

(April – May 2017)

Monthly Exports Update on Textile and Clothing

India's T&C exports remained buoyant in May 2017, in the second month of FY 2017-18. In USD terms T&C exports were up by 2.7% in May 2017 over the same month of previous year. Similarly, all commodity exports of India are also up by 8.3% in May 2017 over the same month of previous year.

India's monthly T&C exports in May 2017 were to the tune of USD 3030.8 mn. as against USD 2,950 mn. in May 2016.

Cumulative T&C exports of T&C during April-May 2017 was to the tune of USD 6255.1 mn. as against USD 5689.6 mn in April-May 2016. During the April-May 2017 T&C exports were up by 9.9% while clothing (excluding textiles) were up by 19%.

For the month of May 2017 monthly exports of all categories are down except for RMG (8.1%) and Carpets (1.8%). Textiles excluding garments were down by 2.7% (for detail see table 1).

Monthly Export Updates of Textile and Clothing Exports, (Exports in USD Mn.)

Export Category	Exports in USD mn.				% Change	
	May-16	Cumulative	May_17	Cumulative	Monthly	Cumulative
		(Apr-May)		(April)	(May 17)	(Apr-May 17-18)/
		2016-17		2017-18	(May 16)	(Apr-May 16-17)
Cotton Yarn/Fabs. /made-ups, Handloom Products etc.	776.80	1,566.10	754.5	1,529.60	-2.90	-2.30
Man-made Yarn/Fabs/made-ups etc.	379.80	735.10	372	779.60	-2.10	6.10
RMG of all Textiles	1,485.70	2,812.30	1,605.40	3,352.80	8.10	19.20
Jute Mfg. including Floor Covering	29.60	58.40	25.20	51.00	-14.60	-12.60
Carpet	120.30	234.10	122.40	241.90	1.80	3.30
Handicrafts excl. handmade carpet	158	283.60	151.30	300.10	-4.20	5.80
Textiles	1,464.30	2,877.30	1,425.40	2,902.30	-2.70	0.90
Clothing	1,485.70	2,812.30	1,605.40	3,352.80	8.10	19.20
Textile and Clothing	2950	5,689.60	3,030.80	6,255.10	2.70	9.90
All Commodity	22,170.60	42,739.50	240,14.60	48,649.70	8.30	13.80

Source: Ministry of Commerce & Industry, Quick Estimates, June 2017

Quick Estimate of IIP for Textile and clothing Sector (T&C)

The Quick Estimates of Index of Industrial Production (IIP) Production (IIP) with base 2011-12 for the month of May 2017 has been released by the Central Statistics Office of the Ministry of statistics and Programme Implementation.

The General Index for the month of May 2017 is 1.7% higher as compared to the level in the month of May 2016. The cumulative growth for the period of May 2016. The cumulative growth for the period April-May 2017 over the corresponding period of the previous year standards at 2.3%.

The Indices of Industrial Production for the Mining, Manufacturing and Electricity sectors for the month of May 2017 with the corresponding growth rates of (-) 0.9%, 1.2% and 8.7% as compared to May 2016. The cumulative growth in these three sectors during April-May 2017 over the corresponding period of 2016 has been 1.1%, 1.8% and 7.1% respectively.

In terms of industries, twelve out of the twenty three industry groups in the manufacturing sector have shown positive growth during the month of May 2017 as compared to the corresponding month of the previous year. The industry group 'Manufacture of pharmaceuticals, medicinal chemical and botanical products' has shown the highest positive growth of 24.5% followed by 24.4% in 'Other manufacturing' and 11.8% in 'Manufacture of other transport equipment', On the other hand, the industry group 'Manufacture of beverages' has shown the highest negative growth of -16.5% followed by -15.1% in 'Manufacture of motor vehicles, trailers and semi-trailers' and -15.0% in 'Manufacture of electrical equipment'.

Textiles (excluding apparels) were down by -3.6%, wearing apparel was down by -7.5% and T&C together were also down by -5.0% in May 2017 over the same month of previous year. The cumulative textile and clothing production growth were down by -2.0% for April-May 2017-18 compared to the same period of previous year.

T&C in Index of Industrial Production (IIP) : Growth Rates (% , Y-o-Y)

Sector	2014-15	2015-16**	May-16	May-17
Textiles	-1.60	2.60	4.70	-3.70
Wearing apparel	17.10	6.70	-1.20	-7.50
T&C Sector*	4.20	4.00	2.40	-5.00

Source: Estimates from CSO Data, July 2017,

Based on CITI Estimates (Calculated by adding the textiles & Wearing apparel weight)

**** Based on Old Series**