

August – September 2018

Monthly Export Update on Textile & Clothing: (July 2018)

- India's textile and clothing exports were up by 4% from US\$ **2,745** mn. in July 2017 to US\$ **2,858** mn. in July 2018. However, all commodity exports of India were up by 9% in June 2018 over the same month of previous year. Also, the share of textile and clothing in India's total exports has declined from 12% to 11% in the same period.
- Cumulative textile and clothing exports during April'18- July 2018 was to the tune of USD **11,842** mn. as against USD **12,004** mn. in April'17 – July 2017 indicating a decrease of 1%. During the April'18 - July 2018 textile exports were up by 12% while clothing (excluding textiles) declined by 14%.
- During April'18 – July 2018, the exports of Four T&A subsectors have registered negative growth as compared to April'17–July 2017:
 - Handicrafts excl. handmade carpet by -2 %
 - Apparel by - 14%
 - Jute Mfg. including Floor Covering by – 1%
 - While export of other subsectors have increased:
 - Cotton Yarn/fabric/made-ups, Handloom Products etc by 20%
 - Man-made Yarn/fabric/made-ups etc. by 6%
 - Carpets by 1%

Monthly Exports Updates of Textile and Clothing Exports, (Value in USD Mn.)

| Export Category | July -17 | July - 18 | % Change | Cumulative (Apr 17 – July 17) | Cumulative (Apr 18 – July 18) | % Change |
|---|-----------------|------------------|-----------------|--------------------------------------|--------------------------------------|-----------------|
| Cotton Yarn/Fabs/made-ups, handloom Products etc. | 793 | 915 | 15% | 3,116 | 3,738 | 20% |
| Man-made Yarn/Fabs/made-ups etc. | 380 | 376 | -1% | 1,532 | 1,617 | 6% |
| Jute Mfg. including Floor covering | 29 | 29 | 1% | 106 | 105 | -1% |
| Carpet | 105 | 113 | 7% | 462 | 467 | 1% |
| Handicrafts excl. handmade carpet | 155 | 151 | -3% | 605 | 595 | -2% |
| Sub-Total Textiles | 1,463 | 1,584 | 8% | 5,821 | 6,522 | 12% |
| Apparel | 1,282 | 1,275 | -1% | 6,183 | 5,321 | -14% |
| Textile & Clothing | 2,745 | 2,858 | 4% | 12,004 | 11,842 | -1% |
| All Commodity | 23,563 | 25,773 | 9% | 94,604 | 106,414 | 12% |
| % of T&C in Total Exports | 12% | 11% | | 13% | 11% | |

Source: DGCI&S

Quick Estimates of IIP for Textile and Clothing Sector (T&C): May 2018

T&C in Index of Industrial Production (IIP): Growth Rates (% , Y-o-Y)

| Sector | 'June 17 | 'June 18 | April – June 18 |
|------------------------|-----------------|-----------------|------------------------|
| Textiles | -3.0 | -0.8 | -0.4 |
| Wearing Apparel | -5.3 | 4.4 | -4.9 |
| T&C Sector* | -4.3 | 2.1 | -2.9 |

Source: Ministry of Statistics Planning & Implementation

- The General Index for the month of June 2018 is 7.0 percent higher as compared to the level in the month of June 2017. The cumulative growth for the period April- June 2018 over the corresponding period of the previous year stands at 5.2 percent.
- Textiles (excluding apparels) were down by (-) 0.8 percent, Wearing Apparel was down by (+) 4.4 percent and T& A together were up by (+) 2.1 percent in June 2018 over the same month of previous year.
- The cumulative textile and clothing production growth were down by (-) 2.9 percent for April-June 2018 compared to the same period of previous year. Cumulative change for April- June 2018 for textiles was down by (-) 0.4 percent and wearing apparel was down by (-) 4.9 percent over the same period of previous year.