

**MINUTES OF THE SECOND MEETING OF CONSULTATIVE COMMITTEE OF COTTON ADVISORY BOARD HELD ON 18.08.2017 FOR THE COTTON SEASON 2016-17 IN THE CONFERENCE HALL OF THE OFFICE OF THE TEXTILE COMMISSIONER, MUMBAI-400 020.**

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1. The Second meeting of Consultative Committee of Cotton Advisory Board for the Cotton Season 2016-17 was held under the Chairpersonship of Dr. Kavita Gupta, Textile Commissioner on **18.08.2017** (Friday) at 11.30 AM in the Conference Hall of the Office of the Textile Commissioner, Mumbai-20.

The list of participants of the meeting is at **Annexure-I**.

- 1.1 At the outset, the Chairperson welcomed all the members of the Consultative Committee and acknowledged with pleasure, the presence of Shri Subrata Gupta, Joint Secretary (Cotton), Ministry of Textiles, Government of India. The Chairperson informed that the tenure of CAB which had expired on 31.12.2016 has been extended by the Government till its reconstitution.
- 1.2 Thereafter, the Chairperson initiated agenda for discussion.

2. **AGENDA ITEM NO.1**

**CONFIRMATION OF MINUTES OF THE SECOND MEETING OF CONSULTATIVE COMMITTEE OF COTTON ADVISORY BOARD HELD ON 24.10.2016.**

- 2.1 It was informed that no comments were received from any of the members. Therefore, the Consultative Committee of CAB confirmed the Minutes of the Meeting held on 24.10.2016.

3. **AGENDA ITEM NO.2**

**PROGRESS OF WORK OF SUB-COMMITTEES CONSTITUTED BY CAB**

The Chairperson requested the Chairpersons of the Sub-Committees to brief the progress in their respective entrusted tasks of work to the Consultative Committee.

- (a) **Sub-Committee on Prices:** The members deliberated on the level of comfort which stakeholders have in getting acclimatised to the metric system. After detailed deliberations, the Consultative Committee decided that lint cotton prices in terms of both rupees per quintal and rupees per candy would be given in domestic transaction of cotton till stakeholders get acclimatised to the metric system.
- (b) **Sub-Committee on Pressed Bale Data and Closing Stock of Cotton:** The Chairman-cum-Managing Director (In-charge), Cotton Corporation of India Ltd. (CCI), the Chairperson of the Sub-committee on Pressed Bale Data and Closing Stock of cotton placed its report before the Consultative Committee. He informed that the data so submitted has been arrived at by compiling data of both CCI and Cotton Association of India.

After detailed deliberations, the Consultative Committee decided to adopt the final figures of production as 332.00 lakh bales of 170 kg each and closing stock of cotton for the cotton season 2015-16 as 36.44 lakh bales.

(c) Sub-Committee on Best Practices in Cotton Cultivation:

- i) Dr. M.V. Venugopalan, Principal Scientist, CICR- Nagpur made a powerpoint presentation on second phase of Mini Mission – I (Validation and Refinement of global best practices for adaptability under Indian Conditions) and Mini Mission - II (Implementation of Best Practices for Enhancing Farm Income of Cotton Farmers). Concept Note on this proposal was already circulated with the Agenda.

After detailed discussion on the Sub-projects of Mini Mission-I, the Consultative Committee decided to proceed with the proposal which was presented, except in the case of the Sub-project for “Evaluation of naturally coloured cotton for yield and quality”. In this regard, as per the observations of the members it is not a thrust area and instead they proposed to include a sub-project: “Development of Innovative Production Technologies to augment the supply of Extra Long Staple Cotton” so that the gap between the demand and supply of extra long staple cotton would be reduced resulting to decrease in the import dependence.

Accordingly, the Sub-Committee under the Chairpersonship of Director, CICR was requested to revise the proposal with duration to the extent of 5 years instead of 3 years as proposed in the project.

In regard to Mini-Mission-II, after detailed deliberations, the Sub-Committee was requested to revise the proposal to expand the reach of the programme to the farmers and the same may be implemented through CCI and CICR, Nagpur instead of CICR, Nagpur as proposed in the project. Further, the Sub-committee was requested to revise the proposal for a period of 5 years instead of 3 years.

Further, in regard to the Nodal Agency for monitoring the MM-I & MM-II, the Consultative Committee decided that Textile Commissioner may be entrusted with this work, in departure from the earlier MM-I & MM-II, wherein Ministry of Agriculture was the Nodal Agency, in order to ensure better implementation, monitoring and take off of each component.

- ii) Shri M.M. Chockalingam, CMD (In-charge), CCI made a powerpoint presentation on Mini Mission - III (Production of contaminant – controlled pure cotton bales) and Mini Mission - IV (Indian Cotton Branding). Concept Note on MM-III was already circulated with the Agenda.

After detailed deliberations, the Consultative Committee decided that instead of two separate Mini Missions III & IV, one integrated mission i.e. Mini Mission-III should be formulated for production of contaminant controlled pure cotton bales and branding of Indian cotton for a period of 5 years. Accordingly, the Sub-Committee under the Chairpersonship of CMD (In-charge), CCI was requested to revise the proposal.

The Consultative Committee proposed budget outlay of Rs. 500 Crore for the entire proposal of Technology Mission on Cotton (Phase – II).

In nut shell, the Consultative Committee proposed the following for implementation of TMC (Phase – II) and requested the respective Sub-Committees to revise the proposal.

<b>Mini Mission</b>	<b>Implementing Agency</b>	<b>To whom fund are to be allocated</b>	<b>Implementation Procedure.</b>
<b>Mini Mission-I</b> Validation and Refinement of Global Best Practices for Adaptability under Indian Conditions	Textile Commissioner (as Nodal Agency) will implement through Indian Council for Agricultural Research (ICAR) - Central Institute for Cotton Research (CICR), Nagpur.	Textile Commissioner	Textile Commissioner will transfer the funds to CICR, Nagpur as per the progress over a period of 5 years.
<b>Mini Mission-II</b> Implementation of Best Practices for Enhancing Farm Income of Cotton Farmers.	Textile Commissioner (as Nodal Agency) will implement through: (1) Indian Council for Agricultural Research (ICAR) - Central Institute for Cotton Research (CICR), Nagpur.  (2) The Cotton Corporation of India Limited, Navi Mumbai.	Textile Commissioner	Textile Commissioner will transfer the funds to CCI & CICR, Nagpur as per the progress over a period of 5 years.
<b>Mini Mission-III</b> Production of Contaminant-Controlled Pure Cotton Bales and Branding of Indian Cotton	Textile Commissioner (as Nodal Agency) will implement through the Cotton Corporation of India Limited, Navi Mumbai.	Textile Commissioner	Textile Commissioner will transfer the funds to CCI as per the progress over a period of 5 years. Promotional activities for branding of Indian Cotton would be carried out by the implementing agency CCI with the help of TEXPROCIL.

The members of the Consultative Committee placed on record their appreciation for all concerned in preparation of detailed concept note and proposal for Technology Mission on Cotton (Phase – II).

4. **AGENDA ITEM NO. 3**

**PRICE TREND**

4.1 **Kapas price:**

The CMD (In-charge), CCI Ltd., gave a brief review on the Kapas prices for the cotton season 2016-17 and informed that since beginning of the cotton season, average kapas prices are ruling above MSP level in all cotton growing states. He added that during October, 2016 to July, 2017, average kapas prices were ruling higher by 16% - 22% in comparison to the previous year.

He further informed that as on 31.07.2017, progressive Kapas arrivals for 2016-17 are reported at 334.42 lakh bales as against 335.51 lakh bales during the same period last year.

4.2 **Cotton Lint Price:**

The President, CAI informed that Cotton Lint prices during the cotton season 2016-17 were higher than those of the cotton season 2015-16. He added that the monthly average prices during the period from October, 2016 to July, 2017 in case of Punjab, Haryana and Rajasthan growths (26 mm length, 3.5 - 4.9 micronaire) are higher by 20.57%, Maharashtra, Madhya Pradesh and Andhra Pradesh growths (28 mm length, 3.5 - 4.9 micronaire) are higher by 17.96 %, Gujarat growths (29 mm length, 3.5 - 4.9 micronaire) are higher by 18.15%, long staple growth (31mm length, 3.5 - 4.9 micronaire) are higher by 17.78% and DCH-32 growths (34 mm length, 3.0 - 3.8 micronaire) are higher by 13.05% respectively vis-a-vis those prevailing in the previous cotton season 2015-16.

He further informed that the increase in seasonal average cotton prices for the months of October, 2016 to July, 2017 compared to the corresponding seasonal average prices for the said months during 2015-16 cotton seasons was within the range of 13.05% to 20.57%.

The Consultative Committee took note of the International Cotton Scenario as provided in the agenda.

5. **AGENDA ITEM NO. 4**

**STOCK-TO-USE RATIO BENCHMARK**

After detailed deliberations on the issue, the Consultative Committee has taken a consensus decision that on the basis of Memorandum of Undertaking (MOU) entered into by and between CCI and Mill Associations, CCI will procure requisite quantity of cotton as indented by the Mill Associations. For this, Mill Associations will collect indents from their individual member mills and cumulative quantity required would be given to CCI for enabling them to plan procurement of required quantity of cotton. The Mill Associations will place their firm indents and sign the MoU with CCI by 30<sup>th</sup> September every year.

6. **AGENDA ITEM NO. 5****PRESENTATION ON METHODOLOGY ADOPTED BY MEMBER AGENCIES IN DERIVING PRODUCTION, CONSUMPTION, IMPORT AND EXPORT ESTIMATES.**

Due to paucity of time, the Consultative Committee decided to take up this agenda during the next meeting.

7. **AGENDA ITEM NO.6****COTTON SEASON 2015-16**(i) **INPUTS ON ESTIMATION OF STATE-WISE AREA UNDER COTTON AND COTTON PRODUCTION FOR SEASON 2015-16 FOR CAB**(a) **RECOMMENDATION FOR ESTIMATION OF STATE-WISE AREA UNDER COTTON CULTIVATION FOR COTTON SEASON 2015-16 TO CAB.**

As per the information made available by the Joint Director, Directorate of Cotton Development (DOCD), Ministry of Agriculture, Government of India, the Area under the cotton cultivation has been finalized to 122.92 lakh hectares for the cotton season 2015-16. The state-wise break up of final area is as detailed below:

(Area In lakh hectares)

Sr. No.	Name of the State	Area estimated by CAB on 24.10.2016	Area recommended to CAB on 18.08.2017
1.	Punjab	3.39	3.39
2.	Haryana	6.03	6.15
3.	Rajasthan	4.48	4.48
<b>NORTHERN REGION</b>		<b>13.90</b>	<b>14.02</b>
4.	Gujarat	27.19	27.22
5.	Maharashtra	38.27	42.07
6.	Madhya Pradesh	5.47	5.63
<b>CENTRAL REGION</b>		<b>70.93</b>	<b>74.92</b>
7.	Telangana	17.78	17.73
8.	Andhra Pradesh	6.66	6.66
9.	Karnataka	6.33	6.42
10.	Tamil Nadu	1.42	1.42
<b>SOUTHERN REGION</b>		<b>32.19</b>	<b>32.23</b>
11.	Odisha	1.25	1.25
12.	Others	0.50	0.50
<b>TOTAL</b>		<b>118.77</b>	<b>122.92</b>

Accordingly, the Consultative Committee recommended final area for cotton season 2015-16 as 122.92 lakh hectares as above.

**(b) INPUT ON ESTIMATION OF STATE-WISE COTTON PRODUCTION FOR THE COTTON SEASON 2015-16 FOR CAB**

The Sub-Committee on pressed bale data under the Chairmanship of CMD-CCI has placed its report on pressed bale data and closing stock of cotton for the cotton season 2015-16 before the Consultative Committee. Taking into account, the report of the Sub-Committee and the deliberation on Agenda item No. 2(b) above, the Consultative Committee recommended final production of cotton for 2015-16 as 332 lakh bales of 170 kg each, details of which are as under:

(In Lakh bales of 170 kg each)

Sr. No	Name of the State	Estimated by CAB on 24.10.2016			Recommended Production to CAB on 18.08.2017		
		Pressed Bales	Loose Cotton	Total	Pressed Bales	Loose Cotton	Total
1.	Punjab	5.00	2.50	7.50	3.75	2.50	6.25
2.	Haryana	12.00	3.00	15.00	11.50	3.00	14.50
3.	Rajasthan	13.90	1.10	15.00	13.90	1.10	15.00
<b>NORTHERN REGION</b>		<b>30.90</b>	<b>6.60</b>	<b>37.50</b>	<b>29.15</b>	<b>6.60</b>	<b>35.75</b>
4.	Gujarat	90.80	3.20	94.00	86.80	3.20	90.00
5.	Maharashtra	69.25	5.75	75.00	70.25	5.75	76.00
6.	Madhya Pradesh	17.30	0.70	18.00	17.30	0.70	18.00
<b>CENTRAL REGION</b>		<b>177.35</b>	<b>9.65</b>	<b>187.00</b>	<b>174.35</b>	<b>9.65</b>	<b>184.00</b>
7.	Telangana	58.90	0.60	59.50	57.40	0.60	58.00
8.	Andhra Pradesh	18.10	5.90	24.00	17.85	5.90	23.75
9.	Karnataka	18.90	1.10	20.00	18.40	1.10	19.50
10.	Tamil Nadu	2.80	2.20	5.00	3.80	2.20	6.00
<b>SOUTHERN REGION</b>		<b>98.70</b>	<b>9.80</b>	<b>108.50</b>	<b>97.45</b>	<b>9.80</b>	<b>107.25</b>
11.	Odisha	2.95	0.05	3.00	2.95	0.05	3.00
12.	Others	2.00	---	2.00	2.00	---	2.00
<b>TOTAL</b>		<b>311.90</b>	<b>26.10</b>	<b>338.00</b>	<b>305.90</b>	<b>26.10</b>	<b>332.00</b>

Accordingly, the Consultative Committee recommended final cotton production for 2015-16 cotton season as 332 lakh bales.

**COTTON SEASON 2016-17****(ii) INPUTS ON ESTIMATION OF STATE-WISE AREA UNDER COTTON AND COTTON PRODUCTION FOR CURRENT COTTON SEASON 2016-17 FOR CAB****(a) RECOMMENDATION FOR ESTIMATION OF STATE-WISE AREA UNDER COTTON CULTIVATION TO CAB.**

As per the information on 4<sup>th</sup> advance estimate made available by the Joint Director, Directorate of Cotton Development (DOCD), Ministry of Agriculture, Government of India, the Area under cotton cultivation has been revised to 108.45 lakh hectares for the cotton season 2016-17. The State-wise break up of area is as detailed below:

(Area in lakh hectares)

Sr. No.	Name of the State	Area estimated by CAB on 24.10.2016	Area recommended to CAB on 18.08.2017
1.	Punjab	2.56	2.85
2.	Haryana	4.98	5.70
3.	Rajasthan	4.42	4.71
<b>NORTHERN REGION</b>		<b>11.96</b>	<b>13.26</b>
4.	Gujarat	24.00	24.05
5.	Maharashtra	38.06	38.00
6.	Madhya Pradesh	5.99	5.99
<b>CENTRAL REGION</b>		<b>68.05</b>	<b>68.04</b>
7.	Telangana	12.50	14.09
8.	Andhra Pradesh	4.49	4.71
9.	Karnataka	4.64	5.07
10.	Tamil Nadu	1.50	1.42
<b>SOUTHERN REGION</b>		<b>23.13</b>	<b>25.29</b>
11.	Odisha	1.36	1.36
12.	Others	0.50	0.50
<b>TOTAL</b>		<b>105.00</b>	<b>108.45</b>

(b) **AGENCY-WISE INPUT ON ESTIMATION OF STATE-WISE COTTON PRODUCTION FOR THE CURRENT COTTON SEASON 2016-17 FOR CAB**

The inputs on estimation of State-wise Cotton production for the Cotton Season 2016-17 furnished by various agencies viz. Directorate of Cotton Development (DOCD), Cotton Association of India (CAI), Confederation of Indian Textile Industry (CITI), Cotton Corporation of India Ltd. (CCI), Indian Cotton Federation (ICF) and Indian Cotton Association Ltd. (ICAL) are as under:-

(In lakh bales of 170 kg each)

Sr. No.	Name of the State	CAB estimates on 24.10.2016			Agency-wise input on estimation of production for CAB on 18.08.2017					
		Pressed Bales	Loose Cotton	Total	DOCD	CAI	CITI	CCI	ICF	ICAL
1.	Punjab	6.50	2.50	9.00	12.67	8.75	9.00	9.00	9.00	8.75
2.	Haryana	17.00	3.00	20.00	20.41	20.50	19.00	20.50	19.00	20.00
3.	Rajasthan	16.90	1.10	18.00	16.10	16.50	18.00	16.50	17.00	16.50
<b>NORTHERN REGION</b>		<b>40.40</b>	<b>6.60</b>	<b>47.00</b>	<b>49.18</b>	<b>45.75</b>	<b>46.00</b>	<b>46.00</b>	<b>45.00</b>	<b>45.25</b>
4.	Gujarat	91.80	3.20	95.00	82.20	89.00	92.00	95.00	90.00	92.00
5.	Maharashtra	83.25	5.75	89.00	106.15	88.00	87.00	88.50	88.00	86.00
6.	Madhya Pradesh	20.30	0.70	21.00	25.20	20.50	20.00	20.50	20.00	20.00
<b>CENTRAL REGION</b>		<b>195.35</b>	<b>9.65</b>	<b>205.00</b>	<b>213.55</b>	<b>197.50</b>	<b>199.00</b>	<b>204.00</b>	<b>198.00</b>	<b>198.00</b>
7.	Telangana	47.40	0.60	48.00	29.34	48.00	47.00	48.00	49.00	47.00
8.	Andhra Pradesh	13.10	5.90	19.00	16.18	18.50	18.00	19.00	19.00	18.00
9.	Karnataka	19.90	1.10	21.00	14.35	17.00	20.00	18.00	17.00	19.00
10.	Tamil Nadu	3.80	2.20	6.00	3.50	5.50	6.00	5.00	4.00	5.50
<b>SOUTHERN REGION</b>		<b>84.20</b>	<b>9.80</b>	<b>94.00</b>	<b>63.37</b>	<b>89.00</b>	<b>91.00</b>	<b>90.00</b>	<b>89.00</b>	<b>89.50</b>
11.	Odisha	2.95	0.05	3.00	3.82	3.00	3.00	3.00	3.00	3.00
12.	Others	2.00	---	2.00	1.00	2.00	2.00	2.00	2.00	2.00
<b>TOTAL</b>		<b>324.90</b>	<b>26.10</b>	<b>351.00</b>	<b>330.92</b>	<b>337.25</b>	<b>341.00</b>	<b>345.00</b>	<b>337.00</b>	<b>337.75</b>

The state wise production estimates are inclusive of loose Cotton.

(iii) **INPUTS ON IMPORT, EXPORT AND CONSUMPTION OF COTTON FOR COTTON SEASON 2015-16 FOR CAB**

(a) **Input on estimation of Import and Export of cotton**

The Directorate General of Commercial Intelligence and Statistics (DGCI & S), Kolkata has furnished the final data on Import of Cotton at 22.79 lakh bales and Export of Cotton at 69.07 lakh bales respectively.

(b) **Input on estimation of Cotton Consumption**

Economics & Statistics Branch of Office of the Textile Commissioner has furnished the final data on consumption by Non-SSI units at 270.20 lakh bales and consumption by SSI units at 27.08 lakh bales respectively.

(iv) **INPUTS ON IMPORT, EXPORT AND CONSUMPTION OF COTTON FOR COTTON SEASON 2016-17 FOR CAB**

(a) **Agency-wise input on estimation of Import and Export of cotton**

DGCI& S, Kolkata has furnished the data on import and export of cotton from October, 2016 to May, 2017 as 14.07 lakh bales and 52.68 lakh bales respectively. The members opined that the cotton import and export for entire cotton season 2016-17 would be around 26 lakh bales and 60 lakh bales considering the current trend in cotton import and export.

(b) **Agency-wise input on estimation of Cotton Consumption**

Economics & Statistics Branch of Office of the Textile Commissioner has furnished the provisional month-wise consumption data for the eight months i.e. October, 2016 to June, 2017 for Non-SSI units and SSI units as 199.02 lakh bales and 19.74 lakh bales respectively. The members opined that the cotton consumption for entire cotton season 2016-17 for Non-SSI units and SSI units would be around 294 lakh bales considering the current trend in cotton consumption and the forthcoming festival season.

8. **AGENDA ITEM NO. 7**

Two supplementary agendas for discussion in the Consultative Committee meeting were taken up.

I. **SUPPLEMENTARY AGENDA:**

- i) **ESTIMATION OF CONSUMPTION BY TEXTILE UNITS WHICH ARE NOT COVERED IN THE CATEGORY OF MILL AND SSI UNITS (AS PER THE OFFICE OF THE TEXTILE COMMISSIONER, (FOR E.G. TECHNICAL TEXTILE UNITS), AND METHODOLOGY TO CAPTURE ITS CONSUMPTION DATA.**

ii) **ESTIMATION OF NON-TEXTILE CONSUMPTION (FOR E.G. KHADI AND VILLAGE INDUSTRIES, WICKS FOR LAMP, TEMPLE, MATTRESSES, QUILTS, PILLOW, BOLSTERS ETC.) AND METHODOLOGY TO CAPTURE ITS CONSUMPTION DATA.**

It was felt that these estimations have now become important in view of growth in Technical Textiles segment. After detailed deliberations on the issues, the Committee recommended a Survey be undertaken in respect of both consumptions Viz. (i) Consumption by textile sector which is not covered in the category of mill and SSI units and which include Technical Textiles units, etc. and (ii) Non-Textile Consumption which includes khadi and village industries, wicks for lamp, temple, mattresses, quilts, pillow, bolsters, etc.

**II. ANY OTHER MATTER**

i) **Prospects during the cotton season 2017-18:**

The Chairperson requested Joint Director, DOCD, Nagpur to inform the latest data on progressive sowing area under cotton cultivation.

The Joint Director, DOCD informed that progressive area under cotton cultivation for the cotton season 2017-18 as on 17.08.2017 is 118.14 lakh hectares as against 101.54 lakh hectares sown during the corresponding period of the year 2016-17. The state-wise break up is as under:

State	Progressive area (in lakh hectares) for the forthcoming cotton season 2017-18 as on 17.08.2017	Progressive area (in lakh hectares) for the corresponding period of cotton season 2016-17
Punjab	3.85	2.56
Haryana	6.56	4.98
Rajasthan	5.03	3.86
<b>Northern Region</b>	<b>15.44</b>	<b>11.40</b>
Gujarat	26.51	23.13
Maharashtra	41.38	39.00
Madhya Pradesh	5.76	5.99
<b>Central Region</b>	<b>73.65</b>	<b>68.12</b>
Telangana	17.89	12.50
Andhra Pradesh	4.98	3.75
Karnataka	4.33	4.28
Tamil Nadu	0.12	0.06
<b>Southern Region</b>	<b>27.32</b>	<b>20.59</b>
Odisha	1.45	1.26
Others	0.29	0.17
<b>Total</b>	<b>118.14</b>	<b>101.54</b>

ii) **Anticipation of MSP operation for 2017-18:**

CMD (In-charge), CCI was of the view that chances of MSP operation during the cotton season 2017-18 cannot be ruled out in the states of Telangana, Andhra Pradesh and Maharashtra where the increase in sowing area, subdued demand and likely increase in the cotton production may put pressure on kapas prices.

The meeting, thereafter, ended with a vote of thanks to the Chair.

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**ANNEXURE-I**

**LIST OF PARTICIPANTS IN THE SECOND MEETING OF CONSULTATIVE COMMITTEE OF COTTON ADVISORY BOARD (CAB) HELD ON 18.08.2017 FOR THE COTTON SEASON 2016-17 IN THE CONFERENCE HALL OF OFFICE OF THE TEXTILE COMMISSIONER, MUMBAI-400020**

Sr.No	Name & Address	Sr.No	Name & Address
1.	Dr. Kavita Gupta, Textile Commissioner, Government of India, Ministry of Textiles, Mumbai. <i>txc-otxc@nic.in;</i> <i>kavita.gupta9@ias.nic.in</i>		----- Chairperson
<b>REPRESENTING CENTRAL GOVERNMENT</b>			
2.	Shri Subrata Gupta, Joint Secretary (Cotton), Ministry of Textiles, Udyog Bhavan, New Delhi- 110 107. <i>subrata.gupta@ias.nic.in</i>	3.	Shri M.M. Chockalingam Chairman-cum-Managing Director (In-Charge), Cotton Corporation of India Ltd., Kapas Bhavan, Plot No.3/A, Sector No.10, CBD Belapur, Navi Mumbai – 400 614. <i>dmktg@cotcorp.com</i>
4.	Dr. Sukumar Mandi, Joint Director, Directorate of Cotton Development, Dept. of Agriculture & Co-operation, Ministry of Agriculture, Government of India, Bhoomi Sarvekshan Bhavan, Nr. Centre Point School, Seminary Hills, Katol Road, Nagpur-440013. <i>director_docd@rediffmail.com;</i> <i>sukumarmandi1977@gmail.com</i>	5.	Dr. M.V. Venugopalan Principal Scientist , CICR- Nagpur, P.B.No.2, Shankar Nagar, P.O. Nagpur- 440 010 <i>mvvenugopalan@gmail.com;</i> <i>cicrnagpur@gmail.com</i>
<b>REPRESENTING STATE GOVERNMENTS</b>			
6.	Shri R.V. Dhamal, Deputy Director of Agriculture (Cash Crop), Commissionerate of Agriculture, Government of Maharashtra, Shivaji Nagar, Pune- 411005 <i>agripa.mah@nic.in; ddacashcrop@gmail.com; commagricell@gmail.com;</i>		

Sr.No	Name & Address	Sr.No	Name & Address
<b>REPRESENTING TEXTILE INDUSTRY</b>			
7.	Shri J.Thulasidharan, Chairman, Confederation of Indian Textile Industry (CITI), 6 <sup>th</sup> Floor, Narain Manzil, 23, Barakhamba Road, New Delhi- 110 001. <i>mail@citiindia.com;</i> <i>thulasidharan@rajaratna.com</i>	8.	Shri R.N. Deshpande, President, All India Federation of Co-operative Spinning Mills Ltd., Canara Building, 2nd Floor, 226, D.N.Road, Mumbai-400 001. <i>aifcospin@gmail.com;</i> <i>rndeshpande99@yahoo.co.in</i>
9.	Dr. Siddhartha Rajagopal, Executive Director, TEXPROCIL, Engineering Centre, 5 <sup>th</sup> floor, 9, Mathew Road, Mumbai-400 004. Tel.No. (022) 2363 2910 to 13 <i>info@texprocil.org;</i> <i>ed@texprocil.org</i>	10.	Shri Mukesh Tyagi, Vice President, Northern India Textile Mills' Association, PHD House, Sector 31-A, Chandigarh- 160031 Tel. No. 0172-2637573 <i>nitmasg@nitma.org;</i> <i>nitmasg@gmail.com</i>
11.	Shri S. Parthiban, Regional Representative, Tamil Nadu Spinning Mills Association (TASMA), #2, Karuru Road, (Near Beschi College), Modern Nagar, Dindigul-624001, Tamilnadu. <i>chiefadvisor@tasma.in; kvadvisor@tasma.in</i>		
<b>REPRESENTING COTTON TRADE</b>			
12.	Shri N.Nawin Sona, Managing Director, Maharashtra State Co-operative Cotton Growers' Marketing Federation Ltd., Khetan Bhavan, J. Tata Road, Churchgate, Mumbai 400020 <i>mahacotsales@gmail.com;</i> <i>nawin.sona@gmail.com</i>	13.	Shri Nayan Mirani, President, Cotton Association of India, 2 <sup>nd</sup> Floor, Cotton Exchange Bldg, Cotton Green, Mumbai-400 033. <i>cai@caionline.in;</i> <i>nayanmirani@gmail.com;</i>
14.	Shri Atul Asher, Indian Cotton Federation (ICF) P.B.No.3310, 477, Kamarajar Road, Uppilipalayam Post, Coimbatore - 641015 <i>sicacoimbatore@eth.net;</i> <i>trade@rsasher.com;</i> <i>thulasidharan@rajaratna.com</i>	15.	Shri Prasad Dhake, Securities and Exchange Board of India (SEBI), Plot No. C 4-A , G Block, Near Bank of India, Bandra Kurla Complex, Bandra East, Mumbai – 400051 <i>chairman@sebi.gov.in;</i> <i>prasadd@sebi.gov.in</i>

Sr.No	Name & Address	Sr.No	Name & Address
<b>REPRESENTING GINNING &amp; PRESSING SECTOR</b>			
16.	Shri A.K. Chowdhary, Secretary, All India Cotton Seed Crushers Association (AICOSCA), Khetan Bhavan, 6 <sup>th</sup> Floor, 198, Jamshed Tata Road, Churchgate, Mumbai-400 020. <i>info@aicosca.com; aicosca1@gmail.com</i>	17.	Shri Rakesh Rathi President, India Cotton Association Ltd, Nai Basti, Gali No. 6, Bhatinda – 151 001. <i>nica_bti@yahoo.co.in;</i> <i>nicabti1963@gmail.com;</i> <i>rathirakesh1@gmail.com</i>
<b>MEMBER – SECRETARY</b>			
18.	Shri Hriday Narayan, Joint Textile Commissioner (Cotton), Office of the Textile Commissioner, Mumbai-400 020. Tel: 022-22016664; Fax No. 22004693, <i>otxccotton@gmail.com</i>		
<b>INVITEES</b>			
19.	Shri Suresh Kotak, Chairman, Kotak Ginning & Pressing Ind. Ltd., Navasari Building, 240, Dr. D.N. Road, Mumbai – 400 001. <i>suresh.kotak@kotakco.com;</i> <i>suresh021033@gmail.com</i>	20.	Shri B.K.Patodia, Chairman & Managing Director, M/s.GTN Textiles Ltd., 228, Nariman Point, Mumbai-400 021. <i>mumbai@gntntextiles.com;</i> <i>bkpatodia@gntntextiles.com</i>
21.	Dr.K.Selvaraju, Secretary General, The Southern India Mills' Association, 41, Race Course, P.B.3783, Coimbatore-641 018. <i>sg@simamills.org;</i> <i>simaselvaraj@gmail.com</i>	22.	Shri K. Rangarajan, President, The South India Spinners Association, Flat. No. 103 – A Block, 1st Floor, Raheja Centre, 1073 & 1074, Avinashi Road, Coimbatore-641018 <i>sispa_cbe@yahoo.co.in;</i> <i>info@sispa.in</i>
23.	Shri Prem Malik, Past-Chairman, CITI Confederation of Indian Textile Industry (CITI), 6 <sup>th</sup> Floor, Narain Manzil, 23, Barakhamba Road, New Delhi- 110 001. <i>premmalik@techwareindia.com</i>	24.	Dr. P.G. Patil, Director, Central Institute for Research in Cotton Technology (CIRCOT), Adenwala Road, Matunga, Mumbai-400019. <i>pgpatil266@gmail.com</i>
25.	Shri P.K. Agarwal, Director (Finance), Cotton Corporation of India Ltd., Kapas Bhavan, Plot No.3/A, Sector No.10, CBD Belapur, Navi Mumbai – 400 614. <i>df@cotcorp.com</i>	26.	Shri Uday B. Thakkar, Vice-President, Cotton Association of India, 2 <sup>nd</sup> Floor, Cotton Exchange Bldg, Cotton Green, Mumbai-400 033. <i>uday.ubcotton@gmail.com</i>

<b>Sr.No</b>	<b>Name &amp; Address</b>	<b>Sr.No</b>	<b>Name &amp; Address</b>
27.	Dr. S. Sunanda, Secretary General, Confederation of Indian Textile Industry (CITI), 6 <sup>th</sup> Floor, Narain Manzil, 23, Barakhamba Road, New Delhi- 110 001. <i>sg@citiindia.com</i>	28.	Shri Amar Singh, Secretary, Cotton Association of India, 2 <sup>nd</sup> Floor, Cotton Exchange Bldg, Cotton Green, Mumbai-400 033. <i>cai@caionline.in;</i> <i>amar.singh@caionline.in</i>
29.	Smt. Sudha Padia, Cotton Association of India, 2 <sup>nd</sup> Floor, Cotton Exchange Bldg, Cotton Green, Mumbai-400 033. <i>sudha.padia@caionline.in</i>	30.	Shri Lalit Kumar Gupta, Chief General Manager (Comm.) Cotton Corporation of India Ltd., Kapas Bhavan, Plot No.3/A, Sector No.10, CBD Belapur, Navi Mumbai – 400 614. <i>l.k.gupta@cotcorp.com</i>
31.	Shri S.K. Panigrahi, Chief General Manager (Mktg) Cotton Corporation of India Ltd., Kapas Bhavan, Plot No.3/A, Sector No.10, CBD Belapur, Navi Mumbai – 400 614. <i>skpanigrali@cotcorp.com</i>	32.	Shri Anand Alkari, Deputy Manager (Sales), Maharashtra State Co-operative Cotton Growers' Marketing Federation Ltd., Khetan Bhavan, J. Tata Road, Churchgate, Mumbai 400020 <i>mahacotsales@gmail.com;</i>
33.	Shri Allwyn Stewart, Executive Assistant, Kotak Ginning & Pressing Ind. Ltd., Navasari Building, 240, Dr. D.N. Road, Mumbai – 400 001. <i>allwyn.stewart@kotakcommodities.com</i>		
<b>OFFICE OF THE TEXTILE COMMISSIONER</b>			
34.	Shri Sourabh Kulkarni, Deputy Director, Office of the Textile Commissioner Mumbai-20 <i>sourabh.kulkarni@nic.in</i>	35.	Shri P.K.Chaudhuri, Assistant Director, Office of the Textile Commissioner, Mumbai- 400 020.

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