

### Monthly Export Update on Textile and Clothing (March 2019)

- Exports data in US\$ reflects that there is a decline in exports of all textile products except the category of Cotton Yarn/Fabs./made-ups, Handloom Products etc.; and carpet in March 2019 as compared to March 2018, however, exports of total textiles have shown a slight increase during the same period.
- IIP of textiles in February 2019 has declined (YoY basis), which reflects sync with textiles exports of Man-made Yarn/Fabs./made-ups etc.; Jute Mfg. including Floor Covering; and Handicrafts excl. handmade carpet.
- Exports of apparels have registered a positive growth YoY in March 2019 which shows a positive correlation with increase in IIP of apparels in February 2019.
- India's textile and clothing exports were up by 6.96% from US\$ **3,319.80** mn. in March 2018 to US\$ **3,550.84** mn. in March 2019. However, all commodity exports of India were up by 11.02% in March 2019 over the same month of previous year. Also, the share of textile and clothing in India's total exports declined by 0.41% in March 2019 on YoY basis.
- Cumulative textile and clothing exports during April'18 - March 2019 was to the tune of USD **35,969.29** mn. as against USD **35,381.88** mn. in April'17 – March 2018 indicating an increase of 1.66%. During the April'18 - March 2019 textile exports were up by 6.19% while clothing (excluding textiles) declined by -3.40%.
- During April'18 – March 2019, the exports of two T&A subsectors have registered negative growth as compared to April'17– January 2018:
  - Apparel by -3.40%
  - Jute Mfg. including Floor Covering by -3.03%
- While export of other subsectors have increased:
  - Cotton Yarn/fabric/made-ups, Handloom Products etc by 9.22%
  - Man-made Yarn/fabric/made-ups etc. by 3.15%
  - Handicrafts excl. handmade carpet by 0.86%
  - Carpets by 3.63%

**Monthly Exports Updates of Textile and Clothing (Value in USD Mn.)**

<b>Export Category</b>	<b>Mar - 18</b>	<b>Mar - 19</b>	<b>% Change</b>	<b>Cumulative (Apr 17 - Mar 18)</b>	<b>Cumulative (Apr 18 - Mar 19)</b>	<b>% Change</b>
Cotton Yarn/Fabs/made-ups, Handloom Products etc.	1,022.91	1,045.56	2.21%	10,260.38	11,206.44	9.22%
Man-made Yarn/Fabs/made-ups etc.	468.77	465.83	-0.63%	4,826.33	4,978.20	3.15%
Jute Mfg. including Floor covering	24.83	23.42	-5.68%	335.09	324.95	-3.03%
Carpet	125.57	127.18	1.28%	1,429.81	1,481.74	3.63%
Handicrafts excl. handmade carpet	186.13	171.56	-7.83%	1,823.33	1,839.20	0.86%
<b>Sub-Total Textiles</b>	<b>1,828.21</b>	<b>1,833.55</b>	<b>0.29%</b>	<b>18,674.94</b>	<b>19,830.35</b>	<b>6.19%</b>
<b>Apparel</b>	<b>1,491.59</b>	<b>1,717.29</b>	<b>15.13%</b>	<b>16,706.94</b>	<b>16,138.94</b>	<b>-3.40%</b>
<b>Textile &amp; Clothing</b>	<b>3,319.80</b>	<b>3,550.84</b>	<b>6.96%</b>	<b>35,381.88</b>	<b>35,969.29</b>	<b>1.66%</b>
<b>All Commodity</b>	<b>29,316.43</b>	<b>32,547.97</b>	<b>11.02%</b>	<b>3,03,526.16</b>	<b>3,31,019.99</b>	<b>9.06%</b>
<b>% of T&amp;C in Total Exports</b>	<b>11.32%</b>	<b>10.91%</b>		<b>11.66%</b>	<b>10.87%</b>	

Source: DGCI&S

### Monthly Export Update on Textile and Clothing (March 2019)

- India's textile and clothing exports were up by 14.29% from Rs.**21,585.80** Crore. in March 2018 to Rs. **24,670.76** Crore. in March 2019. However, all commodity exports of India were up by 18.63% in March 2019 over the same month of previous year. Also, the share of textile and clothing in India's total exports declined by 0.41% in March 2019 on YoY basis.
- Cumulative textile and clothing exports during April'18- March 2019 was to the tune of Rs. **2,51,330.29** Crore. as against Rs. **2,28,019.94** Crore. in April'17 – March 2018 indicating an increase of 10.22%. During the April'18 - March 2019 textile exports were up by 15.16% while clothing (excluding textiles) were up by 4.70%
- Export of T&A subsectors have increased:
  - Cotton Yarn/fabric/made-ups, Handloom Products etc by 18.41%
  - Man-made Yarn/fabric/made-ups etc. by 11.87%
  - Carpets by 12.58%
  - Apparel by 4.70%
  - Jute Mfg. including Floor Covering by 5.37%
  - Handicrafts excl. handmade carpet by 9.41%

### **Monthly Exports Updates of Textile and Clothing (Value in INR Cr.)**

<b>Export Category</b>	<b>Mar-18</b>	<b>Mar-19</b>	<b>% Change</b>	<b>Cumulative (Apr 17-Mar 18)</b>	<b>Cumulative (Apr 18-Mar 19)</b>	<b>% Change</b>
Cotton Yarn/Fabs/made-ups, Handloom Products etc.	6,651.12	7,264.37	9.22%	66,140.79	78,314.93	18.41%
Man-made Yarn/Fabs/made-ups etc.	3,047.99	3,236.50	6.18%	31,107.60	34,801.47	11.87%
Jute Mfg. including Floor covering	161.43	162.73	0.81%	2,158.68	2,274.52	5.37%
Carpet	816.45	883.64	8.23%	9,214.28	10,374.07	12.58%
Handicrafts excl. handmade carpet	1,210.27	1,191.95	-1.51%	11,754.00	12,859.73	9.41%
<b>Sub-Total Textiles</b>	<b>11,887.26</b>	<b>12,739.19</b>	<b>7.17%</b>	<b>1,20,375.95</b>	<b>1,38,624.72</b>	<b>15.16%</b>
<b>Apparel</b>	<b>9,698.54</b>	<b>11,931.51</b>	<b>23.02%</b>	<b>1,07,643.99</b>	<b>1,12,705.57</b>	<b>4.70%</b>
<b>Textile &amp; Clothing</b>	<b>21,585.80</b>	<b>24,670.70</b>	<b>14.29%</b>	<b>2,28,019.94</b>	<b>2,51,330.29</b>	<b>10.22%</b>
<b>All Commodity</b>	<b>1,90,619.25</b>	<b>2,26,138.76</b>	<b>18.63%</b>	<b>19,56,514.52</b>	<b>23,14,429.08</b>	<b>18.29%</b>
<b>% of T&amp;C in Total Exports</b>	<b>11.32%</b>	<b>10.91%</b>		<b>11.65%</b>	<b>10.86%</b>	

Source: DGCI&S

### Quick Estimates of IIP for Textile & Clothing Sector (T&C), February 2019

T&C in Index of Industrial Production (IIP): Growth Rates (% , Y-o-Y)

Sector	February-18	February-19	April-February 2019
Textiles	2.22%	-1.3	1.3
Wearing apparel	-8.40%	19.3	11.6
T&C Sector*	-1.58%	5.6	4.5

Source: Ministry of Statistics Planning & Implementation

- The General Index for the month of February 2019 is **0.1 %** higher as compared to the level in the month of February 2018. The cumulative growth for the period April-February 2018-19 over the corresponding period of the previous year stands at **4.0 %**.
- Textiles (excluding apparels) were down by (-) **1.3 %**, Wearing Apparel was up by (+) **19.3 %** in February 2019 over the same month previous year.
- Cumulative change for April-February 2018-19 for textiles was up by (+) **1.3 %** and wearing apparel was up by (+) **11.6 %** over the same period previous year.
- Textile and clothing industry, as a whole, was up by **5.6%** in February 2019 over the same month previous year while it is up by **4.5%** during cumulative period April-February 2018-19 over the same period previous year.