

(June – July 2017)

Monthly Exports Update on Textile and Clothing

India's T&C exports remained subdued in July 2017, in the 4th month of FY 2017-18. In USD terms T&C were down by -5.0% in July 2017 over the same month of previous year, however, all commodity exports of India were up by 3.9% in July 2017 over the same month of previous year.

India's T&C exports in July 2017 were to the tune of USD 2,744.8 mn. as against USD 2,889.5 mn. in July 2016.

Monthly Export Updates of Textile and Clothing Exports, (Exports in USD Mn.)

Export Category	Exports in USD mn.		July-17	Cumulative (Apr-July 2017-18)	% Change	
	July 16	Cumulative (Apr-July 2016-17)			Monthly (July 17) / (July 16)	Cumulative (Apr-July 2017-18)/ (Apr-July 16- 17)
Cotton Yarn/Fabs. /made-ups, Handloom Products etc.	752.90	3,126.30	793.40	3,116.40	5.40	-0.30
Man-made Yarn/Fabs/made-ups etc.	379.70	1,489.50	380.20	1,531.80	0.10	2.80
RMG of all Textiles	1,454.50	5,836.70	1,282.00	6,183.40	-11.90	5.90
Jute Mfg. including Floor Covering	35.80	127.40	28.50	106.40	-20.30	-16.40
Carpet	117.40	474.20	105.20	461.70	-10.40	-2.60
Handicrafts excl. handmade carpet	149.10	685.30	155.40	604.50	4.20	-11.80
Textiles	1,434.90	5,902.60	1,462.80	5,820.90	1.90	-1.40
Clothing	1,454.50	5,836.70	1,282.00	6,183.40	-11.90	5.90
Textile and Clothing	2,889.50	11,739.30	2,744.80	12,004.20	-5.00	2.30
All Commodity	21,689.60	87,001.30	22,543.80	94,756.10	3.90	8.90

Source: Ministry of Commerce & Industry, Quick Estimates, July 2017

Quick Estimate of IIP for Textile and clothing Sector (T&C)

The Quick Estimates of Index of Industrial Production (IIP) with base of 2011-12 for the month of June 2017 have been released by the Central Statistics Office (CSO) of the Ministry of statistics and Program Implementation.

The General Index for the month of June 2017 is 0.1 % lower as compared to the level in the month of June 2016. The cumulative growth for the period April-June 2016 over the corresponding period of the previous year stands at 2.0 %.

The Indices of Industrial Production for the Mining, Manufacturing and Electricity sectors for the month of June 2017 with the corresponding growth rates of 0.4%, -0.4% and 2.1% as compared to June 2016. The Cumulative growth in these three sectors during April-June 2017 over the corresponding period of 2016 has been 1.2 %, 1.8 % and 5.3 % respectively.

In terms of Industries, fifteen out of the twenty three industry groups in the manufacturing sector have shown negative growth during the month of June 2017 as compared to the corresponding month of the previous year. The industry group 'Electrical equipment' has shown the highest negative growth of -20.1 % followed by -11.1 in 'Manufacture of fabricated metal products, except machinery and equipment' and -10.5% in 'Printing and reproduction of recorded media'. On the other hand, the industry group 'Other manufacturing' has shown the highest positive growth of 28.1 % followed by 19.2% in 'Manufacture of Pharmaceuticals, medicinal chemical and botanical products' and 11.7% in 'Manufacture of furniture'.

Textiles (excluding apparels) were down by -3.3%, wearing apparel was down by -2.6% and T&C together were also down by -3.0% in June 2017 over the same month of previous year. The cumulative textile and clothing production growth were down by -1.9% for April-June 2017-18 compared to the same period of previous year. Cumulative change for April-June 2017-18 for textiles, wearing apparel and T&C are -1.7%, -2.2% and -1.9% respectively over the same period of previous year.

T&C in Index of Industrial Production (IIP) : Growth Rates (% , Y-o-Y)

Sector	2015-16**	2016-17	June-16	June-17
Textiles	2.60	-1.60	5.20	-3.30
Wearing apparel	6.70	17.10	5.80	-2.60
T&C Sector*	4.00	4.20	5.40	-3.00

Source: Estimates from CSO Data, Aug., 2016,

***Based on CITI Estimates (Calculated by adding the textiles & Wearing apparel weight),**

**** Based on Old Series**