



(JULY – 2016)

Monthly Exports Update on Textile and Clothing

India's T&C exports did not gain any momentum in July 2016 and were down by -8.1% in USD terms when compared with the July 2015, while all commodity exports (-6.8%) were down in July 2016, over the same month of previous year. Cumulative exports growth of T&C for April-July 2016 was subdued and were down by -4.5% and cumulative decline was marginally lower than the all commodity exports (-5.1%) cumulative growth over the same period of previous year.

India's T&C exports in July 2016 were to the tune of USD 2889.5 mn. as against USD 3143.7 mn. in July 2015.

Monthly Export Updates of Textile and Clothing Exports, (Exports in USD Mn.)

Export Category	Exports in USD mn.				% Change	
	Jul-15	Cumulative	July_16	Cumulative	Monthly	Cumulative
		(Apr-July)		(Apr-July)	(July 16)	(Apr-July 16)/
		2015-16		2016-17	(July 15)	(Apr-July 15)
Cotton Yarn/Fabs. /made-ups, Handloom Products etc.	894.40	3390.00	752.90	3126.30	-15.80	-7.80
Man-made Yarn/Fabs/made-ups etc.	398.10	1627.70	379.70	1489.50	-4.60	-8.50
RMG of all Textiles	1547.20	6142.20	1454.50	5836.70	-6.00	-5.00
Jute Mfg. including Floor Covering	45.50	137.40	35.80	127.40	-21.20	-7.30
Carpet	126.30	496.60	117.40	474.20	-7.10	-4.50
Handicrafts excl. handmade carpet	132.20	495.90	149.10	685.30	12.80	38.20
Textiles	1596.50	6147.60	1434.90	5902.60	-10.10	-4.00
Clothing	1547.20	6142.20	1454.50	5836.70	-6.00	-5.00
Textile and Clothing	3143.70	12289.80	2889.50	11739.30	-8.10	-4.50
All Commodity	23281.20	89972.10	21689.57	84998.90	-6.80	-5.50

Source: Ministry of Commerce & Industry, Quick Estimates, Aug. 2016



T&C exports for cumulative month of April-July 2016 stood around USD 11739.3 mn. as against USD 12289.8 mn. in April-June 2015.

For the month of June 2016; monthly exports of Handicrafts (12.8%), was positive while rest categories of exports are negative. Textiles (-10.1%) and clothing (-6.0%) both were down in July 2016 compared to same month of the previous year.

Quick Estimate of IIP for Textile and clothing Sector (T&C)

The Quick Estimates of Index of Industrial Production (IIP) for the month of June 2016 have been released by the Central Statistics Office (CSO) of the Ministry of statistics and Program Implementation (MOSPI) on 13th Aug. 2016.

The General Index for the month of June 2016 stands at 183.0, which is 2.1% higher as compared to the level in the month of June 2015. The cumulative growth for the period April-June 2016 over the corresponding period of the previous year stands at 0.6%.

The Indices of Industrial Production for the Mining, Manufacturing and electricity sectors for the month of June 2016 with the growth rate of 4.7%, 0.9% and 8.3% as compared to June 2015. The Cumulative growth in these three sectors during April-June 2016 over the corresponding period of 2015 has been 2.3%, (-) 0.7% and 9.0% respectively.

In terms of Industries, eighteen out of the twenty two industry groups in the manufacturing sector have shown positive growth during the month of June 2016 as compared to the corresponding month of the previous year. The industry group 'Radio, T.V & communication equipment & apparatus' has shown the highest positive in 'Motor vehicles, trailers & semi-trailers' and 8.7% in 'Other transport equipment'. On the other hand, 'Electrical machinery & apparatus n.e.c.' has shown the highest negative growth of (-) 46.1%, followed by (-) 13.8% in 'Luggage, handbags, saddlery, harness & footwear; tanning and dressing of Leather products' and -9.0% in Furniture; manufacturing.



T&C in Index of Industrial Production (IIP) : Growth Rates (% , Y-o-Y)

Sector	2014-15	2015-16	Jun-15	Jun-16
Textiles	2.70	2.60	1.10	5.20
Wearing apparel	5.40	6.70	27.60	5.80
T&C Sector*	3.60	4.00	9.40	5.40

Source: Estimates from CSO Data, Aug., 2016,

*Based on CITI Estimates (Calculated by adding the textiles & Wearing apparel weight)

Trend in T&C Production Growth (FY- 2016-17)

Month & Year	Textiles	Monthly Wearing Apparel	T&C Sector	Textiles	Cumulative Wearing Apparel	T&C Sector
April	3.4	1.0	2.5	3.4	1.0	2.5
May	4.5	-1.2	2.4	2.0	-0.1	1.3
June	5.2	5.8	5.4	3.2	1.9	2.7

Source: Estimates from CSO Data, Aug. 2016.

Among the T&C i.e textile (5.2%) and wearing apparel (5.8%) have shown positive growth in the June 2016 over the same month of previous year. Similarly, combined T&C sector IIP have also registered positive growth of 5.4% in June 2016 compared to the corresponding month of previous year. Cumulative change for April-June 2016-17 for textiles, wearing apparel and T&C were 2.5%, 1.3% and 2.7% respectively over the April-June 2015-16..