

Monthly Export Update on Textile & Clothing: March 2018

1. India's textile & clothing exports declined by 5% from US\$ 3,484 mn. in March 2017 to US\$ 3,317 mn. in March 2018. However, all commodity exports of India were up by 10% in March 2018 over the same month of previous year. Also, the share of textile and clothing in India's total exports has declined from 12% to 11% in the same period.
2. Cumulative textile and clothing exports during April' 17 – March 2018 was to the tune of USD 35,362 mn. as against USD 35,514 mn. in April' 16 – March 2017 indicating a decrease of 0.4%. During the April' 17 – March 2018 textile exports were up by 3% while clothing (excluding textiles) declined by 4%.
3. During April' 17 – March 2018, the export of three T & A subsectors have registered negative growth as compared to April'16 – March 2017:
 - Carpets by -4%
 - Handicrafts excl. handmade carpet by -5%
 - Apparel by -4%
4. While export of other subsectors have increased:
 - Cotton Yarn / fabric / made-ups, Handloom Products etc by 4%
 - Man-made Yarn / fabric / made-ups etc. by 6%
 - Jute products by 7%

Monthly Exports Updates of Textile and Clothing Exports, (Exports in USD Mn.)

| Export Category | Mar -17 | Mar - 18 | % Change | Cumulative (Apr 16 – Mar 17) | Cumulative (Apr 17 - Mar 18) | % Change |
|---|----------------|-----------------|-----------------|-------------------------------------|-------------------------------------|-----------------|
| Cotton Yarn/Fabs/made-ups, handloom Products etc. | 893 | 1,021 | 14% | 9,862 | 10,233 | 4% |
| Man-made Yarn/Fabs/made-ups etc. | 439 | 469 | 7% | 4,557 | 4,823 | 6% |
| Jute Mfg. including Floor covering | 27 | 25 | -7% | 310 | 333 | 7% |
| Carpet | 139 | 126 | -9% | 1,490 | 1,432 | -4% |
| Handicrafts excl. handmade carpet | 173 | 186 | 8% | 1,927 | 1,828 | -5% |
| Sub-Total Textiles | 1,671 | 1,826 | 9% | 18,146 | 18,650 | 3% |
| Apparel | 1,813 | 1,491 | -18% | 17,368 | 16,712 | -4% |
| Textile & Clothing | 3,484 | 3,317 | -5% | 35,514 | 35,362 | -0.4% |
| All Commodity | 29,302 | 29,109 | 1% | 2,75,851 | 3,02,840 | 10% |
| % of T&C in Total Exports | 12% | 11% | | 13% | 12% | |

Source: DGCI&S

T&C in Index of Industrial Production (IIP): Growth Rates (% , Y-o-Y)

| Sector | Feb. -17 | Feb. – 18 | April – Feb. 18 |
|-----------------|-----------------|------------------|------------------------|
| Textiles | -3.6 | 2.2 | -0.2 |
| Wearing Apparel | 4.6 | -4.7 | -9.9 |
| T&C Sector* | 1.0 | -1.8 | -5.6 |

Source: Ministry of Statistics Planning & Implementation

Quick Estimates of IIP for Textile & Clothing Sector (T & C): February 2018

- The General Index for the month of February 2018 is 7.1% higher as compared to the level in the month of February 2016. The cumulative growth for the period April – February 2018 over the corresponding period of the previous year stands at 4.3%.
- Textiles (excluding apparels) were up by 2.2%, wearing apparel was down by -4.7% and T & C together were also down by -1.8% in February 2018 over the same month of previous year.
- The Cumulative textile and clothing production growth were down by -5.6% for April – February 2017-18 compared to the same period of previous year. Cumulative change for April-February 2017-18 for textiles was down by -0.2% and wearing apparel was down by -9.9% over the same period of previous year.