

(Oct – Nov. 2016)

Monthly Exports Update on Textile and Clothing

India's T&C exports has again moved in negative growth zone in Nov. 2016 and also posted a growth of -2.3% in USD terms when compared with the Nov. 2015, while all commodity exports (2.3 %) have moved up in Nov. 2016, over the same month of previous year. Cumulative exports growth of T&C for (-2.9%) April-Nov. 2016 was subdued and remained in negative zone.

India's T&C exports in Nov. 2016 were to the tune of USD 2453.7 mn. as against USD 2510.4 mn. in Nov. 2015.

Monthly Export Updates of Textile and Clothing Exports, (Exports in USD Mn.)

Export Category	Exports in USD mn.				% Change	
	Nov-15	Cumulative	Nov_16	Cumulative	Monthly	Cumulative
		(Apr-Nov)		(Apr-Nov)	(Nov 16)	(Apr-Nov 16)/
		2015-16		2016-17	(Nov 15)	(Apr-Nov 15)
Cotton Yarn/Fabs. /made-ups, Handloom Products etc.	750.90	6783.00	755.00	6203.30	0.50	-8.50
Man-made Yarn/Fabs/made-ups etc.	333.60	3239.10	296.90	2905.30	-11.00	-10.30
RMG of all Textiles	1184.40	10979.60	1149.80	10962.50	-2.90	-0.20
Jute Mfg. including Floor Covering	19.20	227.70	28.50	223.50	48.50	-1.80
Carpet	113.80	960.80	114.20	976.50	0.40	1.60
Handicrafts excl. handmade carpet	108.40	1096.60	109.30	1339.50	0.80	22.10
Textiles	1326.00	12307.30	1303.90	11648.10	-1.70	-5.40
Clothing	1184.40	10979.60	1149.80	10962.50	-2.90	-0.20
Textile and Clothing	2510.40	23286.80	2453.70	22610.60	-2.30	-2.90
All Commodity	19560.90	174441.20	20009.60	172920.30	2.30	-0.90

Source: Ministry of Commerce & Industry, Quick Estimates, Dec. 2016

T&C exports for cumulative month of April-Nov. 2016 stood around USD 22610.6 mn. as against USD 23286.8 mn. in April-Nov. 2015.

For the month of Nov. 2016; monthly exports of Cotton Yarn/Fabs/made-ups. Handloom products etc. (0.5%), Jute Mfg. including Floor Covering (48.5%) handicrafts (0.8%) and carpets (0.4%), was positive while rest categories of exports were negative. Textiles excluding garments (-1.7%) was down in Nov. 2016 compared to same month of the previous year.

During the period of April-Nov. 2016-17 all T&C subsectors have registered negative growth in exports except for, Carpet (1.6%) and handicrafts (22.15).

Quick Estimate of IIP for Textile and clothing Sector (T&C)

The Quick Estimates of Index of Industrial Production (IIP) for the month of Aug. 2016 have been released by the Central Statistics Office (CSO) of the Ministry of statistics and Program Implementation (MOSPI) on 10th Oct. 2016.

The General Index for the month of Aug. 2016 is 0.7 % lower as compared to the level in the month of Aug. 2015. The cumulative growth for the period April-Aug. 2016 over the corresponding period of the previous year stands at - 0.3 %.

The growth of Indices of Industrial Production for the Mining, Manufacturing and electricity sectors for the month of Aug. is -5.6 % , -0.3 % and 0.1 % as compared to Aug. 2015. The Cumulative growth in these three sectors during April-Aug. 2016 over the corresponding period of 2015 has been 0.6 % , (-) 1.2 % and 5.7 % respectively.

In terms of Industries, seven out of the twenty two industry groups in the manufacturing sector have shown negative growth during the month of Aug. 2016 as compared to the corresponding month of the previous year. The industry group 'Electrical machinery & apparatus n.e.c.' has shown the highest negative growth of -49.4 % followed by -22.4 % 'Furniture; manufacturing n.e.c.' and -6.6 % in 'Wearing apparel; dressing and dyeing of 'fur'. On the other hand, 'Radio, TV and communication equipment & apparatus' has shown the highest positive growth of 15.2 % , followed by 14.6 % in 'Other transport equipment' and 12.4 % in 'Basic metals'.

Among the T&C i.e. textiles 0.4 % have shown positive growth in the Aug. 2016 over the same month of previous year while wearing apparel -6.6 % have posted negative growth. This has resulted negative growth of combined T&C -1.9 % sector IIP in Aug. 2016. Compared to the

corresponding month of previous year. Cumulative change for April-Aug. 2016-17 for textiles wearing apparel and T&C were 3.1% and -3.0% and 0.9% respectively over the April-July 2015-16.

T&C in Index of Industrial Production (IIP) : Growth Rates (% , Y-o-Y)

Sector	2014-15	2015-16	Aug-15	Aug-16
Textiles	2.70	2.60	3.10	0.40
Wearing apparel	5.40	6.70	19.50	-6.60
T&C Sector*	3.60	4.00	8.00	-1.90

Source: Estimates from CSO Data, Oct., 2016,

*Based on CITI Estimates (Calculated by adding the textiles & Wearing apparel weight)

Trend in T&C Production Growth (FY- 2016-17)

Month & Year	Textiles	Monthly Wearing Apparel	T&C Sector	Textiles	Cumulative Wearing Apparel	T&C Sector
April	3.4	1.0	2.5	3.4	1.0	2.5
May	4.5	-1.2	2.4	2.0	-0.1	1.3
June	5.2	5.8	5.4	3.2	1.9	2.7
July	2.3	-16.2	-4.4	2.9	-2.7	0.9
Aug	0.4	-6.6	-1.9	3.1	3.0	0.9

Source: Estimates from CSO Data, Sep. 2016.