

Monthly Export Update on Textile & Clothing: (December 2017)

1. India's textile and clothing exports declined by 3% from US\$ 3,075 mn. in December 2016 to US\$ 2,996 mn. in December 2017. However all commodity exports of India were up by 12% in December 2017 over the same month of previous year. Also, the share of textile and clothing in India's total exports has declined from 13% to 11% in the same period.
2. Cumulative textile and clothing exports during April-December 2017 was to the tune of USD 26,136 mn. as against USD 25,721 mn. in April-December 2016 indicating an increase of 2%. During the April-December 2017 textile exports were up by 3% while clothing (excluding textiles) declined by 0.3%.
3. During April-December 2017, the exports of three T & A subsectors have registered negative growth as compared to April-December 2016:
 - Carpets by -2%
 - Handicrafts excl. handmade carpet by -8%
 - Apparel by -3%
4. While export of other subsectors have increased:
 - Cotton Yarn/Fabric/made-ups, Handloom Products etc by 5%
 - Man-made Yarn/Fabric/made-ups etc. by 7%
 - Jute products by 9%

Monthly Exports Updates of Textile and Clothing Exports, (Exports in USD Mn.)

Export Category	Dec -16	Dec - 17	% Change	Cumulative (Apr-Dec 2016)	Cumulative (Apr-Dec 2017)	% Change
Cotton Yarn/Fabs/made-ups, handloom Products etc.	935	939	0.4%	7,177	7,513	5%
Man-made Yarn/Fabs/made-ups etc.	390	417	7%	3,326	3,554	7%
Jute Mfg. including Floor covering	33	31	-5%	233	254	9%
Carpet	125	126	0.2%	1,099	1,081	-2%
Handicrafts excl. handmade carpet	137	147	7%	1,461	1,349	-8%
Sub-Total Textiles	1,621	1,659	2%	13,295	13,750	3%
Apparel	1,454	1,337	-8%	12,426	12,386	-0.3%
Textile & Clothing	3,075	2,996	-3%	25,721	26,136	2%
All Commodity	24,057	27,030	12%	199,467	223,513	12%
% of T&C in Total Exports	13%	11%		13%	12%	

Source: DGCI&S

Monthly Imports Update on Textile & Clothing: (December 2017)

- India's textile yarn, fabric and made up article imports grew substantially from US\$ 137.24 mn. in December 2016 to US\$ 165.34 mn. in December 2017 at rate of 21.12%. During the same period, all commodity imports of India were up at a higher rate if 21.12%.
- Cumulative imports of India's textile yarn, fabric and made-up article during April-November 2017 were up by 19.65% over the same period last year.

Monthly Imports Update on Textile and clothing, (Value in USD Mn.)

Export Category	Dec - 16	Dec - 17	% change	Cumulative (Apr – Dec 2016)	Cumulative (Apr – Dec 2017)	% Change
Textile Yarn, Fabric & made-up articles	137.24	165.34	20.48	1,160	1,388	19.65
All Commodity	34,602	41,910	21.12	277,899	338,370	21.76
% of T&C in Total Exports	0.4%	0.4%		0.4%	0.4%	

Source: DGCI & S

Quick Estimates of IIP for Textile and Clothing Sector (T&C): November 2017

T&C in Index of Industrial Production (IIP): Growth Rates (% , Y-o-Y)

Sector	November – 2016	November – 2017	April – November 2017
Textiles	2.7	1.4	-1.9
Wearing Apparel	5.0	-13.1	-9.8
T&C Sector*	3.9	-6.2	-6.3

Source: Ministry of Statistics Planning & Implementation

- The General Index for the month of November 2017 is 8.4% higher as compared to the level in the month of November 2016. The cumulative growth for the period April-November 2017 over the corresponding period of the previous year stands at 3.2%.
- Textiles (excluding apparels) were up by 1.4%, wearing apparel was down by -13.1% and T&C together were also down by -6.2% in November 2017 over the same month of previous year.
- The cumulative textile and clothing production growth were down by -6.3% for April-November 2017-18 compared to the same period of previous year. Cumulative change for April-November 2017-18 compared to the same period of previous year. Cumulative change April-November 2017-18 for textiles was down by -19% and wearing apparel was down by -9.8% over the same period of previous year.