

### **Monthly Export Update on Textile & Clothing: (February 2019)**

- Exports data in US\$ reflects that there is a decline in exports of all textile products except the category of Cotton Yarn/Fabs./made-ups, Handloom Products etc. in February 2019 as compared to February 2018. This is in sync with decline in production (IIP) of textiles.
- Exports of apparels have registered a positive growth YoY in February 2019 which shows a positive correlation with Increase in IIP of apparels.
- India's textile and clothing exports were up by 3% from US\$ **2992** mn. in February 2018 to US\$ **3,094** mn. in February 2019. However, all commodity exports of India were up by 2% in February 2019 over the same month of previous year. Also, the share of textile and clothing in India's total exports were up by 1% in February 2019 on YoY basis.
- Cumulative textile and clothing exports during April'18- February 2019 was to the tune of USD **32,418** mn. as against USD **32,062** mn. during April'17 – February 2018 indicating an increase of 1%. During April'18 - February' 2019 textile exports (YoY) were up by 7% while apparel declined by -5%.
- During April'18 – February 2019, the exports of two T&A subsectors have registered negative growth as compared to April'17–January 2018:
  - Apparel by - **5%**
  - Jute Mfg. including Floor Covering by - **3%**
- While export of other subsectors have increased:
  - Cotton Yarn/fabric/made-ups, Handloom Products etc by 10%
  - Man-made Yarn/fabric/made-ups etc. by 4%
  - Handicrafts excl. handmade carpet by 2 %
  - Carpets by 4%

**Monthly Exports Updates of Textile and Clothing (Value in USD Mn.)**

<b>Export Category</b>	<b>Feb-18</b>	<b>Feb - 19</b>	<b>% Change</b>	<b>Cumulative (Apr 17 – Feb18)</b>	<b>Cumulative (Apr 18 – Feb19)</b>	<b>% Change</b>
Cotton Yarn/Fabs/made-ups, handloom Products etc.	858	877	2%	9,237	10161	10%
Man-made Yarn/Fabs/made-ups etc.	398	388	-2%	4,398	4,512	4%
Jute Mfg. including Floor covering	26	23	-10%	310	302	-3%
Carpet	114	111	-3%	1,304	1,355	4%
Handicrafts excl. handmade carpet	156	151	-3%	1,637	1,667	2%
<b>Sub-Total Textiles</b>	<b>1,551</b>	<b>1,550</b>	<b>0%</b>	<b>16,847</b>	<b>17997</b>	<b>7%</b>
<b>Apparel</b>	<b>1,441</b>	<b>1,544</b>	<b>7%</b>	<b>15,215</b>	<b>14422</b>	<b>-5%</b>
<b>Textile &amp; Clothing</b>	<b>2,952</b>	<b>3,094</b>	<b>3%</b>	<b>32,062</b>	<b>32418</b>	<b>1%</b>
<b>All Commodity</b>	<b>26,033</b>	<b>26,668</b>	<b>2%</b>	<b>2,74,210</b>	<b>2,98472</b>	<b>9%</b>
<b>% of T&amp;C in Total Exports</b>	<b>11%</b>	<b>12%</b>		<b>12%</b>	<b>11%</b>	

Source: DGCI&S

### **Monthly Export Update on Textile & Clothing: (February 2019)**

- Exports data in INR reflects that there is an increase in exports of all textile products except the category of Jute Mfg. including Floor Covering in February 2019 YoY. This is negatively correlated with decline in IIP of textiles. This increase in exports is due to appreciation of INR against USD in past one year.
- India's textile and clothing exports were up by 14% from Rs. **19,263 crore** in February 2018 to Rs. **22,038 crore** in February 2019. However, all commodity exports of India were up by 13% in February 2019 over the same month of previous year. Also, the share of textile and clothing in India's total exports were up by 1% in February 2019 on YoY basis.
- Cumulative textile and clothing exports during April'18 - February 2019 was to the tune of Rs. **2, 26,660 Crore** as against Rs. **2, 06,434 Crore** during April'17 – February 2018 indicating an increase of 10%. During the April'18 - February 2019, textile exports were up by 16% while apparel were up by 3%
- During April'18 – February 2019, the exports of T&A subsectors have registered positive growth as compared to April'17 – February 2018:
  - Jute Mfg. including Floor Covering by 6%
  - Cotton Yarn/fabric/made-ups, Handloom Products etc by 19%
  - Man-made Yarn/fabric/made-ups etc. by 12%
  - Handicrafts excl. handmade carpet by 11%
  - Carpets by 13%
  - Apparel by 3%

**Monthly Exports Updates of Textile and Clothing (Value in USD Mn.)**

<b>Export Category</b>	<b>Feb-18</b>	<b>Feb - 19</b>	<b>% Change</b>	<b>Cumulative (Apr 17 – Feb18)</b>	<b>Cumulative (Apr 18 – Feb19)</b>	<b>% Change</b>
Cotton Yarn/Fabs/made-ups, handloom Products etc.	5,522	6,247	13%	59,490	71,051	19%
Man-made Yarn/Fabs/made-ups etc.	2,560	2,764	8%	28,060	31,565	12%
Jute Mfg. including Floor covering	166	164	-1%	1,997	2,112	6%
Carpet	735	789	7%	8,398	9,490	13%
Handicrafts excl. handmade carpet	1,004	1,075	7%	10,544	11,668	11%
<b>Sub-Total Textiles</b>	<b>9,987</b>	<b>11,039</b>	<b>11%</b>	<b>1,08,489</b>	<b>1,25,886</b>	<b>16%</b>
<b>Apparel</b>	<b>9,276</b>	<b>10,999</b>	<b>19%</b>	<b>97,945</b>	<b>1,00,774</b>	<b>3%</b>
<b>Textile &amp; Clothing</b>	<b>19,263</b>	<b>22,038</b>	<b>14%</b>	<b>2,06,434</b>	<b>2,26,660</b>	<b>10%</b>
<b>All Commodity</b>	<b>1,67,584</b>	<b>1,89,931</b>	<b>13%</b>	<b>17,65,895</b>	<b>20,88,290</b>	<b>18%</b>
<b>% of T&amp;C in Total Exports</b>	<b>11%</b>	<b>12%</b>		<b>12%</b>	<b>11%</b>	

Source: DGCI&S

### Quick Estimates of IIP for Textile & Clothing Sector (T&C), January 2019

T&C in Index of Industrial Production (IIP): Growth Rates (% , Y-o-Y)

Sector	January -18	January -19	April - January 2019
Textiles	1.95	-2.2	1.5
Wearing apparel	-12.79	16.4	11.1
T&C Sector*	-3.29	3.72	4.48

Source: Ministry of Statistics Planning & Implementation

- The General Index for the month of January 2019 is **1.7 %** higher as compared to the level in the month of January 2018. The cumulative growth for the period April-January 2018-19 over the corresponding period of the previous year stands at **4.4 %**.
- Textiles (excluding apparels) were down by (-) 2.2 %, Wearing Apparel was up by (+) **16.4 %** in January 2019 over the same month previous year.
- Cumulative change for April- January 2018-19 for textiles was up by (+) **1.5 %** and wearing apparel was up by (+) **11.1 %** over the same period previous year.
- Textile and clothing industry, as a whole, was up by **3.72 %** in January 2019 over the same month previous year while it is up by **4.48 %** during cumulative period April-January 2018-19 over the same period previous year.