rags, Embroidery (without visible ground) & Accessories.

Source: SRTEPC

Indian MMF Textiles Exports - Share of Countries 2021-2022



Indian MMF Textiles Exports - Share of Countries 2021-2022

LEADING MARKETS

In Value USD Mn

SI No.	MADE-UPS	April-March 2020-2021	April-March 2021-2022	Net Change	% Growth Decline
1	SA	665.25	979.90	314.65	47.30
2	TURKEY	326.24	643.02	316.78	97.10
3	BANGLADESH	272.39	447.71	175.32	64.36
4	UAE	290.76	385.55	94.79	32.60
5	BRAZIL	180.29	291.92	111.63	61.92
6	SRI LANKA	164.18	255.50	91.32	55.62
7	EGYPT	128.33	255.19	126.86	98.85
8	ITALY	114.12	176.19	62.07	54.39
9	GERMANY	122.89	167.64	44.75	36.41
10	BELGIUM	90.02	150.46	60.44	67.14

LEADING MARKETS

In Value USD Mn

COUNTRY	April-March 2020-2021	April-March 2021-2022	Net Change	% Growth Decline
TURKEY	61.98	116.31	54.33	87.66
USA	45.46	109.65	64.19	141.20
BANGLADESH	48.83	55.90	7.07	14.48
BELGIUM	14.71	23.82	9.11	61.93
EGYPT	11.64	22.01	10.37	89.09
BRAZIL	8.66	21.21	12.55	144.92
GERMANY	12.17	20.65	8.48	69.68
ITALY	8.66	13.27	4.61	53.23
UAE	3.54	12.95	9.41	265.82
SRI LANKA	0.47	0.11	-0.36	-76.60

Source : SRTEPC

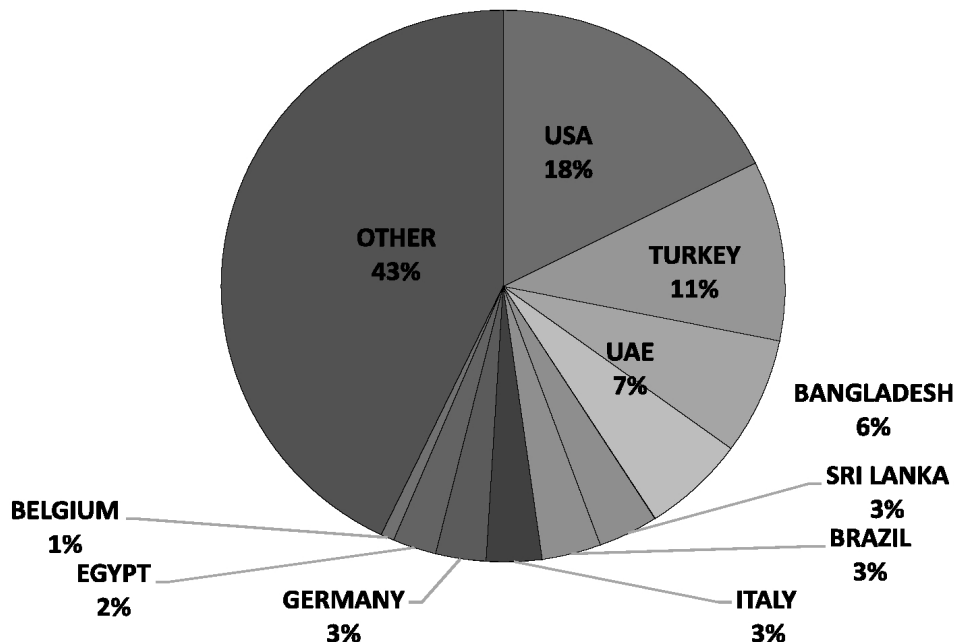
MAJOR MARKETS FOR MMF YARN			In Value USD Mn	
TURKEY	260.93	522.18	261.25	100.12
BRAZIL	162.83	257.12	94.29	57.91
EGYPT	76.19	169.11	92.92	121.96
BANGLADESH	84.69	154.50	69.81	82.43
USA	85.62	121.45	35.83	41.85
BELGIUM	33.26	56.67	23.41	70.38
UAE	29.38	45.51	16.13	54.90
ITALY	16.87	40.85	23.98	142.15
SRI LANKA	20.29	38.98	18.69	92.11
GERMANY	13.49	20.44	6.95	51.52

MAJOR MARKETS FOR MMF FABRICS			In Value USD Mn	
COUNTRY	April-March 2020-2021	April-March 2021-2022	Net Change	% Growth Decline
USA	206.47	264.05	57.58	27.89
BANGLADESH	137.29	232.88	95.59	69.63
SRI LANKA	138.11	211.18	73.07	52.91
UAE	147.68	209.97	62.29	42.18
EGYPT	35.61	57.64	22.03	61.86
ITALY	26.76	33.86	7.10	26.53
BELGIUM	19.86	29.18	9.32	46.93
GERMANY	12.86	15.95	3.09	24.03
TURKEY	10.86	13.66	2.80	25.78
BRAZIL	5.29	6.03	0.74	13.99

MAJOR MARKETS FOR MMF MADE-UPS			In Value USD Mn	
USA	27.70	484.75	157.05	47.92
UAE	110.16	117.12	6.96	6.32
GERMANY	84.37	110.60	26.23	31.09
ITALY	61.83	88.21	26.38	42.67
BELGIUM	22.19	40.79	18.60	83.82
BRAZIL	3.51	7.56	4.05	115.38
EGYPT	4.89	6.43	1.54	31.49
SRI LANKA	5.31	5.23	-0.08	-1.51
TURKEY	3.33	4.53	1.20	36.04
BANGLADESH	1.58	4.43	2.85	180.38

Source : SRTEPC

SHARE OF MAJOR MARKETS IN MMF EXPORTS



LEADING MARKETS FOR INDIAN MMF TEXTILES

Value in US\$ Mn

Country	April- August 2021-2022	April- August 2022-2023	Net Changes	% Growth
USA	373.09	448.91	75.82	20.32
TURKEY	260.60	268.85	8.25	3.17
UAE	174.56	174.22	-0.34	-0.19
BANGLADESH	129.79	151.02	21.23	16.36
SRI LANKA	92.83	87.92	-4.91	-5.29
BRAZIL	140.92	86.20	-54.72	-38.83
ITALY	68.28	80.89	12.61	18.47
GERMANY	66.77	73.98	7.21	10.80
EGYPT	133.82	63.43	-70.39	-52.60
BELGIUM	26.40	19.67	-6.73	-25.49

MAJOR MARKETS FOR MMF

Value in US\$ Mn

Country	April- August 2021-2022	April- August 2022-2023	Net Changes	% Growth
USA	36.50	45.90	9.40	25.75
TURKEY	48.98	24.94	-24.04	-49.08
UAE	6.25	14.49	8.24	131.84
BELGIUM	10.93	9.73	-1.20	-10.98
BANGLADESH	21.38	8.75	-12.63	-59.07
GERMANY	10.63	6.45	-4.18	-39.32
ITALY	6.46	4.84	-1.62	-25.08
BRAZIL	8.77	4.52	-4.25	-48.46
EGYPT	9.75	2.94	-6.81	-69.85
SRI LANKA	0.03	0.62	0.59	1,966.67

MAJOR MARKETS FOR MMF YARN*Value in US\$ Mn*

Country	April- August 2021-2022	April- August 2022-2023	Net Changes	% Growth
TURKEY	203.86	227.58	23.72	11.64
BRAZIL	127.98	71.28	-56.70	-44.30
USA	45.58	57.76	12.18	26.72
BANGLADESH	49.83	42.64	-7.19	-14.43
EGYPT	98.51	33.34	-65.17	-66.16
UAE	18.31	18.83	0.52	2.84
ITALY	14.14	15.97	1.83	12.94
SRI LANKA	16.39	14.89	-1.50	-9.15
BELGIUM	14.94	8.91	-6.03	-40.36
GERMANY	8.40	7.34	-1.06	-12.62

MAJOR MARKETS FOR MMF FABRICS*Value in US\$ Mn*

Country	April- August 2021-2022	April- August 2022-2023	Net Changes	% Growth
USA	107.05	104.06	-2.99	-2.79
UAE	81.74	96.79	15.05	18.41
BANGLADESH	57.71	95.54	37.83	65.55
SRI LANKA	74.29	70.79	-3.50	-4.71
EGYPT	23.97	14.80	-9.17	-38.26
ITALY	12.73	13.43	0.70	5.50
GERMANY	5.95	7.03	1.08	18.15
TURKEY	6.13	6.74	0.61	9.95
BRAZIL	1.54	3.22	1.68	109.09
BELGIUM	0.18	0.48	0.30	166.67

MAJOR MARKETS FOR MMF MADE-UPS*Value in US\$ Mn*

Country	April- August 2021-2022	April- August 2022-2023	Net Changes	% Growth
USA	183.96	241.19	57.23	31.11
GERMANY	41.79	53.16	11.37	27.21
ITALY	34.95	46.65	11.70	33.48
UAE	68.26	44.11	-24.15	-35.38
EGYPT	1.59	12.35	10.76	676.73
TURKEY	1.63	9.59	7.96	488.34
BRAZIL	2.63	7.18	4.55	173.00
BANGLADESH	0.87	4.09	3.22	370.11
SRI LANKA	2.12	1.62	-0.50	-23.58
BELGIUM	0.35	0.55	0.20	57.14

Source : SRTEPC

Analysis of Demand of Grants for Textile Sector in Budget 2022-23

Particular	2020-21	2021-22	2021-22	2022-23	% Change (2022-23 to 2021-22)
	(Actual) (Rs Cr)	(Budget) (Rs Cr)	(Revised) (Rs Cr)	(Budget) (Rs Cr)	
TOTAL-ESTABLISHMENT EXPENDITURE OF THE CENTRE	78.19	102	100.88	337.18	234.20%
CENTRAL SECTOR SCHEME/PROJECT					
Amended Technology Upgradation Fund Scheme (ATUFS)	556.38	700	650	650	
Procurement of Cotton by Cotton Corporation under Price Support Scheme	662.71	136	8,439.88	9,243.09	9.50%
Total-National Handloom Development Programme	326.91	495.32	386	200	-48.20%
Total-National Handicraft Development Programme	260.55	357.5	289.5	220	-24.00%
Total-Integrated Wool Development Programme	9.33	16.5	10	15	50.00%
Total-Development of Silk Textiles	650	876	876	875	-0.10%
Total-Development of Jute Industries	71.5	153.01	112.01	115	2.70%
Total-Powerloom Promotion Scheme	55.01	74.28	47.48	-	
Textile Infrastructure					
Scheme for Integrated Textile Parks (SITP)	79.91	80	55	-	
Integrated Processing Development Scheme	49.71	75	45	70	55.60%
Others- Infrastructure	68.55	49	26	25	-3.80%
Total-Textile Infrastructure	198.17	204	126	95	-24.60%
Research and Capacity Building					
Integrated Scheme for Skill Development	-	100	90	100	11.10%
National Technical Textile Mission	-	100	60	100	66.70%
National Institute of Fashion Technology (NIFT)	91.7	100	95	120	26.30%
Textile Cluster Development Scheme	-	-	-	133.83	

Analysis of Demand of Grants for Textile Sector in Budget 2022-23

Particular	2020-21	2021-22	2021-22	2022-23	% Change (2022-23 to 2021-22)
	(Actual) (Rs Cr)	(Budget) (Rs Cr)	(Revised) (Rs Cr)	(Budget) (Rs Cr)	
Production Linked Incentive (PLI) Scheme for Textiles	-	-	0.5	15	
Others- Research & Capacity Building	107.31	57	30.6	10	67.30%
Total-Research and Capacity Building	199.01	357	276.1	478.83	73.40%
Total-North East Textiles Promotion Scheme	79.21	75	49.94	-	
PM-MITRA	-	-	0.5	15	
Raw Material Supply Scheme	-	-	-	105	
Scheme for Protection of the Handlooms and Implementation of the Handlooms (Reservation of Articles for Production) Act, 1985	-	-	-	5	
Total Central Sector Scheme/Project	3,068.78	3,444.61	11,263.41	12,016.92	6.70%
Total Other Central Sector Expenditure	-37.52	85.03	85.03	28.04	-67.00%
Total Budget Allocation	3,109.45	3,631.64	11,449.32	12,382.14	8.10%

Source: Ministry of Textiles / Budget Docs

EXPORT PROMOTION

India is the 6th largest exporter of Textiles & Apparel in the world. The share of textile, apparel and handicrafts in India's total exports was 11.4% in 2020-21. India holds 4% share of the global trade in textiles and apparel.

India's textiles products, including handlooms and handicrafts, are exported to more than 100 countries. USA and EU-27 and UK, account for approximately 47% of India's textiles and apparel exports. The other major export destinations are China, U.A.E., Bangladesh, Sri Lanka, Saudi Arabia, Turkey, Pakistan, Vietnam etc.

Export details of Textiles & Apparel are as under:

Values in Mn USD

Year/ Description	2018-19	2019-20	2020-21	CAGR	2020-21 (Apr-Dec)	2021-22 (Apr-Dec) (Provisional)	% Change
India Textile & Apparel	36,558	33,379	29,872	-10.0%	20011	30450	52%
Handicrafts	3,804	3,564	3,443	-5.0%	2377	3323	40%
Total T&A including Handicrafts	40,362	36,943	33,315	-9.0%	22388	32029	43%
India's overall exports	3,30,078	3,13,361	2,91,808	-6.0%	201380	305046	51%
% T&C Exports of overall exports	12.2%	11.80%	11.4		11.10%	10.50%	

- During 2020-21, Readymade Garments (RMG) accounted for almost 37% of the total textile and clothing exports. Apart from this, major contributing segments in export are Cotton textiles (33.4%), Man-made textiles (12.5%), Carpet (4.5%) and Handicrafts excluding handmade carpets (5.7%).
- Exports of textile and Apparel products including handicrafts from India have decreased to US\$ 33.3 billion during the year 2020-21 from US\$ 36.9 billion during 2019-20, registering negative growth of 9.8%. The decline in exports has been mainly due to the ongoing global slowdown, which got aggravated due to the Covid-19 crisis. The latter resulted in large scale disruptions in supply chains and demand resulting in cancellation of orders. Other main reason for decline is differential tariff disadvantage to Indian textiles vis a vis competing nations like Bangladesh, Sri Lanka, Pakistan and Turkey in EU markets.
- The signs of recovery are visible during 2021- 22. In Apr-Dec'21 (Provisional), total textile and apparel (T&A) exports is US\$ 30.45 bn as compared to US\$ 20.01 bn for the same period of last year. Growth of 52% signals an economic rebound.

Imports

- India is a textile and apparel exporting country and enjoys huge trade surplus.
- Bulk of import takes place for re-export or for industrial requirement of raw material
- Import of textiles and apparel products by India during April-Dec' 21 (provisional) has increased by 53% in comparison to corresponding period of 2020-21.

Export details of Textiles & Apparel are as under:

Values in Mn USD

Year/ Description	2018-19	2019-20	2020-21	2020-21 (Apr-Dec)	2021-22 (Apr-Dec) (Provisional)
T&A Imports including handicrafts	7,549	8262	5,873	3,933	6,006
Change over same period in previous year		9.4%	-29%		53%

Source: DGCI&S / MoT

Steps taken to enhance exports :

1.Rebate of State and Central Taxes and Levies (RoSCTL): The scheme of Rebate of State and Central Taxes and Levies effective from March 2019 has been extended till 31st March 2024 for exports of Apparel/Garments (chapter 61 & 62) and made-ups (Chapter 63).

2.Remission of Duties and Taxes on Exported Products (RoDTEP): Scheme for Remission of Duties and Taxes on Exported Products (RoDTEP) notified by Department of Commerce for reimbursement of Central, State and local level taxes/duties/levies, which are incurred in the process of manufacture and distribution of exported textile products covered under chapter 50-60. This will lead to cost competitiveness of exported products in international markets and better employment opportunities in export oriented manufacturing industries. The scheme is going to give boost to the domestic industry and Indian exports providing a level playing field for Indian producers in the International market so that domestic taxes/duties are not exported. of Rs.300 crore & minimum turnover of Rs.600 crore per company; and Part-2 envisages a minimum investment of Rs.100 crore & minimum turnover of Rs.200 crore per company. There will be two years of gestation period under the Scheme (FY: 2022-23 and FY: 2023-24). The incentive will be provided to the companies under the scheme on achieving the threshold investment and threshold turnover and thereafter incremental turnover.

3.Production Linked Incentive (PLI) scheme for Textile sector : Incentives under the scheme will be available for 5 years period i.e. during FY 2025-26 to FY 2029-30 on incremental turnover achieved during FY 2024-25 to FY 2028-29 with a budgetary outlay of Rs. 10,683 crores. However, if a company is able to achieve the investment and performance targets one year early then, they will become eligible one-year in advance starting from 2024-25 to 2028-29 i.e. for 5 years. The Production Linked Incentive (PLI) Scheme is intended to promote production of MMF Apparel & Fabrics and, Technical Textiles products in the country to enable Textiles Industry to achieve size and scale; to become competitive and a creator of employment opportunities for people.

Under Production Linked Incentive (PLI) Scheme, A total of 67 applications have been received. 64 applicants were selected and letters of approval were sent to 55 selected participants in October, 2022. Investment to the tune of approximately Rs. 1536 crore has been made – (Source : MoT Summary for Oct 2022)

4.PM Mega Integrated Textile Regions and Apparel (PM MITRA) Parks : Ministry of Textiles issued a notification on Oct 2021 to set up 7 Mega Integrated Textile Region and Apparel (PM MITRA) Parks with a total outlay of Rs. 4,445 crore. These are aimed at helping India to achieve the United Nations Sustainable Development Goal 9: "Build resilient infrastructure, promote sustainable industrialization and foster innovation". It is hoped that the PM MITRA Parks will have world-class industrial infrastructure which would attract cutting age technology and boost FDI and local investment in the textiles sector.

KEY FEATURES : The PM MITRA scheme is Inspired by the 5F vision of Hon'ble Prime Minister - Farm to Fibre to Factory to Fashion to Foreign. It aspires to fulfil the vision of building an Aatmanirbhar Bharat and to position India strongly on the Global textiles map.

- PM MITRA Parks will offer an opportunity to create an integrated textiles value chain right from spinning, weaving, processing/dyeing and printing to garment manufacturing at 1 location
- Integrated Textile Value chain at 1 location will reduce logistics cost of Industry
- Intended to generate ~1 lakh direct and 2 lakh indirect employment per park
- Sites for PM MITRA Parks will be selected by a Challenge Method based on objective criteria
- Proposals of State Governments having ready availability of contiguous and encumbrance-free land parcel of 1,000+ acres along with other textiles related facilities & ecosystem are welcome

Several states such as Tamil Nadu, Punjab, Odisha, Andhra Pradesh, Gujarat, Rajasthan, Assam, Karnataka, Madhya Pradesh and Telangana have expressed interest.

TECHNOLOGY UP-GRADATION FUND SCHEME (TUF S)

The scheme was initially approved in April, 1999 upto 31st March, 2004 and subsequently extended in 2004 up to 2007. In 2007, the Scheme was further extended with modifications such as additional capital subsidy (CS) of 10% for the segments of Technical Textiles and Garments and is referred as Modified TUF S (MTUF S). The scheme was suspended during 29.06.2010 to 27.04.2011 which is known as "Blackout Period". The Scheme was restructured and the Restructured TUF scheme (RTUF S) was implemented w.e.f. 28.04.2011 to 31.03.2012.

The Scheme was revised further as Revised Restructured Technology Up-gradation Fund Scheme (RR-TUF S) w.e.f. 01.04.2012 and implemented till 11 July 2016.

Amended Technology Upgradation Fund Scheme (ATUF S):

ATUF S in place of RRTUF S was introduced on 13th January 2016 with one time capital subsidy for eligible benchmarked machinery. The focus has been MSME Segments which have got higher employment and export potential such as Garmenting and Technical Textiles are eligible for Capital subsidy at the rate of 15% subject to a cap of Rs. 30 crore. Segments such as Weaving for brand new Shuttle-Less Looms (including weaving preparatory and knitting), Processing, Jute, Silk and handlooms will get subsidy at the rate of 10% subject to a cap of Rs. 20 crore. Rates and ceiling of subsidy for different segments under ATUF S are given below:

S.No.	Segment	Rate of Capital Investment Subsidy (CIS)
1	Garmenting, Technical Textiles	15% subject to an upper limit of Rs.30 crore
2	Weaving for brand new Shuttle-less Looms (including weaving preparatory and knitting), Processing, Jute, Silk and Handloom	10% subject to an upper limit of Rs.20 crore
3(a)	Composite unit /Multiple Segments - If the eligible capital investment in respect of Garmenting and Technical Textiles category is more than 50% of the eligible project cost	15% subject to an upper limit of Rs.30
3(b)	Composite unit/ Multiple Segments - If the eligible capital investment in respect of Garmenting and Technical Textiles category is less than 50% of the eligible project cost.	10% subject to an upper limit of Rs.20 crore

Budget provision of Rs. 17,822 crore were approved for seven years from 2015-16 to 2021-22 to meet the committed liabilities of Rs. 12,671 crore and Rs. 5151 crore for new cases under ATUF S.

Budget Allocation under TUFs (In Rs. crore):

Year	Budget Estimate	Revised Estimate	Expenditure
2014-15	2300	1885.02	1884.31
2015-16	1520	1413.68	1393.19
2016-17	1480	2610	2621.98
2017-18	2013	1913.15	1913.15
2018-19	2300	622.63	621.92
2019-20	700.	494.37	317.89
2020-21	761.9	545.00	556.25
2021-22	700.00	650.00	395.18*

* As on 14.01.2022 without OAE

Segment-wise details of UIDs issued under ATUFS (as on 09.09.2022) : (Rs. In crores)

S.No.	Segment Name	UID Issued	Project Cost	Provisional Subsidy
1	Garmenting(15% CIS)	1,469.00	3,327.47	340.47
2	Handloom(10*/0 CIS)	60.00	56.30	4.57
3	Jute(10% CIS)	13.00	16.52	1.31
4	Multi activity (10% C1S/15% CIS)	2,293.00	31,693.05	2,039.02
5	Processing(10% CIS)	1,622.00	6,602.54	445.28
6	Silk(10% CIS)	30.00	41.44	2.71
7	Technical Textile(15% CIS)	534.00	4,243.68	396.42
8	Weaving(10% CIS)	8,369.00	23,180.87	1,733.37
TOTAL		14390*	69,161.87	4,963.15

*Two UIDs have been cancelled on request of entity

Progress of utilization of allotted fund for the financial year 2022-23 :

S. No	Scheme	Allocation	Rs. in Crores
			Expenditure
1	ATUFS	650.00	133.06
2	MTUFS		-
3	RTUFS		0.21
4	RRTUFS (bank routed)		36.39
5	RRTUFS (MMS)		1.32
Total*			170.98

* as on 09.09.2022

Source : TxC

Progress under ATUFS : Regional Office wise as on 26.09.2022

R.O	JIT visit conducted	Report under scrutiny	Claim rejected RO / HO	Claim approved TxC / RO
Ahmedabad	5194	159	514	2765
Amritsar	565	16	89	340
Bengalore	116	13	19	59
Coimbatore	929	69	56	581
Guntur	15	2	1	9
Indore	82	7	4	51
Kolkata	160	6	46	52
Mumbai	1318	42	39	1016
Noida	825	46	136	396
Grand Total	9204	360	904	5269

Progress of physical inspection of accounts under previous version of TUFS as on 26.09.2022

S.No	Particulars	MTUFS - List I	MTUFS - List II	RRTUFS	RTUFS	Total
1	Accounts for which claims lodged online by banks	1041	2171	2106	572	5891
2	Accounts for which documents uploaded by banks	376	580	2045	404	3405
3	Accounts returned to banks	224	485	1633	254	2596
4	Accounts found fit for physical inspection	300	353	1781	346	2780
5	Accounts assigned to JIT by ROTxC	123	92	883	133	1231
6	JIT report uploaded	82	73	729	95	979
7	JIT report examined by ROTxC	47	46	0	48	141

Source : TxC

Month-wise progress of ATUFS :

S. No.	Duration	UID issued - Current (No.)	JIT Requests Received - Current (No.)	JIT Conducted - Current (No.)	JIT reports approved - Current (No.)	Fund Released - Current (Rs. Crore)
1	Nov-21	238	126	53	118	52.07
2	Dec-21	342	184	213	227	61.62
3	Jan-22	673	210	238	164	46.96
4	Feb-22	458	235	283	250	64.68
5	Mar-22	1,380	271	371	314	80.65
6	Apr-22	0	222	399	55	17.68
7	May-22	0	250	431	93	15.31
8	Jun-22	0	333	216	230	38.14
9	Jul-22	0	188	270	127	28.69
10	Aug-22	0	214	373	127	25.766
11	Sep-22	0	214	447	924	106.5
12	Oct-22	0	121	197	588	62.96
13	Nov-22	0	185	269	291	88.54

Source : MoT

TECHNICAL TEXTILES :

Technical Textiles are textile materials and products manufactured primarily for technical performance and functional properties rather than aesthetic characteristics”.

Based on their functional requirements and end-use applications, the diverse range of technical textiles has been grouped into 12 categories, as listed below:

- | | |
|--|---|
| i. Agrotech-(eg. shade-nets, crop-covers, etc), | vii. Clothtech – (umbrella cloth, interlinings etc.), |
| ii. Meditech (eg. Diapers, PPEs, contact lenses etc), | viii. Hometech- (blinds, fire-resistant curtains, etc.), |
| iii. Mobiltech – (eg. Air-bags, nylon tyre cords, etc.), | ix. Protech- (bullet proof jackets, chemical protection clothing etc.), |
| iv. Packtech- (eg. wrapping fabrics, Jute bags etc.), | x. Geotech- (Geo-grids, geo-composites etc.), |
| v. Sportech- (eg. Artificial turfs, parachute etc.), | xi. Oekotech- (environmental protection, etc.), |
| vi. Buildtech- (eg. Architectural membranes, hoarding & signage etc.), | xii. Indutech- (eg. Conveyer belts, bolting cloth etc.) |

Trade statistics for 207 technical textiles items (Rs. In crores)

(Rs. In crores)

Financial Year	Exports	Imports	Trade Balance (Exports - Imports)
2016-17	9,412.79	11,342.42	-1,929.60
2017-18	11,192.92	13,704.70	-2,511.80
2018-19	13,986.71	15,635.61	-1,648.90
2019-20	14,193.14	14,382.06	-188.90
2020-21	16,123.54	12,537.48	+3586.1
April – October 2021	12,028.58	9,888.48	+2140.1

* Source: Annual/ Monthly Statistics of the Foreign Trade of India, DGCI, Kolkata.

National Technical Textiles Mission

National Technical Textiles Mission is valid for the period 2020-21 to 2023- 24, after which it will move into the sunset phase. All research objectives approved for National Technical Textiles Mission have defined target years for speciality fibres and product developments, application-oriented research and commercialization. The Research Proposals must be submitted keeping in mind the target years of the Mission, so that the Desired Outcome of each research activity is achieved within the target year.

There has been a recent revision in general guidelines for submission of Research Proposals under

Component - I (Research, Innovation and Development) and Terms of Funding.

Revised guidelines can be accessed & applications may be submitted on the dedicated online application portal under <http://nttm.texmin.gov.in/> only. Notably, applications received through post or mail shall not be entertained effective from 30th September 2022 onwards.

ADDITIONAL LIST OF 52 TECHNICAL TEXTILE ITEMS APPROVED BY MoT / MoC (OTHER THAN 207 TT ITEMS :

Sr. No.	ITC HS Codes (2022)	Description of goods
1	59119031	Knitted or woven Geo-technical textile: Geogrid conforming to IS 17373
2	59119032	Knitted or woven Geo-technical textile: Geotextile conforming to IS 16391, IS 16392
3	39201013	Geomembrane, conforming to IS 16352
4	56039410	Weighing more than 150 g/m ² : Non-woven Geotextile and articles thereof, Conforming to IS 16391, IS 16392
5	60053710	Other, dyed: Shade Nets, conforming to IS 16008
6	56039310	Weighing more than 70 g/m ² but not more than 150 g/m ² : Mulch Mats, conforming to IS 17355
7	59119040	Mulch mats, conforming to IS 16202
8	56039420	Weighing more than 150 g/m ² : Mulch Mats, conforming to IS 17355
9	56031110	Weighing not more than 25 g/m ² : Crop covers, conforming to IS 16366
10	30061010	Sterile, surgical catgut and similar sterile suture materials (including sterile absorbable surgical or dental yarns) and sterile tissue adhesives for wound closure
11	62104020	NBC Warfare suits and the like (conforming to IS 17377)
12	62104030	High Visibility Warning Clothes and the like (Conforming to IS 15809)
13	62104040	High Altitude Clothes (Conforming to IS 5866)
14	62104050	Fighter Aircraft Clothing (Conforming to IS 11871)
15	90200000	Other Breathing Appliances and Gas masks, Excluding Protective Masks having neither mechanical parts nor replaceable filters
16	65069900	Other Headgear, whether or not lined or trimmed: Other: Of other materials
17	84212300	Filtering or purifying machinery and apparatus for liquids: Oil or petrol-filters for internal combustion engines

18	95069110	Articles and equipment for general physical exercise, gymnastics or athletics: Boxing equipment
19	95069920	Articles and equipment for general physical exercise, gymnastics or athletics: Other: Leg pads and bats for cricket
20	95069990	Articles and equipment for general physical exercise, gymnastics or athletics: Other: Other
21	62101010	Personal protective garments for surgical/ medical use (felt or non-woven) conforming to IS 17423
22	62101020	Surgical gowns and drapes conforming to IS 17334
23	62104080	Clothing for special use such as FR, chemical (IS 15071,15758), electrical (IS 11871, IS 16655) and industrial protection (IS 17466)
24	55159950	Fabrics made of 100% inherent FR synthetic fibre
25	63079091	Textile face masks, without a replaceable filter or mechanical parts, including surgical mask and disposable face mask made of nonwoven textile
26	68151100	Carbon fibres
27	68151200	Fabrics of carbon fibres
28	55031110	Of aramids: Aramid Flame Retardant Fibre
29	54021110	Of aramids
30	55011100	Synthetic Filament Tow: Of nylon or other polyamides: Of aramids
31	55031120	Of aramids: Para-aramid Fibre
32	55031930	Nylon 66 fibre conforming to IS 13464 Other
33	54021920	Nylon 66 filament yarn confirming to IS 13464
34	68159930	Basalt fibre, filament and articles thereof conforming to ASTM D3039, C1185
35	55039030	Ultra-high molecular weight polyethylene staple fibre conforming to ASTM F2848
36	54026960	Ultra-high molecular weight polyethylene filament yarn conforming to ASTM F2848
37	68151300	Other articles of carbon fibres
38	55033010	Acrylic or modacrylic: Pre-Oxidised Fibre, conforming to IS 17308
39	70196300	Glass Fibres (including glass wool) and articles thereof (for example, Yarn, Rovings, Woven fabrics): Mechanically bonded fabrics: Closed woven fabrics, plain weave, of yarns, not coated or laminated
40	70196400	Glass Fibres (including glass wool) and articles thereof (for example, Yarn, Rovings, Woven fabrics): Mechanically bonded fabrics: Closed woven fabrics, plain weave, of yarns, coated or laminated
41	70196500	Glass Fibres (including glass wool) and articles thereof (for example, Yarn, Rovings, Woven fabrics): Mechanically bonded fabrics: Open woven fabrics of a width not exceeding 30cm
42	70196600	Glass Fibres (including glass wool) and articles thereof (for example, Yarn, Rovings, Woven fabrics): Mechanically bonded fabrics: Open woven fabrics of a width exceeding 30 cm

43	40151200	Gloves, mittens and mitts: Of a kind used for medical, surgical, dental or veterinary purposes
44	54025210	Of polyesters: Polyester Yarn-Anti Static Filament
45	55031910	Other: Nylon Staple Fibre
46	55031920	Other: Nylon Anti-Static Staple Fibre
47	55041011	Of viscose rayon: Obtained from wood other than bamboo: Flame retardant Viscose Rayon fibre
48	55041021	Of viscose rayon: Obtained from bamboo: Flame retardant Viscose Rayon fibre
49	55099910	Yarn made of 100% inherent FR synthetic fibre
50	55109030	Yarn made of 100% inherent FR artificial fibre
51	57032100	Of nylon or other polyamides: Turf
52	57033100	Of other man-made textile materials: Turf

Trade Statistics for Export & Import of technical textile products : Aug 2022

The data on export and import of 215 technical textile products/items is published as an indicator of foreign trade performance of technical textile industry in India.

Exports (Value in Rs. Crores)

S.No	Segments	Aug-21	Aug-22	% Growth	Apr'21-Aug'21	Apr'22-Aug'22	% Growth
1	Agrotech	50	69	38%	255	343	34%
2	Buildtech	62	68	9%	310	401	29%
3	Clothtech	31	22	-28%	122	125	2%
4	Geotech	218	104	-52%	1,108	621	-44%
5	Homotech	24	16	-36%	111	92	-18%
6	Indutech	256	287	12%	1,217	1,446	19%
7	Meditech	138	223	62%	582	1,166	100%
8	Mobiltech	145	188	30%	689	828	20%
9	Packtech	718	705	-2%	3,312	3,512	6%
10	Protech	37	85	131%	212	317	49%
11	Sportech	70	88	27%	361	471	30%
12	Nonwovens	139	90	-35%	707	571	-19%
TOTAL		1,888	1,945	3%	8,986	9,893	10%

Source : ITTA Analysis of MoC & I (at 8 digit level of HSN codes)

Top Ten Exported Products in Month of August 2022 :

S.No.	HS Codes	Product Name	VALUE in Rs. Cr.
1	63053200	Flexible Intermediate Bulk Containers (FIBC)	639
2	56074900	Other cordage of Polyethylene/ Polypropylene	82
3	59039090	Other fabric plated, laminated, coated, impregnated with other plastics	66
4	53101013	Jute Hessian fabrics	63
5	84212300	Oil or petrol-filters for internal combustion engines	62
6	87089500	Safety airbags with inflater system	60
7	61152990	Panty Hose and Tights of other fibres	58
8	40093100	Tubes, Pipes and Hoses of Vulcanised Rubber Reinforced/ Otherwise combined only with Textile Materials without fittings	55
9	40151200	Gloves, mittens & mitts used for medical, surgical, dental, or veterinary purposes	54
10	59031090	Other Fabrics impregnated, laminated, plated, and coated with PVC	38

Imports (Value in Rs. Crores) :

S.No	Segments	Aug-21	Aug-22	% Growth	Apr'21-Aug'21	Apr'22-Aug'22	% Growth
1	Agrotech	36	34	-7%	180	168	-7%
2	Buildtech	114	205	80%	608	1,005	65%
3	Clothtech	30	32	10%	121	149	23%
4	Geotech	103	123	19%	634	584	-8%
5	Hometech	26	29	13%	139	176	26%
6	Indutech	283	352	24%	1,576	1,827	16%
7	Meditech	90	130	44%	415	606	46%
8	Mobiltech	456	583	28%	2,444	3,121	28%
9	Packtech	63	52	-18%	222	237	7%
10	Protech	60	88	46%	307	415	35%
11	Sportech	21	44	104%	117	273	133%
12	Nonwovens	140	181	30%	747	802	7%
TOTAL		1,422	1,853	30%	7,510	9,363	25%

Top Ten Imported Products in Month of August 2022 :

S.No.	HS Codes	Product Name	VALUE in Rs. Cr.
1	59039090	Other fabric plated, laminated, coated, impregnated with other plastics	138
2	87089500	Safety airbags with inflater system	87
3	59031090	Other Fabrics impregnated, laminated, plated, and coated with PVC	88
4	59021090	Other Tyre cord fabric of nylon or other polyamides	84
5	59032090	Other fabrics impregnated, laminated, plated, and coated with Polyurethane	79
6	54022090	Other high tenacity yarn of Nylon or other Polyester (Textured Yarns)	71
7	59021010	Tyre Cord Fabric of high tenacity yarn of Nylon or other Polyamides impregnated with Rubber	68
8	84212300	Oil or petrol-filters for internal combustion engines	65
9	70191200	Glass Rovings	55
10	54021990	Glass Fibres: Chopped Strands of a length not more than 50 mm	51

Source: ITTA Analysis on Ministry of Commerce and Industry (at 8 digit level of HSN Codes)

TRADE AGREEMENTS CONCLUDED:

- ✓ India – UAE FTA (CEPA): Comprehensive Economic Partnership Agreement (CEPA) between the Government of the Republic of India and the Government of the United Arab Emirates (UAE) – 27TH Mar 2022.
- ✓ India-Australia Economic Cooperation and Trade Agreement (Ind-Aus ECTA) : Ind-Aus ECTA shall enter into force with effect from 29 December 2022. ECTA got finalized after exhaustive stakeholder consultations & agreement was unanimously accepted and appreciated by all quarters. Press note for the same was released on 22nd Nov 2022 , wherein Union Minister of Commerce and Industry, Consumer Affairs, Food and Public Distribution and Textiles, Shri Piyush Goyal said that duties on 100 percent tariff lines would be eliminated by Australia under the landmark India-Australia Economic Cooperation and Trade Agreement (Ind-Aus ECTA), it would also give a big boost to several sectors of the economy, especially textiles, gems and jewellery and pharmaceuticals. It may be noted that 10 lakh jobs are estimated to be created as the result of the ECTA.

Impact of (Ind-Aus ECTA) on Cotton Value Chain :

The United States is the largest supplier of raw cotton to India, including extra-long staple (ELS) and Upland (long staple) cotton varieties. The value of U.S.-origin cotton exports exceeded USD 222 million in 2021 (commanding a market share of nearly 43 percent). Australia is a supplier of long staple cotton to India, directly competing with U.S. supplies. In 2021 Australia-origin cotton exports reached USD 66 million, gaining almost a 13 percent market share. Australia’s access to a duty-free quota of 300,000 bales will likely negatively affect U.S. upland cotton sales. At present, imported cotton in India faces a 10 percent tariff and duty-free access will provide Australian cotton a strong competitive advantage

India is pursuing several free trade agreements with partners around the world. Its negotiations are part of a broader strategy seeking to balance trade agreements with key economies and revamp existing pacts to boost trade. A common theme throughout these FTA and or comprehensive economic partnership agreement negotiations is India’s desire to gain better access to its partners’ service markets. India hopes to gain tariff reduction relief in labor-intensive sectors such as for textiles, leather, jewelery, cereals, and pharmaceutical products.

Some of the trade agreements being pursued :

- India-United Kingdom FTA
- India-Canada FTA
- India-European Union FTA
- India-Israel FTA

Exchange Rates - Monthly Average 2022

Month	1 USD = INR	1 Euro = INR
January	74.452051	84.318052
February	74.957791	85.009542
March	76.219758	83.91796
April	76.186094	82.514698
May	77.295403	81.689801
June	78.018257	82.496838
July	79.516661	81.133896
August	79.570293	80.542245
September	80.14156	79.487
October	82.285349	80.900696
November	81.611705	83.280346
December	82.115933	86.598755

Source: x-rates.com

Silk Production

S. No.	Duration	Total Raw Silk Production - Current (Metric Ton)	Bivoltine Silk Production - Current (Metric Ton)	Raw Silk Prod in NER - Current (Metric Ton)	Mulberry Silk Production - Current (Metric Ton)	Vanya Silk Production - Current (Metric Ton)
1	Qtr-3 (2021-22)	10,860	2,288	2,664	7,404	3,456
2	Qtr-4 (2021-22)	8,316	2,322	1,035	6,929	1,387
3	Qtr-1 (2022-23)	8,054	1,753	2,644	5,547	2,507
4	Qtr-2 (2022-23)	8,556	2,086	1,706	6,906	1,650

Powerloom

S. No.	Duration	In-situ Upgradation Looms - Cumulative (No.)	Gr Ins Sch Beneficiaries - Cumulative (No.)
1	Qtr-1 (2021-22)	1,00,744	3,35,692
2	Qtr-2 (2021-22)	1,01,550	3,35,692
3	Qtr-3 (2021-22)	1,01,619	3,35,692
4	Qtr-4 (2021-22)	1,02,048	3,35,692

Jute

S. No.	Duration	Production (Thous MT)	Export (Rs. Crore)	I Care Beneficiaries -	ISAPM Beneficiary Mills (No.)	MSP (Rs.)
1	2016-17	1,142.30	2,074.20	41,616	39	3,200
2	2017-18	1,178.10	2,158.57	1,02,372	52	3,500
3	2018-19	1,161.40	2,273.27	1,93,070	27	3,700
4	2019-20	1,165.10	2,423.84	2,43,549	20	3,950
5	2020-21	962.8	2,740.46	2,58,324	22	4,225
6	2021-22	1,085.80	3,589.10	3,00,000	18	4,500

Handicrafts

S. No.	Duration	Artisan Benefitted - Cumulative (No.)	Pahchan Enrollment - Cumulative (No.)	Direct Assistance - Cumulative (No.)	Artisans Trained - Cumulative (No.)	Marketing Events - Cumulative (No.)
1	Qtr-1 (2021-22)	1,93,153	25,90,607	35,264	77,059	1,059
2	Qtr-2 (2021-22)	2,11,762	27,66,576	41,652	83,381	1,121
3	Qtr-3 (2021-22)	2,45,240	28,23,195	51,776	90,647	1,263
4	Qtr-4 (2021-22)	2,73,924	29,09,209	58,394	97,116	1,430
5	Qtr-1 (2022-23)	2,86,195	29,47,273	60,601	1,00,357	1,492
6	Qtr-2 (2022-23)	2,97,743	29,49,153	64,312	1,03,668	1,545

Handlooms

S. No.	Duration	MUDRA Loan Beneficiaries - Cumulative (No.)	Loan Amount Disbursed - Cumulative (Rs. Lakhs)	Mktg Events Beneficiaries - Cumulative (No.)	HSS Beneficiaries - Cumulative (No.)	Skill Upgradation Benef - Cumulative (No.)
1	Qtr-1 (2021-22)	1,11,575	57,236.65	12,95,393	41,098	25,081
2	Qtr-2 (2021-22)	1,13,538	58,194.80	13,18,443	41,321	26,944
3	Qtr-3 (2021-22)	1,15,308	59,322.96	14,08,150	41,340	29,052
4	Qtr-4 (2021-22)	1,17,678	61,061.87	16,03,933	42,840	30,176
5	Qtr-1 (2022-23)	1,18,755	61,743.82	16,20,254	43,399	31,269
6	Qtr-2 (2022-23)	1,20,756	62,872.21	16,93,497	43,768	32,008

Source : MoT

SAMARTH

S. No.	Duration	Target Allocated - Cumulative (No.)	Trained Candidates - Cumulative (No.)
1	Dec-21	3,46,403	53,915
2	Jan-22	3,46,403	60,630
3	Feb-22	3,46,403	67,006
4	Mar-22	4,25,213	74,497
5	Apr-22	4,25,213	82,482
6	May-22	4,25,213	89,035
7	Jun-22	4,25,213	94,517
8	Jul-22	4,25,213	1,00,425
9	Aug-22	4,25,213	1,05,529
10	Sep-22	4,25,213	1,11,957
11	Oct-22	4,25,213	1,19,976
12	Nov-22	4,25,213	1,27,984

Source : MoT

AUDITOR'S REPORT & BALANCE SHEET

GARG BANSAL & ASSOCIATES

Chartered Accountants

1047, Basement, Sector 21B, Chandigarh - 160022

Branches at Mohali, Panchkula, Ambala, Ghumarwin (Bilaspur) H.P.

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Independent Auditors' Report

**To the Members of
The Northern India Textile Mills' Association,**

Report on the Audit of the Financial Statements

Opinion :

We have audited the accompanying financial statements of **The Northern India Textile Mills' Association** which comprise the Balance Sheet as at March 31st, 2022, and the Statement of Income and Expenditure for the year then ended, and schedules to the financial statements, including a summary of significant accounting policies and other explanatory information.

In our opinion and to the best of our information and according to the explanations given to us, the accompanying financial statements of the Trust have been prepared in accordance with the applicable Laws, in the manner so required and give a true and fair view in conformity with the other accounting principles generally accepted in India, of the state of affairs of the Trust as at March 31st, 2022 and its Surplus for the year ended on that date.

Basis for Opinion:

We conducted our audit in accordance with the Standards on Auditing (SAs). Our responsibilities under those Standards are further described in the Auditor's responsibilities for the Audit of the Financial Statements section of our report. We are independent of the organization in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Emphasis of Matter:

Attention is drawn to:

para no. 1 of the Notes to Accounts of the Financial Statement regarding an amount of Rs.2,23,693/- paid by NITMA in the month of May 2019 to GST Consultant to deposit the GST liabilities of NITMA however, the Consultant had not deposited and an amount of Interest for Rs.29,700/- is still recoverable.

Our report is not modified in respect of the above matters.

Responsibilities of Management for the Financial Statements:

Management of the Trust is responsible for the preparation of these financial statements in accordance with applicable Laws and for such internal control as management determines is necessary to enable the preparation of financial statement that are free from material misstatement, whether due to fraud or error and that give a true and fair view of the financial position, financial performance in accordance with the accounting principles generally accepted in India, including the applicable Accounting Standards. In preparing the financial statements, management

is responsible for assessing the entity's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the entity or to cease operation, or has no realistic alternative but to do so. Those charged with governance are responsible for overseeing the entity's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Statements:

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error and to issue an Auditor's Report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identified and assessed the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtained audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Evaluated the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- We communicated with those charged with governance regarding, among other matter, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that were identified during our audit.

Report on other Legal and Regulatory Requirements:

- a. we have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit.
- b. in our opinion, proper books of account as required by relevant laws have been kept by the Trust so far as it appears from our examination of those books including the returns / reports received from the chapters / regions not visited by us.
- c. the Balance Sheet and the Statement of Income and Expenditure, dealt with by this Report are in agreement with the books of account.

For Garg Bansal & Associates
Chartered Accountants
FRN. 016208N

--Sd/--
(Sushil Kumar Gupta)
Partner
M. No. : 541928
UDIN : 22541928AWARBI4946

Place: Chandigarh
Date : 26.09.2022

NORTHERN INDIA TEXTILE MILLS' ASSOCIATIONBalance sheet as at 31st March 2022

	Schedule	As At 31.03.2022 Rs.	As At 31.03.2021 Rs.
<u>SOURCES OF FUNDS</u> :			
Corpus	1	10,55,062	10,44,562
Accumulated Surplus	2	1,06,47,411	99,02,867
Accumulation Fund		37,75,000	28,25,000
Current Liabilities	3	1,67,161	1,64,822
Total		<u>1,56,44,634</u>	<u>1,39,37,251</u>
<u>APPLICATION OF FUNDS</u> :			
Fixed Assets :	4		
Gross Block		4,07,454	3,93,470
Less : Depreciation		2,68,157	2,33,868
Net Block Asset		1,39,297	1,59,602
Investments	5	1,38,45,081	1,16,81,355
Current Assets Loans & Advances			
Cash & Bank Balances :			
IDBI Bank (SB A/c)		5,37,919	14,26,176
IDBI Bank (PB A/c)- NITMA PB Fund		32,610	31,652
Bank of india		5,24,236	-
Cash-in-hand & Imprest		1,511	1,274
Loans & Advances	6	5,63,980	6,37,192
Total		<u>1,56,44,634</u>	<u>1,39,37,251</u>

Accounting Policies and Notes to the Accounts 9
Schedule 1 to 9 form an integral part of the Accounts

As per our report of even date attached

For Garg Bansal & Associates.

Chartered Accountants

FRN. 016208N

--sd/--
Sushil Kumar Gupta
(Partner) M.No. : 541928

--sd/--
Rajiv Sharma
(Secretary General)

--sd/--
Sanjay Garg
(President)

UDIN : 22541928AWARBI4946

Place : Chandigarh

Date : 27.09.2022

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

Income and Expenditure for the year ended 31st March, 2022

	Schedule	For the year 2021-22 Rs.	For the year 2020-21 Rs.
<u>INCOME</u>			
Membership Subscription		29,55,000	29,40,000
Income from Activities/ Events :			
Sponsorship Fee		-	-
Advertisement Charges		30,000	-
PB Skill Development Programme		-	-
Media Expenses		9,17,034	-
Interest Income :			
Interest on Investments		6,46,717	6,80,750
Other Interest		42,062	23,756
Misc. Income	7	19,169	81,268
Transferred from Accumulation Fund		5,00,000	14,00,000
Total - A		51,09,982	51,25,774
<u>EXPENDITURE</u>			
Staff Cost		13,50,693	16,86,873
Expenses on Events/ Activities :			
Meeting & Public Relation Expenses		80,769	-
Media Expenses		10,32,440	-
PB Skill Development Programme		-	-
Traveling & Conveyance		68,304	11,494
Office Rent and Facilities		1,32,000	3,31,226
Communication Expenses		57,717	42,158
Other Administrative Expenses	8	1,59,227	2,20,286
Deprecation	4	34,289	26,386
Total - B		29,15,439	23,18,423
Excess of Income over Expenditure (A-B)		21,94,543	28,07,351
Less : Accumulation u/s 11(2) of IT Act		14,50,000	22,00,000
Carried to Balace Sheet	2	7,44,543	6,07,351

Accounting Policies and Notes to the Accounts 9

Schedules 1 to 9 form an integral part of the Accounts.

As per our report of even date attached

For Garg Bansal & Associates.

Chartered Accountants

FRN. 016208N

UDIN : 22541928AWARBI4946

Place : CHANDIGARH

Date : 27.09.2022

--sd/--

Sushil Kumar Gupta
(Partner) M.No. : 541928

--sd/--

Rajiv Sharma
(Secretary General)

--sd/--

Sanjay Garg
(President)

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

	Balance as at 31.3.2022	Balance as at 31.3.2021
	<u>Rs.</u>	<u>Rs.</u>
Schedule - 1		
CORPUS		
Balance as per last Accounts	10,44,562	10,34,062
Add: Admission Fee from New Members	10,500	10,500
Add : Nitma PB Committee Fund	-	-
Total	<u>10,55,062</u>	<u>10,44,562</u>
Schedule - 2		
ACCUMULATED SURPLUS		
Balance as per last Accounts	99,02,867	92,95,516
Add : As per Income & Expenditure	7,44,543	6,07,351
Total	<u>1,06,47,411</u>	<u>99,02,867</u>
Schedule - 3		
CURRENT LIABILITIES		
Telephone & Postage Expenses	-	-
Advance Membership Fee	-	13,340
TDS Payable	-	-
Audit Fee Payable	-	17,700
GST Payable (refer notes no 1 of Notes to Accounts)	122	-
Other Payables	30,318	32,060
Sub total	<u>30,440</u>	<u>63,100</u>
Provisions for Retirement Benefits :		
Gratuity	73,856	56,019
Leave Entitlement	62,865	45,703
Sub total	<u>1,36,721</u>	<u>1,01,722</u>
Grand Total	<u>1,67,161</u>	<u>1,64,822</u>

--sd/--

Sushil Kumar Gupta
(Partner) M.No. : 541928

For Garg Bansal & Associates.
(Partner) FRN. 016208N

--sd/--

Rajiv Sharma
(Secretary General)

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

SCHEDULE - 4
FIXED ASSETS

PARTICULARS	GROSS BLOCK				DEPRECIATION				NET BLOCK		
	As on 01.04.2021	Addition during the year before 30.9	Addition during the year after 30.9	Dispose during the year	As on 31.3.2022	Rate of depreciatio n	Trfd on dispo sed assets	For the year	As on 31.03.2022	As on 31.3.2022	As on 31.3.2021
	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)
OFFICE EQUIPMENT	41,798	13,984	-	-	55,782	15%	-	5,219	26,207	29,575	20,810
COMPUTER	1,74,506	-	-	-	1,74,506	40%	-	20,254	1,44,125	30,381	50,635
FURNITURE & FIXTURES	1,77,166	-	-	-	1,77,166	10%	-	8,816	97,825	79,341	88,157
TOTAL	3,93,470	13,984	-	-	4,07,454		-	34,289	2,68,157	1,39,297	1,59,602

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Sushil Kumar Gupta
(Partner) M.No. : 541928

--sd/--

Rajiv Sharma
(Secretary General)

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

Schedule - 5 INVESTMENTS

Name of the Bank	FDRs NO.	Date of Investment	Date of Maturity	Interest (%)	Investment as on 01.4.2021	Matured/ Encashed	Renewed/ Fresh Investment	Interest as on FD	Accrued Interest as on 31.03.2022	Investment as on 31.3.2022
IDBI	272322	18.10.2019	19.10.2020	6.50%	-	-	-	-	-	-
IDBI	272339	18.10.2019	19.10.2020	6.50%	-	-	-	-	-	-
IDBI	272346	18.10.2019	19.10.2019	6.50%	-	-	-	-	-	-
IDBI	272445	22.10.2019	23.10.2020	6.50%	-	-	-	-	-	-
IDBI	272452	22.10.2019	23.10.2020	6.50%	-	-	-	-	-	-
IDBI	272469	22.10.2019	23.10.2020	6.50%	-	-	-	-	-	-
IDBI	385701	21.05.2019	21.05.2020	7.25%	-	-	-	-	-	-
IDBI	393881	11.02.2019	11.03.2020	6.50%	-	-	-	-	-	-
IDBI	393966	11.02.2019	11.03.2020	6.50%	-	-	-	-	-	-
IDBI	404990	07.11.2019	07.11.2020	7.25%	-	-	-	-	-	-
IDBI	405010	07.11.2019	07.11.2020	7.25%	-	-	-	3,743	-	(0)
IDBI	428637	24.11.2020	24.11.2021	5.00%	1,27,043	1,30,786	-	-	-	(0)
IDBI	393881	03.11.2020	04.11.2021	5.15%	4,23,269	4,35,010	-	11,741	-	(0)
IDBI	393966	03.11.2020	04.11.2021	5.15%	26,65,767	27,39,714	-	73,947	-	(0)
IDBI	272445	23.10.2020	24.10.2021	5.15%	20,41,961	20,95,753	-	53,793	-	(1)
IDBI	272452	23.10.2020	24.10.2021	5.15%	20,41,961	20,95,753	-	53,793	-	(1)
IDBI	272469	23.10.2020	24.10.2021	5.15%	15,31,470	15,71,814	-	40,344	-	(0)
IDBI	272322	19.10.2020	20.10.2021	5.15%	4,08,600	4,19,156	-	10,556	-	0
IDBI	272339	19.10.2020	20.10.2021	5.15%	4,08,600	4,19,156	-	10,556	-	0
IDBI	272346	19.10.2020	20.10.2021	5.15%	4,08,600	4,19,156	-	10,556	-	0
IDBI	404990	11.07.2020	11.07.2021	5.70%	5,54,225	5,54,225	-	-	-	(0)
IDBI	405010	11.07.2020	11.07.2021	5.70%	9,16,689	9,16,689	-	-	-	(0)
IDBI	385701	21.05.2020	21.05.2021	5.80%	1,53,170	-	-	-	7,064	1,60,234
BOI	1115	12.08.2021	-	-	-	-	30,00,000	86,476	-	30,86,476
BOI	1116	12.08.2021	-	-	-	-	4,00,000	11,530	-	4,11,530
BOI	1176	29.10.2021	-	-	-	-	35,00,000	66,810	-	35,66,810
BOI	1177	29.10.2021	-	-	-	-	35,00,000	66,810	-	35,66,810
BOI	1182	09.11.2021	-	-	-	-	15,00,000	26,612	-	15,26,612
BOI	1183	09.11.2021	-	-	-	-	10,00,000	17,742	-	10,17,742
BOI	1184	09.11.2021	-	-	-	-	5,00,000	8,870	-	5,08,870
Total										
					1,16,81,355	1,17,97,212	1,34,00,000	5,53,879	7,064	1,38,45,081
					(17,18,645)					

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Sushil Kumar Gupta
(Partner) M.No. : 541928

--sd/--

Rajiv Sharma
(Secretary General)

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

	Balance as at 31.3.2022	Balance as at 31.3.2021
	Rs.	Rs.
Schedule - 6		
LOANS & ADVANCES		
Security Deposit	10,385	10,385
TDS Recoverable **	5,11,088	5,55,160
Input Tax Credit	-	2,700
Recoverable from GST Consultant	-	29,700
Other Advances	42,507	39,247
Total	5,63,980	6,37,192

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Sushil Kumar Gupta
(Partner) M.No. : 541928

--sd/--
Rajiv Sharma
(Secretary General)

NORTHERN INDIA TEXTILE MILLS' ASSOCIATION

	For the year 2021-22	For the year 2020-21
	Rs.	Rs.
Schedule - 7		
MISC. INCOME		
Sale of Publication		
Interest on Income Tax Refund	19,169	71,490
Debit & Credit Balance written Back	-	9,778
Total	19,169	81,268

Schedule - 8
OTHER ADMINISTRATIVE EXPENSES

Electricity Charges	4,270	540
Website Expenses	7,300	10,600
Legal & Professional Charges	48,000	1,10,300
Printing and Stationary	56,343	3,362
Auditors Honourarium	-	15,000
Bank Charges	1,364	374
Membership Subscription	10,000	8,500
Repairs & Maintenance Expenses	27,710	32,819
Other Expense	4,240	5,791
Agents Commission	-	33,000
Total	1,59,227	2,20,286

--sd/--
Sushil Kumar Gupta
(Partner) M.No. : 541928

--sd/--
Rajiv Sharma
(Secretary General)

NORTHERN INDIA TEXTILE MILLS, ASSOCIATION

Schedule – 9

Significant Accounting Policies and Notes to Accounts

A. Significant Accounting Policies :

- a) The Accounts of the Association are maintained on accrual basis except membership subscription which are accounted for on cash basis.
- b) Fixed Assets are stated at historical cost less Accumulated depreciation.
- c) Depreciation on Fixed Assets is charged as rates are prescribed.
- d) The Admission Fee received from the new Members is credited to “Corpus”
- e) All Investments are in Fixed Deposits with Bank and are stated at cost inclusive of interest accrued.

B. Notes to Accounts :

1. Retirement Benefits :
 - a. Provision for Gratuity made was as per the provisions of Payments of Gratuity Act, 1972;
 - b. Provision of Leave Entitlement made was on the basis of prorata of unutilized of 10 days entitlement.
2. Certain Receivables & Payables including TDS/GST are subject to Confirmations/ Reconciliations.
3. Procurement systems of Goods & Services are under process of strengthening.
4. Previous year figures has been regrouped / rearranged wherever considered necessary.

--sd/--
Rajiv Sharma
(Secretary General)

--sd/--
Sanjay Garg
(President)

Place : CHANDIGARH

Date : 26.09.2022



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cotton: 3 / 1000"

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A detailed 3D rendering of a textile machine, likely a ring spinning machine, is shown in a perspective view. The machine features several large, pinkish-red rollers in the foreground, with various metallic components, belts, and spindles extending into the background. The lighting is dramatic, highlighting the metallic surfaces against a dark blue background.

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Pushing the limits of compacting technology, COMPACTapron offers unbeatable advantages: a higher yarn tenacity with an additional 0.5 to 1 cN/tex, up to 20% lower IPIs, up to 60% energy savings for compacting or up to 10% lower conversion cost compared to EliTe. Insensitive to spinning geometry and free yarn length, the next generation lattice apron compacting technology is available for many machine types and most common materials.