

(December- 2017)

Monthly Exports Update on Textile and Clothing

India's T&C exports remained subdued in Nov. 2017, in the 8th month of FY 2017-18. In USD terms T&C were down by -4.7% in Nov. 2017 over the same month of previous year, however, all commodity exports of India were up by 30.6% in Nov. 2017 over the same month of previous year.

India's monthly T&C exports in Nov. 2017 were to the tune of USD 2,573.4 mn. as against USD 2,458.3 mn. in Nov. 2016.

Cumulative T&C exports of T&C during April-Nov. 2017 was to the tune of USD 23,138.7 mn. as against USD 22,645.7 mn in April-Nov. 2016. During the April-Nov. 2017 T&C exports were up by 4.7% while clothing (excluding textiles) were down by 10.0%. Textiles other than clothing's were up by 17.6% over the April-Nov. 2016.

Monthly Export Updates of Textile and Clothing Exports, (Exports in USD Mn.)

Export Category	Nov. 16	Nov. 17	% Change	Cumulative	Cumulative	% Change
				(Apr-Nov.)	(Apr-Nov.)	
				2016	2017	
Cotton Yarn/Fabs. /made-ups, Handloom Products etc.	758.40	875.40	15.40	6,241.60	6,574.10	5.30
Man-made Yarn/Fabs/made-ups etc.	298.20	381.70	28.00	2,935.60	3,137.00	6.90
RMG of all Textiles	1,150.90	1,035.90	-10.00	10,971.60	11,048.00	0.70
Jute Mfg. including Floor Covering	28.50	25.30	-11.20	199.70	222.80	11.60
Carpet	114.30	114.10	-0.20	973.10	955.30	-1.80
Handicrafts excl. handmade carpet	108.00	141.10	30.60	1,324.10	1,201.50	-9.30
Textiles	1,307.40	1,537.50	17.60	11,674.10	12,090.70	3.60
Clothing	1,150.90	1,035.90	-9.90	10,971.70	1,10,480.00	0.70
Textile and Clothing	2,458.30	2,573.40	4.70	22,645.70	23,138.70	2.20
All Commodity	20,066.30	26,195.80	30.55	1,75,410.70	1,96,482.30	12.00

Source: DGCI & S

Quick Estimates of Index of Industrial Production (IIP) for Textile & Clothing Sector (T&C): October 2017

The Quick Estimates of Index of Industrial Production (IIP) with base of 2011-12 for the month of Oct. 2017 have been released by the Central Statistics Office (CSO) of the Ministry of statistics and Program Implementation.

The General Index for the month of Oct. 2017 is 2.2 % higher as compared to the level in the month of Oct. 2016. The cumulative growth for the period April-Oct. 2017 over the corresponding period of the previous year stands at 2.5 %.

The Indices of Industrial Production for the Mining, Manufacturing and Electricity sectors for the month of Oct. 2017 with the corresponding growth rates of 0.2%, 2.5% and 3.2% as compared to Oct. 2016. The Cumulative growth in these three sectors during April-Oct. 2017 over the corresponding period of 2016 has been 3.4 %, 2.1 % and 5.3 % respectively.

In terms of Industries, ten out of the twenty three industry groups in the manufacturing sector have shown positive growth during the month of Oct. 2017 as compared to the corresponding month of the previous year. The industry group 'Manufacture of Pharmaceuticals, medicinal chemical and botanical products' has shown the highest positive growth of 23.0% followed by 12.8% in 'Manufacture of motor vehicles, trailers and semitrailers' and 9.7% in 'Manufacture of computer, electronic and optical products'. On the other hand, the semitrailers' and 9.7% in 'Manufacturing' has shown the highest negative growth of -36.4% followed by -20.9% in 'Manufacture of tobacco products' and -16.1% in 'Manufacture of rubber and plastic products'.

Textiles (excluding apparels) were down by -2.0%, wearing apparel was down by -11.0% and T&C together were also down by -7.0% in Oct. 2017 over the same month of previous year. The cumulative textile and clothing production growth were down by -5.0% for April-Oct. 2017-18 compared to the same period of previous year. Cumulative change for April-Oct. 2017-18 for textiles, wearing apparel -2.0%, -6.0% respectively over the same period of previous year.

T&C in Index of Industrial Production (IIP) : Growth Rates (% , Y-o-Y)

Sector	Fiscal Year		Monthly	
	2015-16**	2016-17	Oct.-16	Oct.-17
Textiles	-2.10	-1.70	-5.40	-2.00
Wearing apparel	14.50	15.80	5.30	-11.10
T&C Sector*	8.30	7.50	0.20	-6.90

Source: Estimates from CSO Data

*Based on CITI Estimates (Calculated by adding the textiles & Wearing apparel weight)

** Based on Old Series